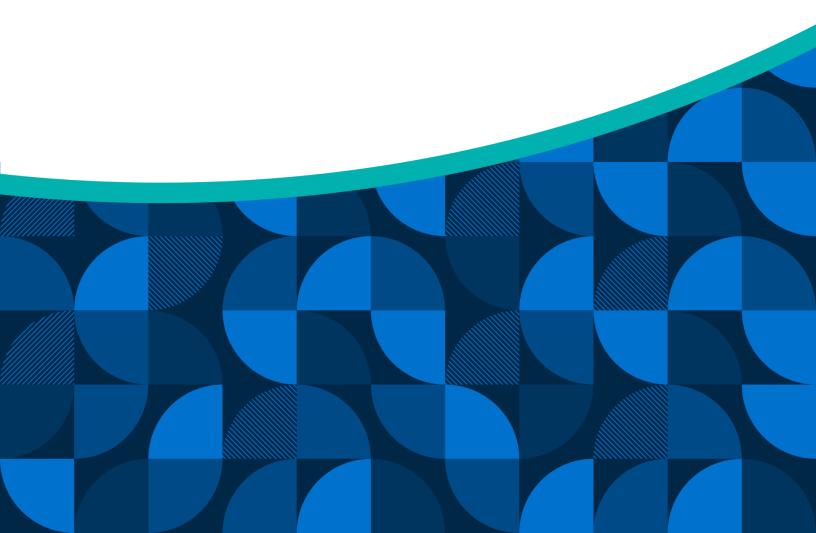




NAVIGATE360

# EAB Experiences Fall 2025 Catalog





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#### EAB Experience Offerings - Fall 2025

Formats for all roles and needs

#### **Office Hours**

Open question and answer session. EAB does not prepare material ahead of time, partners come with their questions for EAB and their partner peers to engage in conversation.

**Typical Audience:** Admins and hands on users of the product

#### **Strategy Spotlight**

EAB delivers content specific to a best practice strategy focus. Partners will have a chance to share out, ask questions, and have conversation with EAB and partner peers.

**Typical Audience:** Leadership Team individuals who work closely with the product admins and users.

#### Workshop

These sessions are interactive, often requiring pre-work and post work to the session time itself. Come prepared to be hands on to get the most out of this EAB Experience

**Cohort:** A Product Workshop that has multiple required sessions to achieve the goal of the workshop. Commitment to the full cohort is necessary for success.

**Typical Audience:** Product Admins and Tech leads

#### Feature Focus

EAB delivers content to the specific product feature or function focus. Partners will have a chance to ask questions and have conversation with EAB and partner peers.

**Typical Audience:** Admins and hands on users of the product

#### **SL Strategy Hours**

Sessions driven by Strategic Leaders designed to connect partners around specific topics and priorities to set a strategy and action plan moving forward.

**Typical Audience:** Leadership Team individuals who work closely with the product admins and users.

#### **Roadmap Webinar**

Listen and learn from EAB Product Managers and Delivery Team members as they share what is ahead for the product.

**Typical Audience:** Leadership, Product Administrators

#### **COHORT**

Multiple offerings focused on one topic



#### EAB Experience Roles - Fall 2025

#### **Sponsors**

(including Program and Technical Sponsors)

A high-level executive who champions the vision and direction for student success technology adoption, integration, and utilization at the institution.

This role ensures strategic alignment by establishing institutional expectations for usage, stewarding success plan development for the partnership, and evaluating ongoing progress in achieving student success goals.

#### **Application Administrators**

(commonly referred to as App Admin)

A platform expert who handles the technical day-to-day operation of the student success technology, including managing configuration work and ongoing optimizations.

The App Admin likely supports ongoing training opportunities for campus end-users, triages support requests, and ensures platform performance in alignment with institutional workflows and use cases.

#### **Program Owners**

A cross-functional leader who manages towards goals and priorities, including direct mobilization of the campus-based leadership team.

This individual facilitates campus-wide buy-in, manages priorities and deadlines, and likely champions ongoing planning work and support for rollout of new levels of adoption.





The following is a list of all Fall 2025 offerings **by role**. Work with your Strategic Leader on which are the most applicable for your role or to invite others on your team such as Care Unit Leads, Tech Leads, etc.



#### **August**

- Getting Started with the Course Planning Agent (Aug 19)
- Office Hours (Aug 20)

Program Owner Strategy Spotlight (Aug 26)

#### September

- Office Hours (Sep 3)
- Intro to Partner Support\* (Sep 8)
- Student Success Feature Focus (Sep 9)
- Recruitment Success Strategy Spotlight: Empowering Staff with Inquiry Forms (Sep 10)
  - Student Success Administrator Onboarding Workshop Cohort Part 1 (Sep 11)
  - Office Hours (Sep 17)
  - Sponsor Office Hours: Insight Exchange (Sep 17)
  - Strategy Spotlight: Expanding
    Navigate360 to Financial Aid (Sep 17)

- Student Success Administrator Onboarding Workshop Cohort Part 2 (Sep 18)
- Expanding Access Through Peer Support: The University of Maine's Approach with Knack and EAB (Sep 22)
  - Product Update Webinar (Sep 23)
- Forage Community of Practice: Monthly Series for Forage Insider Partners (Sep 24)
  - Student Success Administrator Onboarding Workshop Cohort Part 3 (Sep 25)
  - Recruitment Success Feature Focus (Sep 29)

#### October

- Office Hours (Oct 1)
- Student Success Administrator Onboarding Workshop Cohort Part 4 (Oct 2)
- Student Success Feature Focus (Oct 7)
  - Student Success Administrator Onboarding Workshop Cohort Part 5 (Oct 9)
- CONNECTED (Oct 13-15)

- Office Hours (Oct 22)
- Program Owner Strategy Spotlight: CONNECTED Recap (Oct 24)
- New Sponsors' Onboarding and Welcome (Oct 27)
- Forage Community of Practice: Monthly Series for Forage Insider Partners (Oct 29)





The following is a list of all Fall 2025 offerings **by role**. Work with your Strategic Leader on which are the most applicable for your role or to invite others on your team such as Care Unit Leads, Tech Leads, etc.



#### **November**

- The Power of Progress Reports Cohort Part 1 (Nov 3)
  - Office Hours (Nov 5)
  - ▲ Sponsor Office Hours: Insight Exchange (Nov 5)
- The Power of Progress Reports Cohort Part 2 (Nov 10)
- The Power of Progress Reports Cohort Part 3 (Nov 17)

- Student Success Feature Focus (Nov 17)
- Recruitment Success Strategy Spotlight: End of Term Tasks (Nov 18)
  - Office Hours (Nov 19)
- Forage Community of Practice: Monthly Series for Forage Insider Partners (Nov 19)

#### **December**

- Recruitment Success Feature Focus (Dec 1)
- Strategy Spotlight: Spark the Career Conversation in Academic Advising with Forage (Dec 3)
  - Product Update Webinar (Dec 9)

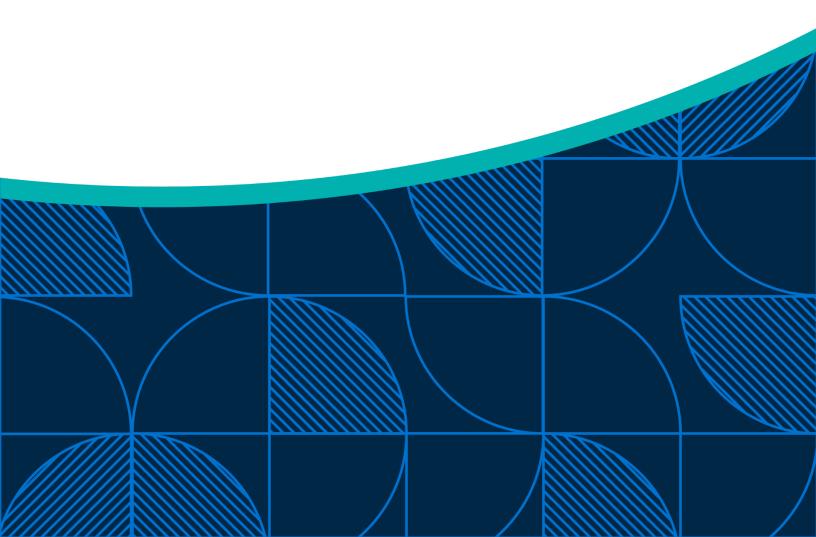
- Office Hours (Dec 10)
- Translating the Navigate360 Roadmap for Sponsors (Dec 11)



NAVIGATE360

# Offerings by Topic Student Success

The Power of Progress Reports



#### **Topic of Focus: The Power of Progress Reports**



#### November 2025

#### 3rd - Navigate 360: The Power of Progress Reports Cohort Part 1

Audience: Program owners, Admins, Value Leaders

Format: EAB delivered content and time for open question and answer

Cadence: 3-part series

**Objectives:** Implement Strategic Faculty Engagement Tactics: Apply proven communication strategies, accountability structures, and faculty champion models to increase participation in progress surveys. Adapt Peer-Informed Practices to Local Contexts: Evaluate real-world examples of successful faculty engagement from peer institutions and translate those insights into scalable and actionable plans for your campus. Optimize Progress Survey Design and Execution: Leverage tools, features, and best practices to enhance the efficiency and impact of progress survey.

#### ▶ 10<sup>th</sup> -Navigate 360: The Power of Progress Reports Cohort Part 2

Audience: Program owners, Admins, Value Leaders

Format: EAB delivered content and time for open question and answer

**Cadence:** 3-part series

**Objectives:** Implement Strategic Faculty Engagement Tactics: Apply proven communication strategies, accountability structures, and faculty champion models to increase participation in progress surveys. Adapt Peer-Informed Practices to Local Contexts: Evaluate real-world examples of successful faculty engagement from peer institutions and translate those insights into scalable and actionable plans for your campus. Optimize Progress Survey Design and Execution: Leverage tools, features, and best practices to enhance the efficiency and impact of progress survey.

#### ■ 17<sup>th</sup> -Navigate 360: The Power of Progress Reports Cohort Part 3

Audience: Program owners, Admins, Value Leaders

Format: EAB delivered content and time for open question and answer

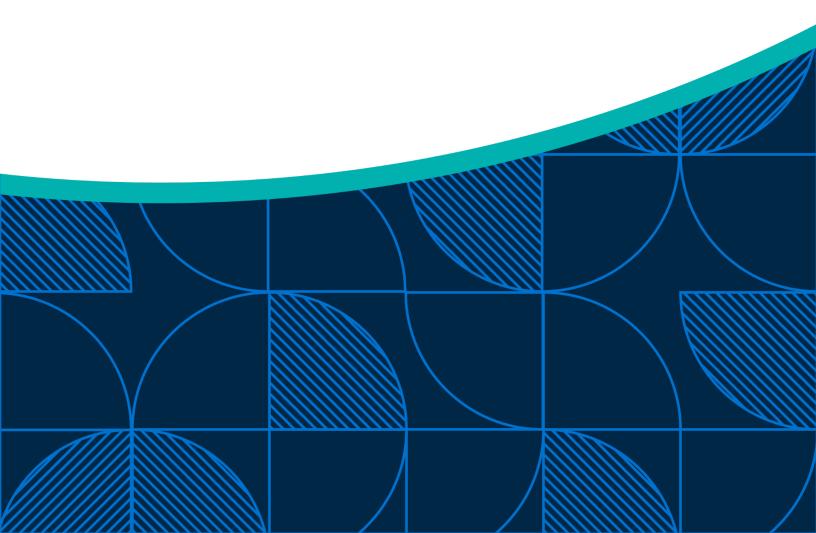
Cadence: 3-part series

**Objectives:** Implement Strategic Faculty Engagement Tactics: Apply proven communication strategies, accountability structures, and faculty champion models to increase participation in progress surveys. Adapt Peer-Informed Practices to Local Contexts: Evaluate real-world examples of successful faculty engagement from peer institutions and translate those insights into scalable and actionable plans for your campus. Optimize Progress Survey Design and Execution: Leverage tools, features, and best practices to enhance the efficiency and impact of progress survey.



MOON SHOT

# Offerings by Topic Moon Shot Experiences



#### **Moon Shot Sessions**





#### **September 30th - Workforce Partnerships Cohort**

Audience: Program Owners

Format: EAB delivered content and time for open question and answer

**Cadence:** 3 – part series

**Objectives:** Describe the key components of effective workforce partnerships in higher education. Analyze how workforce partnerships contribute to improved student success outcomes and long-term career readiness.

#### October 22<sup>nd</sup> - Workforce Partnerships Cohort

**Audience:** Program Owners

Format: EAB delivered content and time for open question and answer

**Cadence:** 3 – part series

**Objectives:** Identify best practices for initiating and developing employer partnerships across various industries. Evaluate strategies for sustaining and strengthening employer relationships to enhance institutional goals and student outcomes.

#### October 27<sup>th</sup> - <u>Understanding and Navigating Federal Policy</u> Changes through a Moon Shot Lens

**Audience:** Program Owners

Format: EAB delivered content and time for open question and answer

Cadence: One time offering

**Objectives:** Explain how recent federal policy changes affect student success efforts within higher education institutions. Apply practical strategies for navigating new regulations and advancing student success through a Moon Shot for Social and Economic Mobility framework.

#### **November 5th - Workforce Partnerships Cohort**

**Audience:** Program Owners

Format: EAB delivered content and time for open question and answer

**Cadence:** 3 – part series

**Objectives:** Develop data-informed narratives to effectively advocate for new or expanded collaborations with regional employer partners. Demonstrate how to leverage institutional and workforce data to align employer partnerships with student success and regional economic goals.







#### **November 13th - CONNECTED Recap + Partner Spotlights**

Audience: Program Owners

Format: EAB delivered content and time for open question and answer

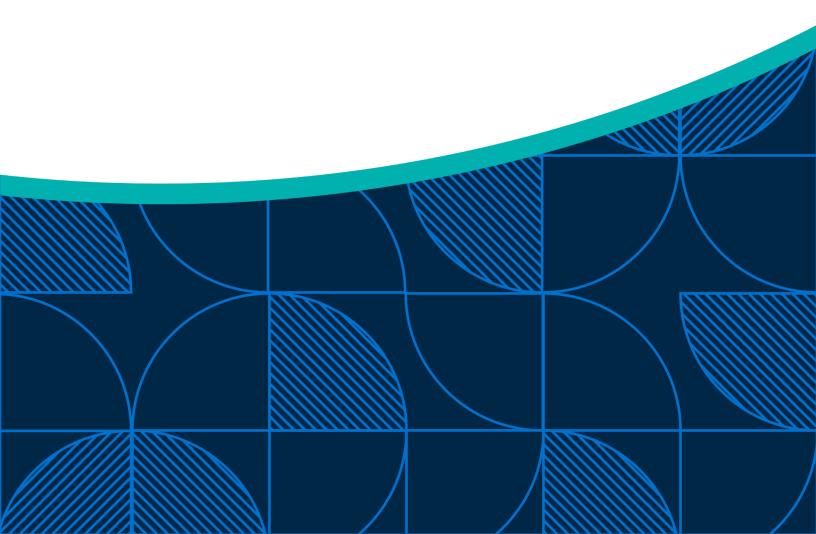
Cadence: One time offering

**Objectives:** Identify key insights and partner-driven strategies shared during the CONNECTED25 Moon Shot session that support student success initiatives. Evaluate examples of collaborative solutions presented by partners to inform future student success efforts on your own campus.



FORAGE

# Offerings by Topic Forage Success Experiences





#### **Forage Sessions**

August 27<sup>th</sup> - Forage Community of Practice: Monthly Series for Forage Insider Partners Only (Opt-in to Forage Insider here)

Audience: Program Sponsors, Program Owners, Admins

Format: EAB delivered content and time for open question and answer

**Cadence:** Monthly

**Objectives:** Identify strategies for leveraging Forage, explore recent Forage product updates and features, and collaborate with peer institutions on career development strategies.

September 24<sup>th</sup> - Forage Community of Practice: Monthly Series for Forage Insider Partners Only (Opt-in to Forage Insider here)

Audience: Program Sponsors, Program Owners, Admins

Format: EAB delivered content and time for open question and answer

**Cadence:** Monthly

**Objectives:** Identify strategies for leveraging Forage, explore recent Forage product updates and features, and collaborate with peer institutions on career development strategies.

October 29<sup>th</sup> - Forage Community of Practice: Monthly Series for Forage Insider Partners Only (Opt-in to Forage Insider here)

**Audience:** Program Sponsors, Program Owners, Admins

Format: EAB delivered content and time for open question and answer

**Cadence:** Monthly

**Objectives:** Identify strategies for leveraging Forage, explore recent Forage product updates and features, and collaborate with peer institutions on career development strategies.

November 19th - Forage Community of Practice: Monthly Series for Forage Insider Partners Only (Opt-in to Forage Insider here)

Audience: Program Sponsors, Program Owners, Admins

Format: EAB delivered content and time for open question and answer

Cadence: Monthly

**Objectives:** Identify strategies for leveraging Forage, explore recent Forage product updates and features, and collaborate with peer institutions on career development strategies.



#### **Forage Sessions**

#### December 3<sup>rd</sup> - <u>Strategy Spotlight: Spark the Career</u> <u>Conversation in Academic Advising with Forage</u>

Audience: Program Sponsors, Program Owners, Admins, Value Leaders, End Users

Format: EAB delivered content and time for open question and answer

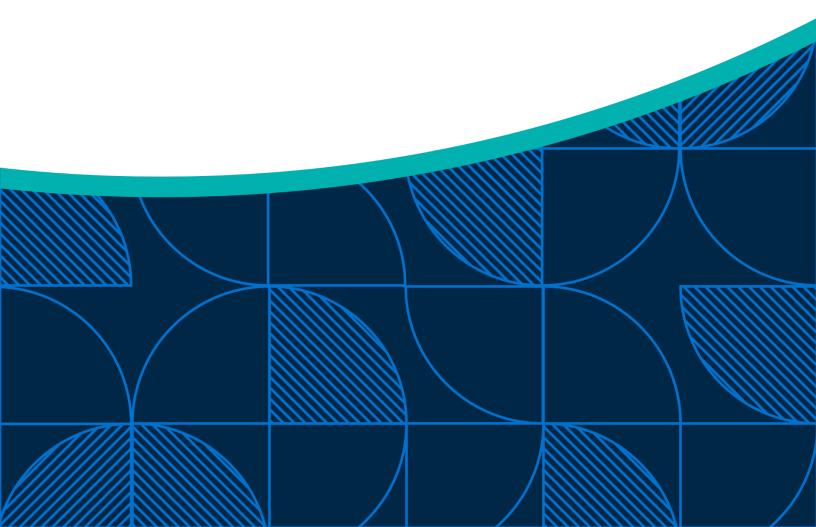
Cadence: One-time offering

**Objectives:** Describe how Forage can be used as a tool to support career exploration in academic advising appointments, particularly for exploratory, business, and first-year students. Identify strategies used by peer institutions to equip advisors with Forage simulations, including examples of how these simulations enhance advising conversations and student decision-making. Develop a plan to integrate career readiness tools like Forage into existing advising workflows.



RECRUITMENT SUCCESS

# Offerings by Topic Recruitment Success Experiences



#### **Recruitment Success Sessions**



#### September 10<sup>th</sup> - Recruitment Success Strategy Spotlight: Empowering Staff with Inquiry Forms

Audience: Program Owners, App Admins

Format: EAB delivered content and time for open question and answer

Cadence: One time offering

**Objectives:** Hear how your peers are leveraging Inquiry Forms - Review key considerations and use cases - Leave with at least one next step to make your

Inquiry Forms more effective

#### September 29th - Recruitment Success Feature Focus

Audience: Program Owners, App Admins

Format: EAB delivered content and time for open question and answer

Cadence: Twice a semester

**Objectives:** Deep dive into specific Recruitment Success feature functionality

#### November 18th - Recruitment Success Strategy Spotlight: End of Term Tasks

**Audience:** Program Owners, App Admins **Format:** Open question and answer session

Cadence: One-time offering

**Objectives:** Hear from peers on how their fall term went and what steps

they are taking to assess progress and prepare for spring.

#### **December 1**<sup>st</sup> – <u>Navigate360 Recruitment Success Feature</u> Focus

Audience: Program Owners, App Admins

Format: EAB delivered content and time for open question and answer

**Cadence:** Twice a semester

**Objectives:** Deep dive into specific Navigate 360 feature functionality



NAVIGATE360

# Offerings by Role Program and Technical Sponsors



#### **Topic of Focus: Sponsor Offerings**



#### September 17th - Sponsor Office Hours: Insight Exchange

**Audience:** Program Sponsors, Technical Sponsors

Format: EAB delivered content and time for open question and answer

**Cadence:** One-time offering

**Objectives:** Engage in open dialogue with other senior student success leaders; Clarify your understanding of emerging policy shifts; Understand different perspectives on sector-wide trends; Explore forward-looking questions and scenarios

#### October 27th - New Sponsors' Onboarding and Welcome

**Audience:** Program Sponsors, Technical Sponsors

Format: EAB delivered content and time for open question and answer

**Cadence:** One-time offering

**Objectives:** Gain a clear understanding of EAB's collaborative vision-setting process to align your institution's goals with the full potential of our student success technology Discover the range of EAB resources, tools, and supports available to you, ensuring you feel confident and equipped to maximize your partnership

#### November 5th - Sponsor Office Hours: Insight Exchange

Audience: Program Sponsors, Technical Sponsors

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

**Objectives:** Engage in open dialogue with other senior student success leaders; Clarify your understanding of emerging policy shifts; Understand different perspectives on sector-wide trends; Explore forward-looking questions and scenarios

# December 11th - Translating the Navigate 360 Roadmap for Sponsors

**Audience:** Program Sponsors, Technical Sponsors

Format: Open question and answer session

Cadence: One-time offering

**Objectives:** Walk through our most recent product updates, share exciting

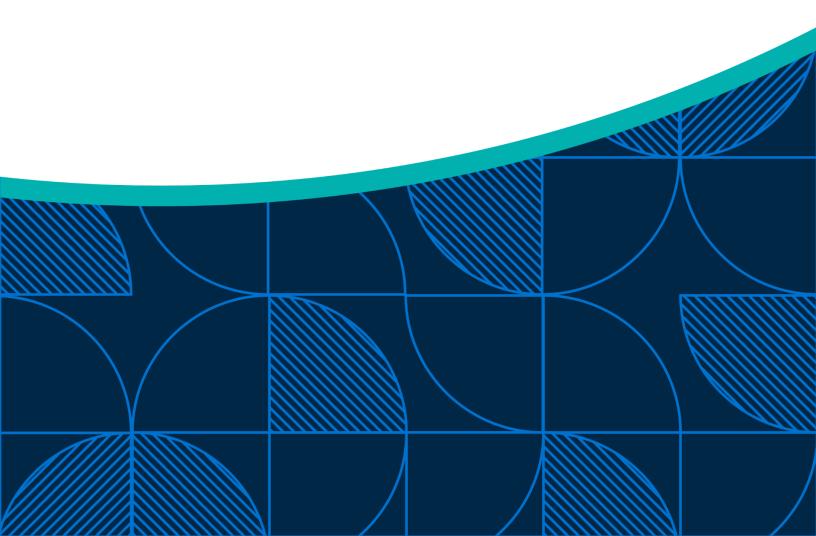
upcoming features, and give you a sneak peek of what is to come



NAVIGATE360

### Fall 2025 Full Catalog

Offerings by Date



#### Navigate 360 EAB Experiences – Summer 2025





■ 12<sup>th</sup> - Getting Started with Navigate360 (Part 1)

Audience: Program Owners, Admins, End Users

Format: EAB delivered content and time for open question and answer

**Cadence:** One-time offering

Objectives: An introduction to foundational Navigate 360 features and

functionality for those that are new to the technology.

▶ 14<sup>th</sup> - Getting Started with Navigate360 (Part 2)

Audience: Program Owners, Admins, End Users

Format: EAB delivered content and time for open question and answer

**Cadence:** One-time offering

Objectives: An introduction to foundational Navigate 360 features and

functionality for those that are new to the technology.

▶ 19th - Getting Started with the Course Planning Agent

Audience: Admins

Format: Open question and answer session

Cadence: One time offering

**Objectives:** Learn how advisors can use the Course Planning Agent to streamline future term planning with students by reducing the need for

manual templates, allowing more time to focus on coaching.

**▶ 20<sup>th</sup>** - Navigate360 App and Content Admin Office Hours

Audience: Admins

Format: Open question and answer session

Cadence: Every other week

**Objectives:** Get product questions answered and share ideas with peers





#### 3rd - Navigate360 Office Hours

Audience: Admins, Content Admins

Format: Open question and answer session

**Cadence:** Every other week

**Objectives:** Get product questions answered and share ideas with peers

#### 8th - Introduction to the Partner Support Team\* Invite Only

Audience: Program Owners, App Admins, Content Admins

Format: EAB delivered content and time for open question and answer

Cadence: One time offering

**Objectives:** As you Go-Live and transition from your implementation launch support, learn the new modalities of getting quick and effective support on Navigate 260 functionality, data needs, and self-service resources.

Navigate 360 functionality, data needs, and self-service resources.

#### 9th - Navigate360 Student Success Feature Focus: Getting Started with AI Knowledge Agent and Web Agent

Audience: Program Owners, Admins

Format: Open question and answer session

Cadence: One-time offering

**Objectives:** Deep dive into specific Navigate 360 feature functionality

# ► 10<sup>th</sup> - <u>Recruitment Success Strategy Spotlight: Empowering</u> <u>Staff with Inquiry Forms</u>

**Audience:** Program Owners, App Admins

Format: EAB delivered content and time for open question and answer

Cadence: One time offering

**Objectives:** Hear how your peers are leveraging Inquiry Forms - Review key considerations and use cases - Leave with at least one next step to make your

Inquiry Forms more effective



#### September 2025

# 11<sup>th</sup> - Navigate360 Student Success Administrator Onboarding Workshop Cohort Part 1

Audience: Admins, Content Admins

Format: Open question and answer session

Cadence: 5-part series

**Objectives:** Learn your responsibilities as a Navigate 360 administrator, practice configurations, meet your peers, and understand the resources available to you.

#### ■ 17<sup>th</sup> - Navigate360 Office Hours

Audience: Admins, Content admins

Format: Open question and answer session

Cadence: Every other week

**Objectives:** Get product questions answered and share ideas with peers

#### ▶ 17<sup>th</sup> - Sponsor Office Hours: Insight Exchange

Audience: Program Sponsors, Technical Sponsors

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

**Objectives:** Engage in open dialogue with other senior student success leaders; Clarify your understanding of emerging policy shifts; Understand different perspectives on sector-wide trends; Explore forward-looking questions and scenarios

# ► 17<sup>th</sup> -Strategy Spotlight: Expanding Navigate360 to Financial Aid

**Audience:** Program Owners

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

**Objectives:** Describe the benefits of integrating financial aid staff and processes into Navigate360 to enhance student support and operational efficiency. Identify key Navigate360 features and workflows that align with common financial aid challenges and opportunities. Learn from peer institutions that have successfully implemented or expanded financial aid care units within Navigate360, and apply those insights to their own context.





## 18<sup>th</sup> – Navigate360 Student Success Administrator Onboarding Workshop Cohort Part 2

Audience: Admins, Content Admins

Format: Open question and answer session

Cadence: 5-part series

**Objectives:** Learn your responsibilities as a Navigate 360 administrator, practice configurations, meet your peers, and understand the resources available to you.

## ■ 22<sup>nd</sup> - <u>Expanding Access Through Peer Support: The University of Maine's Approach with Knack and EAB</u>

Audience: Program Sponsors, Program Owners, All Admins, Value and Tech

Leaders, End Users

Format: Open question and answer session

Cadence: One-time offering

**Objectives:** Learn how the University of Maine utilizes Knack's peer tutoring model, integrated with Navigate360 to expand equitable academic support, engage more students, and enhance student success through scalable, course-aligned strategies.

#### 23rd - Navigate360 Product Update Webinar

Audience: Program owners, Admins

Format: Open question and answer session

Cadence: One-time offering

**Objectives:** Join leaders from Navigate360's Product Management & Development team as they share what new innovations and improvements are coming next in Navigate360.

#### 24<sup>th</sup> - Forage Community of Practice: Monthly Series for Forage Insider Partners Only (Opt-in to Forage Insider here)

Audience: Program Sponsors, Program Owners, Admins

Format: EAB delivered content and time for open question and answer

Cadence: Monthly

**Objectives:** Identify strategies for leveraging Forage, explore recent Forage product updates and features, and collaborate with peer institutions on career development strategies.





#### 25<sup>th</sup> - Navigate360 Student Success Administrator Onboarding Workshop Cohort Part 3

Audience: Admins, Content admins

Format: Open question and answer session

Cadence: 5-part series

**Objectives:** Learn your responsibilities as a Navigate 360 administrator, practice configurations, meet your peers, and understand the resources

available to you.

#### **29<sup>th</sup> − Navigate360 Recruitment Success Feature Focus**

Audience: Program Owners, App Admins

Format: EAB delivered content and time for open question and answer

**Cadence:** Twice a semester

**Objectives:** Deep dive into specific Recruitment Success feature functionality





#### ▶ 1st - Navigate360 Office Hours

Audience: Admins, Content Admins

Format: Open question and answer session

**Cadence:** Every other week

**Objectives:** Get product questions answered and share ideas with peers

#### 2<sup>nd</sup> - Navigate360 Student Success Administrator Onboarding Workshop Cohort Part 4

Audience: Admins, Content Admins

Format: Open question and answer session

**Cadence:** 5-part series

**Objectives:** Learn your responsibilities as a Navigate 360 administrator, practice configurations, meet your peers, and understand the resources available to you.

## 7<sup>th</sup> - Navigate360 Student Success Feature Focus: Using Staff AI Features in Navigate360

Audience: End users, Admins

Format: Open question and answer session

Cadence: One - time offering

Objectives: Deep dive into specific Navigate360 feature functionality

#### 9<sup>th</sup> - Navigate360 Student Success Administrator Onboarding Workshop Cohort Part 5

**Audience:** Admins, Content Admins

Format: Open question and answer session

Cadence: 5-part series

**Objectives:** Learn your responsibilities as a Navigate 360 administrator, practice configurations, meet your peers, and understand the resources

available to you.





#### October 2025

#### 13<sup>th</sup> - 15<sup>th</sup> - CONNECTED25

**Audience:** The event is open to leaders and staff from any institution that uses EAB technology, including Navigate360, Starfish, and Edify

Format: In-person at Orlando World Center Marriott in Orlando, FL

**Objectives:** To bring together higher education leaders from diverse institutions at CONNECTED25 to share cutting-edge research, innovative strategies, and real-world case studies, fostering collaboration and equipping attendees with actionable insights to drive student success across the academic spectrum.

#### ▶ 22<sup>nd</sup> – Navigate360 Office Hours

Audience: Admins, Content admins

Format: Open question and answer session

Cadence: Every other week

Objectives: Get product questions answered and share ideas with peers

# **24**<sup>th</sup>- Program Owner Strategy Spotlight: CONNECTED Recap

**Audience:** Program Owners

Format: Open question and answer session

Cadence: One-time offering

**Objectives:** Summarize key themes, takeaways, and announcements from the Connected25 conference relevant to program owners. Access curated resources and materials that support adoption and application of Connected25 insights. Identify next steps or priorities for their programs based on shared experiences and practical strategies from conference attendees.

#### 27th - New Sponsors' Onboarding and Welcome

**Audience:** Program Sponsors, Technical Sponsors

Format: EAB delivered content and time for open question and answer

**Cadence:** One-time offering

**Objectives:** Gain a clear understanding of EAB's collaborative vision-setting process to align your institution's goals with the full potential of our student success technology Discover the range of EAB resources, tools, and supports available to you, ensuring you feel confident and equipped to maximize your partnership





**29<sup>th</sup>** - Forage Community of Practice: Monthly Series for Forage Insider Partners Only (Opt-in to Forage Insider here)

Audience: Program Sponsors, Program Owners, Admins

Format: EAB delivered content and time for open question and answer

**Cadence:** Monthly

**Objectives:** Identify strategies for leveraging Forage, explore recent Forage product updates and features, and collaborate with peer institutions on career development strategies.





# 3<sup>rd</sup> - Navigate 360: The Power of Progress Reports Cohort Part 1

**Audience:** Program owners, Admins, Value Leaders

Format: EAB delivered content and time for open question and answer

Cadence: 3-part series

**Objectives:** Implement Strategic Faculty Engagement Tactics: Apply proven communication strategies, accountability structures, and faculty champion models to increase participation in progress reports and surveys. Adapt Peer-Informed Practices to Local Contexts: Evaluate real-world examples of successful faculty engagement from peer institutions and translate those insights into scalable and actionable plans for your campus. Optimize Progress Report Design and Execution: Leverage tools, features, and best practices such as automation, streamlined workflows, and creative configurations to enhance the efficiency and impact of progress report campaigns.

#### 5th - Navigate 360 Office Hours

Audience: Admins, Content admins

Format: Open question and answer session

Cadence: Every other week

Objectives: Get product questions answered and share ideas with peers

#### ► 5<sup>th</sup> - Sponsor Office Hours: Insight Exchange

Audience: Program Sponsors, Tech Sponsors

Format: EAB delivered content and time for open question and answer

**Cadence:** One-time offering

**Objectives:** Participate in a collaborative discussion with executive-level peers, sharing insights and experiences on emerging trends in student success. Gain an exclusive first look at EAB's emerging research, with opportunities to ask questions and shape ongoing inquiry. Build your professional network by exchanging ideas and best practices with sponsors and senior leaders from diverse institutions.





#### ■ 10<sup>th</sup> - Navigate 360: The Power of Progress Reports Cohort Part 2

Audience: Program owners, Admins, Value Leaders

Format: EAB delivered content and time for open question and answer

Cadence: 3-part series

**Objectives:** Implement Strategic Faculty Engagement Tactics: Apply proven communication strategies, accountability structures, and faculty champion models to increase participation in progress reports and surveys. Adapt Peer-Informed Practices to Local Contexts: Evaluate real-world examples of successful faculty engagement from peer institutions and translate those insights into scalable and actionable plans for your campus. Optimize Progress Report Design and Execution: Leverage tools, features, and best practices such as automation, streamlined workflows, and creative configurations to enhance the efficiency and impact of progress report campaigns.

#### ■ 17<sup>th</sup> - Navigate 360: The Power of Progress Reports Cohort Part 3

Audience: Program owners, Admins, Value Leaders

Format: EAB delivered content and time for open question and answer

Cadence: 3-part series

**Objectives:** Implement Strategic Faculty Engagement Tactics: Apply proven communication strategies, accountability structures, and faculty champion models to increase participation in progress reports and surveys. Adapt Peer-Informed Practices to Local Contexts: Evaluate real-world examples of successful faculty engagement from peer institutions and translate those insights into scalable and actionable plans for your campus. Optimize Progress Report Design and Execution: Leverage tools, features, and best practices such as automation, streamlined workflows, and creative configurations to enhance the efficiency and impact of progress report campaigns.

# ► 18<sup>th</sup> - Recruitment Success Strategy Spotlight: End of Term Tasks

**Audience:** Program Owners, App Admins **Format:** Open question and answer session

Cadence: One-time offering

**Objectives:** Hear from peers on how their fall term went and what steps they are taking to assess progress and prepare for spring - Review key Recruitment Success processes and configurations - Jump start your goals and planning for spring





#### 18<sup>th</sup> - Recruitment Success Strategy Spotlight: End of Term Tasks

**Audience:** Program Owners, App Admins **Format:** Open question and answer session

Cadence: One-time offering

**Objectives:** Hear from peers on how their fall term went and what steps they are taking to assess progress and prepare for spring - Review key Recruitment Success processes and configurations - Jump start your goals and planning for spring

#### ▶ 19<sup>th</sup> – Navigate360 Office Hours

Audience: Admins, Content admins

Format: Open question and answer session

Cadence: Every other week

**Objectives:** Get product questions answered and share ideas with peers

# 19<sup>th</sup> − Forage Community of Practice: Monthly Series for Forage Insider Partners Only (Opt-in to Forage Insider here)

Audience: Program Sponsors, Program Owners, Admins

Format: EAB delivered content and time for open question and answer

Cadence: Monthly

**Objectives:** Identify strategies for leveraging Forage, explore recent Forage product updates and features, and collaborate with peer institutions on career development strategies.





#### 1st - Navigate360 Recruitment Success Feature Focus

Audience: Program Owners, App Admins

Format: EAB delivered content and time for open question and answer

Cadence: Twice a semester

**Objectives:** Deep dive into specific Navigate 360 feature functionality

# 3<sup>rd</sup> - Strategy Spotlight: Spark the Career Conversation in Academic Advising with Forage

Audience: Program Sponsors, Program Owners, Admins, Value Leaders, End Users

Format: EAB delivered content and time for open question and answer

Cadence: One-time offering

**Objectives:** Describe how Forage can be used as a tool to support career exploration in academic advising appointments, particularly for exploratory, business, and first-year students. Identify strategies used by peer institutions to equip advisors with Forage simulations, including examples of how these simulations enhance advising conversations and student decision-making. Develop a plan to integrate career readiness tools like Forage into existing advising workflows.

#### 9th - Navigate360 Product Update Webinar

Audience: Program owners, Admins

Format: Open question and answer session

Cadence: One-time offering

**Objectives:** Join leaders from Navigate 360's Product Management & Development team as they share what new innovations and improvements are coming next in Navigate 360.





#### ▶ 10<sup>th</sup>- Navigate360 Office Hours

Audience: Admins, Content admins

Format: Open question and answer session

Cadence: Every other week

**Objectives:** Get product questions answered and share ideas with peers

#### 11th- Translating the Navigate360 Roadmap for Sponsors

**Audience:** Program Sponsors, Tech Sponsors **Format:** Open question and answer session

Cadence: One-time offering

Objectives: Walk through our most recent product updates, share exciting

upcoming features, and give you a sneak peek of what is to come



Event Name	Date	Partner Attendee Name	Attended (Y/N)	Notes/ Follow up
Getting Started with Navigate360	August 12			
Getting Started with Navigate360	August 14			
Getting Started with the Course Planning Agent	August 19			
Admin Office Hours	August 20			



Event Name	Date	Partne r Attend ee Name	Attended (Y/N)	Notes/ Follow up
Office Hours	Sep 3			
Intro to Partner Support*	Sep 8			
Student Success Feature Focus	Sep 9			
Recruitment Success Strategy Spotlight: Empowering Staff with Inquiry Forms	Sep 10			
Student Success Administrator Onboarding Workshop Cohort Part 1	Sep 11			
Office Hours	Sep 17			
Sponsor Office Hours: Insight Exchange	Sep 17			
Strategy Spotlight: Expanding Navigate360 to Financial Aid	Sep 17			
Student Success Administrator Onboarding Workshop Cohort Part 2	Sep 18			
Expanding Access Through Peer Support: The University of Maine's Approach with Knack and EAB	Sep 22			
Product Update Webinar	Sep 23			
Forage Community of Practice: Monthly Series for Forage Insider Partners	Sep 24			
Student Success Administrator Onboarding Workshop Cohort Part 3	Sep 25			
Recruitment Success Feature Focus	Sep 29			n



Event Name	Date	Partner Attendee Name	Attended (Y/N)	Notes/ Follow up
Office Hours	Oct 1			
Student Success Administrator Onboarding Workshop Cohort Part 4	Oct 2			
Student Success Feature Focus	Oct 7			
Student Success Administrator Onboarding Workshop Cohort Part 5	Oct 9			
CONNECTED25	Oct 13-15			
Office Hours	Oct 22			
Program Owner Strategy Spotlight: CONNECTED Recap	Oct 24			
New Sponsors' Onboarding and Welcome	Oct 27			
Forage Community of Practice: Monthly Series for Forage Insider Partners	Oct 29			



Event Name	Date	Partner Attendee Name	Attended (Y/N)	Notes/ Follow up
The Power of Progress Reports Cohort Part 1	Nov 3			
Office Hours	Nov 5			
Sponsor Office Hours: Insight Exchange	Nov 5			
The Power of Progress Reports Cohort Part 2	Nov 10			
The Power of Progress Reports Cohort Part 3	Nov 17			
Student Success Feature Focus	Nov 17			
Recruitment Success Strategy Spotlight: End of Term Tasks	Nov 18			
Office Hours	Nov 19			
Forage Community of Practice: Monthly Series for Forage Insider Partners	Nov 19			



Event Name	Date	Partner Attendee Name	Attended (Y/N)	Notes/ Follow up
Recruitment Success Feature Focus	Dec 1			
Strategy Spotlight: Spark the Career Conversation in Academic Advising with Forage	Dec 3			
Product Update Webinar	Dec 9			
Office Hours	Dec 10			
Translating the Navigate360 Roadmap for Sponsors	Dec 11			