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October 6, 2023

To: Johannes Britz, *Interim Vice President for Academic and Student Affairs*
Sean P. Nelson, *Vice President for Finance and Administration*

From: Sarah Ebben, *Policy Analyst, Office of Finance and Administration*

Re: Q2 Preview of Fiscal Year 2024 UW System Administrative Policy Priorities

In the past quarter, UW System Administration (UWSA) has made progress on several policy priorities on the Fiscal Year 2024 Policy Priorities plan and has been responding to new policy priorities as they arise. In FY2024 to date, there have been one (1) new policy, four (4) revised policies, one (1) revised procedure, one (1) revised guidance, three (3) renumbered policies, one (1) new interim policy action, one (1) repealed interim policy action, and one (1) new interim FAQ page. This work has been detailed in the monthly Policy Action Summary memos.

Below, please find a detailed accounting of policies that have already been distributed to institutions and are planned for finalization and approval (section I). Also, please find a listing of policies and procedures planned for distribution to campuses (section II) in the third quarter (October 1, 2023 – December 31, 2023). Policies on the Fiscal Year 2023 Policy Priorities plan are **bolded**.

I. POLICIES AND PROCEDURES PLANNED FOR FINALIZATION IN FY2024 Q1 (OCT.-DEC.)

Academic and Student Affairs

- *SYS 2, Development, Revision, and Approval of Academic and Student Affairs Policies*
- *RESCISSION- SYS 171, Recruitment/Retention of Students*

Tuition & Fees

- *SYS 805, Tuition and Fees Policies for Credit Institutions*
- *RESCISSION- SYS 815, Student Technology Fee Expenditures*

Information Security

- *SYS 1030, Information Security: Identity and Access Management*
- *SYS 1030.A, Information Security: Identity and Access Management Standard*

- SYS 1031, *Information Security: Data Classification and Protection*
- SYS 1031 Guidance: Data Classification Examples

University Personnel System Operational Policies

- SYS 1257, *Title Change*
- SYS 1275, *Recruitment Policies*
- SYS 1287, *Voluntary Reassignment of Certain Current University Staff to Academic Staff Positions*

II. POLICIES AND PROCEDURES PLANNED FOR DISTRIBUTION TO CAMPUSES IN FY2024 Q2 (OCT.-DEC.)

Academic and Student Affairs

- **SYS 135, *UW System Undergraduate Transfer Policy***

Human Resources

- **SYS 2XX, *Gender Data Collection and Utilization***
- SYS 216, *Academic Pay Policy 9/21 Option*
- **SYS 238, *Payments to Foreign Nationals***

Financial Administration

- SYS 336, *Sales & Use Tax*
- SYS 351, *PCard Compliance Policy*
- SYS 351.A, *PCard Procedure*

Travel

- **SYS 425, *Use of Personal Vehicles, Rental Cars and Fleet for Business***

Information Security

- **SYS 1032, *Information Security: Security Awareness***
- **SYS 1037, *Information Security: Disaster Recovery***
- **SYS 1039, *Information Security: IS Risk Management***

University Personnel Systems Operational Policies

- **SYS 1210, *Vacation, Paid Leave Banks, and Vacation Cash Payouts***
- **SYS 1211, *Personal Holiday and Legal Holiday Administration***
- **SYS 1212, *Sick Leave***
- **SYS 1254, *Performance Management***
- **SYS 12XX, *Volunteer Management and Employee Volunteerism***