

BOARD OF REGENTS OF THE UNIVERSITY OF WISCONSIN SYSTEM
UW-Milwaukee Union, 2200 East Kenwood Blvd., Milwaukee, Wisconsin

II.

Friday, June 8, 2018

7:30 a.m. Buffet Breakfast – 2nd Floor, Wisconsin Room Lounge

A quorum of the Board of Regents may be present; no Board business will be conducted.

9:00 a.m. All Regents – 2nd Floor, Wisconsin Room

1. Calling of the roll
2. Approval of the minutes of the April 2018 meeting
3. Report of the President of the Board
 - a. Wisconsin Technical College System Board report
 - b. Higher Educational Aids Board report
 - c. Additional items that the President may report to the Board
4. Report of the President of the System
 - a. Update on recent events
 - b. Shared governance meetings
 - c. Biennial budget intro
 - d. News from the UW System
 - e. Faculty Spotlight
5. Report and approval of actions taken by the Education Committee
6. Report and approval of actions taken by the Business and Finance Committee
7. Report of joint meeting of the Business and Finance and Audit Committees
8. Report and approval of actions taken by the Audit Committee
9. Report and approval of actions taken by the Capital Planning and Budget Committee
10. Report of the Research, Economic Development and Innovation Committee
11. Presentation and Discussion: UW-Milwaukee's NCAA Division I Athletics 2018 Annual Report
12. UW-Eau Claire and Mayo Clinic Health System Collaboration

13. Presentation, Board Discussion, and Approval: UW System 2018-19 Annual Operating Budget and Tuition and Fee Schedules
[Resolution 13.]
14. Presentation, Board Discussion, and Approval: Recommendation on Financial Aid for the 2019-21 Biennium
[Resolution 14.]
15. Presentation of Board of Regents 2018 Teaching Excellence Awards
 - a. Dr. Martina Lindseth, Department of Languages, UW-Eau Claire—Individual Award
 - b. Dr. Kirthi Premadasa, Department of Mathematics, UW-Baraboo/Sauk County—Individual Award
 - c. Department of History, UW-Green Bay—Program Award
16. Annual election of officers of the Board of Regents
17. Regent communications, petitions, and memorials

Adjourn

UW-MILWAUKEE NCAA DIVISION I ATHLETICS 2017-18 REPORT

EXECUTIVE SUMMARY

BACKGROUND

Collegiate athletics are high-profile activities that exist for the betterment of the student body, student-athletes, and the university. As some of the most visible programs at institutions of higher education, athletics provide valuable experiences for student-athletes, opportunities to engage the broader community and a public face for the institution. This visibility, as well as the number of student-athlete participants, the members of the public attending athletic events and the substantial compliance requirements, necessitates a high level of oversight and scrutiny by both administrators and governing bodies.

In 2012, the Association of Governing Boards of Colleges and Universities (AGB) issued a report, “Trust, Accountability, and Integrity: Board Responsibilities for Intercollegiate Athletics,” that highlighted the important role of higher education governing boards in providing proper oversight of athletics programs. That same year, the Board of Regents established a reporting framework for institutions that participate in NCAA Division I athletics.

Under the Regents’ Accountability Reporting Framework, each UW System Division I athletics program is required to provide information to the Board annually describing the extent to which the program: 1) adheres to any performance standards implemented by an institution or its athletic board; 2) safeguards the welfare of all students; 3) maintains NCAA compliance; and 4) assures fiscal integrity. The Accountability Reporting Framework provides the Board with consistent information about each NCAA Division I athletics program, enhancing the Board’s ability to effectively monitor the activities of UW System’s Division I athletics programs.

The UW System has three institutions (UW-Madison, UW-Milwaukee, and UW-Green Bay) with NCAA Division I athletics programs. UW-Milwaukee is the final program to present its annual athletics report to the Board of Regents in 2018.

REQUESTED ACTION

This item is for discussion purposes only.

DISCUSSION

The following are some of the highlights of UW-Milwaukee’s Athletics Annual Report:

Program Overview

UW-Milwaukee sponsors 15 varsity sports, providing approximately 300 student-athletes with the opportunity to participate in college athletics. UW-Milwaukee competes in the Horizon League. During the 2017-18 season, UW-Milwaukee claimed a pair of Horizon League runner-up awards in men's indoor track and field and women's swimming and diving, while the women's soccer program won the regular season championship for the third consecutive season. The team became the first ever Horizon League program to finish a women's soccer season unbeaten after going 16-0-4 in the fall. Women's basketball had back-to-back 20-win seasons for the time in the program's NCAA Division I history.

Financial Situation

The UW-Milwaukee Athletics Department's report includes the department's budget, actual revenues, actual expenses, balances, debt balances and payments, and endowments for Fiscal Year (FY) 2017-18. The report notes an operating surplus of \$1,294,822 for FY 2016-17, representing 1.6 percent of expenditures.

The UW-Milwaukee Athletics Department reported a cumulative deficit of \$10,956,870 for several years up until the end of FY 2016. To address the deficit, the Department set a goal of eliminating the structural operating deficit by the end of FY 2017 and then reducing the deficit over time once the operating budget was stabilized. The Athletics Department eliminated its operating deficit for the first time in FY 2015, two years ahead of its goal and had a surplus in its operating budget in FY 2016 -17. At the same time that it stabilized its operating budget, the Athletics Department was able to reduce its cumulative deficit to \$10,431,870 at the end of FY 2017. The department expects to reduce the deficit by at least another \$300,000 by the end of FY 2018.

Academics

The UW-Milwaukee Athletics Department uses two benchmarks to measure the academic progress of its student-athletes: First, that UW-Milwaukee's student-athletes maintain a multi-year Academic Progress Rate (APR) score that is at or higher than all Division I scores for each sport; and second, that UW-Milwaukee's student-athletes achieve multi-year APR scores that are greater than the average scores at other Horizon League institutions in each sport.

Based on APR scores for 2015-16, which is the most recent year for which data is available, neither of the two benchmarks were met. On the first benchmark, four of the 13 sports had a multi-year APR score that was at or higher than all Division I scores. On the second benchmark, UW-Milwaukee's multi-year APR scores also exceeded the average score for other Horizon League institutions in four of 13 sports.

The UW-Milwaukee Athletics Department established seven benchmarks to monitor the Department's graduation rates and other measures of academic progress. These benchmarks are as follows:

- The first benchmark was to maintain a student-athlete Federal graduation rate that is greater than that of UW-Milwaukee's general student body. The Federal Graduation Rate for student-athletes for the 2010 freshmen cohort was 72 percent, compared to a federal graduation rate 43 percent for the general UW-Milwaukee student body. The Federal Graduation Rate (FGR) measures the percentage of first time, full-time freshmen who graduate within six years of entering their original four-year institution.
- The second benchmark was to maintain a student-athlete Graduation Success Rate (GSR) of greater than 75 percent. Like the FGR, the GSR also measures the percentage of first time, full-time freshmen who graduate within six years of entering their original four-year institution. Unlike the FGR, the GSR excludes those student-athletes who leave the institution in good academic standing and includes student-athletes who transfer into the institution and go on to graduate. UW-Milwaukee's GSR was 74 percent.
- The third benchmark was to maintain an overall student-athlete GSR that is greater than the average for the Horizon League. The Horizon League's average GSR was 84 percent, and UW-Milwaukee's overall student-athlete GSR was 74 percent.
- The fourth benchmark was to maintain an overall FGR that is greater than the average for the Horizon League. The average federal graduation rate for the Horizon League was 68 percent, and UW-Milwaukee's overall federal graduation rate was 60 percent.
- The fifth benchmark was to maintain an overall student-athlete graduation rate that is greater than Horizon League institutions' average for each sport. UW-Milwaukee's GSR exceeded the average GSR in the league in two sports, Women's Tennis and Women's Soccer Programs. The Men's Basketball and Men's Soccer Programs had the lowest GSRs in the league compared to the average GSR for each program.
- The sixth benchmark was to maintain a student-athlete cumulative grade point average (GPA) of greater than 3.0. The cumulative GPA for UW-Milwaukee student-athletes in 2016-17 was 3.325.
- The final benchmark was to maintain an average standardized test score (i.e. ACT) and grade point average for incoming student-athletes that is greater than the average test score and grade point average for the general student body's incoming class. The average GPA for incoming freshman student-athletes was 3.420, and the average GPA for the general body of incoming students was 3.13. The average ACT score for incoming student-athletes was 23.49 compared to 22.47 for the general student body.

NCAA Rules Compliance

The report identifies six self-reported NCAA violations from 2016-17 academic year and three violations in October and November in 2017. The report includes a signed certification letter indicating that there are no investigations or reviews of the Athletics Department or personnel by the institution, NCAA, or law enforcement underway at this time.

The NCAA-required Agreed-Upon Procedures report for the year ending on June 30, 2017 is included as an appendix to the report. The audit report, which is prepared by the UW System Office of Internal Audit, was discussed with the Board's Audit Committee and reported to the Board in February 2018. The report noted no material findings.

The report also includes a copy of UW-Milwaukee's 2015-16 Horizon League Compliance Review. The review was generally positive, noting that it included only minor suggestions for improvement. Some examples of the suggestions include the need to enhance the use of technology in the compliance program, the need to involve staff outside of athletics in eligibility certification, and a suggestion to implement a formal process for tracking facility rentals. Implementation of the suggestions are voluntary.

RELATED REGENT POLICIES

Regent Policy Document 10-1: "Endorsement of the Statement of Principles from the Knight Foundation Commission on Intercollegiate Athletics"

ATHLETICS ANNUAL REPORT

PRESENTED TO UW BOARD OF REGENTS

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INTRODUCTORY SECTION

ATHLETIC DEPARTMENT MISSION AND VISION STATEMENTS

IT IS OUR MISSION TO:

PROMOTE a spirit and pride in the University through positive athletic experiences for student-athletes, coaches and spectators.

EMBRACE the academic purpose of UWM while achieving athletic excellence.

MAINTAIN an athletics program of high quality through attracting, retaining and developing the best student-athletes, coaches and staff.

ENGAGE students, faculty, staff, alumni and the surrounding community.

IT IS OUR VISION TO:

BUILD A PASSIONATE AND PROUD UNIVERSITY OF WISCONSIN-MILWAUKEE THROUGH CHAMPIONSHIP EXPERIENCES IN ACADEMICS, ATHLETICS AND LEADERSHIP.

CHAMPIONSHIP EXPERIENCES IN ACADEMICS represent the achievement of the highest standards in an academic environment conducive to the success and personal development of our student-athletes.

CHAMPIONSHIP EXPERIENCES IN ATHLETICS represent the highest standards of the Horizon League and the NCAA. Our achievements encourage a culture of excellence consistent with that of the University.

CHAMPIONSHIP EXPERIENCES IN LEADERSHIP represent a commitment to personal and team achievements and to service in our community by student-athletes, coaches and staff.

With **PASSION** and **PRIDE** we portray our spirit to the University and beyond.

UWM MISSION STATEMENT

UWM Select Mission Statement:

To fulfill its mission as a major urban doctoral university and to meet the diverse needs of Wisconsin's largest metropolitan area, the University of Wisconsin–Milwaukee must provide a wide array of degree programs, a balanced program of applied and basic research, and a faculty who are active in public service. Fulfilling this mission requires the pursuit of these mutually reinforcing academic goals:

(a) To develop and maintain high quality undergraduate, graduate and continuing education programs appropriate to a major urban doctoral university.

(b) To engage in a sustained research effort which will enhance and fulfill the University's role as a doctoral institution of academic and professional excellence.

- (c) To continue development of a balanced array of high quality doctoral programs in basic disciplines and professional areas.
- (d) To attract highly qualified students who demonstrate the potential for intellectual development, innovation, and leadership for their communities.
- (e) To further academic and professional opportunities at all levels for women, minority, part-time, and financially or educationally disadvantaged students.
- (f) To establish and maintain productive relationships with appropriate public and private organizations at the local, regional, state, national, and international levels.
- (g) To promote public service and research efforts directed toward meeting the social, economic and cultural needs of the state of Wisconsin and its metropolitan areas.
- (h) To encourage others from institutions in the University of Wisconsin System and from other educational institutions and agencies to seek benefit from the University's research and educational resources such as libraries, special collections, archives, museums, research facilities, and academic programs.
- (i) To provide educational leadership in meeting future social, cultural, and technological challenges.

NCAA CLASSIFICATION

The University of Wisconsin-Milwaukee and its predecessor institutions have offered some form of intercollegiate athletics for over 100 years.

Currently, UWM offers 15 sports at the NCAA Division I level, with more than 300 student-athletes in the sports of men's and women's basketball, men's and women's soccer, men's and women's cross country, men's and women's indoor and outdoor track and field, men's and women's swimming and diving, women's volleyball, women's tennis and baseball.

UWM moved all of its sports back into Division I in 1990 and previously had placed its sports at the NCAA Division I, II and III levels, as well as in the NAIA, the AIAW and the NCAA's "Small College" division.

Over the years, UWM has had three main conference affiliations – the Wisconsin State University Conference/Wisconsin Women's Intercollegiate Athletic Conference, the Mid-Continent Conference and the Midwestern Collegiate Conference/Horizon League. Men's soccer has always had Division I status with the NCAA.

(Reflects sport sponsorship figures for 2016-17)

SPORT	# OF MALE STUDENT-ATHLETES	# OF FEMALE STUDENT-ATHLETES
BASEBALL	43	-
BASKETBALL	18	22
CROSS COUNTRY	17	19
SOCCER	28	30
SWIMMING	34	39
TENNIS	-	9
TRACK INDOOR/OUTDOOR	46/47	45/46
VOLLEYBALL	-	19
TOTALS	233 (50.4%)	229 (49.6%)

Chart reflects the duplicated count of cross country, indoor & outdoor track.

There are a number of sports UWM has offered over the years that it does not offer anymore. Most notably, UWM had a football team through 1974 and won a number of WSUC championships. The school has also offered wrestling, men's tennis and men's volleyball, among other sports.

For more than a decade, UWM has been a dominant and successful presence in the Horizon League. The school has captured the league's all-sports award – the McCafferty Trophy – seven times. On the national stage, the men's basketball team advanced to the Sweet 16 of the NCAA Tournament in 2005 and to the second round of the tournament in both 2006 and 2014. In addition, the men's and women's soccer teams have been ranked in the top 10 nationally. In the classroom, Panther student-athletes have posted a combined 3.0 grade point average for 34 straight semesters following the 2016-2017 academic year.

HORIZON LEAGUE

In its 39th season of operation in the 2017-18 academic year, the Horizon League continues to aspire toward its goal of being one of the nation's leading athletics conferences while being recognized as a leader in the development of student-athletes as leaders and role models. Each of the League's 2,600 Division I student-athletes has the opportunity to maximize athletic development and academic achievement, while also serving the broader community and growing in personal responsibility and accountability. Through athletics, the 180,000-plus undergraduates among Horizon League institutions have the opportunity to come together, learn and grow in life skills and opportunities.



The Horizon League membership features ten public and private institutions that have impressive academic reputations and a storied tradition of broad-based athletic programs. Membership includes Cleveland State University, the University of Detroit Mercy, the University of Illinois at Chicago, Indiana University-Purdue University Indianapolis, Northern Kentucky University, Oakland University, the University of Wisconsin-Green Bay, the University of Wisconsin-Milwaukee, Wright State University and Youngstown State University.

The Horizon League's primary focus is to add value to the educational experience through its four platforms: athletic performance, academic achievement, community outreach, and personal responsibility and accountability. It is the League's belief that athletics is a powerful and visible resource tool that can be used to enhance student-athletes' collegiate experience. The Horizon League's goals are to enhance the holistic university experience for the student-athlete, to create an affiliation of institutions with similar athletic goals, and to adhere to the principles of integrity, diversity, excellence and growth. The Horizon League sponsors competition in 19 sports - nine for men (baseball, basketball, cross country, golf, soccer, swimming and diving, indoor track and field, outdoor track and field and tennis) and 10 for women (basketball, cross country, golf, soccer, softball, swimming and diving, indoor track and field, outdoor track and field, tennis and volleyball).

The League receives automatic bids to NCAA championships in baseball, men's and women's basketball, men's golf, men's and women's soccer, softball, men's and women's tennis, women's volleyball and women's golf. The Horizon League is headquartered in Indianapolis, the "Amateur Sports Capital of the World," with offices in the Pan American Plaza (201 S. Capitol Avenue), located a block from Lucas Oil Stadium and just minutes from Bankers Life Fieldhouse, the State Capitol Building, Victory Field (home of the Indianapolis Indians) and the NCAA national office.

Jonathan B. (Jon) LeCrone is in his 26th year as Commissioner of the Horizon League, having been named to the position on May 11, 1992, and is the fourth-longest tenured commissioner among the 31 Division I conferences.

DESCRIPTION OF ATHLETICS' ROLE AT UWM

The Athletics Department at UWM provides NCAA Division I competition for over 300 students in 15 varsity sports. Gifted student-athletes are attracted to the university because of these programs, and their talents are added to the diverse gifts of the student body. Besides adding to the diversity of the community, the intercollegiate athletics programs add distinction and identity to the University.

The value of an NCAA Division I Athletics program is reflected in the financial support the students and University provides. Tuition fee remissions, and room and board waivers are examples of campus resources used for daily operation of the Athletics Department.

UWM student-athletes compete in over 250 athletic contests each year, representing the University in Horizon League and NCAA championship events. This adds value to the University brand and provides entertainment and gathering opportunities for students, faculty, staff, alumni and friends of the University. Over the past four years, an annual average of 11,000 students attended athletic contests and promotional events. As UWM continues to evolve as a residential campus, the intercollegiate athletics programs will become an even more important force for driving enrollment and attracting positive interaction for the community.

UWM student-athletes are excellent role models for all students through their performance in the classroom. With 34 consecutive semesters of collectively achieving a better than 3.0 grade point average and a graduation rate of over 74%, Panther athletes demonstrate excellence in the classroom, while achieving championship results in the athletic arena.

The Intercollegiate Athletics programs at the University of Wisconsin-Milwaukee provide a shining example of academic and athletic excellence in proud and appropriate perspective. Add to this the lessons learned in preparation for and participation in competition by the student-athletes, the role of athletics at UWM is entirely consonant with the Mission and Core Values of the University and the Department of Athletics.

2016-2017 ATHLETICS YEAR IN REVIEW

Milwaukee Athletics continues to excel on and off the field and did so again during the 2017-18 academic year.

Milwaukee claimed a pair of Horizon League runner-up awards in men's indoor track and field and women's swimming & diving, while the women's soccer program won the regular season championship for the third consecutive season. In fact, the team became the first-ever Horizon League program to finish a women's soccer season unbeaten after going 16-0-4 in the fall. Overall, eight teams finished in third place or better in either the regular season or league tournament.

Winter sports saw numerous highlights. Women's basketball tallied back-to-back 20-win seasons for the first time in the program's NCAA Division I history, while also earning its first-ever at-large invitation to the WNIT. Men's basketball finished five spots higher in the final regular-season standings, becoming the only Horizon League team to advance to the semifinals of the league tournament in each of the past two seasons.

Sara Bentley (200 IM), Natalie O'Connell (200 Breaststroke) and Addison Skogman (400 IM) all claimed individual Horizon League titles in swimming. Brady Irwin (high jump), Jamar Manning (weight throw) and Peter Andrew (shot put) each won league titles in track & field. Melissa Kirchoff claimed league titles in both long jump and triple jump and was named the Horizon League Outstanding Field Performer.

Success was not limited to the court or field, however, as Milwaukee student-athletes approached the 4,000 hour mark in community service with 3,678 hours. In the classroom, the Panthers posted a cumulative grade-point average of 3.00 or higher for a remarkable 33rd and 34th consecutive semesters.

This year's accomplishments add to a long storyline of success in Panther athletics. Milwaukee first broke through in winning the McCafferty Trophy following the 2000-01 school year and then claimed the award in three straight years from 2004-06. Milwaukee also won the all-sports honor in 2009, 2012 and 2014. On the women's side, MKE has won the league award 11 times in the last 17 years.

SUCCESS IN THE CLASSROOM

- The Panthers averaged over 100 student-athletes on both the fall and spring league honor rolls during 2016-17.
- The cumulative GPA for all Panther student-athletes is 3.325 – also making it 34 straight semesters where the departmental GPA is above 3.0.
- Graduation success rate was at 74%, well above the percentage for the general student population.
- Student-Athletes log many hours of community service in Milwaukee and the surrounding area. Teams volunteer for community activities like United Way, Junior Achievement, Team IMPACT, Operation Dream and the United Lutheran Soup Kitchen, among dozens of other agencies. The Athletics Department also partners with the Center for Community-Based Learning, Leadership and Research.

MCCAFFERTY TROPHY WINNERS

2001, 2004, 2005, 2006, 2009, 2012, 2014

HORIZON LEAGUE WOMEN'S ALL-SPORTS AWARD

2001, 2002, 2003, 2004, 2006, 2007, 2008, 2009, 2010, 2012, 2014

HORIZON LEAGUE MEN'S ALL-SPORTS AWARD

2000, 2005, 2006

REPORTING STRUCTURE FOR DIRECTOR OF ATHLETICS

The Director of Intercollegiate Athletics at the University of Wisconsin–Milwaukee reports directly to the Senior Student Affairs Officer regarding the day-to-day operations of the department. For long-term strategic development and planning, the Director of Athletics reports directly to the Chancellor. The Director of Intercollegiate Athletics represents the Department of Athletics by sitting on both the Chancellor’s Cabinet and the Senior Student Affairs Officers’ Cabinet.

In addition, the UWM Director of Intercollegiate Athletics is an ex-officio member of the UWM Athletic Board. The UWM Athletic Board is made up of 13 elected or appointed faculty, academic staff, and student members. The Athletic Board meets monthly and takes an active role in providing oversight to the operations of the entire UWM athletics program.

FINANCIAL INFORMATION

The Athletics Budget information on the next two pages includes only the revenues and expenses that are listed in the UW System financial reporting statements. It does not include UWM Foundation deposits and payments, in-kind donations, waivers for tuition, books, and room and board, and University indirect facilities and maintenance expenses. See Attachment B for the year-end June 30, 2017 NCAA Statement of Revenues and Expenses, which captures all UWM Athletics' financial transactions (including the below items) associated with operations.

2017-18 UNIVERSITY OF WISCONSIN - MILWAUKEE BUDGET REPORT

REVENUE	FY 18 BUDGET
Student Fees	\$ 6,467,600
101 Funding	\$ 228,120
NCAA & Conference Distributions	\$ 520,000
Development	\$ 150,000
Corporate Sponsorships	\$ 359,250
Ticket Sales	\$ 280,050
Game Guarantees	\$ 190,000
228 Capital Transfer	\$ 345,000
Camps & Clinics	\$ 0
Other Revenue	\$ 79,500
TOTAL REVENUE	\$ 8,619,520
EXPENSES	FY 18 BUDGET
128 Salaries and Fringe Benefits	\$ 4,158,700
101 Salaries and Fringe Benefits	\$ 228,120
128 Operating Expenses	\$ 2,879,800
101 Operating Expenses	\$ 0
Capital	\$ 345,000
Athletic Student Aid	\$ 574,900
Indirect Expenses	\$ 422,800
TOTAL EXPENSES	\$ 8,609,320
Fiscal Year Operating Net	\$ 10,200

PREVIOUS FISCAL YEAR BUDGET vs. ACTUAL RESULTS

2016-17 UNIVERSITY OF WISCONSIN - MILWAUKEE BUDGET REPORT

REVENUE	FY 17 BUDGET	ACTUAL
Student Fees	\$ 6,707,511	\$ 6,491,073
101 Funding	\$ 228,120	\$ 228,120
NCAA & Conference Distributions	\$ 570,000	\$ 1,134,601
Corporate Sponsorships	\$ 425,000	\$ 409,050
Ticket Sales	\$ 250,000	\$ 173,047
228 Capital Transfer	\$ 850,000	\$ 276,305
Development	\$ 172,000	\$ 93,000
Game Guarantees	\$ 195,000	\$ 308,500
Transfers	\$ 0	\$ (558,264)
Camps & Clinics	\$ 0	\$ 0
Other Revenue	\$ 83,000	\$ 831,977
FY16 Surplus Funds	\$	\$ 121,859
TOTAL REVENUE	\$ 9,480,631	\$ 9,509,268
EXPENSES	FY 17 BUDGET	ACTUAL
128 Salaries and Fringe Benefits	\$ 4,578,805	\$ 4,136,480
101 Salaries and Fringe Benefits	\$ 228,120	\$ 228,120
128 Operating Expenses	\$ 2,837,672	\$ 3,066,189
101 Operating Expenses	\$ 0	\$ 0
Capital	\$ 850,000	\$ 143,377
101 Capital	\$ 0	\$ 0
Athletic Student Aid	\$ 530,904	\$ 506,240
Indirect Expenses	\$ 421,605	\$ 134,040
TOTAL EXPENSES	\$ 9,447,106	\$ 8,214,446
Fiscal Year Operating Net	\$ 33,525	\$ 1,294,822

***Tuition fee waivers provided by the University and used as athletic student aid were \$3,431,710 but are not included in the amount above.

EXTERNAL AUDIT REPORTS

An external audit of the NCAA's Statement of Revenue and Expenses, for the year ending June 30, 2017, was performed by Barbara Musgrave, of the UW System Office of Internal Audit. Please see Attachment A for the Independent Accountant's Report on the Agreed-Upon Procedures.

CAPITAL RESERVE

The Department of Athletics has reserves held in a Fund 228 Capital Account. The reserve balance is a result of a Student Senate Finance Committee Resolution (SFC0910-002), signed on December 14, 2009. This resolution instituted a \$25 per semester segregated fee for the purpose of approving a capital bonding project for Athletics. The resolution was further clarified by a Student Association Resolution Reaffirmation (SB1011-006), on June 7, 2010. The fee was reduced to \$14.50 per semester beginning in FY 2016 and has continued at that rate to the present.

On May 8, 2014, the UWM Student Association voted on an amendment to the capital projects resolution to affirm the segregated fee collected can be used for athletic facility improvements. The Athletics Department Administration will present proposals for future facility developments and enhancements to Student Association executive staff.

UWM sought enumeration and \$11.8 million in Program Revenue Supported Bonding for a new Basketball Practice Facility in the 2015-17 Capital Budget. This request would have been funded by the capital projects segregated fee noted above. The request was approved by the Board of Regents but was not approved by the Legislature and Governor because of the limitation on any new bonding. UWM again sought enumeration and Program Revenue Supported Bonding for this project in the 2017-19 Capital Budget, however it was not ultimately put forward to the Board of Regents. In the meantime, the funding has continued to accumulate. It is anticipated that because of the delay, the total project cost has increased to \$14.1 million. Due to the delay in approval, UWM is exploring moving forward on a project that would not require bonding and would have a price tag of \$7 to \$9 million. This facility would enhance both the athletic and recreation experience for all students on campus.

Balance as of FY Year-End 2017: \$4,353,725

FY17 Capital Projects:

\$30,740 Engelmann Field Repairs

\$112,640 Klotsche Track Resurfacing

FY18 Projected Expenditures:

\$25,000 Improved Klotsche Curtain System

\$154,965 Engelmann Shed Project

\$61,875 Klotsche Pool Scoreboard

FY19 Projected Expenditures:

\$0 No projects planned

Note: Approvals for a new athletics/recreational facility are being sought between now and July 1, 2019; if granted, spending from the capital reserve is likely to begin in FY 2021.

INSTITUTIONAL PLAN FOR DEFICIT

As of the end of FY 2014, UWM's Department of Athletics had a cumulative deficit reaching a peak of \$10,956,870 in Fund 128. The debt began accumulating around FY 2000, and grew over the years as a result of significant changes taking place in Division 1 athletics, which includes a climate of increasing costs.

The Department of Athletics is a unit of the Division of Student Affairs, where the cumulative deficit is currently held. The Chancellor, Senior Student Affairs Officer, and the Athletics Director are committed to resolving the deficit and developed a fiscal plan to do so. The fiscal plan involved isolating the FY 2014 end of year cumulative deficit in a separate account, eliminating the annual structural operating deficit no later than FY 2017, operating with a balanced budget each year thereafter, and working together (Athletics and the campus) to reduce the cumulative deficit over time.

The Department of Athletics eliminated its operating deficit for the first time in FY 2015, ending the year with an operating surplus, two years ahead of the date anticipated in the plan. The Department of Athletics also finished FY 2016 and FY 2017 with an operating surplus.

As a result of contributions by both the Department of Athletics and the campus, the cumulative deficit was reduced to \$10,431,870 as of the end of FY 2017, and will be reduced again by at least another \$300,000, to no more than \$10,131,870, by the end of FY 2018. The Department of Athletics is including in its operating budget estimated additional annual contributions each year going forward, at an amount determined in consultation with the Chancellor. In addition, the campus will also continue to identify funds that can be used to pay down the cumulative balance on an annual basis, subject to the campus's overall funding and fiscal needs.

YEAR-END UNRESTRICTED FUND BALANCES

Athletics Department year-end unrestricted fund balances = \$463,578

This amount is held in the UWM Foundation in three different accounts:

Development Revenue

Athletic Director's Excellence

Panther Club

TOTAL OUTSTANDING DEBT & ANNUAL DEBT SERVICE

Total annual debt service = \$1,275,977

Total debt outstanding = \$9,678,706

The outstanding debt on facilities is a result of the construction of the Pavilion, which is a shared facility between Recreation Sports, Athletics, Academics, and Parking. Designated segregated fees and user fees (non-athletic fee) provides the resources for the annual payment of the debt service.

VALUE OF ENDOWMENTS FOR ATHLETICS

Value of Endowments dedicated to the support of athletics = \$791,069

All endowed amounts are held in five scholarship funds and one non-scholarship fund:

Nicholas Family Scholarship

Kuehneisen Swim and Dive Scholarship

D & E Bogenschild "Green Gulls" Scholarship

Coach John Tierney Memorial Scholarship

Dexter Riesch Memorial Scholarship

Chuck Hildebrand Baseball Fund

ACADEMIC PROGRESS RATE (APR) DATA

The NCAA holds Division I institutions accountable for the academic progress of their student-athletes through the Academic Progress Rate, a team-based metric that accounts for the eligibility and retention of each student-athlete, each term.

Starting with the 2013-14 academic year data, in order to avoid penalty each team is required to earn a 4-year APR score of 930 or higher. The data is released to the public each spring by the NCAA. Due to the uncertainty of when the NCAA will release the data each year, we will continue to report the APR data from the previous year.

HOW TO CALCULATE APR SCORES: Each term, a scholarship student-athlete may earn one retention point for staying in school and one eligibility point for being academically eligible. A team's total points are divided by points possible and then multiplied by one thousand to equal the team's Academic Progress Rate.

Please see Attachment C for the official 2015-16 Academic Progress Rate Report from the NCAA.

SPORT	2015-16 APR SCORE	4-YEAR APR SCORE	NCAA 4-YR AVERAGE
BASEBALL	941	967	973
MEN'S BASKETBALL	936	961	966
WOMEN'S BASKETBALL	982	968	980
MEN'S CROSS COUNTRY	1000	995	979
WOMEN'S CROSS COUNTRY	971	984	988
MEN'S SOCCER	943	962	977
WOMEN'S SOCCER	991	993	986
MEN'S SWIMMING	934	956	979
WOMEN'S SWIMMING	1000	980	991
WOMEN'S TENNIS	1000	978	988
MEN'S TRACK	1000	995	971
WOMEN'S TRACK	986	977	982
WOMEN'S VOLLEYBALL	964	991	987

THREE-YEAR APR TREND FOR HIGHEST REVENUE SPORTS

The following lists the single year APR scores for the three highest revenue sports during the 2013-14, 2014-15, and 2015-16 academic years. Please see Attachment C for the official Academic Progress Rate Reports from the NCAA.

HIGHEST REVENUE SPORTS	2013-14	2014-2015	2015-2016
MEN'S BASKETBALL	1000	1000	936
WOMEN'S BASKETBALL	980	939	1000
BASEBALL	958	981	941

BENCHMARKS USED BY ATHLETICS TO ASSESS ACADEMIC PROGRESS DATA

Benchmark #1: Maintain multi-year APR score that is at or higher than the all Division I score for each sport.

Benchmark #2: Achieve multi-year APR scores that are greater than average scores at other Horizon League institutions in each sport.

Please see Attachment E for the list of Horizon League institutions and APR data.

GRADUATION SUCCESS RATE (GSR), ACADEMIC & ADMISSIONS DATA

What is the Graduation Success Rate?

The NCAA Graduation Success Rate (GSR) is designed to show the proportion of student-athletes on any given team who earn a college degree. The NCAA has imposed a new set of academic standards that seeks to hold teams and institutions accountable for how well student-athlete progresses toward a degree.

The GSR was developed in response to colleges and universities who asked for an alternative rate that more accurately reflects the movement among college student-athletes. The GSR takes into account incoming transfers who graduate from a different institution than the one they started at and transfers who leave an institution in good standing.

How does it differ from the Federal Graduation Rate?

The Federal Graduation Rate (FGR) is compiled by the U.S. Department of Education and is used as an indicator of academic success for college student-athletes. FGR measures the percentage of first-time, full-time freshmen who graduate within six years of entering their original four-year institution.

The NCAA developed its GSR in response to criticism that the FGR understates the academic success of athletes because the FGR method does not take into account two important factors in college athletics:

1. When student-athletes transfer from an institution before graduating and are in good academic standing (perhaps to transfer to another institution for more playing time, different major, or to go pro); and
2. Those student-athletes who transfer to an institution (e.g., from a community college or another 4-year college) and earn a degree.

The FGR treats transfers as non-graduates for the original institution the student-athlete attended, even if that student-athlete later graduates from another institution. Also, the FGR does not include that student-athlete in the graduation rates at the new institution where he/she does graduate. Therefore, once a student-athlete transfers to another school he/she is no longer recognized in the calculated graduation rate. The GSR takes into account both factors and gives credit to institutions for successful transfers, whether they are leaving or entering an institution.

The following is a summary of the Graduate Success Rate report that was submitted during the 2016-17 academic year. **Please see Attachment D for official Graduation Success Rate Report (2010 freshmen cohort) from the NCAA that was released in October, 2017.**

2007-10 COHORT GSR SCORES

Below is a summary of the 2007-10 cohort Graduate Success Rate report. **Please see Attachment D for official Graduation Success Rate Report from the NCAA that was released in 2017.**

SPORT	GRADUATION SUCCESS RATE	FEDERAL GRADUATION RATE
BASEBALL	57%	50%
MEN'S BASKETBALL	38%	27%
WOMEN'S BASKETBALL	82%	69%
MEN'S SOCCER	60%	34%
WOMEN'S SOCCER	91%	63%
MEN'S SWIMMING	80%	67%
WOMEN'S SWIMMING	87%	64%
WOMEN'S TENNIS	100%	88%
MEN'S TRACK/CROSS COUNTRY	74%	59%
WOMEN'S TRACK/XC	79%	71%
WOMEN'S VOLLEYBALL	78%	75%

THREE-YEAR FEDERAL GRADUATION RATE TRENDS

The following is a summary of the Federal Graduation Rates for the University of Wisconsin-Milwaukee, reported during the 2014-15, 2015-16 and 2016-17 years. **Please see Attachment D for official Graduation Success Rate Report from the NCAA.**

FEDERAL GRADUATION RATE FOR UWM STUDENT-ATHLETES & UWM'S GENERAL STUDENT BODY

ACADEMIC YEAR	GENERAL UWM STUDENT BODY FEDERAL GRADUATION RATE	UWM STUDENT-ATHLETE FEDERAL GRADUATION RATE
2008 FRESHMEN COHORT (reported in 2014-15)	48%	62%
2009 FRESHMEN COHORT (reported in 2015-16)	45%	56%
2010 FRESHMEN COHORT (reported in 2016-17)	43%	72%

FEDERAL GRADUATION RATE FOR THREE HIGHEST REVENUE WOMEN'S SPORTS

HIGHEST REVENUE WOMEN'S SPORTS	2014-15 (2008 freshmen cohort)	2015-16 (2009 freshmen cohort)	2016-17 (2010 freshmen cohort)
WOMEN'S BASKETBALL	64%	75%	69%
WOMEN'S VOLLEYBALL	78%	78%	75%
WOMEN'S SOCCER	63%	63%	63%

FEDERAL GRADUATION RATE FOR THREE HIGHEST REVENUE MEN'S SPORTS

HIGHEST REVENUE MEN'S SPORTS	2014-15 (2008 freshmen cohort)	2015-2016 (2009 freshmen cohort)	2016-17 (2010 freshmen cohort)
MEN'S BASKETBALL	17%	27%	27%
BASEBALL	50%	50%	50%
MEN'S SOCCER	25%	34%	34%

ADMISSION OF STUDENT-ATHLETES

Student-athletes admitted to UWM are expected to meet the same academic standards as other admitted students. Student-athletes are also, in general, expected to follow the same application process and adhere to the same deadlines as other applicants. However it is understood that in some cases, prospective student-athletes whom UWM wishes to recruit may not be identified, or may not make the decision to apply to UWM, until very late in the admissions cycle. In such cases, the office of admissions should be contacted about the student-athlete (name and contact information) so that the application process can be initiated.

- Policy updated in April 2015

Admissions Data

	<i>Average Incoming Freshman High School GPA</i>	<i>Average Incoming Freshman ACT Score</i>
<i>Student-Athletes</i>	3.420	23.49
<i>General Student Body</i>	3.13	22.47

GRADE POINT AVERAGE INFORMATION

GRADE POINT AVERAGE FOR ALL STUDENT-ATHLETES DURING THE 2016-2017 ACADEMIC YEAR:

Fall 2016: 3.253

Spring 2017: 3.237

FALL 2016 STUDENT-ATHLETE GRADE POINT AVERAGE PER SPORT

ALL SPORTS	CUMULATIVE GPA	FALL 2016 GPA
Men's Baseball	3.176	3.104
Men's Basketball	3.329	3.250
Men's Cross Country	3.446	3.441
Men's Soccer	3.226	3.095
Men's Swimming and Diving	3.010	2.915
Men's Track and Field	3.319	3.174
Women's Basketball	3.462	3.414
Women's Cross Country	3.459	3.371
Women's Soccer	3.691	3.452
Women's Swimming and Diving	3.380	3.462
Women's Tennis	3.863	3.864
Women's Track and Field	3.089	2.948
Women's Volleyball	3.331	3.517
	3.349	3.253

SPORTS (HIGHEST TO LOWEST GPA)	CUMULATIVE GPA	FALL 2016 GPA
Women's Tennis	3.863	3.864
Women's Volleyball	3.331	3.517
Women's Swimming and Diving	3.380	3.462
Women's Soccer	3.691	3.452
Men's Cross Country	3.446	3.441

Women's Basketball	3.462	3.414
Women's Cross Country	3.459	3.371
Men's Basketball	3.329	3.250
Men's Track and Field	3.319	3.174
Men's Baseball	3.176	3.104
Men's Soccer	3.226	3.095
Women's Track & Field	3.089	2.948
Men's Swimming & Diving	3.010	2.915

SPRING 2017 STUDENT-ATHLETE GRADE POINT AVERAGE PER SPORT

ALL SPORTS	SPRING 2017 GPA	CUMULATIVE GPA
Men's Baseball	3.026	3.156
Men's Basketball	3.084	3.262
Men's Cross Country	3.408	3.407
Men's Soccer	3.258	3.288
Men's Swimming and Diving	2.898	2.997
Men's Track and Field	3.068	3.301
Women's Basketball	3.439	3.463
Women's Cross Country	3.492	3.585
Women's Soccer	3.375	3.508
Women's Swimming and Diving	3.489	3.441
Women's Tennis	3.748	3.838
Women's Track and Field	2.945	3.089
Women's Volleyball	3.556	3.325
	3.237	3.325

SPORT (HIGHEST TO LOWEST GPA)	SPRING 2017 GPA	CUMULATIVE GPA
Women's Tennis	3.748	3.838
Women's Volleyball	3.556	3.325
Women's Cross Country	3.492	3.585
Women's Swimming and Diving	3.489	3.441
Women's Basketball	3.439	3.463

Men's Cross Country	3.408	3.407
Women's Soccer	3.375	3.508
Men's Soccer	3.258	3.288
Men's Basketball	3.084	3.262
Men's Track and Field	3.068	3.301
Men's Baseball	3.026	3.156
Women's Track and Field	2.945	3.089
Men's Swimming and Diving	2.898	2.997

DECLARED MAJORS OF STUDENT-ATHLETES

Below is a summary of the declared degree programs for student-athletes and the UWM general student body.

MAJOR	# OF STUDENT-ATHLETES	% OF STUDENT-ATHLETES	% OF UWM STUDENT BODY
ACCOUNTING	4	1.38%	2.18%
ACTUARIAL SCIENCE	1	.34%	.41%
ARCHITECTURAL STUDIES	6	2.07%	2.08%
ART	4	1.38%	2.62%
ATMOSPHERIC SCIENCE	1	.34%	.13%
BIOLOGICAL SCIENCES	6	2.07%	2.61%
BIOMEDICAL ENGINEERING	5	1.72%	.43%
BIOMEDICAL SCIENCES	4	1.38%	2.66%
BUSINESS	15	5.17%	3.38%
CHEMISTRY	1	.34%	.50%
CIVIL ENGINEERING	8	2.76%	1.32%
COMM SCIENCES & DISORDERS	1	.34%	.46%
COMMUNICATION	8	2.76%	1.72%
COMPUTER ENGINEERING	2	.69%	.51%

COMPUTER SCIENCE	2	.69%	1.87%
CONSERVATION SCIENCE	1	.34%	1.19%
CRIMINAL JUSTICE	9	3.10%	2.47%
ECONOMICS	1	.34%	.66%
EDUCATION	19	6.55%	4.20%
EDUCATIONAL STUDIES	1	.34%	1.16%
ELECTRICAL ENGINEERING	1	.34%	1.16%
EXCEPTIONAL EDUCATION	1	.34%	.46%
FILM	3	1.03%	1.90%
FINANCE	18	6.21%	2.99%
GENERAL BUSINESS	5	1.72%	.65%
GEOSCIENCES	1	.34%	.43%
HEALTH CARE ADMIN	2	.69%	.79%
HEALTH SCIENCES	1	.34%	.44%
HISTORY	2	.69%	.76%
HUMAN RESOURCES	5	1.72%	1.40%
INDUSTRIAL ENGINEERING	3	1.03%	.46%
INFORMATION SCIENCE & TECH	5	1.72%	2.93%
INTERNATIONAL BUSINESS	2	.69%	.42%
JOURNALISM, ADVERTISING, & MEDIA STUDIES	7	2.41%	2.03%
KINESIOLOGY	20	6.90%	1.53%
MARKETING	17	5.86%	4.29%
MATHEMATICS	1	.34%	.41%
MECHANICAL ENGINEERING	9	3.10%	2.97%
MUSIC EDUCATION	1	.34%	.26%
NURSING	17	5.86%	5.30%
NUTRITION	3	1.03%	.55%

OCCUPATIONAL STUDIES	2	.69%	.56%
POLITICAL SCIENCE	1	.34%	1.04%
PSYCHOLOGY	16	5.52%	4.63%
SOCIOLOGY	2	.69%	.74%
SPANISH	2	.69%	.45%
SUPPLY CHAIN & OPERATIONS MANAGEMENT	9	3.10%	1.74%
UNDECIDED	14	4.83%	5.83%

BENCHMARKS USED TO ASSESS GSR, ADMISSIONS & ACADEMIC DATA

Benchmark #1: Maintain student-athlete Federal graduation rate that is greater than UWM's general student body.

Benchmark #2: Maintain student-athlete NCAA graduation rate that is greater than 75%.

Benchmark #3: Maintain an overall student-athlete NCAA graduation rate that is greater than the average for Horizon League.

Benchmark #4: Maintain an overall student-athlete Federal graduation rate that is greater than the average for Horizon League.

Benchmark #5: Maintain student-athlete NCAA graduation rate that is greater than Horizon League institution's average for each sport.

Benchmark #6: Maintain a student-athlete cumulative GPA greater than 3.0.

Benchmark #7: Maintain average standardized test scores (i.e., ACT and SAT) and grade point average for incoming freshmen student-athletes that are greater than the average test scores and grade point average for UWM's general student body's incoming freshman class.

AGREED-UPON PROCEDURES REPORT

2016-17 INSTITUTIONAL AGREED-UPON PROCEDURES REPORT

The NCAA requires all Division I athletic programs to complete an annual *Statement of Revenues and Expenses*. The deadline to submit the *Statement of Revenues and Expenses* is January 15th for the preceding fiscal year. Prior to submission, agreed-upon procedures are performed by an independent accountant validating that the *Statement of Revenues and Expenses* are in compliance with the NCAA.

Please see Attachments A for the Independent Accountant's Report on Agreed-Upon Procedures for UWM's NCAA Statement of Revenues and Expenses for the year ended June 30, 2017.

INTERCOLLEGIATE ATHLETICS BUDGET REPORT

UWM'S AUDITED NCAA FINANCIAL REPORT FOR 2016-17

Please see Attachment B for the NCAA Statement of Revenue and Expenses, which assigns all transactions to a predetermined revenue or expense category.

It is important to note the *NCAA Statement of Revenues and Expenses* report looks very different from the UWM Athletics Budget previously provided in this report. The *NCAA Statement of Revenues and Expenses* includes all financial transactions associated with the operations of UWM Athletics for the year ended June 30, 2017. Many of the transactions included in *NCAA Statement of Revenues and Expenses* extend outside the Athletics Department's UW System financial statement reporting parameters.

Examples of transactions included in *NCAA Statement of Revenues and Expenses* which are not found in the Athletic Department's UW System financial statements are:

- a. University of Wisconsin – Milwaukee Foundation deposits and payments
- b. In-kind donations
- c. Tuition waivers provided by the University as part of student-athletes' aid awards
- d. On-campus room and board provided by Auxiliary Services as part of the student-athletes' grant in aid
- e. University indirect facilities and maintenance costs allocated to Athletics

The *NCAA Statement of Revenues and Expenses* provides a more complete analysis of all the costs associated with operating the athletics program. The *NCAA Statement of Revenues and Expenses* data is used by the NCAA and multiple media outlets to compare and benchmark athletic financial information of one athletic program to another.

OUTSIDE COMPLIANCE REVIEW

HORIZON LEAGUE OUTSIDE COMPLIANCE REVIEW

The Horizon League staff offers, as a service but not a requirement, outside compliance reviews to all institutions in the Horizon League. Staff members from the Horizon League administered their review of athletic compliance in December of 2015. While on campus, Horizon League staff members met with the following individuals:

Athletic Director
Senior Woman Administrator
Faculty Athletic Representative
Ticket Manager
Athletic Trainer
Strength & Conditioning Coach
Sports Information Director
Marketing Director
Facilities Director
Development staff
Men's Basketball coaching staff
Women's Basketball coaching staff
Team Sport coaching staff
Individual Sport coaching staff
Men's Basketball student-athlete
Women's Basketball student-athlete
Individual Sport student-athlete
Team Sport student-athlete
Academic Advisor
Business Manager
Registrar Office staff
Admissions Liaison
Financial Aid Liaison

The Horizon League sent a written report to the Assistant AD for Compliance and the Athletic Director. The report includes strengths of the compliance department as well as recommendations for areas that could be improved. No NCAA rules violations were discovered during the audit.

Please see Attachment F for the Horizon League Compliance Review Report.

NCAA VIOLATIONS REPORT

2016-17 SELF-REPORTED NCAA VIOLATIONS

SPORT	DESCRIPTION OF RULE	DATE	DESCRIPTION OF VIOLATION	ACTION TAKEN
Women's Basketball	Bylaw 12.5.1.6 prohibits the name or picture of a student-athlete from being used to advertise a comp or clinic.	9/26/16	The name and picture of a current student-athlete was used by a private, non-institutional camp in an advertisement.	<ul style="list-style-type: none"> The advertisement was immediately removed. Rules education was provided to the individual that had created the advertisement as well as to the women's basketball coaching staff. Camp advertisements will be included in future rules education with all coaches.
Women's Basketball	Bylaw 17.1.7.2.2 prohibits out of season skill instruction from being publicized or being conducted in the view of the general public.	10/7/16	The head women's basketball coach live streamed out of season skill work on Facebook.	<ul style="list-style-type: none"> A letter of education was provided to the entire women's basketball coaching staff. Rules education was also provided to all coaches and staff via the monthly compliance newsletter and mandatory coaches meeting.
Women's Basketball	Bylaw 13.4.1 prohibits coaches from having email contact with a prospect or their parents/legal guardians prior to September 1 of their junior year.	1/05/17	The assistant women's basketball coach engaged in an email conversation with the parent of a high school freshmen on more than one occasion.	<ul style="list-style-type: none"> A letter of education was issued to the entire women's basketball staff. The entire staff will be precluded from sending any recruiting material (including electronic correspondence) to the prospect for 4 weeks once it is permissible to contact her.
Men's Soccer	Bylaw 13.1.1.3 states that an institution shall not make contact with the student-athlete of another institution without first obtaining the written permission of the first institution.	1/26/17	The assistant men's soccer coach had contact three times with a four-year college prospect prior to receiving permission to contact.	<ul style="list-style-type: none"> Letter of education was provided to the men's soccer staff.
Women's Track	Bylaw 13.10.2.1 prohibits an institution from commenting publicly, including on social media, about a prospect other than to confirm the institution's recruitment.	2/20/17	Assistant track coach publicly tweeted at a high school senior who has not committed to the institution.	<ul style="list-style-type: none"> Letter of education was provided to the track & field coaching staff.

Women's Basketball	Bylaw 13.4.1 prohibits coaches from having email contact with a prospect or their parents/legal guardians prior to September 1 of their junior year.	4/3/17	The women's basketball staff sent two impermissible emails to a high school sophomore.	<ul style="list-style-type: none"> Letter of education was issued to the entire women's basketball staff. The entire women's basketball staff will be precluded from having electronic correspondence with the prospect for 4 weeks once such communication is permissible.
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2017-18 SELF-REPORTED NCAA VIOLATIONS

SPORT	DESCRIPTION OF RULE	DATE	DESCRIPTION OF VIOLATION	ACTION TAKEN
Women's Volleyball	Bylaw 13.1.2.5 states that only coaches properly identified under 11.7.4.2, 11.7.5.2, and 11.7.6 are allowed to contact or evaluate prospective student-athletes off campus.	10/4/17	A representative of athletics interest (RAI) had off-campus contact with a prospective student-athlete.	<ul style="list-style-type: none"> Letter of education was issued to the RAI. Rules education was provided at the next coaches compliance meeting.
Men's Basketball	Bylaw 17.02.19 prohibits the recording of participation in voluntary athletically related activities.	11/20/17	The Assistant AD for Communications posted a video on social media of a student-athlete involved in a voluntary workout.	<ul style="list-style-type: none"> Rules education was provided at the next all-staff meeting.
Women's Basketball	Bylaw 17.1.7.3.2.1 prohibits countable athletically related activities following competitions.	11/30/17	Three women's basketball student-athletes engaged in 15 minutes of countable athletically related activities following a competition.	<ul style="list-style-type: none"> A letter of education was provided to the women's basketball staff. Rules education was already scheduled to be provided at the all-staff meeting (based on the MBB violation), and now would include information on workouts after competition. Entire women's basketball team had CARA reduced by 30 minutes.

ATTACHMENTS

Independent Accountant’s Report on Agreed-Upon Procedures.....	Attachment A
NCAA Statement of Revenues and Expenses.....	Attachment B
NCAA Academic Progress Rate (APR) Score Reports.....	Attachment C
NCAA Graduation Success Rate (GSR) Score Reports.....	Attachment D
Peer Institution’s APR and GSR Data.....	Attachment E
Outside Compliance Review, performed by the Horizon League.....	Attachment F
NCAA Oversight Certification Letter.....	Attachment G

ATTACHMENT A



NCAA Agreed-Upon Procedures for Division I at University of Wisconsin-Milwaukee

Office of Internal Audit

Report Control #2018-56
January 13, 2018

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ATTACHMENT E: NOTES TO STATEMENT OF REVENUES AND EXPENSES FOR THE YEAR ENDED JUNE 30, 2017	20



Office of Internal Audit

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REPORT

January 13, 2018

Chancellor Mark A. Mone
University of Wisconsin-Milwaukee
P.O. Box 413
Milwaukee, Wisconsin 53201

Dear Chancellor Mone:

We have performed the agreed-upon procedures enumerated in the attached report for the sole purpose of assisting you in evaluating whether the accompanying Statement of Revenues and Expenses (SRE) for the University of Wisconsin-Milwaukee (UWM or University) Athletics Department is in compliance with National Collegiate Athletics Association (NCAA) Bylaw 3.2.4.15 for Division I for the year ended June 30, 2017. UWM administration and staff are responsible for the SRE and the University's compliance with those requirements.

This agreed-upon-procedures engagement was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants as well as requirements enumerated in the NCAA Constitution and common auditing practices. The sufficiency of these procedures is solely the responsibility of those parties specified in this report. Consequently, we make no representation regarding the sufficiency of the procedures described in the Independent Auditor's Report on the Application of Agreed-Upon Procedures either for the purpose for which this report has been requested or for any other purpose.

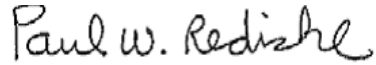
The NCAA requires this agreed-upon procedures engagement to be conducted by a qualified independent accountant. For purposes of this engagement, the NCAA considers the UW System Administration Office of Internal Audit to be independent.

Our procedures and findings are explained in this report and its appendices. Reportable findings are defined as errors or misclassifications equal to or greater than \$1,000.

We were not engaged to, and did not conduct, an examination, the objective of which would be the expression of an opinion on the accompanying SRE. Accordingly, we do not express such an opinion. Had we performed additional procedures, other matters might have come to our attention that would have been reported to you.

This report is intended solely for the information and use of the Chancellor, management of UWM, the Athletics Department, and authorized representatives of the National Collegiate Athletic Association. The report is not intended to be, and should not be, used by anyone other than these specified parties. However, this guidance does not supersede distributions governed by the Wisconsin open records law.

Very truly yours,

A handwritten signature in dark ink that reads "Paul W. Rediske". The signature is written in a cursive, slightly slanted style.

Paul W. Rediske
Director
UW System Administration Office of Internal Audit

Attachments

cc: Vice Chancellor, Robin Van Harpen
Director of Athletics, Amanda Braun
Deputy Athletic Director, Cathy Rossi
UW System Administration Chief Audit Executive, Lori Stortz

SUMMARY OF AUDIT RESULTS

Each audit comment described below is assigned a priority rating corresponding to the degree of internal control weakness and/or compliance matter identified. This rating is based upon professional judgment after considering impact, severity, significance, and other relevant risk factors. See *Attachment A* for additional information concerning these ratings.

The UW System Administration Office of Internal Audit does not assign an “overall” rating to NCAA agreed-upon procedures audits since the scope of these engagements is narrowly defined in NCAA Bylaws. As such, the procedures performed in these audits do not provide an adequate basis to accurately draw any conclusions regarding the overall intercollegiate athletics program.

COMMENT 1 – CAPITAL EQUIPMENT NOT ON UWM INVENTORY

Audit Priority Rating: Moderate

Criteria: UW System Administrative Policy 335, *Accountability for Capital Equipment*, states:

“Capital equipment” is defined as any single asset which has an acquisition cost of \$5,000 or more and a useful life of at least two years, whether purchased outright, acquired through a capital lease or through donation. . . Each institution shall maintain an inventory system and internal procedures which will ensure accountability for capital equipment and the accuracy of information for financial reports and indirect cost calculations.

Board of Regent Policy Document 10-1, *Endorsement of Statement of Principles from the Knight Foundation Commission on Intercollegiate Athletics*, states:

All funds raised and spent in connection with intercollegiate athletics programs will be channeled through the institution’s general treasury, not through independent groups, whether internal or external. The athletics department budget will be developed and monitored in accordance with general budgeting procedures on campus.

UWM Policy Document S-44.5, *Public/Private Relationships and University/Non-University Funds*, states:

As a general principle and to the extent feasible, all support provided to the university through non-university organizations such as foundations shall be presented to and accepted by the Board of Regents for incorporation into the university's regular budgeting and accounting procedures. Whenever reasonable projections of the needs of the individual programs can be made, the university administrators should request a lump-sum transfer of funds to the university. All expenditures from the accounts created by such lump-sum transfers shall be made using the regular university channels applicable to such funding...Any capital items purchased and donated by a non-university organization must be reported to the Board of Regents for acceptance as gifts-in-kind in accordance with established procedures.

Observation: In August 2016, the UWM Athletics Department purchased a whirlpool (\$5,050) and accessories (\$3,157) from Collins Sports Medicine in Raynham, MA. Based upon the dollar value of procurement, it should be accounted for as capital equipment.

The whirlpool and accessories were shipped to the UWM Panther Arena. They were purchased directly with UWM Foundation funds and not incorporated into the University’s regular budgeting and accounting procedures. As a result, the procurement was never recorded in UWM’s *Capital Equipment Ledger* and never reported to the Board of Regents for acceptance as a gift-in-kind.

Recommendation: We recommend that the UWM Athletics Department work with:

- Accounting Services to ensure the whirlpool and accessories are properly recorded in *Capital Equipment Ledger*.
- The Office of Research to ensure the whirlpool and accessories are properly reported to the Board of Regents.
- The Purchasing Office to ensure all future expenditures, including those involving capital equipment, are properly incorporated into the University’s regular budgeting and accounting procedures.

Management's Response:

Agree or Disagree: Agree. This purchase was made in October of 2016 before the audit for FY16 was complete, which was when the Athletic Department was made aware that all purchases (even if planned with Foundation funds) must go through the University purchasing process. Several conversations have happened with the Purchasing Office to ensure Athletics is compliant in the future.

Planned course of action: The receipt of the purchase was emailed to the Accounting Services supervisor on January 11, 2018 and a request was made to have the asset properly inventoried. An email was also sent to the Office of Research on January 17, 2018 to ensure that the asset was properly reported to the Board of Regents. The Purchasing Office was also made aware of the purchase on January 17, 2018. Steps have already been put in place to avoid this in the future (as stated, this was brought to our attention during the FY16 audit in December of 2016).

Planned completion date: This is complete.

Contact person: Cathy Rossi, Deputy Director, Athletics

Contact's email/phone: rossic@uwm.edu / 414-229-2655

ATTACHMENT A: AUDIT COMMENT PRIORITY RATINGS

Each comment is assigned an audit comment priority rating based upon the severity of internal control weaknesses and compliance matters identified. Audit comment priority is based upon professional judgment after considering the impact, severity, significance, and other relevant risk factors associated with a comment.

Audit Comment Priority Rating	Description
High	Management should initiate immediate action to address this comment because it represents one or more of the following: <ul style="list-style-type: none">• Significant internal control weakness• Significant policy or procedure exceptions• Significant risk exposure• Significant financial exceptions – loss, misstatement, errors, fraud• Significant law or regulatory violations• Significant potential opportunity – revenue, savings, efficiencies, improvements
Moderate	Management should initiate timely action to address this comment because it represents one or more of the following: <ul style="list-style-type: none">• Substantial internal control weakness• Substantial policy or procedure exceptions• Substantial risk exposure• Substantial financial exceptions – loss, misstatement, errors• Substantial law or regulatory violations• Substantial potential opportunity – revenue, savings, efficiencies, improvements
Low	Management should initiate reasonable action to incorporate a plan to address the comment in the normal course of business. Comments falling into this category represent one or more of the following: <ul style="list-style-type: none">• Minor internal control weakness• Minor policy or procedure exceptions• Limited risk exposure• Minor financial exceptions – loss, misstatement, errors• Minor law or regulatory violations• Limited potential opportunity – revenue, savings, efficiencies, improvements

**ATTACHMENT B: INDEPENDENT AUDITOR'S REPORT ON THE APPLICATION OF AGREED-
UPON PROCEDURES
UNIVERSITY OF WISCONSIN-MILWAUKEE
FISCAL YEAR ENDED JUNE 30, 2017**

Source: NCAA 2017 Agreed-Upon Procedures, revised May 15, 2017

Procedures Related to all Revenues and Expenses

1. Agreed the amounts reported on the Statement of Revenues and Expenses (SRE) to UWM's general ledger.

In performing this procedure and the procedure described in #2 below, we identified the need for certain material adjustments that management agreed to record in the SRE. As a result, revenues and expenses reported on the SRE (as contained in *Attachment C*) reflect those adjustments and materially agree with the amounts reported in UWM's general ledger. In addition, there are certain items recorded on the SRE that are not required to be reported in the athletics accounts, including tuition waivers, indirect facilities, administrative support and gifts-in-kind. The NCAA requires that these items be reported on the SRE to fully reflect the operations of the Athletics Department.

2. Performed the following procedures for all revenue and expense categories applicable to UWM:
 - a. Compared and agreed each operating revenue and expense category reported on the SRE during the reporting period to supporting schedules provided by the institution.
 - b. Compared and agreed a sample of revenue receipts and operating expenses obtained from the above supporting schedules to adequate supporting documentation.
 - c. Compared each revenue and expense account to prior period amounts and budget estimates. Obtained and documented an understanding of any significant variations greater than 10%.

As part of the procedure described in #1 above and from comparing and agreeing each operating revenue and expense item reported on the SRE during the reporting period to supporting schedules provided by the institution, we identified the need for certain material adjustments that management agreed to record in the SRE. These are the same adjustments described in #1 above.

Attachment D describes the results of comparing revenue and expense amounts to budget and prior year values.

3. Identified and documented aspects of the institution's internal control structure unique to the Athletics Department. Tested specific elements of the control environment and accounting systems that (1) are unique to intercollegiate athletics and (2) have not been addressed in connection with the audit of the institution's financial statements.

No material exceptions were noted as a result of these procedures.

4. Identified intercollegiate athletics-related affiliated and outside organizations and obtained those organizations' financial information for the reporting period. Agreed the amounts reported on the SRE to the athletics-related and outside organization's records.

There is only one related affiliated or outside organization: the UWM Foundation. The following exception was noted:

- In August 2016, the UWM Athletics Department purchased certain equipment that should have been accounted for as capital equipment. This equipment was purchased directly with UWM Foundation funds and not incorporated into the University's regular budgeting and accounting procedures. As a result, the procurement was never recorded in UWM's *Capital Equipment Ledger* and never reported to the Board of Regents for acceptance as a gift-in-kind. See Comment 1.

Procedures Related to Revenues

5. **Ticket Sales.** The NCAA agreed-upon procedures guidelines require that we compare tickets sold, complimentary tickets provided during the reporting period, and unsold tickets to amounts included within the related sales reported by UWM on the SRE and the associated attendance figures and that we recalculate totals.

No procedures were required to be performed for this category since the amount recorded on the SRE for ticket sales was less than 4.0% of total revenue recorded on the SRE.

6. **Student Fees.** Obtained and documented an understanding of the institution's methodology for allocating student fees to intercollegiate athletics programs.

No material exceptions were noted as a result of these procedures.

7. **Direct State or Other Government Support.** The NCAA agreed-upon procedures guidelines require that we compare direct state or other governmental support recorded by UWM during the reporting period with institutional authorizations and/or other corroborative supporting documentation.

The Athletics Department did not record any amounts for direct state or other government support on the SRE.

8. **Direct Institutional Support.** Compared the direct institutional support recorded by UWM during the reporting period with state appropriations. In addition, compared total fee waivers for student-athletes as recorded in the SRE to corroborative supporting documentation. For a sample of sixty student-athletes, we compared the amount of the waiver to the applicable squad list, Athletic Grant-In-Aid Award Letter and amount recorded in the student accounting system.

No material exceptions were noted as a result of these procedures.

9. **Transfers Back to Institution.** Compared transfers back to the institution with permanent transfers back to the institution from the Athletics Department and recalculated totals.

No procedures were required to be performed for this category since the amount recorded on the SRE for indirect institutional support was less than 4.0% of total revenue recorded on the SRE.

10. **Indirect Institutional Support.** The NCAA agreed-upon procedure guidelines require that we compare the indirect institutional support recorded by the institution during the reporting period with expense payments, cost allocation detail and other corroborative supporting documentation and recalculate totals.

No procedures were required to be performed for this category since the amount recorded on the SRE for indirect institutional support was less than 4.0% of total revenue recorded on the SRE.

11. **Guarantees.** The NCAA agreed-upon procedure guidelines require that we select a sample of contractual agreements pertaining to revenues derived from contests during the reporting period and agree each selection to UWM's general ledger and the SRE and recalculate totals.

No procedures were required to be performed for this category since the amount recorded on the SRE for guarantees was less than 4.0% of total revenue recorded on the SRE.

12. **Contributions.** The NCAA agreed-upon procedure guidelines require that we obtain and review supporting documentation for any contributions of money, goods or services received directly by the Athletics Department from any affiliated or outside organization that constitutes 10% or more of all contributions received for intercollegiate athletics.

No procedures were required to be performed for this category since the amount recorded on the SRE for contributions was less than 4.0% of total revenue recorded on the SRE.

13. **In-Kind.** The NCAA agreed-upon procedure guidelines require that we compare gifts-in-kind recorded by the institution during the reporting period with a schedule of gifts-in-kind donations and recalculate totals.

The Athletics Department did not record any in-kind donations on the SRE.

14. **Compensation and Benefits Provided by a Third Party.** The NCAA agreed-upon procedure guidelines require that we obtain the summary of revenues from affiliated and outside organizations (the "Summary") as of the end of the reporting period from the institution and select a sample of funds from the Summary and compare and agree each selection to supporting documentation, the UWM's general ledger and/or the Summary and recalculate totals.

The Athletics Department did not record any compensation and benefits provided by a third party on the SRE.

15. **Media Rights.** The NCAA agreed-upon procedure guidelines require that we obtain and inspect agreements to understand UWM's total media (broadcast, television, radio) rights received by the institution or through their conference offices as reported in the statement. Also, agreed-upon procedures require that we compare and agree the media right revenues to a summary statement of all media rights identified, if applicable, and UWM's general ledger and recalculate totals.

The Athletics Department did not record any media rights on the SRE.

16. **NCAA Distributions.** The NCAA agreed-upon procedure guidelines require that we compare the amounts recorded in the SRE to general ledger detail for NCAA distributions and other corroborative supporting documents and recalculate totals. We would also have inquired about UWM's process of verifying the correctness of the amounts in this category.

No material exceptions were noted as a result of these procedures.

17. **Conference Distributions (Non-Media or Bowl).** The NCAA agreed-upon procedure guidelines require that we obtain and inspect agreements related to UWM's Horizon League Conference distributions and participation in revenues from tournaments during the reporting period to gain an understanding of the relevant terms and conditions. Also, the agreed-upon procedures require that we compare and agree the related revenues to UWM's general ledger, and the SRE and recalculate totals.

No procedures were required to be performed for this category since the amount recorded on the SRE for conference distributions (non-media or bowl) was less than 4.0% of total revenue recorded on the SRE.

18. **Program, Novelty, Parking and Concession Sales.** The NCAA agreed-upon procedure guidelines require that we compare the amount recorded in the revenue reporting category to general ledger detail of program sales, concessions, novelty sales and parking as well as any other corroborative supporting documents and recalculate totals.

No procedures were required to be performed for this category since the amount recorded on the SRE for program, novelty, parking and concession sales was less than 4.0% of total revenue recorded on the SRE.

19. **Royalties, Licensing, Advertisement and Sponsorships.** The amount recorded in the SRE for this category was primarily generated from a single contract. For this contract, we obtained and inspected the agreement related to UWM's participation in revenues from royalties, licensing, advertisements and sponsorships during the reporting period to gain an understanding of the relevant terms and conditions. We also compared and agreed the related revenues to the SRE and recalculated totals.

No material exceptions were noted as a result of these procedures.

20. **Sports Camp Revenues.** The NCAA agreed-upon procedure guidelines require that we obtained an understanding of UWM's methodology for conducting camps and recording revenues. For camps related to one sport, we would be required to obtain the roster of participants and fee schedule and agreed corresponding cash receipts to UWM's general ledger and into the total recorded on the SRE.

The Athletics Department did not record any sports camp revenues on the SRE.

21. **Athletics Restricted Endowment and Investments Income.** The NCAA agreed-upon procedure guidelines require that we obtain and inspect endowment agreements (if any) to gain an understanding of the relevant terms and conditions. Also, the agreed-upon procedures require that we compare and agree the classification and use of endowment and investment income reported in the SRE during the reporting period to the uses of income deferred within the related endowment agreement and recalculate totals.

The Athletics Department did not record any restricted endowment and investments income on the SRE.

22. **Other Operating Revenue.** The NCAA agreed-upon procedure guidelines require application of work as noted for all revenue in Step 2.

No material exceptions were noted as a result of these procedures.

23. **Bowl Revenues.** The NCAA agreed-upon procedure guidelines require we obtain and inspect agreements related to UWM's participation in revenues from post-season bowl games during the reporting period to gain an understanding of the relevant terms and conditions. Also, the agreed-upon procedures require that we compare and agree the related revenues to UWM's general ledger, and the SRE and recalculate totals.

The Athletics Department did not record any post-season bowl game revenue on the SRE.

Procedures Related to Expenses

24. **Athletic Student Aid.** Selected a sample of 60 student-athletes from the listing of student aid recipients during the reporting period. Obtained individual student account detail for each athlete selected. Performed a check of each student selected to ensure their information was reported accurately in the NCAA's Compliance Assistant (CA) software. For those student-athletes selected, traced to corresponding amounts recorded on Athletics supporting schedules and agreed totals for certain sports to the SRE.

No material exceptions were noted as a result of these procedures.

25. **Guarantees.** The NCAA agreed-upon procedure guidelines require that we obtain and inspect visiting institution's away-game settlement reports received by UWM for a sample of games during the reporting period and agree related expenses to UWM's general ledger and/or the statement and recalculate totals. Also, the agreed-upon procedures require that we obtain and inspect contractual agreements pertaining to expenses recorded by the institution from guaranteed contests during the reporting period; and, compare and agree related amounts expensed by UWM in the institution's general ledger and/or the statement and recalculate totals.

No procedures were required to be performed for this category since the amount recorded on the SRE for guarantees was less than 4.0% of total expenses recorded on the SRE.

26. **Coaching Salaries, Benefits and Bonuses paid by the University and Related Entities.** Obtained and inspected a listing of coaches employed by UWM and related entities during the reporting period. Selected a sample of three coaches' contracts that included men's and women's basketball from the listing. Compared and agreed the financial terms and conditions of each selection to the related coaching salaries, benefits, and bonuses recorded by UWM and related entities in the statement during the reporting period. Obtained and inspected payroll summaries for the reporting year for each selection. Compared and agreed payroll summaries from the reporting period to the related coaching salaries, benefits and bonuses paid by UWM and related entities expense recorded by the institution in the SRE. Compared and agreed the totals recorded to any employment contracts executed for the sample selected and recalculated totals.

No material exceptions were noted as a result of these procedures.

27. **Coaching Salaries, Benefits and Bonuses paid by a Third Party.** The NCAA agreed-upon procedure guidelines require that we (1) obtain and inspect a listing of coaches employed by third parties during the reporting period. Select a sample of coaches' contracts that must include men's and women's basketball from the listing; (2) compare and agree the financial terms and conditions of each selection to the related coaching other compensation and benefits paid by a third party and recorded by UWM in the statement during the reporting period; (3) obtain and inspect reporting period payroll summary registers for each selection; and (4) compare and agree related payroll summary register to other compensation and benefits paid by a third party to expenses recorded by UWM in the SRE during the reporting period and recalculate totals.

The Athletics Department did not record any coaching salaries, benefits and bonuses paid by a third party on the SRE.

28. **Support Staff/Administrative Compensation, Benefits and Bonuses paid by the University and Related Entities.** Selected a sample of two support staff/administrative personnel employed by UWM and related entities during the reporting period. Obtained and inspected reporting period payroll summaries for each selection. Compared and agreed related summaries to the related support staff administrative salaries, benefits and bonuses paid by UWM and related entities expense recorded by UWM on the SRE and recalculated totals.

No material exceptions were noted as a result of these procedures.

29. **Support Staff/Administrative Compensation, Benefits and Bonuses paid by Third Party.** The NCAA agreed-upon procedure guidelines require that we select a sample of support staff/administrative personnel employed by the third parties during the reporting period. The agreed-upon procedures also require that we obtain and inspect reporting period payroll summaries. For each selection: compare and agree related payroll summaries to the related other compensation and benefit expenses recorded by UWM on the SRE and recalculate totals.

The Athletics Department did not record any support staff/administrative compensation, benefits and bonuses paid by a third party on the SRE.

30. **Severance Payments.** The NCAA agreed-upon procedure guidelines require that we select a sample of employees receiving severance payments by the institution during the reporting period and agree each severance payment to the related termination letter or employment contract and recalculate totals.

No procedures were required to be performed for this category since the amount recorded on the SRE for severance payments was less than 4.0% of total expenses recorded on the SRE.

31. **Recruiting.** The NCAA agreed-upon procedure guidelines require that we examine expenditures/transactions to obtain and document an understanding of UWM's recruiting expense policies, and that we compare and agree to existing institutional and NCAA-related policies. It also requires that we obtain general ledger detail and compare it to total expenses reported and recalculate totals.

No procedures were required to be performed for this category since the amount recorded on the SRE for recruiting was less than 4.0% of total expenses recorded on the SRE.

32. **Team Travel.** Examined six expenditures/transactions to obtain and document an understanding of UWM's team travel policies. Compared and agreed to existing institutional- and NCAA-related policies. Obtained general ledger detail and compared to the total expenses reported and recalculate totals.

No material exceptions were noted as a result of these procedures.

33. **Sports Equipment, Uniforms and Supplies.** The NCAA agreed-upon procedure guidelines require that we obtain general ledger detail and compare it to the total expenses reported. We are required to select expenditures/transactions to validate existence of transaction and accuracy of recording and recalculate totals.

No procedures were required to be performed for this category since the amount recorded on the SRE for sports equipment, uniforms, and supplies was less than 4.0% of total expenses recorded on the SRE.

34. **Game Expenses.** The NCAA agreed-upon procedure guidelines require that we obtain general ledger detail and compare to the total expenses reported. Also, we are required to select transactions to validate existence of transaction and accuracy of recording and recalculate totals.

No procedures were required to be performed for this category since the amount recorded on the SRE for game expenses was less than 4.0% of total expenses recorded on the SRE.

35. **Fund Raising, Marketing and Promotion.** The NCAA agreed-upon procedure guidelines require that we obtain general ledger detail and compare to the total expenses reported. Also, agreed-upon procedures require that we select transactions to validate existence of transaction and accuracy of recording and recalculate totals.

No procedures were required to be performed for this category since the amount recorded on the SRE for fund raising, marketing and promotion was less than 4.0% of total expenses recorded on the SRE.

36. **Sports Camp Expenses.** The NCAA agreed-upon procedure guidelines require that we obtain general ledger detail and compare to the total expenses reported. Also, agreed-upon procedure guidelines require that we select transactions to validate existence of transaction and accuracy of recording and recalculate totals.

The Athletics Department did record any sports camp expenses on the SRE.

37. **Spirit Groups.** The NCAA agreed-upon procedure guidelines require that we obtain general ledger detail and compare to the total expenses reported. It also requires that we select transactions to validate existence of transaction and accuracy of recording and recalculate totals.

No procedures were required to be performed for this category since the amount recorded on the SRE for spirit groups was less than 4.0% of total expenses recorded on the SRE.

38. **Athletics Facilities, Debt Service, Leases and Rental Fees.** The NCAA agreed-upon procedure guidelines require that we compared a sample of facility payments to additional supporting documentation (e.g., debt financing agreements, leases, rental agreements) and that we compare amounts recorded to amounts listed in the general ledger detail and recalculate totals.

No procedures were required to be performed for this category since the amount recorded on the SRE for athletics facilities, debt services, leases and rental fees was less than 4.0% of total expenses recorded on the SRE.

39. **Direct Overhead and Administrative Expenses.** The NCAA agreed-upon procedure guidelines require that we obtained general ledger detail and compare to the total expenses reported and that we select transactions to validate existence of transaction and accuracy of recording and recalculate totals.

No procedures were required to be performed for this category since the amount recorded on the SRE for direct overhead and administrative expenses was less than 4.0% of total expenses recorded on the SRE.

40. **Indirect Administrative Support.** The NCAA agreed-upon procedure guidelines require that we compared the indirect institutional support recorded by the institution during the reporting period with expense payments, cost allocation detail and other corroborative supporting documentation and recalculate totals.

No procedures were required to be performed for this category since the amount recorded on the SRE for indirect administrative support was less than 4.0% of total expenses recorded on the SRE.

41. **Medical Expenses and Insurance.** The NCAA agreed-upon procedure guidelines require that we obtained general ledger detail and compare to the total expenses reported, and that we select transactions to validate existence of transaction and accuracy of recording and recalculate totals.

No procedures were required to be performed for this category since the amount recorded on the SRE for medical expenses and insurance was less than 4.0% of total expenses recorded on the SRE.

42. **Memberships and Dues.** The NCAA agreed-upon procedure guidelines require that we obtain general ledger detail and compare to the total expenses reported. Also, select transactions to validate existence of transaction and accuracy of recording and recalculate totals.

No procedures were required to be performed for this category since the amount recorded on the SRE for memberships and dues was less than 4.0% of total expenses recorded on the SRE.

43. **Student-Athlete Meals (non-travel).** The NCAA agreed-upon procedure guidelines require that we obtain general ledger detail and compare to the total expenses reported. Also agreed-upon procedures require that we select a sample of transactions to validate existence of transaction and accuracy of recording and recalculate totals.

No procedures were required to be performed for this category since the amount recorded on the SRE for student-athlete meals (non-travel) was less than 4.0% of total expenses recorded on the SRE.

44. **Other Operating Expenses and Transfers to Institution.** The NCAA agreed-upon procedure guidelines require that we obtain general ledger detail and compare to the total expenses reported on the SRE to validate existence of transaction and accuracy of recording and recalculate totals.

No procedures were required to be performed for this category since the amount recorded on the SRE for medical expenses and insurance was less than 4.0% of total expenses recorded on the SRE. This was determined after procedures had been performed.

45. **Bowl Expenses.** The NCAA agreed-upon procedure guidelines require that we obtain general ledger detail and compare to the total expenses reported. Also, agreed-upon procedures require that we select a sample of transactions to validate existence of transaction and accuracy of recording and recalculate totals.

The Athletics Department did not record any bowl expenses on the SRE.

Additional Minimum Agreed-upon Procedures

46. **NCAA Membership Financial Reporting System.** Compared and agreed the sports sponsored reported in the NCAA Membership Reporting System to the squad lists of UWM.

No material exceptions were noted as a result of these procedures.

47. **Sports Sponsorship and Demographics Forms.** Obtained UWM's "Sports Sponsorship and Demographics Forms Report" for the reporting year. Validated that the countable sports reported by the institution met the minimum requirements set in By-law 20.9.6.3 for the number of contests and the number of participants in each contest that is counted toward meeting the minimum-contest requirement.

Ensured that UWM has properly reported the sports as countable for revenue distribution purposes within the NCAA Membership Financial Reporting System. No discrepancies were noted.

No material exceptions were noted as a result of these procedures.

48. **Pell Grant Awards.** Agreed the total number of Division I student-athletes who, during the academic year, received a Pell Grant award (e.g., Pell recipients on Full Grant-in-Aid, Pell Grant recipients on Partial Grants-in-Aid and Pell Grant recipients with no Grants-in Aid) to the total value of these Pell Grants reported in financial aid records, of all student-athlete Pell Grants.

No material exceptions were noted as a result of these procedures.

MINIMUM AGREED-UPON PROCEDURES PROGRAM FOR OTHER REPORTING ITEMS

49. **Excess Transfers to Institution and Conference Realignment Expenses.** The NCAA agreed-upon procedure guidelines require that we obtain general ledger detail and compare to the total expenses reported. Also, agreed-upon procedures require that we select a sample of transactions to validate existence of transactions and accuracy of recording and recalculate totals.

The Athletics Department did not record any excess transfers to institution or conference realignment expenses on the SRE.

50. **Total Athletics-Related Debt.** Obtained repayment schedules for all outstanding intercollegiate athletics debt during the reporting period. Recalculated annual maturities (consisting of principal and interest) provided in the schedules obtained. Agreed the total annual maturities and total outstanding athletics-related debt to supporting documentation and the institution's general ledger, as applicable.

The amount of "Total Athletics-Related Debt" on line 52 of the SRE (\$9,678,706) represents the outstanding bonds payable on the Klotsche Center, a facility used by the Athletics Department (generally without rental fees or chargebacks). However, payment of interest and principal on these bonds is not the responsibility of the Athletics Department and, a separate segregated fee is used to fund the debt service. Also, the amount of "Total Athletics-Related Debt" on line 52 does not include the cumulative deficit in the Athletics Department in Fund 128 at June 30, 2017 (\$9,138,182). See also Note 4 in *Attachment E*.

51. **Total Institutional Debt.** Agreed the total outstanding institutional debt to supporting documentation and the institution's audited financial statements, if available, or the institution's general ledger.

No material exceptions were noted as a result of these procedures.

52. **Value of Athletics Dedicated Endowments.** Obtained a schedule of all athletics dedicated endowments maintained by athletics, the institution, and affiliated organizations. Agreed the fair market value in the schedule(s) to supporting documentation, the general ledger(s) and audited financial statements, if available.

No material exceptions were noted as a result of these procedures.

53. **Value of Institutional Endowments.** Agreed the total fair market value of institutional endowments to supporting documentation, the institution's general ledger and/or audited financial statements, if available.

No material exceptions were noted as a result of these procedures.

54. **Total Athletics-Related Capital Expenditures.** Obtained a schedule of athletics-related capital expenditures made by athletics, the institution, and affiliated organizations during the reporting period. Obtained general ledger detail and compared to the total expenses reported. Selected a sample of transactions to validate existence of transaction and accuracy of recording and recalculated totals.

The amount of "Total Athletics-Related Capital Expenditures" on line 56 of the SRE (\$186,309) is not included, or accounted for, elsewhere in the "Expenses" section of the SRE (as permitted by the *NCAA 2017 Agreed-Upon Procedures Manual*, revised May 15, 2017). An equal amount, \$186,309, was excluded/deducted from the "Revenues" section of the SRE. See also Note #5 in *Attachment E* and see Comment 1.

ATTACHMENT C: STATEMENT OF REVENUE AND EXPENSES

UNIVERSITY OF WISCONSIN-MILWAUKEE ATHLETICS DEPARTMENT STATEMENT OF REVENUES AND EXPENSES FOR THE YEAR ENDED JUNE 30, 2017 (Unaudited)

REVENUES:	MEN'S BASKETBALL	WOMEN'S BASKETBALL	OTHER SPORTS	NON- PROGRAM SPECIFIC	TOTAL	PRIOR YEAR	VARIANCE
1 Ticket Sales	\$141,738	\$14,208	\$17,067	(\$128)	\$172,885	\$193,374	(\$20,489)
2 Direct State or Other Government Support	0	0	0	0	0	0	0
3 Student Fees	0	0	0	6,646,528	6,646,528	6,689,821	(43,293)
4 Direct Institutional Support	280,608	304,420	3,016,523	699,709	4,301,260	3,938,787	362,473
5 Less: Transfers to Institution	(48,000)	0	0	(285,264)	(333,264)	(317,518)	(15,746)
6 Indirect Institutional Support	0	0	0	400,000	400,000	494,000	(94,000)
6A Indirect Institutional Support-Athletic Facilities Debt Service, Lease and Rental Fees	0	0	0	0	0	0	0
7 Guarantees	303,216	4,951	21,685	0	329,852	303,636	26,216
8 Contributions	52,224	91,179	86,134	146,629	376,166	855,770	(479,604)
9 In-Kind	0	0	0	0	0	0	0
10 Compensation and Benefits Provided by a Third-Party	0	0	0	0	0	0	0
11 Media Rights	0	0	0	0	0	0	0
12 NCAA Distributions	0	0	4,635	921,730	926,365	375,399	550,966
13 Conference Distributions (Non Media and Non Bowl)	76,484	21,695	14,266	110,791	223,236	154,905	68,331
14 Program, Novelty, Parking and Concession Sales	0	0	0	2,053	2,053	0	2,053
15 Royalties, Licensing, Advertisement, and Sponsorships	17,500	723	25,194	585,410	628,827	529,118	99,709
16 Sports Camp Revenues	0	0	0	0	0	76,123	(76,123)
17 Athletics Restricted Endowment and Investment Income	0	0	0	0	0	0	0
18 Other Operating Revenue	700,042	234	1,682	6,596	708,554	10,970	697,584
19 Bowl Revenues	0	0	0	0	0	0	0
Total Operating Revenue	\$ 1,523,812	\$ 437,410	\$ 3,187,186	\$ 9,234,054	\$ 14,382,462	\$ 13,304,385	\$ 1,078,077
EXPENSES:							
20 Athletic Student Aid	\$ 397,497	\$ 471,399	\$ 3,223,572	\$0	\$ 4,092,468	\$ 3,835,099	\$ 257,369
21 Guarantees	10,000	1,000	8,000	0	19,000	15,400	3,600
22 Coaching Salaries, Benefits, and Bonuses Paid by the University and Related Entities	759,209	443,600	1,215,852	0	2,418,661	2,472,877	(54,216)
23 Coaching Salaries, Benefits and Bonuses paid by a Third Party	0	0	0	0	0	0	0
24 Support Staff/Administrative Compensation, Benefits, and Bonuses Paid by the University and Related Entities	92,550	76,583	5,187	1,900,180	2,074,500	2,216,698	(142,198)
25 Support Staff/Administrative Compensation, Benefits and Bonuses Paid by a Third Party	0	0	0	0	0	0	0
26 Severance Payments	70,341	0	0	0	70,341	753,348	(683,007)
27 Recruiting	77,571	39,018	41,536	0	158,125	162,958	(4,833)
28 Team Travel	313,466	175,181	625,698	0	1,114,345	1,204,740	(90,395)
29 Sports Equipment, Uniforms, and Supplies	42,999	39,981	206,851	0	289,831	269,749	20,082
30 Game Expenses	222,637	62,107	99,237	3,167	387,148	254,629	132,519
31 Fund Raising, Marketing, and Promotion	35,432	31,718	9,348	366,649	443,147	392,473	50,674
32 Sport Camp Expenses	0	0	0	0	0	69,807	(69,807)
33 Spirit Groups	0	0	0	53,458	53,458	72,041	(18,583)
34 Athletics Facilities, Debt Service, Leases, and Rental Fees	100,000	0	5,000	0	105,000	161,407	(56,407)
35 Direct Overhead and Administrative Expenses	4,688	1,617	47,540	270,609	324,454	178,236	146,218
36 Indirect Institutional Support	0	0	0	400,000	400,000	494,000	(94,000)
37 Medical Expenses and Insurance	0	0	2,316	232,987	235,303	186,527	48,776
38 Memberships and Dues	3,435	670	4,505	10,027	18,637	18,237	400
39 Student-Athlete Meals (non-travel)	32,170	16,440	10,791	11,171	70,572	24,890	45,682
40 Other Operating Expenses	79,368	20,670	23,892	297,959	421,889	900,504	(478,615)
41 Bowl Expenses	0	0	0	0	0	0	0
Total Operating Expenses	\$ 2,241,363	\$ 1,379,984	\$ 5,529,325	\$ 3,546,207	\$ 12,696,879	\$ 13,683,620	\$ (986,741)
EXCESS (DEFICIENCY) OF REVENUES OVER (UNDER) EXPENSES	\$ (717,551)	\$ (942,574)	\$ (2,342,139)	\$ 5,687,847	\$ 1,685,583	\$ (379,235)	\$ 2,064,818

ATTACHMENT C: STATEMENT OF REVENUE AND EXPENSES – CONTINUED

Additional Information:	<u>TOTAL</u>	<u>PRIOR YEAR</u>	<u>VARIANCE</u>
50 Excess Transfers to Institutions	\$0	\$0	\$0
51 Conference Realignment Expenses	\$0	\$0	\$0
52 Total Athletics Related Debt	\$ 9,678,706	\$ 10,441,504	\$ (762,798)
53 Total Institutional Debt	\$ 85,677,242	\$ 89,027,273	\$ (3,350,031)
54 Value of Athletics Dedicated Endowments	\$ 770,635	\$ 713,075	\$ 57,560
55 Value of Institutional Endowments	\$ 147,195,335	\$ 118,499,543	\$ 28,695,792
56 Total Athletics Related Capital Expenditures	\$ 186,309	\$ 456,587	\$ (270,278)

FOOTNOTES TO STATEMENT OF REVENUES AND EXPENSES - See Attachment E.

**ATTACHMENT D: COMPARISONS OF MAJOR REVENUE AND EXPENSE CATEGORIES FOR
THE YEAR ENDED JUNE 30, 2017**

NCAA Agreed-Upon Procedures require the independent auditor to:

- a) Compare each major revenue account over 10% of the total revenues to prior period amounts and budget estimates. Obtain and document an understanding of any variations over 10%. Report the analysis as a supplement to the final agreed-upon procedures report.

Based upon the above-stated criteria, the following revenue account variance from budgeted amount required an explanation:

NCAA Category	16-17 Amount	16-17 Budget	Variance	Explanation
#4 Direct Institutional Support	\$4,301,260	\$228,120	1786%	The value of the tuition waivers for athletic scholarships is a required reporting item. This is not a budgeted item, explaining the difference here. Athletics plans to budget for tuition waivers in the future.

- b) Compare each major expense account over 10% of the total expenses to prior period amounts and budget estimates. Obtain and document an understanding of any variations over 10%. Report the analysis as a supplement to the final agreed-upon procedures report.

Based upon the above-stated criteria, the following major expense account variance from budgeted amount required an explanation:

NCAA Category	16-17 Amount	16-17 Budget	Variance	Explanation
#20 Athletic Student Aid	\$4,092,468	\$530,900	671%	The budget developed for student aid is based on the cash expense to the athletic department. The actual student aid reported includes the value of cost-of-attendance waivers that the student-athletes receive (\$3,601,552). These are not a hard cost to Athletics, therefore not budgeted for, however Athletics plans to budget for athletic student aid in the future.

ATTACHMENT E: NOTES TO STATEMENT OF REVENUES AND EXPENSES FOR THE YEAR ENDED JUNE 30, 2017

Note 1: Summary of Significant Accounting Policies

UWM uses a fund accounting system of financial reporting. The main premise of fund accounting is to facilitate the stewardship of financial resources and ensure that these resources are budgeted, received and expended in compliance with legal requirements. UWM has established policies and procedures to ensure that all University assets, including those in the custody of Athletics are appropriately acquired, utilized and disposed.

The *Statement of Revenues and Expenses* has been prepared on the budgetary basis of accounting, which is a comprehensive basis of accounting other than generally accepted accounting principles (GAAP). The budgetary basis for the UWM Athletics Department represents the accounting principles used in managing its operations in accordance with its budgetary procedures. The Government Accounting Standards Board establishes generally accepted accounting principles for states and local governmental units in the UWM Athletics Department. One of the most significant differences between the budgetary basis and GAAP (full accrual basis) is depreciation on capital assets is not reported.

The format for the *Statement of Revenues and Expenses* (SRE) is based upon the prescribed format of the NCAA.

Note 2: Reporting Entity

The UWM Athletics Department is responsible for intercollegiate sports programs of the University. The Director of Athletics is responsible for the day-to-day operation of the Athletics Department. The Athletics Department is ultimately governed by the University's Chancellor through authority delegated by the Board of Regents of the University of Wisconsin System, which is a unit of the State of Wisconsin.

The SRE includes all functions related to intercollegiate athletics at UWM as well as the accounts of its sole affiliated/outside organization, the UWM Foundation (an independent 501(c)(3) organization that is the official not-for-profit fundraising corporation for UWM). Contributions are recognized and recorded on the SRE in the period used by UWM Athletics. Disbursements made from the UWM Foundation on behalf of the Athletics Department to third parties, or paid directly to UWM Athletics are recorded on the SRE in the period of disbursement. In 2017, the UWM Foundation made payments of \$356,132 directly to third parties and \$93,705 directly to UWM Athletics (\$93,000 into Fund 128 and \$705 into Fund 133).

Note 3: Contributions

The UWM Athletics Department receives contributions in support of various intercollegiate sports programs. Donations can be made to the UWM Athletics Department or the UWM Foundation.

Revenue from contributions (line 8 of the SRE) was \$449,837. The UWM Foundation received contributions for the Athletic Department from four donors that each constituted greater than 10% or more of all contributions: The following amounts were received from three individual donors: \$50,000; \$150,000; \$77,120; and \$205,500 was received from a charitable trust. Since line 8 of the SRE recognizes revenue as it is spent, this amount differs from that which was donated during the fiscal year.

Note 4: Total Athletics-Related Debt

The amount of “Total Athletics-Related Debt” on line 52 of the SRE (\$9,678,706) represents the outstanding bonds payable on the Klotsche Center, a facility used by the Athletics Department (generally without rental fees or chargebacks). However, payment of interest and principal on these bonds is not the responsibility of the Athletics Department and, a separate segregated fee is used to fund the debt service. Also, the amount of “Total Athletics-Related Debt” on line 52 does not include the cumulative deficit in the Athletics Department in Fund 128 at June 30, 2017 (\$9,138,182).

The scheduled payments of the general obligation bonds are as follows:

Fiscal Year	Principal	Interest	Total
2018	\$ 905,755	\$ 473,416	\$ 1,379,171
2019	1,300,912	431,923	1,732,835
2020	1,112,879	367,786	1,480,665
2021	1,237,222	296,754	1,533,976
2022	1,419,874	234,695	1,654,569
2023	1,499,605	167,955	1,667,560
2024	1,418,469	110,123	1,528,592
2025	783,990	39,200	823,190
	<u>\$ 9,678,706</u>	<u>\$ 2,121,853</u>	<u>\$ 11,800,559</u>

Note 5: Total Athletics-Related Capital Expenditures

The amount of “Total Athletics-Related Capital Expenditures” on line 56 of the SRE (\$186,309) is not included, or accounted for, elsewhere in the “Expenses” section of the SRE (as permitted by the *NCAA 2017 Agreed-Upon Procedures Manual*, revised May 15, 2017). An equal amount, \$186,309, was excluded/deducted from the “Revenues” section of the SRE.

Note 6: Restricted Revenue

During the year ending June 30, 2017, UWM received \$460,734 from the NCAA as part of its special one-time Division I distribution to directly support student-athletes. Since this distribution is considered restricted with respect to purpose, the entire amount received in fiscal year 16-17 was recognized as revenue in line 12, NCAA distributions, of the SRE. The expense related to this revenue item will be recognized during the year it is spent. UWM plans to spend one-fifth, \$92,400, of the funds over the next five fiscal years, beginning with 17-18 and ending in 21-22. They intend to provide the full cost of attendance to both the men’s and women’s basketball programs. Full cost of attendance is approximately \$3,300 annually for 28 full scholarship student-athletes.

ATTACHMENT B

ATTACHMENT C: STATEMENT OF REVENUE AND EXPENSES

UNIVERSITY OF WISCONSIN-MILWAUKEE ATHLETICS DEPARTMENT STATEMENT OF REVENUES AND EXPENSES FOR THE YEAR ENDED JUNE 30, 2017 (Unaudited)

REVENUES:	MEN'S BASKETBALL	WOMEN'S BASKETBALL	OTHER SPORTS	NON- PROGRAM SPECIFIC	TOTAL	PRIOR YEAR	VARIANCE
1 Ticket Sales	\$141,738	\$14,208	\$17,067	(\$128)	\$172,885	\$193,374	(\$20,489)
2 Direct State or Other Government Support	0	0	0	0	0	0	0
3 Student Fees	0	0	0	6,646,528	6,646,528	6,689,821	(43,293)
4 Direct Institutional Support	280,608	304,420	3,016,523	699,709	4,301,260	3,938,787	362,473
5 Less: Transfers to Institution	(48,000)	0	0	(285,264)	(333,264)	(317,518)	(15,746)
6 Indirect Institutional Support	0	0	0	400,000	400,000	494,000	(94,000)
6A Indirect Institutional Support-Athletic Facilities Debt Service, Lease and Rental Fees	0	0	0	0	0	0	0
7 Guarantees	303,216	4,951	21,685	0	329,852	303,636	26,216
8 Contributions	52,224	91,179	86,134	146,629	376,166	855,770	(479,604)
9 In-Kind	0	0	0	0	0	0	0
10 Compensation and Benefits Provided by a Third-Party	0	0	0	0	0	0	0
11 Media Rights	0	0	0	0	0	0	0
12 NCAA Distributions	0	0	4,635	921,730	926,365	375,399	550,966
13 Conference Distributions (Non Media and Non Bowl)	76,484	21,695	14,266	110,791	223,236	154,905	68,331
14 Program, Novelty, Parking and Concession Sales	0	0	0	2,053	2,053	0	2,053
15 Royalties, Licensing, Advertisement, and Sponsorships	17,500	723	25,194	585,410	628,827	529,118	99,709
16 Sports Camp Revenues	0	0	0	0	0	76,123	(76,123)
17 Athletics Restricted Endowment and Investment Income	0	0	0	0	0	0	0
18 Other Operating Revenue	700,042	234	1,682	6,596	708,554	10,970	697,584
19 Bowl Revenues	0	0	0	0	0	0	0
Total Operating Revenue	\$ 1,523,812	\$ 437,410	\$ 3,187,186	\$ 9,234,054	\$ 14,382,462	\$ 13,304,385	\$ 1,078,077
EXPENSES:							
20 Athletic Student Aid	\$ 397,497	\$ 471,399	\$ 3,223,572	\$ 0	\$ 4,092,468	\$ 3,835,099	\$ 257,369
21 Guarantees	10,000	1,000	8,000	0	19,000	15,400	3,600
22 Coaching Salaries, Benefits, and Bonuses Paid by the University and Related Entities	759,209	443,600	1,215,852	0	2,418,661	2,472,877	(54,216)
23 Coaching Salaries, Benefits and Bonuses paid by a Third Party	0	0	0	0	0	0	0
24 Support Staff/Administrative Compensation, Benefits, and Bonuses Paid by the University and Related Entities	92,550	76,583	5,187	1,900,180	2,074,500	2,216,698	(142,198)
25 Support Staff/Administrative Compensation, Benefits and Bonuses Paid by a Third Party	0	0	0	0	0	0	0
26 Severance Payments	70,341	0	0	0	70,341	753,348	(683,007)
27 Recruiting	77,571	39,018	41,536	0	158,125	162,958	(4,833)
28 Team Travel	313,466	175,181	625,698	0	1,114,345	1,204,740	(90,395)
29 Sports Equipment, Uniforms, and Supplies	42,999	39,981	206,851	0	289,831	269,749	20,082
30 Game Expenses	222,637	62,107	99,237	3,167	387,148	254,629	132,519
31 Fund Raising, Marketing, and Promotion	35,432	31,718	9,348	366,649	443,147	392,473	50,674
32 Sport Camp Expenses	0	0	0	0	0	69,807	(69,807)
33 Spirit Groups	0	0	0	53,458	53,458	72,041	(18,583)
34 Athletics Facilities, Debt Service, Leases, and Rental Fees	100,000	0	5,000	0	105,000	161,407	(56,407)
35 Direct Overhead and Administrative Expenses	4,688	1,617	47,540	270,609	324,454	178,236	146,218
36 Indirect Institutional Support	0	0	0	400,000	400,000	494,000	(94,000)
37 Medical Expenses and Insurance	0	0	2,316	232,987	235,303	186,527	48,776
38 Memberships and Dues	3,435	670	4,505	10,027	18,637	18,237	400
39 Student-Athlete Meals (non-travel)	32,170	16,440	10,791	11,171	70,572	24,890	45,682
40 Other Operating Expenses	79,368	20,670	23,892	297,959	421,889	900,504	(478,615)
41 Bowl Expenses	0	0	0	0	0	0	0
Total Operating Expenses	\$ 2,241,363	\$ 1,379,984	\$ 5,529,325	\$ 3,546,207	\$ 12,696,879	\$ 13,683,620	\$ (986,741)
EXCESS (DEFICIENCY) OF REVENUES OVER (UNDER) EXPENSES	\$ (717,551)	\$ (942,574)	\$ (2,342,139)	\$ 5,687,847	\$ 1,685,583	\$ (379,235)	\$ 2,064,818

ATTACHMENT C: STATEMENT OF REVENUE AND EXPENSES – CONTINUED

Additional Information:	TOTAL	PRIOR YEAR	VARIANCE
50 Excess Transfers to Institutions	\$0	\$0	\$0
51 Conference Realignment Expenses	\$0	\$0	\$0
52 Total Athletics Related Debt	\$ 9,678,706	\$ 10,441,504	\$ (762,798)
53 Total Institutional Debt	\$ 85,677,242	\$ 89,027,273	\$ (3,350,031)
54 Value of Athletics Dedicated Endowments	\$ 770,635	\$ 713,075	\$ 57,560
55 Value of Institutional Endowments	\$ 147,195,335	\$ 118,499,543	\$ 28,695,792
56 Total Athletics Related Capital Expenditures	\$ 186,309	\$ 458,587	\$ (270,278)

FOOTNOTES TO STATEMENT OF REVENUES AND EXPENSES - See Attachment E.

**ATTACHMENT D: COMPARISONS OF MAJOR REVENUE AND EXPENSE CATEGORIES FOR
THE YEAR ENDED JUNE 30, 2017**

NCAA Agreed-Upon Procedures require the independent auditor to:

- a) Compare each major revenue account over 10% of the total revenues to prior period amounts and budget estimates. Obtain and document an understanding of any variations over 10%. Report the analysis as a supplement to the final agreed-upon procedures report.

Based upon the above-stated criteria, the following revenue account variance from budgeted amount required an explanation:

NCAA Category	16-17 Amount	16-17 Budget	Variance	Explanation
#4 Direct Institutional Support	\$4,301,260	\$228,120	1786%	The value of the tuition waivers for athletic scholarships is a required reporting item. This is not a budgeted item, explaining the difference here. Athletics plans to budget for tuition waivers in the future.

- b) Compare each major expense account over 10% of the total expenses to prior period amounts and budget estimates. Obtain and document an understanding of any variations over 10%. Report the analysis as a supplement to the final agreed-upon procedures report.

Based upon the above-stated criteria, the following major expense account variance from budgeted amount required an explanation:

NCAA Category	16-17 Amount	16-17 Budget	Variance	Explanation
#20 Athletic Student Aid	\$4,092,468	\$530,900	671%	The budget developed for student aid is based on the cash expense to the athletic department. The actual student aid reported includes the value of cost-of-attendance waivers that the student-athletes receive (\$3,601,552). These are not a hard cost to Athletics, therefore not budgeted for, however Athletics plans to budget for athletic student aid in the future.

**ATTACHMENT E: NOTES TO STATEMENT OF REVENUES AND EXPENSES FOR THE
YEAR ENDED JUNE 30, 2017**

Note 1: Summary of Significant Accounting Policies

UWM uses a fund accounting system of financial reporting. The main premise of fund accounting is to facilitate the stewardship of financial resources and ensure that these resources are budgeted, received and expended in compliance with legal requirements. UWM has established policies and procedures to ensure that all University assets, including those in the custody of Athletics are appropriately acquired, utilized and disposed.

The *Statement of Revenues and Expenses* has been prepared on the budgetary basis of accounting, which is a comprehensive basis of accounting other than generally accepted accounting principles (GAAP). The budgetary basis for the UWM Athletics Department represents the accounting principles used in managing its operations in accordance with its budgetary procedures. The Government Accounting Standards Board establishes generally accepted accounting principles for states and local governmental units in the UWM Athletics Department. One of the most significant differences between the budgetary basis and GAAP (full accrual basis) is depreciation on capital assets is not reported.

The format for the *Statement of Revenues and Expenses* (SRE) is based upon the prescribed format of the NCAA.

Note 2: Reporting Entity

The UWM Athletics Department is responsible for intercollegiate sports programs of the University. The Director of Athletics is responsible for the day-to-day operation of the Athletics Department. The Athletics Department is ultimately governed by the University's Chancellor through authority delegated by the Board of Regents of the University of Wisconsin System, which is a unit of the State of Wisconsin.

The SRE includes all functions related to intercollegiate athletics at UWM as well as the accounts of its sole affiliated/outside organization, the UWM Foundation (an independent 501(c)(3) organization that is the official not-for-profit fundraising corporation for UWM). Contributions are recognized and recorded on the SRE in the period used by UWM Athletics. Disbursements made from the UWM Foundation on behalf of the Athletics Department to third parties, or paid directly to UWM Athletics are recorded on the SRE in the period of disbursement. In 2017, the UWM Foundation made payments of \$356,132 directly to third parties and \$93,705 directly to UWM Athletics (\$93,000 into Fund 128 and \$705 into Fund 133).

Note 3: Contributions

The UWM Athletics Department receives contributions in support of various intercollegiate sports programs. Donations can be made to the UWM Athletics Department or the UWM Foundation.

Revenue from contributions (line 8 of the SRE) was \$449,837. The UWM Foundation received contributions for the Athletic Department from four donors that each constituted greater than 10% or more of all contributions: The following amounts were received from three individual donors: \$50,000; \$150,000; \$77,120; and \$205,500 was received from a charitable trust. Since line 8 of the SRE recognizes revenue as it is spent, this amount differs from that which was donated during the fiscal year.

Note 4: Total Athletics-Related Debt

The amount of "Total Athletics-Related Debt" on line 52 of the SRE (\$9,678,706) represents the outstanding bonds payable on the Klotsche Center, a facility used by the Athletics Department (generally without rental fees or chargebacks). However, payment of interest and principal on these bonds is not the responsibility of the Athletics Department and, a separate segregated fee is used to fund the debt service. Also, the amount of "Total Athletics-Related Debt" on line 52 does not include the cumulative deficit in the Athletics Department in Fund 128 at June 30, 2017 (\$9,138,182).

The scheduled payments of the general obligation bonds are as follows:

Fiscal Year	Principal	Interest	Total
2018	\$ 905,755	\$ 473,416	\$ 1,379,171
2019	1,300,912	431,923	1,732,835
2020	1,112,879	367,786	1,480,665
2021	1,237,222	296,754	1,533,976
2022	1,419,874	234,695	1,654,569
2023	1,499,605	167,955	1,667,560
2024	1,418,469	110,123	1,528,592
2025	783,990	39,200	823,190
	<u>\$ 9,678,706</u>	<u>\$ 2,121,853</u>	<u>\$ 11,800,559</u>

Note 5: Total Athletics-Related Capital Expenditures

The amount of "Total Athletics-Related Capital Expenditures" on line 56 of the SRE (\$186,309) is not included, or accounted for, elsewhere in the "Expenses" section of the SRE (as permitted by the *NCAA 2017 Agreed-Upon Procedures Manual*, revised May 15, 2017). An equal amount, \$186,309, was excluded/deducted from the "Revenues" section of the SRE.

Note 6: Restricted Revenue

During the year ending June 30, 2017, UWM received \$460,734 from the NCAA as part of its special one-time Division I distribution to directly support student-athletes. Since this distribution is considered restricted with respect to purpose, the entire amount received in fiscal year 16-17 was recognized as revenue in line 12, NCAA distributions, of the SRE. The expense related to this revenue item will be recognized during the year it is spent. UWM plans to spend one-fifth, \$92,400, of the funds over the next five fiscal years, beginning with 17-18 and ending in 21-22. They intend to provide the full cost of attendance to both the men's and women's basketball programs. Full cost of attendance is approximately \$3,300 annually for 28 full scholarship student-athletes.

ATTACHMENT C

NCAA Division I 2013 - 2014 Academic Progress Rate Institutional Report

Institution: University of Wisconsin, Milwaukee

Date of Report: 05/27/2015

This report is based on NCAA Division I Academic Progress Rate (APR) data submitted by the institution for the 2010-11, 2011-12, 2012-13 and 2013-14 academic years. Institutions are encouraged to forward this report to appropriate institutional personnel on campus.

[Note: All information contained in this report is for four academic years. Some squads may still have small sample sizes within certain sport groups. In accordance with the Family Educational Rights and Privacy Act's (FERPA's) interpretation of federal privacy regulations, institutions should not disclose statistical data contained in this report for cells made up of three or fewer students without student consent.]

Sport	APR			Eligibility/Graduation		Retention	
	Multiyear Rate (N)	Multiyear Rate Upper Confidence Boundary	2013 - 2014 (N)	Multiyear Rate	2013 - 2014	Multiyear Rate	2013 - 2014
Baseball	966 (112)	N/A	958 (30)	946	932	968	983
Men's Basketball	940 (56)	N/A	1000 (13)	927	1000	935	1000
Men's Cross Country	985 (52)	N/A	960 (13)	971	920	1000	1000
Men's Soccer	951 (104)	N/A	958 (26)	946	958	933	938
Men's Swimming	967 (117)	N/A	974 (30)	938	948	996	1000
Men's Track, Indoor	985 (132)	N/A	985 (34)	966	970	1000	1000
Men's Track, Outdoor	986 (130)	N/A	992 (33)	969	985	1000	1000
Women's Basketball	987 (62)	N/A	980 (15)	992	1000	964	957
Women's Cross Country	990 (50)	N/A	1000 (17)	990	1000	990	1000
Women's Soccer	993 (119)	N/A	1000 (26)	996	1000	991	1000
Women's Swimming	963 (140)	N/A	960 (33)	948	937	974	984

* Denotes data representing three or fewer student-athletes. In accordance with FERPA's interpretation of federal privacy regulations, institutions should not disclose statistical data contained in this report in cells made up of three or fewer students without student consent.

N/A = No APR or not applicable.

N = Number of student-athletes represented.

¹ Denotes APR that does not subject the team to ineligibility for postseason competition based on institutional, athletics and student resources and the team's Graduation Success Rate.

² Denotes APR that does not subject the team to ineligibility for postseason competition due to the team's demonstrated academic improvement.

³ Denotes APR that does not subject the team to ineligibility for postseason competition due to the squad-size adjustment. The "upper confidence boundary" of a team's APR must be below 930 for that team to be subject to ineligibility for postseason competition. Squad-size adjustment does not apply to teams with four years of APR data and a multiyear cohort of 30 or more student-athletes.

⁴ Denotes APR that does not subject the team to penalties due to the team's demonstrated academic improvement.

⁵ Denotes APR that does not subject the team to penalties due to the squad-size adjustment. The "upper confidence boundary" of a team's APR must be below 930 for that team to be subject to penalties. The squad-size adjustment does not apply to teams with four years of APR data and a multiyear cohort of 30 or more student-athletes.

⁶ Denotes APR based on a one year cohort, not subject to ineligibility for postseason competition and/or any penalties.

⁷ Denotes APR based on a two year cohort, not subject to ineligibility for postseason competition and/or any penalties.

⁸ Denotes that team is not subject to ineligibility for postseason competition and/or penalties based on institutional resources.

⁹ Denotes APR that requires an APP Improvement Plan be created for this sport.

NCAA Division I 2013 - 2014 Academic Progress Rate Institutional Report

Institution: University of Wisconsin, Milwaukee

Date of Report: 05/27/2015

Sport	APR			Eligibility/Graduation		Retention	
	Multiyear Rate (N)	Multiyear Rate Upper Confidence Boundary	2013 - 2014 (N)	Multiyear Rate	2013 - 2014	Multiyear Rate	2013 - 2014
Women's Tennis	985 (36)	N/A	1000 (11)	986	1000	985	1000
Women's Track, Indoor	980 (130)	N/A	979 (35)	972	971	984	986
Women's Track, Outdoor	980 (130)	N/A	979 (35)	972	971	984	986
Women's Volleyball	995 (55)	N/A	1000 (14)	981	1000	1000	1000

* Denotes data representing three or fewer student-athletes. In accordance with FERPA's interpretation of federal privacy regulations, institutions should not disclose statistical data contained in this report in cells made up of three or fewer students without student consent.

N/A = No APR or not applicable.

N = Number of student-athletes represented.

¹ Denotes APR that does not subject the team to ineligibility for postseason competition based on institutional, athletics and student resources and the team's Graduation Success Rate.

² Denotes APR that does not subject the team to ineligibility for postseason competition due to the team's demonstrated academic improvement.

³ Denotes APR that does not subject the team to ineligibility for postseason competition due to the squad-size adjustment. The "upper confidence boundary" of a team's APR must be below 930 for that team to be subject to ineligibility for postseason competition. Squad-size adjustment does not apply to teams with four years of APR data and a multiyear cohort of 30 or more student-athletes.

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⁶ Denotes APR based on a one year cohort, not subject to ineligibility for postseason competition and/or any penalties.

⁷ Denotes APR based on a two year cohort, not subject to ineligibility for postseason competition and/or any penalties.

⁸ Denotes that team is not subject to ineligibility for postseason competition and/or penalties based on institutional resources.

⁹ Denotes APR that requires an APP Improvement Plan be created for this sport.

NCAA Division I 2014 - 2015 Academic Progress Rate Institutional Report

Institution: University of Wisconsin, Milwaukee

Date of Report: 04/17/2017

This report is based on NCAA Division I Academic Progress Rate (APR) data submitted by the institution for the 2011-12, 2012-13, 2013-14 and 2014-15 academic years. Institutions are encouraged to forward this report to appropriate institutional personnel on campus.

[Note: All information contained in this report is for four academic years. Some squads may still have small sample sizes within certain sport groups. In accordance with the Family Educational Rights and Privacy Act's (FERPA's) interpretation of federal privacy regulations, institutions should not disclose statistical data contained in this report for cells made up of three or fewer students without student consent.]

Sport	APR			Eligibility/Graduation		Retention	
	Multiyear Rate (N)	Multiyear Rate Upper Confidence Boundary	2014 - 2015 (N)	Multiyear Rate	2014 - 2015	Multiyear Rate	2014 - 2015
Baseball	977 (114)	N/A	981 (28)	960	964	981	1,000
Men's Basketball	962 (54)	N/A	1,000 (13)	943	1,000	942	1,000
Men's Cross Country	995 (50)	N/A	1,000 (13)	980	1,000	1,000	1,000
Men's Soccer	954 (99)	N/A	975 (22)	949	975	941	974
Men's Swimming	960 (122)	N/A	966 (30)	928	948	987	966
Men's Track	991 (137)	N/A	1,000 (37)	974	1,000	1,000	1,000
Women's Basketball	968 (60)	N/A	939 (13)	982	960	953	917
Women's Cross Country	987 (60)	N/A	972 (19)	974	944	991	1,000
Women's Soccer	996 (118)	N/A	1,000 (28)	996	1,000	995	1,000
Women's Swimming	976 (140)	N/A	1,000 (36)	955	1,000	977	971

* Denotes data representing three or fewer student-athletes. In accordance with FERPA's interpretation of federal privacy regulations, institutions should not disclose statistical data contained in this report in cells made up of three or fewer students without student consent.

N/A = No APR or not applicable.

N = Number of student-athletes represented.

¹ Denotes APR that does not subject the team to ineligibility for postseason competition based on institutional, athletics and student resources and the team's Graduation Success Rate.

² Denotes APR that does not subject the team to ineligibility for postseason competition due to the team's demonstrated academic improvement.

³ Denotes APR that does not subject the team to ineligibility for postseason competition due to the squad-size adjustment. The "upper confidence boundary" of a team's APR must be below 930 for that team to be subject to ineligibility for postseason competition. Squad-size adjustment does not apply to teams with four years of APR data and a multiyear cohort of 30 or more student-athletes.

⁴ Denotes APR that does not subject the team to penalties due to the team's demonstrated academic improvement.

⁵ Denotes APR that does not subject the team to penalties due to the squad-size adjustment. The "upper confidence boundary" of a team's APR must be below 930 for that team to be subject to penalties. The squad-size adjustment does not apply to teams with four years of APR data and a multiyear cohort of 30 or more student-athletes.

⁶ Denotes APR based on a one year cohort, not subject to ineligibility for postseason competition and/or any penalties.

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⁸ Denotes that team is not subject to ineligibility for postseason competition and/or penalties based on institutional resources.

⁹ Denotes APR that requires an APP Improvement Plan be created for this sport.

NCAA Division I 2014 - 2015 Academic Progress Rate Institutional Report

Institution: University of Wisconsin, Milwaukee

Date of Report: 04/17/2017

Sport	APR			Eligibility/Graduation		Retention	
	Multiyear Rate (N)	Multiyear Rate Upper Confidence Boundary	2014 - 2015 (N)	Multiyear Rate	2014 - 2015	Multiyear Rate	2014 - 2015
Women's Tennis	978 (36)	N/A	970 (9)	986	1,000	970	938
Women's Track	978 (139)	N/A	987 (41)	960	950	985	1,000
Women's Volleyball	995 (56)	N/A	1,000 (14)	982	1,000	1,000	1,000

* Denotes data representing three or fewer student-athletes. In accordance with FERPA's interpretation of federal privacy regulations, institutions should not disclose statistical data contained in this report in cells made up of three or fewer students without student consent.

N/A = No APR or not applicable.

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⁸ Denotes that team is not subject to ineligibility for postseason competition and/or penalties based on institutional resources.

⁹ Denotes APR that requires an APP Improvement Plan be created for this sport.

NCAA Division I 2015 - 2016 Academic Progress Rate Institutional Report

Institution: University of Wisconsin, Milwaukee

Date of Report: 05/09/2017

This report is based on NCAA Division I Academic Progress Rate (APR) data submitted by the institution for the 2012-13, 2013-14, 2014-15 and 2015-2016 academic years.

*[Note: All information contained in this report is for four academic years. Some squads may still have small sample sizes within certain sport groups. In accordance with the Family Educational Rights and Privacy Act's (FERPA's) interpretation of federal privacy regulations, data cells containing three or fewer student-athletes have been suppressed and are indicated by an * symbol. The information in this report does not reflect any changes to data made after this date.]*

The following chart represents by-sport APR averages for noted subgroups. National aggregates are based on all squads that have certified their academic data as final.

Sport (N)	Multiyear APR	2015 - 2016 APR	Percentile Rank within Sport	Percentile Rank within All Sports	All Division I	Public Institutions	Private Institutions	Football Bowl Subdivision	Football Championship Subdivision	Division I (Non-Football)
By Sport - Men's										
Baseball (299)	967	941	30th-40th	10th-20th	973	970	980	977	969	974
Men's Basketball (351)	961	936	30th-40th	10th-20th	966	963	972	970	961	968
Men's Cross Country (314)	995	1,000	70th-80th	70th-80th	979	974	989	983	974	980
Men's Soccer (206)	962	943	10th-20th	10th-20th	977	973	980	976	980	975

¹ Specific information on the playing and practice season penalty may be located in the APP General Summary document located on the Reports tab within the APP data collection portal.

² The team is also subject to a penalty that was previously conditionally waived; however, the team failed to meet the condition and the penalty must now be imposed.

³ Denotes that team is not subject to ineligibility for postseason competition based on institutional, athletics and student resources and the team's Graduation Success Rate.

⁴ Denotes that team is not subject to ineligibility for postseason competition due to the team's demonstrated academic improvement.

⁵ The team's Level One penalty has been waived.

⁶ The team's Level Two penalty has been waived.

⁸ The team is subject to a penalty that was previously conditionally waived; however, the team failed to meet the condition and the penalty must now be imposed.

⁹ The team's Postseason ineligibility has been waived.

¹⁰ The team's penalty waiver request is pending.

¹¹ Denotes that team's APR data is under review.

NCAA Division I 2015 - 2016 Academic Progress Rate Institutional Report

Institution: University of Wisconsin, Milwaukee

Date of Report: 05/09/2017

Sport (N)	Multiyear APR	2015 - 2016 APR	Percentile Rank within Sport	Percentile Rank within All Sports	All Division I	Public Institutions	Private Institutions	Football Bowl Subdivision	Football Championship Subdivision	Division I (Non-Football)
Men's Swimming and Diving (133)	956	934	1st-10th	10th-20th	979	978	980	981	980	978
Men's Track (283)	995	1,000	90th-100th	70th-80th	971	966	981	974	966	975
By Sport - Women's										
Women's Basketball (349)	968	982	20th-30th	20th-30th	980	977	986	981	978	981
Women's Cross Country (348)	984	971	20th-30th	40th-50th	988	986	991	991	983	989
Women's Soccer (332)	993	991	60th-70th	70th-80th	986	984	991	988	984	986
Women's Swimming and Diving (194)	980	1,000	10th-20th	30th-40th	991	990	993	991	993	989
Women's Tennis (318)	978	1,000	20th-30th	30th-40th	988	987	991	990	986	988
Women's Track (335)	977	986	30th-40th	30th-40th	982	979	989	985	978	985
Women's Volleyball (334)	991	964	50th-60th	60th-70th	987	985	991	990	984	985
By Sport - Co-Ed										

¹ Specific information on the playing and practice season penalty may be located in the APP General Summary document located on the Reports tab within the APP data collection portal.

² The team is also subject to a penalty that was previously conditionally waived; however, the team failed to meet the condition and the penalty must now be imposed.

³ Denotes that team is not subject to ineligibility for postseason competition based on institutional, athletics and student resources and the team's Graduation Success Rate.

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⁵ The team's Level One penalty has been waived.

⁶ The team's Level Two penalty has been waived.

⁸ The team is subject to a penalty that was previously conditionally waived; however, the team failed to meet the condition and the penalty must now be imposed.

⁹ The team's Postseason ineligibility has been waived.

¹⁰ The team's penalty waiver request is pending.

¹¹ Denotes that team's APR data is under review.

ATTACHMENT D

Graduation Success Rate Report

2007 - 2010 Cohorts: University of Wisconsin, Milwaukee

Men's Sports			Women's Sports		
Sport	GSR	Fed Rate	Sport	GSR	Fed Rate
Baseball	57	50	Basketball	82	69
Basketball	38	27	Bowling	-	-
CC/Track	74	59	CC/Track	79	71
Fencing	-	-	Crew/Rowing	-	-
Football	-	-	Fencing	-	-
Golf	-	-	Field Hockey	-	-
Gymnastics	-	-	Golf	-	-
Ice Hockey	-	-	Gymnastics	-	-
Lacrosse	-	-	W. Ice Hockey	-	-
Mixed Rifle	-	-	Lacrosse	-	-
Skiing	-	-	Skiing	-	-
Soccer	60	34	Soccer	91	63
Swimming	80	67	Softball	-	-
Tennis	-	-	Swimming	87	64
Volleyball	-	-	Tennis	100	88
Water Polo	-	-	Volleyball	78	75
Wrestling	-	-	Water Polo	-	-
Men's Non-NCAA Sponsor. Sports	-	-	Women's Non-NCAA Sponsor. Sports	-	-

University of Wisconsin, Milwaukee

FRESHMAN-COHORT GRADUATION RATES

	All Students	Student-Athletes #
2010-11 Graduation Rate	43%	72%
Four-Class Average	46%	60%
Student-Athlete Graduation Success Rate		74%

1. Graduation-Rates Data

a. All Students

	Men				Women				Total			
	2010-11		4-Class		2010-11		4-Class		2010-11		4-Class	
	N	%	N	%	N	%	N	%	N	%	N	%
Am. Ind./AN	5	60	26	27	6	33	42	26	11	45	68	26
Asian	95	33	363	42	96	48	345	48	191	40	708	45
Black	91	23	293	24	148	26	493	25	239	25	786	25
Hispanic	40	30	180	33	55	40	196	30	95	36	376	31
Nat. Haw./PI	1	0	5	0	3	67	5	40	4	50	10	20
N-R Alien	24	58	85	67	15	67	44	59	39	62	129	64
Two or More	102	35	305	45	124	43	363	47	226	39	668	46
Unknown	1	0	35	6	2	100	38	8	3	67	73	7
White	1560	44	5747	47	1169	46	5471	49	2729	45	11218	48
Total	1919	42	7039	45	1618	44	6997	46	3537	43	14036	46

b. Student-Athletes

	Men						Women						Total					
	2010-11		4-Class		GSR		2010-11		4-Class		GSR		2010-11		4-Class		GSR	
	N	%	N	%	N	%	N	%	N	%	N	%	N	%	N	%	N	%
Am. Ind./AN	0	-	1	100	1	100	0	-	0	-	0	-	0	-	1	100	1	100
Asian	0	-	1	0	0	-	0	-	0	-	0	-	0	-	1	0	0	-
Black	2	100	11	18	15	33	2	100	10	70	11	73	4	100	21	43	26	50
Hispanic	1	0	2	0	1	0	1	100	2	100	2	100	2	50	4	50	3	67
Nat. Haw./PI	0	-	0	-	0	-	0	-	0	-	0	-	0	-	0	-	0	-
N-R Alien	2	50	3	67	4	100	0	-	1	100	1	100	2	50	4	75	5	100
Two or More	0	-	1	100	1	100	0	-	0	-	0	-	0	-	1	100	1	100
Unknown	1	0	8	0	6	33	2	100	6	50	4	100	3	67	14	21	10	60
White	25	68	93	59	88	69	22	77	106	68	91	86	47	72	199	64	179	78
Total	31	65	120	51	116	64	27	81	125	68	109	85	58	72	245	60	225	74

c. Student-Athletes by Sport Category

Baseball				Men's Basketball				Men's CC/Track			
% -N				% -N				% -N			
2010-11	4-Class	GSR		2010-11	4-Class	GSR		2010-11	4-Class	GSR	
Am. Ind./AN	-	-	-	Am. Ind./AN	-	-	-	Am. Ind./AN	-	100-a	100-a
Asian	-	-	-	Asian	-	-	-	Asian	-	-	-
Black	-	-	-	Black	-	0-b	22-b	Black	100-a	67-a	67-a
Hispanic	-	-	-	Hispanic	-	-	-	Hispanic	-	-	-
Nat. Haw./PI	-	-	-	Nat. Haw./PI	-	-	-	Nat. Haw./PI	-	-	-
N-R Alien	-	-	-	N-R Alien	-	-	-	N-R Alien	-	-	100-a
Two or More	-	-	-	Two or More	-	-	-	Two or More	-	-	-
Unknown	-	-	-	Unknown	-	-	100-a	Unknown	-	0-a	0-a
White	57-b	50-d	57-e	White	50-a	60-a	50-b	White	63-b	62-e	76-e
Total	57-b	50-d	57-e	Total	50-a	27-c	38-d	Total	70-b	59-e	74-e

Football				Men's Other			
% -N				% -N			
2010-11	4-Class	GSR		2010-11	4-Class	GSR	
Am. Ind./AN	-	-	-	Am. Ind./AN	-	-	-
Asian	-	-	-	Asian	-	0-a	-
Black	-	-	-	Black	-	0-a	33-a
Hispanic	-	-	-	Hispanic	0-a	0-a	0-a
Nat. Haw./PI	-	-	-	Nat. Haw./PI	-	-	-
N-R Alien	-	-	-	N-R Alien	50-a	67-a	100-a
Two or More	-	-	-	Two or More	-	100-a	100-a
Unknown	-	-	-	Unknown	0-a	0-b	25-a
White	-	-	-	White	88-b	61-e	76-e
Total	-	-	-	Total	67-c	51-e	70-e

Women's Basketball				Women's CC/Track				Women's Other			
% -N				% -N				% -N			
2010-11	4-Class	GSR		2010-11	4-Class	GSR		2010-11	4-Class	GSR	
Am. Ind./AN	-	-	-	Am. Ind./AN	-	-	-	Am. Ind./AN	-	-	-
Asian	-	-	-	Asian	-	-	-	Asian	-	-	-
Black	-	0-a	0-a	Black	100-a	86-b	88-b	Black	100-a	100-a	100-a
Hispanic	100-a	100-a	100-a	Hispanic	-	-	-	Hispanic	-	100-a	100-a
Nat. Haw./PI	-	-	-	Nat. Haw./PI	-	-	-	Nat. Haw./PI	-	-	-
N-R Alien	-	-	-	N-R Alien	-	-	-	N-R Alien	-	100-a	100-a
Two or More	-	-	-	Two or More	-	-	-	Two or More	-	-	-
Unknown	-	-	-	Unknown	100-a	100-a	100-a	Unknown	-	25-a	100-a
White	67-a	80-b	100-b	White	67-a	63-d	72-d	White	81-d	68-e	88-e
Total	75-a	69-c	82-c	Total	83-b	71-e	79-e	Total	82-d	67-e	89-e

Values for N (a. 1-5, b. 6-10, c. 11-15, d. 16-20, e. greater than 20)

2. Undergraduate-Enrollment Data (All full-time baccalaureate-degree seeking students enrolled 2016-17)

a. All Students	Men N	Women N	Total N	b. Student-athletes #	Men N	Women N	Total N
Am. Ind./AN	45	43	88	Am. Ind./AN	0	1	1
Asian	570	513	1083	Asian	0	0	0
Black	601	986	1587	Black	6	12	18
Hispanic	307	348	655	Hispanic	0	0	0
Nat. Haw./PI	12	9	21	Nat. Haw./PI	0	0	0
N-R Alien	519	258	777	N-R Alien	0	0	0
Two or More	1100	1425	2525	Two or More	0	0	0
Unknown	23	20	43	Unknown	21	16	37
White	6640	6991	13631	White	124	125	249
Total	9817	10593	20410	Total	151	154	305

c. Student-Athletes # By Sports Category

Men	Basketball	Baseball	CC/Track	Football	Other
Am. Ind./AN	0	0	0	0	0
Asian	0	0	0	0	0
Black	4	0	1	0	1
Hispanic	0	0	0	0	0
Nat. Haw./PI	0	0	0	0	0
N-R Alien	0	0	0	0	0
Two or More	0	0	0	0	0
Unknown	1	0	6	0	14
White	11	36	28	0	49
Total	16	36	35	0	64

Women	Basketball	CC/Track	Other
Am. Ind./AN	1	0	0
Asian	0	0	0
Black	2	6	4
Hispanic	0	0	0
Nat. Haw./PI	0	0	0
N-R Alien	0	0	0
Two or More	0	0	0
Unknown	1	4	11
White	11	32	82
Total	15	42	97

#Only student-athletes receiving athletics aid are included in this report.



INFORMATION ABOUT THE GRADUATION RATES INSTITUTION REPORT

Introduction.

This information sheet and the NCAA Graduation Rates Institution Report have been prepared by the NCAA, based on data provided by the institution in compliance with NCAA Bylaw 18.4.2.2.1 (admissions and graduation-rate disclosure) and the federal Student Right-to-Know and Campus Security Act. Please note, the NCAA will make this report public.

The Graduation Rates Institution Report gives graduation information about the most recent six-year graduating class of students and student-athletes who entered as freshmen in 2010-11. The graduation rate (percent) is based on a comparison of the number (N) of students who entered a college or university and the number of those who graduated within six years. For example, if 100 students entered and 60 graduated within six years, the graduation rate is 60 percent.

The Graduation Rates Institution Report provides information about two groups of students:

1. All Students. All undergraduate students who were enrolled in a full-time program of studies for a baccalaureate degree; and
2. Student-Athletes. Student-athletes who received athletics aid from the school for any period of time during their entering year. [Note: Athletics aid is a grant, scholarship, tuition waiver or other assistance from a college or university that is awarded on the basis of a student's athletics ability.]

Two different measures of graduation rates are presented in this report: Federal Graduation Rate and Graduation Success Rate. The Federal Graduation Rate indicates the percentage of freshmen who entered and received athletics aid during a given academic year who graduated within six years. The GSR adds to the first-time freshmen, those students who entered midyear as well as student-athletes who transferred into an institution and received athletics aid. Both the Federal Graduation Rate and the GSR subtract students from the entering cohort who are considered allowable exclusions (i.e., those who either die or become permanently disabled, those who leave the school to join the armed forces, foreign services or attend a church mission). In addition, the GSR subtracts those who left the institution prior to graduation, had athletics eligibility remaining and would have been academically eligible to compete had they returned to the institution.

Graduation Rates Report.

1. Graduation Rates Data. The box at the top of the Graduation Rates Institution Report provides the most recent class (i.e., 2010-11) and four-class Federal Graduation Rate for all students and for student-athletes who received athletics aid at this school. Additionally, this box provides GSR data for student-athletes. **[Note: Pursuant to the Student-Right-to-Know Act, anytime a cell containing cohort numbers includes only**

one or two students, the data in that cell and one other will be suppressed so that no individual can be identified.]

- a. All Students. This section provides the freshman-cohort graduation rates for all full-time, degree-seeking students by race or ethnic group. It shows the rate for men who entered as freshmen in 2010-11 and the four-class average, which includes those who entered as freshmen in 2007-08, 2008-09, 2009-10 and 2010-11. The same rates are provided for women. The total for 2010-11 is the rate for men and women combined, and the four-class average is for all students who entered in 2007-08, 2008-09, 2009-10 and 2010-11.
- b. Student-Athletes. This section provides the freshman-cohort graduation rates and also the GSR for student-athletes in each race and ethnic group who received athletics aid. Information is provided for men and women separately and for all student-athletes.
- c. Student-Athletes by Sports Categories. This section provides the identified graduation rates as in 1-b for each of the eight sports categories. (The small letters indicate the value of N).

2. Undergraduate Enrollment Data.

- a. All Students. This section indicates the number of full-time, undergraduate, baccalaureate, degree-seeking students enrolled for the 2016 fall term and the number of men and women in each racial or ethnic group.
- b. Student-Athletes. This section identifies how many student-athletes were enrolled and received athletics aid for the 2016-17 academic year and the number of men and women in each racial or ethnic group.
- c. Student-Athletes by Sports Categories. This section provides the enrollment data as identified in 3-b for each of the eight sports categories.

Graduation Success Rate Report

2006 - 2009 Cohorts: University of Wisconsin, Milwaukee

Men's Sports

Sport	GSR	Fed Rate
Baseball	53	50
Basketball	36	17
CC/Track	64	50
Fencing	-	-
Football	-	-
Golf	-	-
Gymnastics	-	-
Ice Hockey	-	-
Lacrosse	-	-
Mixed Rifle	-	-
Skiing	-	-
Soccer	56	25
Swimming	72	62
Tennis	-	-
Volleyball	-	-
Water Polo	-	-
Wrestling	-	-
Men's Non-NCAA Sponsor. Sports	-	-

Women's Sports

Sport	GSR	Fed Rate
Basketball	83	75
Bowling	-	-
CC/Track	81	71
Crew/Rowing	-	-
Fencing	-	-
Field Hockey	-	-
Golf	-	-
Gymnastics	-	-
W. Ice Hockey	-	-
Lacrosse	-	-
Skiing	-	-
Soccer	82	56
Softball	-	-
Swimming	81	59
Tennis	100	75
Volleyball	80	78
Water Polo	-	-
Women's Non-NCAA Sponsor. Sports	-	-

University of Wisconsin, Milwaukee

FRESHMAN-COHORT GRADUATION RATES	All Students	Student-Athletes #
2009-10 Graduation Rate	45%	48%
Four-Class Average	45%	56%
Student-Athlete Graduation Success Rate		71%

1. Graduation-Rates Data

a. All Students

	Men				Women				Total			
	2009-10		4-Class		2009-10		4-Class		2009-10		4-Class	
	N	%	N	%	N	%	N	%	N	%	N	%
Am. Ind./AN	7	29	34	18	9	44	58	33	16	38	92	27
Asian	74	53	312	44	87	39	292	48	161	45	604	46
Black	76	24	286	23	125	25	522	22	201	24	808	22
Hispanic	45	44	210	29	40	25	215	29	85	35	425	29
Nat. Haw./PI	***	***	51	22	***	***	72	26	***	***	123	24
N-R Alien	24	71	75	67	13	54	33	48	37	65	108	61
Two or More	86	35	203	49	85	45	239	49	171	40	442	49
Unknown	***	***	63	21	***	***	68	19	***	***	131	20
White	1342	48	5830	47	1384	47	5979	49	2726	47	11809	48
Total	1661	46	7064	45	1753	44	7478	46	3414	45	14542	45

b. Student-Athletes

	Men						Women						Total					
	2009-10		4-Class		GSR		2009-10		4-Class		GSR		2009-10		4-Class		GSR	
	N	%	N	%	N	%	N	%	N	%	N	%	N	%	N	%	N	%
Am. Ind./AN	0	-	***	***	***	***	0	-	***	***	***	***	0	-	***	***	***	***
Asian	***	***	***	***	0	-	***	***	***	***	0	-	***	***	***	***	0	-
Black	***	***	12	0	10	20	***	***	14	71	14	71	***	***	26	38	24	50
Hispanic	0	-	***	***	***	***	0	-	***	***	***	***	0	-	***	***	***	***
Nat. Haw./PI	0	-	0	-	0	-	0	-	0	-	0	-	0	-	0	-	0	-
N-R Alien	0	-	***	***	***	***	0	-	***	***	***	***	0	-	***	***	***	***
Two or More	***	***	***	***	***	***	***	***	***	***	***	***	***	***	***	***	***	***
Unknown	***	***	8	0	***	***	***	***	4	25	***	***	***	***	12	8	***	***
White	18	44	83	55	81	64	29	59	106	66	88	84	47	53	189	61	169	75
Total	25	36	108	45	101	59	35	57	127	65	106	83	60	48	235	56	207	71

c. Student-Athletes by Sport Category

Baseball				Men's Basketball				Men's CC/Track			
% -N				% -N				% -N			
2009-10	4-Class	GSR		2009-10	4-Class	GSR		2009-10	4-Class	GSR	
Am. Ind./AN	-	-	-	Am. Ind./AN	-	-	-	Am. Ind./AN	-	100-a	100-a
Asian	-	-	-	Asian	-	-	-	Asian	-	-	-
Black	-	-	-	Black	0-a	0-b	14-b	Black	-	0-a	0-a
Hispanic	-	-	-	Hispanic	-	-	-	Hispanic	-	-	-
Nat. Haw./PI	-	-	-	Nat. Haw./PI	-	-	-	Nat. Haw./PI	-	-	-
N-R Alien	-	-	-	N-R Alien	-	-	100-a	N-R Alien	-	-	100-a
Two or More	-	-	-	Two or More	-	-	-	Two or More	-	-	-
Unknown	-	-	-	Unknown	-	-	-	Unknown	-	0-a	0-a
White	25-a	50-c	53-d	White	-	50-a	50-b	White	60-a	56-e	67-e
Total	25-a	50-c	53-d	Total	0-a	17-c	36-c	Total	60-a	50-e	64-e
Football				Men's Other							
% -N				% -N							
2009-10	4-Class	GSR		2009-10	4-Class	GSR					
				Am. Ind./AN	-	-	-				
				Asian	0-a	0-a	-				
				Black	-	0-a	50-a				
				Hispanic	-	0-a	-				
				Nat. Haw./PI	-	-	-				
				N-R Alien	-	100-a	100-a				
				Two or More	100-a	100-a	100-a				
				Unknown	0-a	0-b	0-a				
				White	44-b	57-e	70-e				
				Total	36-c	48-e	67-e				
Women's Basketball				Women's CC/Track				Women's Other			
% -N				% -N				% -N			
2009-10	4-Class	GSR		2009-10	4-Class	GSR		2009-10	4-Class	GSR	
Am. Ind./AN	-	-	-	Am. Ind./AN	-	-	-	Am. Ind./AN	-	0-a	-
Asian	-	-	-	Asian	-	-	-	Asian	-	-	-
Black	-	60-a	60-a	Black	75-a	75-b	75-b	Black	-	100-a	100-a
Hispanic	-	-	-	Hispanic	-	-	-	Hispanic	-	100-a	100-a
Nat. Haw./PI	-	-	-	Nat. Haw./PI	-	-	-	Nat. Haw./PI	-	-	-
N-R Alien	-	-	-	N-R Alien	-	-	-	N-R Alien	-	100-a	100-a
Two or More	-	-	-	Two or More	-	-	-	Two or More	-	-	-
Unknown	-	-	-	Unknown	-	-	-	Unknown	0-a	25-a	100-a
White	67-a	86-b	100-b	White	75-a	70-d	83-d	White	55-e	63-e	83-e
Total	67-a	75-c	83-c	Total	75-b	71-e	81-e	Total	50-e	62-e	84-e

Values for N (a. 1-5, b. 6-10, c. 11-15, d. 16-20, e. greater than 20)

2. Undergraduate-Enrollment Data (All full-time baccalaureate-degree seeking students enrolled)

a. All Students	Men N	Women N	Total N	b. Student-athletes #	Men N	Women N	Total N
Am. Ind./AN	38	53	91	Am. Ind./AN	0	0	0
Asian	618	573	1191	Asian	0	0	0
Black	696	1010	1706	Black	9	10	19
Hispanic	324	333	657	Hispanic	0	0	0
Nat. Haw./PI	12	10	22	Nat. Haw./PI	0	0	0
N-R Alien	555	297	852	N-R Alien	0	0	0
Two or More	1033	1259	2292	Two or More	0	0	0
Unknown	22	22	44	Unknown	43	33	76
White	7024	7319	14343	White	85	97	182
Total	10322	10876	21198	Total	137	140	277

c. Student-Athletes # By Sports Category

Men	Basketball	Baseball	CC/Track	Football	Other
Am. Ind./AN	0	0	0	0	0
Asian	0	0	0	0	0
Black	4	0	4	0	1
Hispanic	0	0	0	0	0
Nat. Haw./PI	0	0	0	0	0
N-R Alien	0	0	0	0	0
Two or More	0	0	0	0	0
Unknown	2	12	9	0	20
White	7	17	26	0	35
Total	13	29	39	0	56

Women	Basketball	CC/Track	Other
Am. Ind./AN	0	0	0
Asian	0	0	0
Black	2	6	2
Hispanic	0	0	0
Nat. Haw./PI	0	0	0
N-R Alien	0	0	0
Two or More	0	0	0
Unknown	4	9	20
White	9	20	68
Total	15	35	90

#Only student-athletes receiving athletics aid are included in this report.

Graduation Success Rate Report

2005 - 2008 Cohorts: University of Wisconsin, Milwaukee

Men's Sports

Sport	GSR	Fed Rate
Baseball	67	73
Basketball	38	27
CC/Track	57	48
Fencing	-	-
Football	-	-
Golf	-	-
Gymnastics	-	-
Ice Hockey	-	-
Lacrosse	-	-
Mixed Rifle	-	-
Skiing	-	-
Soccer	67	32
Swimming	76	67
Tennis	-	-
Volleyball	-	-
Water Polo	-	-
Wrestling	-	-
Men's Non-NCAA Sponsor. Sports	-	-

Women's Sports

Sport	GSR	Fed Rate
Basketball	73	64
Bowling	-	-
CC/Track	80	65
Crew/Rowing	-	-
Fencing	-	-
Field Hockey	-	-
Golf	-	-
Gymnastics	-	-
W. Ice Hockey	-	-
Lacrosse	-	-
Skiing	-	-
Soccer	86	63
Softball	-	-
Swimming	90	72
Tennis	100	70
Volleyball	78	78
Water Polo	-	-
Women's Non-NCAA Sponsor. Sports	-	-

University of Wisconsin, Milwaukee

FRESHMAN-COHORT GRADUATION RATES	All Students	Student-Athletes #
2008-09 Graduation Rate	48%	62%
Four-Class Average	44%	60%
Student-Athlete Graduation Success Rate		74%

1. Graduation-Rates Data

a. All Students

	Freshman Rate				Freshman Rate				Freshman Rate			
	Men				Women				Total			
	2008-09		4-Class		2008-09		4-Class		2008-09		4-Class	
	N	%	N	%	N	%	N	%	N	%	N	%
Am. Ind./AN	6	0	47	17	9	33	66	30	15	20	113	25
Asian	88	51	276	42	85	64	241	48	173	57	517	45
Black	55	24	312	24	117	26	569	19	172	25	881	21
Hispanic	46	28	230	28	45	29	265	26	91	29	495	27
Nat. Haw./PI	***	***	114	25	***	***	138	25	***	***	252	25
N-R Alien	13	69	56	64	8	63	24	38	21	67	80	56
Two or More	73	48	117	60	107	46	154	52	180	47	271	55
Unknown	***	***	94	30	***	***	87	30	***	***	181	30
White	1312	48	6133	45	1383	52	6389	48	2695	50	12522	47
Total	1612	47	7379	43	1767	49	7933	44	3379	48	15312	44

b. Student-Athletes

	Freshman Rate						Freshman Rate						Freshman Rate					
	Men						Women						Total					
	2008-09		4-Class		GSR		2008-09		4-Class		GSR		2008-09		4-Class		GSR	
	N	%	N	%	N	%	N	%	N	%	N	%	N	%	N	%	N	%
Am. Ind./AN	***	***	***	***	***	***	***	***	***	***	***	***	***	***	***	***	***	***
Asian	0	-	0	-	0	-	0	-	0	-	0	-	0	-	0	-	0	-
Black	***	***	12	17	9	22	***	***	13	62	15	67	***	***	25	40	24	50
Hispanic	***	***	***	***	***	***	***	***	***	***	***	***	***	***	***	***	***	***
Nat. Haw./PI	0	-	0	-	0	-	0	-	0	-	0	-	0	-	0	-	0	-
N-R Alien	***	***	***	***	***	***	***	***	***	***	***	***	***	***	***	***	***	***
Two or More	0	-	0	-	0	-	0	-	0	-	0	-	0	-	0	-	0	-
Unknown	***	***	***	***	***	***	***	***	***	***	***	***	***	***	***	***	***	***
White	33	61	74	58	75	68	26	65	96	69	79	86	59	63	170	64	154	77
Total	37	57	95	51	91	63	29	69	114	68	98	84	66	62	209	60	189	74

c. Student-Athletes by Sport Category

Baseball				Men's Basketball				Men's CC/Track			
Freshman Rate				Freshman Rate				Freshman Rate			
2008-09	4-Class	GSR		2008-09	4-Class	GSR		2008-09	4-Class	GSR	
Am. Ind./AN	-	-	-	Am. Ind./AN	-	-	-	Am. Ind./AN	100-a	100-a	100-a
Asian	-	-	-	Asian	-	-	-	Asian	-	-	-
Black	-	-	-	Black	-	0-b	0-a	Black	0-a	0-a	0-a
Hispanic	-	-	-	Hispanic	-	-	-	Hispanic	-	-	-
Nat. Haw./PI	-	-	-	Nat. Haw./PI	-	-	-	Nat. Haw./PI	-	-	-
N-R Alien	-	-	-	N-R Alien	-	100-a	100-a	N-R Alien	-	-	-
Two or More	-	-	-	Two or More	-	-	-	Two or More	-	-	-
Unknown	-	-	-	Unknown	-	-	-	Unknown	0-a	0-a	0-a
White	40-a	73-c	67-d	White	67-a	50-a	50-b	White	75-b	55-e	60-d
Total	40-a	73-c	67-d	Total	67-a	27-c	38-c	Total	64-c	48-e	57-e
Football				Men's Other							
Freshman Rate				Freshman Rate							
2008-09	4-Class	GSR		2008-09	4-Class	GSR					
				Am. Ind./AN	-	-	-				
				Asian	-	-	-				
				Black	0-a	50-a	67-a				
				Hispanic	-	0-a	-				
				Nat. Haw./PI	-	-	-				
				N-R Alien	-	100-a	100-a				
				Two or More	-	-	-				
				Unknown	-	0-a	0-a				
				White	59-d	57-e	77-e				
				Total	56-d	52-e	73-e				
Women's Basketball				Women's CC/Track				Women's Other			
Freshman Rate				Freshman Rate				Freshman Rate			
2008-09	4-Class	GSR		2008-09	4-Class	GSR		2008-09	4-Class	GSR	
Am. Ind./AN	-	-	-	Am. Ind./AN	-	-	-	Am. Ind./AN	-	0-a	-
Asian	-	-	-	Asian	-	-	-	Asian	-	-	-
Black	-	67-b	71-b	Black	100-a	50-b	57-b	Black	-	100-a	100-a
Hispanic	-	-	-	Hispanic	-	-	-	Hispanic	100-a	100-a	100-a
Nat. Haw./PI	-	-	-	Nat. Haw./PI	-	-	-	Nat. Haw./PI	-	-	-
N-R Alien	-	-	-	N-R Alien	-	-	100-a	N-R Alien	100-a	100-a	100-a
Two or More	-	-	-	Two or More	-	-	-	Two or More	-	-	-
Unknown	-	-	-	Unknown	-	-	-	Unknown	-	50-a	100-a
White	100-a	63-b	75-b	White	57-b	70-d	88-d	White	65-d	69-e	87-e
Total	100-a	64-c	73-c	Total	63-b	65-e	80-e	Total	68-d	69-e	88-e

Values for N (a. 1-5, b. 6-10, c. 11-15, d. 16-20, e. greater than 20)

2. Undergraduate-Enrollment Data (All full-time students enrolled Fall)

a. All Students	Men N	Women N	Total N	b. Student-athletes	Men N	Women N	Total N
Am. Ind./AN	44	61	105	Am. Ind./AN	0	0	0
Asian	620	563	1183	Asian	0	0	0
Black	735	1085	1820	Black	9	16	25
Hispanic	306	333	639	Hispanic	0	0	0
Nat. Haw./PI	8	8	16	Nat. Haw./PI	0	0	0
N-R Alien	528	274	802	N-R Alien	0	0	0
Two or More	929	1198	2127	Two or More	0	0	0
Unknown	20	19	39	Unknown	13	10	23
White	7510	7695	15205	White	109	116	225
Total	10700	11236	21936	Total	131	142	273

c. Student-Athletes # By Sports Category

Men	Basketball	Baseball	CC/Track	Football	Other
Am. Ind./AN	0	0	0	0	0
Asian	0	0	0	0	0
Black	5	0	4	0	0
Hispanic	0	0	0	0	0
Nat. Haw./PI	0	0	0	0	0
N-R Alien	0	0	0	0	0
Two or More	0	0	0	0	0
Unknown	0	2	3	0	8
White	8	26	31	0	44
Total	13	28	38	0	52

Women	Basketball	CC/Track	Other
Am. Ind./AN	0	0	0
Asian	0	0	0
Black	4	9	3
Hispanic	0	0	0
Nat. Haw./PI	0	0	0
N-R Alien	0	0	0
Two or More	0	0	0
Unknown	1	4	5
White	8	29	79
Total	13	42	87

#Only student-athletes receiving athletics aid are included in this report.

ATTACHMENT E

Cleveland										Horizon League						
	Cleveland State	Detroit			Green Bay		Oakland	UIC	Valpo	Wright State	Youngstown State	Northern Kentucky	Milwaukee	UWM Rank	DJ Average	Horizon League Ave
		NA	NA	NA	NA	987	980	992	988	980	967	969	967	7/7	973	980
Baseball	985	941	956	974	966	1000	1000	965	975	961	985	961	8/10	966	971	
Men's Basketball	NA	989	1000	1000	923	978	965	987	979	995	985	995	3/9	979	982	
Men's Cross Country	984	986	942	978	973	965	964	977	NA	962	975	962	8/9	977	970	
Men's Soccer	981	NA	969	992	982	982	946	946	NA	956	NA	956	6/7	979	965	
Men's Swimming	NA	980	NA	972	940	936	NA	NA	943	995	986	995	1/7	971	965	
Men's Track																
Women's Basketball	1000	978	986	981	976	995	952	981	981	968	1000	968	9/10	980	982	
Women's Cross Country	1000	987	1000	1000	991	1000	1000	1000	974	984	989	984	9/10	988	993	
Women's Soccer	994	993	992	991	993	995	970	991	976	993	991	993	T-3/10	986	989	
Women's Swimming	983	NA	998	988	993	990	987	997	997	980	NA	980	8/8	991	990	
Women's Tennis	1000	972	966	1000	981	1000	982	990	990	978	1000	978	8/10	988	987	
Women's Track	1000	984	NA	990	993	985	969	947	947	977	957	977	6/9	982	978	
Volleyball	979	NA	990	995	1000	995	1000	985	985	991	978	991	5/9	987	990	
All Academic Progress Rate Reports for all NCAA institutions can be found online at: https://web1.ncaa.org/maps/aprRelease.jsp																

Graduation Success Rate Comparison

Cleveland State													Green Bay*		Northern Kentucky		Oakland		Wright State		Youngstown State		Milwaukee		UWM Rank		Horizon League		DI (Non-Football)		DI (Overall)			
State													UIC		Detroit		UIC		Bay*		IUPUI		Kentucky		Oakland		State		State		Average		Average	
Baseball	NA	NA	84	NA	NA	NA	53	53	53	96	81	81	57	4/6	71	81	81	80	78	77	77	77	71	81	81	80	80							
Men's Basketball	100	83	50	73	75	75	67	67	90	100	92	92	38	10/10	77	92	92	79	78	77	77	79	79	79	82	83	78							
Men's Soccer	82	88	80	86	88	88	68	68	67	90	90	NA	60	9/9	79	82	82	62	65	79	79	81	86	86	88	83								
Men's Swimming	95	NA	81	94	67	67	NA	NA	73	76	76	NA	80	4/7	81	86	86	72	72	81	81	86	86	88	88									
Men's CC/Track	NA	96	75	88	100	100	55	55	71	75	75	57	74	6/9	77	83	83	43	46	77	77	83	83	81	81									
Women's Basketball	78	93	87	100	80	80	100	100	100	77	87	87	82	8/10	88	89	89	89	89	88	88	89	89	89	89	89								
Women's Soccer	94	90	NA	93	95	95	81	81	88	87	86	86	91	4/9	89	92	92	83	83	89	89	92	92	93	93	93								
Women's Swimming	96	NA	95	100	86	86	NA	NA	89	88	88	91	87	7/8	92	93	93	60	68	92	92	93	93	94	94									
Women's Tennis	100	100	82	100	83	83	100	100	100	100	100	83	100	T1/10	95	96	96	46	45	95	95	96	96	94	94									
Women's CC/Track	100	88	92	100	86	86	91	91	75	92	92	83	79	9/10	89	89	89	72	72	89	89	89	89	89	89									
Volleyball	100	NA	100	100	100	100	85	85	92	83	83	100	78	9/9	93	92	92	43	46	93	93	92	92	92	92									
Overall GSR	90	90	83	94	86	86	72	72	82	87	79	79	74	9/10	84	87	86	84	84	84	84	87	87	86	86									
Single Year GSR													83		84	91	88	83	84	84	84	91	88	88										
Overall Fed Rate	95	70	73	65	62	62	58	58	62	68	63	63	60	9/10	68	67	67	60	68	68	68	67	67	67	67									
Student Body Fed Rate	38	60	58	48	46	46	38	38	45	39	32	32	46	4/10	45	62	65	46	45	45	45	62	62	65	65									
Single Yr Fed Rate	76	81	69	68	56	56	46	46	65	65	72	72	72	T3/10	67	68	68	72	67	67	67	68	68	68										
Single Yr Student Body	41	68	58	49	49	49	38	38	47	36	31	31	43	6/10	46	63	66	43	46	46	46	63	63	66	66									
*Cross Country Only																																		
The GSR report does not provide the single year GSR data for other institutions. The single year GSR data was gathered from the NCAA IPP application.																																		
All Graduation Rate Success Reports for all NCAA institutions can be accessed online at: http://web1.ncaa.org/GSRSearch/exec/homePage																																		

ATTACHMENT F



Ms. Jessica Kumke
Milwaukee Athletics
P.O. Box 413
The Pavilion – Room 150
Milwaukee, WI 53201

Dear Jessica:

I have attached a copy of Milwaukee's 2015-16 Horizon League Compliance Review. I apologize for the delay in finalizing the written report after the on-campus visit. As you will see in the pages that follow, there are several strengths in the compliance department but the biggest strength of Milwaukee's in the area of compliance is the institutional personnel's commitment to adhering to NCAA rules. This university-wide commitment to compliance is reflected in many areas, including the collaboration and long-standing cooperation between non-athletic departments, such as Admissions, Financial Aid, University Registrar, and the Athletic Department. In addition, athletic administrators and coaches have a good understanding of the importance of rules compliance and appear committed to staying within the NCAA rules.

You will note that I have indicated a number of suggestions for improvement throughout this report. I want to remind you that all suggestions are voluntary, but are recommended actions that I believe would help improve your compliance department. The area of most importance to address in the short run is supplying the athletics department a secondary contact in the Registrar and Financial aid offices, as all athletic liaisons have lengthy tenures and need to begin training replacements. These tenured professionals are of great assistance and have vast institutional/NCAA knowledge, but the institution will be open to risk should these individuals depart without training a replacement. In addition, a few suggestions for improvement, among others you will read, that are included in the report: 1) Enhance the use of technology in the compliance program to ease the burden on coaches, the Assistant AD for Compliance, and the Compliance Coordinator; 2) Include someone outside of athletics involved in the eligibility certification; and 3) Implement a formal process for tracking facility rentals.

Please feel free to contact me with any questions or concerns you may have. I also want to thank you and your entire staff for your hospitality during the review. Everyone was well prepared, and Jessica did a great job ensuring that I had everything I needed for the review. Again, I am sorry for the delayed sending of this written report.

Sincerely,

Kyle Fairchild
Assistant Commissioner for Governance and Compliance

Cc: Amanda Braun, Athletics Director

2015 Horizon League Compliance Review
December 2-3, 2015
University of Wisconsin Milwaukee

A. Governance and Institutional Control

Current Strengths:

1. The Director of Athletics reports directly to the Vice Chancellor for Student Affairs with a dotted line to the Chancellor. The Director of Athletics is a member of the Chancellor's Cabinet. Both reporting lines meet and communicate regularly (i.e. at least monthly on a formal basis) with the Director of Athletics and are kept apprised of all important matters regarding NCAA rules compliance.
2. The Chancellor and Vice Chancellor are notified of all issues that arise in the area of NCAA rules compliance in a timely manner and are involved in all major personnel decisions, including the hiring and firing of high profile coaches.
3. The Faculty Athletic Representative communicates consistently (i.e. two formal meetings per year as well as prior to all in-person League meetings) with the Chancellor. The Director of Athletics meets with the Faculty Athletics Representative one time per month.
4. There is an established Athletic Board that meets one time per month to discuss athletic issues, of which the FAR is a member to provide the outside of athletics perspective on issues.
5. There are established procedures for the reporting and investigation of alleged rules violations. The Assistant AD for Compliance leads the paperwork and follow-up for alleged rules violations. The Chancellor is kept apprised of violations.
6. Job descriptions and coaches' contracts reference compliance with NCAA rules and address consequences of the institution or NCAA discovering a major violation including unethical conduct.
7. The Chancellor is kept apprised of and signs off on NCAA graduation metrics such as APR, GSR and academic success after discussing with the Director of Athletics at a high level.
8. A missed class policy specific to athletes is in place that is signed by the FAR. In addition, early registration for athletics minimizes missed class time for athletic reasons.

9. The Vice Chancellor for Student Affairs handles athletics budgeting oversight. The Director of Athletics reports to the Faculty Senate each semester on key issues.
10. The athletic department receives outstanding support from the financial aid office admissions office, and university registrar. The liaisons in each of these offices have established excellent working relationships with the Assistant AD for Compliance. The liaisons and athletics department staff members have lengthy tenures at the university; therefore, everyone is comfortable with and adheres to the compliance processes.
11. The athletic department is audited on an annual basis by a group of outside auditors.
12. The FAR is involved at beginning of the year athletics meetings, also meets with athletics monthly. The FAR is also involved on the institution's athletics board.

Suggestion for Improvement:

1. The Assistant AD for Compliance has a dotted line report to the Chancellor, however does not currently meet with or communicate key or confidential institutional compliance issues on a normal basis. Implementing a more uniform or consistent communication line or meeting structure would provide the institution further protection from an NCAA institutional control violation.
2. The NCAA is requiring more monitoring in compliance than ever before. Milwaukee has tenured, long-standing distinct individuals in campus departments such as the registrar and financial aid that deal with student-athlete eligibility and scholarships. A backup individual liaison to athletics in each of these departments is necessary in order to insulate athletics from risk in the event of an immediate departure or extended time period to train a new liaison.

B. Eligibility Certification

Current Strengths:

1. Student-athletes have an enrollment limit placed on their account the Friday before classes start each semester to ensure that student-athletes cannot drop below full-time status of 12 hours. A weekly full-time credit report is run through the Registrar's office.
2. The Registrar has access to Compliance Assistant software, rolls over the eligibility data in the software each year, and enters student-athlete data for

eligibility based on the student-athlete list provided by the Assistant AD for Compliance.

3. Transfer student-athlete eligibility is handled by a specific transfer credit team. This allows for determinations on what credits are transferrable to be determined by experts instead of solely someone in athletics.
4. The Registrar is the final reviewer of both APR and GSR data after the Assistant AD for Compliance inputs data, which demonstrates institutional control.
5. The Registrar liaisons attend the NCAA Compliance Rules Seminars and supplement current NCAA rules education through educational sessions with the Assistant AD for Compliance.
6. The Admissions and Registrar offices do not receive undue pressure from any athletics department staff members or coaches regarding the admissions status of prospective student-athletes or eligibility status of current student-athletes since all communication comes through the Assistant AD for Compliance.
7. The Admissions and Registrar liaison have athletics responsibilities listed in their job descriptions.
8. The Admissions office follows the standard process for all special admissions, not just athletes, which includes admission into the University Opportunity Center.

Suggestions for Improvement:

1. The list of student-athletes is sent to the Registrar from the Assistant AD for Compliance without the Registrar being able to check in the institutional system whether or not a student is in fact a student-athlete. If the institutional system had a group indicator for student-athletes to cross check the athletics department list, it would ensure that no student-athletes are missed in full-time credit checks or eligibility certification.
2. Only three individuals, two from the Registrar and the Assistant AD for Compliance, are involved in eligibility certification each semester (i.e. credits hour requirements, percentage towards degree and GPA). Student-athletes' on-campus advisor is involved in certification by completing specific student-athlete degree audits that then are provided to Registrar and athletics. It would be prudent to have an additional person outside of athletics who is familiar with requirements from specific colleges on the eligibility committee. With the FAR not currently involved in eligibility certification, a suggested solution would be to make the FAR this "person outside of athletics."

3. It would be beneficial for the Admissions liaisons to athletics to attend the NCAA Compliance Rules Seminars. It is important for them to supplement their current NCAA rules education and attendance offers a good learning opportunity.
4. The Admissions office should flag all student-athletes once they are admitted so that the Assistant AD for Compliance does not have to continually ask about student-athlete's admission status. If they are flagged, a report could potentially be provided on a normal timeline from admissions to ease the burden on tracking student-athlete admission.

C. Academic Support

Current Strengths:

1. In addition to an assigned primary on-campus advisor, the athletic academic advisors are a secondary advisor to all student-athletes throughout their career at the university. Academic advisors have a manageable work load based on student count.
2. Student-athletes have good access to tutors through tutoring services. All student-athletes have an opportunity to meet with a tutor. Academic advisors, tutors and student instructors are trained and educated on academic fraud as well as NCAA rules by the Assistant AD for Compliance in collaboration with the academic center prior to involvement with student-athletes.
3. Freshman and transfers having to be involved in a study table is a normal protocol in DI, but a good practice that the institution follows, nonetheless. For study tables, the GPA threshold is set per team after consultation with the academic center. Men's and women's basketball having objective based study table goals is a strength of the academic support system, with student-athletes not able to practice if not meeting objectives. Class checks are done for those student-athletes where poor attendance is suspected.
4. With three full-time employees in academics, the athletics department has adequate resources to support student-athletes, including at-risk students. The Accessibility Resource Center is a great resource to assist at-risk student-athletes. The institution has a procedure in place to go through procedures to test student-athletes for learning disabilities. These at-risk student-athletes are tracked with more frequency, and many are tracked in smaller groups by coaching staffs.

Suggestion for Improvement:

1. In addition to the advisors attendance to NCAA that already takes place, it would be valuable for the institution to provide the resources for the academic advisor team to attend Regional Rules, especially if it is within driving distance as it takes place in Indianapolis every other year.

D. Financial Aid Monitoring

Current Strengths:

1. The Assistant AD for Compliance and the Director of Financial Aid communicate regularly regarding the aid received by student-athletes, and inform each other of any outside aid a student-athlete receives. Outside aid is not inputted into the system until it is approved on an athletics form and sent to financial aid.
2. The Director of Financial Aid has athletics listed in her job description and is the one primary contact with athletics. The director attends the NCAA Regional Rules Seminar.
3. The Director of Financial Aid is the final sign off for institution squad lists aside from getting coaches to sign prior to filing.
4. The Compliance office and the Financial Aid office have a procedure in place for indicating non-renewal, renewal and reduction. There is a form for change of status that the student-athlete signs indicating understanding of the change. The institution also has a written policy and procedure in place for hearings related to cancellation/non-renewal of financial aid.
5. All student-athletes are part of an NCAA group in the financial aid system, which is the same group used for the Registrar. Not just students on aid are in this group, but all student-athletes with a roster spot. This ensures that the financial aid department system cannot award excess or impermissible aid to student-athletes.
6. The Financial Aid department includes an appeals process policy in the student-athlete handbook.
7. The Director of Financial Aid has attended the NCAA Compliance Rules Seminars in the past. She is educated about NCAA rules and through the seminar has developed a network of other financial aid personnel to contact if he has questions or wants to discuss a topic.

Suggestion for Improvement:

1. The athletics department sends the financial aid appeal letters to the coach, student-athlete, financial aid office, Financial Aid Director and sport administrator. By NCAA rule, notification of the opportunity for an appeal letter must be sent by the institution's regular financial aid authority.

2. Even though financial aid data is confirmed by the Director of Financial Aid, include a checks and balance between the Director of Financial Aid and athletics for the inputting (or after the data has been input) of athletics financial aid into the NCAA Compliance Assistant Software and into the UW system. This check and balance should go both ways; Director of Financial Aid to athletics, and athletics to Director of Financial Aid.
3. Begin to train a secondary financial aid contact with athletics in the event that the primary contact is unavailable or is no longer with the institution, as the primary contact is the sole knowledgeable person about athletics in the financial aid office.

E. Recruitment Monitoring

Current Strengths:

1. Official visit monitoring is very good. Prior to a visit, a preliminary evaluation of transcripts are completed as a best practice. Coaches are required to submit paperwork to the Compliance Coordinator prior to the visit and only receive approval from compliance upon receipt of a signed copy of such paperwork. Student hosts are given written education about the do's and don'ts of hosting, understand that they have to fill out forms to return to coaches and are required to document expenses.
2. Coaches are required to submit recruiting logs in paper form to the compliance office on a monthly basis. All coaches interviewed appeared to have a good system for ensuring the initial permissible call is logged and evaluation days are tracked.
3. For some sports, complimentary tickets for athletes and coaches are handled electronically and each ticket must list name and relationship to ensure tickets are not going to the incorrect individuals (i.e. so tickets are not going to Individuals Associated with Prospects).
4. An academic workup is completed by compliance/academics for each prospect that visits the university. This workup is given to the coach prior to the visit, as well as the prospective student when on campus.
5. Sports with certified events or event restrictions are handled through coaches with education coming from the Assistant AD for Compliance on this topic each year.
6. Coaching staffs had one individual that handled recruiting travel, counting evaluations, and playing/practice season logs, which leads to consistency in travel and evaluation.

Suggestions for Improvement:

1. In order to ease the tracking down of forms and paperwork for the compliance office, instituting some sort of online system for submitting recruiting logs would be beneficial. This would also allow coaches to input data on a timely basis instead of on monthly paperwork, which might ensure better quality of records. This could come through the university's online system or recruiting software.
2. Move to an electronic system for all sports complimentary tickets. Some teams indicated that they are using paper forms with just the name listed, which opens the institution up to providing complimentary tickets to impermissible persons.

F. Playing and Practice Season and Outside Competition

Current Strengths:

1. Coaches complete playing and practice season declarations in a timely manner and submit them to the compliance office for approval. Also, weekly playing and practice logs are submitted to compliance on a monthly basis and student-athletes sign off on the forms.
2. All student-athletes interviewed indicated that their coaches stayed within the permissible number of practice hours. In addition, those sports with in/out of season work understood the breakdown prior to the season.
3. Coaches submit playing and practice declaration, schedules and promotional materials to the compliance office for approval.

Suggestion for Improvements:

1. Add a check/balance to have each sport randomly select student-athletes sign off on playing and practice season forms instead of one or two student-athletes or captains.

G. Rules Education

Current Strengths:

1. There are monthly rules education meetings that all coaches are required to attend. Staff members are educated at department staff meetings. Materials are sent via email as a follow up if an individual misses a meeting.
2. The compliance staff does a nice job of using technology for rules education for coaches, students, and staff.
3. The institution provides NCAA rules education to all new employees. Additional information is given regarding their specific area of employment.

H. Amateurism, Extra Benefits, Boosters and Agents

Current Strengths:

1. Boosters are well educated about extra benefits. Educational materials are provided on institution's website, as well as "do/don't" information is distributed to all boosters once a year.
2. The Assistant AD for Compliance meets with each team at the beginning of each sport season to review NCAA legislation, extra benefits and encourage asking questions when they are unsure about rules related to extra benefits and boosters.
3. Senior student-athletes (or those seeking professional career prior to graduation) are well educated about permissible and non-permissible activities related to agents. Student-athletes who were interviewed said that they don't have much agent interaction, but also that their coaches had talked to them about agents and that they informed their coaches when they received correspondence.
4. Student-athletes do not often receive per diem cash, as teams eat meals using institutional credit cards. But, if student-athletes do receive per diem, they are required to sign for all money received during travel.
5. The Assistant AD for Compliance monitors the amateurism status of all incoming and current student-athletes.
6. The Assistant AD for Compliance has the ability to review and approve all institutional credit card expenditures.
7. All memorabilia, appearance and donation requests go through the compliance office to ensure that each entity receiving a donation is acceptable per NCAA rules. All requests are documented on the institutional form.

Suggestion for Improvements:

1. All outside groups that wish to use the athletic facilities are required to go through the facilities staff. But, the process seemed somewhat informal. In order to ensure that groups consisting of prospects do not get free or reduced rental of facilities, it would be prudent to formalize the rental approval process within the department even though there is verbal process that is followed for facility approval for outside groups to use the one facility that athletics controls for rental (soccer field).
2. In the future, it would be beneficial for the Assistant AD for Compliance to meet with the boosters at an event to give an in-person presentation on rules education.

3. The equipment management is loosely managed at the institution. Since coaches order equipment, the one point person in athletics should be copied on all orders placed by anyone outside of the administrator that handles equipment.

I. Camps and Clinics

Current Strengths:

1. The compliance office has a detailed policy and procedure, including required forms that must be filled out and returned before and after the camp or clinic, relating to institutional camps and clinics.
2. The compliance office requires institutional staff members, high school coaches and student-athletes to submit an employment form to the Assistant AD for Compliance to review and ensure proper payments.
3. The business manager administers camp funds for all institutional camps. The business manager also pays all employees of the camps only after receiving a camp employment form for each employee.

Suggestion for Improvements:

1. During the review, privatizing camps was mentioned on numerous occasions. The compliance office should be aware of any private camps, or desire to privatize camps, to ensure that the camps are still meeting NCAA institutional camp legislation and sports that do not have the ability to host outside, non-institutional camps are not doing so.
2. The business manager should review and audit the books of all privatized coaches camps, as all camps run by an institution's coach are considered to be institutional camps.

J. Student-Athlete Employment

Current Strengths:

1. Prior to the student-athlete's employment, the employment arrangement must be approved in writing by the Assistant AD for Compliance and each student-athlete signs an employment form.
2. There is appropriate monitoring of non-athletic employment. All student-athletes with jobs are required to have their employer complete paperwork detailing payment and other employment information.

K. Student-Athlete Welfare

Current Strengths:

1. The institution has a way to anonymously report NCAA violations so that student-athletes or administrators do not have to be involved in the reporting if they do not want their name attached to the violation.
2. Men's/women's basketball and SAAC student-athletes take part in media training.
3. All student-athletes interviewed believed that there was someone in the athletics department that they could go to in the event of a major problem/issue related to their team, themselves or the department.
4. The institution partners with the health center for all eating disorder issues in the event that an intervention is necessary.

Suggestion for Improvements:

1. Implement a protocol where all supplements taken or used by student-athletes get approved by sports medicine/athletic training.
2. The institution training staff allows weigh-ins. Weigh-ins are on a more frequent basis for men's teams and only at the beginning and end of each year for women's teams. With the heightened sensitivity surrounding this area of mental illness, the institution needs to monitor this area to ensure that this is going to continue being the proper protocol.

The Milwaukee compliance department has numerous strengths that have been highlighted in this report. The review emphasized the university and athletic department's commitment to compliance. The report also emphasizes the compliance office's relationship and collaboration with other departments on campus. The compliance office has appropriate and effective monitoring procedures and policies in place. We have made some suggestions, mostly minor tweaks, for improvement but overall were pleased with the outcome of the review, as the Assistant AD for Compliance does a nice job managing the athletics compliance program.

ATTACHMENT G

NCAA Oversight Certification Letter



May 23, 2018

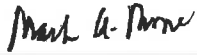
John Behling, Board of Regents President
Ray Cross, UW System President
Van Hise Hall
1220 Linden Drive
Madison, WI 53706

Dear Presidents Behling and Cross:

In connection with your oversight of UW-Milwaukee's intercollegiate athletics program, we confirm, to the best of our knowledge and belief, the following:

1. We have self-reported any known or suspected violations of NCAA rules and regulations. Reported NCAA violations are listed in the Annual Report submitted on 5/23/18.
2. There are no known or suspected illegal acts or non-compliance with federal, state, or local law by individuals employed by the institution, or individuals who serve as an agent of the institution.
3. There are no investigations/monitoring reviews currently underway by the NCAA, law enforcement officials, or others.
4. We have no knowledge of any allegations of fraud or suspected fraud affecting intercollegiate athletics received in communications from employees, former employees, or others.
5. There have been no modifications to the institution's gender-equity plan from our previous self-study conducted May 1, 2008, and all aspects of the plan have been fully implemented.
6. We have processes in place to ensure background checks are performed on all coaches, assistant coaches, contractors, volunteers, student employees, and other individuals serving as an agent of the institution related to intercollegiate athletics. These processes apply to those involved with offering camps and clinics, and others who participate in activities involving children. Adverse outcomes of background checks are evaluated pursuant to UWM's Criminal Background Check Policy, last updated on February 13, 2013, which is consistent with the Board of Regents Policy 20-19 University of Wisconsin System Criminal Background Check Policy.
7. We understand our fiduciary responsibilities to act in the best interest of the institution even if it conflicts with the immediate interests of the athletic department.
8. The athletic department has not intervened when a student-athlete is being disciplined under regular student conduct rules.


Yours truly,



Mark Mone
Chancellor



Amanda Braun
Athletic Director



Jessica Kumke
Associate AD-Compliance



Cathy Rossi
Deputy Athletic Director

UW-EAU CLAIRE AND MAYO CLINIC HEALTH SYSTEM COLLABORATION

BACKGROUND

Expanding access to high quality health care is a critical need for Wisconsin, our neighbors, and the nation as a whole. In response to this pressing local, regional, and national need, UW-Eau Claire and Mayo Clinic Health System are bringing together faculty, physicians and students to find new healthcare solutions, expand biomedical programs and propel economic growth.

A new collaborative research agreement partners Mayo Clinic Health System physicians and UW-Eau Claire faculty and students on cutting-edge research designed to improve health outcomes and transform patient care, as well as strengthen Wisconsin's leadership in biomedical education and patient solutions.

The intent of the partnership is to attract the best and brightest students to the region, offer them significant opportunities to connect with Mayo Clinic Health System researchers and providers, and fast-track them into medical programs and jobs that will retain talent in Wisconsin and strengthen the quality of care in Northwest Wisconsin. By collaborating on community-based research and patient care the initiative holds promise to provide new models of innovation and practice that will benefit the entire state.

Mayo Clinic Health System encompasses 11 hospitals, clinics and medical facilities throughout Northwest Wisconsin, employing 4,949 people. Mayo Clinic Health System operates sites in Eau Claire, Menomonie, Chippewa Falls, Rice Lake, Barron, Bloomer, Chetek, Glenwood City, Mondovi, Osseo and Elmwood. Part of the renowned Mayo Clinic—consistently ranked among the best providers in the nation—physicians and staff are committed to Mayo Clinic's "three shields" mission: patient care, research and education.

In 1988 the UW System Board of Regents designated UW-Eau Claire as Wisconsin's Center of Excellence for Faculty and Undergraduate Research.

In April, Dr. Timothy Nelson, an Osseo-Fairchild High School basketball standout, and alumnus of UW-Eau Claire, was named to lead the new initiative as director of research and innovation for Mayo Clinic Health System.

REQUESTED ACTION

Information only.

DISCUSSION

UW-Eau Claire Chancellor Schmidt will be joined by Mr. Michael Morrey, Regional Chair of Administration and Dr. Timothy Nelson, Director of Research and Innovation for Mayo Clinic Health System to discuss initiatives already underway as a result of the collaborative research agreement. They will outline the opportunities and programs they are exploring now to involve students, physicians and faculty in new ways to support healthcare innovation.

Approval of the 2018-19 Operating Budget,
including Rates for Segregated Fees, Room
and Board, Textbook Rental; and Estimated
Expenditures From Program Revenue Fund
Balances

BOARD OF REGENTS

Resolution 13.

That, upon the recommendation of the President of the University of Wisconsin System, the 2018-19 operating budget be approved, including segregated fees, room and board, and textbook rental; and estimated expenditures from program revenue fund balances as attached in the document, "2018-19 Operating Budget and Fee Schedules, June, 2018." The 2018-19 operating budget amounts are:

GPR/TUITION FUNDS			
Estimated Beginning Balance		\$	267,164,003
Ongoing GPR	\$	904,527,833	
GPR Debt Service		218,577,800	
Tuition Revenue		1,488,367,594	
Planned Expenditures		<u>(2,657,227,858)</u>	
Planned Use of Balances			<u>(45,754,631)</u>
Estimated Ending Balance			<u>\$ 221,409,372</u>
AUXILIARY			
Estimated Beginning Balance		\$	261,556,143
Revenues	\$	740,187,570	
Planned Expenditures		<u>(770,071,581)</u>	
Planned Use of Balances			<u>(29,884,011)</u>
Estimated Ending Balance			<u>\$ 231,672,132</u>
GENERAL PROGRAM OPERATIONS			
Estimated Beginning Balance		\$	119,472,061
Revenues	\$	291,387,199	
Planned Expenditures		<u>(304,563,677)</u>	
Planned Use of Balances			<u>(13,176,478)</u>
Estimated Ending Balance			<u>106,295,583</u>
FEDERAL INDIRECT REIMBURSEMENT			
Estimated Beginning Balance		\$	145,329,168
Revenues	\$	154,070,125	
Planned Expenditures		<u>(164,110,779)</u>	
Planned Use of Balances			<u>\$ (10,040,654)</u>
Estimated Ending Balance			<u>\$ 135,288,514</u>
GIFTS, GRANTS AND CONTRACTS			
Revenues	\$	1,285,457,520	
Planned Expenditures		<u>(1,285,457,520)</u>	
FEDERAL FINANCIAL AID/OTHER			
Revenues	\$	1,167,096,288	
Planned Expenditures		<u>(1,167,096,288)</u>	
SUMMARY TOTAL - ALL FUNDS			
Revenues	\$	6,249,671,929	
Planned Expenditures		<u>(6,348,527,703)</u>	
Planned Use of Balances			<u>(98,855,774)</u>



2018-19 Operating Budget and Fee Schedules

University of
Wisconsin System
June 2018

2018-19 OPERATING BUDGET AND FEE SCHEDULES

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2018-19 OPERATING BUDGET AND FEE SCHEDULES

EXECUTIVE SUMMARY

BACKGROUND

2017 Wisconsin Act 59, the state's 2017-19 biennial budget, is the base upon which the University of Wisconsin System builds its 2018-19 Annual Operating Budget. The biennial budget was passed by the legislature and signed into law by the Governor in 2017.

The budget requires a continuing freeze of resident undergraduate tuition at the 2012-13 levels for the upcoming 2018-19 fiscal year, including differential tuition. Fiscal year 2018-19 will be the sixth year of a required resident undergraduate tuition freeze.

The Joint Committee on Employment Relations (JCOER) approved a pay plan increase of 2% effective July 1, 2018 and an additional 2% effective January 1, 2019 for state employees including those in the UW System.

In November of 2017 the Board of Regents approved the restructuring of UW Colleges and UW-Extension. 2018-19 is a transition year therefore, UW Colleges, UW-Extension and the receiving institutions prepared their budgets under the existing 2017-18 structure. Pro forma budgets reflecting decisions to date for 2018-19 are included for informational purposes in Appendix A of this document. Full integration of the restructuring will be reflected in the 2019-20 budget.

Highlights

Primary highlights of the UW System's 2018-19 Annual Budget include:

- Resident undergraduate tuition is frozen for the sixth consecutive year.
- The total 2018-19 budget will increase by \$124.7 million (2.00%) due to increases for compensation, self-supporting programming and gifts, grants and contracts.
- State GPR funding increased \$59.6 million (5.6%) which includes \$42.6 million for the JCOER approved pay plan.
- \$26.3 million in Performance Funding will be allocated to institutions in October, 2018 after final 2017-18 data is available to calculate the distribution.
- The total average cost for a resident freshman student living on campus increases by only 1.0% in 2018-19 which is 1.5% below the estimated CPI of 2.5%
- Segregated fee increases average \$31 (2.4%) or less than \$16 per semester.
- Program Revenue balances are projected to further decline. The budget estimates a decrease of \$98.9 million in unrestricted fund balances in 2018-19.
- The final 2017-19 biennial budget included a \$1.4 million increase in Wisconsin Grant funding for 2018-19. These funds are administered through the Wisconsin Higher Educational Aids Board.

OVERVIEW

Prior to 2015-16, the UW System's General Purpose Revenue (GPR)/Tuition budget had only reflected ongoing (base) resources. In 2015-16, the UW System began to budget one-time use of tuition revenue into their budget to more transparently reflect the operating resources institutions plan to utilize.

The fund groupings included in the annual budget are defined below:

- **GPR/Tuition Funds:** state resources and funding from tuition and extension credit fees.
- **Auxiliary Operations:** self-supporting programs whose primary purpose is to provide services to students, staff, and occasionally the public such as residence halls, food service, unions, parking etc.
- **General Program Operations:** other self-supporting operations such as print and copy shops, dairy sales, camps and clinics, etc.
- **Federal Indirect Cost Reimbursement:** reimbursements received from the federal government for various costs incurred in administering federal grant programs. (Funding examples include faculty and student research, facility and maintenance costs for research buildings, capital investments, etc.).
- **Gift/Grants and Contracts:** restricted funds from private or organizational gifts, federal and nonfederal grants, and contracts that are provided for specific purposes.
- **Federal Financial Aid/Other:** includes federal student aid and other fund sources including debt service payments for non-academic buildings.

The tables on the following pages provide information on the total 2018-19 UW System budget, as well as information by source of funds, including the dollar and percent change. A consolidated schedule of resident undergraduate tuition, segregated fees, and room and board is also provided.

Fund Source Category	2017-18 Budget	2018-19 Budget	Percent of Ongoing Base	Dollar Change	Percent Change
Operational GPR (Ongoing)	840,381,700	904,527,833	14.35%	64,146,133	7.63%
GPR Debt Service	223,168,600	218,577,800	3.47%	-4,590,800	-2.06%
GPR Total	1,063,550,300	1,123,105,633	17.82%	59,555,333	5.60%
Tuition	1,453,699,618	1,488,367,594	23.61%	34,667,976	2.38%
GPR/Tuition Total	2,517,249,918	2,611,473,227	41.43%	94,223,309	3.74%
Auxiliary Operations	777,179,963	770,071,581	12.22%	-7,108,382	-0.91%
General Program Operations	293,369,814	304,563,677	4.83%	11,193,863	3.82%
Federal Indirect Cost Reimbursement	153,990,431	164,110,779	2.60%	10,120,348	6.57%
Gifts, Grants, and Contracts	1,212,675,026	1,285,457,520	20.40%	72,782,494	6.00%
Federal Fin Aid/Other*	1,212,989,657	1,167,096,288	18.52%	-45,893,369	-3.78%
Total Ongoing Base Budget	6,167,454,809	6,302,773,072	100.00%	135,318,263	2.19%
One Time Use of Tuition Balances	56,341,545	45,754,631		-10,586,914	-18.79%
Total Operating Budget	6,223,796,354	6,348,527,703		124,731,349	2.00%

*Federal Financial Aid makes up \$921.6 million of this category.

University of Wisconsin System
2018-19 Annual Budget By Management Report Category and Institution

	GPR/Tuition Base	Auxiliary Operations	General Program Operations	Federal Indirect Cost Reimbursement	Gifts, Grants, and Contracts	Fed. Fin Aid/ Other Funds	Total Base	One-Time Use of Tuition Balances**	Total Including Use of Tuition Balances
Madison	894,545,599	312,541,511	159,232,130	142,617,800	1,116,753,300	355,187,371	2,980,877,711	5,000,000	2,985,877,711
Milwaukee	259,537,566	99,651,088	13,061,295	8,401,466	56,336,836	173,253,176	610,241,427	5,000,000	615,241,427
Eau Claire	83,100,379	48,611,776	7,055,667	342,002	5,258,880	62,649,258	207,017,962	5,446,059	212,464,021
Green Bay	43,182,145	19,624,179	4,667,498	384,376	5,482,577	36,227,592	109,568,367	1,950,000	111,518,367
La Crosse	85,000,075	38,172,730	3,079,431	459,816	9,672,301	62,895,598	199,279,951	1,439,367	200,719,318
Oshkosh	83,107,046	42,759,772	6,925,512	365,372	13,288,375	75,817,073	222,263,150	528,000	222,791,150
Parkside	39,352,673	9,956,617	1,459,489	98,600	1,481,209	33,020,625	85,369,213	1,738,372	87,107,585
Platteville	63,833,379	33,437,222	10,003,967	161,999	3,923,556	49,396,230	160,756,353	3,301,090	164,057,443
River Falls	46,844,619	32,846,933	3,147,684	276,511	2,471,165	36,784,804	122,371,716	3,044,456	125,416,172
Stevens Point	62,097,320	36,155,627	9,307,326	403,447	8,530,120	54,933,585	171,427,425	847,585	172,275,010
Stout	71,476,962	35,804,631	14,747,282	473,485	5,657,546	55,348,206	183,508,112	0	183,508,112
Superior	28,799,994	7,588,358	1,411,846	399,116	3,194,295	18,694,238	60,087,847	425,870	60,513,717
Whitewater	92,498,127	40,670,456	10,478,807	428,489	5,790,910	87,960,854	237,827,643	3,972,400	241,800,043
Colleges	54,774,048	5,216,683	4,483,854	71,332	2,512,595	26,915,008	93,973,520	6,550,609	100,524,129
Extension	70,315,110	5,629,217	17,545,961	4,888,586	42,754,125	36,957,870	178,090,869	1,086,325	179,177,194
System Admin.	5,783,769	360,461	238,663	4,122,997	1,762,933	0	12,268,823	0	12,268,823
Systemwide*	58,808,760	1,044,320	37,717,265	215,385	586,797	1,054,800	99,427,327	5,424,498	104,851,825
Performance Funding	26,250,000						26,250,000		26,250,000
GPR/Tuition Fringe Benefits	542,165,656						542,165,656		542,165,656
Total	2,611,473,227	770,071,581	304,563,677	164,110,779	1,285,457,520	1,167,096,288	6,302,773,072	45,754,631	6,348,527,703
Percent of Total	41.4%	12.2%	4.8%	2.6%	20.4%	18.5%	100.0%		

*Of the \$58.8 million in the UW-Systemwide budget, \$20 million is for veterans' remissions, \$7.2 million is for utilities and \$4.5 million contingency funding.

** Total planned use of balances is \$98,855,774. This column only reflects the use of tuition balances. The remaining \$53,101,143 million is built into the operating base budget.

GPR/Tuition Operating Budget Summary		% of GPR/Tuition Total	% of Total UW System Budget
Operational GPR	904,527,833	34.0%	14.2%
GPR Debt Service	218,577,800	8.2%	3.4%
Tuition	1,488,367,594	56.0%	23.4%
Tuition Balances	45,754,631	1.7%	0.7%
Total	2,657,227,858	100.0%	41.9%

UNIVERSITY OF WISCONSIN SYSTEM											
2018-19 CONSOLIDATED SCHEDULE OF TUITION, SEGREGATED FEES, AND ROOM AND BOARD											
Reflecting the Average Costs of a Resident Freshman Living on Campus											
Doctoral and Comprehensive Universities											
Campus	FY19 Tuition	Change	FY19 Seg Fee	Change	FY19 Room Rate	Change	FY19 Meal Plan	Change	FY19 Total	Total Increase	Total % Increase
Madison	\$9,273	\$0	\$1,282	\$22	\$6,821	\$209	\$3,150	\$25	\$20,526	\$256	1.3%
Milwaukee	\$8,091	\$0	\$1,497	\$23	\$6,150	\$0	\$4,028	\$61	\$19,766	\$84	0.4%
Eau Claire	\$7,361	\$0	\$1,309	\$19	\$5,290	\$250	\$2,899	\$48	\$16,859	\$317	1.9%
Green Bay	\$6,298	\$0	\$1,580	\$0	\$4,375	\$0	\$2,234	\$0	\$14,487	\$0	0.0%
La Crosse	\$7,585	\$0	\$1,348	\$11	\$4,298	\$84	\$2,043	\$40	\$15,274	\$135	0.9%
Oshkosh	\$6,422	\$0	\$1,199	\$34	\$5,158	\$92	\$2,846	\$82	\$15,625	\$208	1.3%
Parkside	\$6,298	\$0	\$1,090	\$0	\$4,764	\$0	\$2,062	\$60	\$14,214	\$60	0.4%
Platteville	\$6,418	\$0	\$1,153	\$191	\$4,609	\$9	\$2,971	\$0	\$15,151	\$200	1.3%
River Falls	\$6,428	\$0	\$1,434	\$10	\$4,286	\$0	\$2,227	\$0	\$14,375	\$10	0.1%
Stevens Point	\$6,698	\$0	\$1,390	\$49	\$4,651	\$0	\$2,944	\$73	\$15,683	\$122	0.8%
Stout (1)	\$7,020	\$0	\$1,147	\$30	\$4,427	\$140	\$2,595	\$40	\$15,189	\$210	1.4%
Superior	\$6,535	\$0	\$1,591	\$17	\$4,164	\$37	\$2,842	\$30	\$15,132	\$84	0.6%
Whitewater	\$6,519	\$0	\$1,008	\$30	\$4,520	\$203	\$2,081	\$57	\$14,128	\$290	2.1%
Average	\$6,996	\$0	\$1,310	\$33	\$4,886	\$79	\$2,686	\$40	\$15,878	\$152	1.0%

(1) UW-Stout is the only UW institution to charge a per-credit tuition rate. The full-time tuition rate shown is the per-credit rate multiplied by 15 credits per semester. The actual tuition increase paid by a student will vary based on the number of credits taken.

UNIVERSITY OF WISCONSIN SYSTEM											
2018-19 CONSOLIDATED SCHEDULE OF TUITION, SEGREGATED FEES, AND ROOM AND BOARD											
UW Colleges											
Campus	FY19 Tuition	Change	FY19 Seg Fee	Change	FY19 Room Rate	Change	FY19 Meal Plan	Change	FY19 Total	Total Increase	Total % Increase
Baraboo	\$4,750	\$0	\$487	\$0					\$5,237	\$0	0.0%
Barron	\$4,750	\$0	\$472	\$0					\$5,222	\$0	0.0%
Fond du Lac	\$4,750	\$0	\$484	\$0					\$5,234	\$0	0.0%
Fox Valley	\$4,750	\$0	\$310	\$0					\$5,060	\$0	0.0%
Manitowoc	\$4,750	\$0	\$406	\$0					\$5,156	\$0	0.0%
Marathon	\$4,750	\$0	\$424	\$0	\$3,142	\$65	\$2,094	\$56	\$10,410	\$121	1.2%
Marinette	\$4,750	\$0	\$395	\$9	\$4,743	\$227			\$9,888	\$236	2.4%
Marshfield	\$4,750	\$0	\$386	\$0					\$5,136	\$0	0.0%
Richland	\$4,750	\$0	\$597	\$0					\$5,347	\$0	0.0%
Rock Cty	\$4,750	\$0	\$382	\$0					\$5,132	\$0	0.0%
Sheboygan	\$4,750	\$0	\$382	\$0					\$5,132	\$0	0.0%
Washington	\$4,750	\$0	\$368	\$0					\$5,118	\$0	0.0%
Waukesha	\$4,750	\$0	\$398	\$0					\$5,148	\$0	0.0%
Average	\$4,750	\$0	\$422	\$1	\$3,943	\$146	\$2,094	\$56	\$5,940	\$27	0.5%

This document is organized to provide details regarding the 2018-19 annual budget, projected balances and rate changes by funding sources.

- **Section A** provides detailed information about GPR and Tuition.
- **Section B** provides details regarding Auxiliary Operations including segregated fee, room, board and textbook rental rates.
- **Section C** provides detailed General Program Operation information.
- **Section D** summarizes the budgets for Federal Indirect Cost Reimbursement; Gifts, Grants and Contracts; and Federal Financial Aid/Other Funds.

Section A. GPR/Tuition Funding and Tuition Rates

GPR/Tuition funding is made up of state resources and funding from tuition and extension credit fees. The ongoing 2018-19 GPR/Tuition budget will increase by \$94.2 million dollars or 3.7% to \$2.6 billion. Including the use of one-time tuition balances the total 2018-19 GPR/Tuition budget will be \$2.7 billion. Tuition and Credit Outreach changes are the result of UW-Madison's \$36.7 million increase to their tuition budget and a \$2.0 million net decrease in other institutional budgets. A breakdown of changes is summarized below.

	Operational GPR	Tuition	Operational GPR/Tuition Total	Debt Service GPR	Grand Total
2017-18 Operating Budget	840,381,700	1,453,699,618	2,294,081,318	223,168,600	2,517,249,918
Legislative Budget/Changes	21,595,800		21,595,800	-4,590,800	17,005,000
Pay Plan Changes	42,550,333	11,363,951	53,914,284		53,914,284
Unfunded Pay Plan		-11,363,951	-11,363,951		-11,363,951
Tuition and Credit Outreach Changes		34,667,976	34,667,976		34,667,976
Net 2018-19 Changes	64,146,133	34,667,976	98,814,109	-4,590,800	94,223,309
2018-19 Operating Budget	904,527,833	1,488,367,594	2,392,895,427	218,577,800	
One-Time Use of Balances		45,754,631	45,754,631		45,754,631
2018-19 Total Budget	904,527,833	1,534,122,225	2,438,650,058	218,577,800	45,754,631

GPR

Ongoing operational GPR will increase by \$64.1 million or 7.6%, primarily for pay plan and performance funding while GPR debt service will decrease by \$4.6 million for a net GPR increase of \$59.6 million or 5.6%.

Total GPR is nearly back to the 2007-08 level of funding. A summary of GPR funding (unadjusted for inflation) from 2007-08 through 2018-19 is provided below in millions.

	2007-08	2009-10	2011-12*	2013-14	2015-16	2017-18	2018-19	% Change from 2007-08 to 2018-19
Operating GPR	994.0	988.3	903.1	915.5	802.4	840.4	904.5	-9.0%
Debt Service	134.4	151.5	98.4	235.9	227.2	223.2	218.6	62.6%
Total GPR	1,128.4	1,139.8	1,001.5	1,151.4	1,029.6	1,063.6	1,123.1	-0.5%

*2011-12 decrease due to state debt refinancing

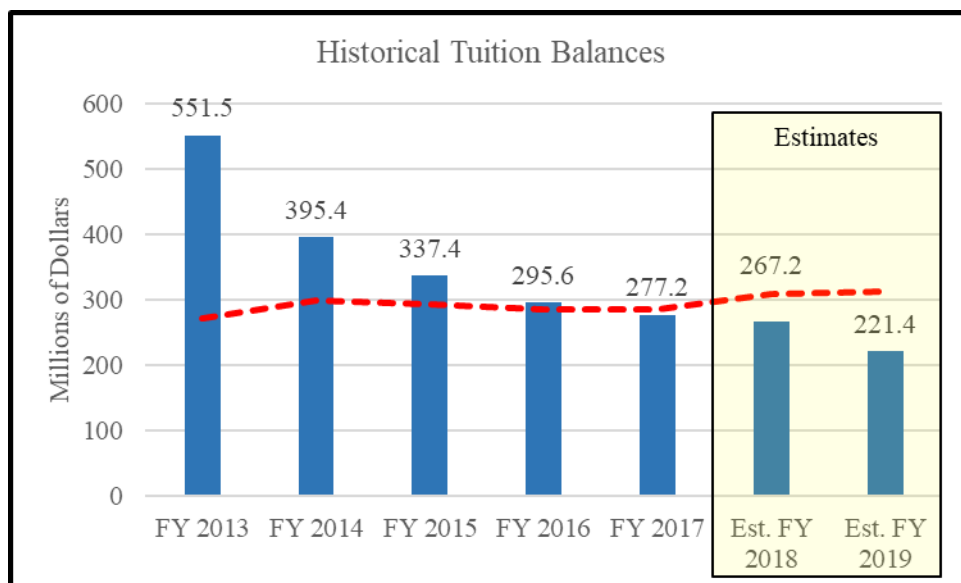
Tuition

For the sixth consecutive year, tuition will remain frozen at the 2012-13 levels for resident undergraduate students within the UW System. Ongoing budgeted tuition revenue will however increase by \$34.7 million to \$1.49 billion. UW-Madison increased their tuition budget by \$36.7 million due to nonresident and professional school tuition increases and a change in the mix of students. The difference of \$2.0 million is the result of institutions choosing to reduce their tuition budgets for various reasons, including reorganization and re-aligning with enrollment levels.

As shown in the graph below, UW institutions plan on utilizing \$45.8 million in one-time tuition balances (funding carried over from the prior year) during 2018-19. Actual tuition balances were \$277.2 as of July 1, 2017. Those same balances are estimated to be \$267.2 million as of July 1, 2018 and \$221.4 million as of July 1, 2019. From 2013 to 2017 the actual tuition balances decreased from \$551.5 million to \$277.2 million or nearly half. The actual tuition balance for July 1, 2017 is 11% of the 2017-18 planned ongoing budget.

The dotted red line in the graph below represents 12% of expenditures, the level at which institutions must provide a detailed spending report to the Board each October.

Table A-1 at the end of this section provides campus detail of the tuition balances.



No tuition changes are requested as part of this budget proposal. 2018-19 tuition increases for nonresident and professional students at UW-Madison were approved by the Board in November of 2016 and certain increases for nonresident students at UW-Milwaukee, UW-Eau Claire and UW-Stout were approved at the February 2018 Board of Regents meeting.

GPR/Tuition

Changes in ongoing GPR/Tuition funding for 2018-19 include:

- \$34.7 million for changes in tuition revenue.
- \$53.9 million for the 2018-19 GPR/Tuition share of the 2% + 2% pay plan increase and related fringe benefits
- -\$11.4 million for the unfunded tuition share of the pay plan
- -\$4.6 million for debt service
- \$26.3 million for performance funding
- \$300k for the Psychiatric Nursing Program at UW-Madison as the result of recent legislation
- \$100k for financial aid at UW-Extension
- -\$5 million removing the funding provided for the 2017-18 Innovation Fund

Table A-2 provides the detailed allocation changes in GPR/Tuition by institution from 2017-18 to 2018-19. Appendix B provides details regarding the methodology used for the GPR/Tuition Funding Adjustments.

Table A-3 is a consolidated schedule of tuition and segregated fees. More details regarding segregated fees can be found in section B of this document, and detailed tuition rates for 2018-19 can be found in appendix C.

TABLE A-1
University of Wisconsin System
2018-19 GPR/Tuition Budget and Balance Summary by Institution

	GPR/Tuition Budget					2017-18		2018-19 ESTIMATIONS		
	2017-18 Operating Base	2018-19 Operating Base	Change	2018-19 Use of Balances	2018-19 Total Budget	July 1, 2017 Actual Beginning Fund Balance	Estimated Change in Balances	July 1, 2018 Estimated Beginning Fund Balance	Estimated Change in Balances	June 30, 2019 Estimated Ending Fund Balance
Madison	842,951,411	894,545,599	6.1%	5,000,000	899,545,599	63,984,615	5,980,780	69,965,395	(5,000,000)	64,965,395
Milwaukee	231,121,336	259,537,566	12.3%	5,000,000	264,537,566	38,500,605	979,995	39,480,600	(5,000,000)	34,480,600
Eau Claire	79,708,175	83,100,379	4.3%	5,446,059	88,546,438	10,565,393	(4,168,712)	6,396,681	(5,446,059)	950,622
Green Bay	43,650,133	43,182,145	-1.1%	1,950,000	45,132,145	7,280,903	(1,377,332)	5,903,571	(1,950,000)	3,953,571
La Crosse	83,201,534	85,000,075	2.2%	1,439,367	86,439,442	10,411,521	450,849	10,862,370	(1,439,367)	9,423,003
Oshkosh	81,293,687	83,107,046	2.2%	528,000	83,635,046	4,623,853	(1,659,780)	2,964,073	(528,000)	2,436,073
Parkside	38,754,075	39,352,673	1.5%	1,738,372	41,091,045	11,515,266	245,175	11,760,441	(1,738,372)	10,022,069
Platteville	65,674,225	63,833,379	-2.8%	3,301,090	67,134,469	12,692,389	66,876	12,759,265	(3,301,090)	9,458,175
River Falls	43,756,689	46,844,619	7.1%	3,044,456	49,889,075	10,367,505	(17,505)	10,350,000	(3,044,456)	7,305,544
Stevens Point	61,171,319	62,097,320	1.5%	847,585	62,944,905	7,293,623	(6,446,038)	847,585	(847,585)	0
Stout	70,468,055	71,476,962	1.4%	0	71,476,962	7,978,102	(478,102)	7,500,000	0	7,500,000
Superior	28,922,870	28,799,994	-0.4%	425,870	29,225,864	4,771,330	(1,184,291)	3,587,039	(425,870)	3,161,169
Whitewater	91,807,115	92,498,127	0.8%	3,972,400	96,470,527	20,360,515	(2,194,692)	18,165,823	(3,972,400)	14,193,423
Colleges	53,273,754	54,774,048	2.8%	6,550,609	61,324,657	13,876,518	(413,643)	13,462,875	(6,550,609)	6,912,266
Extension*	89,486,030	70,315,110	-21.4%	1,086,325	71,401,435	6,092,771	(1,039,039)	5,053,732	(1,086,325)	3,967,407
System Admin.	5,570,801	5,783,769	3.8%	0	5,783,769	0	0	0	0	0
Systemwide	63,891,784	58,808,760	-8.0%	5,424,498	64,233,258	46,915,560	1,188,993	48,104,553	(5,424,498)	42,680,055
Performance Funding		26,250,000			26,250,000					
GPR/Tuition Fringe Benefits	542,546,925	542,165,656	-0.1%		542,165,656					
Total	2,517,249,918	2,611,473,227	3.7%	45,754,631	2,657,227,858	277,230,469	(10,066,466)	267,164,003	(45,754,631)	221,409,372

* Credit Extension is budgeted at UW-Extension, while the fund balances are held at the individual institutions

TABLE A-2
University of Wisconsin System
2018-19 GPR/Tuition Changes by Institution

	2017-18 GPR/Tuition Ongoing Budget	2017-18 Use of Tuition Balances	2017-18 GPR/Tuition Operating Base Plus Use of Tuition Balances	2018-19 Tuition Authority and Differentials (1)	2018-19 Pay Plan	2018-19 Unfunded Pay Plan Costs	2018-19 \$26 Million Base Reallocation	2018-19 Debt Service	Other**	2018-19 GPR/Tuition Ongoing Budget	Total Change of GPR/Tuition Ongoing Budget	2018-19 Use of Tuition Balances	2018-19 GPR/Tuition Ongoing Budget Plus Use of Tuition Balances	Total Change of Ongoing Budget Plus Use of Tuition Balances
Madison	842,951,411	9,393,600	852,345,011	36,711,918	14,895,648	(3,664,772)	8,384,795	(4,892,072)	158,671	894,545,599	51,594,188	5,000,000	899,545,599	47,200,588
Milwaukee*	231,121,336	0	231,121,336	22,300,469	4,515,632	(1,365,641)	3,616,600	(646,546)	(4,284)	259,537,566	28,416,230	5,000,000	264,537,566	33,416,230
									0					
Eau Claire	79,708,175	6,440,548	86,148,723	52,178	1,427,175	(566,490)	1,296,100	1,182,047	1,194	83,100,379	3,392,204	5,173,679	88,274,058	2,125,335
Green Bay	43,650,133	3,107,220	46,757,353	(1,754,614)	726,035	(250,869)	664,400	134,373	12,687	43,182,145	(467,988)	1,950,000	45,132,145	(1,625,208)
La Crosse	83,201,534	1,255,153	84,456,687	(123,614)	1,275,470	(415,799)	848,449	(235,645)	449,680	85,000,075	1,798,541	1,354,410	86,354,485	1,897,798
Oshkosh	81,293,687	2,604,920	83,898,607		1,570,966	(491,799)	1,125,184	(321,622)	(69,370)	83,107,046	1,813,359	528,000	83,635,046	(263,561)
Parkside	38,754,075	2,035,350	40,789,425		663,977	(230,476)	610,400	(445,569)	266	39,352,673	598,598	1,656,000	41,008,673	219,248
Platteville	65,674,225	1,284,034	66,958,259	(3,546,209)	1,033,247	(275,991)	631,447	295,408	21,252	63,833,379	(1,840,846)	3,340,588	67,173,967	215,708
River Falls	43,756,689	3,771,401	47,528,090		782,569	(269,280)	662,074	1,906,193	6,374	46,844,619	3,087,930	2,793,279	49,637,898	2,109,808
Stevens Point	61,171,319	2,820,212	63,991,531	(1,587,746)	1,314,159	(420,639)	962,419	313,261	344,547	62,097,320	926,001	711,369	62,808,689	(1,182,842)
Stout	70,468,055	0	70,468,055	(1,027,528)	1,016,763	(433,772)	916,388	522,660	14,396	71,476,962	1,008,907	0	71,476,962	1,008,907
Superior	28,922,870	1,283,020	30,205,890		444,848	(158,161)	361,901	(879,486)	108,022	28,799,994	(122,876)	425,870	29,225,864	(980,026)
Whitewater	91,807,115	2,194,692	94,001,807		1,548,763	(493,712)	1,043,931	(1,436,635)	28,665	92,498,127	691,012	3,972,400	96,470,527	2,468,720
									0					
Colleges	53,273,754	1,079,385	54,353,139		952,623	(426,877)	976,700	297	(2,449)	54,774,048	1,500,294	6,550,609	61,324,657	6,971,518
Extension*	89,486,030	1,398,310	90,884,340	(21,334,959)	1,482,362	(515,059)	1,178,400	(87,464)	105,800	70,315,110	(19,170,920)	1,086,073	71,401,183	(19,483,157)
System Admin./Systemwide	69,462,585	15,750,185	85,212,770		516,349	(176,584)	467,600	0	(5,677,421)	64,592,529	(4,870,056)	5,424,498	70,017,027	(15,195,743)
Performance Funding									26,250,000	26,250,000	26,250,000		26,250,000	26,250,000
System Total Excl FB	1,974,702,993	54,418,030	2,029,121,023	29,689,895	34,166,586	(10,155,921)	23,746,788	(4,590,800)	21,748,030	2,069,307,571	94,604,578	44,966,775	2,114,274,346	85,153,323
Fringe Benefits	542,546,925	1,923,515	544,470,440	4,978,081	19,747,698	(1,208,030)	(23,746,788)		(152,230)	542,165,656	(381,269)	787,856	542,953,512	(1,516,928)
System Total	2,517,249,918	56,341,545	2,573,591,463	34,667,976	53,914,284	(11,363,951)	0	(4,590,800)	21,595,800	2,611,473,227	94,223,309	45,754,631	2,657,227,858	83,636,395

*Increase at UW-Milwaukee is a shift to tuition revenue from Credit Extension which is offset at UW-Extension.

** "Other" Includes: Removal of 2017-18 Innovation Fund and Academic Freedom Funding. Addition of 2018-19 Performance Funding, Financial Aid, Utilities, Collaborative Language, and UW-Madison Psychiatric Nursing.

Table A-3

University of Wisconsin System
2018-19 Consolidated Schedule of Tuition and Segregated Fees

Doctoral Universities	Tuition		Segregated Fees (1)	Total Tuition and Fees	
	Resident	Nonresident		Resident	Nonresident
Undergraduate					
UW-Madison	\$9,273	\$35,523	\$1,282	\$10,556	\$36,805
UW-Milwaukee	\$8,091	\$19,370	\$1,497	\$9,588	\$20,867
Graduate					
UW-Madison	\$10,728	\$24,054	\$1,282	\$12,010	\$25,337
UW-Milwaukee	\$10,387	\$23,424	\$1,497	\$11,884	\$24,921
Law	\$22,235	\$40,932	\$1,282	\$23,517	\$42,214
Medicine	\$34,478	\$46,387	\$1,282	\$35,760	\$47,669
Veterinary Medicine	\$29,626	\$47,769	\$1,282	\$30,908	\$49,051
Comprehensive Universities					
Undergraduate					
UW-Eau Claire	\$7,361	\$15,636	\$1,309	\$8,671	\$16,946
UW-Green Bay	\$6,298	\$14,148	\$1,580	\$7,878	\$15,728
UW-La Crosse	\$7,585	\$16,254	\$1,348	\$8,933	\$17,603
UW-Oshkosh	\$6,422	\$13,995	\$1,199	\$7,621	\$15,194
UW-Parkside	\$6,298	\$14,287	\$1,091	\$7,389	\$15,378
UW-Platteville	\$6,418	\$14,268	\$1,153	\$7,571	\$15,421
UW-River Falls	\$6,428	\$14,001	\$1,434	\$7,862	\$15,435
UW-Stevens Point	\$6,698	\$14,965	\$1,360	\$8,058	\$16,324
UW-Superior	\$6,535	\$14,108	\$1,591	\$8,126	\$15,699
UW-Whitewater	\$6,519	\$15,092	\$1,008	\$7,527	\$16,100
UW-Stout (2)	\$234	\$499	\$38	\$272	\$538
Graduate					
UW-Eau Claire	\$7,831	\$17,620	\$1,309	\$9,141	\$18,930
UW-Green Bay	\$7,793	\$17,106	\$1,580	\$9,373	\$18,686
UW-La Crosse	\$8,567	\$18,637	\$1,348	\$9,915	\$19,985
UW-Oshkosh	\$7,640	\$16,771	\$1,199	\$8,839	\$17,970
UW-Parkside	\$7,870	\$17,274	\$1,091	\$8,960	\$18,365
UW-Platteville	\$7,640	\$16,771	\$1,153	\$8,793	\$17,924
UW-River Falls	\$7,640	\$16,771	\$1,434	\$9,075	\$18,205
UW-Stevens Point	\$7,870	\$17,274	\$1,360	\$9,229	\$18,634
UW-Superior	\$7,640	\$16,771	\$1,591	\$9,231	\$18,362
UW-Whitewater	\$7,949	\$17,448	\$1,008	\$8,958	\$18,456
UW-Stout (2)	\$388	\$838	\$52	\$440	\$890
UW Colleges					
UW-Baraboo/Sauk	\$4,750	\$12,321	\$487	\$5,237	\$12,808
UW-Barron	\$4,750	\$12,321	\$472	\$5,222	\$12,793
UW-Fond Du Lac	\$4,750	\$12,321	\$484	\$5,234	\$12,805
UW-Fox Valley	\$4,750	\$12,321	\$310	\$5,060	\$12,631
UW-Manitowoc	\$4,750	\$12,321	\$406	\$5,156	\$12,727
UW-Marathon	\$4,750	\$12,321	\$424	\$5,175	\$12,745
UW-Marinette	\$4,750	\$12,321	\$395	\$5,146	\$12,716
UW-Marshfield/Wood	\$4,750	\$12,321	\$386	\$5,137	\$12,707
UW-Richland	\$4,750	\$12,321	\$597	\$5,347	\$12,918
UW-Rock County	\$4,750	\$12,321	\$382	\$5,132	\$12,703
UW-Sheboygan	\$4,750	\$12,321	\$382	\$5,132	\$12,703
UW-Washington	\$4,750	\$12,321	\$368	\$5,118	\$12,689
UW-Waukesha	\$4,750	\$12,321	\$398	\$5,148	\$12,719

(1) Excludes textbook rental fees.

(2) UW-Stout charges per-credit tuition and segregated fees. The E-Stout fee is not included.

*Tuition and segregated fee rates shown in this table have been rounded to the dollar. Campus fee schedules and student billing statements will include actual rates that will be within a dollar of these rates.

Section B. Auxiliary Budget and Rates

Auxiliary operations are self-supporting programs whose primary purpose is to provide services to students (e.g., residence halls, student centers/unions, student health clinics, bookstores) and whose secondary purpose is to provide services to staff, and occasionally the general public (e.g., parking, clinics, conferences, printing and duplicating services). User fees, segregated fees, merchandise sales, and interest earnings generate revenues for auxiliary operations, and the operations are allowed to maintain reserves with funds to smooth rate changes, for new facilities, remodeling/additions, deferred maintenance, high cost equipment, debt service obligations, and to ensure adequate funding for current operations. Students participate in the programming and budgeting process through institutional Segregated University Fee Allocation Committees.

Auxiliary Operating Budget

The 2018-19 Auxiliary budget will decrease by \$7.1 million or .9% to \$770.1 million. The decrease is primarily due to completed capital projects which were one-time expenditures in 2017-18.

2018-19 Estimated Beginning Balance		261,556,143
Revenues	740,187,570	
Planned Expenditures (Budget)	(770,071,581)	
Planned Use of Balances		(29,884,011)
2018-19 Estimated Ending Balance		231,672,132

Auxiliary Program Revenue Balances

Between 2012-13 and 2016-17, actual Auxiliary balances increased by \$71.4 million to \$260.1 million. Balances are estimated to increase by \$1.4 million in 2017-18 and decrease by \$29.9 million in 2018-19. Institutions estimate over \$100 million in auxiliary balances are dedicated for capital projects.

The dotted red line in the following graph represents 12% of expenditures, the level at which institutions must provide a detailed spending report to the Board each October.

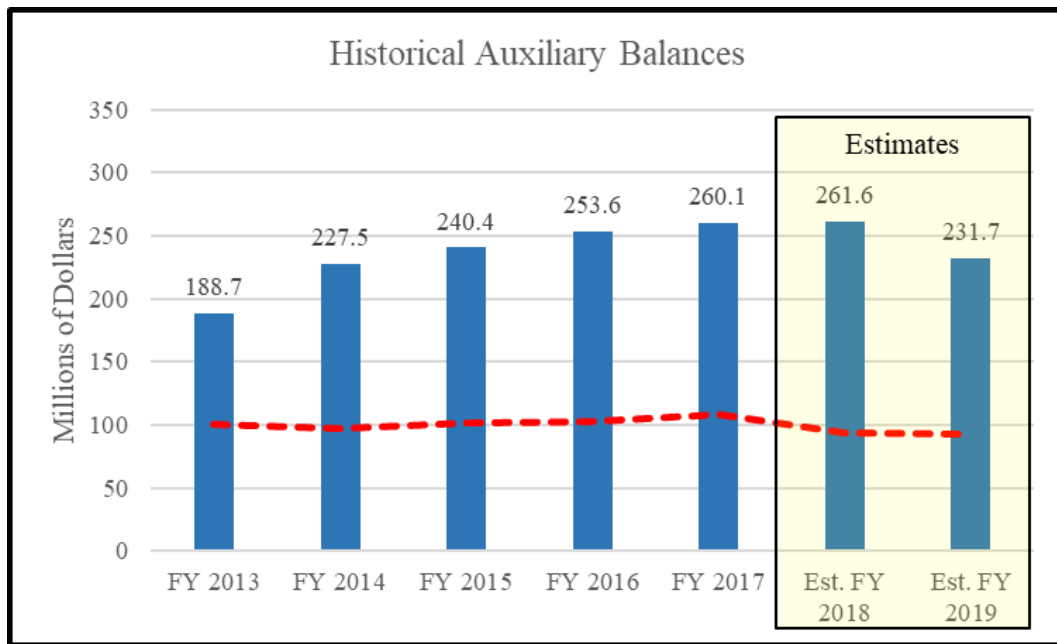


Table B-1 provides additional details regarding Auxiliary fund balances by institution.

Auxiliary Rates

For 2018-19 campuses were instructed that proposed rate changes should be limited to:

- Pay plan and associated fringe benefit increases for 2018-19
- Documented contractual increases
- Debt service
- Enumerated capital projects
- Proposed student initiated programming

Segregated Fees

The average segregated fee increase (excluding UW Colleges) is \$33 (2.6%). Institutional rates range from \$1,008 to \$1,591 with changes ranging from \$0 to \$191 (0.0% to 19.8%). The majority of the increases are for pay plan, debt service, student initiatives and insufficient reserves.

Segregated fees will increase \$191 at UW-Platteville. The majority of the increase is due to debt service and operational costs for the Williams Fieldhouse expansion which was approved by the Board of Regents in March of 2017 and completed in 2018-19.

All but one of the UW Colleges segregated fees will stay flat in 2018-19. UW-Marinette is requesting an increase of \$9 (2.4%) due to depleted reserves.

A chart showing the breakdown of segregated fee increases by category is between Tables B-1 and B-2. The chart only shows net increases by category, the 'Other' category was (.96) and is not included,

Table B-2 shows the 2018-19 total segregated fee, percent increase, and dollar change for each of the four-year institutions.

Table B-3 provides an explanation of segregated fee increases for four year and UW Colleges institutions. Table B-3 also identifies the portion of the rates that are associated with major projects.

Room and Board

Beginning in 2018-19, room and board rates will be reported utilizing a weighted average rather than the most popular rates that had been reported in the past. This change was made to provide a more accurate reflection of the cost to students. Detailed information on each separate rate is provided in appendix D and E.

The average increase for room and board rates (excluding UW Colleges) is \$118 (1.6%). Institutional rates range from \$6,341 to \$10,178 with changes ranging from \$0 to \$298 (0.0% to 4.1%). UW-Eau Claire's rates increased by \$298 (3.8%). The weighted average for rooms increased by \$250, \$148 is for debt service for new and renovated dorms, \$72 is due to the introduction of a new rate for renovated dorms, and \$30 is due to the need for housing students in hotels during renovations. An additional \$48 is needed due to their contract.

Table B-4 shows the 2018-19 combined weighted average of the room and board rates, percent increase and dollar change for each of the four-year institutions.

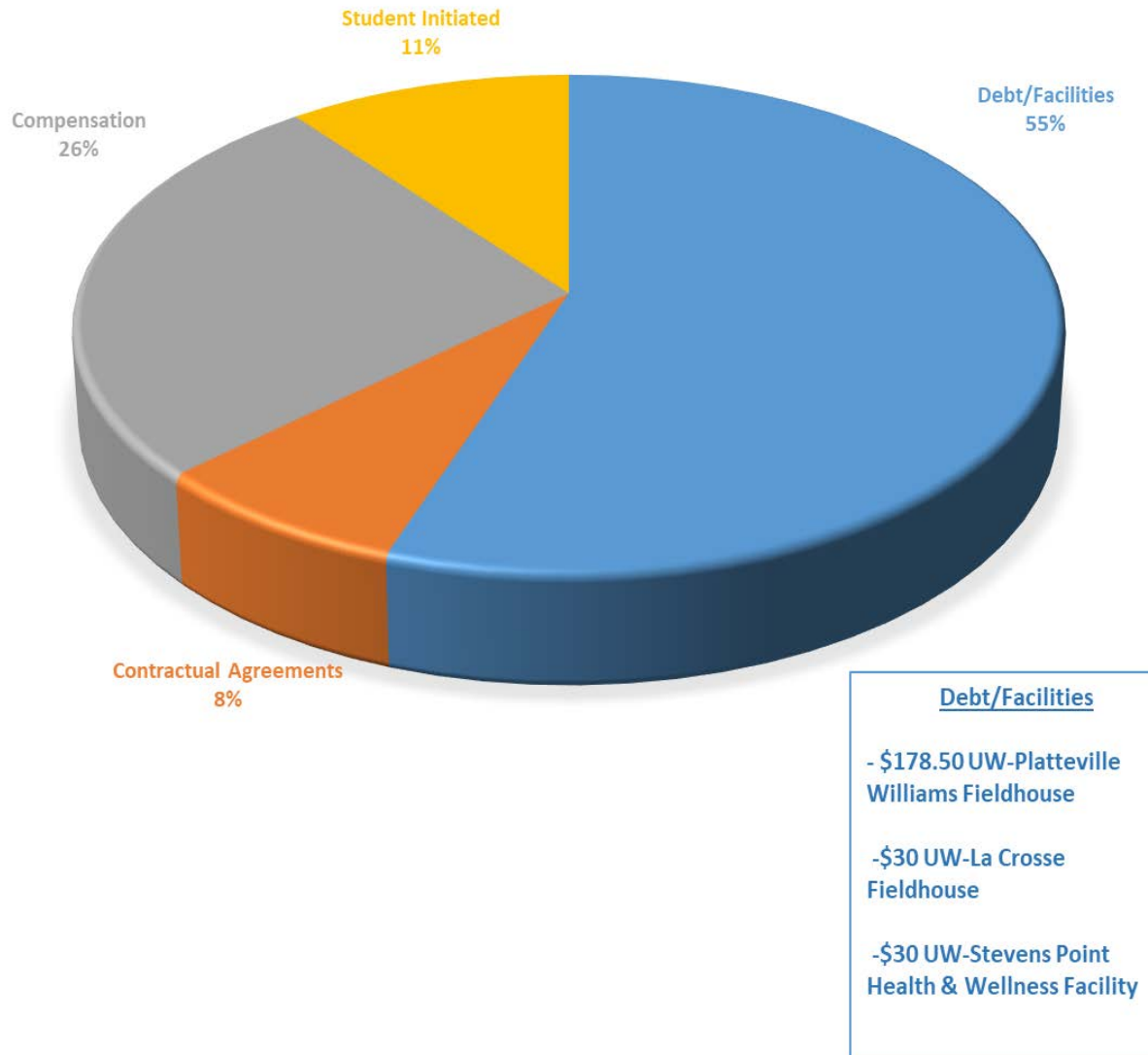
Table B-5 provides an explanation of the changes for each institution.

Table B-6 summarizes the 2018-19 textbook rental rates and provides an explanation for the rate that is increasing more than the 3.0% threshold. UW-Stout is continuing the implementation of an e-text book program which has increased costs. To offset the 2018-19 increase in textbook rental fees, UW-Stout has decreased their laptop fee by \$5 per credit.

TABLE B-1
UNIVERSITY OF WISCONSIN SYSTEM
2018-19 Auxiliary Operations Budget and Balance Summary by Institution

	BUDGET			2017-18		2018-19 ESTIMATIONS		
	2017-18 Auxiliary Operations	2018-19 Auxiliary Operations	Change	July 1, 2017 Actual Beginning Fund Balance	Estimated Change in Balances	July 1, 2018 Estimated Beginning Fund Balance	Estimated Change in Balances	June 30, 2019 Estimated Ending Fund Balance
Madison	319,570,008	312,541,511	-2.2%	105,168,265	10,173,267	115,341,532	933,144	116,274,676
Milwaukee	96,566,909	99,651,088	3.2%	33,527,620	(1,027,620)	32,500,000	(1,500,000)	31,000,000
Eau Claire	49,688,761	48,611,776	-2.2%	31,937,420	(2,073,168)	29,864,252	(11,509,877)	18,354,375
Green Bay	21,564,614	19,624,179	-9.0%	8,198,444	(381,465)	7,816,979	(196,755)	7,620,224
La Crosse	36,625,141	38,172,730	4.2%	12,987,556	1,316,905	14,304,461	(2,815,000)	11,489,461
Oshkosh	43,900,255	42,759,772	-2.6%	17,092,102	(7,557,946)	9,534,156	(4,290,370)	5,243,786
Parkside	9,316,020	9,956,617	6.9%	132,540	842,460	975,000	(578,000)	397,000
Platteville	33,612,600	33,437,222	-0.5%	10,341,070	(1,317,002)	9,024,068	(3,046,400)	5,977,668
River Falls	29,110,330	32,846,933	12.8%	5,954,649	(19,242)	5,935,407	(2,232,630)	3,702,777
Stevens Point	42,436,441	36,155,627	-14.8%	5,433,629	1,408,071	6,841,700	(820,100)	6,021,600
Stout	35,220,127	35,804,631	1.7%	7,493,087	4,472,920	11,966,007	(1,921,581)	10,044,426
Superior	6,767,281	7,588,358	12.1%	825,321	696,133	1,521,454	114,410	1,635,864
Whitewater	41,955,471	40,670,456	-3.1%	11,444,795	(3,844,795)	7,600,000	200,000	7,800,000
Colleges	5,740,304	5,216,683	-9.1%	4,151,939	(914,553)	3,237,386	(220,494)	3,016,892
Extension	3,785,615	5,629,217	48.7%	4,051,859	(240,822)	3,811,037	(1,850,792)	1,960,245
System Admin.	317,426	360,461	13.6%	133,787	(36,558)	97,229	14,539	111,768
Systemwide	1,002,660	1,044,320	4.2%	1,241,128	(55,653)	1,185,475	(164,105)	1,021,370
Total	777,179,963	770,071,581	-0.9%	260,115,211	1,440,932	261,556,143	(29,884,011)	231,672,132

University of Wisconsin System
2018-19 Segregated Fee Increases



*UW Colleges not included in chart

TABLE B-2
UNIVERSITY OF WISCONSIN SYSTEM
2018-19 Academic Year Segregated Fees

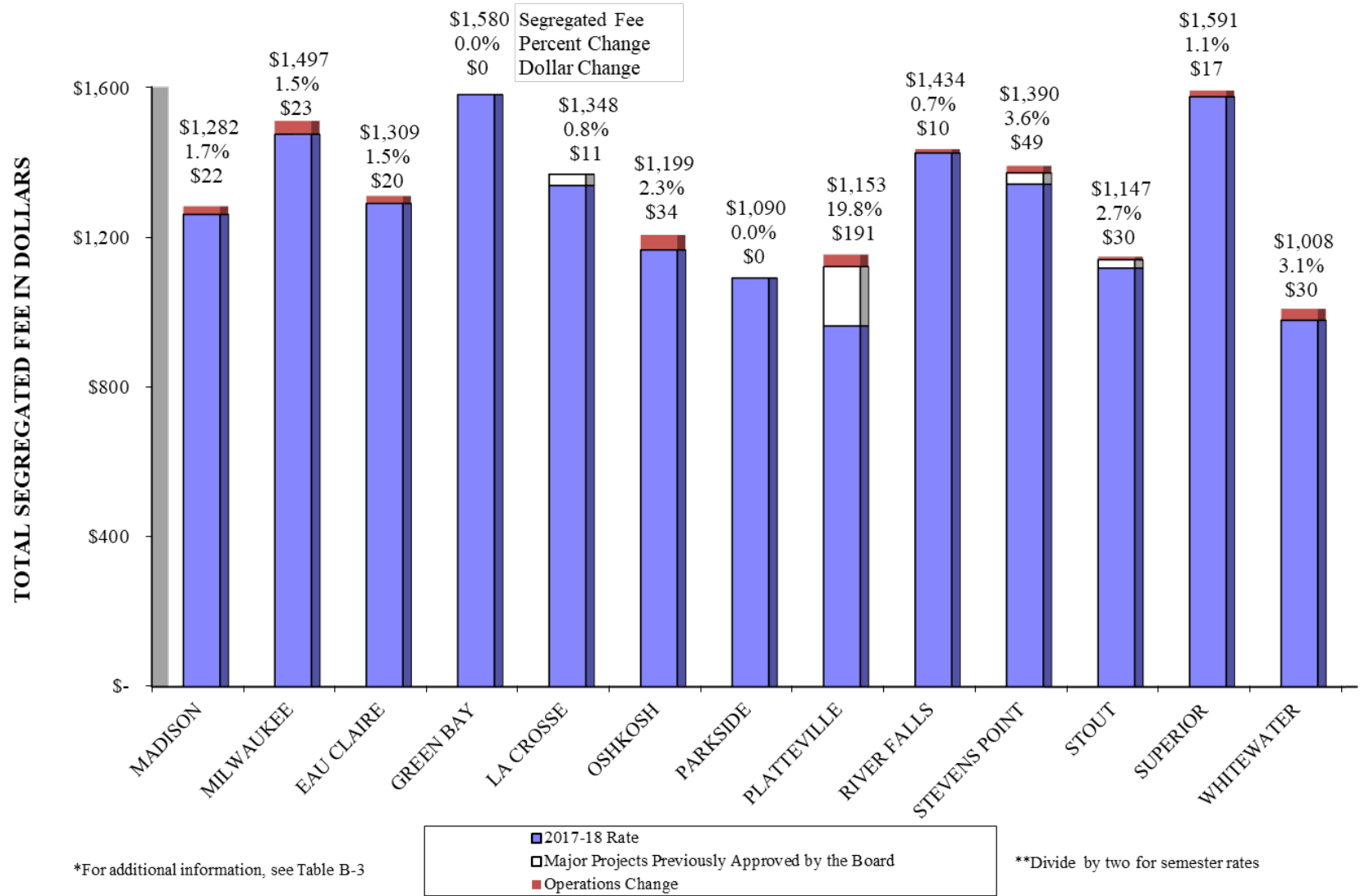


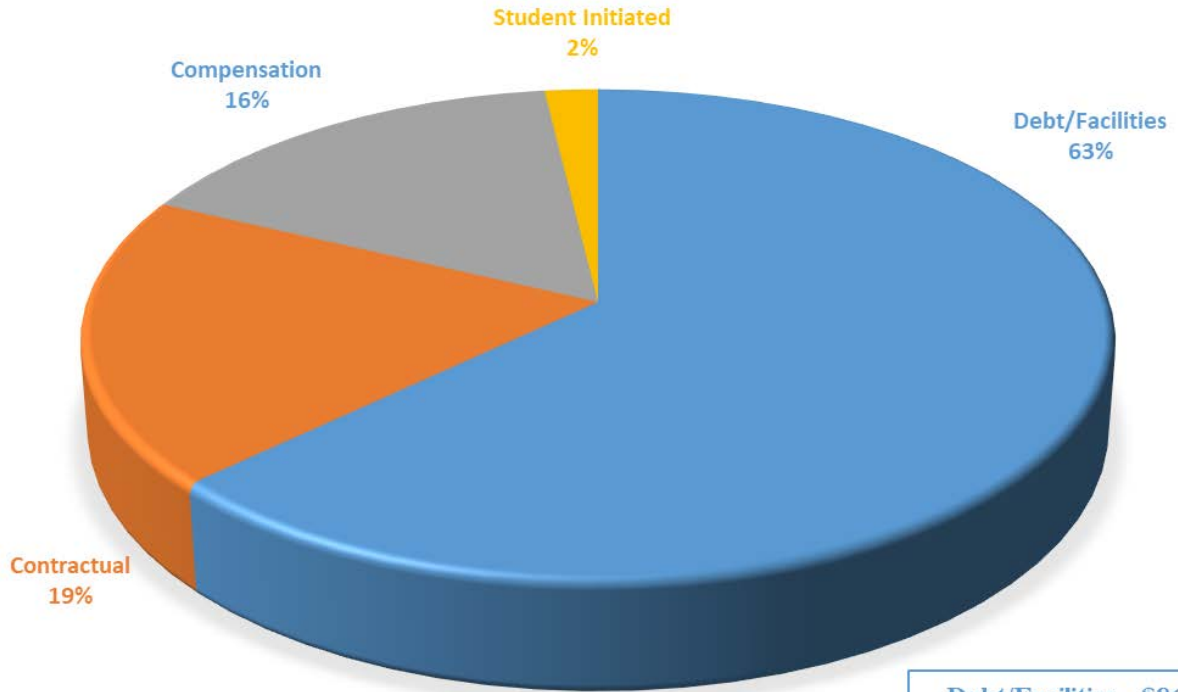
TABLE B-3
UNIVERSITY OF WISCONSIN SYSTEM
2018-19 Academic Year Segregated Fees

Institution	2017-18	2018-19	Change	% Change	Reason
Madison	\$1,260.21	\$1,282.16	\$21.95	1.7%	
- Operations	\$1,006.13	\$1,028.08	\$21.95	2.2%	\$19.95 for compensation increases and \$2.00 due to depleted reserves for WSUM.
- Major Projects	\$254.08	\$254.08	\$0.00	0.0%	
Milwaukee	\$1,474.20	\$1,496.90	\$22.70	1.5%	
- Operations	\$1,265.12	\$1,300.90	\$35.78	2.8%	\$17.70 for compensation increases, \$14.20 for transit contractual agreements, \$9.94 for a student initiated increase for student health services and -\$6.06 in expenditures throughout multiple program areas.
- Major Projects	\$209.08	\$196.00	-\$13.08	-6.3%	-\$18.50 for transitioning parking into user fees and \$5.42 for increased debt service for Rec Center and Child Care.
Eau Claire	\$1,289.69	\$1,309.41	\$19.72	1.5%	
- Operations	\$945.87	\$965.59	\$19.72	2.1%	\$10 for union funding strategic plan, \$8.72 for compensation and \$1.00 for increase in the transit
- Major Projects	\$343.82	\$343.82	\$0.00	0.0%	
Green Bay	\$1,580.00	\$1,580.00	\$0.00	0.0%	
- Operations	\$1,402.32	\$1,392.48	-\$9.84	-0.7%	-\$10 child care fee. Charging seg fees to distance education students will cover compensation.
- Major Projects	\$177.68	\$187.52	\$9.84	5.5%	\$9.84 for fluctuations in debt service for the Kress Center.
La Crosse	\$1,337.37	\$1,348.05	\$10.68	0.8%	
- Operations	\$882.79	\$863.47	-\$19.32	-2.2%	\$20.35 for compensation, Fieldhouse operations and athletic programs. -\$39.67 due to expenditure reductions in the student union, university health and organized activities.
- Major Projects	\$454.58	\$484.58	\$30.00	6.6%	\$30 for Fieldhouse debt service
Oshkosh	\$1,165.41	\$1,198.91	\$33.50	2.9%	
- Operations	\$891.39	\$931.28	\$39.89	4.5%	\$15.91 for compensation, \$11.08 for depleted reserves and \$15.50 for student initiated programming,
- Major Projects	\$274.02	\$267.63	-\$6.39	-2.3%	-\$6.39 for a decrease in debt service payments.
Parkside	\$1,090.56	\$1,090.56	\$0.00	0.0%	
- Operations	\$595.03	\$595.03	\$0.00	0.0%	Reallocating funding due to the pool being closed to cover compensation costs.
- Major Projects	\$495.53	\$495.53	\$0.00	0.0%	
Platteville	\$962.50	\$1,153.00	\$190.50	19.8%	
- Operations	\$734.00	\$766.00	\$32.00	4.4%	\$20.00 for Phase I operational costs of the Williams Fieldhouse, \$5 for fitness equipment replacement, \$5 for university health and \$2 for compensation.
- Major Projects	\$228.50	\$387.00	\$158.50	69.4%	\$158.50 for Williams Fieldhouse debt service. This is the final increase for a total of \$201.
River Falls	\$1,424.08	\$1,434.08	\$10.00	0.7%	
- Operations	\$1,072.08	\$1,082.08	\$10.00	0.9%	\$10 for student initiated programming for diversity and inclusivity.
- Major Projects	\$352.00	\$352.00	\$0.00	0.0%	
Stevens Point	\$1,340.86	\$1,389.58	\$48.72	3.6%	
- Operations	\$918.50	\$945.62	\$27.12	3.0%	\$18.72 to properly reflect operations from textbook rental and \$8.40 for compensation.
- Major Projects	\$422.36	\$443.96	\$21.60	5.1%	-\$8.40 for a decrease in debt service payments. \$30 for health & wellness facility

TABLE B-3
UNIVERSITY OF WISCONSIN SYSTEM
2018-19 Academic Year Segregated Fees

<u>Institution</u>	<u>2017-18</u>	<u>2018-19</u>	<u>Change</u>	<u>% Change</u>	<u>Reason</u>
Stout	\$1,116.90	\$1,147.20	\$30.30	2.7%	
- Operations	\$934.93	\$943.03	\$8.10	0.9%	\$6.60 for the athletics strategic plan and \$1.50 for a student initiated counselor position. \$8.00 of this will be offset by a reduction to the eStout fee.
- Major Projects	\$181.97	\$204.17	\$22.20	12.2%	\$22.20 for Price Commons debt service. \$22.00 of this will be offset by a reduction to the eStout fee.
Superior	\$1,574.06	\$1,590.59	\$16.53	1.1%	
- Operations	\$1,026.06	\$1,042.59	\$16.53	1.6%	\$16.53 for compensation increases and insufficient fund balance to cover needed maintenance and to replace equipment.
- Major Projects	\$548.00	\$548.00	\$0.00	0.0%	
Whitewater	\$977.73	\$1,008.19	\$30.46	3.1%	
- Operations	\$769.27	\$799.73	\$30.46	4.0%	\$18.77 for compensation, \$10.00 for student approved athletics increase and \$4.69 for union remodeling.
- Major Projects	\$208.46	\$208.46	\$0.00	0.0%	
Colleges					
Baraboo/Sauk	\$487.02	\$487.02	\$0.00	0.0%	
Barron	\$472.08	\$472.08	\$0.00	0.0%	
Fond du Lac	\$483.88	\$483.88	\$0.00	0.0%	
Fox Valley	\$309.56	\$309.56	\$0.00	0.0%	
Manitowoc	\$405.56	\$405.56	\$0.00	0.0%	
Marathon	\$424.36	\$424.36	\$0.00	0.0%	
Marinette	\$385.90	\$395.32	\$9.42	2.4%	\$9.42 due to the depletion of reserves.
Marshfield	\$386.20	\$386.20	\$0.00	0.0%	
Richland	\$597.16	\$597.16	\$0.00	0.0%	
Rock	\$381.65	\$381.65	\$0.00	0.0%	
Sheboygan	\$382.04	\$382.04	\$0.00	0.0%	
Washington	\$367.54	\$367.54	\$0.00	0.0%	
Waukesha	\$397.66	\$397.66	\$0.00	0.0%	

**University of Wisconsin System
2018-19 Room and Board Increases**



Debt/Facilities - \$863

- \$137 UW-Stout North Hall Remodel
- \$203 UW-Whitewater New Residence Hall
- \$146 UW-Eau Claire New Residence Hall

*UW-Colleges not included in chart

TABLE B-4
UNIVERSITY OF WISCONSIN SYSTEM
2018-19 Academic Year Weighted Average Room and Board Rates

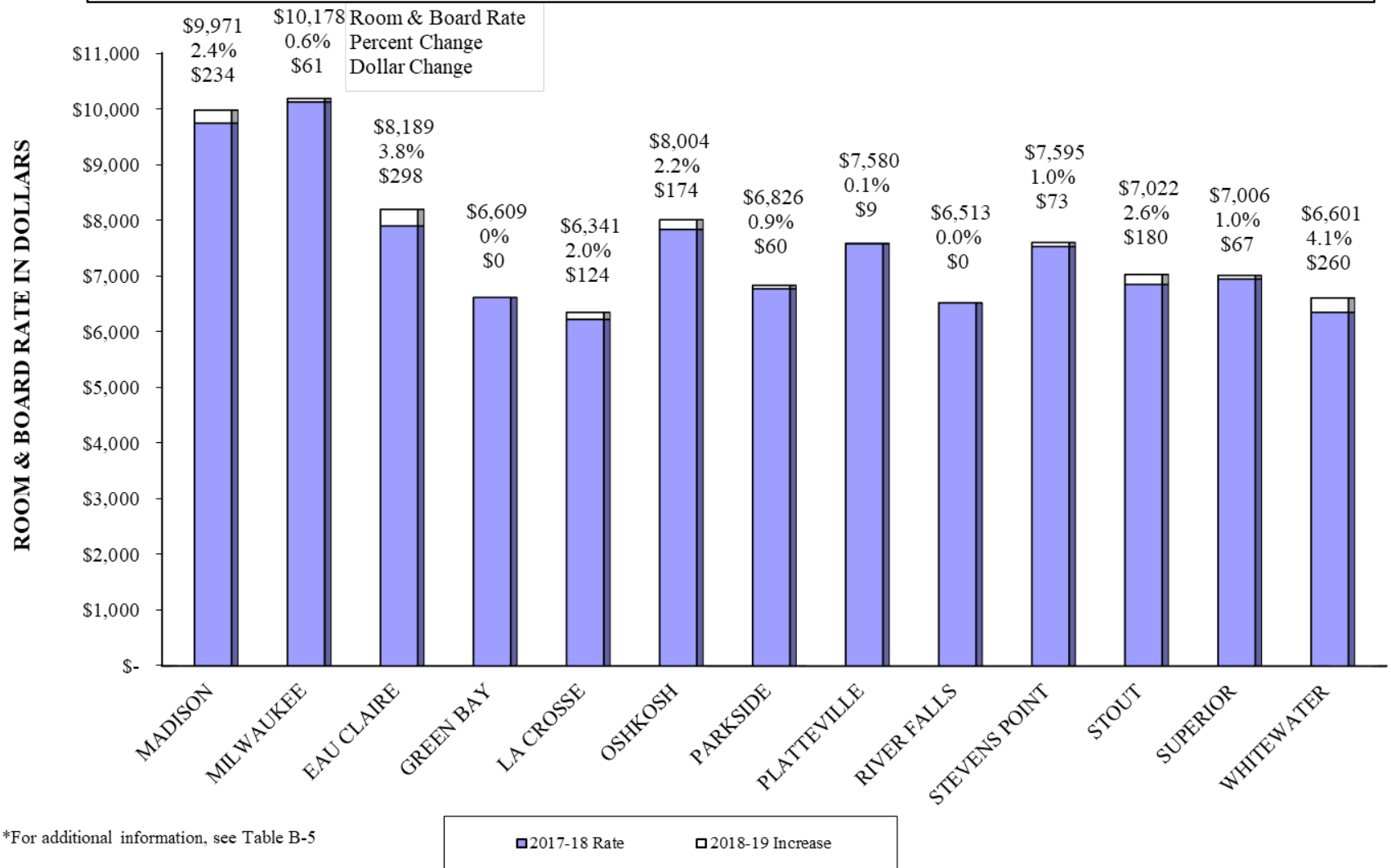


TABLE B-5
University of Wisconsin System
2018-19 Academic Year Weighted Average Room and Board Rates

Institution	2017-18	2018-19	Increase	% Change	Reason
Madison	\$9,737	\$9,971	\$234	2.4%	
- Residence Halls	\$6,612	\$6,821	\$209	3.2%	\$69 for compensation, \$108 for sprinkler system installations and \$32 for debt service.
- Meal Plans	\$3,125	\$3,150	\$25	0.8%	\$25 for compensation.
Milwaukee	\$10,117	\$10,178	\$61	0.6%	
- Residence Halls	\$6,150	\$6,150	\$0	0.0%	
- Meal Plans	\$3,967	\$4,028	\$61	1.5%	\$61 for compensation.
Eau Claire	\$7,891	\$8,189	\$298	3.8%	
- Residence Halls	\$5,040	\$5,290	\$250	5.0%	\$146 for debt service, \$74 due to the introduction of a higher rate for renovated rooms and \$30 to accommodate students displaced to hotels due to renovations and lack of residency hall inventory.
- Meal Plans	\$2,851	\$2,899	\$48	1.7%	\$48 for an increase in the food service contract.
Green Bay	\$6,609	\$6,609	\$0	0.0%	
- Residence Halls	\$4,375	\$4,375	\$0	0.0%	
- Meal Plans	\$2,234	\$2,234	\$0	0.0%	
La Crosse	\$6,217	\$6,341	\$124	2.0%	
- Residence Halls	\$4,214	\$4,298	\$84	2.0%	\$84 due to residence hall master plan.
- Meal Plans	\$2,003	\$2,043	\$40	2.0%	\$40 for the dining hall renovation master plan.
Oshkosh	\$7,830	\$8,004	\$174	2.2%	
- Residence Halls	\$5,066	\$5,158	\$92	1.8%	\$59 for compensation increases, \$18 for a student initiated activity hall fee, \$12 resulting from moving to a weighted average and \$3 for debt service.
- Meal Plans	\$2,764	\$2,846	\$82	3.0%	\$67 for an increase in the food service contract, \$6 for compensation and \$9 for debt service.
Parkside	\$6,766	\$6,826	\$60	0.9%	
- Residence Halls	\$4,764	\$4,764	\$0	0.0%	
- Meal Plans	\$2,002	\$2,062	\$60	3.0%	\$60 for an increase in the food service contract.
Platteville	\$7,571	\$7,580	\$9	0.1%	
- Residence Halls	\$4,600	\$4,609	\$9	0.2%	\$9 resulting from moving to a weighted average.
- Meal Plans	\$2,971	\$2,971	\$0	0.0%	
River Falls	\$6,513	\$6,513	\$0	0.0%	
- Residence Halls	\$4,286	\$4,286	\$0	0.0%	
- Meal Plans	\$2,227	\$2,227	\$0	0.0%	
Stevens Point	\$7,522	\$7,595	\$73	1.0%	
- Residence Halls	\$4,651	\$4,651	\$0	0.0%	
- Meal Plans	\$2,871	\$2,944	\$73	2.5%	\$73 for the DeBot Dining Hall remodel.
Stout	\$6,842	\$7,022	\$180	2.6%	
- Residence Halls	\$4,287	\$4,427	\$140	3.3%	\$137 for North Hall Dorm remodel debt service and \$3 for Price Commons.
- Meal Plans	\$2,555	\$2,595	\$40	1.6%	\$15 for the Student Center, \$10 for Price Commons, \$8 for student initiated compostables/special dietary pantry and \$7 for administration.
Superior	\$6,939	\$7,006	\$67	1.0%	
- Residence Halls	\$4,127	\$4,164	\$37	0.9%	\$37 for compensation and maintenance projects.
- Meal Plans	\$2,812	\$2,842	\$30	1.1%	\$30 for an increase in the food service contract.
Whitewater	\$6,341	\$6,601	\$260	4.1%	
- Residence Halls	\$4,317	\$4,520	\$203	4.7%	\$203 in debt service for a new residence hall and refurbishments.
- Meal Plans	\$2,024	\$2,081	\$57	2.8%	\$57 for an increase in the food service contract.

TABLE B-5
University of Wisconsin System
2018-19 Academic Year Weighted Average Room and Board Rates

<u>Institution</u>	<u>2017-18</u>	<u>2018-19</u>	<u>Increase</u>	<u>% Change</u>	<u>Reason</u>
Colleges (Marathon)	\$5,115	\$5,236	\$121	2.4%	
- Residence Halls	\$3,077	\$3,142	\$65	2.1%	\$65 for an increase in contractual room costs.
- Meal Plans	\$2,038	\$2,094	\$56	2.7%	\$39 for maintenance and \$15 for increasing food costs and \$2 resulting from moving to a weighted average.
Colleges (Marinette)	\$4,516	\$4,743	\$227	5.0%	
- Residence Halls	\$4,516	\$4,743	\$227	5.0%	\$120 for an increase in contractual room costs, \$82 due to depleted reserves and \$25 resulting from moving to a weighted average.
- Meal Plans	\$0	\$0	\$0	0.0%	

TABLE B-6						
UNIVERSITY OF WISCONSIN SYSTEM						
2018-19 Academic Year Textbook Rental Rates						
<u>Institution</u>			<u>2017-18</u>	<u>2018-19</u>	<u>Change</u>	<u>% Change</u>
Eau Claire			\$165.00	\$150.00	-\$15.00	-9.1%
La Crosse			\$173.92	\$173.92	\$0.00	0.0%
Platteville			\$155.00	\$225.00	\$70.00	45.2%
	UW-Platteville is implementing a 5 year replacement rotation cycle and increased compensation costs.					
River Falls			\$161.28	\$162.90	\$1.62	1.0%
Stevens Point			\$170.40	\$151.68	-\$18.72	-11.0%
Stout (based on 30 credits)			\$515.40	\$515.40	\$0.00	0.0%
Whitewater			\$165.12	\$165.12	\$0.00	0.0%

Section C. General Program Operations (GPO) Budget and Fund Balances

GPO Operating Budget

General Program Operations (GPO) is made up of self-supporting operations such as print and copy shops, dairy sales, camps and conferences, etc. The 2018-19 General Program Operations budget will increase by \$11.2 million dollars or 3.8% to \$304.6 million.

GPO Fund Balances

Between 2012-13 and 2016-17, actual GPO balances decreased by \$71.5 million. Balances are estimated to increase in 2017-18 primarily due to outstanding encumbrances in Systemwide for future fiscal years. The estimated beginning 2017-18 balance at UW-Madison was lower than anticipated due to the timing of payments for capital projects. Their balance is therefore increasing in 2017-18 for future debt service payments.

2018-19 Estimated Beginning Balance		119,472,061
Revenues	291,386,899	
Planned Expenditures (Budget)	(304,563,677)	
Planned Use of Balances		(13,176,478)
2018-19 Estimated Ending Balance		106,295,583

Balances are estimated to decrease to \$106.3 million by the end of 2018-19, back to a level similar to that of 2016 and 2017.

The dotted red line in the graph on the following page represents 12% of expenditures, the level at which institutions must provide a detailed spending report to the Board each October.

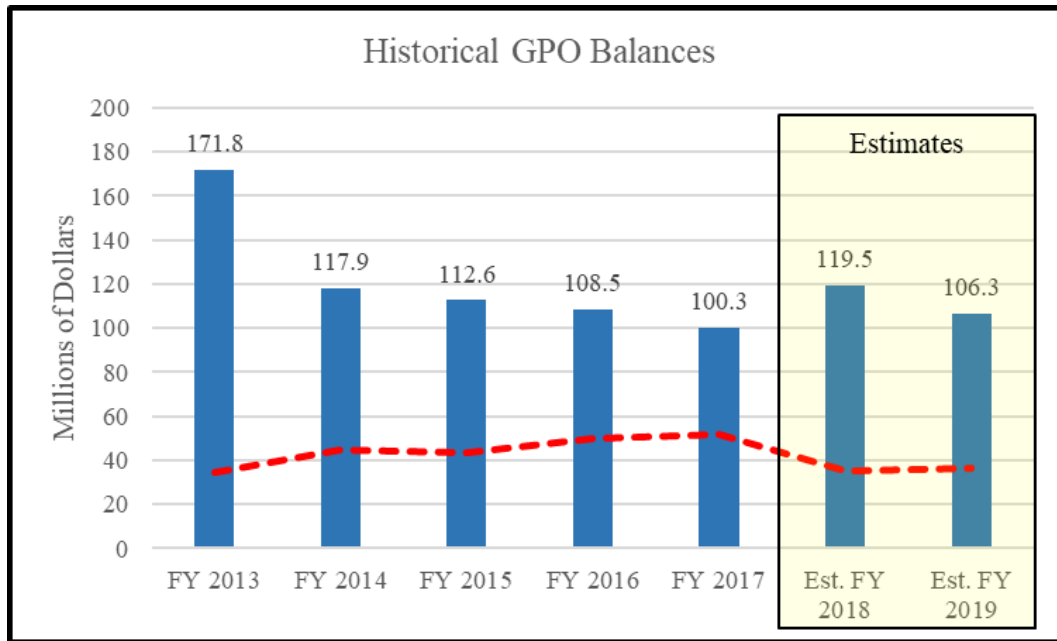


Table C-1 on the next page provides additional details regarding GPO fund balances by institution.

TABLE C-1
University of Wisconsin System
2018-19 General Program Operations Budget and Balance Summary by Institution

	BUDGET			2017-18		2018-19 ESTIMATIONS		
	2017-18 General Program Operations	2018-19 General Program Operations	Change	July 1, 2017 Actual Beginning Fund Balance	Estimated Change in Balances	July 1, 2018 Estimated Beginning Fund Balance	Estimated Change in Balances	June 30, 2019 Estimated Ending Fund Balance
Madison	148,085,817	159,232,130	7.5%	10,054,332	10,742,259	20,796,591	(1,476,004)	19,320,587
Milwaukee	11,596,475	13,061,295	12.6%	12,578,297	(1,913,897)	10,664,400	0	10,664,400
Eau Claire	7,607,879	7,055,667	-7.3%	5,020,839	2,794,965	7,815,804	(3,518,470)	4,297,334
Green Bay	4,305,824	4,667,498	8.4%	2,872,004	(315,332)	2,556,672	(964,680)	1,591,992
La Crosse	3,370,616	3,079,431	-8.6%	5,380,588	484,010	5,864,598	(1,362,716)	4,501,882
Oshkosh*	11,611,901	6,925,512	-40.4%	5,702,839	(2,861,580)	2,841,259	(1,091,924)	1,749,335
Parkside	1,282,605	1,459,489	13.8%	1,935,816	98,184	2,034,000	14,000	2,048,000
Platteville	9,693,050	10,003,967	3.2%	1,448,496	130,103	1,578,599	(128,967)	1,449,632
River Falls	3,427,072	3,147,684	-8.2%	427,988	(38,988)	389,000	9,000	398,000
Stevens Point	10,070,519	9,307,326	-7.6%	4,463,346	221,754	4,685,100	220,900	4,906,000
Stout	14,881,777	14,747,282	-0.9%	9,231,169	(331,169)	8,900,000	(600,000)	8,300,000
Superior	1,410,526	1,411,846	0.1%	801,703	231,663	1,033,366	22,067	1,055,433
Whitewater	10,052,917	10,478,807	4.2%	4,534,749	(404,749)	4,130,000	(30,000)	4,100,000
Colleges	4,455,622	4,483,854	0.6%	4,477,753	712,850	5,190,603	(353,526)	4,837,077
Extension**	8,260,175	17,545,961	112.4%	352,548	206,049	558,597	(329,685)	228,912
System Admin.	225,592	238,663	5.8%	674,295	42,928	717,223	11,337	728,560
Systemwide	43,031,447	37,717,265	-12.3%	30,309,358	9,406,891	39,716,249	(3,597,810)	36,118,439
Total	293,369,814	304,563,677	3.8%	100,266,120	19,205,941	119,472,061	(13,176,478)	106,295,583

*Budget decrease of \$4.7 million shifting all credit activities to tuition.

**Budget increase of \$9.3 million due to Cooperative Extension reorganization and reclassification of funding from grants and contracts. A similar offset is seen in Gifts, Grants and Contracts.

Section D. Additional Fund Types

In addition to GPR/Tuition, Auxiliary, and GPO funds, the UW System has three additional categories of funds:

- Federal Indirect Cost Reimbursement (FICR) – Reimbursements received from the federal government for costs incurred in administering federal grant programs (examples include faculty and student research, facility and maintenance costs for research buildings, etc.)
- Gifts, Grants and Contracts - These funds are typically used only for the purposes specified by the grantor or donor, and therefore are considered restricted.
- Federal Financial Aid/Other funds - Are primarily financial aid, debt service for non-academic buildings and non-credit Extension programs. Since these funds can typically only be used for specific purposes, they are often considered restricted.

FICR Operating Budget

The 2018-19 FICR budget will increase by \$10.1 million or 6.6% to \$164.1 million.

FICR Fund Balances

FICR balances are projected to decrease by \$10.0 million in 2018-19.

2018-19 Estimated Beginning Balance		145,329,168
Revenues	154,023,325	
Planned Expenditures (Budget)	(164,110,779)	
Planned Use of Balances		(10,040,654)
2018-19 Estimated Ending Balance		135,288,514

As shown in the graph on the following page, FICR balances have remained fairly consistent over the past few years despite increased budgets and grant related activity. The anticipated balance of \$135.3 million at the end of FY 2019 is a decrease of \$12.9 million or 8.7% since 2012-13.

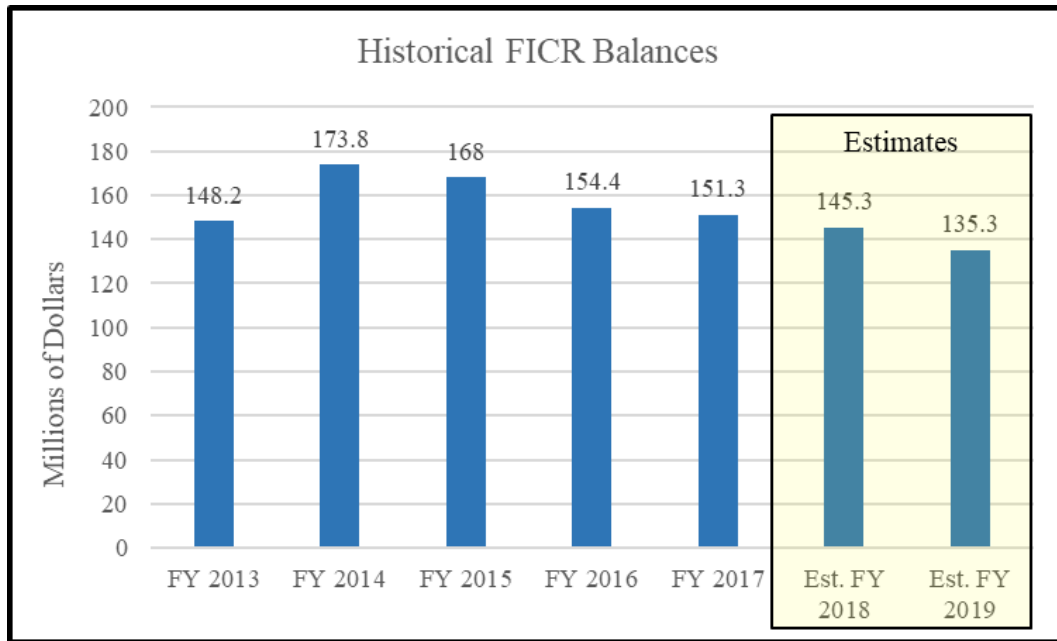


Table D-1 provides the detailed changes in FICR by institution from 2017-18 to 2018-19.

TABLE D-1
University of Wisconsin System
2018-19 Federal Indirect Cost Reimbursement Budget and Balance Summary by Institution

	BUDGET			2017-18		2018-19 ESTIMATIONS		
	2017-18 Federal Indirect Cost Reimbursement	2018-19 Federal Indirect Cost Reimbursement	Change	July 1, 2017 Actual Beginning Fund Balance	Estimated Change in Balances	July 1, 2018 Estimated Beginning Fund Balance	Estimated Change in Balances	June 30, 2019 Estimated Ending Fund Balance
Madison	135,000,000	142,617,800	5.6%	125,137,660	(5,087,530)	120,050,130	(5,091,263)	114,958,867
Milwaukee	8,838,007	8,401,466	-4.9%	2,684,699	(49,299)	2,635,400	0	2,635,400
Eau Claire	289,885	342,002	18.0%	690,944	(21,122)	669,822	(308,939)	360,883
Green Bay	541,413	384,376	-29.0%	1,029,554	(45,730)	983,824	(102,586)	881,238
La Crosse	447,524	459,816	2.7%	382,189	(192,958)	189,231	(21,753)	167,478
Oshkosh	375,616	365,372	-2.7%	641,846	(89,022)	552,824	(138,206)	414,618
Parkside	98,600	98,600	0.0%	181,582	24,418	206,000	0	206,000
Platteville	95,000	161,999	70.5%	354,652	7,371	362,023	(120,799)	241,224
River Falls	240,631	276,511	14.9%	161,598	(31,598)	130,000	15,000	145,000
Stevens Point	568,037	403,447	-29.0%	1,014,692	(22,792)	991,900	(56,100)	935,800
Stout	629,531	473,485	-24.8%	469,744	(49,744)	420,000	(50,000)	370,000
Superior	376,677	399,116	6.0%	1,020,916	58,888	1,079,804	76,000	1,155,804
Whitewater	407,865	428,489	5.1%	945,761	34,239	980,000	(30,000)	950,000
Colleges	72,819	71,332	-2.0%	294,507	(54,401)	240,106	(16,353)	223,753
Extension*	2,716,024	4,888,586	80.0%	5,647,337	(902,315)	4,745,022	(3,472,658)	1,272,364
System Admin.	3,200,000	4,122,997	28.8%	10,690,153	402,929	11,093,082	(722,997)	10,370,085
Systemwide	92,802	215,385	132.1%	0	0	0	0	0
Total	153,990,431	164,110,779	6.6%	151,347,834	(6,018,666)	145,329,168	(10,040,654)	135,288,514

*Budget increase includes \$2.2 million for Extension to renovate the Upham Woods Welcome Center.

Gift, Grants, and Contracts Operating Budget

The 2018-19 Gift, Grant, and Contract budget will increase by \$72.8 million dollars or 6.0% to nearly \$1.3 billion. Since these funds are restricted as to how the dollars can be spent, there is no balance reporting requirement for them.

Revenues	1,285,457,520
2018-19 Planned Expenditures	(1,285,457,520)

Table D-2 provides the detailed changes in Gifts, Grants, and Contracts by institution from 2017-18 to 2018-19.

TABLE D-2
University of Wisconsin System
2018-19 Gifts, Grants and Contracts
Budget Summary by Institution

	Gifts, Grants and Contracts		
	2017-18 Budget	2018-19 Budget*	Change
Madison	1,038,235,900	1,116,753,300	7.6%
Milwaukee	58,223,421	56,336,836	-3.2%
Eau Claire	5,455,163	5,258,880	-3.6%
Green Bay	4,873,974	5,482,577	12.5%
La Crosse	9,432,681	9,672,301	2.5%
Oshkosh	13,024,896	13,288,375	2.0%
Parkside	1,833,002	1,481,209	-19.2%
Platteville	4,553,854	3,923,556	-13.8%
River Falls	1,899,698	2,471,165	30.1%
Stevens Point	7,907,048	8,530,120	7.9%
Stout	3,295,453	5,657,546	71.7%
Superior	2,735,344	3,194,295	16.8%
Whitewater	5,490,374	5,790,910	5.5%
Colleges	2,829,188	2,512,595	-11.2%
Extension	49,627,168	42,754,125	-13.8%
System Admin.	2,292,221	1,762,933	-23.1%
Systemwide	965,641	586,797	-39.2%
Total*	1,212,675,026	1,285,457,520	6.0%

*Budget increase includes \$61.2 million for Non-Federal Grants and Contracts

Federal Financial Aid/Other Funds Operating Budget

The 2018-19 budget for Federal Financial Aid/Other funds will decrease by \$45.9 million dollars or 3.8% to \$1.17 billion. Since these funds are restricted as to how the dollars can be spent, there is no balance reporting requirement for them.

Revenues	1,167,096,288
2018-19 Planned Expenditures	(1,167,096,288)

Table D-3 provides the detailed changes in Federal Fin Aid/Other funds by institution from 2017-18 to 2018-19.

TABLE D-3 University of Wisconsin System 2018-19 Fed Fin Aid/Other Funds Budget Summary by Institution			
	Federal Fin Aid/Other Funds*		
	2017-18 Budget	2018-19 Budget	Change
Madison	354,452,276	355,187,371	0.2%
Milwaukee	175,342,387	173,253,176	-1.2%
Eau Claire	61,226,234	62,649,258	2.3%
Green Bay	36,851,272	36,227,592	-1.7%
La Crosse	63,678,444	62,895,598	-1.2%
Oshkosh	85,755,419	75,817,073	-11.6%
Parkside	35,916,217	33,020,625	-8.1%
Platteville	58,826,610	49,396,230	-16.0%
River Falls	37,178,267	36,784,804	-1.1%
Stevens Point	62,563,262	54,933,585	-12.2%
Stout	59,481,515	55,348,206	-6.9%
Superior	19,089,746	18,694,238	-2.1%
Whitewater	86,653,009	87,960,854	1.5%
Colleges	33,915,008	26,915,008	-20.6%
Extension**	41,005,191	36,957,870	-9.9%
System Admin.	0	0	0.0%
Systemwide	1,054,800	1,054,800	0.0%
Total**	1,212,989,657	1,167,096,288	-3.8%

*Includes Federal Direct Student Loans, Federal Financial Aid Grants, Program Revenue Debt Service, and Segregated State funds.

**Budget decrease is enrollment driven (-\$32.3 million Direct Student Loans and -\$13.1 million in Federal Student Loans).

***Budget decrease due to Continuing Education, Outreach & E-Learning (CEOEL) reduction in non-credit programming

Appendix A

Planning Summary for Allocation of UW Colleges Resources to the Receiving Institutions

Process for Developing Pro Forma Budgets

As a planning tool to develop pro-forma budgets for fiscal year 2018-19, the seven receiving institutions were provided with funding crosswalks that mapped the current fiscal year resources from the UW Colleges to the respective regions.

The starting point for reallocating UW College resources was a line-by-line review of all budgeted expenses in the current fiscal year (2017-18) as detailed in the UW Colleges Redbook budget. The UW System created a funding crosswalk for budgeted expenditures and made determinations on how those resources would be transferred to the respective new regions (see individual funding crosswalks for the regional detail).

It is important to note the UW Colleges have centralized services for the vast majority of functions that are coordinated or delivered through the UW Colleges central office in Madison. As noted in the funding crosswalks in the “Allocation Method” column, different allocation methods had to be employed depending on whether a centrally-provided service was being retained by the UW System, being absorbed within the existing capacity of the new region, or in some cases, being held back until a further determination is decided.

The following assumptions were adhered to in reallocating resources:

- Funding allocated to the 13 respective UW Colleges in 2017-18 will be fully transferred to the receiving institution.
- Funding allocated to the four UW College administrative regions (North, Northeast, Southeast, Southwest) in 2017-18 will be proportionately transferred to the receiving institutions.
- Funding for services and programs that are currently supported by the receiving institutions would be allocated based on employee headcount, student headcount, and student FTE, or an equal 1/13th share. Each service or program was reviewed by both UW System and UW Colleges staff to determine the appropriate metric for reallocation.
- Funding for services or programs that would be supported centrally, or are planned to be supported centrally in the future by UW System Administration, have a “hold back” designation and funding will be retained at UWSA. Examples of those services include human resources, information technology, and procurement.
- UWSA has made a commitment to review all of the resource distribution, including allocation methodology, during the course of FY18/19.

Based on the resource allocation from the funding crosswalks, the 7 regions were requested to develop pro forma budgets to reflect how they would integrate the resources into their new regional budget.

Several assumptions were provided by the UW System to guide the process of developing the pro forma budgets, notably:

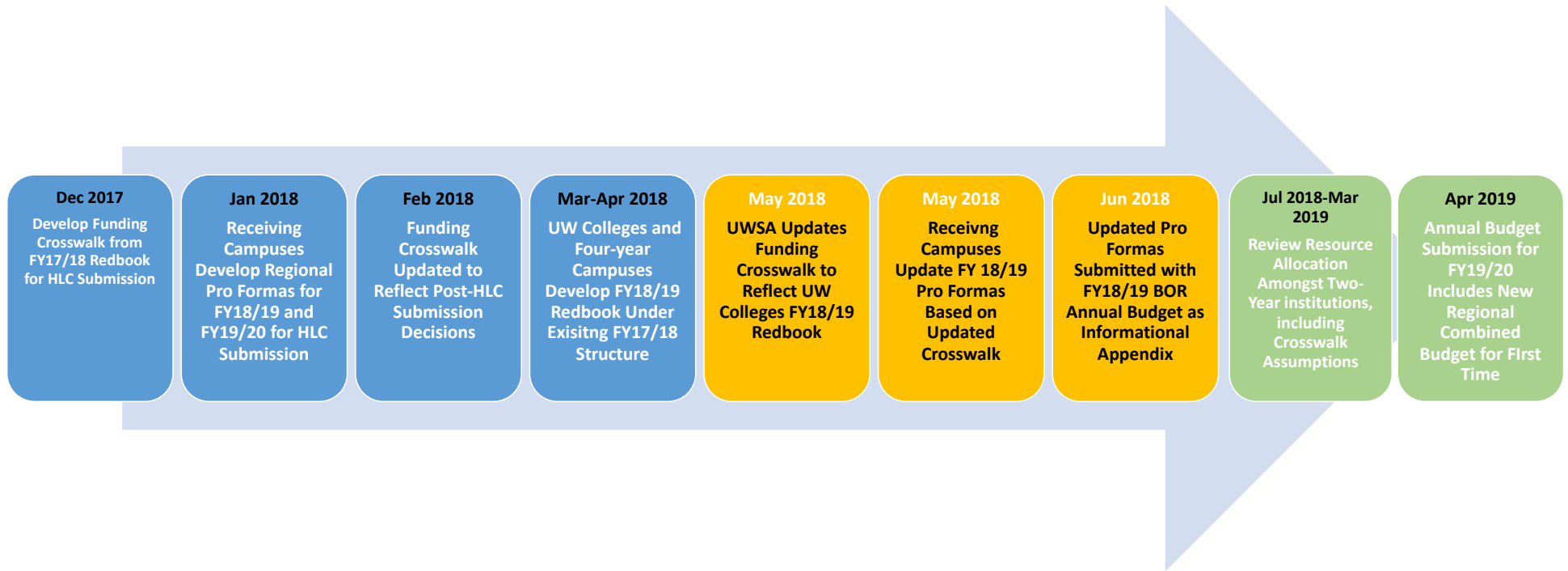
- Structural deficits: the estimated decline in tuition revenue for FY18/19 will be mitigated through a combination of UW System and/or UW College reserves, as well as offsets from revenue-sharing, and expenditure reductions. The detail on solving the FY18/19 structural deficit is included in the appendix.
- Hold back amounts are primarily for the delivery of centralized services. Future decisions may impact how those resources are allocated.
- Federal financial aid is not included as either a revenue or an expense. Financial aid is effectively pass-through funding that is reflective of actual enrollments.

The first iteration of the funding crosswalks were provided to the regions in December 2017 and reflected allocations based on the decisions known at that time. All of the pro forma budgets submitted by the regions at that time were in conformance with the initial expectations of the planning process, inclusive of the requirements to meet the Higher Learning Commission submission for the restructuring.

A further refinement of the pro forma budgets for each region was submitted to the UWSA based on the UW Colleges 2018-19 submission in May of 2018. The informational appendix contained herein reflects the new regions most recent planning assumptions based on the anticipated resources available, as well as the decisions on service delivery made to date through the restructuring process.

A funding crosswalk was also developed for the transition of the divisions within the UW Extension; that detail is also included in the appendix.


**Restructuring Budget Development Timeline
December 2017 through April 2019**



**EAU CLAIRE
FY18/FY19 Funding Crosswalk**

				FY2018/2019	
				Eau Claire, Barron County	Allocation Method
	All Funds	Employee FTEs	Student FTEs		
Colleges	\$ 55,389,506	645.13	6273	\$ 2,848,681	
Baraboo	\$ 3,115,656	36.98	329	\$ -	Full transfer
Barron County	\$ 2,848,681	32.49	315	\$ 2,848,681	
Fond du Lac	\$ 3,584,082	44.41	431	\$ -	
Fox Valley	\$ 7,679,841	84.87	948	\$ -	
Manitowoc	\$ 2,893,439	35.75	251	\$ -	
Marathon County	\$ 6,180,973	67.58	547	\$ -	
Marinette	\$ 2,915,801	33.00	190	\$ -	
Marshfield	\$ 3,263,584	39.16	282	\$ -	
Richland	\$ 2,658,264	31.34	203	\$ -	
Rock County	\$ 4,630,965	54.39	661	\$ -	
Sheboygan	\$ 3,266,325	38.98	371	\$ -	
Washington County	\$ 4,522,486	52.18	546	\$ -	
Waukesha	\$ 7,829,408	94.00	1199	\$ -	
Regional	\$ 7,034,786	35.75		\$ 515,786	
North: Barron County, Marathon, Marshfield, Marinette	\$ 2,063,144	9.00		\$ 515,786	Proportionate
Northeast: Fond du Lac, Fox Valley, Manitowoc	\$ 1,459,206	9.00		\$ -	
Southeast: Sheboygan, Washington County, Waukesha	\$ 1,974,431	9.00		\$ -	
Southwest: Baraboo, Richland, Rock County	\$ 1,538,005	8.75		\$ -	
Central Administration - Colleges	\$ 20,246,831	124.11		\$ 938,477	
Consolidated Services	\$ 11,398,152	99.88		\$ 516,022	
Library	\$ -	0.00		\$ -	Funds to Campus
Library Support Services	\$ 948,790	5.13		\$ 72,984	
Institutional Research	\$ 145,713	1.20		\$ 11,209	1/13
Curricular Design/Development (CITS)	\$ 71,707	0.00		\$ -	Hold back
Central Information Technology Services	\$ 2,121,371	15.00		\$ -	Hold back
Human Resources	\$ 1,210,145	13.00		\$ -	Hold back
Marketing	\$ 1,264,276	11.00		\$ 97,252	1/13
Recruitment	\$ 892,218	11.00		\$ 68,632	1/13
Financial Aid Office	\$ 801,557	9.00		\$ 61,658	1/13
Admissions and Registration	\$ 765,169	8.75		\$ 43,981	Student HC
Student Accomodations	\$ 385,373	1.50		\$ 22,151	Student HC
Conduct and Compliance	\$ 329,250	3.70		\$ -	Hold back
Central Solution Center	\$ 163,430	2.00		\$ 12,572	1/13
Veteran Services	\$ 97,686	1.50		\$ -	Hold back
Financial Services	\$ 1,311,638	12.60		\$ 100,895	1/13
Environmental Health and Safety	\$ 168,409	0.50		\$ 12,955	1/13
Budget and Planning	\$ 122,548	1.00		\$ 9,427	1/13
Central Utilities	\$ 30,000	0.00		\$ 2,308	1/13
Computer Rotation	\$ 204,700	0.00		\$ -	Hold back
University Relations	\$ 364,171	3.00		\$ -	Hold back
Pooled Expenses	\$ 4,920,435	0.00		\$ 361,306	

EAU CLAIRE
FY18/FY19 Funding Crosswalk

Institutional Services	\$	2,521,375			\$	193,952	Hold back; 1/13
Common Systems Assessment (CSRG)	\$	1,023,164			\$	78,705	CSRG Metric
Student Technology	\$	300,000			\$	15,065	Student FTE
Insurance	\$	287,198			\$	22,092	1/13
Computer Access	\$	120,039			\$	9,234	1/13
Assessment	\$	120,752			\$	9,289	1/13
Search and Screen	\$	112,795			\$	8,677	1/13
UWSA Chargebacks	\$	106,497			\$	5,353	Employee FTE
Accrued Leave	\$	73,501			\$	3,694	Employee FTE
Medical Leave Support	\$	58,801			\$	2,955	Employee FTE
State Chargebacks	\$	10,581			\$	532	Employee FTE
Institutional Planning	\$	30,732			\$	2,364	1/13
Web/ACH Transactions	\$	20,000			\$	1,538	1/13
Split Faculty Travel	\$	5,000			\$	385	1/13
Emergency Grants	\$	130,000			\$	7,472	Student HC
Institutional Programs	\$	2,008,035	16.43		\$	20,364	
Office of Distance Learning (NODE)	\$	1,315,993	11.85		\$	-	Hold back
Professional Development	\$	173,698	0.00		\$	8,730	Employee FTE
WIPPS	\$	215,217	2.38		\$	-	Hold Back
AODE	\$	72,186	0.70		\$	4,149	Student HC
Applied Music	\$	60,093	0.00		\$	3,018	Student FTE
Employee Assistance Program	\$	42,000	0.00		\$	2,111	Employee FTE
WI Collegiate Conference	\$	21,371	0.20		\$	1,073	Student FTE
Institutional Review Board	\$	16,676	0.00		\$	1,283	1/13
TRIO	\$	90,800	1.30		\$	-	WHW
Administration	\$	1,390,001	7.30		\$	-	
Chancellor's Office	\$	197,939	0.50		\$	-	Hold back
Chancellor's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Provost's Office	\$	519,273	3.00		\$	-	Hold back
Provost's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Administration and Finance	\$	416,541	2.30		\$	-	Hold back
Vice Chancellor's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Student Affairs	\$	226,248	1.50		\$	-	Hold back
Governance	\$	530,208	0.50		\$	40,785	1/13
Sub-total:	\$	82,671,123	804.99		\$	4,302,944	

Planning Notes and Assumptions:

- 1) Data is updated with FY19 Redbook data including pay plan.
- 2) Budget and FTE data is compiled from the UWC 2018-19 Redbook budget for all funds
- 3) Hold back amounts may be reallocated to campuses as a result of future decisions on service delivery etc.
- 4) Structural deficits embedded in the respective college budgets will be mitigated through revenue sharing and one-time funding in FY19 and FY20.
- 5) Estimated fringe costs (incl. GPR) are prorated above.
- 6) Campus library staff are now budgeted at the campus level.

**Eau Claire, Baron County
Restructuring Budget Pro Forma
FY2018/2019**

	FY2017-2018	FY2018-2019		
	UWEC FY17/FY18 Total	UWEC	From UW Colleges	FY18/19 Total
REVENUE				
GPR/Tuition	\$ 106,562,468	\$ 108,693,544	\$ 2,242,888	\$ 110,936,432
Auxiliary Operations	\$ 43,988,162	\$ 42,927,467	\$ 223,814	\$ 43,151,281
General Operations	\$ 7,607,879	\$ 7,055,667	\$ 193,646	\$ 7,249,313
Other Unrestricted Program Revenue	\$ 7,637,744	\$ 9,795,768	\$ 23,179	\$ 9,818,947
Federal Indirect Cost Reimbursement	\$ 289,885	\$ 342,002	\$ 250	\$ 342,252
Restricted: Federal/Gifts/Grants	\$ 59,043,653	\$ 58,112,370	\$ 164,904	\$ 58,277,274
UWC Regional Funding (All Funds)	\$ -	\$ -	\$ 515,786	\$ 515,786
UWC Central Administration	\$ -	\$ -	\$ 938,477	\$ 938,477
Subtotal Revenue:	\$ 225,129,791	\$ 226,926,818	\$ 4,302,944	\$ 231,229,762
EXPENDITURES				
GPR/Tuition	\$ 106,562,468	\$ 114,139,603	\$ -	\$ 114,139,603
Auxiliary Operations	\$ 49,688,761	\$ 48,611,776	\$ -	\$ 48,611,776
General Operations	\$ 7,607,879	\$ 7,055,667	\$ -	\$ 7,055,667
Other Unrestricted Program Revenue	\$ 7,637,744	\$ 9,795,768	\$ -	\$ 9,795,768
Federal Indirect Cost Reimbursement	\$ 289,885	\$ 342,002	\$ -	\$ 342,002
Federal/Gifts/Grants	\$ 59,043,653	\$ 58,112,370	\$ -	\$ 58,112,370
Service/Program Investments	\$ -	\$ -	\$ -	\$ -
UWC Expenditures	\$ -	\$ -	\$ 4,302,944	\$ 4,302,944
Subtotal Expenditures:	\$ 230,830,390	\$ 238,057,186	\$ 4,302,944	\$ 242,360,130
NET OPERATIONS	\$ (5,700,599)	\$ (11,130,368)	\$ -	\$ (11,130,368)
OPERATING FUND ADJUSTMENTS				
Tuition Revenue Adjustments	\$ (1,232,000)	\$ -	\$ (203,121)	\$ (203,121)
Expenditure Reductions ("Instructional Savings")	\$ -	\$ -	\$ 164,755	\$ 164,755
Revenue Share	\$ -	\$ -	\$ 340,309	\$ 340,309
Performance-Based Funding Allocation (TBD)	\$ -	\$ -	\$ -	\$ -
Bridge Funding/Use of Reserves	\$ 6,932,599	\$ 11,130,368	\$ -	\$ 11,130,368
Subtotal Adjustments:	\$ 5,700,599	\$ 11,130,368	\$ 301,943	\$ 11,432,311
NET OPERATIONS (Less Adjustments)	\$ -			\$ 301,943


Budget Planning Assumptions

1. Budgetary "hold back" amounts that are due to the delivery of centralized services are not included in these budget estimates.
2. Structural deficits, inclusive of tuition enrollment declines, mitigated under "Operating Fund Adjustments"
3. Campuses are also actively seeking expenditure reductions to manage forecasted deficits.
4. Federal Financial Aid is not included in the revenue and expenditure assumptions.
5. Additional investment may be necessary to augment services or programs by the receiving institutions.
6. Budget planning figures reflect information provided by the University of Wisconsin System office and the UW Colleges.

**Green Bay
FY18/19 Funding Crosswalk**

				FY2018/2019	
				1	
				Green Bay, Marinette, Manitowoc, Sheboygan	Allocation Method
	All Funds	Employee FTEs	Student FTEs		
Colleges	\$ 55,389,506	645.13	6273	\$ 9,075,565	
Baraboo	\$ 3,115,656	36.98	329	\$ -	
Barron County	\$ 2,848,681	32.49	315	\$ -	
Fond du Lac	\$ 3,584,082	44.41	431	\$ -	
Fox Valley	\$ 7,679,841	84.87	948	\$ -	
Manitowoc	\$ 2,893,439	35.75	251	\$ 2,893,439	Full transfer
Marathon County	\$ 6,180,973	67.58	547	\$ -	
Marinette	\$ 2,915,801	33.00	190	\$ 2,915,801	Full transfer
Marshfield	\$ 3,263,584	39.16	282	\$ -	
Richland	\$ 2,658,264	31.34	203	\$ -	
Rock County	\$ 4,630,965	54.39	661	\$ -	
Sheboygan	\$ 3,266,325	38.98	371	\$ 3,266,325	Full transfer
Washington County	\$ 4,522,486	52.18	546	\$ -	
Waukesha	\$ 7,829,408	94.00	1199	\$ -	
Regional	\$ 7,034,786	35.75		\$ 1,660,332	
North: Barron County, Marathon, Marshfield, Marinette	\$ 2,063,144	9.00		\$ 515,786	Proportionate
Northeast: Fond du Lac, Fox Valley, Manitowoc	\$ 1,459,206	9.00		\$ 486,402	Proportionate
Southeast: Sheboygan, Washington County, Waukesha	\$ 1,974,431	9.00		\$ 658,144	Proportionate
Southwest: Baraboo, Richland, Rock County	\$ 1,538,005	8.75		\$ -	
Central Administration - Colleges	\$ 20,246,831	124.11		\$ 2,755,061	
Consolidated Services	\$ 11,398,152	99.88		\$ 1,497,321	
Library	\$ -	0.00		\$ -	Funds to Campus
Library Support Services	\$ 948,790	5.13		\$ 218,951	1/13
Institutional Research	\$ 145,713	1.20		\$ 33,626	1/13
Curricular Design/Development (CITS)	\$ 71,707	0.00		\$ -	Hold back
Central Information Technology Services	\$ 2,121,371	15.00		\$ -	Hold back
Human Resources	\$ 1,210,145	13.00		\$ -	Hold back
Marketing	\$ 1,264,276	11.00		\$ 291,756	1/13
Recruitment	\$ 892,218	11.00		\$ 205,897	1/13
Financial Aid Office	\$ 801,557	9.00		\$ 184,975	1/13
Admissions and Registration	\$ 765,169	8.75		\$ 98,194	Student HC
Student Accomodations	\$ 385,373	1.50		\$ 49,455	Student HC
Conduct and Compliance	\$ 329,250	3.70		\$ -	Hold back
Central Solution Center	\$ 163,430	2.00		\$ 37,715	1/13
Veteran Services	\$ 97,686	1.50		\$ -	Hold back
Financial Services	\$ 1,311,638	12.60		\$ 302,686	1/13
Environmental Health and Safety	\$ 168,409	0.50		\$ 38,864	1/13
Budget and Planning	\$ 122,548	1.00		\$ 28,280	1/13
Central Utilities	\$ 30,000	0.00		\$ 6,923	1/13
Computer Rotation	\$ 204,700	0.00		\$ -	Hold back
University Relations	\$ 364,171	3.00		\$ -	Hold back
Pooled Expenses	\$ 4,920,435	0.00		\$ 1,075,781	

Green Bay
FY18/19 Funding Crosswalk

Institutional Services	\$	2,521,375			\$	581,856	Hold back; 1/13
Common Systems Assessment (CSRG)	\$	1,023,164			\$	236,115	CSRG Metric
Student Technology	\$	300,000			\$	38,833	Student FTE
Insurance	\$	287,198			\$	66,276	1/13
Computer Access	\$	120,039			\$	27,701	1/13
Assessment	\$	120,752			\$	27,866	1/13
Search and Screen	\$	112,795			\$	26,030	1/13
UWSA Chargebacks	\$	106,497			\$	17,748	Employee FTE
Accrued Leave	\$	73,501			\$	12,249	Employee FTE
Medical Leave Support	\$	58,801			\$	9,799	Employee FTE
State Chargebacks	\$	10,581			\$	1,763	Employee FTE
Institutional Planning	\$	30,732			\$	7,092	1/13
Web/ACH Transactions	\$	20,000			\$	4,615	1/13
Split Faculty Travel	\$	5,000			\$	1,154	1/13
Emergency Grants	\$	130,000			\$	16,683	Student HC
Institutional Programs	\$	2,008,035	16.43		\$	59,604	
Office of Distance Learning (NODE)	\$	1,315,993	11.85		\$	-	Hold back
Professional Development	\$	173,698	0.00		\$	28,947	Employee FTE
WIPPS	\$	215,217	2.38		\$	-	Hold Back
AODE	\$	72,186	0.70		\$	9,264	Student HC
Applied Music	\$	60,093	0.00		\$	7,779	Student FTE
Employee Assistance Program	\$	42,000	0.00		\$	6,999	Employee FTE
WI Collegiate Conference	\$	21,371	0.20		\$	2,766	Student FTE
Institutional Review Board	\$	16,676	0.00		\$	3,848	1/13
TRIO	\$	90,800	1.30		\$	-	WHW
Administration	\$	1,390,001	7.30		\$	-	
Chancellor's Office	\$	197,939	0.50		\$	-	Hold back
Chancellor's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Provost's Office	\$	519,273	3.00		\$	-	Hold back
Provost's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Administration and Finance	\$	416,541	2.30		\$	-	Hold back
Vice Chancellor's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Student Affairs	\$	226,248	1.50		\$	-	Hold back
Governance	\$	530,208	0.50		\$	122,356	1/13
Sub-total:	\$	82,671,123	804.99		\$	13,490,957	

Planning Notes and Assumptions:

- 1) Data is updated with FY19 Redbook data including pay plan.
- 2) Budget and FTE data is compiled from the UWC 2018-19 Redbook budget for all funds
- 3) Hold back amounts may be reallocated to campuses as a result of future decisions on service delivery etc.
- 4) Structural deficits embedded in the respective college budgets will be mitigated through revenue sharing and one-time funding.
- 5) Estimated fringe costs (incl. GPR) are prorated above.
- 6) Campus library staff are now budgeted at the campus level.

**Green Bay, Marinette, Manitowoc, Sheboygan
Restructuring Budget Pro Forma
FY 2018/2019**


	FY2017-2018	FY2018-2019		
	UWGB FY17/FY18 Total	UWGB	From UW Colleges	FY18/19 Total
REVENUE				
GPR/Tuition	\$ 59,318,290	\$ 60,821,626	\$ 11,444,904	\$ 72,266,530
Auxiliary Operations	\$ 22,123,928	\$ 20,170,275	\$ 901,149	\$ 21,071,424
General Operations	\$ 3,481,812	\$ 3,702,818	\$ 440,949	\$ 4,143,767
Other Unrestricted Program Revenue	\$ 1,040,602	\$ 1,016,090	\$ 417,406	\$ 1,433,496
Federal Indirect Cost Reimbursement	\$ 400,646	\$ 281,790	\$ 13,142	\$ 294,932
Restricted: Federal/Gifts/Grants	\$ 38,275,000	\$ 40,483,241	\$ 273,407	\$ 40,756,648
UWC Regional Funding (All Funds)	\$ -	\$ -	\$ -	\$ -
UWC Central Administration	\$ -	\$ -	\$ -	\$ -
Subtotal Revenue:	\$ 124,640,278	\$ 126,475,840	\$ 13,490,957	\$ 139,966,797
EXPENDITURES				
GPR/Tuition	\$ 60,177,985	\$ 60,885,604	\$ 11,444,904	\$ 72,330,508
Auxiliary Operations	\$ 21,889,394	\$ 19,624,179	\$ 901,149	\$ 20,525,328
General Operations	\$ 3,797,144	\$ 4,667,498	\$ 440,949	\$ 5,108,447
Other Unrestricted Program Revenue	\$ 1,524,183	\$ 1,512,385	\$ 417,406	\$ 1,929,791
Federal Indirect Cost Reimbursement	\$ 446,376	\$ 384,376	\$ 13,142	\$ 397,518
Federal/Gifts/Grants	\$ 38,242,474	\$ 40,934,318	\$ 273,407	\$ 41,207,725
Service/Program Investments	\$ -	\$ -	\$ -	\$ -
UWC Expenditures	\$ -	\$ -	\$ -	\$ -
Subtotal Expenditures:	\$ 126,077,556	\$ 128,008,360	\$ 13,490,957	\$ 141,499,317
NET OPERATIONS	\$ (1,437,278)	\$ (1,532,520)	\$ -	\$ (1,532,520)
OPERATING FUND ADJUSTMENTS				
Tuition Revenue Adjustments	\$ -	\$ -	\$ (2,435,567)	\$ (2,435,567)
Expenditure Reductions ("Instructional Savings")	\$ -	\$ -	\$ 483,524	\$ 483,524
Revenue Share	\$ -	\$ -	\$ 440,319	\$ 440,319
Performance-Based Funding Allocation (TBD)	\$ -	\$ -	\$ -	\$ -
Bridge Funding/Use of Reserves	\$ 1,437,278	\$ 1,532,520	\$ 1,511,724	\$ 3,044,244
Subtotal Adjustments:	\$ 1,437,278	\$ 1,532,520	\$ -	\$ 1,532,520
NET OPERATIONS (Less Adjustments)	\$ -			\$ -

Budget Planning Assumptions

1. Budgetary "hold back" amounts that are due to the delivery of centralized services are not included in these budget estimates.
2. Structural deficits, inclusive of tuition enrollment declines, mitigated under "Operating Fund Adjustments"
3. Campuses are also actively seeking expenditure reductions to manage forecasted deficits.
4. Federal Financial Aid is not included in the revenue and expenditure assumptions.
5. Additional investment may be necessary to augment services or programs by the receiving institutions.
6. Budget planning figures reflect information provided by the University of Wisconsin System office and the UW Colleges.

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OSHKOSH
FY18/19 Funding Crosswalk

Common Systems Assessment (CSRG)	\$	1,023,164			\$	157,410	CSRG Metric
Student Technology	\$	300,000			\$	65,949	Student FTE
Insurance	\$	287,198			\$	44,184	1/13
Computer Access	\$	120,039			\$	18,468	1/13
Assessment	\$	120,752			\$	18,577	1/13
Search and Screen	\$	112,795			\$	17,353	1/13
UWSA Chargebacks	\$	106,497			\$	21,298	Employee FTE
Accrued Leave	\$	73,501			\$	14,700	Employee FTE
Medical Leave Support	\$	58,801			\$	11,760	Employee FTE
State Chargebacks	\$	10,581			\$	2,116	Employee FTE
Institutional Planning	\$	30,732			\$	4,728	1/13
Web/ACH Transactions	\$	20,000			\$	3,077	1/13
Split Faculty Travel	\$	5,000			\$	769	1/13
Emergency Grants	\$	130,000			\$	27,478	Student HC
Institutional Programs	\$	2,008,035	16.43		\$	78,869	
Office of Distance Learning (NODE)	\$	1,315,993	11.85		\$	-	Hold back
Professional Development	\$	173,698	0.00		\$	34,738	Employee FTE
WIPPS	\$	215,217	2.38		\$	-	Hold Back
AODE	\$	72,186	0.70		\$	15,258	Student HC
Applied Music	\$	60,093	0.00		\$	13,210	Student FTE
Employee Assistance Program	\$	42,000	0.00		\$	8,400	Employee FTE
WI Collegiate Conference	\$	21,371	0.20		\$	4,698	Student FTE
Institutional Review Board	\$	16,676	0.00		\$	2,566	1/13
TRIO	\$	90,800	1.30		\$	-	WHW
Administration	\$	1,390,001	7.30		\$	-	
Chancellor's Office	\$	197,939	0.50		\$	-	Hold back
Chancellor's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Provost's Office	\$	519,273	3.00		\$	-	Hold back
Provost's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Administration and Finance	\$	416,541	2.30		\$	-	Hold back
Vice Chancellor's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Student Affairs	\$	226,248	1.50		\$	-	Hold back
Governance	\$	530,208	0.50		\$	81,570	1/13
Sub-total:	\$	82,671,123	804.99		\$	14,335,905	

Planning Notes and Assumptions:

- 1) Data is updated with FY19 Redbook data including pay plan.
- 2) Budget and FTE data is compiled from the UWC 2018-19 Redbook budget for all funds
- 3) Hold back amounts may be reallocated to campuses as a result of future decisions on service delivery etc.
- 4) Structural deficits embedded in the respective college budgets will be mitigated through revenue sharing and one-time funding.
- 5) Estimated fringe costs (incl. GPR) are prorated above.
- 6) Campus library staff are now budgeted at the campus level.

**Oshkosh, Fond du Lac, Fox Valley
Restructuring Budget Pro Forma
FY2018/2019**

	FY2017-2018	FY2018-2019		
	UWOSH FY17/FY18 Total	UWOSH	From UW Colleges	FY18/19 Total
REVENUE				
GPR/Tuition	\$ 113,000,311	\$ 112,427,898	\$ 10,728,271	\$ 123,156,169
Auxiliary Operations	\$ 47,951,301	\$ 51,355,124	\$ 80,039	\$ 51,435,163
General Operations	\$ 11,611,901	\$ 6,925,512	\$ 3,000	\$ 6,928,512
Other Unrestricted Program Revenue	\$ 10,378,279	\$ 10,477,933	\$ -	\$ 10,477,933
Federal Indirect Cost Reimbursement	\$ 375,616	\$ 365,372	\$ -	\$ 365,372
Restricted: Federal/Gifts/Grants	\$ 88,402,036	\$ 78,627,515	\$ 645,956	\$ 79,273,471
UWC Regional Funding (All Funds)	\$ -	\$ -	\$ 779,462	\$ 779,462
UWC Central Administration	\$ -	\$ -	\$ 2,099,178	\$ 2,099,178
Subtotal Revenue:	\$ 271,719,444	\$ 260,179,354	\$ 14,335,906	\$ 274,515,260
EXPENDITURES				
GPR/Tuition	\$ 113,000,311	\$ 109,860,973	\$ -	\$ 109,860,973
Auxiliary Operations	\$ 53,835,282	\$ 53,364,220	\$ -	\$ 53,364,220
General Operations	\$ 11,611,901	\$ 7,098,998	\$ -	\$ 7,098,998
Other Unrestricted Program Revenue	\$ 10,378,279	\$ 10,477,933	\$ -	\$ 10,477,933
Federal Indirect Cost Reimbursement	\$ 375,616	\$ 365,372	\$ -	\$ 365,372
Federal/Gifts/Grants	\$ 88,402,036	\$ 78,627,515	\$ -	\$ 78,627,515
Service/Program Investments	\$ -	\$ -	\$ -	\$ -
UWC Expenditures	\$ -	\$ -	\$ 14,335,906	\$ 14,335,906
Subtotal Expenditures:	\$ 277,603,425	\$ 259,795,011	\$ 14,335,906	\$ 274,130,917
NET OPERATIONS	\$ (5,883,981)	\$ 384,343	\$ -	\$ 384,343
OPERATING FUND ADJUSTMENTS				
Tuition Revenue Adjustments	\$ (7,000,000)	\$ (5,831,825)	\$ (2,364,904)	\$ (8,196,729)
Expenditure Reductions ("Instructional Savings")	\$ -	\$ -	\$ 775,039	\$ 775,039
Revenue Share	\$ -	\$ -	\$ 659,745	\$ 659,745
Performance-Based Funding Allocation (TBD)	\$ -	\$ -	\$ -	\$ -
Bridge Funding/Use of Reserves	\$ 12,883,981	\$ 5,831,825	\$ 545,777	\$ 6,377,602
Subtotal Adjustments:	\$ 5,883,981	\$ -		\$ (384,343)
NET OPERATIONS (Less Adjustments)	\$ -			\$ -


Budget Planning Assumptions

1. Budgetary "hold back" amounts that are due to the delivery of centralized services are not included in these budget estimates.
2. Structural deficits, inclusive of tuition enrollment declines, mitigated under "Operating Fund Adjustments"
3. Campuses are also actively seeking expenditure reductions to manage forecasted deficits.
4. Federal Financial Aid is not included in the revenue and expenditure assumptions.
5. Additional investment may be necessary to augment services or programs by the receiving institutions.
6. Budget planning figures reflect information provided by the University of Wisconsin System office and the UW Colleges.

**Milwaukee
FY18/19 Funding Crosswalk**

				FY2018/2019	
				1	
				Milwaukee, Washington County, Waukesha	Allocation Method
	All Funds	Employee FTEs	Student FTEs		
Colleges	\$ 55,389,506	645.13	6273	\$ 12,351,894	
Baraboo	\$ 3,115,656	36.98	329	\$ -	
Barron County	\$ 2,848,681	32.49	315	\$ -	
Fond du Lac	\$ 3,584,082	44.41	431	\$ -	
Fox Valley	\$ 7,679,841	84.87	948	\$ -	
Manitowoc	\$ 2,893,439	35.75	251	\$ -	
Marathon County	\$ 6,180,973	67.58	547	\$ -	
Marinette	\$ 2,915,801	33.00	190	\$ -	
Marshfield	\$ 3,263,584	39.16	282	\$ -	
Richland	\$ 2,658,264	31.34	203	\$ -	
Rock County	\$ 4,630,965	54.39	661	\$ -	
Sheboygan	\$ 3,266,325	38.98	371	\$ -	
Washington County	\$ 4,522,486	52.18	546	\$ 4,522,486	Full transfer
Waukesha	\$ 7,829,408	94.00	1199	\$ 7,829,408	Full transfer
Regional	\$ 7,034,786	35.75		\$ 1,316,287	
North: Barron County, Marathon, Marshfield, Marinette	\$ 2,063,144	9.00		\$ -	
Northeast: Fond du Lac, Fox Valley, Manitowoc	\$ 1,459,206	9.00		\$ -	
Southeast: Sheboygan, Washington County, Waukesha	\$ 1,974,431	9.00		\$ 1,316,287	Proportionate
Southwest: Baraboo, Richland, Rock County	\$ 1,538,005	8.75		\$ -	
Central Administration - Colleges	\$ 20,246,831	124.11		\$ 2,217,029	
Consolidated Services	\$ 11,398,152	99.88		\$ 1,213,566	
Library	\$ -	0.00		\$ -	Funds to Campus
Library Support Services	\$ 948,790	5.13		\$ 145,968	1/13
Institutional Research	\$ 145,713	1.20		\$ 22,417	1/13
Curricular Design/Development (CITS)	\$ 71,707	0.00		\$ -	Hold back
Central Information Technology Services	\$ 2,121,371	15.00		\$ -	Hold back
Human Resources	\$ 1,210,145	13.00		\$ -	Hold back
Marketing	\$ 1,264,276	11.00		\$ 194,504	1/13
Recruitment	\$ 892,218	11.00		\$ 137,264	1/13
Financial Aid Office	\$ 801,557	9.00		\$ 123,316	1/13
Admissions and Registration	\$ 765,169	8.75		\$ 208,683	Student HC
Student Accomodations	\$ 385,373	1.50		\$ 105,102	Student HC
Conduct and Compliance	\$ 329,250	3.70		\$ -	Hold back
Central Solution Center	\$ 163,430	2.00		\$ 25,143	1/13
Veteran Services	\$ 97,686	1.50		\$ -	Hold back
Financial Services	\$ 1,311,638	12.60		\$ 201,790	1/13
Environmental Health and Safety	\$ 168,409	0.50		\$ 25,909	1/13
Budget and Planning	\$ 122,548	1.00		\$ 18,854	1/13
Central Utilities	\$ 30,000	0.00		\$ 4,615	1/13
Computer Rotation	\$ 204,700	0.00		\$ -	Hold back
University Relations	\$ 364,171	3.00		\$ -	Hold back
Pooled Expenses	\$ 4,920,435	0.00		\$ 828,002	

Milwaukee
FY18/19 Funding Crosswalk

Institutional Services	\$	2,521,375			\$	387,904	Hold back; 1/13
Common Systems Assessment (CSRG)	\$	1,023,164			\$	157,410	CSRG Metric
Student Technology	\$	300,000			\$	83,453	Student FTE
Insurance	\$	287,198			\$	44,184	1/13
Computer Access	\$	120,039			\$	18,468	1/13
Assessment	\$	120,752			\$	18,577	1/13
Search and Screen	\$	112,795			\$	17,353	1/13
UWSA Chargebacks	\$	106,497			\$	24,181	Employee FTE
Accrued Leave	\$	73,501			\$	16,689	Employee FTE
Medical Leave Support	\$	58,801			\$	13,352	Employee FTE
State Chargebacks	\$	10,581			\$	2,403	Employee FTE
Institutional Planning	\$	30,732			\$	4,728	1/13
Web/ACH Transactions	\$	20,000			\$	3,077	1/13
Split Faculty Travel	\$	5,000			\$	769	1/13
Emergency Grants	\$	130,000			\$	35,455	Student HC
Institutional Programs	\$	2,008,035	16.43		\$	93,891	
Office of Distance Learning (NODE)	\$	1,315,993	11.85		\$	-	Hold back
Professional Development	\$	173,698	0.00		\$	39,440	Employee FTE
WIPPS	\$	215,217	2.38		\$	-	Hold Back
AODE	\$	72,186	0.70		\$	19,687	Student HC
Applied Music	\$	60,093	0.00		\$	16,717	Student FTE
Employee Assistance Program	\$	42,000	0.00		\$	9,537	Employee FTE
WI Collegiate Conference	\$	21,371	0.20		\$	5,945	Student FTE
Institutional Review Board	\$	16,676	0.00		\$	2,566	1/13
TRIO	\$	90,800	1.30		\$	-	WHW
Administration	\$	1,390,001	7.30		\$	-	
Chancellor's Office	\$	197,939	0.50		\$	-	Hold back
Chancellor's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Provost's Office	\$	519,273	3.00		\$	-	Hold back
Provost's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Administration and Finance	\$	416,541	2.30		\$	-	Hold back
Vice Chancellor's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Student Affairs	\$	226,248	1.50		\$	-	Hold back
Governance	\$	530,208	0.50		\$	81,570	1/13
Sub-total:	\$	82,671,123	804.99		\$	15,885,211	

Planning Notes and Assumptions:

- 1) Data is updated with FY19 Redbook data including pay plan.
- 2) Budget and FTE data is compiled from the UWC 2018-19 Redbook budget for all funds
- 3) Hold back amounts may be reallocated to campuses as a result of future decisions on service delivery etc.
- 4) Structural deficits embedded in the respective college budgets will be mitigated through revenue sharing and one-time funding.
- 5) Estimated fringe costs (incl. GPR) are prorated above.
- 6) Campus library staff are now budgeted at the campus level.

Milwaukee, Washington County, Waukesha
Restructuring Budget Pro Forma
FY 2018/2019

	FY2017-2018	FY2018-2019		
	UWM FY17/FY18 Total	UWM	From UW Colleges	FY18/19 Total
REVENUE				
GPR/Tuition	\$ 335,506,456	\$ 271,052,028	\$ 9,940,003	\$ 280,992,031
Auxiliary Operations	\$ 89,549,000	\$ 98,151,088	\$ 923,795	\$ 99,074,883
General Operations	\$ 11,896,475	\$ 13,061,295	\$ 1,090,995	\$ 14,152,290
Other Unrestricted Program Revenue	\$ 10,816,300	\$ 10,903,407	\$ -	\$ 10,903,407
Federal Indirect Cost Reimbursement	\$ 7,811,500	\$ 8,354,666	\$ -	\$ 8,354,666
Restricted: Federal/Gifts/Grants	\$ 58,223,421	\$ 56,336,836	\$ 397,101	\$ 56,733,937
UWC Regional Funding (All Funds)	\$ -	\$ -	\$ 1,316,287	\$ 1,316,287
UWC Central Administration	\$ -	\$ -	\$ 2,217,030	\$ 2,217,030
Subtotal Revenue:	\$ 513,803,152	\$ 457,859,320	\$ 15,885,211	\$ 473,744,531
EXPENDITURES				
GPR/Tuition	\$ 333,506,456	\$ 276,052,028	\$ -	\$ 276,052,028
Auxiliary Operations	\$ 94,067,000	\$ 99,651,088	\$ -	\$ 99,651,088
General Operations	\$ 11,596,475	\$ 13,061,295	\$ -	\$ 13,061,295
Other Unrestricted Program Revenue	\$ 10,016,300	\$ 10,903,407	\$ -	\$ 10,903,407
Federal Indirect Cost Reimbursement	\$ 8,356,300	\$ 8,354,666	\$ -	\$ 8,354,666
Federal/Gifts/Grants	\$ 58,223,421	\$ 56,336,836	\$ -	\$ 56,336,836
Service/Program Investments	\$ -	\$ -	\$ -	\$ -
UWC Expenditures	\$ -	\$ -	\$ 15,885,211	\$ 15,885,211
Subtotal Expenditures:	\$ 515,765,952	\$ 464,359,320	\$ 15,885,211	\$ 480,244,531
NET OPERATIONS	\$ (1,962,800)	\$ (6,500,000)	\$ -	\$ (6,500,000)
OPERATING FUND ADJUSTMENTS				
Tuition Revenue Adjustments	\$ (2,000,000)	\$ -	\$ (2,678,899)	\$ (2,678,899)
Expenditure Reductions ("Instructional Savings")	\$ -	\$ -	\$ 513,072	\$ 513,072
Revenue Share	\$ -	\$ -	\$ 494,400	\$ 494,400
Performance-Based Funding Allocation (TBD)	\$ -	\$ -	\$ -	\$ -
Bridge Funding/Use of Reserves	\$ 3,962,800	\$ 6,500,000	\$ 1,671,427	\$ 8,171,427
Subtotal Adjustments:	\$ 1,962,800	\$ 6,500,000	\$ -	\$ 6,500,000
NET OPERATIONS (Less Adjustments)	\$ -			\$ -


Budget Planning Assumptions

1. Budgetary "hold back" amounts that are due to the delivery of centralized services are not included in these budget estimates.
2. Structural deficits, inclusive of tuition enrollment declines, mitigated under "Operating Fund Adjustments"
3. Campuses are also actively seeking expenditure reductions to manage forecasted deficits.
4. Federal Financial Aid is not included in the revenue and expenditure assumptions.
5. Additional investment may be necessary to augment services or programs by the receiving institutions.
6. Budget planning figures reflect information provided by the University of Wisconsin System office and the UW Colleges.

PLATTEVILLE
FY18/19 Funding Crosswalk

				FY2018/2019	
				1	
				Platteville, Richland, Baraboo	Allocation Method
	All Funds	Employee FTEs	Student FTEs		
Colleges	\$ 55,389,506	645.13	6273	\$ 5,773,919	
Baraboo	\$ 3,115,656	36.98	329	\$ 3,115,656	Full transfer
Barron County	\$ 2,848,681	32.49	315	\$ -	
Fond du Lac	\$ 3,584,082	44.41	431	\$ -	
Fox Valley	\$ 7,679,841	84.87	948	\$ -	
Manitowoc	\$ 2,893,439	35.75	251	\$ -	
Marathon County	\$ 6,180,973	67.58	547	\$ -	
Marinette	\$ 2,915,801	33.00	190	\$ -	
Marshfield	\$ 3,263,584	39.16	282	\$ -	
Richland	\$ 2,658,264	31.34	203	\$ 2,658,264	Full transfer
Rock County	\$ 4,630,965	54.39	661	\$ -	
Sheboygan	\$ 3,266,325	38.98	371	\$ -	
Washington County	\$ 4,522,486	52.18	546	\$ -	
Waukesha	\$ 7,829,408	94.00	1199	\$ -	
Regional	\$ 7,034,786	35.75		\$ 1,025,337	
North: Barron County, Marathon, Marshfield, Marinette	\$ 2,063,144	9.00		\$ -	
Northeast: Fond du Lac, Fox Valley, Manitowoc	\$ 1,459,206	9.00		\$ -	
Southeast: Sheboygan, Washington County, Waukesha	\$ 1,974,431	9.00		\$ -	
Southwest: Baraboo, Richland, Rock County	\$ 1,538,005	8.75		\$ 1,025,337	Proportionate
Central Administration - Colleges	\$ 20,246,831	124.11		\$ 1,828,030	
Consolidated Services	\$ 11,398,152	99.88		\$ 993,457	
Library	\$ -	0.00		\$ -	Funds to Campus
Library Support Services	\$ 948,790	5.13		\$ 145,968	1/13
Institutional Research	\$ 145,713	1.20		\$ 22,417	1/13
Curricular Design/Development (CITS)	\$ 71,707	0.00		\$ -	Hold back
Central Information Technology Services	\$ 2,121,371	15.00		\$ -	Hold back
Human Resources	\$ 1,210,145	13.00		\$ -	Hold back
Marketing	\$ 1,264,276	11.00		\$ 194,504	1/13
Recruitment	\$ 892,218	11.00		\$ 137,264	1/13
Financial Aid Office	\$ 801,557	9.00		\$ 123,316	1/13
Admissions and Registration	\$ 765,169	8.75		\$ 62,299	Student HC
Student Accomodations	\$ 385,373	1.50		\$ 31,377	Student HC
Conduct and Compliance	\$ 329,250	3.70		\$ -	Hold back
Central Solution Center	\$ 163,430	2.00		\$ 25,143	1/13
Veteran Services	\$ 97,686	1.50		\$ -	Hold back
Financial Services	\$ 1,311,638	12.60		\$ 201,790	1/13
Environmental Health and Safety	\$ 168,409	0.50		\$ 25,909	1/13
Budget and Planning	\$ 122,548	1.00		\$ 18,854	1/13
Central Utilities	\$ 30,000	0.00		\$ 4,615	1/13
Computer Rotation	\$ 204,700	0.00		\$ -	Hold back
University Relations	\$ 364,171	3.00		\$ -	Hold back
Pooled Expenses	\$ 4,920,435	0.00		\$ 714,853	

PLATTEVILLE
FY18/19 Funding Crosswalk

Institutional Services	\$	2,521,375			\$	387,904	Hold back; 1/13
Common Systems Assessment (CSRG)	\$	1,023,164			\$	157,410	CSRG Metric
Student Technology	\$	300,000			\$	25,442	Student FTE
Insurance	\$	287,198			\$	44,184	1/13
Computer Access	\$	120,039			\$	18,468	1/13
Assessment	\$	120,752			\$	18,577	1/13
Search and Screen	\$	112,795			\$	17,353	1/13
UWSA Chargebacks	\$	106,497			\$	11,255	Employee FTE
Accrued Leave	\$	73,501			\$	7,768	Employee FTE
Medical Leave Support	\$	58,801			\$	6,215	Employee FTE
State Chargebacks	\$	10,581			\$	1,118	Employee FTE
Institutional Planning	\$	30,732			\$	4,728	1/13
Web/ACH Transactions	\$	20,000			\$	3,077	1/13
Split Faculty Travel	\$	5,000			\$	769	1/13
Emergency Grants	\$	130,000			\$	10,584	Student HC
Institutional Programs	\$	2,008,035	16.43		\$	38,148	
Office of Distance Learning (NODE)	\$	1,315,993	11.85		\$	-	Hold back
Professional Development	\$	173,698	0.00		\$	18,358	Employee FTE
WIPPS	\$	215,217	2.38		\$	-	Hold Back
AODE	\$	72,186	0.70		\$	5,877	Student HC
Applied Music	\$	60,093	0.00		\$	5,096	Student FTE
Employee Assistance Program	\$	42,000	0.00		\$	4,439	Employee FTE
WI Collegiate Conference	\$	21,371	0.20		\$	1,812	Student FTE
Institutional Review Board	\$	16,676	0.00		\$	2,566	1/13
TRIO	\$	90,800	1.30		\$	-	WHW
Administration	\$	1,390,001	7.30		\$	-	
Chancellor's Office	\$	197,939	0.50		\$	-	Hold back
Chancellor's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Provost's Office	\$	519,273	3.00		\$	-	Hold back
Provost's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Administration and Finance	\$	416,541	2.30		\$	-	Hold back
Vice Chancellor's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Student Affairs	\$	226,248	1.50		\$	-	Hold back
Governance	\$	530,208	0.50		\$	81,570	1/13
Sub-total:	\$	82,671,123	804.99		\$	8,627,286	

Planning Notes and Assumptions:

- 1) Data is updated with FY19 Redbook data including pay plan.
- 2) Budget and FTE data is compiled from the UWC 2018-19 Redbook budget for all funds
- 3) Hold back amounts may be reallocated to campuses as a result of future decisions on service delivery etc.
- 4) Structural deficits embedded in the respective college budgets will be mitigated through revenue sharing and one-time funding in FY19 and FY20.
- 5) Estimated fringe costs (incl. GPR) are prorated above.
- 6) Campus library staff are now budgeted at the campus level.

**Platteville, Richland, Baraboo
Restructuring Budget Pro Forma
FY 2018/2019**

	FY2017-2018	FY2018-2019		
	UWP FY17/FY18 Total	UWP	From UW Colleges	FY18/19 Total
REVENUE				
GPR/Tuition	\$ 84,217,318	\$ 81,627,000	\$ 7,421,735	\$ 89,048,735
Auxiliary Operations	\$ 32,671,148	\$ 30,392,000	\$ 410,087	\$ 30,802,087
General Operations	\$ 9,693,050	\$ 10,004,000	\$ 325,419	\$ 10,329,419
Other Unrestricted Program Revenue	\$ 7,251,127	\$ 8,532,000	\$ 165,453	\$ 8,697,453
Federal Indirect Cost Reimbursement	\$ 95,000	\$ 162,000	\$ 20,928	\$ 182,928
Restricted: Federal/Gifts/Grants	\$ 56,243,164	\$ 44,788,000	\$ 283,664	\$ 45,071,664
Subtotal Revenue:	\$ 190,170,807	\$ 175,505,000	\$ 8,627,286	\$ 184,132,286
EXPENDITURES				
GPR/Tuition	\$ 86,482,318	\$ 85,440,000	\$ -	\$ 85,440,000
Auxiliary Operations	\$ 33,612,600	\$ 33,437,000	\$ -	\$ 33,437,000
General Operations	\$ 9,693,050	\$ 10,004,000	\$ -	\$ 10,004,000
Other Unrestricted Program Revenue	\$ 7,251,127	\$ 8,532,000	\$ -	\$ 8,532,000
Federal Indirect Cost Reimbursement	\$ 95,000	\$ 162,000	\$ -	\$ 162,000
Federal/Gifts/Grants	\$ 56,243,164	\$ 44,788,000	\$ -	\$ 44,788,000
Service/Program Investments	\$ -	\$ -	\$ -	\$ -
UWC Expenditures	\$ -	\$ -	\$ 8,627,286	\$ 8,627,286
Subtotal Expenditures:	\$ 193,377,259	\$ 182,363,000	\$ 8,627,286	\$ 190,990,286
NET OPERATIONS	\$ (3,206,452)	\$ (6,858,000)	\$ -	\$ (6,858,000)
OPERATING FUND ADJUSTMENTS				
Tuition Revenue Adjustments	\$ -	\$ -	\$ (1,290,877)	\$ (1,290,877)
Expenditure Reductions ("Instructional Savings")	\$ -	\$ -	\$ 327,557	\$ 327,557
Revenue Share	\$ -	\$ -	\$ 379,517	\$ 379,517
Performance-Based Funding Allocation (TBD)	\$ -	\$ -	\$ -	\$ -
Bridge Funding/Use of Reserves	\$ 3,206,452	\$ 6,858,000	\$ 583,803	\$ 7,441,803
Subtotal Adjustments:	\$ 3,206,452	\$ 6,858,000	\$ -	\$ 6,858,000
NET OPERATIONS (Less Adjustments)	\$ -			\$ -


Budget Planning Assumptions

1. Budgetary "hold back" amounts that are due to the delivery of centralized services are not included in these budget estimates.
2. Structural deficits, inclusive of tuition enrollment declines, mitigated under "Operating Fund Adjustments"
3. Campuses are also actively seeking expenditure reductions to manage forecasted deficits.
4. Federal Financial Aid is not included in the revenue and expenditure assumptions.
5. Additional investment may be necessary to augment services or programs by the receiving institutions.
6. Budget planning figures reflect information provided by the University of Wisconsin System office and the UW Colleges.

**Stevens Point
FY18/19 Funding Crosswalk**

				FY2018/2019	
				1	
				Stevens Point, Marathon, Marshfield	Allocation Method
	All Funds	Employee FTEs	Student FTEs		
Colleges	\$ 55,389,506	645.13	6273	\$ 9,444,557	
Baraboo	\$ 3,115,656	36.98	329	\$ -	
Barron County	\$ 2,848,681	32.49	315	\$ -	
Fond du Lac	\$ 3,584,082	44.41	431	\$ -	
Fox Valley	\$ 7,679,841	84.87	948	\$ -	
Manitowoc	\$ 2,893,439	35.75	251	\$ -	
Marathon County	\$ 6,180,973	67.58	547	\$ 6,180,973	Full transfer
Marinette	\$ 2,915,801	33.00	190	\$ -	
Marshfield	\$ 3,263,584	39.16	282	\$ 3,263,584	Full transfer
Richland	\$ 2,658,264	31.34	203	\$ -	
Rock County	\$ 4,630,965	54.39	661	\$ -	
Sheboygan	\$ 3,266,325	38.98	371	\$ -	
Washington County	\$ 4,522,486	52.18	546	\$ -	
Waukesha	\$ 7,829,408	94.00	1199	\$ -	
Regional	\$ 7,034,786	35.75		\$ 1,031,572	
North: Barron County, Marathon, Marshfield, Marinette	\$ 2,063,144	9.00		\$ 1,031,572	Proportionate
Northeast: Fond du Lac, Fox Valley, Manitowoc	\$ 1,459,206	9.00		\$ -	
Southeast: Sheboygan, Washington County, Waukesha	\$ 1,974,431	9.00		\$ -	
Southwest: Baraboo, Richland, Rock County	\$ 1,538,005	8.75		\$ -	
Central Administration - Colleges	\$ 20,246,831	124.11		\$ 1,964,031	
Consolidated Services	\$ 11,398,152	99.88		\$ 1,070,260	
Library	\$ -	0.00		\$ -	Funds to campus
Library Support Services	\$ 948,790	5.13		\$ 145,968	1/13
Institutional Research	\$ 145,713	1.20		\$ 22,417	1/13
Curricular Design/Development (CITS)	\$ 71,707	0.00		\$ -	Hold back
Central Information Technology Services	\$ 2,121,371	15.00		\$ -	Hold back
Human Resources	\$ 1,210,145	13.00		\$ -	Hold back
Marketing	\$ 1,264,276	11.00		\$ 194,504	1/13
Recruitment	\$ 892,218	11.00		\$ 137,264	1/13
Financial Aid Office	\$ 801,557	9.00		\$ 123,316	1/13
Admissions and Registration	\$ 765,169	8.75		\$ 113,377	Student HC
Student Accomodations	\$ 385,373	1.50		\$ 57,102	Student HC
Conduct and Compliance	\$ 329,250	3.70		\$ -	Hold back
Central Solution Center	\$ 163,430	2.00		\$ 25,143	1/13
Veteran Services	\$ 97,686	1.50		\$ -	Hold back
Financial Services	\$ 1,311,638	12.60		\$ 201,790	1/13
Environmental Health and Safety	\$ 168,409	0.50		\$ 25,909	1/13
Budget and Planning	\$ 122,548	1.00		\$ 18,854	1/13
Central Utilities	\$ 30,000	0.00		\$ 4,615	1/13
Computer Rotation	\$ 204,700	0.00		\$ -	Hold back
University Relations	\$ 364,171	3.00		\$ -	Hold back

**Stevens Point
FY18/19 Funding Crosswalk**

Pooled Expenses	\$ 4,920,435	0.00		\$ 752,557	
Institutional Services	\$ 2,521,375			\$ 387,904	Hold back; 1/13
Common Systems Assessment (CSRG)	\$ 1,023,164			\$ 157,410	CSRG Metric
Student Technology	\$ 300,000			\$ 39,646	Student FTE
Insurance	\$ 287,198			\$ 44,184	1/13
Computer Access	\$ 120,039			\$ 18,468	1/13
Assessment	\$ 120,752			\$ 18,577	1/13
Search and Screen	\$ 112,795			\$ 17,353	1/13
UWSA Chargebacks	\$ 106,497			\$ 17,585	Employee FTE
Accrued Leave	\$ 73,501			\$ 12,137	Employee FTE
Medical Leave Support	\$ 58,801			\$ 9,709	Employee FTE
State Chargebacks	\$ 10,581			\$ 1,747	Employee FTE
Institutional Planning	\$ 30,732			\$ 4,728	1/13
Web/ACH Transactions	\$ 20,000			\$ 3,077	1/13
Split Faculty Travel	\$ 5,000			\$ 769	1/13
Emergency Grants	\$ 130,000			\$ 19,262	Student HC
Institutional Programs	\$ 2,008,035	16.43		\$ 59,644	
Office of Distance Learning (NODE)	\$ 1,315,993	11.85		\$ -	Hold back
Professional Development	\$ 173,698	0.00		\$ 28,681	Employee FTE
WIPPS	\$ 215,217	2.38		\$ -	Hold Back
AODE	\$ 72,186	0.70		\$ 10,696	Student HC
Applied Music	\$ 60,093	0.00		\$ 7,942	Student FTE
Employee Assistance Program	\$ 42,000	0.00		\$ 6,935	Employee FTE
WI Collegiate Conference	\$ 21,371	0.20		\$ 2,824	Student FTE
Institutional Review Board	\$ 16,676	0.00		\$ 2,566	1/13
TRIO	\$ 90,800	1.30		\$ -	WHW
Administration	\$ 1,390,001	7.30		\$ -	
Chancellor's Office	\$ 197,939	0.50		\$ -	Hold back
Chancellor's Institutional Planning	\$ 10,000	0.00		\$ -	Hold back
Provost's Office	\$ 519,273	3.00		\$ -	Hold back
Provost's Institutional Planning	\$ 10,000	0.00		\$ -	Hold back
Administration and Finance	\$ 416,541	2.30		\$ -	Hold back
Vice Chancellor's Institutional Planning	\$ 10,000	0.00		\$ -	Hold back
Student Affairs	\$ 226,248	1.50		\$ -	Hold back
Governance	\$ 530,208	0.50		\$ 81,570	1/13
Sub-total:	\$ 82,671,123	804.99		\$ 12,440,160	

Planning Notes and Assumptions:

- 1) Data is updated with FY19 Redbook data including pay plan.
- 2) Budget and FTE data is compiled from the UWC 2018-19 Redbook budget for all funds
- 3) Hold back amounts may be reallocated to campuses as a result of future decisions on service delivery etc.
- 4) Structural deficits embedded in the respective college budgets will be mitigated through revenue sharing and one-time funding
- 5) Estimated fringe costs (incl. GPR) are prorated above.
- 6) Campus library staff are now budgeted at the campus level.

**Stevens Point, Marathon, Marshfield
Restructuring Budget Pro Forma
FY 2018/2019**

	FY2017-2018	FY2018-2019		
	UWSP FY17/FY18 Total	UWSP	From UW Colleges	FY18/19 Total
REVENUE				
GPR/Tuition	\$ 84,171,415	\$ 85,097,416	\$ 10,022,647	\$ 95,120,063
Auxiliary Operations	\$ 42,436,441	\$ 35,754,266	\$ 1,004,825	\$ 36,759,091
General Operations	\$ 10,070,519	\$ 9,307,326	\$ 396,483	\$ 9,703,809
Other Unrestricted Program Revenue	\$ 9,179,668	\$ 9,191,446	\$ 387,988	\$ 9,579,434
Federal Indirect Cost Reimbursement	\$ 568,037	\$ 403,447	\$ 9,428	\$ 412,875
Restricted: Federal/Gifts/Grants	\$ 61,290,642	\$ 54,272,259	\$ 618,789	\$ 54,891,048
UWC Regional Funding (All Funds)	\$ -	\$ -	\$ -	\$ -
UWC Central Administration	\$ -	\$ -	\$ -	\$ -
Subtotal Revenue:	\$ 207,716,722	\$ 194,026,160	\$ 12,440,160	\$ 206,466,320
EXPENDITURES				
GPR/Tuition	\$ 87,217,712	\$ 85,945,001	\$ 10,022,647	\$ 95,967,648
Auxiliary Operations	\$ 42,436,441	\$ 36,155,627	\$ 1,004,825	\$ 37,160,452
General Operations	\$ 10,070,519	\$ 9,307,326	\$ 396,483	\$ 9,703,809
Other Unrestricted Program Revenue	\$ 9,179,668	\$ 9,191,446	\$ 387,988	\$ 9,579,434
Federal Indirect Cost Reimbursement	\$ 568,037	\$ 403,447	\$ 9,428	\$ 412,875
Federal/Gifts/Grants	\$ 61,290,642	\$ 54,272,259	\$ 618,789	\$ 54,891,048
Service/Program Investments	\$ -	\$ -	\$ -	\$ -
UWC Expenditures	\$ -	\$ -	\$ -	\$ -
Subtotal Expenditures:	\$ 210,763,019	\$ 195,275,106	\$ 12,440,160	\$ 207,715,266
NET OPERATIONS	\$ (3,046,297)	\$ (1,248,946)	\$ -	\$ (1,248,946)
OPERATING FUND ADJUSTMENTS				
Tuition Revenue Adjustments	\$ -	\$ (1,862,000)	\$ (3,049,971)	\$ (4,911,971)
Expenditure Reductions ("Instructional Savings")	\$ -	\$ -	\$ 623,417	\$ 623,417
Revenue Share	\$ -	\$ -	\$ 573,016	\$ 573,016
Performance-Based Funding Allocation (TBD)	\$ -	\$ -	\$ -	\$ -
Bridge Funding/Use of Reserves	\$ 3,046,297	\$ 1,862,000	\$ 3,102,484	\$ 4,964,484
Subtotal Adjustments:	\$ 3,046,297	\$ -	\$ 1,248,946	\$ 1,248,946
NET OPERATIONS (Less Adjustments)	\$ -			\$ -


Budget Planning Assumptions

1. Budgetary "hold back" amounts that are due to the delivery of centralized services are not included in these budget estimates.
2. Structural deficits, inclusive of tuition enrollment declines, mitigated under "Operating Fund Adjustments"
3. Campuses are also actively seeking expenditure reductions to manage forecasted deficits.
4. Federal Financial Aid is not included in the revenue and expenditure assumptions.
5. Additional investment may be necessary to augment services or programs by the receiving institutions.
6. Budget planning figures reflect information provided by the University of Wisconsin System office and the UW Colleges.

WHITEWATER
FY18/FY19 Funding Crosswalk

				FY2018/2019	
				1	
				Whitewater, Rock County	Allocation Method
	All Funds	Employee FTEs	Student FTEs		
Colleges	\$ 55,389,506	645.13	6273	\$ 4,630,965	
Baraboo	\$ 3,115,656	36.98	329	\$ -	
Barron County	\$ 2,848,681	32.49	315	\$ -	
Fond du Lac	\$ 3,584,082	44.41	431	\$ -	
Fox Valley	\$ 7,679,841	84.87	948	\$ -	
Manitowoc	\$ 2,893,439	35.75	251	\$ -	
Marathon County	\$ 6,180,973	67.58	547	\$ -	
Marinette	\$ 2,915,801	33.00	190	\$ -	
Marshfield	\$ 3,263,584	39.16	282	\$ -	
Richland	\$ 2,658,264	31.34	203	\$ -	
Rock County	\$ 4,630,965	54.39	661	\$ 4,630,965	Full transfer
Sheboygan	\$ 3,266,325	38.98	371	\$ -	
Washington County	\$ 4,522,486	52.18	546	\$ -	
Waukesha	\$ 7,829,408	94.00	1199	\$ -	
Regional	\$ 7,034,786	35.75		\$ 512,668	
North: Barron County, Marathon, Marshfield, Marinette	\$ 2,063,144	9.00		\$ -	
Northeast: Fond du Lac, Fox Valley, Manitowoc	\$ 1,459,206	9.00		\$ -	
Southeast: Sheboygan, Washington County, Waukesha	\$ 1,974,431	9.00		\$ -	
Southwest: Baraboo, Richland, Rock County	\$ 1,538,005	8.75		\$ 512,668	Proportionate
Central Administration - Colleges	\$ 20,246,831	124.11		\$ 1,124,783	
Consolidated Services	\$ 11,398,152	99.88		\$ 565,528	
Library	\$ -	0.00		\$ -	Funds at Campus
Library Support Services	\$ 948,790	5.13		\$ 72,984	1/13
Institutional Research	\$ 145,713	1.20		\$ 11,209	1/13
Curricular Design/Development (CITS)	\$ 71,707	0.00		\$ -	Hold back
Central Information Technology Services	\$ 2,121,371	15.00		\$ -	Hold back
Human Resources	\$ 1,210,145	13.00		\$ -	Hold back
Marketing	\$ 1,264,276	11.00		\$ 97,252	1/13
Recruitment	\$ 892,218	11.00		\$ 68,632	1/13
Financial Aid Office	\$ 801,557	9.00		\$ 61,658	1/13
Admissions and Registration	\$ 765,169	8.75		\$ 76,905	Student HC
Student Accomodations	\$ 385,373	1.50		\$ 38,733	Student HC
Conduct and Compliance	\$ 329,250	3.70		\$ -	Hold back
Central Solution Center	\$ 163,430	2.00		\$ 12,572	1/13
Veteran Services	\$ 97,686	1.50		\$ -	Hold back
Financial Services	\$ 1,311,638	12.60		\$ 100,895	1/13
Environmental Health and Safety	\$ 168,409	0.50		\$ 12,955	1/13
Budget and Planning	\$ 122,548	1.00		\$ 9,427	1/13
Central Utilities	\$ 30,000	0.00		\$ 2,308	1/13
Computer Rotation	\$ 204,700	0.00		\$ -	Hold back
University Relations	\$ 364,171	3.00		\$ -	Hold back
Pooled Expenses	\$ 4,920,435	0.00		\$ 392,165	

WHITEWATER
FY18/FY19 Funding Crosswalk

Institutional Services	\$	2,521,375		\$	193,952	Hold back; 1/13
Common Systems Assessment (CSRG)	\$	1,023,164		\$	78,705	CSRG Metric
Student Technology	\$	300,000		\$	31,612	Student FTE
Insurance	\$	287,198		\$	22,092	1/13
Computer Access	\$	120,039		\$	9,234	1/13
Assessment	\$	120,752		\$	9,289	1/13
Search and Screen	\$	112,795		\$	8,677	1/13
UWSA Chargebacks	\$	106,497		\$	9,076	Employee FTE
Accrued Leave	\$	73,501		\$	6,264	Employee FTE
Medical Leave Support	\$	58,801		\$	5,011	Employee FTE
State Chargebacks	\$	10,581		\$	902	Employee FTE
Institutional Planning	\$	30,732		\$	2,364	1/13
Web/ACH Transactions	\$	20,000		\$	1,538	1/13
Split Faculty Travel	\$	5,000		\$	385	1/13
Emergency Grants	\$	130,000		\$	13,066	Student HC
Institutional Programs	\$	2,008,035	16.43	\$	126,304	
Office of Distance Learning (NODE)	\$	1,315,993	11.85	\$	-	Hold back
Professional Development	\$	173,698	0.00	\$	14,803	Employee FTE
WIPPS	\$	215,217	2.38	\$	-	Hold Back
AODE	\$	72,186	0.70	\$	7,255	Student HC
Applied Music	\$	60,093	0.00	\$	6,332	Student FTE
Employee Assistance Program	\$	42,000	0.00	\$	3,579	Employee FTE
WI Collegiate Conference	\$	21,371	0.20	\$	2,252	Student FTE
Institutional Review Board	\$	16,676	0.00	\$	1,283	1/13
TRIO	\$	90,800	1.30	\$	90,800	WHW
Administration	\$	1,390,001	7.30	\$	-	
Chancellor's Office	\$	197,939	0.50	\$	-	Hold back
Chancellor's Institutional Planning	\$	10,000	0.00	\$	-	Hold back
Provost's Office	\$	519,273	3.00	\$	-	Hold back
Provost's Institutional Planning	\$	10,000	0.00	\$	-	Hold back
Administration and Finance	\$	416,541	2.30	\$	-	Hold back
Vice Chancellor's Institutional Planning	\$	10,000	0.00	\$	-	Hold back
Student Affairs	\$	226,248	1.50	\$	-	Hold back
Governance	\$	530,208	0.50	\$	40,785	1/13
Sub-total:	\$	82,671,123	804.99	\$	6,268,416	

Planning Notes and Assumptions:

- 1) Data is updated with FY19 Redbook data including pay plan.
- 2) Budget and FTE data is compiled from the UWC 2018-19 Redbook budget for all funds
- 3) Hold back amounts may be reallocated to campuses as a result of future decisions on service delivery etc.
- 4) Structural deficits embedded in the respective college budgets will be mitigated through revenue sharing and one-time funding in FY19 and FY20.
- 5) Estimated fringe costs (incl. GPR) are prorated above.
- 6) Campus library staff are now budgeted at the campus level.

Whitewater, Rock County
Restructuring Budget Pro Forma
FY2018/2019

	FY2017-2018	FY2018-2019		
REVENUE	UWW FY17/FY18 Total	UWW	From UW Colleges	FY18/19 Total
GPR/Tuition	\$ 116,963,354	\$ 117,818,377	\$ 3,504,099	\$ 121,322,476
Auxiliary Operations	\$ 43,637,253	\$ 40,670,456	\$ 494,192	\$ 41,164,648
General Operations	\$ 10,052,917	\$ 10,478,807	\$ 402,193	\$ 10,881,000
Other Unrestricted Program Revenue	\$ 10,388,358	\$ 12,466,602	\$ -	\$ 12,466,602
Federal Indirect Cost Reimbursement	\$ 407,865	\$ 428,489	\$ 2,821	\$ 431,310
Restricted: Federal/Gifts/Grants	\$ 83,949,717	\$ 85,257,562	\$ 312,617	\$ 85,570,179
UWC Regional Funding (All Funds)	\$ -	\$ -	\$ 519,514	\$ 519,514
UWC Central Administration	\$ -	\$ -	\$ 837,972	\$ 837,972
Subtotal Revenue:	\$ 265,399,464	\$ 267,120,293	\$ 6,073,408	\$ 273,193,701
EXPENDITURES				
GPR/Tuition	\$ 116,963,354	\$ 117,818,377	\$ -	\$ 117,818,377
Auxiliary Operations	\$ 41,955,471	\$ 40,670,456	\$ -	\$ 40,670,456
General Operations	\$ 10,052,917	\$ 10,478,807	\$ -	\$ 10,478,807
Other Unrestricted Program Revenue	\$ 10,388,358	\$ 12,466,602	\$ -	\$ 12,466,602
Federal Indirect Cost Reimbursement	\$ 407,865	\$ 428,489	\$ -	\$ 428,489
Federal/Gifts/Grants	\$ 83,949,717	\$ 85,257,562	\$ -	\$ 85,257,562
Service/Program Investments	\$ -	\$ -	\$ -	\$ -
UWC Expenditures	\$ -	\$ -	\$ 6,073,408	\$ 6,073,408
Subtotal Expenditures:	\$ 263,717,682	\$ 267,120,293	\$ 6,073,408	\$ 273,193,701
NET OPERATIONS	\$ 1,681,782	\$ -	\$ -	\$ -
OPERATING FUND ADJUSTMENTS				
Tuition Revenue Adjustments	\$ -	\$ -	\$ (60,047)	\$ (60,047)
Expenditure Reductions ("Instructional Savings")	\$ -	\$ -	\$ 67,342	\$ -
Revenue Share	\$ -	\$ -	\$ 184,127	\$ 184,127
Performance-Based Funding Allocation (TBD)	\$ -	\$ -	\$ -	\$ -
Bridge Funding/Use of Reserves	\$ -	\$ -	\$ -	\$ -
Subtotal Adjustments:	\$ -	\$ -	\$ 191,422	\$ 124,080
NET OPERATIONS (Less Adjustments)	\$ 1,681,782			\$ 124,080

Budget Planning Assumptions

1. Budgetary "hold back" amounts that are due to the delivery of centralized services are not included in these budget estimates.
2. Structural deficits, inclusive of tuition enrollment declines, mitigated under "Operating Fund Adjustments"
3. Campuses are also actively seeking expenditure reductions to manage forecasted deficits.
4. Federal Financial Aid is not included in the revenue and expenditure assumptions.
5. Additional investment may be necessary to augment services or programs by the receiving institutions.
6. Budget planning figures reflect information provided by the University of Wisconsin System office and the UW Colleges.

FY18/19 Regional Operating Budget Adjustments

	Tuition			Instructional Savings		Revenue Sharing				Campus Balances					Central Balances															
	FY18 Tuition Revenue Estimate	Tuition Revenue Requirement	FY19 Estimated Tuition Shortfall	FY19 Estimated Instructional Savings	Savings Applied to Shortfall	FY19 Estimated Revenue Sharing Total	Revenue Applied to Shortfall	Unmet Shortfall from Savings and Revenue		FY18 Estimated Ending Unrestricted Balance	12% Balance Goal	Estimated Campus Unrestricted Balance over 12%	Campus Balance Applied to Shortfall		Remaining Unmet Shortfall After Use of Campus Balances	Central Balances Applied to Remaining Shortfall	FY19 Estimated Ending Unrestricted Balance													
Eau Claire																														
Barron County	\$	1,468,338	\$	1,671,459	\$	(203,121)	\$	164,755	\$	164,755	\$	340,309	\$	38,366	\$	-	\$	1,072,216	\$	314,110	\$	758,106	\$	-	\$	-	\$	1,374,158		
sub-total:	\$	1,468,338	\$	1,671,459	\$	(203,121)	\$	164,755	\$	164,755	\$	340,309	\$	38,366	\$	-	\$	1,072,216	\$	314,110	\$	758,106	\$	-	\$	-	\$	1,374,158		
Green Bay																														
Manitowoc	\$	1,180,535	\$	2,233,469	\$	(1,052,934)	\$	317,145	\$	317,145	\$	73,292	\$	73,292	\$	(662,497)	\$	(180,725)	\$	302,751	\$	-	\$	-	\$	(662,497)	\$	662,497	\$	(180,725)
Marinette	\$	843,645	\$	1,530,201	\$	(686,556)	\$	97,831	\$	97,831	\$	223,065	\$	223,065	\$	(365,659)	\$	576,772	\$	347,375	\$	229,396	\$	229,396	\$	(136,263)	\$	136,263	\$	347,375
Sheboygan	\$	1,662,740	\$	2,358,817	\$	(696,077)	\$	68,548	\$	68,548	\$	143,962	\$	143,962	\$	(483,567)	\$	544,054	\$	383,804	\$	160,249	\$	160,249	\$	(323,317)	\$	323,317	\$	383,804
sub-total:	\$	3,686,920	\$	6,122,487	\$	(2,435,567)	\$	483,524	\$	483,524	\$	440,319	\$	440,319	\$	(1,511,723)	\$	940,100	\$	1,033,931	\$	389,646	\$	389,646	\$	(1,122,078)	\$	1,122,077	\$	550,454
Milwaukee																														
Washington County	\$	2,560,177	\$	3,621,898	\$	(1,061,721)	\$	309,075	\$	309,075	\$	135,784	\$	135,784	\$	(616,862)	\$	539,012	\$	538,219	\$	794	\$	794	\$	(616,069)	\$	616,069	\$	538,219
Waukesha	\$	5,505,567	\$	7,122,745	\$	(1,617,178)	\$	203,997	\$	203,997	\$	358,616	\$	358,616	\$	(1,054,565)	\$	43,546	\$	996,749	\$	-	\$	-	\$	(1,054,565)	\$	1,054,565	\$	43,546
sub-total:	\$	8,065,744	\$	10,744,643	\$	(2,678,899)	\$	513,072	\$	513,072	\$	494,400	\$	494,400	\$	(1,671,427)	\$	582,559	\$	1,534,967	\$	794	\$	794	\$	(1,670,634)	\$	1,670,634	\$	581,765
Oshkosh																														
Fond du Lac	\$	2,105,720	\$	2,794,608	\$	(688,888)	\$	368,078	\$	368,078	\$	121,574	\$	121,574	\$	(199,236)	\$	249,965	\$	357,503	\$	-	\$	-	\$	(199,236)	\$	199,236	\$	249,965
Fox Valley	\$	4,278,479	\$	5,954,495	\$	(1,676,016)	\$	406,961	\$	406,961	\$	538,170	\$	538,170	\$	(730,884)	\$	1,486,057	\$	880,926	\$	605,131	\$	605,131	\$	(125,753)	\$	125,753	\$	880,926
sub-total:	\$	6,384,199	\$	8,749,103	\$	(2,364,904)	\$	775,039	\$	775,039	\$	659,745	\$	659,745	\$	(930,120)	\$	1,736,022	\$	1,238,430	\$	605,131	\$	605,131	\$	(324,989)	\$	324,989	\$	1,130,892
Platteville																														
Baraboo	\$	1,592,178	\$	2,064,003	\$	(471,825)	\$	137,447	\$	137,447	\$	86,192	\$	86,192	\$	(248,187)	\$	1,080,141	\$	290,259	\$	789,882	\$	248,187	\$	-	\$	-	\$	831,954
Richland	\$	840,722	\$	1,659,773	\$	(819,051)	\$	190,110	\$	190,110	\$	293,326	\$	293,326	\$	(335,615)	\$	1,469,634	\$	288,643	\$	1,180,990	\$	335,615	\$	-	\$	-	\$	1,134,018
sub-total:	\$	2,432,899	\$	3,723,776	\$	(1,290,877)	\$	327,557	\$	327,557	\$	379,517	\$	379,517	\$	(583,802)	\$	2,549,775	\$	578,902	\$	1,970,872	\$	583,802	\$	-	\$	-	\$	1,965,972
Stevens Point																														
Marathon County	\$	2,506,400	\$	4,766,346	\$	(2,259,946)	\$	380,338	\$	380,338	\$	278,776	\$	278,776	\$	(1,600,831)	\$	(489,965)	\$	703,259	\$	-	\$	-	\$	(1,600,831)	\$	1,600,831	\$	(489,965)
Marshfield	\$	1,325,225	\$	2,115,250	\$	(790,025)	\$	243,079	\$	243,079	\$	294,240	\$	294,240	\$	(252,706)	\$	584,064	\$	380,178	\$	203,886	\$	203,886	\$	(48,819)	\$	48,819	\$	380,178
sub-total:	\$	3,831,626	\$	6,881,596	\$	(3,049,970)	\$	623,417	\$	623,417	\$	573,016	\$	573,016	\$	(1,853,537)	\$	94,100	\$	1,083,437	\$	203,886	\$	203,886	\$	(1,649,651)	\$	1,649,650	\$	(109,787)
Whitewater																														
Rock County	\$	3,130,407	\$	3,190,454	\$	(60,047)	\$	67,342	\$	60,047	\$	184,127	\$	-	\$	-	\$	2,793,877	\$	572,765	\$	2,221,112	\$	-	\$	-	\$	-	\$	2,985,300
sub-total:	\$	3,130,407	\$	3,190,454	\$	(60,047)	\$	67,342	\$	60,047	\$	184,127	\$	-	\$	-	\$	2,793,877	\$	572,765	\$	2,221,112	\$	-	\$	-	\$	-	\$	2,985,300
Total All Regions:	\$	29,000,133	\$	41,083,518	\$	(12,083,385)	\$	2,954,706	\$	2,947,411	\$	3,071,434	\$	2,585,364	\$	(6,550,610)	\$	9,768,649	\$	6,356,543	\$	6,149,547	\$	1,783,259	\$	(4,767,351)	\$	4,767,350	\$	8,478,754

Adjustment Assumptions:

FY18 Revenue Estimate based on Spring 2018

FY19 Tuition revenue shortfall estimate based on figures used in HLC pro-formas

FY19 Online revenue sharing based on FY18 revenue sharing estimate

FY18 Estimated unrestricted balances excludes regional balances

FY18 Estimated unrestricted balance excludes Segregated Fees

12% Balance Goals based on 12% of FY17 103 Expenses

check

Tuition Shortfall \$ (12,083,385)

Instructional Savings \$ 2,947,411


Online & Internation \$ 2,585,364

Campus Balances \$ 1,783,259

UWC Central Balance \$ 4,767,350

\$ (2)

**University of Wisconsin Extension
FY18/19 Funding Crosswalk**

FY18/19 UW Extension REDBOOK Budget										
	All Funds	Employee FTEs	IIA FTEs	UW-Madison	FTE	UWSA	FTE	TBD as of May 2018	FTE	Allocation Method / Notes
Divisions	\$ 210,254,780	1134.81	781.00	\$ 105,075,303	882.76	\$ 105,179,477	252.05	\$ -	0.00	
Broadcast and Media Innovations (BAMI)	\$ 28,101,073	275.36		\$ 28,101,073	275.36	\$ -	0.00	\$ -	0.00	Full Transfer
Business and Entrepreneurship	\$ 5,514,016	47.67	34.35	\$ -	0.00	\$ 5,514,016	47.67	\$ -	0.00	Full Transfer
Continuing Education, Outreach and E-Learning (CEOEL)	\$ 96,687,998	177.40	636.72	\$ -	0.00	\$ 96,687,998	177.40	\$ -	0.00	Full Transfer
Cooperative Extension	\$ 68,988,630	548.24	109.93	\$ 68,988,630	548.24	\$ -	0.00	\$ -	0.00	Full Transfer
Wisconsin Humanities Council	\$ 1,343,566	6.03		\$ -	0.00	\$ 1,343,566	6.03	\$ -	0.00	Full Transfer
Auxiliaries (Conference Centers)	\$ 7,985,601	59.16		\$ 7,985,601	59.16	\$ -	0.00	\$ -	0.00	Full Transfer
Instructional Communication Services (ICS)	\$ 1,633,897	20.95		\$ -	0.00	\$ 1,633,897	20.95	\$ -	0.00	Full Transfer
Central/Consolidated Services	\$ 15,292,569	80.63		\$ -	0.00	\$ -	0.00	\$ 15,292,569	80.63	
Central Administration	\$ 1,299,237	7.30		\$ -	0.00	\$ -	0.00	\$ 1,299,237	7.30	
Provost and Vice Chancellor	\$ 624,243	4.00		\$ -	0.00	\$ -	0.00	\$ 624,243	4.00	
Governance	\$ 110,281	0.80		\$ -	0.00	\$ -	0.00	\$ 110,281	0.80	
Administration and Finance	\$ 564,713	2.50		\$ -	0.00	\$ -	0.00	\$ 564,713	2.50	
Institutional Programs and Services	\$ 7,274,326	25.66		\$ -	0.00	\$ -	0.00	\$ 7,274,326	25.66	
Business Services	\$ 939,769	9.00		\$ -	0.00	\$ -	0.00	\$ 939,769	9.00	
IT Training Fund	\$ -	0.00		\$ -	0.00	\$ -	0.00	\$ -	0.00	
Extramural Support	\$ 610,913	5.00		\$ -	0.00	\$ -	0.00	\$ 610,913	5.00	
Facilities Management	\$ 335,134	1.00		\$ -	0.00	\$ -	0.00	\$ 335,134	1.00	
Institutional Programs and Services	\$ 4,388,954	10.66		\$ -	0.00	\$ -	0.00	\$ 4,388,954	10.66	
UW Leadership Programs	\$ 77,034	0.00		\$ -	0.00	\$ -	0.00	\$ 77,034	0.00	
Undistributed	\$ 922,521	0.00		\$ -	0.00	\$ -	0.00	\$ 922,521	0.00	
Shared Service Support	\$ 4,857,469	47.67		\$ -	0.00	\$ -	0.00	\$ 4,857,469	47.67	
Chancellor's Office	\$ 454,237	2.50		\$ -	0.00	\$ -	0.00	\$ 454,237	2.50	
HR/Office of Equity and Inclusion	\$ 424,265	4.00		\$ -	0.00	\$ -	0.00	\$ 424,265	4.00	
Communications and External Relations	\$ 164,503	2.00		\$ -	0.00	\$ -	0.00	\$ 164,503	2.00	
CITS	\$ 2,179,149	20.67		\$ -	0.00	\$ -	0.00	\$ 2,179,149	20.67	
Facilities Planning	\$ 147,298	1.00		\$ -	0.00	\$ -	0.00	\$ 147,298	1.00	
Human Resources	\$ 1,190,110	14.00		\$ -	0.00	\$ -	0.00	\$ 1,190,110	14.00	
Purchasing	\$ 236,326	3.00		\$ -	0.00	\$ -	0.00	\$ 236,326	3.00	
Risk Management	\$ 61,583	0.50		\$ -	0.00	\$ -	0.00	\$ 61,583	0.50	
Debt Service	\$ 1,861,537	0.00		\$ -	0.00	\$ -	0.00	\$ 1,861,537	0.00	Sum sufficient
UW Extension FY19 Total:	\$ 225,547,349	1215.44	781.00	\$ 105,075,303	882.76	\$ 105,179,477	252.05	\$ 15,292,569	80.63	
cross check \$ 0 0.00										

Planning Notes and Assumptions:

- 1) Data is updated with FY19 Redbook data including pay plan.
- 2) Budget and FTE data is compiled from the UWEX 2018-19 Redbook budget for all funds
- 3) TBD amounts will be allocated pending future decisions
- 4) Estimated fringe costs (incl. GPR) are prorated above.

5) Fund 231 is not included

Appendix B

GPR/TUITION FUNDING ADJUSTMENTS

1. TUITION TARGETS AND DIFFERENTIAL TUITION

These allocations reflect institutional adjustments in tuition authority for enrollment changes, existing differentials and self-supporting programs, and previously Board approved rate changes for graduate and non-resident students. These changes vary based upon institutional requests and are not the result of undergraduate tuition rate increases for Wisconsin residents.

2. COMPENSATION AND FRINGE BENEFITS ADJUSTMENTS

2018-19 Pay Plan

This allocation provides funding for the July 1, 2018 and January 1, 2019 pay plan increases for eligible employees approved by the Joint Committee on Employee Relations (JCOER) in February 2018. The allocation is based upon the October 2016 payroll.

2018-19 Unfunded Pay Plan

These items allocate reductions of \$7,525,795 (for pay plan effective July 1, 2018) and \$3,838,156 (for pay plan effective January 1, 2019) to reflect the unfunded pay plan costs related to the fee share of compensation and the associated fringe benefit adjustments in 2018-19 resulting from the tuition freeze. These items were distributed to the institutions based on each institution's share of the UW System's 2017-18 Adjusted GPR/Tuition Base.

Fringe Benefit Adjustments

The budget contains estimated increases in fringe benefits due to pay plan and anticipated health insurance increases.

3. FINANCIAL AID

Lawton Undergraduate Minority Retention Grant/Advanced Opportunity Program (AOP)

There is no change in the funding for the Lawton Undergraduate Minority Retention Grant and the Advanced Opportunity Program in 2018-19. Funding for the AOP will be based on each institution's proportion of a three-year rolling average headcount of the statutorily-designated eligible population of minority/disadvantaged graduate students.

The Lawton Grant allocation is based on the three-year rolling average of Wisconsin resident undergraduates from eligible populations who are registered full-time.

Tuition Assistance Grant (TAG)

Tuition Assistance Grant funds are available to institutions to provide need-based aid to resident undergraduate students. These funds are allocated annually to institutions from the Systemwide fund based on the most recent proportion of Pell Grants (dollars) for Wisconsin resident undergraduate students with Expected Family Contributions (EFC) below \$4,501 at each UW institution.

Financial Aid for Flex Degree Option

The 2018-19 annual budget includes an increase of \$105,800 for financial aid for Flex Degree Option enrollees.

4. DEBT SERVICE AND UTILITIES

Debt Service

The budget is decreased by \$4,590,800 to \$218,577,800 in 2018-19 for debt service. The allocation of debt service is prorated by institution based upon 2016-17 actual expenditures.

Utilities

The utilities budget does not change in 2018-19. Institutional utilities budgets were adjusted for those institutions whose 2016-17 actual expenditures were greater than their 2017-18 budget allocation from funding that is held centrally.

5. PERFORMANCE FUNDING

Performance Funding provides \$26,250,000 to the UW System to grow and ensure student access; improve and excel at student progress and completion; expand contributions to the workforce; and enhance operational efficiency and effectiveness. The Board of Regents will distribute these funds based on metrics determined by the Board and approved by the Joint Committee on Finance. Funds are currently being held centrally in UW-Systemwide.

6. \$26 MILLION BASE REALLOCATION

In October 2017, \$26 million was transferred to the UW System institutions from central UW-Systemwide funds. While the funds were distributed in 2017, they were not added to the institutions' 2017-18 annual budgets. This item distributes those funds to the institutional base budgets in 2018-19 based on each institution's share of the UW System's 2017-18 Adjusted GPR/Tuition Base (excludes debt service, utilities, financial aid, separately budgeted academic tuition, and credit extension).

Appendix C

University of Wisconsin System 2018-19 Tuition Schedule

	Annual Tuition	Semester Tuition	Summer Tuition ¹
<u>UW-Madison</u>			
Resident			
Undergraduate	\$9,273	\$4,637	\$2,318
Bachelor's of Business Administration	\$10,273	\$5,137	\$2,568
Certificate in Business	\$9,573	\$4,787	\$2,393
Engineering	\$10,673	\$5,337	\$2,668
Graduate	\$10,728	\$5,364	\$2,682
Business Masters ²	\$19,162	\$9,581	\$4,790
Law School	\$22,235	\$11,118	\$5,559
Medical School	\$34,478	\$17,239	N/A
Veterinary School	\$29,626	\$14,813	\$7,406
Pharmacy	\$21,711	\$10,855	\$5,428
Doctor of Nursing Practice	\$15,731	\$7,865	\$3,933
Nonresident			
Undergraduate	\$35,523	\$17,762	\$8,881
Undergraduate - International	\$36,523	\$18,262	\$9,131
Bachelor's of Business Administration	\$36,523	\$18,262	\$9,131
Bachelor's of Business Administration - International	\$37,523	\$18,762	\$9,381
Certificate in Business	\$35,823	\$17,912	\$8,956
Certificate in Business - International	\$36,823	\$18,412	\$9,206
Engineering	\$36,923	\$18,462	\$9,231
Engineering - International	\$37,923	\$18,962	\$9,481
Graduate	\$24,054	\$12,027	\$6,014
Business Masters ^{2,8}	\$38,777	\$19,388	\$9,694
Law School	\$40,932	\$20,466	\$10,233
Medical School	\$46,387	\$23,193	N/A
Veterinary School	\$47,769	\$23,885	\$11,942
Pharmacy	\$39,554	\$19,777	\$9,888
Doctor of Nursing Practice	\$32,858	\$16,429	\$8,215
<u>UW-Milwaukee</u>			
Resident			
Undergraduate	\$8,091	\$4,046	\$2,023
Graduate	\$10,387	\$5,193	\$2,597
Communication Science and Disorders	\$12,464	\$6,232	\$3,116
Occupational Therapy	\$12,464	\$6,232	\$3,116
Business Masters	\$13,058	\$6,529	\$3,264
Nonresident			
Undergraduate	\$19,370	\$9,685	\$4,843
MSEP - Undergraduate	\$12,137	\$6,068	\$3,034
Graduate	\$23,424	\$11,712	\$5,856
MSEP - Graduate ⁹	\$15,580	\$7,790	\$3,895
Communication Science and Disorders	\$28,245	\$14,123	\$7,061
Occupational Therapy	\$28,245	\$14,123	\$7,061
Business Masters	\$27,490	\$13,745	\$6,873

Appendix C (continued)

**University of Wisconsin System
2018-19 Tuition Schedule**

	Annual Tuition	Semester Tuition	Summer Tuition¹
<u>UW-Milwaukee (continued)</u>			
Resident and Nonresident Students³			
Sheldon B. Lubar School of Business Administration		\$21	\$21
College of Engineering and Applied Science		\$22	\$22
College of Nursing		\$32	\$32
Peck School of the Arts		\$22	\$22
School of Architecture 100 Level Courses		\$12	\$12
School of Architecture 200-800 Level Courses		\$43	\$43
<u>UW-Eau Claire</u>			
Resident			
Undergraduate	\$7,361	\$3,681	\$1,840
Material Science and Engineering	\$8,761	\$4,381	\$2,190
Graduate ⁴	\$7,831	\$3,916	\$2,175
Business Masters	\$8,385	\$4,193	\$2,329
Nonresident			
Undergraduate	\$15,636	\$7,818	\$3,909
Return to Wisconsin - Undergraduate	\$11,993	\$5,997	\$2,998
MSEP - Undergraduate	\$10,511	\$5,255	\$2,628
Material Science and Engineering	\$17,107	\$8,554	\$4,277
Return to Wisconsin - Material Science and Engineering	\$13,096	\$6,548	\$3,274
MSEP - Material Science and Engineering	\$12,610	\$6,305	\$3,153
Graduate ⁴	\$17,620	\$8,810	\$4,895
MSEP - Graduate	\$11,747	\$5,874	\$3,263
Business Masters	\$18,174	\$9,087	\$5,048
MSEP - Business Masters	\$12,301	\$6,151	\$3,417
<u>UW-Green Bay</u>			
Resident			
Undergraduate	\$6,298	\$3,149	\$1,575
Engineering Technology	\$7,698	\$3,849	\$2,245
Graduate ⁴	\$7,793	\$3,897	\$2,165
Nonresident			
Undergraduate	\$14,148	\$7,074	\$3,537
Return to Wisconsin - Undergraduate	\$10,611	\$5,306	\$2,653
MSEP - Undergraduate	\$9,448	\$4,724	\$2,362
Engineering Technology	\$15,548	\$7,774	\$3,887
Return to Wisconsin - Engineering Technology	\$12,011	\$6,006	\$3,003
MSEP - Engineering Technology	\$10,848	\$5,424	\$2,712
Graduate ⁴	\$17,106	\$8,553	\$4,752
MSEP - Graduate	\$11,690	\$5,845	\$3,247

Appendix C (continued)

University of Wisconsin System 2018-19 Tuition Schedule

	Annual Tuition	Semester Tuition	Summer Tuition ¹
<u>UW-La Crosse</u>			
Resident			
Undergraduate	\$7,585	\$3,792	\$1,896
Graduate	\$8,567	\$4,283	\$2,380
Occupational Therapy	\$10,252	\$5,126	\$2,848
Business Masters	\$9,121	\$4,560	\$2,534
Physical Therapy/Physician Assistant	\$10,252	\$5,126	\$2,848
Physical Therapy - Doctoral Program	\$11,441	\$5,721	\$2,860
Nonresident			
Undergraduate	\$16,254	\$8,127	\$4,064
Return to Wisconsin	\$12,512	\$6,256	\$3,128
MSEP - Undergraduate	\$10,734	\$5,367	\$2,684
Graduate	\$18,637	\$9,319	\$5,177
Occupational Therapy	\$22,337	\$11,168	\$6,205
Business Masters	\$19,217	\$9,609	\$5,338
Physical Therapy/Physician Assistant	\$22,337	\$11,168	\$6,205
Physical Therapy - Doctoral Program	\$25,190	\$12,595	\$6,297
<u>UW-Oshkosh</u>			
Resident			
Undergraduate	\$6,422	\$3,211	\$1,606
Engineering Technology	\$7,822	\$3,911	\$1,956
Graduate ⁴	\$7,640	\$3,820	\$2,122
Business Masters	\$8,195	\$4,097	\$2,276
Nonresident			
Undergraduate	\$13,995	\$6,998	\$3,499
Return to Wisconsin Program	\$10,527	\$5,264	\$2,632
MSEP - Undergraduate	\$9,571	\$4,786	\$2,393
Engineering Technology	\$15,395	\$7,698	\$3,849
Return to Wisconsin - Engineering Technology	\$11,577	\$5,789	\$2,894
MSEP - Engineering Technology	\$11,671	\$5,836	\$2,918
Graduate ⁴	\$16,771	\$8,386	\$4,659
MSEP - Graduate	\$11,461	\$5,730	\$3,184
Business Masters	\$17,351	\$8,676	\$4,820
MSEP - Business Masters	\$12,015	\$6,007	\$3,337
<u>UW-Parkside</u>			
Resident			
Undergraduate	\$6,298	\$3,149	\$1,575
Graduate	\$7,870	\$3,935	\$2,186
Business Masters	\$8,195	\$4,097	\$2,276
Nonresident			
Undergraduate	\$14,287	\$7,144	\$3,572
Return to Wisconsin	\$10,716	\$5,358	\$2,679
MSEP - Undergraduate	\$9,448	\$4,724	\$2,362
Graduate	\$17,274	\$8,637	\$4,798
MSEP - Graduate	\$11,804	\$5,902	\$3,279
Business Masters	\$17,351	\$8,676	\$4,820
MSEP - Business Masters	\$12,129	\$6,065	\$3,369

Appendix C (continued)

University of Wisconsin System 2018-19 Tuition Schedule

	Annual Tuition	Semester Tuition	Summer Tuition ¹
<u>UW-Platteville</u>			
Resident			
Undergraduate	\$6,418	\$3,209	\$1,605
Graduate ⁴	\$7,640	\$3,820	\$2,122
Master of Science in Computer Science	\$6,918	\$3,459	\$1,922
School of Education ⁵		\$485	\$485
Nonresident			
Undergraduate	\$14,268	\$7,134	\$3,567
Undergraduate Tri-State Initiative	\$11,118	\$5,559	\$2,780
Undergraduate-International	\$15,269	\$7,634	\$3,817
Graduate ⁴	\$16,771	\$8,386	\$4,659
Master of Science in Computer Science	\$14,768	\$7,384	\$4,102
School of Education ⁵		\$485	\$485
<u>UW-River Falls</u>			
Resident			
Undergraduate	\$6,428	\$3,214	\$1,607
Graduate ⁴	\$7,640	\$3,820	\$2,122
Master of Science in Communicative Disorders ⁵		\$424	\$424
Master of Science in Computer Science ⁵		\$692	\$692
Master of Clinical Exercise Physiology ⁵		\$500	\$500
Master of Business Administration ⁵		\$692	\$692
School of Psychology ⁵		\$450	\$450
Nonresident			
Undergraduate	\$14,001	\$7,001	\$3,500
Return to Wisconsin Program	\$10,534	\$5,267	\$2,633
MSEP - Undergraduate	\$9,578	\$4,789	\$2,394
Graduate ⁴	\$16,771	\$8,386	\$4,659
Master of Science in Communicative Disorders ⁵		\$932	\$932
Master of Science in Computer Science ⁵		\$692	\$692
Master of Clinical Exercise Physiology ⁵		\$500	\$500
Master of Business Administration ⁵		\$692	\$692
School of Psychology ⁵		\$450	\$450
<u>UW-Stevens Point</u>			
Resident			
Undergraduate	\$6,698	\$3,349	\$1,675
Graduate	\$7,870	\$3,935	\$2,186
Collaborative Audiology	\$10,728	\$5,364	\$2,682
Nonresident			
Undergraduate	\$14,965	\$7,482	\$3,741
Return to Wisconsin	\$11,323	\$5,662	\$2,831
MSEP - Undergraduate	\$9,847	\$4,924	\$2,462
Graduate ⁴	\$17,274	\$8,637	\$4,798
MSEP - Graduate	\$11,804	\$5,902	\$3,279
Collaborative Audiology	\$24,054	\$12,027	\$6,014

Appendix C (continued)

University of Wisconsin System
2018-19 Tuition Schedule

	Annual Tuition	Semester Tuition	Summer Tuition ¹
<u>UW-Stout</u>⁶			
Resident			
Undergraduate		\$234	\$234
Mechanical Engineering		\$292	\$292
Graduate		\$388	\$388
Nonresident			
Undergraduate		\$499	\$499
Return to Wisconsin		\$377	\$377
MSEP - Undergraduate		\$345	\$345
Mechanical Engineering		\$558	\$558
Return to Wisconsin - Mechanical Engineering		\$436	\$436
MSEP - Mechanical Engineering		\$403	\$403
Graduate		\$838	\$838
MSEP - Graduate		\$573	\$573
<u>UW-Superior</u>			
Resident			
Undergraduate	\$6,535	\$3,268	\$1,634
Graduate ⁴	\$7,640	\$3,820	\$2,122
Nonresident			
Undergraduate	\$14,108	\$7,054	\$3,527
MSEP - Undergraduate	\$9,685	\$4,842	\$2,421
Graduate ⁴	\$16,771	\$8,386	\$4,659
MSEP - Graduate	\$11,461	\$5,730	\$3,184
Resident and Nonresident Students³			
Natural Sciences Department		\$12	\$12

Appendix C (continued)

University of Wisconsin System 2018-19 Tuition Schedule

	Annual Tuition	Semester Tuition	Summer Tuition ¹
<u>UW-Whitewater</u>			
Resident			
Undergraduate	\$6,519	\$3,259	\$1,630
Graduate	\$7,949	\$3,975	\$2,208
Business Masters	\$8,526	\$4,263	\$2,368
Master of Computer Science	\$9,314	\$4,657	
Doctorate of Business Administration ⁵		\$1,400	\$1,400
Nonresident			
Undergraduate	\$15,092	\$7,546	\$3,773
Return to Wisconsin	\$11,374	\$5,687	\$2,843
MSEP - Undergraduate	\$9,668	\$4,834	\$2,417
Graduate	\$17,448	\$8,724	\$4,847
MSEP - Graduate	\$11,924	\$5,962	\$3,312
Business Masters	\$18,052	\$9,026	\$5,014
MSEP - Business Masters	\$12,501	\$6,250	\$3,472
Master of Computer Science	\$18,654	\$9,327	
Doctorate of Business Administration		\$1,400	\$1,400
<u>UW Colleges</u>			
Resident			
Undergraduate	\$4,750	\$2,375	\$1,188
Bachelor of Applied Arts and Sciences (BAAS) ⁷		\$262	\$262
Nonresident			
Undergraduate	\$12,321	\$6,161	\$3,080
Bachelor of Applied Arts and Sciences (BAAS) ⁷		\$578	\$578
MSEP - Undergraduate	\$7,126	\$3,563	\$1,781
MSEP- Bachelor of Applied Arts and Sciences ⁹		\$394	\$394

¹Represents tuition for a "full-time" summer session student, which is defined as half of the full-time academic year semester load.

²Includes the full-time MBA, Masters of Accountancy, Global Real Estate Master, and the MS in Applied Security Analysis.

³These per-credit amounts are in addition to the regular tuition for students taking courses in these disciplines.

⁴Graduate students at UW-Eau Claire, UW-Green Bay, UW-Oshkosh, UW-Platteville, UW-River Falls, and UW-Superior pay summer tuition on a per-credit basis.

⁵These programs charge per-credit tuition and are exempt from the board-approved tuition plateau.

⁶UW-Stout charges a per-credit tuition rate.

⁷The Bachelor of Applied Arts and Sciences (BAAS) is a degree completion program that charges a per-credit rate. The total tuition charge will not exceed the plateau rate at the partner institution. The BAAS program offered in partnership with UW-Stout will not exceed the tuition charged by UW-Stout.

⁸UW-Madison Master of Accountancy Minnesota reciprocity students are charged the lesser of the Minnesota Graduate rate or Wisconsin Resident Business Masters rate.

⁹This is the rate for MSEP UW-Milwaukee students in select programs.

Appendix D
University of Wisconsin System
2018-19 Academic Year Room Rates

<u>Institution</u>	<u>Rooms</u>	<u>2017-18</u>	<u>2018-19</u>	<u>\$ Change</u>	<u>% Change</u>
Madison	Single-Regular	\$7,200	\$7,400	\$200	2.8%
	Single-Small	\$6,700	\$6,900	\$200	3.0%
	Single-New	\$8,000	\$8,200	\$200	2.5%
	Single- Witte	\$7,100	\$7,300	\$200	2.8%
	Single- w/ Bath	\$7,400	\$7,600	\$200	2.7%
	Single w/Bath-New	\$8,200	\$8,400	\$200	2.4%
	Double-Chadbourne	\$6,700	\$6,900	\$200	3.0%
	Double-Large	\$7,000	\$7,200	\$200	2.9%
	Double-New	\$7,200	\$7,400	\$200	2.8%
	Double-Regular (Bradley/Cole/Kronshage/Slichter/Sullivan)	\$6,100	\$6,275	\$175	2.9%
	Double-Regular (Barnard/Waters)	\$6,300	\$6,500	\$200	3.2%
	Double-Sellery	\$6,700	\$6,900	\$200	3.0%
	Double-Witte	\$6,300	\$6,600	\$300	4.8%
	Double w/Bath	\$7,100	\$7,300	\$200	2.8%
	Double w/Bath-New	\$7,400	\$7,600	\$200	2.7%
	Triple	\$6,000	\$6,200	\$200	3.3%
Milwaukee	Note: Sandburg Rates do NOT include \$40 SHAC fee				
	Sandburg Single	\$6,430	\$6,430	\$0	0.0%
	Sandburg Double	\$5,440	\$5,440	\$0	0.0%
	Sandburg Triple	\$4,850	\$4,850	\$0	0.0%
	Sandburg East Tower Single	\$8,030	\$8,030	\$0	0.0%
	Sandburg East Tower Double	\$6,140	\$6,140	\$0	0.0%
	Purin Hall Single	\$7,190	\$7,190	\$0	0.0%
	Purin Hall Double	\$5,740	\$5,740	\$0	0.0%
	Cambridge Commons Double	\$6,779	\$6,779	\$0	0.0%
	Cambridge Commons Double Upgrade	\$7,909	\$7,909	\$0	0.0%
	Riverview Single	\$7,407	\$7,407	\$0	0.0%
	Riverview Double	\$6,441	\$6,441	\$0	0.0%
Eau Claire	Double	\$4,436	\$4,613	\$177	4.0%
	Double Renovated	\$0	\$5,025	\$5,025	0.0%
	Single	\$5,989	\$6,229	\$240	4.0%
	Suite	\$5,213	\$5,422	\$209	4.0%
	Haymarket - Studio	\$7,920	\$8,400	\$480	6.1%
	Haymarket - 1BR Single	\$9,000	\$9,000	\$0	0.0%
	Haymarket - 1BR Double	\$7,920	\$7,630	(\$290)	-3.7%
	Haymarket - 1BR Double + Den	\$7,920	\$8,200	\$280	3.5%
	Haymarket 2BR Single	\$7,920	\$8,400	\$480	6.1%
	Haymarket 2BR Double	\$6,660	\$6,930	\$270	4.1%
	Haymarket 2BR Double + Den	\$7,920	\$7,870	(\$50)	-0.6%
	Haymarket 4BR Single	\$7,920	\$8,274	\$354	4.5%
	Aspenson Mogensen 1BR Single	\$6,496	\$9,232	\$2,736	42.1%
	Aspenson Mogensen 2,3,4BR Single	\$8,152	\$8,152	\$0	0.0%

Appendix D
University of Wisconsin System
2018-19 Academic Year Room Rates

Green Bay	Single Efficiency	\$4,340	\$4,340	\$0	0.0%
	1 BR-2/apt	\$4,340	\$4,340	\$0	0.0%
	2 BR-4/apt	\$4,240	\$4,240	\$0	0.0%
	Summer:8 wks				
	10 person house	\$1,400	\$1,400	\$0	0.0%
	Apartment - 4 students/2 bedrooms	\$1,110	\$1,110	\$0	0.0%
	Apartment - 2 students/2 bedrooms	\$1,400	\$1,400	\$0	0.0%
	Apartment - 2 students/1 bedroom	\$1,400	\$1,400	\$0	0.0%
	Apartment - 1 student/1 bedroom	\$1,400	\$1,400	\$0	0.0%
	Apartment - 11 student efficiency	\$1,400	\$1,400	\$0	0.0%
	Apt Style Res Hall - 2 students/2 bedrooms	\$1,400	\$1,400	\$0	0.0%
	Apt Style Res Hall - 3 students/3 bedrooms	\$1,400	\$1,400	\$0	0.0%
	Apt Style Res Hall - 4 students/4 bedrooms	\$1,400	\$1,400	\$0	0.0%
	Apt Style Res Hall - 5 students/5 bedrooms	\$1,400	\$1,400	\$0	0.0%
	1 bedroom/2 person residence hall	\$4,020	\$4,020	\$0	0.0%
	1 bedroom/2 person Downham Hall	\$4,020	\$4,020	\$0	0.0%
	Robishaw Hall:				
	2 BR apt	\$4,980	\$4,980	\$0	0.0%
	3 BR apt	\$4,870	\$4,870	\$0	0.0%
	4 BR apt	\$4,870	\$4,870	\$0	0.0%
	5 BR apt	\$4,870	\$4,870	\$0	0.0%
	10 person house	\$4,240	\$4,240	\$0	0.0%
La Crosse	Eagle Single	\$5,732	\$5,846	\$114	2.0%
	Reuter Apartment	\$5,732	\$5,846	\$114	2.0%
	Single	\$4,820	\$4,916	\$96	2.0%
	Eagle Double	\$4,820	\$4,916	\$96	2.0%
	Double	\$3,750	\$3,825	\$75	2.0%
Oshkosh	Regular Double	\$4,388	\$4,468	\$80	1.8%
	Regular Single	\$6,072	\$6,180	\$108	1.8%
	Taylor Hall Double	\$4,988	\$5,076	\$88	1.8%
	Taylor Hall Single	\$6,520	\$6,636	\$116	1.8%
	Fletcher Hall Double	\$5,236	\$5,332	\$96	1.8%
	Fletcher Hall Single	\$6,548	\$6,668	\$120	1.8%
	Fletcher Hall Triple	\$5,892	\$6,000	\$108	1.8%
	Horizon Hall two bedroom	\$6,360	\$6,480	\$120	1.9%
	Horizon Hall four bedroom	\$6,640	\$6,760	\$120	1.8%
	Design Single	\$5,408	\$5,504	\$96	1.8%
Parkside	Single (Pike River Suites)	\$5,508	\$5,508	\$0	0.0%
	Single (Ranger Hall)	\$5,304	\$5,304	\$0	0.0%
	Super Single (Ranger Hall)	\$5,712	\$5,712	\$0	0.0%
	Single (Univ Apts)	\$5,508	\$5,508	\$0	0.0%
	Double (Pike River Suites)	\$4,938	\$4,938	\$0	0.0%
	Double (Ranger Hall) 199 Double Rooms	\$4,494	\$4,494	\$0	0.0%
	Double (Univ Apts)	\$4,632	\$4,632	\$0	0.0%

Appendix D
University of Wisconsin System
2018-19 Academic Year Room Rates

<u>Institution</u>	<u>Rooms</u>	<u>2017-18</u>	<u>2018-19</u>	<u>\$ Change</u>	<u>% Change</u>
Platteville	Traditional Double & Cooper Ag LLC	\$3,970	\$3,970	\$0	0.0%
	Traditional Single	\$5,070	\$5,070	\$0	0.0%
	Renewed Traditional Double (Porter & Melcher)	\$4,380	\$4,380	\$0	0.0%
	Renewed Traditional Single (Porter & Melcher)	\$5,480	\$5,480	\$0	0.0%
	Elevated Renewed Traditional Double (Dobson)	\$4,490	\$4,490	\$0	0.0%
	Elevated Renewed Traditional Single (Dobson)	\$5,590	\$5,590	\$0	0.0%
	Southwest Hall	\$5,786	\$5,786	\$0	0.0%
	Semi-Suite (Bridgeway Commons)	\$5,562	\$5,622	\$60	1.1%
	Single Semi-Suite (Bridgeway Commons)	\$6,936	\$7,179	\$243	3.5%
River Falls	Traditional Double Room	\$4,136	\$4,136	\$0	0.0%
	Ames Double Room	\$4,670	\$4,670	\$0	0.0%
	Single Room--All halls except SFS and Ames	\$4,670	\$4,670	\$0	0.0%
	Single Room--South Fork Suites	\$5,210	\$5,210	\$0	0.0%
	Single Room--Ames	\$5,210	\$5,210	\$0	0.0%
Stevens Point	Renovated Single	\$5,522	\$5,522	\$0	0.0%
	Renovated Double	\$4,422	\$4,422	\$0	0.0%
	Unrenovated Single	\$5,322	\$5,322	\$0	0.0%
	Unrenovated Double	\$4,222	\$4,222	\$0	0.0%
	Suites	\$6,264	\$6,264	\$0	0.0%
Stout	Double Occ Rate	\$4,140	\$4,280	\$140	3.4%
	Double Occ Rate, remodeled hall	\$4,340	\$4,480	\$140	3.2%
	Single Occ Rate	\$5,140	\$5,280	\$140	2.7%
	Single Occ Rate, remodeled hall	\$5,340	\$5,480	\$140	2.6%
	Triple Occ Rate	\$3,740	\$3,880	\$140	3.7%
	Triple Occ Rate, remodeled hall	\$3,940	\$4,080	\$140	3.6%
	Suite Occ Rate	\$5,540	\$5,680	\$140	2.5%
Superior	Crownhart/CMO Single	\$4,900	\$4,940	\$40	0.8%
	Crownhart/CMO Double	\$3,600	\$3,630	\$30	0.8%
	Ross/Hawkes Single	\$5,160	\$5,210	\$50	1.0%
	Ross/Hawkes Double	\$4,000	\$4,040	\$40	1.0%
Whitewater	Double rates - Benson, Bigelow, Clem, Lee/Tutt/Knilans/Wells	\$3,992	\$4,172	\$180	4.5%
	Double - Arey/Fricker/Fischer/Wellers	\$3,992	\$4,272	\$280	7.0%
	Single rates - Benson, Bigelow, Clem, Lee/Tutt/Knilans/Wells	\$5,302	\$5,302	\$0	0.0%
	Single - Arey/Fricker/Fischer/Wellers	\$5,302	\$5,402	\$100	1.9%
	Design Singles	\$4,930	\$5,152	\$222	4.5%
	Triple	\$3,480	\$3,636	\$156	4.5%
	Suite	\$5,936	\$6,204	\$268	4.5%
	Cambridge - 1 Bedroom Double	\$5,220	\$5,376	\$156	3.0%
	Cambridge - 2/3 Bedroom Double	\$5,072	\$5,224	\$152	3.0%
	Cambridge - 3 Bedroom Single	\$5,904	\$6,082	\$178	3.0%
Colleges	Double - NTC	\$3,193	\$3,260	\$67	2.1%
	Double - UW	\$3,068	\$3,133	\$65	2.1%
	One Bedroom Apartment; Shared Bedroom	\$4,224	\$4,436	\$212	5.0%
	Two-Bedroom Apartment; Shared Bedroom	\$4,016	\$4,218	\$202	5.0%
	Two-Bedroom Apartment; One Private Bedroom	\$4,740	\$4,978	\$238	5.0%
	Two-Bedroom Apartment, Both Private Bedrooms	\$6,384	\$6,706	\$322	5.0%
	One Bedroom Apartment; Private Bedroom	\$8,444	\$8,870	\$426	5.0%

Appendix E
University of Wisconsin System
2018-19 Academic Year Meal Plan Rates

<u>Institution</u>	<u>Meal Plans</u>	<u>2017-18</u>	<u>2018-19</u>	<u>\$ Change</u>	<u>% Change</u>
Madison	Membership Fee + Average A'la Carte Spending	\$3,325	\$3,350	\$25	0.8%
Milwaukee	Premium Plan	\$4,848	\$4,922	\$74	1.5%
	Standard Plan	\$4,126	\$4,189	\$63	1.5%
	Value Plan	\$3,404	\$3,456	\$52	1.5%
	Commons Fee - East Tower	\$1,702	\$1,728	\$26	1.5%
Eau Claire	Platinum (formerly Bugold Ultimate)	\$3,070	\$3,130	\$60	2.0%
	Upper Campus (formerly All Access Plan)	\$2,770	\$2,820	\$50	1.8%
	Lower Campus (formerly Block Meal Plan)	\$2,840	\$2,890	\$50	1.8%
	Declining Balance	\$2,800	\$2,800	\$0	0.0%
Green Bay	Phoenix/All Access + \$150 Dining Points	\$2,790	\$2,790	\$0	0.0%
	Green 19 Meals/Week + \$150 Dining Points	\$2,690	\$2,690	\$0	0.0%
	UWGB 14 Meals/Week + \$125 Dining Points	\$2,590	\$2,590	\$0	0.0%
	Varsity 10 Meal Plan + \$125 Dining Points	\$2,490	\$2,490	\$0	0.0%
	Bay Block Combo Plan + \$300 Dining Points	\$2,450	\$2,450	\$0	0.0%
	Apartment Block Plan 1 + \$50 Dining Points	\$900	\$900	\$0	0.0%
	Apartment Block Plan 2 + \$50 Dining Points	\$680	\$680	\$0	0.0%
	Apartment Block Plan 3 + \$50 Dining Points	\$410	\$410	\$0	0.0%
La Crosse	14-Meal	\$2,426	\$2,474	\$48	2.0%
	All Access + \$115 Dining Dollars	\$2,456	\$2,506	\$50	2.0%
	All Access + \$350 Dining Dollars	\$2,974	\$3,034	\$60	2.0%
	All Access + 50 Blocks	\$2,782	\$2,838	\$56	2.0%
	On-Campus Block Plan	\$828	\$840	\$12	1.4%
	Off-Campus Block Plan	\$828	\$840	\$12	1.4%
Oshkosh	Commuter Bronze (25 Block Meals + \$170 TitanDollars)	\$826	\$850	\$24	2.9%
	Basic A (15 meals + \$80 TitanDollars)	\$2,894	\$2,980	\$86	3.0%
	Deluxe A (21 meals + \$80 TitanDollars)	\$3,128	\$3,222	\$94	3.0%
	Exclusive (50 block meals + \$335 TitanDollars)	\$1,626	\$1,674	\$48	3.0%
	Silver (75 block meals + \$505 TitanDollars)	\$2,420	\$2,492	\$72	3.0%
	Gold (100 block meals + \$670 TitanDollars)	\$3,194	\$3,290	\$96	3.0%
	Platinum (150 block meals + \$400 TitanDollars)	\$3,296	\$3,394	\$98	3.0%
Parkside	Plan 1-Parkside Plan	\$2,620	\$2,698	\$78	3.0%
	Plan 2-Ranger Plan	\$2,890	\$2,976	\$86	3.0%
	Plan 3-Green & Black Plan	\$3,134	\$3,228	\$94	3.0%
	Plan 4-Parkside Plus Plan	\$3,430	\$3,532	\$102	3.0%
	Commuter/Staff Plan 1	\$352	\$362	\$10	2.8%
	Commuter/Staff Plan 2	\$570	\$586	\$16	2.8%
	Commuter/Staff Plan 3	\$790	\$812	\$22	2.8%

Appendix E
University of Wisconsin System
2018-19 Academic Year Meal Plan Rates

<u>Institution</u>	<u>Meal Plans</u>	<u>2017-18</u>	<u>2018-19</u>	<u>\$ Change</u>	<u>% Change</u>
Platteville	200 meals/sem + \$100/sem	\$3,380	\$3,380	\$0	0.0%
	19 meals/week	\$3,190	\$3,190	\$0	0.0%
	175 meals/sem + \$100/sem	\$3,160	\$3,160	\$0	0.0%
	14 meals/week + \$50/sem	\$3,100	\$3,100	\$0	0.0%
	150 meals/sem + \$ 100/sem	\$2,940	\$2,940	\$0	0.0%
	110 meals/sem + \$125/sem	\$2,070	\$2,070	\$0	0.0%
	90 meals/sem + \$100/sem	\$1,750	\$1,750	\$0	0.0%
	75 meals/sem + \$100/sem	\$1,390	\$1,390	\$0	0.0%
	50 meals/sem + \$75/sem	\$970	\$970	\$0	0.0%
River Falls	120 Block	\$2,476	\$2,476	\$0	0.0%
	19 Meal Plan	\$2,440	\$2,440	\$0	0.0%
	14 Meal Plan	\$2,390	\$2,390	\$0	0.0%
	60+ Block	\$855	\$856	\$1	0.1%
	All-Access Plan	\$2,750	\$2,750	\$0	0.0%
Stevens Point	250 Block Plan	\$3,288	N/A	N/A	N/A
	200 Block Plan	\$2,871	\$2,944	\$73	2.5%
	150 Block Plan	\$2,490	N/A	N/A	N/A
Stout	Plan 4	\$2,744	\$2,784	\$40	1.5%
	Plan 3	\$2,604	\$2,644	\$40	1.5%
	Plan 2	\$2,464	\$2,504	\$40	1.6%
	Plan 1	\$2,324	\$2,364	\$40	1.7%
Superior	Superior Plan	\$3,130	\$3,162	\$32	1.0%
	Black & Gold Plan	\$2,650	\$2,678	\$28	1.1%
Whitewater	Mega Point Plan	\$3,910	\$4,020	\$110	2.8%
	Redemption Value 1	\$2,950	\$2,950	\$0	0.0%
	Full Point Plan	\$2,680	\$2,750	\$70	2.6%
	24 Meal Plan	\$2,560	\$2,640	\$80	3.1%
	19 Meal Plan	\$2,500	\$2,580	\$80	3.2%
	14 Meal Plan	\$2,450	\$2,520	\$70	2.9%
	10 Meal Plan	\$2,410	\$2,480	\$70	2.9%
	Redemption Value 2	\$1,870	\$1,870	\$0	0.0%
	Off Campus Block	\$940	\$968	\$28	3.0%
Colleges	NTC-19	\$2,141	\$2,195	\$54	2.5%
	UW-19	\$2,095	\$2,149	\$54	2.6%
	NTC-14	\$2,068	\$2,121	\$53	2.6%
	UW-14	\$2,024	\$2,076	\$52	2.6%
	NTC-10	\$1,956	\$2,021	\$65	3.3%
	UW-10	\$1,914	\$1,978	\$64	3.3%

Financial Aid: 2019-21 Wisconsin Grant-UW
Funding Recommendation

BOARD OF REGENTS

Resolution 14:

That, upon the recommendation of the President of the University of Wisconsin System, the Board of Regents submits the following 2019-21 Wisconsin Grant-UW funding request to the Wisconsin Higher Educational Aids Board (HEAB), for inclusion in HEAB's 2019-21 biennial budget request:

“That the funding for the Wisconsin Grant-UW program increase by \$3,247,100 in 2019-20 to return the average award to the 2009-10 level of \$2,161, providing a biennial increase of \$6,494,200.”

RECOMMENDATION ON WISCONSIN GRANT-UW FOR THE 2019-21 BIENNIUM

BACKGROUND

The Wisconsin Grant-University of Wisconsin (UW) program is the state's largest financial aid program for students attending UW institutions. The program is administered by the State's Higher Educational Aids Board (HEAB). In even-numbered years, a budget request for the Wisconsin Grant-UW is approved by the Board of Regents, and then forwarded to HEAB for inclusion in that agency's biennial budget submission to the Department of Administration.

In the 2017-19 biennial budget, state funding for the Wisconsin Grant-UW program increased by \$2,142,100 in 2017-18 and by another \$1,406,600 in 2018-19. Total state funding for the Wisconsin Grant-UW program is \$61,894,100 annually. Since 2009-10 the number of students eligible for Wisconsin Grants-UW has increased from 25,624 in 2009-10 to 30,144 in 2016-17, an increase of 18 percent. To provide financial aid through the Wisconsin Grant to this growing population of eligible students, the UW System decreased the award amounts to individual recipients.

REQUESTED ACTION

Approval of Resolution 14, the Board of Regents' 2019-21 Wisconsin Grant-UW funding request to the Wisconsin Higher Educational Aids Board.

DISCUSSION

As shown in Table 1, the number of Wisconsin Grant-UW recipients increased by 18% between 2009-10 and 2016-17, from 25,624 recipients to 30,144 recipients; but the average grant award decreased by 6%, from \$2,161 to \$2,022. To return average grants to the 2009-10 level of \$2,161 would require an increase of \$3,247,100 in 2019-20, or a biennial increase of \$6,494,200.

**Table 1: Wisconsin Grant Awards to
UW System Undergraduates
(Available to Wisconsin Residents Only)**

Year	Recipients	Avg. Grant
09-10	25,624	\$2,161
10-11	30,344	\$1,962
11-12	30,675	\$1,901
12-13	31,758	\$1,835
13-14	32,880	\$1,773
14-15	32,885	\$1,773
15-16	31,747	\$1,754
16-17	30,144	\$2,022

The proposal would return the average award to the 2009-10 level of \$2,161.

RELATED REGENT POLICIES

None