

Summary

This document is intended to guide you through the process of installing and configuring PeopleTools 8#### via Windows Remote Application (App). Remote App allows the end user to run Windows-based nVision client as a remote application on a central server.

Prerequisites

- Remote Desktop Client on your PC
- Previous SFS PT version client
- Firewall access

Firewall Information

Campuses likely will have an inbound firewall and some might have an outbound firewall. It is uncertain if inbound firewall(s) will need to be updated but the outbound firewalls, for those that have them, will certainly need the following changes:

Campuses that access the SFS nVision Windows-based client need to allow outbound traffic to:

• Donzi (144.92.69.137)

Port 3389 for Windows Remote Desktop/Application access

• Regal (144.92.69.151)

Port 445 for Windows file sharing access (i.e. drive mapping).

• Robalo (144.92.128.87)

This is our Windows process scheduler machine for test environments. End users may need to place files here to be processed for testing.

Part 1- Copy the Files to Your Desktop:

nVision example. The steps are the same for App Designer and Data Mover clients.

• From the email, **save (or drag & drop)** the attached *Configuration_Manager_8####.rdp, Import Client Config for 8####.rdp,* and *nVision_8####.rdp* files to your workstation desktop.

Important note: *If* the .rdp files look like pdf icons instead of monitors, you will need to set your defaults for this file type by following the steps listed at the end of this document (page 9): (*If they look like monitors, you have saved them to your desktop successfully*).



Part 2- Configure the Client:

• On your desktop, double click the Configuration_Manager_8####.rdp (monitor icon) to begin the setup of your nVision Client.



Windows Authentication

• Next, the Windows Security credential validation prompt will appear. If you are an existing client user, **log in** using the credentials you would normally use to log in. If the default user ID looks different, **click** the 'Use another account' option and **re-enter** the username and password you normally use.

Windows Security				×
Enter your cred	entials			
These credentials wi RHYTHM.uwsads.wi	ll be used to sconsin.edu.	o connect to		
rcopes@wisc.edu				
•••••	•]	
Remember me				
More choices				
C rcopes@v	visc.edu			
Use a diff	erent accour	nt		
ОК		C	ancel	Ľ

• Enter your NetID and corresponding NetID password. Then check the '*Remember me*' box and click 'OK'.

If you are not able to successfully log in to the Windows Security authentication in Step 1 above, please go to the <u>Windows Authentication Help</u> section (page 6).

- If applicable, check the 'Remember me' box, and click 'OK'.
- An instance of *Configuration_Manager_8####* application will launch.
- Once Configuration Manager has launched, double **click** the *Import Client Config* icon.

*will process briefly before disappearing.

Part 3- Oracle Authentication:

• Now, back on your desktop, **double click** the icon for *nVision_8####*(.rdp file).



• You may, or may not see, the next window depending on if you **checked** 'Don't ask me againfor connections to this computer' option. If so, **click** 'Connect'.

1	o connect to run the	program anyway?
is Ren	noteApp program could I	harm your local or remote computer. Do not connect to run this
yıanı	uniess you know where	this program came nom or have used it before.
	Publisher:	Unknown publisher
60	Type:	RemoteApp program
	Path:	pside (1)
	Name:	pside.exe
	Remote computer:	TYPHOON.ad.doit.wisc.edu
Deel		ation to this course too
Dont	ask me again for conne	ctions to this computer

• Next, an Oracle login screen should appear.

	Signon
ORACLE	PeopleTools 8.55.23
Enter Signon Information Below:	
Connection Type:	Application Server 🗸
Application Server Name:	· ·
User ID:	Your_Employee_ID
Password:	
	OK Cancel
Copyright © 1988,2015, Oracle a	and/or its affiliates. All rights reserved.

- Pick your environment from the Application Server Name list if it does not default to SFS.
- Enter your login credentials. Your EMPLID can be set up to default by following directions beginning on page 7. The password is the same as your backdoor (PSA) website logon to SFS. Click the following link to test your credentials. <u>https://idp.uwsa.edu/uwsa/profile/SAML2/Redirect/SSO?execution=e1s1</u>. If you can log into the

backdoor (PSA), you should be able to log into the client.

- If you need to have your backdoor (PSA) password reset, please call the DoIT helpdesk: 608-264-4357.
- The startup of the Windows-based client may take from a few seconds up to a few minutes. You will see this splash screen while loading:



Once the nVision client loads you will see the screen below. nVision is an excel based tool that
pulls data from PeopleSoft based on the rules that you set up. Remember, this is nVision running
on a Remote Application Server and <u>NOT</u> locally on your machine.





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OPTIONAL STEP- Personalizing Your EMPLID

• Reopen the Configuration Manager file by double clicking the icon.



- **Click** the 'Startup' tab, if you are not defaulted there. (#1 below)
- Verify that the *Database Type* is set to "Application Server" and the *Application Server Name* is "SFS". (#2 below)
- In the 'User ID' field, type your EMPLID.(#3 below) Click 'Apply', then 'OK'.(#4 below)

Remote Call/AE	Client Set	n	Import/F	Fxmort	Profile
Startup Display	Crystal/Bu	us. Interlink/JDe	veloper	Trace	Workflow
ignon Defaults					
Database Type:	Application Server		~	Enter Key ta	abs to
Application Server Name:	SFS		~]	2 ext field	
	-			-	
erver Name:					
Database Name:					
User ID:	00748094		- 3		
Connect ID:	people				
Connect Password:		••••			
connect Password (confirm):	•••••	••••			
leer Can Override	Cache Files				
Database Type	Directory:	C:\Users\DS	KOWA~1\A	pData\Local\Ter	a]]
Database Name		Purge C	ache Director	ies	

<u>DO NOT</u> change any other fields on this screen or your configuration may be compromised.

Windows Authentication Help

Username/Password Problems?

Non-NetID Users

 If you do not have a NetID and are not able to log into the Windows Security authentication, please contact <u>UWSA Problem Solvers</u> for assistance. (*Please use this link. It has a relevant email subject line to help triage and expedite your request.*)

NetID Users

If you are having issues logging in or you do not know your username or password, you users can do one of the following:

- **Check Your Password-** Your NetID is used to log into <u>voicemail</u> and <u>MyUW</u>. You can log into either location to test the accuracy of your password.
 - Change Your Password- Self Help- Go to <u>https://canvas.wisc.edu/</u> to the NetID Account Modification page. If you cannot log in here, go to Get Help below.
 - **Click** the "Change Your NetID Password" link.

Follow the directions on the webpage to update your NetID password.



- Get Help- If you do not know your NetID password:
 - o Go to https://login.wisc.edu/idp/profile/SAML2/Redirect/SSO?execution=e1s1
 - Click "Forgot password".
 - Provide your NetID, date of birth and information from your Wiscard, following the onscreen directions.

Ex: bbadger	
Date of Birth March • 7 • 2018 •	
Wiscard Wiscard Number	Show me 🗃
Ex: 9091234567	Ex: 2
I don't have a Wiscard	

• Answer your security question(s).

answer an security questions.	
Hint: Answers are NOT case sensitive.	
What is your parakeet's middle name?	
1	
Next	

 Verify your email address on file. You will receive a verification email. Follow the directions to recover your NetID password. If you need additional password help, please call the DoIT Help Desk at 608-264-4357. For security reasons, password reset requests made to the DoIT Help Desk must be made by the user themselves and must only be done via phone.

ext, we'll send a password reset verification to your recovery email add	ress
ecovery Email Address:	
sva*****@uwsa.edu	

Notes About Local Drives and Printers:

Remote App uses your local Remote Desktop Client to make its connections. This client has its own settings. If you have not modified them, you will see your local drives and local printers listed within your Remote App connection.

When you interact with a file by either opening it or saving it, you should notice your local drives in the dialog box. They will appear in the format "C on <computer_name>" where C is the drive alias letter and <computer_name> is your computer's name. This may be a name assigned by your PC support staff. You should see one drive letter on the remote server for each drive you have on your local PC.

	Open nVisior
💿 = 🛧 퉬 🕨 This PC 🕨	Data (E:) ► sfs ► fsprod ► nvision ►
ganize 🔻 New folder	
😴 D on UWSA40137	▲ Name
he Desktop	🖌 🧱 Libraries
Documents	Documents
📕 Downloads	Pictures
😴 G on UWSA40137 🤚	
😴 H on UWSA40137	4 🛤 Computer
🚺 Music	Local Disk (C:)
😴 O on UWSA40137	Group (G:)
😴 P on UWSA40137	Shared (H:)
E Pictures	sfs (\\sfsclient2.doit.wisc.edu) (0:)
R on UWSA40137	sfs (\\sfsproc1.ad.doit.wisc.edu) (P:)
🖵 U on UWSA40137	sfs (\\sfsclient.ad.doit.wisc.edu) (R:)
📓 Videos	🖉 💭 User Data (U:)
Y on UWSA40137	sfs (\\sfsproc5.ad.doit.wisc.edu) (Y:)
Local Disk (C)	
Local Disk (ci)	Local computer

Your local printers will also show up when you try to print. You will see the word "redirected" next to your local printers. If you have any problems, contact UWSA Problem Solvers.

File Home	Insert Page Layou	t Formulas	Data	Review	View	Add-Ins
Save		Print				
Open Close	Print	Copies: 1	\$			
Info	Printer		0			
Recent	U2 FL2 HI Ready	P C4600	*			
New	CutePl Ready	DF Writer	15			
Print	Fax (re Ready	directed 22)				
Save & Send	Lanier Ready	LP128 PCL6				-
Help	Micros Ready	oft XPS Documen	t Writer (r	edirected 22)	
Exit	RGT_FI Ready	INADM4_4250_UP	D_PCL6 o	n uwsa2kprr	(redirecte	d 22)
Local printers	RGTCo Ready	lor_2ndFl_5550_U	PD_PCL6	on uwsa2kpr	rn (redirect	ed 22)
"redirected"	Rm 22 Ready	10 Lanier LD345c I	PCL6			
	Send T Ready	o OneNote 2010 (redirected	22)		

Important note: *If* the .rdp files look like pdf icons instead of monitors, you will need to set your defaults for this file type by completing the following: (*If they look like monitors, you have saved them to your desktop successfully. Please skip to Part 2.*)



• Right click on the icon. Select "Open with", then "Choose default program...



- Select Remote Desktop Connection, make sure the 'Always use the selected program to open this
- *kind of file*' box is checked and **click** 'OK'.

Open w	ith			
P	Choose the program you want to use File: nVision_85521.rdp	to open this file:		
Rec	ommended Programs			
入	Adobe Acrobat Reader DC Adobe Systems Incorporated	Notepad Microsoft Co	orporation	
4	Remote Desktop Connection			
-				
Oth	er Programs			*
Oth	er Programs			•
Oth	er Programs			v
Oth	er Programs			•
Oth	er Programs			
Oth	er Programs			•
Oth	er Programs ays use the selected program to open th	his kind of file		Browse
Oth Dum If the I Web-	er Programs sys use the selected program to open th program you want is not in the list or on	his kind of file your computer, you ca	n look for the approp	Browse

• Your icons should now look like monitors.

