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UNIVERSITY OF
WISCONSIN SYSTEM

March 31, 2023

To: Johannes Britz, Interim Vice President for Academic and Student Affairs
        Sean P. Nelson, Vice President for Finance and Administration

From: Sarah Ebben, Policy Analyst

Re: Q4 Preview of Fiscal Year 2023 UW System Administrative Policy Priorities

In the past quarter, UW System Administration (UWSA) has made progress on several policy priorities on the Fiscal Year 2023 Policy Priorities plan and has been responding to new policy priorities as they arise. In FY2023 to date, there have been four (4) new policies, three (3) new procedures, eighty-two (82) revised policies and procedures, and one (1) policy rescission. This work has been detailed in the monthly Policy Action Summary memos.

Below, please find a detailed accounting of policies that have already been distributed to institutions and are planned for finalization and approval (section I). Also, please find a listing of policies and procedures planned for distribution to campuses (section II) in the third quarter (April 1, 2023 – June 30, 2023). Policies on the Fiscal Year 2023 Policy Priorities plan are **bolded.**

I. POLICIES AND PROCEDURES PLANNED FOR FINALIZATION IN FY2023 Q4 (APR.-JUN.)

Academic and Student Affairs
- **SYS 156, *Guidelines for Faculty Retraining, Renewal, and Development (RESCISSION)***
- SYS 185, *Awarding of UW System Credit in Wisconsin Schools*
- SYS 185.A, *Procedure for Awarding of UW System Credit in Wisconsin Schools*

Human Resources
- SYS 215, *Payment Methods and Timing for Payroll*
- SYS 220, *Affirmative Action Data Collection*

Financial Administration
- **SYS 346, *Patents and Inventions***

Risk Management & Compliance
- SYS 610, *Uninsured Personal Property Loss*
- **SYS 6XX, *Foreign Gifts and Contract Reporting***

Information Security
- **SYS 1035, *Information Security: IT Asset Management***
- SYS 1035.A, *Information Security: IT Asset Inventory Standard*

University Personnel System Operational Policies
- SYS 1278, *UW System Pay Plan Distribution Framework for University Workforce*
- SYS 1281, *Employee Off-Boarding*
- **SYS 12XX, *Mandatory Employee Training***

II. POLICIES AND PROCEDURES PLANNED FOR DISTRIBUTION TO CAMPUSES IN FY2023 Q3 (APR.-JUN.)

Academic and Student Affairs

- **SYS 190,** *Computer Software Ownership*
- **SYS 191,** *Copyrightable Instruction Materials Ownership, Use, and Control*

Financial Administration

- **SYS 314,** *Financial Management and Auxiliary Operations*

Tuition & Fees

- **SYS 815,** *Student Technology Fee Expenditures (RESCISSION)*

Information Security

- **SYS 1031,** *Information Security: Data Classification and Protection*
- **SYS 1039,** *Information Security: IS Risk Management*

University Personnel Systems Operational Policies

- SYS 1290, *Code of Ethics*
- SYS 12XX, *Volunteers*
- **SYS 12XX,** *Workplace Bullying*