


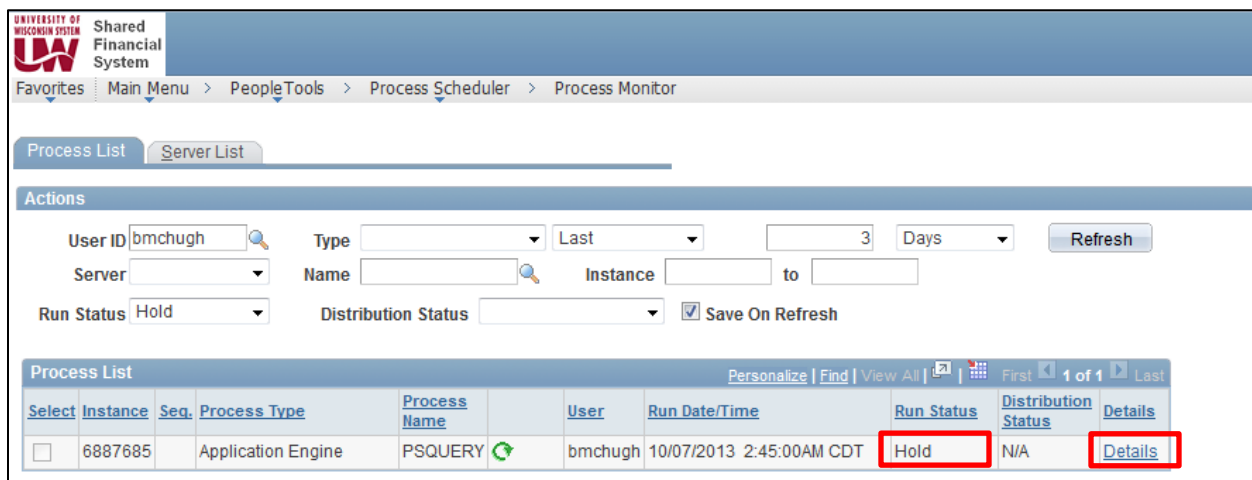
Recurring Process Cleanup

As a part of the SFS upgrade, any recurring processes that you have set up in SFS Production will be put on “Hold” to prevent issues during the upgrade process. The steps outlined below are instructions for how to review the run controls after the upgrade and restart those recurring processes or cancel them if they are no longer needed.

1. **Open** the “SFS_Upgrade-Production_Recurring_Processes_for_Review.xlsx” spreadsheet and filter for your recurring processes.

Employee ID	Name	Process Name	Recurrence	Run Control ID
00313193	AHOLA, JON	FS_CEBD	M-F at 9:00PM	COMBO_EDIT_EXPLODE_ALL
00313193	AHOLA, JON	FS_CEBD	M-F at 9:45PM	COMBO_EDIT_EXPLODE_BUD
00313193	AHOLA, JON	GL_JEDIT	M-F at 6:00PM	POST_JOURNALS_AFTER_HRS
00313193	AHOLA, JON	GL_JEDIT	M-F at 7:00PM	MSNBUD

2. Using the *Process Name* and the *Run Control ID* in the spreadsheet, **Navigate** to the Run Control page being used for that specific recurring process.
3. **Review** the Run Control to make sure that all parameters are correct.
 - a. **Note:** It is possible that the specific Run Control page has changed with PeopleSoft 9.1, so it is a good idea to verify that all necessary fields are complete and accurate.
4. Click  **Save**
5. **Navigate** to the Process Monitor page (*PeopleTools > Process Scheduler > Process Monitor*) for that specific process. The process(es) will be on “Hold”.
6. **Click** the *Details* hyperlink.



University of Wisconsin System Shared Financial System

Favorites | Main Menu > PeopleTools > Process Scheduler > Process Monitor

Process List | Server List

Actions

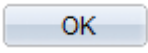
User ID: Type: Last: Days: Refresh

Server: Name: Instance: to:

Run Status: Distribution Status: ☒ Save On Refresh

Process List

Select	Instance	Seq.	Process Type	Process Name	User	Run Date/Time	Run Status	Distribution Status	Details
<input type="checkbox"/>	6887685		Application Engine	PSQUERY	bmchugh	10/07/2013 2:45:00AM CDT	Hold	N/A	Details

7. **Click** the *Restart Request* radio button
8. **Click** . Your process should kick off immediately and then return to its normal recurring schedule.
 - a. If you no longer need this recurring process request, you can also **click** the *Cancel Request* radio button.

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SFS User Quick Help Documents

Process Monitor Recurrence Cleanup

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Favorites
Main Menu >
PeopleTools >
Process Scheduler >
Process Monitor

Process Detail

Process

Instance 6860708

Type Application Engine

Name PSQUERY

Description PSQUERY

Run Status Hold

Distribution Status N/A

Run

Update Process

Run Control ID PSQUERY

Location Server

Server

Recurrence Daily at 4am

☐ Hold Request
☐ Queue Request
☒ Cancel Request
☐ Delete Request
☒ Restart Request

Date/Time

Actions

Request Created On 08/01/2013 1:38:08PM CDT

Run Anytime After 08/02/2013 4:00:00AM CDT

Began Process At

Ended Process At

[Parameters](#)
[Message Log](#)
[Batch Timings](#)
View Log/Trace

Transfer
[View Locks](#)

OK

Cancel