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December 29, 2023

To: Johannes Britz, *Interim Vice President for Academic and Student Affairs* Sean P. Nelson, *Vice President for Finance and Administration*

From: Sarah Ebben, Policy Analyst, Office of Finance and Administration

Re: Q3 Preview of Fiscal Year 2024 UW System Administrative Policy Priorities

In the past quarter, UW System Administration (UWSA) has made progress on several policy priorities on the Fiscal Year 2024 Policy Priorities plan and has been responding to new policy priorities as they arise. In FY2024 to date, there have been four (4) new policies, 14 revised policies, one (1) revised procedure, two (2) rescinded policies, two (2) rescinded procedures, one (1) new procedure, one (1) new guidance, three (3) renumbered policies, one (1) new interim policy action, one (1) repealed interim policy action, and one (1) new interim FAQ page. This work has been detailed in the monthly Policy Action Summary memos.

Below, please find a detailed accounting of policies that have already been distributed to institutions and are planned for finalization and approval (section I). Also, please find a listing of policies and procedures planned for distribution to campuses (section II) in the third quarter (January 1st- March 31st). Policies on the Fiscal Year 2023 Policy Priorities plan are **bolded**.

I. POLICIES AND PROCEDURES PLANNED FOR FINALIZATION IN FY2024 Q3 (JAN.-MAR.)

Human Resources

• SYS 216, Academic Pay Policy

Financial Administration

- SYS 351, Purchasing Card Compliance Policy
- SYS 351.A, Purchasing Card Procedure

Travel

• SYS 425, Use of Personal Vehicles, Rental Cars, and Fleet for Business Transportation

University Personnel System Operational Policies

• SYS 1275, Recruitment Policies

II. POLICIES AND PROCEDURES PLANNED FOR DISTRIBUTION TO CAMPUSES IN FY2024 Q3 (JAN.-MAR.)

Academic and Student Affairs

 SYS 102, Policy on University of Wisconsin System Array Management: Program Planning, Delivery, Review and Reporting • SYS 175, Accreditation Visits and Reports

Human Resources

• SYS 2XX, Gender Data Collection and Utilization

Tuition and Fees

• SYS 807, Medical Withdrawal Policy

Information Security

- SYS 1000, Information Security: General Terms and Definitions
- SYS 1037, Information Security: Disaster Recovery
- SYS 1039, Information Security: IS Risk Management

University Personnel Systems Operational Policies

- SYS 12XX, Volunteer Management and Employee Volunteerism
- SYS 12XX, Employee Offboarding Policy
- SYS 12XX, Recruitment Waivers
- SYS 1244, Summer Prepay Deductions and Summer Session Benefits Eligibility

Intellectual Property

• SYS 1310, Copyrightable Instructions Materials Ownership, Use, and Control