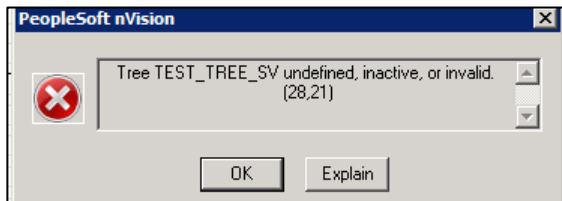


Contents

- I. How to Correct Tree Undefined, Inactive, or Invalid Errors in SFS 9.2 Overview
- II. Steps to add a Tree to a SetID

I. How to Correct “Tree Undefined, Inactive or Invalid” Errors in SFS 9.2 Overview

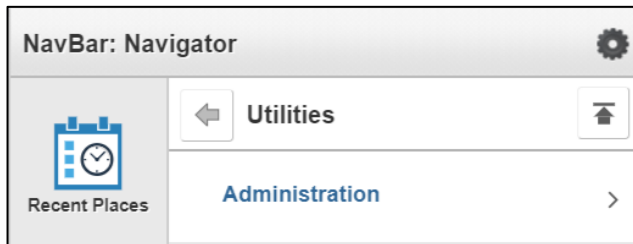
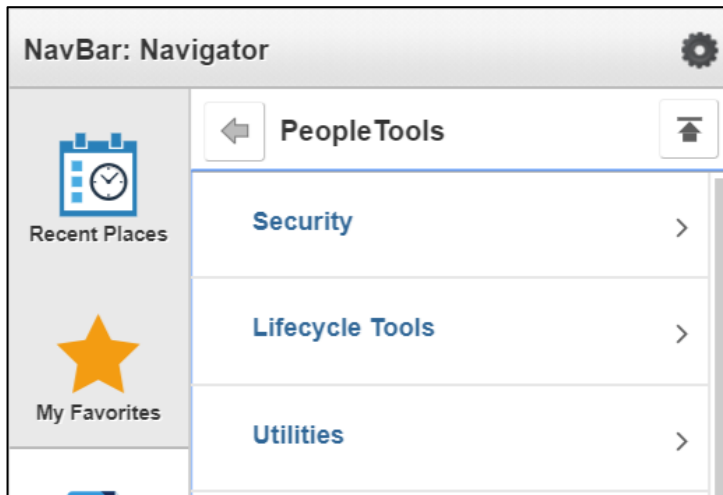
If you encounter the following Tree error in nVision, the tree may be in Invalid Status, Inactive Status or undefined. If you are sure the tree is valid and active, you may need to define the tree for a SetID. Follow the steps below to define a Tree to a SetID.



II. Steps to add a Tree to a SetID

1. Log in to PeopleSoft.
2. Navigate to PeopleTools > Utilities > Administration > TableSet Control.





3. Enter the *Set ID* for the report. Click **Search** .

TableSet Control
Enter any information you have and click Search. Leave fields blank for a

Find an Existing Value

▼ Search Criteria

Search by: Set Control Value begins with

Search [Advanced Search](#)

4. Go to the 'Tree' tab.

Record Group
Tree

Set Control Value: UWPLT

SetID













*Default SetID: SHARE




Tree Controls Personalize | Find | View 10 | First 1-14 of 14 Last

*Tree Name	Description	*SetID	Short Description		
FUND_TO_PROJECT	Select funds require project	UWPLT	UWPLT	+	-
MAJOR_CLASS	Major Class	UWPLT	UWPLT	+	-
PLT_DEPT_CLASS	Dept. requiring class code	UWPLT	UWPLT	+	-
PLT_FUND_NO_PROJ	List funds with blank projects	UWPLT	UWPLT	+	-
PLT_GPR_SALFR_ALLO	Used in Allocations	UWPLT	UWPLT	+	-
PLT_ORG_COMBOEDIT	ComboEdit Rule Tree	UWPLT	UWPLT	+	-
PLT_SAL_FB_OTH	Salary/FB vs other	UWPLT	UWPLT	+	-
PRJGRANT_ALLOC	Project Grant Allocation Tree	UWPLT	UWPLT	+	-
UWPLT_BUDGET	Account Tree for Reporting	UWPLT	UWPLT	+	-
UWPLT_CASHRPT_TRE	UW Plt Cash Reporting Tree	UWPLT	UWPLT	+	-
UWPLT_CLASS	CLASS REQUIRED	UWPLT	UWPLT	+	-
UWPLT_FUND_MAJCLA	UWPLT - Fund tree -Major class	UWPLT	UWPLT	+	-
UWPLT_ORG_TREE	UW Plt Org Structure	UWPLT	UWPLT	+	-
UWPLT_ORG_TREE_AU	UW Plt Org Structur-Aux Rptng	UWPLT	UWPLT	+	-

Save Return to Search Notify

5. If the tree is not listed in the *Tree Controls* group, click the  to add a row.

<input type="text" value="UWPLT_ORG_TREE"/>		UW Plt Org Structure	<input type="text" value="UWPLT"/>		UWPLT		
<input type="text" value="UWPLT_ORG_TREE_AU"/>		UW Plt Org Structur-Aux Rptng	<input type="text" value="UWPLT"/>		UWPLT		
<input type="text"/>			<input type="text"/>				

 Save
  Return to Search
  Notify

6. Enter the Set ID first to allow you to search for a Tree name:

Record Group: **Tree**

Set Control Value: UWPLT

SetID

*Default SetID: SHARE

Tree Controls Personalize | Find | View 10 | First 1-15 of 15 Last

*Tree Name	Description	*SetID	Short Description		
FUND_TO_PROJECT	Select funds require project	UWPLT	UWPLT	+	-
MAJOR_CLASS	Major Class	UWPLT	UWPLT	+	-
PLT_DEPT_CLASS	Dept. requiring class code	UWPLT	UWPLT	+	-
PLT_FUND_NO_PROJ	List funds with blank projects	UWPLT	UWPLT	+	-
PLT_GPR_SALFR_ALLO	Used in Allocations	UWPLT	UWPLT	+	-
PLT_ORG_COMBOEDIT	ComboEdit Rule Tree	UWPLT	UWPLT	+	-
PLT_SAL_FB_OTH	Salary/FB vs other	UWPLT	UWPLT	+	-
PRJGRANT_ALLOC	Project Grant Allocation Tree	UWPLT	UWPLT	+	-
UWPLT_BUDGET	Account Tree for Reporting	UWPLT	UWPLT	+	-
UWPLT_CASHRPT_TRE	UW Plt Cash Reporting Tree	UWPLT	UWPLT	+	-
UWPLT_CLASS	CLASS REQUIRED	UWPLT	UWPLT	+	-
UWPLT_FUND_MAJCLA	UWPLT - Fund tree -Major class	UWPLT	UWPLT	+	-
UWPLT_ORG_TREE	UW Plt Org Structure	UWPLT	UWPLT	+	-
UWPLT_ORG_TREE_AU	UW Plt Org Structur-Aux Rptng	UWPLT	UWPLT	+	-
		UWPLT	UWPLT	+	-

Save Return to Search Notify

University of Wisconsin System SFS User Quick Help Documents Correct Tree Undefined, Inactive, or Invalid Errors in SFS 9.2

7. Next, **find** the desired tree name and **select** it.

The screenshot shows the 'Set Control Value' screen for SetID 'UWPLT'. A 'Look Up Tree Name' dialog box is open, displaying a list of search results. The dialog has a 'Cancel' button and a 'Help' link. The search results table is as follows:

SetID	Tree Name
UWPLT	FUND_TO_PROJECT
UWPLT	MAJOR_CLASS
UWPLT	PLT_DEPT_CLASS
UWPLT	PLT_FUND_NO_PROJ
UWPLT	PLT_GPR_SALFR_ALLO
UWPLT	PLT_GPR_SALFR_ALLO
UWPLT	PLT_ORG_COMBOEDIT
UWPLT	PLT_SAL_FB_OTH
UWPLT	PRJGRANT_ALLOC
UWPLT	UWPLT_BUDGET
UWPLT	UWPLT_BUDGET_NEW
UWPLT	UWPLT_CASHRPT_TREE
UWPLT	UWPLT_CLASS
UWPLT	UWPLT_FUND_MAJCLAS
UWPLT	UWPLT_ORG_TREE
UWPLT	UWPLT_ORG_TREE_AUX
UWPLT	UWPLT_ORG_TREE_AUX
UWPLT	UWPLT_ORG_TREE_RCM
UWPLT	UWPLT_PROGRAMS
UWPLT	UWPLT_REPORT

8. Click **SAVE**

NOTE: If a tree is already set up using the "Default SetID", then it does not need to be added to the TableSet Control Tree Page again.

The "Default SetID" value should **NOT** ever be changed.

Revision History

Author	Version	Date	Description of Change
Mike Niebanck	1.0	09/20/18	Initial Draft