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To: Johannes Britz, *Vice President for Academic and Student Affairs*
Julie Gordon, *Vice President for Finance and Administration*

From: Sarah Ebben, *Policy Coordinator*

Re: Q2 Preview of Fiscal Year 2027 UW System Administrative Policy Priorities

In the past quarter, UW System Administration (UWSA) has made progress on several policy priorities on the Fiscal Year 2027 Policy Priorities plan and has been responding to new policy priorities as they arise. In FY2027 to date, there has been, one (1) new interim policy action, one (1) new interim guidance document, one (1) new interim policy appendix, one (1) revised interim policy action, one (1) new administrative policy, two (2) revised administrative policies, two (2) rescinded administrative policies, and one (1) new administrative guidance document. This work has been detailed in the monthly Policy Action Summary memos.

Below, please find a detailed accounting of policies that have already been distributed to institutions and are planned for finalization and approval (section I). Also, please find a listing of policies and procedures planned for distribution to campuses (section II) in the 2nd quarter (October 1st – December 31st). Policies on the Fiscal Year 2027 Policy Priorities plan are **bolded**.

I. POLICIES AND PROCEDURES PLANNED FOR FINALIZATION IN FY2027 Q2 (OCTOBER - DECEMBER)

Tuition & Fees

- SYS 805, *Tuition and Fees Policies for Credit Instruction*

Capital Budget and Planning

- SYS 915, *Financing for UW Managed Capital Projects*
- SYS 999.A, *Acquisition of Real Property Process*
- SYS 999.B, *Sale of Real Property Process*

Information Security

- SYS 1000, *Information Security: General Terms and Definitions*
- SYS 1039, *Information Security: Risk Management*
- SYS 1039.A, *Information Security: IT Risk Management Standard*
- SYS 1039.B, *Information Security: Risk Acceptance and Policy Exception Reporting*

Intellectual Property

- SYS 1310, *Copyrightable Instructions Materials Ownership, Use, and Control*

II. POLICIES AND PROCEDURES PLANNED FOR DISTRIBUTION TO CAMPUSES IN FY2027 Q2 (OCTOBER - DECEMBER)

Academic and Student Affairs

- SYS 102, *Policy on University of Wisconsin System Array Management: Program Planning, Delivery, Review, and Reporting*

- SYS 102.B, *Changes to Existing Academic Degree Programs*
- SYS 102.C, *Monitoring and Reporting of Academic Degree Programs*
- **SYS 105, *Universities of Wisconsin Core General Education Requirements***
- **SYS 110, *Criteria and Approval of Wisconsin Technical College Liberal Arts and Pre-professional Transfer Programs***
- **SYS 135, *UW System Undergraduate Transfer Policy***
- **SYS 140, *UW System Templates for Articulation Agreements Between UW System Institutions and WTCS Districts***
- **SYS 145, *Development and Operation of Off-Campus International and Study Away Educational Programs for University of Wisconsin System Students***
- **SYS 146, *University of Wisconsin System Faculty and Academic Staff for Study Abroad and Study Away***

Financial Administration

- **SYS 306, *Accounting and Budget Control***

Risk Management and Compliance

- **SYS 640, *Foreign Gifts and Contracts Reporting***

Tuition and Fees

- **SYS 810, *Study Abroad & Study Away Programs***

Capital Planning & Budget

- **SYS 910, *Leasing***
- **SYS 910.A, *Leasing Process: Board of Regents as Lessee***
- **SYS 910.B, *Leasing Process: Board of Regents as Lessor***
- **SYS 920, *Standards Manual for UW Managed Capital Projects***

Information Security

- **SYS 1033, *Information Security: Incident Response***

University Personnel

- SYS 1214, *Catastrophic Leave Program*
- **SYS 1290, *Code of Ethics***
- SYS 1290 Guidance: Guidelines for Reporting Outside Activities Under UWS 8.025
- SYS 1290 Guidance: Nepotism and Consensual Relationships
- SYS 1290 Guidance: Guidance for Filing Statements of Economic Interest Under UWS 8.06