



#### UW TRAVEL PROGRAM UPDATE

TRANSITION FROM TRAVEL INC TO FOX WORLD TRAVEL ON JULY, 1 2024



# UW TRAVEL TEAM INTRODUCTIONS

**Elizabeth Dressel -** ATP Expenses Design Team Co-Lead & Co-Director of Travel

**Becky Kopidlansky -** Interim Co-Director of Travel

**Terry Wilson** – Travel Manager, UW Madison

Alma Ramirez – Regional Travel Manager

✓ Supporting UW-Whitewater, UW-River Falls& UWSA

**Alyssa Totoraitis** – Regional Travel Manager

✓ Supporting UW-Milwaukee and UW-Parkside

**Ann Brennan** –Regional Travel Manager

✓ Supporting UW-La Crosse and UW-Platteville





#### AGENDA

- Overview We heard you
- Background and Benefits of Managed/Mandated Program
- Fox World Travel Transition
  - Timeline
  - What will stay the same
  - What is changing
- Financial Impact/Pricing Model
- Next Steps and Open Q&A



#### **OVERVIEW**

Travel bookings managed by our required contracted vendor, Travel Incorporated, will be transitioned to Fox World Travel on July 1, 2024

This is a result of leadership's review and decision, based on feedback from travelers, arrangers, and administrators



# FACTORS LEADING TO THE DECISION

- Quality of service to travelers and amount of feedback we received
- Time to answer emails/phone calls
- Agent team make up and transparency
- Travel Inc has struggled to service/support many of UW's unique processes, resulting in a high number of complaints/issues
- Agents not properly trained on booking complex international itineraries
- We continue to get notified of major service issues weekly with Travel Inc, things are not "getting better"



# WHY MANDATE AIR TRAVEL BOOKINGS?

Why does UW have an air booking mandate, when most other universities do not?

- UW Highly controlled and audited by Wisconsin State Legislature
- To help offset the higher costs associated with UW policy thresholds (versus what the State allows)
- Leadership believes in duty of care/risk mitigation
- Mandate results in better data & contract savings
  - More than one million dollars in upfront airline discounts in the past year
- More universities are moving towards mandate

#### BENEFITS OF MANAGED/MANDATED PROGRAM



- Duty of care
- Contract Savings
- Unused ticket management
- Carbon Footprint reporting
- CISI mandatory insurance verbiage included for campuses that have requirement in place
- Fly America Act reporting
- Export Control reporting
- Ability to ensure policy compliance (lowest logical fare)
- Source of truth for cost comparison
- Clery Act reporting
- Partner benefits can be used by agency (Delta Edge points, Southwest Partner credits, United Jetstream funds, etc.)



# TRANSITION TO FOX WORLD TRAVEL

- 1. Transition Timeline
- 2. Travel Inc/Fox transition items
- 3. What will stay the same
- 4. What will be changing









#### TRANSITION TIMELINE

Wednesday, June 26

Final day of booking in Concur with Travel Inc.

Thursday, June 27

– Monday, July 1

Concur unavailable

Thursday, June 27 – Sunday, June 30

Travel Inc. must be contacted for any immediate booking or support needs

Monday, July 1 Fox World Travel must be contacted for any immediate booking or support needs

Tuesday, July 2 Concur is available under the new Fox World Travel configuration



### TRANSITION ITEMS

- 1. Use open ticket credits on file as soon as possible
- 2. Travel occurring during the transition dates of June 26 July 1
  - Contact Travel Inc. if changes are needed through June 30th
  - Contact Fox World Travel if changes are needed on or after July 1st
- 3. Reservations booked with Travel Inc. before the July  $1^{st}$  transition date for travel on or after the July  $1^{st}$  Fox go-live date
  - All confirmed bookings will be transferred to Fox World Travel on July 1st. No action is required by the traveler/arranger
  - If any changes are required, Fox World Travel agents will have booking visibility and can assist
  - Trip name will be visible in Concur, but itinerary may not be, all changes must go through a Fox World Travel agent



#### TRANSITION WEBINARS

- March and April 2024: Travel Program Update These sessions!
  - Overview of what is to come and high-level topics
  - The implementation process is underway with Fox World Travel
- May and June 2024: New Non-Employee Booking Processes
  - Replacing Administrative Groups
  - Dedicated session for current Administrative group leaders
- June 2024: Traveler Transition Readiness Sessions
  - Demo Fox-specific technology such as invoices, Fox Portal, past-date invoice retrieval, guest booking, flight monitoring, etc
- July and August 2024: Open House/General Q&A Sessions
  - Review any post-go-live topics that were identified as pain-points or particularly meaningful to travelers and admins
  - OProvide open-forum time for attendees to ask general questions or request demos on specific topics/technologies

#### WHAT WILL STAY THE SAME



- 1. Concur will continue to be the online booking tool
  - Profiles will automatically transfer from Travel Inc. to Fox World Travel with all personal information, travel arrangers assigned, frequent traveler numbers, etc.
  - UW policy programmed in Concur will continue to match UW policies
  - Booking process will remain the same in Concur, but customized and improved
  - Concur messaging, Concur chat, specialized agency support, processing and invoicing
- 2. UW Travel and Card policies
- 3. Reimbursement processes through SFS.
- 4. Access to search all UW invoices by ticket number or record locator
  - New Fox Portal will include this capability
- 5. Fox World Travel will continue to support Group Travel (10 or more)
- 6. Anthony and Shorts will continue to support NCAA Travel
- 7. UW TravelWIse, per-diem calculator, and other internal tools



#### WHAT WILL CHANGE

- Required agency provider from Travel Inc. to Fox World Travel
- 2. Invoicing improvements
  - Single invoice will be sent to the traveler and booker
  - Multiple e-itinerary and invoice emails discontinued
- 3. Agent improvements
  - Separate domestic and international support teams
  - International review of agent booked reservations
  - Designated support team of higher-education clients
- 4. Administrative group process discontinued
  - New booking processes
    - Guest Booking requests for single one-off bookings
    - Custom Booking Solution (formerly know as Administrative Groups) individualized policy, process, payment and approval requests

## FEE CHANGES



Fee Type	Fox Fees prior switch to Travel Inc in 2020	Current - Travel Inc	Proposed - Fox Fee Model
Online Domestic	\$8.25	\$3.75	\$6.00
Online Int'l	\$18.25	\$3.75	\$6.00
Online car/hotel only	\$4.00	\$0.00	\$0.00
Cancellation of online booking by agent	\$10.00	\$0.00	\$0.00
Agent Touch Fee	\$10.00	\$0.00	\$0.00
Agent Domestic	\$25.00	\$18.00	\$31.50
Agent Group Domestic	\$30.00	\$18.00	\$31.50
Agent Intl	\$32.00	\$18.00	\$41.50
Agent Group Int'l	\$37.00	\$18.00	\$41.50
After-Hours	\$15.00	\$18.00	\$20.00
Admin Group Set-up	\$0.00	\$0.00	\$120.00

UW Overall (Systemwide) Transaction Type	% of Transactions
Online	60.5%
Agent Domestic	29%
Agent Int'l	10.4%



# MORE UPDATES TO COME!

As we continue to work on this transition with Travel Inc. and Fox World Travel we will provide regular updates via:

- UW TravelWIse <u>agency transition</u> section
- FAQs
- Special Travel Newsletters
- Webinars/Trainings/Q & A Sessions
- Email communication updates





QUESTIONS?