



NAVIGATE360

EAB Experiences Summer 2025 Catalog

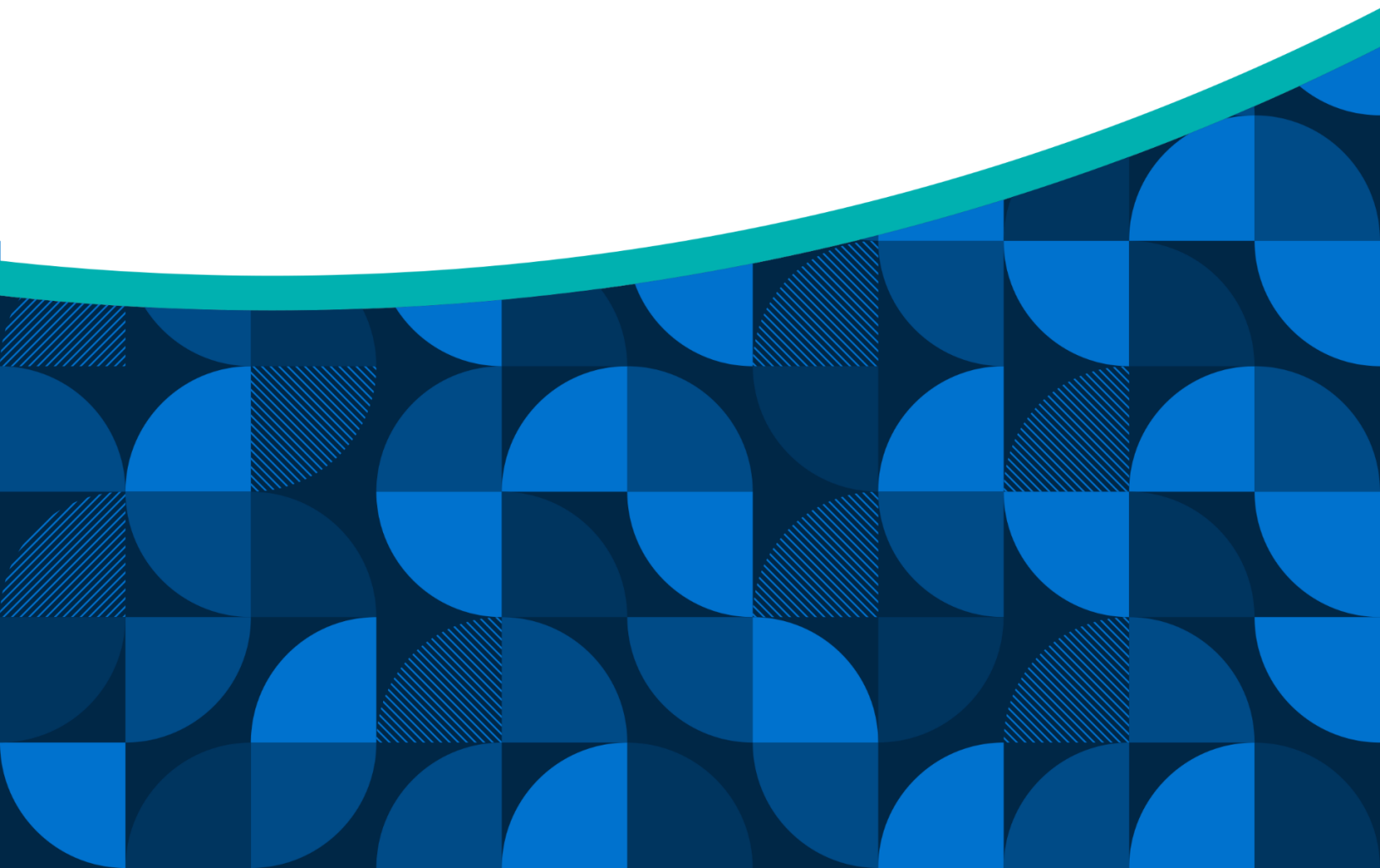




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EAB Experience Offerings – Summer 2025

Formats for all roles and needs

Office Hours

Open question and answer session. EAB does not prepare material ahead of time, partners come with their questions for EAB and their partner peers to engage in conversation.

Typical Audience: Admins and hands on users of the product

Strategy Spotlight

EAB delivers content specific to a best practice strategy focus. Partners will have a chance to share out, ask questions, and have conversation with EAB and partner peers.

Typical Audience: Leadership Team individuals who work closely with the product admins and users.

Workshop

These sessions are interactive, often requiring pre-work and post work to the session time itself. Come prepared to be hands on to get the most out of this EAB Experience

Cohort: A Product Workshop that has multiple required sessions to achieve the goal of the workshop. Commitment to the full cohort is necessary for success.

Typical Audience: Product Admins and Tech leads

Feature Focus

EAB delivers content to the specific product feature or function focus. Partners will have a chance to ask questions and have conversation with EAB and partner peers.

Typical Audience: Admins and hands on users of the product

SL Strategy Hours

Sessions driven by Strategic Leaders designed to connect partners around specific topics and priorities to set a strategy and action plan moving forward.

Typical Audience: Leadership Team individuals who work closely with the product admins and users.

Roadmap Webinar

Listen and learn from EAB Product Managers and Delivery Team members as they share what is ahead for the product.

Typical Audience: Leadership, Product Administrators

COHORT

Multiple offerings focused on one topic

Navigate360 EAB Experiences – Summer 2025

The following is a list of all Summer 2025 offerings **by role**. Work with your Strategic Leader on which are the most applicable for your role or to invite others on your team such as Care Unit Leads, Tech Leads, etc.

Key:



Program Sponsors



Program Owners



App Admins

May

- Feature Focus: Course Planning Agent (May 8th)
- Analytics in Action Session 1 (May 13)
- Office Hours (May 14)
- Workshop Cohort: Journeys, Session #3 (May 15)
- Feature Focus: Recruitment Success (May 19)
- Analytics in Action Session 2 (May 20)
- Analytics in Action Session 3 (May 27)
- Office Hours (May 28)
- Strategy Spotlight: Forage Basics: Exploring and Configuring Forage in Navigate360 and Starfish (May 29)

June

- Navigate360 Product Update Webinar (June 3)
- Program Owner Strategy Spotlight: Hear from Pro POs (June 4)
- Feature Focus: Recruitment Success (June 9)
- Navigate360 Summer School- Feature Build Workshops - Events (June 10)
- Office Hours (June 11)
- Getting Ready for a Data Informed Fall Session 1 (June 12)
- Recruitment Success Strategy Spotlight: Yield Tactics (June 18)
- Program Sponsor Office Hours: Insight Exchange (June 18)
- Getting Ready for a Data Informed Fall Session 2 (June 24)
- Navigate360 Summer School- Feature Build Workshops – Reports (June 24)
- Office Hours (June 25)

Navigate360 EAB Experiences – Summer 2025

The following is a list of all Summer 2025 offerings **by role**. Work with your Strategic Leader on which are the most applicable for your role or to invite others on your team such as Care Unit Leads, Tech Leads, etc.

Key:



Program Sponsors


















Program Owners



App Admins

July

- | | |
|---|---|
| <ul style="list-style-type: none">  Navigate360 Summer School- Feature Build Workshops – Dashboards (July 8)  Getting Ready for a Data Informed Fall Session 3 (July 8)  Office Hours (July 9)   Feature Focus: Recruitment Success (July 14)  Navigate360 Summer School- Feature Build Workshops – Journeys (July 15)  Navigate360 App Admin Onboarding (Crash Course) (July 16) | <ul style="list-style-type: none">    Strategy Spotlight: Forage in the First-Year Experience (July 17)  Navigate360 Summer School- Feature Build Workshops – Automations (July 22)  Office Hours (July 23)  Getting Ready for a Data Informed Fall Session 4 (July 24)  Navigate360 Summer school- Feature Build Workshops- Surveys (July 29)  Program Sponsor Office Hours: Insight Exchange(July 30) |
|---|---|

August

- | | |
|--|--|
| <ul style="list-style-type: none">  New Sponsors' Onboarding and Welcome Session (Aug 4)  Navigate360 Summer School- Feature Build Workshops – Appt Questions (Aug 5)  Office Hours (Aug 6)   Feature Focus: Recruitment Success (Aug 11) | <ul style="list-style-type: none">   Getting Started with Navigate360 (Aug 12)   Getting Started with Navigate360 (Aug 14)  Getting Started with the Course Planning Agent (Aug 19)  Office Hours (Aug 20) |
|--|--|



NAVIGATE360

Offerings by Topic

Student Success

- Impact
- Data Informed Support
- Summer School



► May 13th – [Analytics in Action Session 1](#)

Audience: Program Owners, Admins

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

Objectives: Defining your scope - Determine your hypothesis or question of focus and which metrics you will measure to assess impact.

► May 20th – [Analytics in Action, Session 2](#)

Audience: Program Owners, Admins

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

Objectives: Pull your data – leverage Navigate360 tools to measure your key metrics of interest.

► May 27th – [Analytics in Action, Session 3](#)

Audience: Program Owners, Admins

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

Objectives: Analyze results and build your story - Quantify your impact and assess areas of opportunity, plus use EAB resources to showcase you and your team's hard work.

► June 5th– [SL Strategy Hour](#)

Audience: Program Owners

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

Objectives: Identify relevant impact metrics that align with annual Success Plan priorities and craft an evaluation plan to showcase impact connected to student success work on campus.



▶ June 12th – Getting Ready for a Data Informed Fall

Audience: Program Owners, Admins, Care Unit Leads

Format: EAB delivered content and time for open question and answer

Cadence: 4-part series

Objectives: Gain valuable insights into data and reporting strategies, collaboration techniques, and routines to streamline your data processes for the upcoming academic year.

▶ June 24th – Navigate360 Summer School – Feature Build Workshop: Reports

Audience: Admins

Format: EAB delivered content and time for open question and answer

Cadence: Summer Series

Objectives: This workshop will guide you step by step through building a Report within the platform—from start to finish.

▶ July 8th – Navigate360 Summer School – Feature Build Workshops: Custom Dashboards

Audience: Admins

Format: EAB delivered content and time for open question and answer

Cadence: Summer Series

Objectives: This workshop will guide you step by step through building a Custom Dashboard within the platform—from start to finish.

▶ July 24th – Getting Ready for a Data Informed Fall

Audience: Program Owners, Admins, Care Unit Leads

Format: EAB delivered content and time for open question and answer

Cadence: 4-part series

Objectives: Gain valuable insights into data and reporting strategies, collaboration techniques, and routines to streamline your data processes for the upcoming academic year.



▶ **June 10th – Navigate360 Summer School – Feature Build Workshop: Events**

Audience: Admins

Format: EAB delivered content and time for open question and answer

Cadence: Summer Series

Objectives: This workshop will guide you step by step through building an Event within the platform—from start to finish.

▶ **June 24th – Navigate360 Summer School – Feature Build Workshop: Reports**

Audience: Admins

Format: EAB delivered content and time for open question and answer

Cadence: Summer Series

Objectives: This workshop will guide you step by step through building a Report within the platform—from start to finish.

▶ **July 8th – Navigate360 Summer School – Feature Build Workshop: Custom Dashboards**

Audience: Admins

Format: EAB delivered content and time for open question and answer

Cadence: Summer Series

Objectives: This workshop will guide you step by step through building a Custom Dashboard within the platform—from start to finish.

▶ **July 15th – Navigate360 Summer School – Feature Build Workshop: Journeys**

Audience: Admins

Format: EAB delivered content and time for open question and answer

Cadence: Summer Series

Objectives: This workshop will guide you step by step through building an Event within the platform—from start to finish.



▶ **July 22nd – Navigate360 Summer School – Feature Build Workshop: Automations**

Audience: Admins

Format: EAB delivered content and time for open question and answer

Cadence: Summer Series

Objectives: This workshop will guide you step by step through building an Automation within the platform—from start to finish.

▶ **July 29th – Navigate360 Summer School – Feature Build Workshop: Surveys**

Audience: Admins

Format: EAB delivered content and time for open question and answer

Cadence: Summer Series

Objectives: This workshop will guide you step by step through building a Survey within the platform—from start to finish.

▶ **August 5th – Navigate360 Summer School – Feature Build Workshop: Pre and Post Appointment Questions**

Audience: Admins

Format: EAB delivered content and time for open question and answer

Cadence: Summer Series

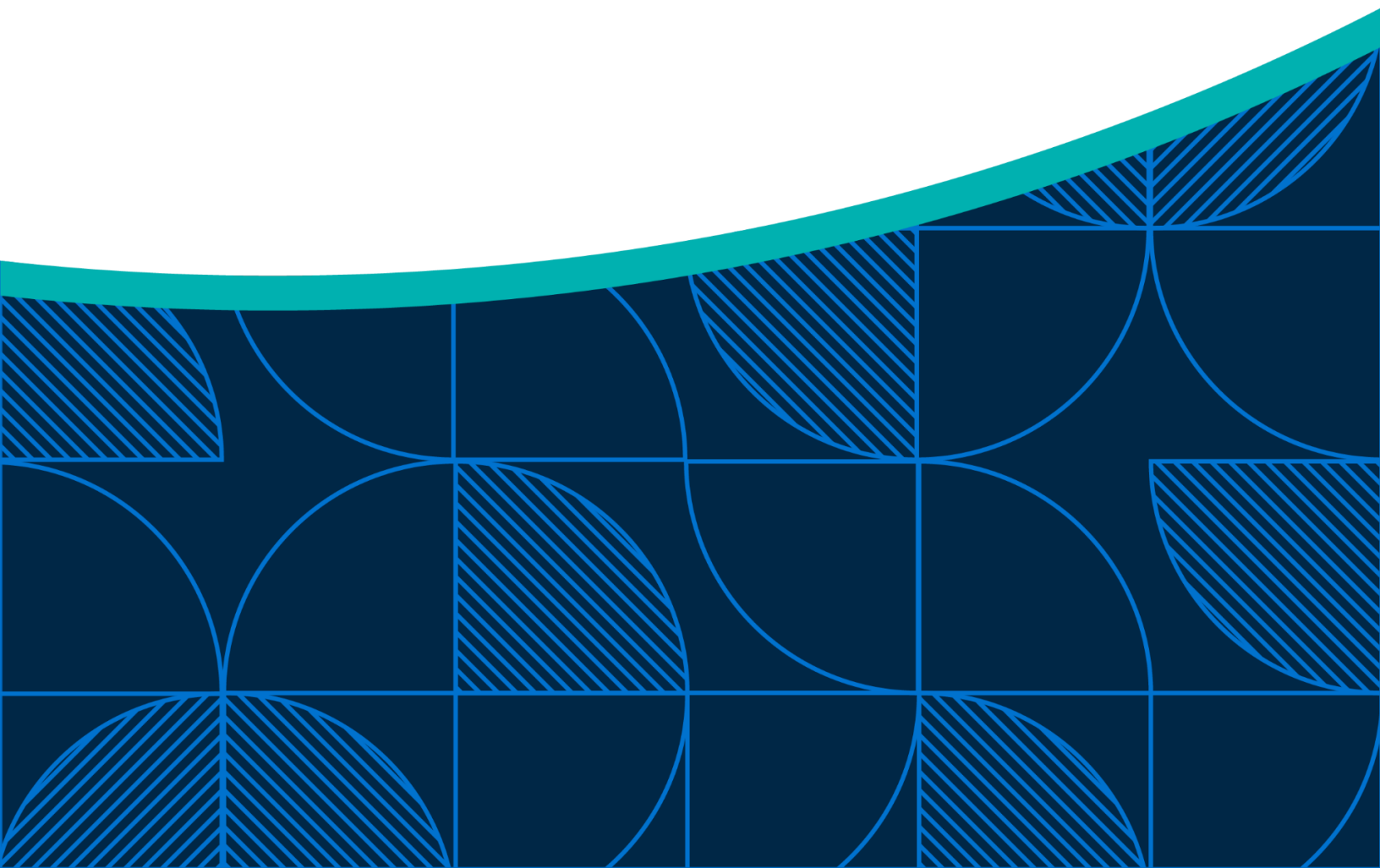
Objectives: This workshop will guide you step by step through building Appointment Questions within the platform—from start to finish.



MOON SHOT

Offerings by Topic

Moon Shot Experiences





Moon Shot Sessions

▶ June 5th – Moon Shot Roundtable: Career in the Curriculum

Audience: Program Owners

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

Objectives: Explore strategies for connecting career-focused opportunities within curriculum to improve social and economic mobility for all students.

▶ July 17th – Moon Shot Roundtable: Workforce Partnerships

Audience: Program Owners

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

Objectives: Explore strategies for building and leveraging employee connections, as well as how to maximize on-campus experiences and opportunities to prepare students for career success.

▶ August 6th – Moon Shot Roundtable: Microgrant and Other Student Financial Support to Improve Outcomes

Audience: Program Owners

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

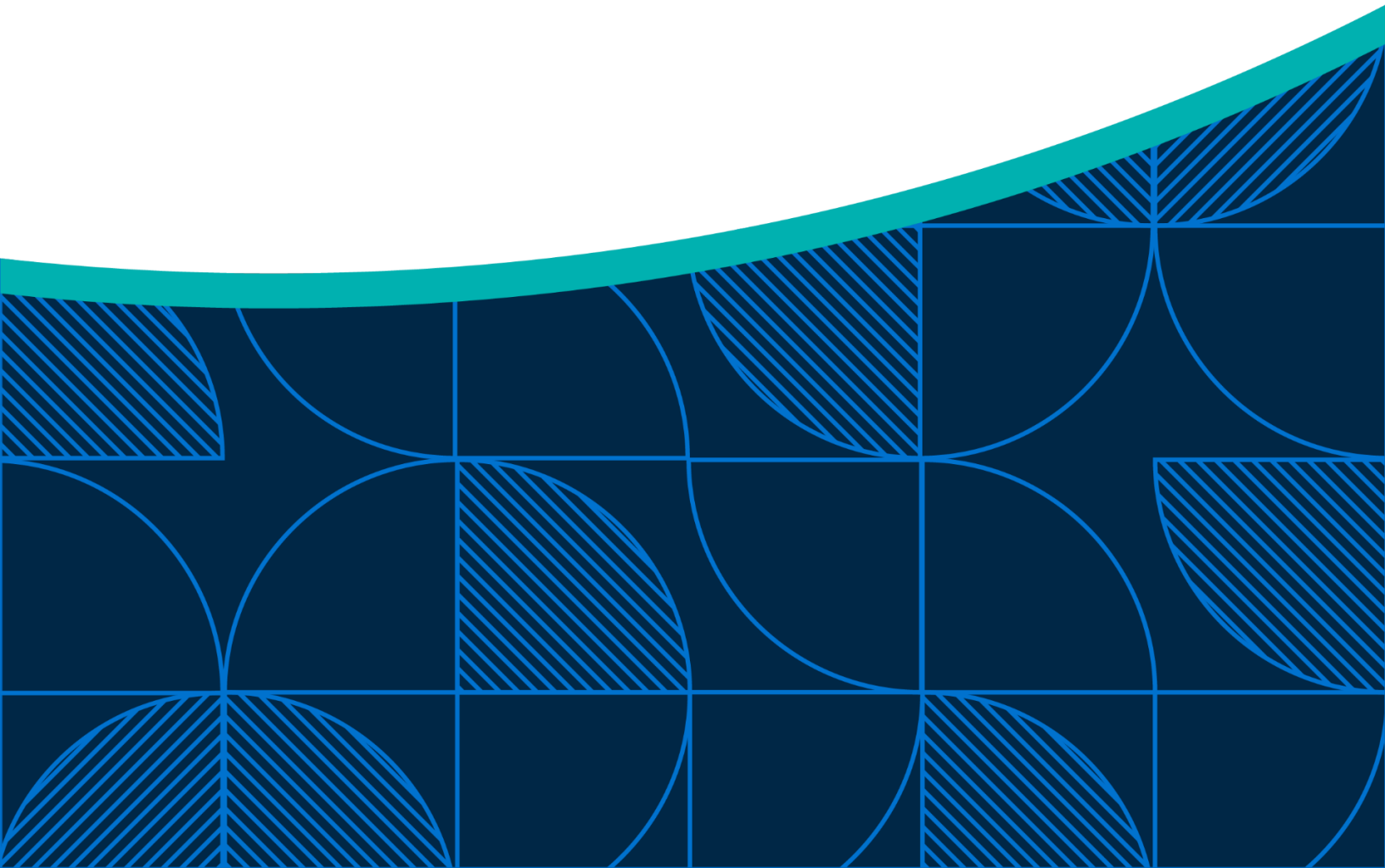
Objectives: Learn from Moon Shot partners about their initiatives to support targeted student populations as part of broader efforts to improve retention, boost graduation rates, and reduce student debt.



FORAGE

Offerings by Topic

Forage Success Experiences





► **May 29th – Strategy Spotlight: Forage Basics: Exploring and Configuring Forage in Navigate360 and Starfish**

Audience: Program Sponsors, Program Owners, Admins

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

Objectives: To equip new and returning users with the knowledge and tools to effectively integrate Forage's virtual job simulations into their platforms, enhancing student engagement and career exploration.

► **June 11th – Forage Community of Practice: Monthly Series for Forage Insider Partners Only (Opt-in to Forage Insider here)**

Audience: Program Sponsors, Program Owners

Format: EAB delivered content and time for open question and answer

Cadence: Monthly

Objectives: To engage Forage Insider partners in a monthly series that fosters collaboration and best practices to enhance student career readiness using Forage's tools.

► **July 23rd – Forage Community of Practice: Monthly Series for Forage Insider Partners Only (Opt-in to Forage Insider here)**

Audience: Program Sponsors, Program Owners

Format: EAB delivered content and time for open question and answer

Cadence: Monthly

Objectives: To engage Forage Insider partners in a monthly series that fosters collaboration and best practices to enhance student career readiness using Forage's tools.

► **July 17th – Strategy Spotlight: Forage in the First-Year Experience**

Audience: Program Sponsors, Program Owners, Admins

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

Objectives: To introduce Forage's new simulation for first-year students, demonstrating how it can be integrated into orientation, seminars, and advising to support early career exploration and informed decision-making.



Forage Sessions

▶ **August 27th – Forage Community of Practice: Monthly Series for Forage Insider Partners Only ([Opt-in to Forage Insider here](#))**

Audience: Program Sponsors, Program Owners

Format: EAB delivered content and time for open question and answer

Cadence: Monthly

Objectives: To engage Forage Insider partners in a monthly series that fosters collaboration and best practices to enhance student career readiness using Forage's tools.

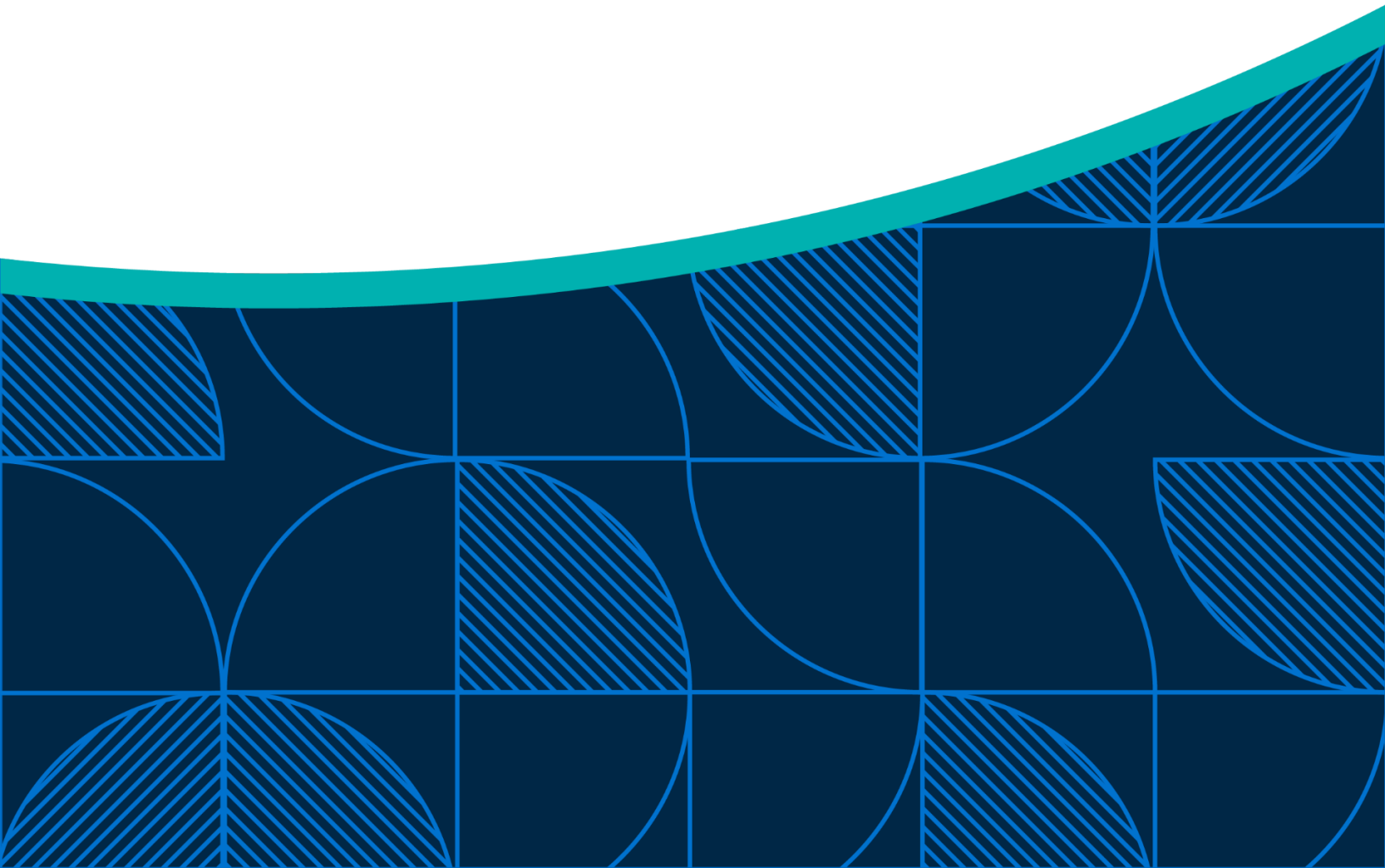


RECRUITMENT SUCCESS

Offerings by Topic

Recruitment Success

Experiences



Navigate360 EAB Experiences – Summer 2025

Recruitment Success Sessions



► May 19th – Feature Focus: Recruitment Success (Reports)

Audience: Admins

Format: EAB delivered content and time for open question and answer

Cadence: Monthly

Objectives: Will dive deeply into Reporting functionality in Recruitment Success

► June 9th – Feature Focus: Recruitment Success (Applications)

Audience: Program Owners, Admins

Format: EAB delivered content and time for open question and answer

Cadence: Monthly

Objectives: Will dive deeply into Application functionality (and new branching capabilities) in Recruitment Success

► June 18th – Recruitment Success Strategy Spotlight: Yield Tactics

Audience: Program Owners

Format: EAB delivered content and time for open question and answer

Cadence: Quarterly

Objectives: Recruitment Success Leadership Teams aims to review key features for driving yield and share peer examples.

► July 14th – Feature Focus: Recruitment Success (Onboarding)

Audience: Program Owners, Admins

Format: EAB delivered content and time for open question and answer

Cadence: Monthly

Objectives: Re-Introduction to the Application Administrator role in Recruitment Success and the available tools to set you up for success

► August 11th – Feature Focus: Recruitment Success

Audience: Program Owners, Admins

Format: EAB delivered content and time for open question and answer

Cadence: Monthly

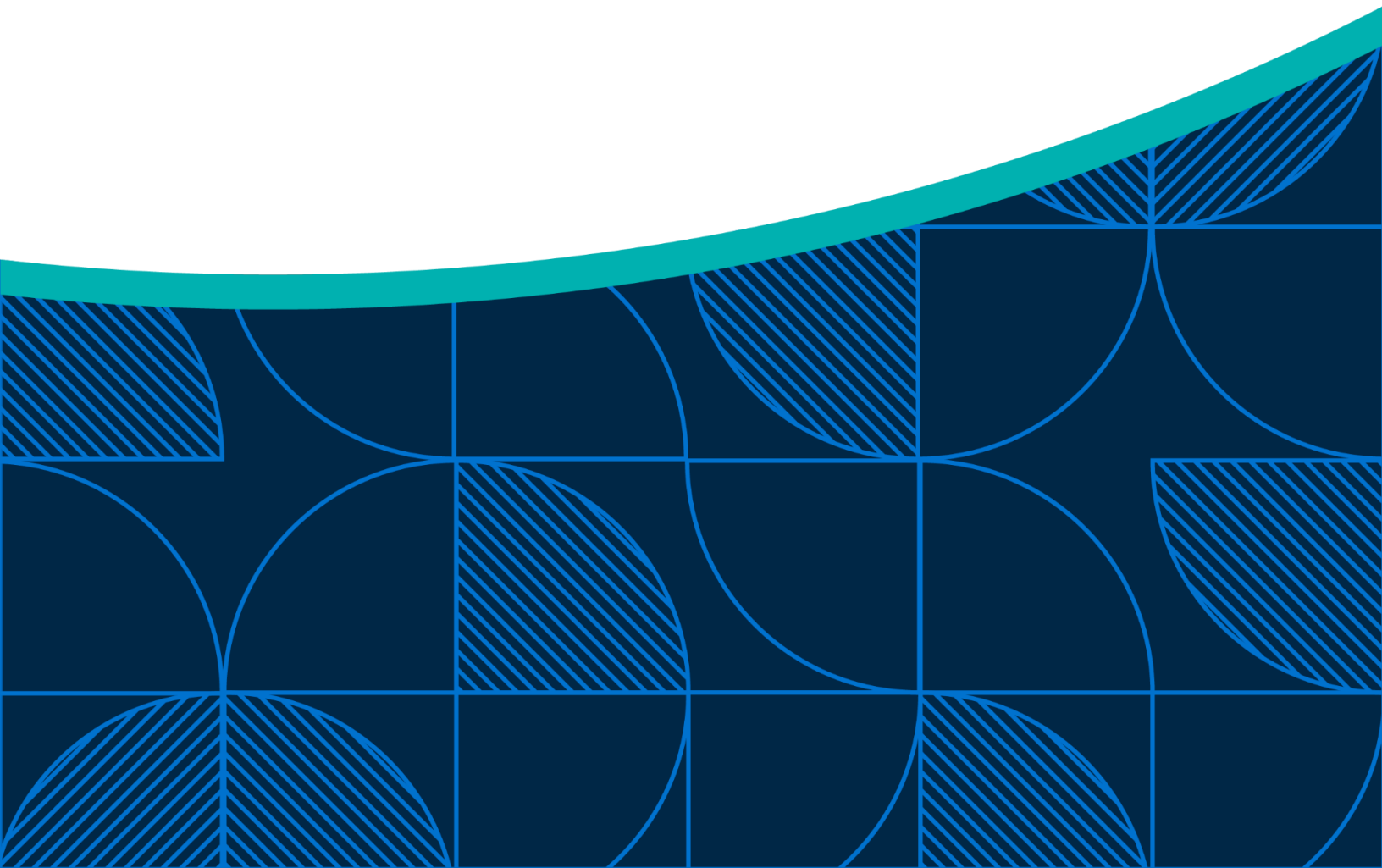
Objectives: Each session will focus on a specific Recruitment Success topic or feature – August session topic is tbd.



NAVIGATE360

Summer 2025 Full Catalog

Offerings by Date





May 2025

▶ **8th – Feature Focus: Course Planning Agent**

Audience: Program Owners, Admins

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

Objectives: Overview of the new Course Planning Agent and for guidance from EAB when getting started with the tool. This session is designed for Navigate360 partners with Advanced Student Engagement Hub.

▶ **13th – Analytics in Action, Session 1**

Audience: Program Owners, Admins

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

Objectives: Analyze results and build your story - Quantify your impact and assess areas of opportunity, plus use EAB resources to showcase you and your team's hard work.

▶ **14th – Navigate360: Office Hours**

Audience: Admins, Care Unit Leads

Format: Open question and answer session

Cadence: Every other week

Objectives: Get product questions answered and share ideas with peers

▶ **19th – Feature Focus: Recruitment Success (Reports)**

Audience: Admins

Format: EAB delivered content and time for open question and answer

Cadence: Monthly

Objectives: Dive deeply into Reporting functionality in Recruitment Success



May (*continued*)

▶ **20th – Analytics in Action, Session 2**

Audience: Program Owners, Admins

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

Objectives: Pull your data – leverage Navigate360 tools to measure your key metrics of interest.

▶ **27th – Analytics in Action, Session 3**

Audience: Program Owners, Admins

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

Objectives: Analyze results and build your story - Quantify your impact and assess areas of opportunity, plus use EAB resources to showcase you and your team's hard work.

▶ **28th – Navigate360: Office Hours**

Audience: Admins, Care Unit Leads

Format: Open question and answer session

Cadence: Every other week

Objectives: Get product questions answered and share ideas with peers

▶ **29th – Strategy Spotlight: Forage Basics: Exploring and Configuring Forage in Navigate360 and Starfish**

Audience: Program Owners, Program Sponsors, Admins, Care Unit Leads

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

Objectives: To equip new and returning users with the knowledge and tools to effectively integrate Forage's virtual job simulations into their platforms, enhancing student engagement and career exploration.



June 2025

▶ 3rd – [Navigate360 Product Update Webinar](#)

Audience: Program Owners, Admins

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

Objectives: Join leaders from Navigate360's Product Management & Development team as they share what new innovations and improvements are coming next in Navigate360.

▶ 4th – [Program Owner Strategy Spotlight: Hear from Pro POs](#)

Audience: Program Owners

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

Objectives: Share insights from experienced Program Owners on leveraging Navigate360 to address institutional priorities, improve Student Success Maturity Curve Best Practices, and effectively approach goal setting, buy-in, and assessment.

▶ 9th – [Feature Focus: Recruitment Success \(Applications\)](#)

Audience: Program Owners, Admins

Format: EAB delivered content and time for open question and answer

Cadence: Monthly

Objectives: Dive deeply into updated Applications functionality, including branching logic, in Recruitment Success.

▶ 10th – [Navigate360 Summer School – Feature Build Workshops \(Events\)](#)

Audience: Admins

Format: EAB delivered content and time for open question and answer

Cadence: Summer Series

Objectives: This workshop will guide you step by step through building an Event within the platform. Session 1 of 7 in Summer School



June 2025 (*continued*)

▶ 10th- SL Strategy Hour

Audience: Program Owners

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

Objectives: Identify relevant impact metrics that align with annual Success Plan priorities and craft an evaluation plan to showcase impact connected to student success work on campus.

▶ 11th – Navigate360 App and Content Admin Office Hours

Audience: Admins

Format: Open question and answer session

Cadence: Every other week

Objectives: Get product questions answered and share ideas with peers

▶ 12th – Getting Ready for a Data Informed Fall

Audience: Program Owners, Admins, Care Unit Leads

Format: EAB delivered content and time for open question and answer

Cadence: 4-part series

Objectives: Gain valuable insights into data and reporting strategies, collaboration techniques, and routines to streamline your data processes for the upcoming academic year.

▶ 18th – Recruitment Success Strategy Spotlight: Yield Tactics

Audience: Program Owners

Format: EAB delivered content and time for open question and answer

Cadence: Quarterly

Objectives: Recruitment Success Leadership Teams aims to review key features for driving yield and share peer examples.



June 2025 (*continued*)

▶ 18th – Program Sponsor Office Hours: Insight Exchange

Audience: Program Sponsors

Format: EAB delivered content and time for open question and answer

Cadence: one-time offering

Objectives: Explore emerging EAB research and facilitate networking and idea exchange among executive-level colleagues.

▶ 24th – Navigate360 Summer School – Feature Build Workshops (Reports)

Audience: Admins

Format: EAB delivered content and time for open question and answer

Cadence: Summer Series

Objectives: This workshop will guide you step by step through building a Report within the platform. Session 2 of 7 in Summer School

▶ 24th – Getting Ready for a Data Informed Fall

Audience: Program Owners, Admins, Care Unit Leads

Format: EAB delivered content and time for open question and answer

Cadence: 4-part series

Objectives: Gain valuable insights into data and reporting strategies, collaboration techniques, and routines to streamline your data processes for the upcoming academic year.

▶ 25th – Navigate360 App and Content Admin Office Hours

Audience: Admins

Format: Open question and answer session

Cadence: Every other week

Objectives: Get product questions answered and share ideas with peers



July 2025

▶ **8th – Navigate360 Summer School – Feature Build Workshops (Custom Dashboards)**

Audience: Admins

Format: EAB delivered content and time for open question and answer

Cadence: Summer Series

Objectives: This workshop will guide you step by step through building a Custom Dashboard within the platform. Session 3 of 7 in Summer School

▶ **8th – Getting Ready for a Data Informed Fall**

Audience: Program Owners, Admins, Care Unit Leads

Format: EAB delivered content and time for open question and answer

Cadence: 4 – part series

Objectives: Gain valuable insights into data and reporting strategies, collaboration techniques, and routines to streamline your data processes for the upcoming academic year.

▶ **9th – Navigate360 App and Content Admin Office Hours**

Audience: Admins

Format: Open question and answer session

Cadence: Every other week

Objectives: Get product questions answered and share ideas with peers

▶ **14th – Feature Focus: Recruitment Success (Onboarding)**

Audience: Program Owners, Admins

Format: EAB delivered content and time for open question and answer

Cadence: Monthly

Objectives: Re-Introduction to the Application Administrator role in Recruitment Success and the available tools to set you up for success



July 2025 (*continued*)

▶ **15th – Navigate360 Summer School – Feature Build Workshops (Journeys)**

Audience: Admins

Format: EAB delivered content and time for open question and answer

Cadence: Summer Series

Objectives: This workshop will guide you step by step through building a Journey within the platform. Session 4 of 7 in Summer School

▶ **16th – Navigate360 App Admin Onboarding (Crash Course)**

Audience: Admins

Format: Open question and answer session

Cadence: One time offering

Objectives: Meet your peers, learn about your responsibilities as a Navigate360 administrator, and understand the resources available to you.

▶ **17th – Strategy Spotlight: Forage in the First-Year Experience**

Audience: Program Sponsors, Program Owners, Admins

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

Objectives: To introduce Forage's new simulation for first-year students, demonstrating how it can be integrated into orientation, seminars, and advising to support early career exploration and informed decision-making.

▶ **22nd – Navigate360 Summer School – Feature Build Workshops (Automations)**

Audience: Admins

Format: EAB delivered content and time for open question and answer

Cadence: Summer Series

Objectives: : This workshop will guide you step by step through building an Automation within the platform. Session 5 of 7 in Summer School



July 2025 (*continued*)

▶ 23rd – Navigate360 App and Content Admin Office Hours

Audience: Admins

Format: Open question and answer session

Cadence: Every other week

Objectives: Get product questions answered and share ideas with peers

▶ 24th – Getting Ready for a Data Informed Fall

Audience: Program Owners, Admins, Care Unit Leads

Format: EAB delivered content and time for open question and answer

Cadence: 4 – part series

Objectives: Gain valuable insights into data and reporting strategies, collaboration techniques, and routines to streamline your data processes for the upcoming academic year.

▶ 25th – Navigate360 App and Content Admin Office Hours

Audience: Admins

Format: Open question and answer session

Cadence: Every other week

Objectives: Get product questions answered and share ideas with peers

▶ 29th – Navigate360 Summer School – Feature Build Workshops (Surveys)

Audience: Admins

Format: EAB delivered content and time for open question and answer

Cadence: Summer Series

Objectives: : This workshop will guide you step by step through building a Survey within the platform. Session 6 of 7 in Summer School

▶ 30th – Program Sponsor Office Hours: Insight Exchange

Audience: Program Sponsors

Format: Open question and answer session

Cadence: One-time offering

Objectives: Engage with emerging EAB research by participating in our "Insight Exchange" series, where you can explore early findings, raise questions, and network with executive-level colleagues.



August 2025

▶ **4th – New Sponsors' Onboarding and Welcome Session**

Audience: Program Sponsors, Technical Sponsors

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

Objectives: Elevate your impact on student success by understanding EAB's collaborative vision setting process and available resources to maximize your role as a Program or Technical Sponsor.

▶ **5th – Navigate360 Summer School – Feature Build Workshops (Appt Questions)**

Audience: Admins

Format: EAB delivered content and time for open question and answer

Cadence: Summer Series

Objectives: This workshop will guide you step by step through building Appt Questions within the platform. Session 7 of 7 in Summer School

▶ **6th – Navigate360 App and Content Admin Office Hours**

Audience: Admins

Format: Open question and answer session

Cadence: Every other week

Objectives: Get product questions answered and share ideas with peers

▶ **11th – Feature Focus: Recruitment Success**

Audience: Program Owners, Admins

Format: EAB delivered content and time for open question and answer

Cadence: Monthly

Objectives: Each session will focus on a specific Recruitment Success topic or feature – there will be time for question and answer.



August 2025 (*continued*)

▶ 12th – Getting Started with Navigate360 (Part 1)

Audience: Program Owners, Admins, End Users

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

Objectives: An introduction to foundational Navigate360 features and functionality for those that are new to the technology.

▶ 14th – Getting Started with Navigate360 (Part 2)

Audience: Program Owners, Admins, End Users

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

Objectives: An introduction to foundational Navigate360 features and functionality for those that are new to the technology.

▶ 19th – Getting Started with the Course Planning Agent

Audience: Admins

Format: Open question and answer session

Cadence: One time offering

Objectives: Learn how advisors can use the Course Planning Agent to streamline future term planning with students by reducing the need for manual templates, allowing more time to focus on coaching.

▶ 20th – Navigate360 App and Content Admin Office Hours

Audience: Admins

Format: Open question and answer session

Cadence: Every other week

Objectives: Get product questions answered and share ideas with peers