

# Interactive Reporting @ University of Wisconsin

Welcome!

Business Intelligence  
Coordinators and  
Executive Sponsors

January 20, 2017

# Agenda

- **Implementation Phase Meeting Structure**
- **Brief Updates**
  - UW System
    - CSRG Budget Process – D. Stack
    - Training – K. Luker
    - Huron Engagement (SOWs) – K. Luker
    - Technical Infrastructure – M. Treiber
  - Operational Governance – L. Docken
- **Share and learn: status on system sources and campuses progress including discussion**
  - HRS/SFS/CDR
  - Platteville OBIEE Migration
  - Early Adopters
  - Non Early Adopters



# Implementation Phase Meeting Structure

- **BI Project Coordinators Meet Biweekly with BI Executive Sponsors Joining Once a Month**
- **Brief System Updates**
- **Focus on system and campus implementers**
  - How's it going? Successes?
  - Issues facing?
  - Lessons learned?
- **What kinds of updates would be helpful to hear from each other --- and from the System --- on a regular basis?**

# Update – CSRG Budget Process

- **Requests to CSRG Budget Committee**
  - BI/OBIEE Implementation Adjustment
    - FTE for change management
    - FTE for training/communication/change management
    - Extend PM one year
  - BI Applications (OBIA)



# Training – Campus Admin; Reports and Dashboards

Week of February 13

In Madison

Campus	Campus Admin Class	Reports and Dashboard Class	Round 1 – 2/17	Round 2 – ?
Madison	tbd			Y
Milwaukee	Jenny Jiang, Stephanie Warner	Jenny Jiang, Josh Ebert	Y	
Eau Claire	Peter Weeks, John Allen	Jon Allen, Eric Benson	Y	
Green Bay	Mike Bubolz	Barb Holschbach, Mike Bubolz	Y	
LaCrosse	Mingtao Cheng	Mingtao Cheng		Y
Oshkosh	Dave Halderman	tbd		Y
Parkside	Nick Brumback	Krsta Djukanovic, John Standard	Y	
Platteville	Erica DeBord, Amy Crist	Kelsey Wetter, Matt Michaels	Y	
River Falls	Chuck Rickard	Chuck Rickard	Y	
Stevens Point	Mark Cychosz	Shawn Voth		Y
Stout	Stephen Scott	Jen Chapek, Shane Webb	Y	
Superior	Dorothy Frechette			Y
Whitewater	Mike Olson	Don Wozniak, Steve Diesso	Y	
Colleges/Extension	Kurt Dejongh			Y
System (CDR)	Lisa McGrath	Lisa McGrath	Y	
HRS/SFS	Nachi, Reddy,	Mary Kirk, Jean Sutter, Brad Sanders, George Laluzerne, Andy Cunningham, Carlos Cruz, Ellyn Paul	Y	
HRS/SFS	Same as above	Some of above		Y
<b>Totals</b>	19		20	

# Huron Engagement

- **Implementation – two SOWs in place**
  - Infrastructure
  - Early Adopter Implementation Support

Campus	Week of Jan. 9	Week of Jan. 16	Week of Jan. 23	Week of Jan. 30	Week of Feb. 6	Week of Feb. 13	Week of Feb. 20	Week of Feb. 27	Week of March 6	Circle Back Week of March 13	Circle Back Week of March 20	Circle Back Week of March 27	Circle Back Week of April 3	Circle Back Week of April 10	Circle Back Week of April 17
	SNOW			Huron out		UW Training		Alliance							
CDR				Cati/Zac											
Green Bay															
Whitewater															
Eau Claire															
Stout															
Milwaukee															
Parkside	tentative														

- **One SOW pending**
  - Change management/communication

# Technical Infrastructure

- **Central Environment Update**

- DRMT Development (Patch)

- Set up on 1/13
    - Created instructions for campus admins

- Central Dev

- Upgrading to RedHat 7 / reinstall – planned for 1/23

- Test/QA

- Need to move current RPD development off and onto Campus Dev environments
    - Upgrade to RedHat 7/ reinstall – start date 2/6

- Prod

- Finalizing setup with Huron



# Technical Infrastructure

- **Huron SOW Sub Projects**

- Security/Authorization Setup

- Resources in place from Middleware & Huron – planning starts next week

- RPD Merge Management

- Subgroup from UWBI Operational Governance working with Huron
      - Naming Standards in place
      - Merge process
    - UW Platteville Migration
      - Reviewing environment and migration process
    - Support for Campus Dev Environments
      - Oracle Support Available if needed



# Operational Governance

- **Naming convention approved – institution code**

College/System	Campus Code
HRS	UWHRS
Finance	UWSFS
CDR	UWCDR
Eau Claire	UWEC
Green Bay	UWGB
La Crosse	UWL
Madison	UWMSN
Milwaukee	UWMIL
Oshkosh	UWOSH
Parkside	UWPKS
Platteville	UWP
River Falls	UWRF
Stevens Point	UWSP
Stout	UWSTO
Superior	UWSUP
Whitewater	UWW
Colleges	UWC
Extension	UWEX
System Administration	UWSA
System	UWSYS

- **Communication between Operational Governance and the campuses**

# System and Campuses Round Robin

What have you done with your implementation Plan?

How's it going? Successes? Issues facing? Lessons learned?

<b>System-wide Resources</b>	CDR	HRS	SFS					
Status Local Dev Environment								
- Issues								
- Lessons learned								
Status RPD Development								
<b>OBIEE Migration 11g --&gt; 12c</b>	Platteville (EPM)							
Status 11g readiness								
<b>Early Adopters - Student</b>	Eau Claire (RDS)	Stout (RDS)	Milwaukee (RDS)	Green Bay (Copy Prod)	Whitewater (Prod)			
Status Local Dev Environment								
- Issues								
- Lessons learned								
Status RPD Development								
<b>Non Early Adopters - Student</b>	Madison	Parkside (RDS)	River Falls (RDS)	Stevens Point	Superior (PS Prod)	LaCrosse (no DW)	Oshkosh (No DW)	Colleges/Ext
	BI Publisher	Begin RPD work soon	Shadow S/EC	Wait	Wait	Discuss in Feb.	Discuss 1/24	Wait
Status Local Dev Environment								
- Issues								
- Lessons learned								
Status								



What kinds of updates would be helpful to hear from each other --- and from the System --- on a regular basis?"



Good-bye!

Next Meeting via Wisline Web

BI Project Coordinators

February 3, 2017

BI Executive Sponsors/Project Coordinators

March 3, 2017



UNIVERSITY  
of  
**WISCONSIN**  
MADISON