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April 1, 2022

To: Anny Morrobel-Sosa, Vice President for Academic and Student Affairs
Sean Nelson, Vice President for Finance
Jim Langdon, Vice President for Administration

From: Stefan Fletcher, Director, Administrative Policies, Projects, and Academic Fellowships

Re: Q4 Preview of Fiscal Year 2022 UW System Administrative Policy Priorities

In the past quarter, UW System Administration (UWSA) has made progress on several policy priorities on the Fiscal Year 2022 Policy Priorities plan and has been responding to new policy priorities as they arise. In FY2022 to date, there have been nine (9) new policies, twenty-nine (29) revised policies, three (3) policy rescissions, two (2) new procedures, six (6) revised procedures, two (2) new guidance documents, one (1) revised interim policy action, and one (1) revised interim guidance. This work has been detailed in the monthly Policy Action Summary memos.

Below, please find a detailed accounting of policies that have already been distributed to institutions and are planned for finalization and approval (section I). Also, please find a listing of policies and procedures planned for distribution to campuses (section II) in the fourth quarter (April 1, 2022 – June 30, 2022). Policies on the Fiscal Year 2022 Policy Priorities plan are **bolded**.

I. POLICIES AND PROCEDURES PLANNED FOR FINALIZATION IN FY2022 Q4 (APR.—JUN.)

Human Resources

- *SYS 236, Utilization of Independent Contractors*
- *SYS 240, Relocation (Household Moves) and Temporary or Indefinite Work Assignments*

Risk Management & Compliance

- *SYS 615, Vehicle Use and Driver Authorization*
- *SYS 615.A, Driver Authorization Process and Requirements*

Tuition & Fees

- **SYS 822, *Student Services Funding***

II. **POLICIES AND PROCEDURES PLANNED FOR DISTRIBUTION TO CAMPUSES IN FY2022 Q4 (APR.—JUN.)**

Academic and Student Affairs

- **SYS 120, *UW System Policy Regarding Offering On-Site Undergraduate and Graduate and Other Instruction Programs***
- **SYS 147, *Admission and Delivery of Services to International Students and for the Employment and Delivery of Services to International Faculty and Academic Staff at UW Institutions***
- *SYS 151, Revised Title TBD*
- *SYS 155, Faculty Development and Renewal—The 1970s and Beyond*
- **SYS 157, *Faculty Development and Renewal—A System Policy for Faculty Transfer and Exchange***
- *SYS 185, College Credit in High School*

Human Resources

- *SYS 220, Affirmative Action Data Collection*
- *SYS 237, Utilization of Borrowed Employees/employee Interchange Agreements*
- *SYS 240, Relocation (Household Moves) and Temporary or Indefinite Work Assignments*

Financial Administration

- *SYS 324, Inter-Institutional Financial Transactions*
- *SYS 346, Patents and Inventions*
- *SYS 370, Purchasing Card Compliance Policy*
- *SYS 370.A, Purchasing Card Procedure for Cardholders*
- *SYS 370 Guidance, Guidelines on Commonly Questioned Items*
- **SYS 3XX, *Reporting of Foreign Gifts and Contracts***

Risk Management & Compliance

- **SYS 630, *Investigations***

Information Security

- SYS 1031, *Information Security: Data Classification and Protection*
- SYS 1033, *Information Security: Incident Response*
- **SYS 1038, *Information Security: Network Policy*** (new policy)

University Personnel Management

- **SYS 1202, *Equal Employment Opportunity***
- **SYS 1213, *Wisconsin and Federal Family and Medical Leave Acts***
- SYS 1235, *Inclement Weather/Emergency Conditions*
- **SYS 1251, *Appointment Terms and Designation of Positions***
- SYS 1256, *University Staff Temporary & Project Appointments*
- **SYS 1257, *Title Change***
- SYS 1275, *Recruitment Policies*
- **SYS 1277, *Compensation***