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To: Johannes Britz, *Senior Vice President for Academic and Student Affairs*
Julie Gordon, *Vice President for Finance and Administration*

From: Sarah Ebben, *Policy Analyst, Division of Finance and Administration*

Re: Q4 Preview of Fiscal Year 2026 UW System Administrative Policy Priorities

In the past quarter, UW System Administration (UWSA) has made progress on several policy priorities on the Fiscal Year 2026 Policy Priorities plan and has been responding to new policy priorities as they arise. In FY2026 to date, there have been one (1) new policy, 44 revised policies, one (1) new procedure, three (3) revised procedures, one (1) new guidance document, four (4) new interim policy actions, three (3) revised interim policy action, and six (6) rescinded policy. This work has been detailed in the monthly Policy Action Summary memos.

Below, please find a detailed accounting of policies that have already been distributed to institutions and are planned for finalization and approval (section I). Also, please find a listing of policies and procedures planned for distribution to campuses (section II) in the 4th quarter (April 1st – June 30th). Policies on the Fiscal Year 2026 Policy Priorities plan are **bolded**.

I. POLICIES AND PROCEDURES PLANNED FOR FINALIZATION IN FY2026 Q4 (APRIL - JUNE)

Capital Budget and Planning

- *SYS 910, Leasing*
- *SYS 910.A, Leasing Process; Board of Regents as Lessee*
- *SYS 910.B, Leasing Process; Board of Regents as Lessor*
- *SYS 915, Financing for UW Managed Capital Projects*
- *SYS 920, Standards Manual for UW Managed Capital Projects*
- *SYS 999.A, Acquisition of Real Property Process*
- *SYS 999.B, Sale of Real Property Process*

Intellectual Property

- **SYS 1310, Copyrightable Instructions Materials Ownership, Use and Control**

II. POLICIES AND PROCEDURES PLANNED FOR DISTRIBUTION TO CAMPUSES IN FY2026 Q4 (APRIL - JUNE)

Academic & Student Affairs

- *SYS 140, UW System Guidelines for Articulation Agreements Between UW Institutions and WTCS Districts*

Financial Administration

- **SYS 322, Physical Plant Services Chargebacks**

Procurement

- **SYS 520, Board of Regents Procurement Authority**
- **SYS 521, Authority to Sign Procurement Contracts in the UW System**
- **SYS 540, Non-Competitive Procurement Contracts**

Compliance & Risk Management

- *SYS 615, Vehicle Use and Driver Authorization*

Information Security

- **SYS 1000, Information Security: General Terms & Definitions**
- **SYS 1039, Information Security: IT Risk Management**
- *SYS 1039.A, Information Security: IT Risk Management Standard*
- *SYS 1039.B, Information Security: Risk Acceptance and Policy Exception Reporting*
- **SYS 1040, Information Security: Privacy Policy**
- **SYS 1041: Information Security: Logging and Monitoring**

University Personnel System Operation Policies

- *SYS 1210, Vacation, Paid Leave Banks, and Vacation Cash Payouts*
- **SYS 1228, Telecommuting**
- **SYS 12XX, Position Management**