



## Board of Regents

1860 Van Hise Hall  
1220 Linden Drive  
Madison, Wisconsin 53706  
(608)262-2324

DATE: June 2, 2016

TO: Members of the Board of Regents

FROM: Jane S. Radue, Executive Director and Corporate Secretary *JSR*

### PUBLIC MEETING NOTICE

Meetings of the University of Wisconsin System Board of Regents  
to be held at UW-Milwaukee Union, 2200 East Kenwood Blvd., Milwaukee, Wisconsin 53211  
on June 9 & 10, 2016

#### **Thursday, June 9, 2016**

9:00 – 10:30 a.m. Education Committee – 2<sup>nd</sup> Floor, Wisconsin Room

9:00 – 10:30 a.m. Business and Finance Committee – 1<sup>st</sup> Floor, Ballroom West

10:30 a.m. Break

10:45 a.m. – 12:15 p.m. Research, Economic Development and Innovation Committee  
– 2<sup>nd</sup> Floor, Wisconsin Room

10:45 a.m. – 12:15 p.m. Capital Planning and Budget Committee – 1<sup>st</sup> Floor, Ballroom West

10:45 a.m. – 12:15 p.m. Audit Committee – 1<sup>st</sup> Floor, Fireside Lounge

12:15 p.m. Lunch – Ballroom East

#### **1:15 p.m. All Regents – 2<sup>nd</sup> Floor, Wisconsin Room**

1. Calling of the roll
2. Introduction of newly-appointed Regents:
  - a. Lisa Erickson
  - b. Tracey Klein
  - c. Bryan Steil
3. Other updates and introductions
4. Resolution of Appreciation for Regent Emeritus Charles Pruitt's service on the UW System Board of Regents

5. Host-campus presentation by UW-Milwaukee Chancellor Mark Mone: “Made in Milwaukee. Shaping the World.”
6. *Presentation, Board Discussion, and Approval:* UW System 2016-17 Annual Operating Budget and Tuition and Fee Schedules  
[Resolution 6.]
7. *Presentation, Board Discussion, and Approval:* Recommendation on Financial Aid for the 2017-19 Biennium  
[Resolution 7.]
8. *Presentation and Discussion:* UW System Information Technology Security
9. Closed session  
Move into closed session to: (a) consider information security audit findings and responses, as required by s. 19.85(1)(e), Wis. Stats.; (b) consider personal histories related to the naming of a facility at UW-Whitewater, as permitted by s. 19.85(1)(f), Wis. Stats.; and (c) consider annual personnel evaluations, as permitted by s. 19.85(1)(c), Wis. Stats.

Followed by:

**All Regents – 2<sup>nd</sup> Floor, Wisconsin Room Lounge**

10. Initial presentation of strategic planning recommendations and Regents’ small-group discussions

**Friday, June 10, 2016**

8:00 a.m. All Regents – Closed Session – 1<sup>st</sup> Floor, Fireside Lounge

9:00 a.m. **All Regents – 2<sup>nd</sup> Floor, Wisconsin Room**

[See Friday agenda for details.]

The closed session agenda may be moved for consideration during any recess in the regular meeting agenda. The regular meeting will reconvene in open session following completion of the closed session.

Information about agenda items can be found during the week of the meeting at <http://www.uwsa.edu/bor/meetings/> or may be obtained from Jane Radue, Executive Director, Office of the Board of Regents, 1860 Van Hise Hall, Madison, WI 53706, (608)262-2324. Persons with disabilities requesting an accommodation to attend are asked to contact Jane Radue in advance of the meeting. The meeting will be webcast at <https://www.wisconsin.edu/regents/board-of-regents-video-streaming/> on Thursday, June 9, 2016, from 1:15 p.m. until approximately 3:30 p.m. and on Friday, June 10, 2016, from 9:00 a.m. until approximately noon.

Approval of the 2016-17 Operating Budget,  
including Rates for Academic Tuition,  
Segregated Fees, Room and Board, and  
Textbook Rental; Estimated Expenditures  
From Tuition Fund Balances; and Annual  
Distribution Adjustments

BOARD OF REGENTS

Resolution 6.

That, upon the recommendation of the President of the University of Wisconsin System, the 2016-17 operating budget be approved, including planned use of balances, rates for academic tuition, segregated fees, room and board, and textbook rental; and annual distribution adjustments as attached in the document, “2016-17 Operating Budget and Fee Schedules, June, 2016.” The 2016-17 operating budget amounts are:

|                                       |    |                 |                   |
|---------------------------------------|----|-----------------|-------------------|
| <b>SUMMARY TOTAL - ALL FUNDS</b>      |    |                 |                   |
| Revenues                              | \$ | 6,071,308,321   |                   |
| Planned Expenditures                  |    | (6,231,551,185) |                   |
| Planned Use of Balances               |    |                 | (160,242,864)     |
| <b>GPR/TUITION FUNDS</b>              |    |                 |                   |
| Estimated Beginning Balance           |    |                 | \$ 287,823,670    |
| GPR                                   | \$ | 1,048,705,300   |                   |
| Tuition Revenue                       |    | 1,429,473,458   |                   |
| GPR Lapse                             |    | (25,000,000)    |                   |
| Planned Expenditures                  |    | (2,560,764,540) |                   |
| Planned Use of Balances               |    |                 | (107,585,782)     |
| Estimated Ending Balance              |    |                 | \$ 180,237,888    |
| <b>AUXILIARY</b>                      |    |                 |                   |
| Estimated Beginning Balance           |    |                 | \$ 247,252,476    |
| Revenues                              | \$ | 719,563,956     |                   |
| Planned Expenditures                  |    | (747,359,461)   |                   |
| Planned Use of Balances               |    |                 | (27,795,505)      |
| Estimated Ending Balance              |    |                 | \$ 219,456,971    |
| <b>GENERAL PROGRAM OPERATIONS</b>     |    |                 |                   |
| Estimated Beginning Balance           |    |                 | \$ 90,889,452     |
| Revenues                              | \$ | 275,813,560     |                   |
| Planned Expenditures                  |    | (288,270,314)   |                   |
| Planned Use of Balances               |    |                 | (12,456,754)      |
| Estimated Ending Balance              |    |                 | 78,432,698        |
| <b>FEDERAL INDIRECT REIMBURSEMENT</b> |    |                 |                   |
| Estimated Beginning Balance           |    |                 | \$ 156,647,185.00 |
| Revenues                              | \$ | 141,729,628     |                   |
| Planned Expenditures                  |    | (154,134,451)   |                   |
| Planned Use of Balances               |    |                 | (12,404,823)      |
| Estimated Ending Balance              |    |                 | \$ 144,242,362.00 |
| <b>GIFTS, GRANTS AND CONTRACTS</b>    |    |                 |                   |
| Revenues                              | \$ | 1,218,790,433   |                   |
| Planned Expenditures                  |    | (1,218,790,433) |                   |
| <b>OTHER</b>                          |    |                 |                   |
| Revenues                              | \$ | 1,262,231,986   |                   |
| Planned Expenditures                  |    | (1,262,231,986) |                   |



# **2016-17 Operating Budget and Fee Schedules**

The University of  
Wisconsin System  
June, 2016

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# 2016-17 OPERATING BUDGET AND FEE SCHEDULES

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## 2016-17 OPERATING BUDGET AND FEE SCHEDULES

### EXECUTIVE SUMMARY

#### BACKGROUND

Wisconsin Act 55, the state's 2015-17 biennial budget, is the base upon which the University of Wisconsin System builds its 2016-17 Annual Operating Budget. The biennial budget was passed by the Legislature and signed into law by the Governor in 2015.

The budget requires a continuing freeze of resident undergraduate tuition at the 2012-13 levels for the upcoming 2016-17 fiscal year, including most differential tuition. Fiscal Year 2016-17 will be the fourth year of a required resident undergraduate tuition freeze.

This document reflects GPR/Tuition funding for the UW System in two ways: in ongoing base dollars (which is comparable to budgets provided prior to 2015-16) and with one-time spending plans included.

This Executive Summary is divided into the following sections:

- Funding for the UW System
- 2016-17 GPR/Tuition Changes
- 2016-17 Annual Tuition Rates
- Auxiliary Operations
- Program Revenue Operations and Balances

#### Funding for the UW System

| SUMMARY TOTAL - ALL FUNDS |                        |               |
|---------------------------|------------------------|---------------|
| Revenues                  | \$ 6,071,308,321       |               |
| Planned Expenditures      | <u>(6,231,551,185)</u> |               |
| Planned Use of Balances   |                        | (160,242,864) |

**Section A** provides summary budget and balance information by fund type, including GPR/Tuition; Auxiliary Operations; General Program Operations, Federal Indirect Cost Reimbursement; Gifts, Grants, and Contracts; and Other funding.

In 2016-17, UW System institutions anticipate revenue of \$6,071,308,321. Expenditures will increase from \$6,194,179,374 in 2015-16 to \$6,231,551,185 in 2016-17, as reflected in **Table A-1**. As a result, balances will decrease \$160,242,864. The following table provides information on the total UW System budget by source of funds, including the dollar and percent change.

## Changes in Total Funding from 2015-16 to 2016-17

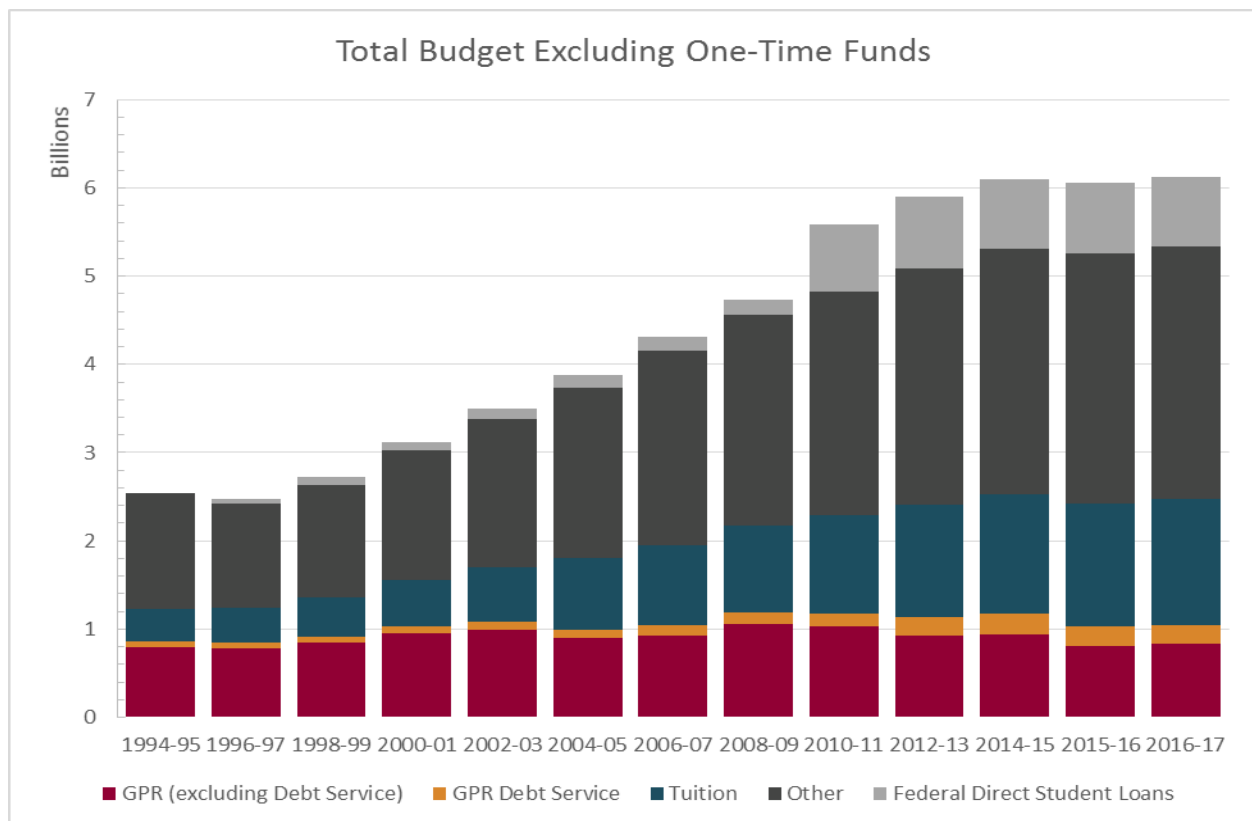
| Fund Source Category                | 2015-16 Budget       | 2016-17 Budget       | Dollar Change     | Percent Change |
|-------------------------------------|----------------------|----------------------|-------------------|----------------|
| GPR (Ongoing)                       | 1,029,650,900        | 1,048,705,300        | 19,054,400        | 1.85%          |
| Tuition                             | 1,392,193,580        | 1,429,473,458        | 37,279,878        | 2.68%          |
| Auxiliary Operations                | 744,108,269          | 747,359,461          | 3,251,192         | 0.44%          |
| General Program Operations          | 258,246,875          | 288,270,314          | 30,023,439        | 11.63%         |
| Federal Indirect Cost Reimbursement | 149,717,255          | 154,134,451          | 4,417,196         | 2.95%          |
| Gifts, Grants, and Contracts        | 1,213,164,006        | 1,218,790,433        | 5,626,427         | 0.46%          |
| Other                               | 1,272,346,595        | 1,262,231,986        | -10,114,609       | -0.79%         |
| <b>Total Ongoing Base Budget</b>    | <b>6,059,427,480</b> | <b>6,148,965,403</b> | <b>89,537,923</b> | <b>1.48%</b>   |
| One Time Use of Tuition Balances    | 134,751,894          | 107,585,782          | -27,166,112       | -20.16%        |
| GPR Lapse                           |                      | -25,000,000          | -25,000,000       |                |
| <b>Total Operating Budget</b>       | <b>6,194,179,374</b> | <b>6,231,551,185</b> | <b>37,371,811</b> | <b>0.60%</b>   |

Total funding will increase \$89.5 million (1.48%) in ongoing (base) resources. When one-time funds and GPR lapses are included, the operating budget will increase \$37.4 million (.6%) from the prior year. Tuition revenue has the largest dollar increase (\$37.3 million). This increase is largely due to self-supporting programs, and nonresident and graduate rate increases at UW-Madison (see **Table B-2** for more details). General Program Operations has the largest percentage increase (11.6%). Institutions will utilize \$12.5 million of General Program Operations balances in the 2016-17 fiscal year. Information on institutional changes in General Program Operations can be found in **Table A-6**.

Historically, the UW System's GPR/Tuition budget has only reflected ongoing (base) resources. Lapses and planned use of carryover (one-time savings) were not included in the annual budget. The UW System began to budget one-time use of funds in 2015-16 in order to more transparently reflect the operating resources that institutions plan to utilize in a year. In addition, the UW System budgets financial aid through grants and loans that represent funding to students to cover the costs of tuition, room and board, and other expenses. This is done to reflect funding provided by the federal government and the state but leads to some duplication of revenue in the budget. This became more apparent when institutions were required to assume direct lending responsibilities in 2010-11.

The UW System's total budget will have increased from \$2.5 billion in 1994-95 to \$6.2 billion in 2016-17. Federal Direct Student Lending represents \$800 million of that increase. The graph that follows shows UW System funding over time for GPR excluding debt service, GPR Debt Service, Tuition Revenue, Other Funds excluding Direct Student Loans, and Direct Students Loans.





Note that funding for Direct Student Loans was added to many institutional budgets, as required, in 2010-11. As a result, 2010-11 total system funding increased by more than \$680 million.

Direct student lending provides resources to students to cover educational expenditures and does not increase the UW System's funding for instruction of students. Instructional funding comes primarily from tuition paid by students and families and state resources (GPR).

2016-17 GPR funding for the UW System, \$1,048,705,300, is lower than it was in 2007-08 when the UW budgeted \$1,128,380,267. When 2016-17 GPR debt service is removed, state funding of \$832.9 million is lower than it was in 1998-99 (\$842.1 million). Debt Service increased significantly since 2005-06, decreased in 2011-12 and then grew even more steeply afterwards, largely due to refinancing to support other state costs. The table below provides GPR funding including and excluding debt.

#### GPR Funding in millions (1997-98 to Present)

|               | <u>9798</u> | <u>9899</u> | <u>9900</u> | <u>0102</u> | <u>0304</u> | <u>0506</u> | <u>0708</u> | <u>0910</u> | <u>1112</u> | <u>1314</u> | <u>1516</u> | <u>1617</u> |
|---------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| GPR           | 879.8       | 910.6       | 961.1       | 1,067.4     | 1,002.8     | 991.4       | 1,128.4     | 1,139.8     | 1,001.5     | 1,151.4     | 1,029.7     | 1,048.7     |
| Debt Service  | 72.5        | 68.5        | 88.5        | 94.6        | 99.3        | 120.3       | 134.4       | 151.5       | 98.4        | 235.9       | 227.2       | 215.8       |
| GPR Excl Debt | 807.3       | 842.1       | 872.6       | 972.8       | 903.5       | 871.1       | 994.0       | 988.4       | 903.1       | 915.5       | 802.4       | 832.9       |

Note: 2016-17 GPR includes \$25 million that must be lapsed back to the state.

## **2016-17 GPR/Tuition Changes**

| <b>GPR/TUITION FUNDS</b>    |    |                 |               |
|-----------------------------|----|-----------------|---------------|
| Estimated Beginning Balance |    | \$              | 287,823,670   |
| GPR                         | \$ | 1,048,705,300   |               |
| Tuition Revenue             |    | 1,429,473,458   |               |
| GPR Lapse                   |    | (25,000,000)    |               |
| Planned Expenditures        |    | (2,560,764,540) |               |
| Planned Use of Balances     |    |                 | (107,585,782) |
| Estimated Ending Balance    |    | \$              | 180,237,888   |

GPR/Tuition revenues are estimated to be \$2,453,178,758, after a required lapse of \$25 million. Expenditures are estimated at \$2,560,764,540. As a result balances will decrease \$107,585,782.

**Section B** of the Operating Budget provides information on the changes in GPR and Tuition funding for the UW System. Information on the GPR/Tuition changes by institution can be found in **Table B-2**. The Annual Distribution Adjustments document, found on **Page 23**, describes the allocation of new or changed GPR/Tuition resources to UW institutions for the 2016-17 fiscal year.

Changes in GPR/Tuition funding for 2016-17 include:

- A decrease of \$11,403,100 in the Legislative budget primarily due to a reduction in GPR debt service.
- A \$25 million reduction to the base cut, from \$125 million in base funds to \$100 million in base. The \$25 million must be lapsed (returned to the state) in the 2016-17 fiscal year.
- An increase of \$5,457,500 for compensation and fringe benefits
- \$37,279,878 to increase academic fee (tuition) authority for existing differentials, self-supported programs and credit outreach.

The UW System's ongoing (base) GPR will increase by \$19.1 million (1.85%), with increases from the \$25 million reduction in the base cut, the increase from compensation and fringe benefits, and the reduction in GPR debt service. However, when adjusted for the requirement to lapse \$25 million back to the state, the actual GPR received in the 2016-17 fiscal year will decrease \$5.9 million (0.58%).

Estimated tuition revenue will increase by \$37.3 million (2.68%). The tuition revenue changes will vary by institution and are not the result of resident undergraduate rate increases. UW institutions plan to use \$107.6 million in one-time tuition balances (funding carried over from the prior year) during the fiscal year.

**Table B-3** consolidates tuition, segregated fees, and room and board rates by institution for resident undergraduate students. This schedule is designed to show the mandatory cost of education for students along with the additional costs for a typical freshman who lives in a dormitory and participates in the meal plan. This table also includes the number of students at each institution that are expected to participate in the meal plan and contract for rooms. In most cases, these students represent less than one-third of the total headcount population at an

institution. For students at a four-year institution, the average increase for 2016-17 is 1.1% for tuition and segregated fees and 1.7% for room and board.

### **2016-17 Annual Tuition Rates**

Tuition rates will, for the fourth year, remain frozen at the 2012-13 level for most resident undergraduate students within the UW-System. The 2015-17 biennial budget, Wisconsin Act 55, required a freeze on resident undergraduate tuition and differentials with the exception of UW-Stevens Point. UW-Stevens Point was allowed to implement a differential tuition increase if approved by its students through a referendum. UW-Stevens Point students approved a new differential in Fall 2015 and the Board of Regents approved the new tuition rate on December 11, 2015.

The Board of Regents approved nonresident and graduate tuition increases at the April 8, 2016 meeting for five UW System institutions. Nonresident and graduate increases for UW-Madison students were approved in April 2015.

As a result, no additional tuition rate changes are requested in this budget. Information on tuition changes and tuition rates for each UW institution for the 2016-17 fiscal year can be found in **Section C**.

### **Auxiliary Operations**

| <b>AUXILIARY</b>            |    |               |              |
|-----------------------------|----|---------------|--------------|
| Estimated Beginning Balance |    | \$            | 247,252,476  |
| Revenues                    | \$ | 719,563,956   |              |
| Planned Expenditures        |    | (747,359,461) |              |
| Planned Use of Balances     |    |               | (27,795,505) |
| Estimated Ending Balance    |    | \$            | 219,456,971  |

Auxiliary Operations revenues are estimated to be \$719,563,956. Expenditures are estimated at \$747,359,461. As a result balances will decrease \$27,795,505.

Recommended segregated fee rate increases for four-year institutions average \$59 for 2016-17, due to major projects previously approved by the Board, the need to maintain services with declining enrollments, and student initiated programming. For example, segregated fees will increase \$259 at UW-La Crosse. Funding for major projects that are implemented over several years will increase the fee by \$250. The last phase of implementation of a fee for a new student center is \$230 and an additional \$20 will fund the second of four increases for a fieldhouse.

Segregated fees at UW-Madison will increase \$72, including a student-initiated fee of \$59 to provide increased staffing, services and programming for University Health. See **Table D-3** for more information related to all changes in segregated fees.

Recommended segregated fee increases at the UW Colleges average \$12, largely due to the need to maintain programming during projected decreases in enrollment. Other cost drivers include student initiated programs and compensation costs.

Recommended room and board rates at the four-year institutions would increase an average 1.7%. Increases are primarily attributed to new and renovated residence halls, facility maintenance projects, and rising food costs.

The 2016-17 auxiliary operation budgets are anticipated to increase by 0.44%, which is less than the 1.8% change in 2015-16 (see **Table A-5**). Auxiliary Operations will increase \$3,251,192, from \$744,108,269 in 2015-16 to \$747,359,461. The changes for the current year are due primarily to major projects and student initiated or student supported programs.

### **Program Revenue Operations and Balances**

| <b>GENERAL PROGRAM OPERATIONS</b> |                |               |
|-----------------------------------|----------------|---------------|
| Estimated Beginning Balance       |                | \$ 90,889,452 |
| Revenues                          | \$ 275,813,560 |               |
| Planned Expenditures              | (288,270,314)  |               |
| Planned Use of Balances           |                | (12,456,754)  |
| Estimated Ending Balance          |                | 78,432,698    |

General Program Operations revenues are estimated to be \$275,813,560. Expenditures are estimated at \$288,270,314. As a result balances will decrease \$12,456,754.

| <b>FEDERAL INDIRECT REIMBURSEMENT</b> |                |                   |
|---------------------------------------|----------------|-------------------|
| Estimated Beginning Balance           |                | \$ 156,647,185.00 |
| Revenues                              | \$ 141,729,628 |                   |
| Planned Expenditures                  | (154,134,451)  |                   |
| Planned Use of Balances               |                | (12,404,823)      |
| Estimated Ending Balance              |                | \$ 144,242,362.00 |

Federal Indirect Cost Reimbursement revenues are estimated at \$141,729,628. Expenditures are estimated at \$154,134,451. As a result balances will decrease \$12,404,823.

All Non-GPR/Tuition Funds, which include auxiliaries; federal and private gifts, grants, and contracts; other operating receipts; noncredit instruction; and trust funds will increase \$33.2 million. This is a .9% change from 2015-16, and will support 58.9% of the total budget. GPR (16.4%) and Tuition (24.6%) make up the remainder. The UW System plans to decrease unrestricted funds balances by \$160.2 million (20.5%), from \$782.6 million in 2015-16 to \$622.4 million in 2016-17. The greatest change is expected in the GPR/Tuition balance, which is estimated to decrease 30.8% from \$287.8 million to \$180.2 million. This is down \$371.3 million from the high level of \$551.5 million in 2012-13 (a 67% decrease).

## **A. BUDGET AND BALANCE SUMMARIES**

## BUDGET AND BALANCE SUMMARIES

The tables in this section provide information on institutional plans for the 2016-17 fiscal year, including estimated beginning and ending balances by fund source for unrestricted fund categories. Most of the tables compare 2015-16 funding to 2016-17. These tables show that UW institutions anticipate decreasing unrestricted program revenue balances by \$141 million, with the most significant declines in GPR/Tuition.

**Table A-1** provides a comparison of the All Funds budget for the Colleges, Universities and UW Extension. The base (or ongoing) budget will increase \$89.5 million from 2015-16 to 2016-17. Institutions also plan to use \$107.6 million of tuition balances. The All Funds budget includes \$25 million of GPR that must be lapsed back to the state. The Total Operating Budget for 2016-17, including use of balances and excluding the lapse, is \$6,231,551,185.

**Table A-2** provides system total information about the actual 2015-16 beginning balances, and estimated 2016-17 beginning balances, planned revenues, expenditures and ending balances. Balance estimates are provided for GPR/Tuition, Auxiliary Operations, General Program Operations and Federal Indirect Cost Reimbursement. The UW System plans to decrease unrestricted funds balances by \$160 million (20.5%), from \$782.6 million in 2015-16 to \$622.4 million in 2016-17. The greatest change is expected in Tuition balances, which is estimated to decrease 37.4%. By Board policy, balance information is not required for restricted funds.

**Table A-3** breaks down **Table A-1** and provides information on the 2016-17 Total Funds budget by institution and fund type. This table shows the base budget (ongoing funding) of \$6,148,965,403 and the operating budget of \$6,231,551,185 after the \$25 million lapse and use of one time balances (\$107.5 m.).

**Tables A-4 to A-7** provide information on institutional budgets, balances, and estimated revenues and expenditures for unrestricted funds (GPR/Tuition, Auxiliary Operations, General Program Operations and Federal Indirect Cost Reimbursement).

The GPR/Tuition budget (**Table A-4**) will increase 2.3% in the 2016-17 fiscal year. Balances are estimated to decrease from \$287.8 million to \$180.2 million. This is down \$371.3 million from the high level of \$551.5 million in 2012-13 (a 67% decrease). GPR/Tuition funds include state resources and funding from tuition and extension credit fees.

Auxiliary Operations (**Table A-5**) will increase by \$3.3 million (0.4%) from 2015-16. With expenditures exceeding revenue by \$27.8 million, institutions plan to utilize that amount of balances during the year. The estimated ending balance is \$219.5 million. Auxiliary Operations are self-supporting programs whose primary purposes is to provide services to students, staff, and occasionally the public. Residence halls, food service, unions, parking etc., are examples of auxiliary operations.

General Program Operations (**Table A-6**) will increase \$30.0 million (11.6%). Institutions plan to utilize \$12.5 million in balances during the year. General Program Operations include other self-supporting operations like print and copy shops, dairy sales, etc.

Federal Indirect Cost Reimbursement (**Table A-7**) will increase \$4.4 million (3.0%) with institutions planning to utilize \$12.4 million in balances.

**Tables A-8 and A-9** show the change in institutional budgets for restricted funds (Gift/Grants and Contracts, and Other). Gifts, Grants and Contracts will increase \$5.6 million (0.5%) and Other Funds will decrease \$10.1 million (-0.8%).

**TABLE A-1**  
**University of Wisconsin System**  
**2016-17 All Funds Annual Budget Change from 2015-16**

|                             | 2015-16<br>Operating<br>Base Budget | 2016-17<br>Operating<br>Base Budget | \$ Change in<br>Operating<br>Base | % Change in<br>Operating<br>Base | 2016-17<br>Use<br>of Balances | \$25 Million<br>GPR<br>Lapse | 2016-17<br>Operating<br>Budget |
|-----------------------------|-------------------------------------|-------------------------------------|-----------------------------------|----------------------------------|-------------------------------|------------------------------|--------------------------------|
| Madison                     | 2,700,038,526                       | 2,768,202,048                       | 68,163,522                        | 2.52%                            | 15,511,050                    |                              | 2,783,713,098                  |
| Milwaukee                   | 592,927,832                         | 592,020,685                         | (907,147)                         | -0.15%                           | 21,297,500                    |                              | 613,318,185                    |
| Eau Claire                  | 193,796,078                         | 197,693,235                         | 3,897,157                         | 2.01%                            | 6,018,799                     |                              | 203,712,034                    |
| Green Bay                   | 111,599,656                         | 111,691,057                         | 91,401                            | 0.08%                            | 4,437,766                     |                              | 116,128,823                    |
| La Crosse                   | 199,052,501                         | 196,909,275                         | (2,143,226)                       | -1.08%                           | 3,733,186                     |                              | 200,642,461                    |
| Oshkosh                     | 240,063,487                         | 235,719,836                         | (4,343,651)                       | -1.81%                           | 4,264,100                     |                              | 239,983,936                    |
| Parkside                    | 85,512,276                          | 86,637,014                          | 1,124,738                         | 1.32%                            | 2,953,150                     |                              | 89,590,164                     |
| Platteville                 | 164,358,653                         | 171,622,621                         | 7,263,968                         | 4.42%                            | 3,032,566                     |                              | 174,655,187                    |
| River Falls                 | 119,450,600                         | 116,993,324                         | (2,457,276)                       | -2.06%                           | 2,941,000                     |                              | 119,934,324                    |
| Stevens Point               | 198,074,129                         | 196,242,420                         | (1,831,709)                       | -0.92%                           | 10,619,304                    |                              | 206,861,724                    |
| Stout                       | 181,141,259                         | 186,037,660                         | 4,896,401                         | 2.70%                            | 4,144,270                     |                              | 190,181,930                    |
| Superior                    | 61,916,316                          | 61,627,466                          | (288,850)                         | -0.47%                           | 2,999,942                     |                              | 64,627,408                     |
| Whitewater                  | 229,945,297                         | 232,039,791                         | 2,094,494                         | 0.91%                            | 8,083,325                     |                              | 240,123,116                    |
| Colleges                    | 117,128,788                         | 118,989,630                         | 1,860,842                         | 1.59%                            | 7,601,662                     |                              | 126,591,292                    |
| Extension                   | 200,777,547                         | 199,371,940                         | (1,405,607)                       | -0.70%                           | 1,193,262                     |                              | 200,565,202                    |
| System Admin                | 11,254,046                          | 11,257,492                          | 3,446                             | 0.03%                            | 0                             |                              | 11,257,492                     |
| Systemwide (base) *         | 96,208,885                          | 123,356,886                         | 27,148,001                        | 28.22%                           | 8,754,900                     |                              | 132,111,786                    |
| Systemwide Lapse            |                                     |                                     | 0                                 |                                  |                               | (25,000,000)                 | (25,000,000)                   |
| Systemwide Net              | 96,208,885                          | 123,356,886                         | 27,148,001                        | 28.22%                           | 8,754,900                     | (25,000,000)                 | 107,111,786                    |
| GPR/Tuition Fringe Benefits | 556,181,604                         | 542,553,023                         | (13,628,581)                      | -2.45%                           |                               |                              | 542,553,023                    |
| <b>Total</b>                | <b>6,059,427,480</b>                | <b>6,148,965,403</b>                | <b>89,537,923</b>                 | <b>1.48%</b>                     | <b>107,585,782</b>            | <b>(25,000,000)</b>          | <b>6,231,551,185</b>           |

\* Includes the \$25 million GPR that is required to be lapsed in 2016-17



**TABLE A-2**  
**University of Wisconsin System**  
**Budget and Balance Summary**  
**(Estimated Expenditure Plan)**

| <b>Fund Source Category</b>         | <b>July 1, 2015<br/>Actual<br/>Beginning<br/>Balance</b> | <b>July 1, 2016<br/>Estimated<br/>Beginning<br/>Balance</b> | <b>2016-17<br/>Estimated<br/>Revenues</b> | <b>2016-17<br/>Estimated<br/>Expenditures</b> | <b>June 30, 2017<br/>Ending<br/>Balance</b> | <b>Change</b> |
|-------------------------------------|--|---|---|---|---|---------------|
| GPR/Tuition                         | 337,355,516  | 287,823,670   | 2,453,178,758                             | (2,560,764,540)                               | 180,237,888                                 | -37.4%        |
| Auxiliary Operations                | 240,387,829  | 247,252,476   | 719,563,956                               | (747,359,461)                                 | 219,456,971                                 | -11.2%        |
| General Program Operations          | 112,623,588  | 90,889,452  | 275,813,560                               | (288,270,314)                                 | 78,432,698                                  | -13.7%        |
| <b>Subtotal</b>                     | <b>690,366,933</b>                                       | <b>625,965,598</b>  | <b>3,448,556,274</b>                      | <b>(3,596,394,315)</b>                        | <b>478,127,557</b>                          | <b>-23.6%</b> |
| Federal Indirect Cost Reimbursement | 167,972,823  | 156,647,185   | 141,729,628                               | (154,134,451)                                 | 144,242,362                                 | -7.9%         |
| Gifts, Grants and Contracts         | *  | *   |   |   | -   |               |
| Other**                             | 65,580,358   | ***   |   |   | -   |               |
| <b>Total</b>                        | <b>923,920,114</b>                                       | <b>782,612,783</b>  | <b>3,590,285,902</b>                      | <b>(3,750,528,766)</b>                        | <b>622,369,919</b>                          | <b>-20.5%</b> |

\* Gifts, Grants and Contracts Beginning Balances are not included as they are externally restricted.

\*\* July 1, 2015 Other Funds Beginning Balance does not include other restricted funds

\*\*\* For the purposes of the annual budget document, institutions were not asked to provide 2017 estimates for other funds, which are a combination of restricted and unrestricted resources.

**TABLE A-3**  
**University of Wisconsin System**  
**2016-17 Annual Budget By Management Report Category and Institution**

|                                | GPR/Tuition<br>Base  | Auxiliary<br>Operations | General<br>Program<br>Operations | Federal<br>Indirect Cost<br>Reimbursement | Gifts,<br>Grants, and<br>Contracts | Other<br>Funds       | Total<br>Base        | One-Time<br>Use of Tuition<br>Balances | \$25 Million<br>GPR<br>Lapse | Total<br>Including<br>Use of Balances |
|--------------------------------|----------------------|-------------------------|----------------------------------|---|------------------------------------|----------------------|----------------------|--|------------------------------|---------------------------------------|
| Madison                        | 797,235,933          | 297,925,720             | 146,083,740                      | 135,000,000                               | 1,038,235,900                      | 353,720,755          | 2,768,202,048        | 15,511,050                             |                              | 2,783,713,098                         |
| Milwaukee                      | 229,628,266          | 91,963,378              | 12,954,505                       | 8,378,719                                 | 58,189,531                         | 190,906,286          | 592,020,685          | 21,297,500                             |                              | 613,318,185                           |
| Eau Claire                     | 79,084,635           | 45,346,255              | 7,850,666                        | 633,342                                   | 7,027,852                          | 57,750,485           | 197,693,235          | 6,018,799                              |                              | 203,712,034                           |
| Green Bay                      | 43,218,771           | 21,192,796              | 4,337,161                        | 559,408                                   | 5,249,227                          | 37,133,694           | 111,691,057          | 4,437,766                              |                              | 116,128,823                           |
| La Crosse                      | 82,365,876           | 37,422,243              | 3,253,750                        | 365,565                                   | 9,481,302                          | 64,020,539           | 196,909,275          | 3,733,186                              |                              | 200,642,461                           |
| Oshkosh                        | 78,050,298           | 44,636,097              | 11,054,184                       | 550,928                                   | 12,781,745                         | 88,646,584           | 235,719,836          | 4,264,100                              |                              | 239,983,936                           |
| Parkside                       | 37,460,109           | 9,209,410               | 1,269,227                        | 98,600                                    | 2,514,367                          | 36,085,301           | 86,637,014           | 2,953,150                              |                              | 89,590,164                            |
| Platteville                    | 64,772,721           | 33,351,815              | 10,601,800                       | 170,200                                   | 4,236,775                          | 58,489,310           | 171,622,621          | 3,032,566                              |                              | 174,655,187                           |
| River Falls                    | 42,499,311           | 28,511,119              | 3,311,243                        | 257,179                                   | 1,993,433                          | 40,421,039           | 116,993,324          | 2,941,000                              |                              | 119,934,324                           |
| Stevens Point                  | 59,858,837           | 44,236,158              | 12,577,485                       | 560,628                                   | 8,326,236                          | 70,683,076           | 196,242,420          | 10,619,304                             |                              | 206,861,724                           |
| Stout                          | 68,350,088           | 33,696,319              | 14,996,811                       | 851,735                                   | 6,514,283                          | 61,628,424           | 186,037,660          | 4,144,270                              |                              | 190,181,930                           |
| Superior                       | 28,572,586           | 6,919,673               | 1,361,708                        | 341,134                                   | 3,033,185                          | 21,399,180           | 61,627,466           | 2,999,942                              |                              | 64,627,408                            |
| Whitewater                     | 88,167,834           | 40,738,097              | 10,386,422                       | 427,864                                   | 5,175,260                          | 87,144,314           | 232,039,791          | 8,083,325                              |                              | 240,123,116                           |
| Colleges                       | 51,709,434           | 6,427,022               | 5,239,625                        | 70,152                                    | 2,528,389                          | 53,015,008           | 118,989,630          | 7,601,662                              |                              | 126,591,292                           |
| Extension                      | 95,578,580           | 4,371,822               | 7,020,023                        | 2,775,651                                 | 49,492,673                         | 40,133,191           | 199,371,940          | 1,193,262                              |                              | 200,565,202                           |
| System Admin.                  | 5,473,609            | 315,592                 | 213,782                          | 3,000,000                                 | 2,254,509                          | 0                    | 11,257,492           | 0                                      |                              | 11,257,492                            |
| Systemwide Base                | 83,598,847           | 1,095,945               | 35,758,182                       | 93,346                                    | 1,755,766                          | 1,054,800            | 123,356,886          | 8,754,900                              |                              | 132,111,786                           |
| Systemwide Lapse               |                      |                         |                                  |   |                                    |                      | 0                    |  | (25,000,000)                 | (25,000,000)                          |
| Systemwide Net                 | 83,598,847           | 1,095,945               | 35,758,182                       | 93,346                                    | 1,755,766                          | 1,054,800            | 123,356,886          | 8,754,900                              | (25,000,000)                 | 107,111,786                           |
| GPR/Tuition Fringe<br>Benefits | 542,553,023          |                         |                                  |   |                                    |                      | 542,553,023          |  |                              | 542,553,023                           |
| <b>Total</b>                   | <b>2,478,178,758</b> | <b>747,359,461</b>      | <b>288,270,314</b>               | <b>154,134,451</b>                        | <b>1,218,790,433</b>               | <b>1,262,231,986</b> | <b>6,148,965,403</b> | <b>107,585,782</b>                     | <b>(25,000,000)</b>          | <b>6,231,551,185</b>                  |
| <b>Percent of Total</b>        | <b>40.3%</b>         | <b>12.2%</b>            | <b>4.7%</b>                      | <b>2.5%</b>                               | <b>19.8%</b>                       | <b>20.5%</b>         | <b>100.0%</b>        |  |                              |                                       |

| GPR/Tuition Operating Budget<br>Summary |                      | % of GPR/Tuition<br>Total | % of Total UW<br>System Budget |
|---|----------------------|---------------------------|--------------------------------|
| GPR Base                                | 1,048,705,300        | 41.0%                     | 16.8%                          |
| GPR Lapse                               | (25,000,000)         | -1.0%                     |                                |
| GPR Net                                 | 1,023,705,300        | 40.0%                     | 16.4%                          |
| Tuition                                 | 1,429,473,458        | 55.8%                     | 22.9%                          |
| Use of Balances                         | 107,585,782          | 4.2%                      | 1.7%                           |
| <b>Total</b>                            | <b>2,560,764,540</b> | <b>100.0%</b>             | <b>41.1%</b>                   |

**TABLE A-4**  
**University of Wisconsin System**  
**2016-17 GPR/Tuition Budget and Balance Summary by Institution**

|                             | GPR/Tuition Budget           |                              |             |                               |                              |                            | July 1, 2015<br>Actual<br>Beginning<br>Fund Balance | 2016-17 ESTIMATIONS                                    |                       |                           |  | Balance **<br>Commitments<br>Beyond 2016-17 |
|-----------------------------|------------------------------|------------------------------|-------------|-------------------------------|------------------------------|----------------------------|---|--|-----------------------|---------------------------|--|---|
|                             | 2015-16<br>Operating<br>Base | 2016-17<br>Operating<br>Base | Change      | 2016-17<br>Use of<br>Balances | \$25 Million<br>GPR<br>Lapse | 2016-17<br>Total<br>Budget |   | July 1, 2016<br>Estimated<br>Beginning<br>Fund Balance | Estimated<br>Revenues | Estimated<br>Expenditures | June 30, 2017<br>Estimated<br>Ending<br>Fund Balance |   |
| Madison                     | 759,690,649                  | 797,235,933                  | 4.9%        | 15,511,050                    |                              | 812,746,983                | 71,104,967  | 65,259,328   | 797,235,933           | (812,746,983)             | 49,748,278   | 50,104,967                                  |
| Milwaukee                   | 223,649,520                  | 229,628,266                  | 2.7%        | 21,297,500                    |                              | 250,925,766                | 34,635,899  | 27,097,500   | 229,628,266           | (250,925,766)             | 5,800,000  | 7,700,000                                   |
| Eau Claire                  | 78,462,735                   | 79,084,635                   | 0.8%        | 6,018,799                     |                              | 85,103,434                 | 10,321,824  | 9,399,709  | 79,084,635            | (85,103,434)              | 3,380,910  | 1,532,436                                   |
| Green Bay                   | 43,086,730                   | 43,218,771                   | 0.3%        | 4,437,766                     |                              | 47,656,537                 | 8,608,742   | 10,269,011   | 43,218,771            | (47,656,537)              | 5,831,245  | 2,344,110                                   |
| La Crosse                   | 82,798,827                   | 82,365,876                   | -0.5%       | 3,733,186                     |                              | 86,099,062                 | 21,837,143  | 19,177,654   | 82,365,876            | (86,099,062)              | 15,444,468   | 1,370,775                                   |
| Oshkosh                     | 77,460,127                   | 78,050,298                   | 0.8%        | 4,264,100                     |                              | 82,314,398                 | 8,855,840   | 9,775,320  | 78,050,298            | (82,314,398)              | 5,511,220  | 0   |
| Parkside                    | 37,158,865                   | 37,460,109                   | 0.8%        | 2,953,150                     |                              | 40,413,259                 | 9,782,514   | 13,071,300   | 37,460,109            | (40,413,259)              | 10,118,150   | 11,952,000                                  |
| Platteville                 | 63,434,184                   | 64,772,721                   | 2.1%        | 3,032,566                     |                              | 67,805,287                 | 11,466,823  | 8,670,400  | 64,772,721            | (67,805,287)              | 5,637,834  | 5,244,526                                   |
| River Falls                 | 42,004,411                   | 42,499,311                   | 1.2%        | 2,941,000                     |                              | 45,440,311                 | 7,414,142   | 10,215,098   | 42,499,311            | (45,440,311)              | 7,274,098  | 6,000,000                                   |
| Stevens Point               | 60,412,880                   | 59,858,837                   | -0.9%       | 10,619,304                    |                              | 70,478,141                 | 11,436,598  | 12,627,034   | 59,858,837            | (70,478,141)              | 2,007,730  | 6,713,300                                   |
| Stout                       | 65,001,036                   | 68,350,088                   | 5.2%        | 4,144,270                     |                              | 72,494,358                 | 6,052,115   | 2,065,872  | 68,350,088            | (72,494,358)              | (2,078,398)  | 0   |
| Superior                    | 27,645,502                   | 28,572,586                   | 3.4%        | 2,999,942                     |                              | 31,572,528                 | 1,765,727   | 4,730,985  | 28,572,586            | (31,572,528)              | 1,731,043  | 0   |
| Whitewater                  | 87,396,165                   | 88,167,834                   | 0.9%        | 8,083,325                     |                              | 96,251,159                 | 24,286,370  | 26,000,000   | 88,167,834            | (96,251,159)              | 17,916,675   | 18,000,000                                  |
| Colleges                    | 49,955,565                   | 51,709,434                   | 3.5%        | 7,601,662                     |                              | 59,311,096                 | 18,442,820  | 13,406,864   | 51,709,434            | (59,311,096)              | 5,805,202  | 6,089,254                                   |
| Extension*                  | 98,712,525                   | 95,578,580                   | -3.2%       | 1,193,262                     |                              | 96,771,842                 | 7,049,035   | 6,408,063  | 95,578,580            | (96,771,842)              | 5,214,801  | 1,102,720                                   |
| System Admin.               | 5,473,609                    | 5,473,609                    | 0.0%        | 0                             |                              | 5,473,609                  | 0   | 0  | 5,473,609             | (5,473,609)               | 0  | 0   |
| Systemwide Base             | 63,319,546                   | 83,598,847                   | 32.0%       | 8,754,900                     |                              | 92,353,747                 |   |  |                       |                           |  |   |
| Systemwide Lapse            |                              |                              |             |                               | -25,000,000                  | -25,000,000                |   |  |                       |                           |  |   |
| Systemwide Net              | 63,319,546                   | 83,598,847                   |             | 8,754,900                     | -25,000,000                  | 67,353,747                 | 84,294,957  | 49,649,532   | 58,598,847            | (67,353,747)              | 40,894,632   | 15,393,282                                  |
| GPR/Tuition Fringe Benefits | 556,181,604                  | 542,553,023                  | -2.5%       |                               |                              | 542,553,023                |   |  | 542,553,023           | (542,553,023)             |  |   |
| <b>Total</b>                | <b>2,421,844,480</b>         | <b>2,478,178,758</b>         | <b>2.3%</b> | <b>107,585,782</b>            | <b>-25,000,000</b>           | <b>2,560,764,540</b>       | <b>337,355,516</b>                                  | <b>287,823,670</b>                                     | <b>2,453,178,758</b>  | <b>(2,560,764,540)</b>    | <b>180,237,888</b>                                   | <b>133,547,370</b>                          |

\* Credit Extension is budgeted at UW-Extension, while the fund balances are held at the individual institutions

\*\*Balance Commitments Beyond 2016-17 include balances estimated to be categorized as Obligated, Planned, or Designated. Does not include balances estimated to be categorized as reserves

**TABLE A-5**  
**University of Wisconsin System**  
**2016-17 Auxiliary Operations Budget and Balance Summary by Institution**

|               | BUDGET                             |                                    |             | July 1, 2015<br>Actual<br>Beginning<br>Fund Balance | 2016-17 ESTIMATIONS                       |                    |                      |   | Balance **<br>Commitments<br>Beyond 2016-17 |
|---------------|------------------------------------|------------------------------------|-------------|---|---|--------------------|----------------------|---|---|
|               | 2015-16<br>Auxiliary<br>Operations | 2016-17<br>Auxiliary<br>Operations | Change      |   | July 1, 2016<br>Beginning<br>Fund Balance | Revenues           | Expenditures         | June 30, 2017<br>Ending<br>Fund Balance |   |
| Madison       | 288,343,474                        | 297,925,720                        | 3.3%        | 116,984,330   | 120,088,591                               | 282,199,042        | (297,925,720)        | 104,361,913                             | 104,361,913                                 |
| Milwaukee     | 98,672,029                         | 91,963,378                         | -6.8%       | 16,855,091  | 16,600,000                                | 91,963,378         | (91,963,378)         | 16,600,000                              | 16,600,000                                  |
| Eau Claire    | 42,385,621                         | 45,346,255                         | 7.0%        | 16,902,566  | 24,658,251                                | 39,018,220         | (45,346,255)         | 18,330,216                              | 12,839,562                                  |
| Green Bay     | 22,821,217                         | 21,192,796                         | -7.1%       | 7,318,451   | 6,201,352                                 | 19,612,671         | (21,192,796)         | 4,621,227                               | 3,074,447                                   |
| La Crosse     | 41,732,442                         | 37,422,243                         | -10.3%      | 18,446,576  | 11,852,401                                | 39,940,243         | (37,422,243)         | 14,370,401                              | 7,230,492                                   |
| Oshkosh       | 43,430,035                         | 44,636,097                         | 2.8%        | 19,299,107  | 18,697,847                                | 33,665,015         | (44,636,097)         | 7,726,765                               | 20,876,570                                  |
| Parkside      | 9,024,166                          | 9,209,410                          | 2.1%        | (760,907)   | (826,000)                                 | 8,687,410          | (9,209,410)          | (1,348,000)                             | 0   |
| Platteville   | 32,573,186                         | 33,351,815                         | 2.4%        | 6,193,679   | 8,217,376                                 | 32,881,115         | (33,351,815)         | 7,746,676                               | 7,746,676                                   |
| River Falls   | 27,026,297                         | 28,511,119                         | 5.5%        | 9,434,332   | 5,040,000                                 | 28,371,119         | (28,511,119)         | 4,900,000                               | 4,704,000                                   |
| Stevens Point | 47,588,133                         | 44,236,158                         | -7.0%       | 15,570,494  | 16,219,786                                | 45,665,122         | (44,236,158)         | 17,648,750                              | 13,942,513                                  |
| Stout         | 32,496,590                         | 33,696,319                         | 3.7%        | (400,212)   | 4,218,146                                 | 33,263,383         | (33,696,319)         | 3,785,210                               | 2,235,210                                   |
| Superior      | 6,589,763                          | 6,919,673                          | 5.0%        | (1,376,458)   | 500,000                                   | 6,969,673          | (6,919,673)          | 550,000                                 | 0   |
| Whitewater    | 40,090,488                         | 40,738,097                         | 1.6%        | 9,250,269   | 10,000,000                                | 45,738,097         | (40,738,097)         | 15,000,000                              | 7,000,000                                   |
| Colleges      | 6,713,971                          | 6,427,022                          | -4.3%       | 3,186,951   | 2,785,667                                 | 6,500,439          | (6,427,022)          | 2,859,084                               | 717,543                                     |
| Extension     | 3,197,692                          | 4,371,822                          | 36.7%       | 2,902,893   | 2,656,916                                 | 3,910,253          | (4,371,822)          | 2,195,347                               | 2,859,723                                   |
| System Admin. | 316,501                            | 315,592                            | -0.3%       | 194,339   | 30,038                                    | 335,554            | (315,592)            | 50,000                                  | 50,000                                      |
| Systemwide    | 1,106,664                          | 1,095,945                          | -1.0%       | 386,328   | 312,105                                   | 843,222            | (1,095,945)          | 59,382                                  | 59,382                                      |
| <b>Total</b>  | <b>744,108,269</b>                 | <b>747,359,461</b>                 | <b>0.4%</b> | <b>240,387,829</b>                                  | <b>247,252,476</b>                        | <b>719,563,956</b> | <b>(747,359,461)</b> | <b>219,456,971</b>                      | <b>204,298,031</b>                          |

\*\*Balance Commitments Beyond 2016-17 include balances estimated to be categorized as Obligated, Planned, or Designated. Does not include balances estimated to be categorized as reserves.

**TABLE A-6**  
**University of Wisconsin System**  
**2016-17 General Program Operations Budget and Balance Summary by Institution**

|               | BUDGET                                   |  |              | July 1, 2015<br>Actual<br>Beginning<br>Fund Balance | 2016-17 ESTIMATIONS                       |                    |                      |   | Balance **<br>Commitments<br>Beyond 2016-17 |
|---------------|--|--|--------------|---|---|--------------------|----------------------|---|---|
|               | 2015-16<br>General Program<br>Operations | 2016-17<br>General Program<br>Operations | Change       |   | July 1, 2016<br>Beginning<br>Fund Balance | Revenues           | Expenditures         | June 30, 2017<br>Ending<br>Fund Balance |   |
| Madison       | 131,709,105                              | 146,083,740                              | 10.9%        | 17,874,441  | 20,500,441                                | 141,559,560        | (146,083,740)        | 15,976,261                              | 15,976,261                                  |
| Milwaukee     | 12,221,231                               | 12,954,505                               | 6.0%         | 7,343,707   | 8,748,124                                 | 11,392,847         | (12,954,505)         | 7,186,466                               | 7,186,466                                   |
| Eau Claire    | 6,082,946                                | 7,850,666                                | 29.1%        | 6,147,443   | 6,431,848                                 | 7,591,702          | (7,850,666)          | 6,172,884                               | 6,172,884                                   |
| Green Bay     | 4,117,054                                | 4,337,161                                | 5.3%         | 2,808,206   | 2,498,092                                 | 3,446,730          | (4,337,161)          | 1,607,661                               | 1,723,945                                   |
| La Crosse     | 3,063,780                                | 3,253,750                                | 6.2%         | 21,197,135  | 3,260,422                                 | 2,665,750          | (3,253,750)          | 2,672,422                               | 1,276,998                                   |
| Oshkosh       | 18,510,955                               | 11,054,184                               | -40.3%       | 13,804,016  | 10,667,289                                | 10,770,848         | (11,054,184)         | 10,383,953                              | 548,940                                     |
| Parkside      | 1,233,765                                | 1,269,227                                | 2.9%         | 1,269,715   | 1,378,000                                 | 1,257,227          | (1,269,227)          | 1,366,000                               | 200,000                                     |
| Platteville   | 5,653,073                                | 10,601,800                               | 87.5%        | 1,101,004   | 748,525                                   | 10,561,500         | (10,601,800)         | 708,225                                 | 708,225                                     |
| River Falls   | 3,537,736                                | 3,311,243                                | -6.4%        | 626,454   | 436,000                                   | 3,275,243          | (3,311,243)          | 400,000                                 | 120,000                                     |
| Stevens Point | 6,579,047                                | 12,577,485                               | 91.2%        | 2,577,940   | 5,929,561                                 | 9,187,124          | (12,577,485)         | 2,539,200                               | 2,412,240                                   |
| Stout         | 13,315,820                               | 14,996,811                               | 12.6%        | 7,609,047   | 6,270,326                                 | 14,726,485         | (14,996,811)         | 6,000,000                               | 5,250,000                                   |
| Superior      | 1,565,724                                | 1,361,708                                | -13.0%       | 341,095   | 800,000                                   | 1,411,708          | (1,361,708)          | 850,000                                 | 0   |
| Whitewater    | 9,845,929                                | 10,386,422                               | 5.5%         | 3,994,223   | 4,225,000                                 | 9,661,422          | (10,386,422)         | 3,500,000                               | 2,000,000                                   |
| Colleges      | 4,968,564                                | 5,239,625                                | 5.5%         | 3,446,326   | 2,389,945                                 | 5,689,737          | (5,239,625)          | 2,840,057                               | 936,183                                     |
| Extension     | 5,816,123                                | 7,020,023                                | 20.7%        | 1,448,832   | 1,208,498                                 | 6,699,047          | (7,020,023)          | 887,522                                 | 592,811                                     |
| System Admin. | 212,885                                  | 213,782                                  | 0.4%         | 555,090   | 577,988                                   | 200,000            | (213,782)            | 564,206                                 | 366,706                                     |
| Systemwide    | 29,813,138                               | 35,758,182                               | 19.9%        | 20,478,914  | 14,819,393                                | 35,716,630         | (35,758,182)         | 14,777,841                              | 14,777,841                                  |
| <b>Total</b>  | <b>258,246,875</b>                       | <b>288,270,314</b>                       | <b>11.6%</b> | <b>112,623,588</b>                                  | <b>90,889,452</b>                         | <b>275,813,560</b> | <b>(288,270,314)</b> | <b>78,432,698</b>                       | <b>60,249,500</b>                           |

\*\*Balance Commitments Beyond 2016-17 include balances estimated to be categorized as Obligated, Planned, or Designated. Does not include balances estimated to be categorized as reserves.

**TABLE A-7**  
**University of Wisconsin System**  
**2016-17 Federal Indirect Cost Reimbursement Budget and Balance Summary by Institution**

|               | BUDGET  |   |             | July 1, 2015<br>Actual<br>Beginning<br>Fund Balance | 2016-17 ESTIMATIONS                       |                    |                      |   | Balance **<br>Commitments<br>Beyond 2016-17 |
|---------------|---|---|-------------|---|---|--------------------|----------------------|---|---|
|               | 2015-16<br>Federal Indirect<br>Cost Reimbursement | 2016-17<br>Federal Indirect<br>Cost Reimbursement | Change      |   | July 1, 2016<br>Beginning<br>Fund Balance | Revenues           | Expenditures         | June 30, 2017<br>Ending<br>Fund Balance |   |
| Madison       | 130,690,583                                       | 135,000,000                                       | 3.3%        | 139,693,817   | 130,693,817                               | 125,000,000        | (135,000,000)        | 120,693,817                             | 80,693,817                                  |
| Milwaukee     | 8,375,161   | 8,378,719   | 0.0%        | 3,578,166   | 3,497,124                                 | 7,654,733          | (8,378,719)          | 2,773,138                               | 2,773,138                                   |
| Eau Claire    | 462,887   | 633,342   | 36.8%       | 1,219,583   | 871,101                                   | 262,241            | (633,342)            | 500,000                                 | 391,077                                     |
| Green Bay     | 644,517   | 559,408   | -13.2%      | 1,290,446   | 1,076,879                                 | 229,554            | (559,408)            | 747,025                                 | 221,367                                     |
| La Crosse     | 364,371   | 365,565   | 0.3%        | 721,218   | 595,954                                   | 285,565            | (365,565)            | 515,954                                 | 0   |
| Oshkosh       | 541,168   | 550,928   | 1.8%        | 1,533,118   | 1,223,553                                 | 1,174,007          | (550,928)            | 1,846,632                               | 0   |
| Parkside      | 98,600  | 98,600  | 0.0%        | 138,922   | 143,000                                   | 98,600             | (98,600)             | 143,000                                 | 0   |
| Platteville   | 119,700   | 170,200   | 42.2%       | 287,826   | 363,600                                   | 156,600            | (170,200)            | 350,000                                 | 14,300                                      |
| River Falls   | 134,645   | 257,179   | 91.0%       | 319,054   | 245,000                                   | 257,179            | (257,179)            | 245,000                                 | 245,000                                     |
| Stevens Point | 755,180   | 560,628   | -25.8%      | 1,065,848   | 999,333                                   | 435,095            | (560,628)            | 873,800                                 | 553,115                                     |
| Stout         | 720,203   | 851,735   | 18.3%       | 576,230   | 424,155                                   | 827,580            | (851,735)            | 400,000                                 | 357,500                                     |
| Superior      | 191,702   | 341,134   | 78.0%       | 1,236,587   | 1,383,183                                 | 457,951            | (341,134)            | 1,500,000                               | 0   |
| Whitewater    | 426,300   | 427,864   | 0.4%        | 812,054   | 835,000                                   | 192,864            | (427,864)            | 600,000                                 | 0   |
| Colleges      | 81,966  | 70,152  | -14.4%      | 229,477   | 171,700                                   | 42,998             | (70,152)             | 144,546                                 | 25,250                                      |
| Extension     | 3,016,693   | 2,775,651   | -8.0%       | 7,194,277   | 6,025,156                                 | 1,534,661          | (2,775,651)          | 4,784,166                               | 1,228,547                                   |
| System Admin. | 3,000,000   | 3,000,000   | 0.0%        | 7,926,538   | 8,015,323                                 | 3,100,000          | (3,000,000)          | 8,115,323                               | 0   |
| Systemwide    | 93,579  | 93,346  | -0.2%       | 149,662   | 83,307                                    | 20,000             | (93,346)             | 9,961                                   | 9,961                                       |
| <b>Total</b>  | <b>149,717,255</b>                                | <b>154,134,451</b>                                | <b>3.0%</b> | <b>167,972,823</b>                                  | <b>156,647,185</b>                        | <b>141,729,628</b> | <b>(154,134,451)</b> | <b>144,242,362</b>                      | <b>86,513,072</b>                           |

\*\*Balance Commitments Beyond 2016-17 include balances estimated to be categorized as Obligated, Planned, or Designated. Does not include balances estimated to be categorized as reserves.

**TABLE A-8**  
**University of Wisconsin System**  
**2016-17 Gifts, Grants and Contracts**  
**Budget Summary by Institution**

|               | Gifts, Grants and Contracts |                      |             |
|---------------|-----------------------------|----------------------|-------------|
|               | 2015-16<br>Budget           | 2016-17<br>Budget    | Change      |
| Madison       | 1,036,668,215               | 1,038,235,900        | 0.2%        |
| Milwaukee     | 58,215,331                  | 58,189,531           | 0.0%        |
| Eau Claire    | 6,920,919                   | 7,027,852            | 1.5%        |
| Green Bay     | 4,464,154                   | 5,249,227            | 17.6%       |
| La Crosse     | 9,261,782                   | 9,481,302            | 2.4%        |
| Oshkosh       | 13,820,949                  | 12,781,745           | -7.5%       |
| Parkside      | 2,120,003                   | 2,514,367            | 18.6%       |
| Platteville   | 3,910,100                   | 4,236,775            | 8.4%        |
| River Falls   | 2,578,511                   | 1,993,433            | -22.7%      |
| Stevens Point | 8,638,820                   | 8,326,236            | -3.6%       |
| Stout         | 5,437,107                   | 6,514,283            | 19.8%       |
| Superior      | 3,674,549                   | 3,033,185            | -17.5%      |
| Whitewater    | 5,245,952                   | 5,175,260            | -1.3%       |
| Colleges      | 2,393,714                   | 2,528,389            | 5.6%        |
| Extension     | 46,741,691                  | 49,492,673           | 5.9%        |
| System Admin. | 2,251,051                   | 2,254,509            | 0.2%        |
| Systemwide    | 821,158                     | 1,755,766            | 113.8%      |
| <b>Total</b>  | <b>1,213,164,006</b>        | <b>1,218,790,433</b> | <b>0.5%</b> |

**TABLE A-9**  
**University of Wisconsin System**  
**2016-17 Other Funds Budget Summary by Institution**

|               | Other Funds*         |                      |              |
|---------------|----------------------|----------------------|--------------|
|               | 2015-16<br>Budget    | 2016-17<br>Budget    | Change       |
| Madison       | 352,936,500          | 353,720,755          | 0.2%         |
| Milwaukee     | 191,794,560          | 190,906,286          | -0.5%        |
| Eau Claire    | 59,480,970           | 57,750,485           | -2.9%        |
| Green Bay     | 36,465,984           | 37,133,694           | 1.8%         |
| La Crosse     | 61,831,299           | 64,020,539           | 3.5%         |
| Oshkosh       | 86,300,253           | 88,646,584           | 2.7%         |
| Parkside      | 35,876,877           | 36,085,301           | 0.6%         |
| Platteville   | 58,668,410           | 58,489,310           | -0.3%        |
| River Falls   | 44,169,000           | 40,421,039           | -8.5%        |
| Stevens Point | 74,100,069           | 70,683,076           | -4.6%        |
| Stout         | 64,170,503           | 61,628,424           | -4.0%        |
| Superior      | 22,249,076           | 21,399,180           | -3.8%        |
| Whitewater    | 86,940,463           | 87,144,314           | 0.2%         |
| Colleges      | 53,015,008           | 53,015,008           | 0.0%         |
| Extension     | 43,292,823           | 40,133,191           | -7.3%        |
| System Admin. | 0                    | 0                    | 0.0%         |
| Systemwide    | 1,054,800            | 1,054,800            | 0.0%         |
| <b>Total</b>  | <b>1,272,346,595</b> | <b>1,262,231,986</b> | <b>-0.8%</b> |

\* Includes Federal Direct Student Loans, Federal Financial Aid Grants, Program Revenue Debt Service, and Segregated State funds.



|  |
|--|
| <b>B. CHANGES IN GPR/TUITION FUNDING</b> |
|--|

## CHANGES IN GPR/TUITION FUNDING AND STUDENT FEES

### 2016-17 GPR/Tuition Changes

The biennial budget includes the return of \$25 million of the \$125 million budget cut that was in place in 2015-16. However, the state budget requires the UW System to lapse the same amount back to the state, which will effectively have no impact on the institutional budgets of the Colleges, universities, and UW-Extension during this year. The budget reflects the higher GPR amount as a change to ongoing funding, but operating budgets have been decreased to reflect the fact that there are no expected expenditures on these funds.

Changes in GPR/Tuition funding for 2016-17 include:

- A decrease of \$11,403,100 in the legislative budget primarily due to a reduction in GPR debt service.
- A \$25 million reduction to the base cut, from \$125 million in base funds to \$100 million in base. The \$25 million must be lapsed (returned to the state) in the 2016-17 fiscal year.
- An increase of \$5,457,500 for compensation and fringe benefits.
- \$37,279,878 to adjust the budget for increases in academic fee (tuition) authority for existing differentials, self-supported programs and credit outreach.

Table B-1  
GPR/Tuition Budget Changes from 2015-16 to 2016-17

|  | GPR                    | Tuition (Fees)         | Total                  |
|--|------------------------|------------------------|------------------------|
| <b>2015-16 Operating Budget Document</b>                   | <b>\$1,029,650,900</b> | <b>\$1,392,193,580</b> | <b>\$2,421,844,480</b> |
| Legislative Budget Changes                                 | \$19,054,400           | 0                      | \$19,054,400           |
| Academic Fee Funding Changes,<br>including Credit Outreach |                        | \$37,279,878           | \$37,279,878           |
| <b>Net 2015-16 Changes</b>                                 | <b>\$19,054,400</b>    | <b>\$37,279,878</b>    | <b>\$56,334,278</b>    |
| <b>2016-17 GPR/Fee Base Budget</b>                         | <b>\$1,048,705,300</b> | <b>\$1,429,473,458</b> | <b>\$2,478,178,758</b> |
| <b>One-Time Balances and Lapses</b>                        | <b>(25,000,000)</b>    | <b>107,585,782</b>     | <b>\$82,585,782</b>    |
| <b>2016-17 Budget</b>                                      | <b>\$1,023,705,300</b> | <b>\$1,537,059,240</b> | <b>\$2,560,764,540</b> |

GPR will increase by \$19.1 million (1.85%), with increases from the \$25 million reduction in the base cut, the increase from compensation and fringe benefits, and the reduction in debt service. Estimated tuition revenue will increase by \$37.3 million (2.68%). The increases in academic fees include revenue from nonresident and graduate tuition increases and growth in revenue from self-supporting programs. UW institutions also plan to use \$107.6 million in one-time tuition balances during the fiscal year.

**Table B-1** provides the detailed allocation of changes in GPR/Tuition funding by institution from 2015-16 to 2016-17. The \$25 million of restored budget cuts is placed in UW-Systemwide for the 2016-17 fiscal year and removed from planned expenditures in the one-time funding column. These resources will be added to institutional budgets in the 2017-18 budget once the lapse requirement is removed.

The Annual Distribution Adjustments document begins on **Page B-4** and provides information regarding how changes in GPR/Fee funds were allocated to institutions.

**Tuition and Fee Charges for Resident Undergraduates Living on Campus**

**Table B-2** consolidates tuition, segregated fees, and most popular room and board rates by institution for resident undergraduate students. This schedule is designed to show the mandatory cost of education for students along with the additional costs for a typical freshman who lives in a dormitory and participates in the meal plan. This table also includes the number of students at each institution that are expected to participate in the meal plan and contract for rooms. In most cases, these students represent less than one-third of the total headcount population at an institution. For students at a four-year institution, the average increase for 2016-17 is 1.1% for tuition and segregated fees and 1.7% for room and board.

**TABLE B-2**  
**University of Wisconsin System**  
**FY 2016-17 Annual Budget**  
**Changes By Institution**  
**GPR/Tuition**

|                                | 2015-16<br>GPR/Tuition<br>Ongoing<br>Budget | Planned<br>Tuition<br>Revenue<br>Increases | Re-Distribute<br>2015-16<br>\$125 Million<br>Budget<br>Reduction | Fringe<br>Benefits<br>Reallocations | Transfer<br>from<br>UW-Systemwide<br>for Faculty<br>Compensation | \$25 Million<br>GPR Increase<br>(to be Lapsed<br>in 2016-17) | Other (1)    | 2016-17<br>GPR/Tuition<br>Operating<br>Base | Total<br>Change | 2016-17<br>Use of<br>Balances | \$25 Million<br>GPR<br>Lapse | 2016-17<br>GPR/Tuition<br>Operating Base<br>Plus Use<br>of Balances |
|--------------------------------|---|--|--|-------------------------------------|--|--|--------------|---|-----------------|-------------------------------|------------------------------|---|
| Madison                        | 759,690,649                                 | 37,435,193                                 | 0  | 5,115,780                           | 1,932,173  | 0  | (6,937,862)  | 797,235,933                                 | 37,545,284      | 15,511,050                    |                              | 812,746,983   |
| Milwaukee                      | 223,649,520                                 | (3,000,000)                                | 3,081,863  | 2,121,000                           | 692,834  | 0  | 3,083,049    | 229,628,266                                 | 5,978,746       | 21,297,500                    |                              | 250,925,766   |
|                                |   |  |  |                                     |  |  |              |   |                 |                               |                              |   |
| Eau Claire                     | 78,462,735                                  | 92,521                                     | (13,928)   | 797,793                             | 265,724  | 0  | (520,210)    | 79,084,635                                  | 621,900         | 6,018,799                     |                              | 85,103,434  |
| Green Bay                      | 43,086,730                                  | 421,059                                    | 0  | 339,300                             | 127,960  | 0  | (756,278)    | 43,218,771                                  | 132,041         | 4,437,766                     |                              | 47,656,537  |
| La Crosse                      | 82,798,827                                  | (509,302)                                  | 0  | 569,563                             | 215,123  | 0  | (708,335)    | 82,365,876                                  | (432,951)       | 3,733,186                     |                              | 86,099,062  |
| Oshkosh                        | 77,460,127                                  | 0  | 505,345  | 680,070                             | 257,004  | 0  | (852,248)    | 78,050,298                                  | 590,171         | 4,264,100                     |                              | 82,314,398  |
| Parkside                       | 37,158,865                                  | 0  | 0  | 315,175                             | 119,038  | 0  | (132,969)    | 37,460,109                                  | 301,244         | 2,953,150                     |                              | 40,413,259  |
| Platteville                    | 63,434,184                                  | 1,681,854                                  | 557,107  | 505,540                             | 145,380  | 0  | (1,551,344)  | 64,772,721                                  | 1,338,537       | 3,032,566                     |                              | 67,805,287  |
| River Falls                    | 42,004,411                                  | 3,794                                      | 0  | 315,790                             | 144,450  | 0  | 30,866       | 42,499,311                                  | 494,900         | 2,941,000                     |                              | 45,440,311  |
| Stevens Point                  | 60,412,880                                  | (760,260)                                  | 204,306  | 733,496                             | 217,636  | 0  | (949,221)    | 59,858,837                                  | (554,043)       | 10,619,304                    |                              | 70,478,141  |
| Stout                          | 65,001,036                                  | 3,600,000                                  | 0  | 531,863                             | 200,830  | 0  | (983,641)    | 68,350,088                                  | 3,349,052       | 4,144,270                     |                              | 72,494,358  |
| Superior                       | 27,645,502                                  | 0  | 0  | 212,710                             | 80,383   | 0  | 633,991      | 28,572,586                                  | 927,084         | 2,999,942                     |                              | 31,572,528  |
| Whitewater                     | 87,396,165                                  | 817,508                                    | 0  | 619,673                             | 217,588  | 0  | (883,100)    | 88,167,834                                  | 771,669         | 8,083,325                     |                              | 96,251,159  |
|                                |   |  |  |                                     |  |  |              |   |                 |                               |                              |   |
| Colleges                       | 49,955,565                                  | 0  | 1,392,879  | 727,735                             | 197,882  | 0  | (564,627)    | 51,709,434                                  | 1,753,869       | 7,601,662                     |                              | 59,311,096  |
| Extension                      | 98,712,525                                  | (3,773,739)                                | 211,171  | 569,900                             | 185,994  | 0  | (327,271)    | 95,578,580                                  | (3,133,945)     | 1,193,262                     |                              | 96,771,842  |
|                                |   |  |  |                                     |  |  |              |   |                 |                               |                              |   |
| System Admin./Systemwide Base  | 68,793,155                                  | 0  | 0  | 263,200                             | (4,999,999)  | 25,000,000   | 16,100       | 89,072,456                                  | 20,279,301      | 8,754,900                     |                              | 97,827,356  |
| System Admin./Systemwide Lapse |   |  |  |                                     |  |  |              | 0   | 0               |                               | (25,000,000)                 | (25,000,000)  |
| System Admin./Systemwide Net   | 68,793,155                                  | 0  | 0  | 263,200                             | (4,999,999)  | 25,000,000   | 16,100       | 89,072,456                                  | 20,279,301      | 8,754,900                     | (25,000,000)                 | 72,827,356  |
|                                |   |  |  |                                     |  |  |              |   |                 |                               |                              |   |
| System Total Excl FB           | 1,865,662,876                               | 36,008,628                                 | 5,938,743  | 14,418,588                          | 0  | 25,000,000   | (11,403,100) | 1,935,625,735                               | 69,962,859      | 107,585,782                   | (25,000,000)                 | 2,018,211,517   |
|                                |   |  |  |                                     |  |  |              |   |                 |                               |                              |   |
| Fringe Benefits                | 556,181,604                                 | 1,271,250                                  | (5,938,743)  | (8,961,088)                         | 0  | 0  | 0            | 542,553,023                                 | (13,628,581)    |                               | 0                            | 542,553,023   |
|                                |   |  |  |                                     |  |  |              |   |                 |                               |                              |   |
| System Total                   | 2,421,844,480                               | 37,279,878                                 | 0  | 5,457,500                           | 0  | 25,000,000   | (11,403,100) | 2,478,178,758                               | 56,334,278      | 107,585,782                   | (25,000,000)                 | 2,560,764,540   |

1 - "Other" Includes: Financial Aid, Debt Service, Lease & Directed Moves; Distinguished Professor Non-Renewals

## **2016-17 UW SYSTEM ANNUAL DISTRIBUTION ADJUSTMENTS FOR CHANGES IN GPR/TUITION FUNDING**

The State of Wisconsin budgets on a two-year budget cycle. Accordingly, the 2015-17 biennial budget will include funding for both the 2015-16 and 2016-17 fiscal years.

For fiscal year 2016-17, GPR/Tuition funding was increased or decreased in the following areas:

### **1. BASE BUDGET REALLOCATIONS OF UNFUNDED COSTS**

The 2016-17 Annual Budget provides for the return to the institutions of \$15,573,100, which was reallocated in 2015-16 to cover unfunded fringe benefits costs from 2014-15 and 2015-16. Costs were actually lower in 2015-16, so the funds are being restored to the institutions. The return of funding was distributed to the institution in the same manner as the reallocation was distributed in 2015-16 (based on each institution's share of the UW System's 2014-15 GPR/Tuition budget excluding debt service, utilities, financial aid, separately budgeted academic tuition, and Credit Extension programs).

The distribution by institution is shown in the table below:

| Institution   | 2016-17 Return<br>of 2014-15 and 2015-16<br>Unfunded<br>Fringe Benefits |
|---------------|---|
| Madison       | 5,916,400   |
| Milwaukee     | 2,121,000   |
| Eau Claire    | 813,000   |
| Green Bay     | 392,400   |
| La Crosse     | 658,700   |
| Oshkosh       | 786,500   |
| Parkside      | 364,500   |
| Platteville   | 445,500   |
| River Falls   | 442,200   |
| Stevens Point | 666,500   |
| Stout         | 615,100   |
| Superior      | 246,000   |
| Whitewater    | 666,500   |
| Colleges      | 605,700   |
| Extension     | 569,900   |
| Systemwide    | 263,200   |
| <b>Total</b>  | <b>15,573,100</b>   |

## **2. LAWTON UNDERGRADUATE MINORITY RETENTION GRANT/ADVANCED OPPORTUNITY PROGRAM (AOP)**

The budget flat funds the Lawton Undergraduate Minority Retention Grant and the Advanced Opportunity Program in 2016-17. Funding for the AOP will be based on each institution's proportion of a three-year rolling average headcount of the statutorily-designated eligible population of minority/disadvantaged graduate students.

The Lawton Grant allocation will reflect the second year when the allocation methodology will mirror program eligibility (three-year rolling average of Wisconsin resident undergraduates from eligible populations who are registered full-time).

## **3. TUITION ASSISTANCE GRANT (TAG)**

The Tuition Assistance Grant program was designed to provide grants to students from families with income of less than \$60,000, who did not receive a Wisconsin Grant award from the Higher Educational Aids Board (HEAB), had unmet financial need and had been continuously enrolled since 2012-13. All students enrolled in the program have completed eligibility. Funding in 2016-17 will be allocated based on the 2014-15 proportion of Pell Grants (dollars) for Wisconsin undergraduate students with expected family contributions below \$4,001 at each institution.

## **5. DEBT SERVICE**

The budget is decreased by \$11,433,500 to \$215,774,700 in 2016-17 for debt service. The allocation of debt service is prorated by institution based upon 2014-15 actual expenditures.

**TABLE B-3**  
**UNIVERSITY OF WISCONSIN SYSTEM**  
**2016-17 CONSOLIDATED SCHEDULE OF TUITION, SEGREGATED FEES, AND ROOM AND BOARD**  
**Reflecting the Typical Costs of a Resident Freshman Living on Campus**  
**Doctoral and Comprehensive Universities**

| Campus           | FY16<br>Tuition | FY17<br>Tuition | Change    | FY16<br>Seg Fee | FY17<br>Seg Fee | Change    | FY16<br>Room Rate | FY17<br>Room Rate | Change     | FY16<br>Meal Plan | FY17<br>Meal Plan | Change   | FY16<br>Total | FY17<br>Total | Total<br>Increase | Total %<br>Increase | # of Room<br>Contracts | # of Meal<br>Plans | Fall<br>Headcount |
|------------------|-----------------|-----------------|-----------|-----------------|-----------------|-----------|-------------------|-------------------|------------|-------------------|-------------------|----------|---------------|---------------|-------------------|---------------------|------------------------|--------------------|-------------------|
| Madison          | 9,273           | 9,273           | 0         | 1,142           | 1,215           | 73        | 5,796             | 5,999             | 203        | 3,032             | 3,075             | 43       | 19,243        | 19,562        | 319               | 1.7%                | 7,532                  | 7,532              | 43,381            |
| Milwaukee        | 8,091           | 8,091           | 0         | 1,338           | 1,402           | 64        | 5,270             | 5,320             | 50         | 3,908             | 4,006             | 98       | 18,607        | 18,819        | 212               | 1.1%                | 2,524                  | 3,586              | 27,156            |
| Eau Claire       | 7,361           | 7,361           | 0         | 1,261           | 1,272           | 11        | 3,911             | 4,185             | 274        | 3,256             | 2,800             | (456)    | 15,789        | 15,618        | (171)             | -1.1%               | 3,887                  | 3,316              | 9,894             |
| Green Bay        | 6,298           | 6,298           | 0         | 1,526           | 1,580           | 54        | 4,000             | 4,120             | 120        | 2,200             | 2,200             | 0        | 14,024        | 14,198        | 174               | 1.2%                | 493                    | 688                | 6,528             |
| La Crosse        | 7,585           | 7,585           | 0         | 1,073           | 1,332           | 259       | 3,500             | 3,605             | 105        | 2,350             | 2,420             | 70       | 14,508        | 14,942        | 434               | 3.0%                | 3,453                  | 3,255              | 10,408            |
| Oshkosh          | 6,422           | 6,422           | 0         | 1,065           | 1,122           | 57        | 4,096             | 4,220             | 124        | 2,730             | 2,810             | 80       | 14,313        | 14,574        | 261               | 1.8%                | 2,971                  | 3,500              | 14,059            |
| Parkside         | 6,298           | 6,298           | 0         | 1,043           | 1,069           | 26        | 4,406             | 4,406             | 0          | 2,446             | 2,532             | 86       | 14,193        | 14,305        | 112               | 0.8%                | 778                    | 1,387              | 4,442             |
| Platteville      | 6,418           | 6,418           | 0         | 915             | 911             | (4)       | 3,970             | 3,970             | 0          | 3,160             | 3,160             | 0        | 14,463        | 14,459        | (4)               | 0.0%                | 3,636                  | 3,718              | 7,185             |
| River Falls      | 6,428           | 6,428           | 0         | 1,357           | 1,396           | 39        | 4,035             | 4,136             | 101        | 2,389             | 2,389             | 0        | 14,209        | 14,349        | 140               | 1.0%                | 2,220                  | 2,603              | 5,958             |
| Stevens Point(2) | 6,298           | 6,698           | 400       | 1,193           | 1,282           | 89        | 4,098             | 4,260             | 162        | 2,785             | 2,829             | 44       | 14,374        | 15,069        | 695               | 4.8%                | 3,368                  | 3,170              | 9,231             |
| Stout (1)        | 7,020           | 7,020           | 0         | 1,038           | 1,077           | 39        | 3,960             | 4,040             | 80         | 2,544             | 2,584             | 40       | 14,562        | 14,721        | 159               | 1.1%                | 3,013                  | 3,031              | 9,371             |
| Superior         | 6,535           | 6,535           | 0         | 1,501           | 1,552           | 51        | 3,595             | 3,695             | 100        | 2,490             | 2,570             | 80       | 14,121        | 14,352        | 231               | 1.6%                | 767                    | 716                | 2,200             |
| Whitewater       | 6,519           | 6,519           | 0         | 956             | 966             | 10        | 3,784             | 3,876             | 92         | 2,430             | 2,450             | 20       | 13,689        | 13,811        | 122               | 0.9%                | 4,044                  | 4,223              | 12,351            |
| <b>Average</b>   | <b>6,965</b>    | <b>6,996</b>    | <b>31</b> | <b>1,185</b>    | <b>1,244</b>    | <b>59</b> | <b>4,186</b>      | <b>4,295</b>      | <b>109</b> | <b>2,748</b>      | <b>2,756</b>      | <b>8</b> | <b>15,084</b> | <b>15,291</b> | <b>206</b>        | <b>1.4%</b>         | <b>38,686</b>          | <b>40,725</b>      | <b>162,164</b>    |

(1) UW-Stout is the only UW institution to charge a per-credit tuition rate. The full-time tuition rate shown is the per-credit rate multiplied by 15 credits per semester. The actual tuition increase paid by a student will vary based on the number of credits taken.

(2) The UW-Stevens Point rate reflects the tuition that will be paid by freshman and sophomore students beginning in 2016-17. Juniors will pay \$200 less and tuition for seniors will remain at 2015-16 levels.

**UNIVERSITY OF WISCONSIN SYSTEM**  
**2016-17 CONSOLIDATED SCHEDULE OF TUITION, SEGREGATED FEES, AND ROOM AND BOARD**  
**Reflecting the Typical Costs of a Resident Freshman Living on Campus**  
**UW Colleges**

| Campus         | FY16<br>Tuition | FY17<br>Tuition | Change   | FY16<br>Seg Fee | FY17<br>Seg Fee | Change    | FY16<br>Room Rate | FY17<br>Room Rate | Change    | FY16<br>Meal Plan | FY17<br>Meal Plan | Change    | FY16<br>Total | FY17<br>Total | Total<br>Increase | Total %<br>Increase | # of Room<br>Contracts | # of Meal<br>Plans | Fall<br>Headcount |
|----------------|-----------------|-----------------|----------|-----------------|-----------------|-----------|-------------------|-------------------|-----------|-------------------|-------------------|-----------|---------------|---------------|-------------------|---------------------|------------------------|--------------------|-------------------|
| Baraboo        | 4,750           | 4,750           | 0        | 452             | 482             | 30        |                   |                   |           |                   |                   |           | 5,202         | 5,232         | 30                | 0.6%                |                        |                    |                   |
| Barron         | 4,750           | 4,750           | 0        | 434             | 464             | 30        |                   |                   |           |                   |                   |           | 5,184         | 5,214         | 30                | 0.6%                |                        |                    |                   |
| Fond du Lac    | 4,750           | 4,750           | 0        | 459             | 458             | (1)       |                   |                   |           |                   |                   |           | 5,209         | 5,208         | (1)               | 0.0%                |                        |                    |                   |
| Fox Valley     | 4,750           | 4,750           | 0        | 279             | 284             | 5         |                   |                   |           |                   |                   |           | 5,029         | 5,034         | 5                 | 0.1%                |                        |                    |                   |
| Manitowoc      | 4,750           | 4,750           | 0        | 358             | 372             | 14        |                   |                   |           |                   |                   |           | 5,108         | 5,122         | 14                | 0.3%                |                        |                    |                   |
| Marathon       | 4,750           | 4,750           | 0        | 382             | 412             | 30        | 2,978             | 3,008             | 30        | 1,946             | 2,006             | 60        | 10,056        | 10,176        | 120               | 1.2%                | 139                    | 139                | 1,000             |
| Marquette      | 4,750           | 4,750           | 0        | 355             | 355             | (0)       | 3,900             | 3,900             | -         | -                 | -                 | -         | 9,005         | 9,005         | (0)               | 0.0%                | 64                     |                    | 500               |
| Marshfield     | 4,750           | 4,750           | 0        | 392             | 407             | 15        |                   |                   |           |                   |                   |           | 5,142         | 5,157         | 15                | 0.3%                |                        |                    |                   |
| Richland       | 4,750           | 4,750           | 0        | 580             | 569             | (11)      |                   |                   |           |                   |                   |           | 5,330         | 5,319         | (11)              | -0.2%               |                        |                    |                   |
| Rock Cty       | 4,750           | 4,750           | 0        | 379             | 387             | 8         |                   |                   |           |                   |                   |           | 5,129         | 5,137         | 8                 | 0.2%                |                        |                    |                   |
| Sheboygan      | 4,750           | 4,750           | 0        | 386             | 386             | (0)       |                   |                   |           |                   |                   |           | 5,136         | 5,136         | (0)               | 0.0%                |                        |                    |                   |
| Washington     | 4,750           | 4,750           | 0        | 350             | 350             | (0)       |                   |                   |           |                   |                   |           | 5,100         | 5,100         | (0)               | 0.0%                |                        |                    |                   |
| Waukesha       | 4,750           | 4,750           | 0        | 362             | 395             | 33        |                   |                   |           |                   |                   |           | 5,112         | 5,145         | 33                | 0.6%                |                        |                    |                   |
| <b>Average</b> | <b>4,750</b>    | <b>4,750</b>    | <b>0</b> | <b>398</b>      | <b>409</b>      | <b>12</b> | <b>3,439</b>      | <b>3,454</b>      | <b>15</b> | <b>973</b>        | <b>1,003</b>      | <b>30</b> | <b>5,826</b>  | <b>5,845</b>  | <b>19</b>         | <b>0.3%</b>         | <b>203</b>             | <b>139</b>         | <b>1,500</b>      |

## **C. ACADEMIC TUITION**



## 2016-17 TUITION

The 2015-17 biennial budget (Act 55) restricted the Board of Regents' authority to increase the tuition on resident undergraduate students during the biennium as follows:

“Notwithstanding section 36.27 (1) (a) of the statutes, and except as provided in subsection (4d), the Board of Regents of the University of Wisconsin System may not charge resident undergraduates enrolled in an institution or college campus in the 2015-16 or 2016-17 academic year more in academic fees than it charged resident undergraduates enrolled in that institution or college campus in the 2014-15 academic year.”

However, the Board retains tuition authority for nonresident, graduate, and professional students. At its April meeting, the Board approved nonresident and graduate tuition proposals from UW-La Crosse, UW-Milwaukee, UW-Platteville, UW-Stout, and UW-Whitewater. These rates are included in the tuition schedules shown in Tables C-1 and C-2.

The Board has previously delegated tuition-setting authority to institutions for distance education and service-based pricing programs that primarily serve nontraditional student populations. UW institutions may increase nonresident and graduate tuition rates for these programs in 2016-17 as appropriate. Tuition rates for resident undergraduate students in these programs may not increase this year.

## DIFFERENTIAL TUITION

Since 1997, the Board has had the ability to implement differential tuition programs. Differential tuition is an amount charged on top of base tuition, and separately approved by the Board, to support additional services and programming for students. Differential tuition can be charged to all students enrolled at an institution; to a particular category of students, such as all undergraduates; or to students enrolled in certain programs. The list of the current differential tuition programs is attached as **Appendix A**.

The 2015-17 biennial budget included a provision that allowed the Board of Regents to adopt a UW-Stevens Point differential if approved by the students (Wis. Act 55 Section 9148(4d)). The new differential, called the Pointer Partnership, was approved by the Board in December 2015. The Pointer Partnership has a three-year implementation process. Upper class students pay less than their freshman and sophomore peers. This has been reflected in UW-Stevens Point's section of the tuition schedule shown in **Table C-1** and under **Appendix A**.

In 2009, the Board delegated tuition authority to UW-Platteville for Tri-State Initiative differential pricing. Currently, UW-Platteville charges qualifying undergraduate students from Illinois and Iowa \$4,600 more than resident tuition. For the Board's information, UW-Platteville will charge Tri-State students \$4,700 more than resident tuition in 2016-17.

## NEW PROGRAM TUITION

The tuition schedule does not include programs approved through the Education Committee. The programs that are not listed include, but are not limited to, distance education programs and

collaborative programs. A full listing of program rates and fees will be available with the annual tuition and fee report in October.

## PEER COMPARISONS

The following tables compare tuition and required fees at UW Institutions to their peers in 2015-16. Generally, tuition and fees increased by more at peer institutions than they did at UW institutions. UW-Madison, UW-Milwaukee and the comprehensives saw the largest increase in the gap between the peer midpoint and their respective resident undergraduate tuition. The peer comparison illustrates that the University of Wisconsin as a system continues to offer tuition at a very reasonable rate compared to institutional peers.

### University of Wisconsin-Madison 2015-16 Peers

|                                    | Resident Undergraduate |           | Nonresident Undergraduate |          | Resident Graduate |           | Nonresident Graduate |           |
|------------------------------------|------------------------|-----------|---------------------------|----------|-------------------|-----------|----------------------|-----------|
|                                    | 2014-15                | 2015-16   | 2014-15                   | 2015-16  | 2014-15           | 2015-16   | 2014-15              | 2015-16   |
| University of Wisconsin-Madison    | \$10,410               | \$10,415  | \$26,660                  | \$29,665 | \$11,865          | \$11,870  | \$25,191             | \$25,196  |
| Peer Average excluding UW-Madison  | \$12,269               | \$12,426  | \$30,076                  | \$30,896 | \$14,022          | \$14,311  | \$29,397             | \$30,215  |
| Peer Midpoint excluding UW-Madison | \$11,974               | \$12,089  | \$29,628                  | \$30,075 | \$13,965          | \$14,274  | \$29,612             | \$30,018  |
| UW-Madison Distance from Midpoint  | (\$1,564)              | (\$1,674) | (\$2,968)                 | (\$410)  | (\$2,100)         | (\$2,404) | (\$4,421)            | (\$4,822) |
| UW-Madison's Peer Rank             | 6/11                   | 6/11      | 8/11                      | 6/11     | 7/11              | 7/11      | 9/11                 | 10/11     |

### University of Wisconsin-Milwaukee 2015-16 Peers

|                                      | Resident Undergraduate |           | Nonresident Undergraduate |           | Resident Graduate |          | Nonresident Graduate |          |
|--------------------------------------|------------------------|-----------|---------------------------|-----------|-------------------|----------|----------------------|----------|
|                                      | 2014-15                | 2015-16   | 2014-15                   | 2015-16   | 2014-15           | 2015-16  | 2014-15              | 2015-16  |
| University of Wisconsin-Milwaukee    | \$9,391                | \$9,429   | \$19,120                  | \$19,603  | \$11,687          | \$11,725 | \$24,152             | \$24,762 |
| Peer Average excluding UW-Milwaukee  | \$10,816               | \$11,067  | \$23,124                  | \$23,621  | \$12,249          | \$12,578 | \$22,943             | \$23,400 |
| Peer Midpoint excluding UW-Milwaukee | \$10,346               | \$10,627  | \$23,753                  | \$24,756  | \$12,166          | \$12,553 | \$23,023             | \$24,489 |
| UW-Milwaukee Distance from Midpoint  | (\$955)                | (\$1,198) | (\$4,633)                 | (\$5,153) | (\$479)           | (\$828)  | \$1,129              | \$273    |
| UW-Milwaukee's Peer Rank             | 12/15                  | 12/15     | 12/15                     | 12/15     | 9/15              | 10/15    | 6/15                 | 6/15     |

### University of Wisconsin Comprehensive Institutions 2015-16 Peers

|   | Resident Undergraduate |         | Nonresident Undergraduate |           | Resident Graduate |         | Nonresident Graduate |          |
|---|------------------------|---------|---------------------------|-----------|-------------------|---------|----------------------|----------|
|   | 2014-15                | 2015-16 | 2014-15                   | 2015-16   | 2014-15           | 2015-16 | 2014-15              | 2015-16  |
| University of Wisconsin Comprehensive Average | \$7,976                | \$8,029 | \$15,552                  | \$15,915  | \$8,537           | \$8,697 | \$17,403             | \$17,734 |
| Average excluding UW Comprehensive Average    | \$9,150                | \$9,432 | \$17,891                  | \$18,125  | \$9,195           | \$9,606 | \$15,858             | \$16,456 |
| Midpoint excluding UW Comprehensive Average   | \$8,769                | \$8,900 | \$16,921                  | \$17,718  | \$8,736           | \$8,977 | \$15,353             | \$15,798 |
| UW Comprehensive Distance from Midpoint       | (\$793)                | (\$871) | (\$1,369)                 | (\$1,802) | (\$199)           | (\$280) | \$2,050              | \$1,936  |
| UW Comprehensive Average Peer Rank            | 23/35                  | 25/35   | 24/35                     | 24/35     | 19/35             | 20/35   | 15/35                | 15/35    |

Table C-1

**University of Wisconsin System  
2016-17  
Tuition Schedule**

|   | <b>Annual<br/>Tuition</b> | <b>Semester<br/>Tuition</b> | <b>Summer<br/>Tuition<sup>1</sup></b> |
|---|---------------------------|-----------------------------|---------------------------------------|
| <b><u>UW-Madison</u></b>                              |                           |                             |                                       |
| <b>Resident</b>                                       |                           |                             |                                       |
| Undergraduate   | \$9,273                   | \$4,637                     | \$2,318                               |
| Bachelor's of Business Administration                 | \$10,273                  | \$5,137                     | \$2,568                               |
| Certificate in Business                               | \$9,573                   | \$4,787                     | \$2,393                               |
| Engineering   | \$10,673                  | \$5,337                     | \$2,668                               |
| Graduate  | \$10,728                  | \$5,364                     | \$2,682                               |
| Business Masters <sup>2</sup>                         | \$14,476                  | \$7,238                     | \$3,619                               |
| Law School  | \$20,235                  | \$10,118                    | \$5,059                               |
| Medical School  | \$26,117                  | \$13,058                    | N/A                                   |
| Veterinary School                                     | \$19,676                  | \$9,838                     | \$4,919                               |
| Pharmacy  | \$16,521                  | \$8,260                     | \$4,130                               |
| Doctor of Nursing Practice <sup>3</sup>               | \$14,809                  | N/A                         | N/A                                   |
| <b>Nonresident</b>                                    |                           |                             |                                       |
| Undergraduate   | \$31,523                  | \$15,762                    | \$7,881                               |
| Undergraduate - International                         | \$32,523                  | \$16,262                    | \$8,131                               |
| Bachelor's of Business Administration                 | \$32,523                  | \$16,262                    | \$8,131                               |
| Bachelor's of Business Administration - International | \$33,523                  | \$16,762                    | \$8,381                               |
| Certificate in Business                               | \$31,823                  | \$15,912                    | \$7,956                               |
| Certificate in Business - International               | \$32,823                  | \$16,412                    | \$8,206                               |
| Engineering   | \$32,923                  | \$16,461                    | \$8,231                               |
| Engineering - International                           | \$33,923                  | \$16,962                    | \$8,481                               |
| Graduate  | \$24,054                  | \$12,027                    | \$6,014                               |
| Business Masters <sup>2</sup>                         | \$29,293                  | \$14,646                    | \$7,323                               |
| Law School  | \$38,932                  | \$19,466                    | \$9,733                               |
| Medical School  | \$36,013                  | \$18,006                    | N/A                                   |
| Veterinary School                                     | \$29,769                  | \$14,885                    | \$7,442                               |
| Pharmacy  | \$30,100                  | \$15,050                    | \$7,525                               |
| Doctor of Nursing Practice <sup>3</sup>               | \$32,068                  | N/A                         | N/A                                   |
| <b><u>UW-Milwaukee</u></b>                            |                           |                             |                                       |
| <b>Resident</b>                                       |                           |                             |                                       |
| Undergraduate   | \$8,091                   | \$4,046                     | \$2,023                               |
| Graduate  | \$10,387                  | \$5,193                     | \$2,597                               |
| Communication Science and Disorders                   | \$12,464                  | \$6,232                     | \$3,116                               |
| Occupational Therapy                                  | \$12,464                  | \$6,232                     | \$3,116                               |
| Business Masters                                      | \$12,740                  | \$6,370                     | \$3,185                               |
| <b>Nonresident</b>                                    |                           |                             |                                       |
| Undergraduate   | \$18,449                  | \$9,224                     | \$4,612                               |
| MSEP - Undergraduate                                  | \$12,137                  | \$6,068                     | \$3,034                               |
| Graduate  | \$23,424                  | \$11,712                    | \$5,856                               |
| Communication Science and Disorders                   | \$28,245                  | \$14,123                    | \$7,061                               |
| Occupational Therapy                                  | \$28,245                  | \$14,123                    | \$7,061                               |
| Business Masters                                      | \$26,294                  | \$13,147                    | \$6,574                               |

Table C-1 (Continued)

**University of Wisconsin System  
2016-17  
Tuition Schedule**

|  | Annual<br>Tuition | Semester<br>Tuition | Summer<br>Tuition <sup>1</sup> |
|--|-------------------|---------------------|--------------------------------|
| <b><u>UW-Milwaukee (Continued)</u></b>                 |                   |                     |                                |
| <b>Resident and Nonresident Students<sup>4</sup></b>   |                   |                     |                                |
| Sheldon B. Lubar School of Business Administration     |                   | \$21                | \$21                           |
| College of Engineering and Applied Science             |                   | \$22                | \$22                           |
| College of Nursing                                     |                   | \$32                | \$32                           |
| Peck School of the Arts                                |                   | \$22                | \$22                           |
| School of Architecture 100 Level Courses               |                   | \$12                | \$12                           |
| School of Architecture 200-800 Level Courses           |                   | \$43                | \$43                           |
| <b><u>UW-Eau Claire</u></b>                            |                   |                     |                                |
| <b>Resident</b>  |                   |                     |                                |
| Undergraduate  | \$7,361           | \$3,681             | \$1,840                        |
| Material Science and Engineering                       | \$8,761           | \$4,381             | \$2,190                        |
| Graduate <sup>5</sup>                                  | \$7,640           | \$3,820             | \$2,122                        |
| Business Masters                                       | \$8,195           | \$4,097             | \$2,276                        |
| <b>Nonresident</b>                                     |                   |                     |                                |
| Undergraduate  | \$14,934          | \$7,467             | \$3,734                        |
| Return to Wisconsin Program                            | \$11,466          | \$5,733             | \$2,867                        |
| MSEP - Undergraduate                                   | \$10,511          | \$5,255             | \$2,628                        |
| Material Science and Engineering                       | \$16,334          | \$8,167             | \$4,084                        |
| Return to Wisconsin - Material Science and Engineering | \$12,516          | \$6,258             | \$3,129                        |
| MSEP - Material Science and Engineering                | \$12,610          | \$6,305             | \$3,153                        |
| Graduate <sup>5</sup>                                  | \$16,771          | \$8,386             | \$4,659                        |
| MSEP - Graduate  | \$11,461          | \$5,730             | \$3,184                        |
| Business Masters                                       | \$17,351          | \$8,676             | \$4,820                        |
| MSEP - Business Masters                                | \$12,015          | \$6,007             | \$3,337                        |
| <b><u>UW-Green Bay</u></b>                             |                   |                     |                                |
| <b>Resident</b>  |                   |                     |                                |
| Undergraduate  | \$6,298           | \$3,149             | \$1,575                        |
| Engineering Technology                                 | \$7,698           | \$3,849             | \$1,925                        |
| Graduate <sup>5</sup>                                  | \$7,640           | \$3,820             | \$2,122                        |
| <b>Nonresident</b>                                     |                   |                     |                                |
| Undergraduate  | \$13,871          | \$6,936             | \$3,468                        |
| Return to Wisconsin                                    | \$10,404          | \$5,202             | \$2,601                        |
| MSEP - Undergraduate                                   | \$9,448           | \$4,724             | \$2,362                        |
| Engineering Technology                                 | \$15,271          | \$7,636             | \$3,818                        |
| Return to Wisconsin - Engineering Technology           | \$11,454          | \$5,727             | \$2,863                        |
| MSEP - Engineering Technology                          | \$11,547          | \$5,774             | \$2,887                        |
| Graduate <sup>5</sup>                                  | \$16,771          | \$8,386             | \$4,659                        |
| MSEP - Graduate  | \$11,461          | \$5,730             | \$3,184                        |

Table C-1 (Continued)

**University of Wisconsin System  
2016-17  
Tuition Schedule**

|  | <b>Annual<br/>Tuition</b> | <b>Semester<br/>Tuition</b> | <b>Summer<br/>Tuition<sup>1</sup></b> |
|--|---------------------------|-----------------------------|---------------------------------------|
| <b><u>UW-La Crosse</u></b>                   |                           |                             |                                       |
| <b>Resident</b>                              |                           |                             |                                       |
| Undergraduate                                | \$7,585                   | \$3,792                     | \$1,896                               |
| Graduate                                     | \$8,483                   | \$4,242                     | \$2,356                               |
| Occupational Therapy                         | \$10,152                  | \$5,076                     | \$2,820                               |
| Business Masters                             | \$9,037                   | \$4,519                     | \$2,510                               |
| Physical Therapy/Physician Assistant         | \$10,152                  | \$5,076                     | \$2,820                               |
| Physical Therapy - Doctoral Program          | \$11,329                  | \$5,665                     | \$2,832                               |
| <b>Nonresident</b>                           |                           |                             |                                       |
| Undergraduate                                | \$16,106                  | \$8,053                     | \$4,027                               |
| Return to Wisconsin                          | \$12,402                  | \$6,201                     | \$3,100                               |
| MSEP - Undergraduate                         | \$10,734                  | \$5,367                     | \$2,684                               |
| Graduate                                     | \$18,454                  | \$9,227                     | \$5,126                               |
| MSEP - Graduate                              | \$12,655                  | \$6,327                     | \$3,515                               |
| Occupational Therapy                         | \$22,117                  | \$11,058                    | \$6,144                               |
| Business Masters                             | \$19,034                  | \$9,517                     | \$5,287                               |
| MSEP - Bus Masters                           | \$13,209                  | \$6,604                     | \$3,669                               |
| Physical Therapy/Physician Assistant         | \$22,117                  | \$11,058                    | \$6,144                               |
| Physical Therapy - Doctoral Program          | \$24,942                  | \$12,471                    | \$6,235                               |
| <b><u>UW-Oshkosh</u></b>                     |                           |                             |                                       |
| <b>Resident</b>                              |                           |                             |                                       |
| Undergraduate                                | \$6,422                   | \$3,211                     | \$1,606                               |
| Engineering Technology                       | \$7,822                   | \$3,911                     | \$1,956                               |
| Graduate <sup>5</sup>                        | \$7,640                   | \$3,820                     | \$2,122                               |
| Business Masters                             | \$8,195                   | \$4,097                     | \$2,276                               |
| <b>Nonresident</b>                           |                           |                             |                                       |
| Undergraduate                                | \$13,995                  | \$6,998                     | \$3,499                               |
| Return to Wisconsin Program                  | \$10,527                  | \$5,264                     | \$2,632                               |
| MSEP - Undergraduate                         | \$9,571                   | \$4,786                     | \$2,393                               |
| Engineering Technology                       | \$15,395                  | \$7,698                     | \$3,849                               |
| Return to Wisconsin - Engineering Technology | \$11,577                  | \$5,789                     | \$2,894                               |
| MSEP - Engineering Technology                | \$11,671                  | \$5,836                     | \$2,918                               |
| Graduate <sup>5</sup>                        | \$16,771                  | \$8,386                     | \$4,659                               |
| MSEP - Graduate                              | \$11,461                  | \$5,730                     | \$3,184                               |
| Business Masters                             | \$17,351                  | \$8,676                     | \$4,820                               |
| MSEP - Business Masters                      | \$12,015                  | \$6,007                     | \$3,337                               |
| <b><u>UW-Parkside</u></b>                    |                           |                             |                                       |
| <b>Resident</b>                              |                           |                             |                                       |
| Undergraduate                                | \$6,298                   | \$3,149                     | \$1,575                               |
| Graduate                                     | \$7,870                   | \$3,935                     | \$2,186                               |
| Business Masters                             | \$8,195                   | \$4,097                     | \$2,276                               |
| <b>Nonresident</b>                           |                           |                             |                                       |
| Undergraduate                                | \$14,287                  | \$7,144                     | \$3,572                               |
| Return to Wisconsin                          | \$10,716                  | \$5,358                     | \$2,679                               |
| MSEP - Undergraduate                         | \$9,448                   | \$4,724                     | \$2,362                               |
| Graduate                                     | \$17,274                  | \$8,637                     | \$4,798                               |
| MSEP - Graduate                              | \$11,804                  | \$5,902                     | \$3,279                               |
| Business Masters                             | \$17,351                  | \$8,676                     | \$4,820                               |
| MSEP - Business Masters                      | \$12,129                  | \$6,065                     | \$3,369                               |

Table C-1 (Continued)

**University of Wisconsin System  
2016-17  
Tuition Schedule**

|   | <b>Annual<br/>Tuition</b> | <b>Semester<br/>Tuition</b> | <b>Summer<br/>Tuition<sup>1</sup></b> |
|---|---------------------------|-----------------------------|---------------------------------------|
| <b><u>UW-Platteville</u></b>                              |                           |                             |                                       |
| <b>Resident</b>   |                           |                             |                                       |
| Undergraduate   | \$6,418                   | \$3,209                     | \$1,605                               |
| Graduate <sup>5</sup>                                     | \$7,640                   | \$3,820                     | \$2,122                               |
| Master of Science in Computer Science                     | \$9,000                   | \$4,500                     | \$2,500                               |
| School of Education <sup>6</sup>                          |                           | \$510                       | \$510                                 |
| <b>Nonresident</b>  |                           |                             |                                       |
| Undergraduate   | \$14,268                  | \$7,134                     | \$3,567                               |
| Undergraduate Tri-State Initiative                        | \$11,118                  | \$5,559                     | \$2,780                               |
| Undergraduate-International                               | \$15,269                  | \$7,634                     | \$3,817                               |
| MSEP - Undergraduate <sup>7</sup>                         | \$9,567                   | \$4,784                     | \$2,392                               |
| Graduate <sup>5</sup>                                     | \$16,771                  | \$8,386                     | \$4,659                               |
| Master of Science in Computer Science                     | \$18,000                  | \$9,000                     | \$5,000                               |
| School of Education <sup>6</sup>                          |                           | \$510                       | \$510                                 |
| <b><u>UW-River Falls</u></b>                              |                           |                             |                                       |
| <b>Resident</b>   |                           |                             |                                       |
| Undergraduate   | \$6,428                   | \$3,214                     | \$1,607                               |
| Graduate <sup>5</sup>                                     | \$7,640                   | \$3,820                     | \$2,122                               |
| Master of Science in Communicative Disorders <sup>6</sup> |                           | \$424                       | \$424                                 |
| Master of Science in Computer Science <sup>6</sup>        |                           | \$692                       | \$692                                 |
| Master of Clinical Exercise Physiology <sup>6</sup>       |                           | \$500                       | \$500                                 |
| <b>Nonresident</b>  |                           |                             |                                       |
| Undergraduate   | \$14,001                  | \$7,001                     | \$3,500                               |
| Return to Wisconsin Program                               | \$10,534                  | \$5,267                     | \$2,633                               |
| MSEP - Undergraduate                                      | \$9,578                   | \$4,789                     | \$2,394                               |
| Graduate <sup>5</sup>                                     | \$16,771                  | \$8,386                     | \$4,659                               |
| Master of Science in Communicative Disorders <sup>6</sup> |                           | \$932                       | \$932                                 |
| Master of Science in Computer Science <sup>6</sup>        |                           | \$692                       | \$692                                 |
| Master of Clinical Exercise Physiology <sup>6</sup>       |                           | \$500                       | \$500                                 |
| <b><u>UW-Stevens Point</u></b>                            |                           |                             |                                       |
| <b>Resident</b>   |                           |                             |                                       |
| Undergraduate (Freshmen and Sophomores)                   | \$6,698                   | \$3,349                     | \$1,675                               |
| Undergraduate (Juniors)                                   | \$6,498                   | \$3,249                     | \$1,625                               |
| Undergraduate (Seniors)                                   | \$6,298                   | \$3,149                     | \$1,575                               |
| Graduate  | \$7,870                   | \$3,935                     | \$2,186                               |
| Collaborative Audiology                                   | \$10,728                  | \$5,364                     | \$2,682                               |
| <b>Nonresident</b>  |                           |                             |                                       |
| Undergraduate (Freshmen and Sophomores)                   | \$14,965                  | \$7,482                     | \$3,741                               |
| Undergraduate (Juniors)                                   | \$14,765                  | \$7,382                     | \$3,691                               |
| Undergraduate (Seniors)                                   | \$14,565                  | \$7,282                     | \$3,641                               |
| Return to Wisconsin (Freshmen and Sophomores)             | \$11,324                  | \$5,662                     | \$2,831                               |
| Return to Wisconsin (Juniors)                             | \$11,124                  | \$5,562                     | \$2,781                               |
| Return to Wisconsin (Seniors)                             | \$10,924                  | \$5,462                     | \$2,731                               |
| MSEP - Undergraduate (Freshmen and Sophomores)            | \$9,848                   | \$4,924                     | \$2,462                               |
| MSEP - Undergraduate (Juniors)                            | \$9,648                   | \$4,824                     | \$2,412                               |
| MSEP - Undergraduate (Seniors)                            | \$9,448                   | \$4,724                     | \$2,362                               |

Table C-1 (Continued)

**University of Wisconsin System  
2016-17  
Tuition Schedule**

|   | <b>Annual<br/>Tuition</b> | <b>Semester<br/>Tuition</b> | <b>Summer<br/>Tuition<sup>1</sup></b> |
|---|---------------------------|-----------------------------|---------------------------------------|
| <b><u>UW-Stevens Point (Continued)</u></b>                |                           |                             |                                       |
| <b>Nonresident</b>  |                           |                             |                                       |
| Graduate <sup>5</sup>                                     | \$17,274                  | \$8,637                     | \$4,798                               |
| MSEP - Graduate   | \$11,804                  | \$5,902                     | \$3,279                               |
| Collaborative Audiology                                   | \$24,054                  | \$12,027                    | \$6,014                               |
| <b><u>UW-Stout<sup>8</sup></u></b>                        |                           |                             |                                       |
| <b>Resident</b>   |                           |                             |                                       |
| Undergraduate   |                           | \$234                       | \$234                                 |
| Mechanical Engineering                                    |                           | \$292                       | \$292                                 |
| Graduate  |                           | \$382                       | \$382                                 |
| M.S. Applied Psychology                                   |                           | \$382                       | \$382                                 |
| M.S. Clinical Mental Health Counseling                    |                           | \$382                       | \$382                                 |
| M.S. Food and Nutrition Sciences                          |                           | \$382                       | \$382                                 |
| M.S. Marriage and Family Therapy                          |                           | \$382                       | \$382                                 |
| M.S. School Counseling                                    |                           | \$382                       | \$382                                 |
| M.S. School Psychology                                    |                           | \$382                       | \$382                                 |
| Ed.S. School Psychology                                   |                           | \$382                       | \$382                                 |
| M.S. Vocational Rehabilitation, Rehabilitation Counseling |                           | \$382                       | \$382                                 |
| <b>Nonresident</b>  |                           |                             |                                       |
| Undergraduate   |                           | \$492                       | \$492                                 |
| Return to Wisconsin                                       |                           | \$372                       | \$372                                 |
| MSEP - Undergraduate                                      |                           | \$345                       | \$345                                 |
| Mechanical Engineering                                    |                           | \$550                       | \$550                                 |
| Return to Wisconsin - Mechanical Engineering              |                           | \$416                       | \$416                                 |
| MSEP - Mechanical Engineering                             |                           | \$433                       | \$433                                 |
| Graduate  |                           | \$810                       | \$810                                 |
| MSEP - Graduate   |                           | \$565                       | \$564                                 |
| M.S. Applied Psychology                                   |                           | \$810                       | \$810                                 |
| MSEP - M.S. Applied Psychology                            |                           | \$565                       | \$565                                 |
| M.S. Clinical Mental Health Counseling                    |                           | \$810                       | \$810                                 |
| MSEP - M.S. Clinical Mental Health Counseling             |                           | \$565                       | \$565                                 |
| M.S. Food and Nutrition Sciences                          |                           | \$810                       | \$810                                 |
| MSEP - M.S. Food and Nutrition Sciences                   |                           | \$565                       | \$565                                 |
| M.S. Marriage and Family Therapy                          |                           | \$810                       | \$810                                 |
| MSEP - M.S. Marriage and Family Therapy                   |                           | \$565                       | \$565                                 |
| M.S. School Counseling                                    |                           | \$810                       | \$810                                 |
| MSEP - M.S. School Counseling                             |                           | \$565                       | \$565                                 |
| M.S. School Psychology                                    |                           | \$810                       | \$810                                 |
| MSEP - M.S. School Psychology                             |                           | \$565                       | \$565                                 |
| Ed.S. School Psychology                                   |                           | \$810                       | \$810                                 |
| MSEP - Ed.S. School Psychology                            |                           | \$565                       | \$565                                 |
| M.S. Vocational Rehabilitation, Rehab. Counseling         |                           | \$810                       | \$810                                 |
| MSEP - M.S. Vocational Rehabilitation, Rehab. Counseling  |                           | \$565                       | \$565                                 |

Table C-1 (Continued)

**University of Wisconsin System  
2016-17  
Tuition Schedule**

|   | <u>Annual<br/>Tuition</u> | <u>Semester<br/>Tuition</u> | <u>Summer<br/>Tuition<sup>1</sup></u> |
|---|---------------------------|-----------------------------|---------------------------------------|
| <b><u>UW-Superior</u></b>                                 |                           |                             |                                       |
| <b>Resident</b>   |                           |                             |                                       |
| Undergraduate   | \$6,535                   | \$3,268                     | \$1,634                               |
| Graduate <sup>5</sup>                                     | \$7,640                   | \$3,820                     | \$2,122                               |
| <b>Nonresident</b>  |                           |                             |                                       |
| Undergraduate   | \$14,108                  | \$7,054                     | \$3,527                               |
| MSEP - Undergraduate                                      | \$9,685                   | \$4,842                     | \$2,421                               |
| Graduate <sup>5</sup>                                     | \$16,771                  | \$8,386                     | \$4,659                               |
| MSEP - Graduate   | \$11,461                  | \$5,730                     | \$3,184                               |
| <b>Resident and Nonresident Students<sup>4</sup></b>      |                           |                             |                                       |
| Natural Sciences Department                               |                           | \$12                        | \$12                                  |
| <b><u>UW-Whitewater</u></b>                               |                           |                             |                                       |
| <b>Resident</b>   |                           |                             |                                       |
| Undergraduate   | \$6,519                   | \$3,259                     | \$1,630                               |
| Graduate  | \$7,949                   | \$3,975                     | \$2,208                               |
| Business Masters  | \$8,526                   | \$4,263                     | \$2,368                               |
| Online MBA  | \$11,474                  | \$5,737                     | \$3,187                               |
| Doctorate of Business Administration <sup>6</sup>         |                           | \$1,300                     | \$1,300                               |
| <b>Nonresident</b>  |                           |                             |                                       |
| Undergraduate   | \$15,092                  | \$7,546                     | \$3,773                               |
| Return to Wisconsin Program                               | \$11,374                  | \$5,687                     | \$2,843                               |
| MSEP - Undergraduate                                      | \$9,668                   | \$4,834                     | \$2,417                               |
| Graduate  | \$17,448                  | \$8,724                     | \$4,847                               |
| MSEP - Graduate   | \$11,924                  | \$5,962                     | \$3,312                               |
| Business Masters  | \$18,052                  | \$9,026                     | \$5,014                               |
| MSEP - Business Masters                                   | \$12,501                  | \$6,250                     | \$3,472                               |
| Online MBA  | \$11,474                  | \$5,737                     | \$3,187                               |
| Doctorate of Business Administration <sup>6</sup>         |                           | \$1,300                     | \$1,300                               |
| <b><u>UW Colleges</u></b>                                 |                           |                             |                                       |
| <b>Resident</b>   |                           |                             |                                       |
| Undergraduate   | \$4,750                   | \$2,375                     | \$1,188                               |
| Bachelor of Applied Arts and Sciences (BAAS) <sup>9</sup> |                           | \$262                       | \$262                                 |
| <b>Nonresident</b>  |                           |                             |                                       |
| Undergraduate   | \$11,734                  | \$5,867                     | \$2,934                               |
| Bachelor of Applied Arts and Sciences (BAAS) <sup>9</sup> |                           | \$578                       | \$578                                 |
| MSEP - Undergraduate                                      | \$7,126                   | \$3,563                     | \$1,781                               |

<sup>1</sup>Represents tuition for a "full-time" summer session student, which is defined as half of the full-time academic year semester load.

<sup>2</sup>Includes the full-time MBA, Masters of Accountancy, Global Real Estate Master, and the MS in Applied Security Analysis.

<sup>3</sup>The Doctor of Nursing Practice is a full-year program, including summer term. The rate shown is the full-year rate.

<sup>4</sup>These per-credit amounts are in addition to the regular tuition for students taking courses in these disciplines.

<sup>5</sup>Graduate students at UW-Eau Claire, UW-Green Bay, UW-Oshkosh, UW-Platteville, UW-River Falls, and UW-Superior pay summer tuition on a per-credit basis.

<sup>6</sup>These programs charge per-credit tuition and are exempt from the board-approved tuition plateau.

<sup>7</sup>UW-Platteville is no longer accepting MSEP students. The rate will remain until existing students have completed their degree under the current rate.

<sup>8</sup>UW-Stout charges a pr-credit tuition and are exempt from the board-approved tuition plateau.

<sup>9</sup>The Bachelor of Applied Arts and Sciences (BAAS) is a degree completion program that charges a per-credit rate. The total tuition charge will not to exceed the plateau rate at the partner institution. The BAAS program offered in partnership with UW-Stout will not exceed the tuition charged by UW-Stout.



Table C-2

**University of Wisconsin System  
2016-17  
Consolidated Schedule of Tuition and Segregated Fees**

| Doctoral Universities         | Tuition  |             | Segregated Fees <sup>1</sup> | Total Tuition and Fees |             |
|-------------------------------|----------|-------------|------------------------------|------------------------|-------------|
|                               | Resident | Nonresident |                              | Resident               | Nonresident |
| Undergraduate                 |          |             |                              |                        |             |
| UW-Madison                    | \$9,273  | \$31,523    | \$1,215                      | \$10,488               | \$32,738    |
| UW-Milwaukee                  | \$8,091  | \$18,449    | \$1,402                      | \$9,493                | \$19,851    |
| Graduate                      |          |             |                              |                        |             |
| UW-Madison                    | \$10,728 | \$24,054    | \$1,215                      | \$11,943               | \$25,269    |
| UW-Milwaukee                  | \$10,387 | \$23,424    | \$1,402                      | \$11,789               | \$24,826    |
| Law                           | \$20,235 | \$38,932    | \$1,215                      | \$21,450               | \$40,147    |
| Medicine                      | \$26,117 | \$36,013    | \$1,215                      | \$27,332               | \$37,228    |
| Veterinary Medicine           | \$19,676 | \$29,769    | \$1,215                      | \$20,891               | \$30,984    |
| Comprehensive Universities    |          |             |                              |                        |             |
| Undergraduate                 |          |             |                              |                        |             |
| UW-Eau Claire                 | \$7,361  | \$14,934    | \$1,272                      | \$8,633                | \$16,206    |
| UW-Green Bay                  | \$6,298  | \$13,871    | \$1,580                      | \$7,878                | \$15,451    |
| UW-La Crosse                  | \$7,585  | \$16,106    | \$1,332                      | \$8,917                | \$17,438    |
| UW-Oshkosh                    | \$6,422  | \$13,995    | \$1,122                      | \$7,544                | \$15,117    |
| UW-Parkside                   | \$6,298  | \$14,287    | \$1,069                      | \$7,367                | \$15,356    |
| UW-Platteville                | \$6,418  | \$14,268    | \$911                        | \$7,329                | \$15,179    |
| UW-River Falls                | \$6,428  | \$14,001    | \$1,396                      | \$7,824                | \$15,397    |
| UW-Stevens Point <sup>2</sup> | \$6,698  | \$14,965    | \$1,282                      | \$7,980                | \$16,247    |
| UW-Superior                   | \$6,535  | \$14,108    | \$1,552                      | \$8,087                | \$15,660    |
| UW-Whitewater                 | \$6,519  | \$15,092    | \$966                        | \$7,485                | \$16,058    |
| UW-Stout <sup>3</sup>         | \$234    | \$492       | \$36                         | \$270                  | \$528       |
| Graduate                      |          |             |                              |                        |             |
| UW-Eau Claire                 | \$7,640  | \$16,771    | \$1,272                      | \$8,912                | \$18,043    |
| UW-Green Bay                  | \$7,640  | \$16,771    | \$1,580                      | \$9,220                | \$18,351    |
| UW-La Crosse                  | \$8,483  | \$18,454    | \$1,332                      | \$9,815                | \$19,786    |
| UW-Oshkosh                    | \$7,640  | \$16,771    | \$1,122                      | \$8,762                | \$17,893    |
| UW-Parkside                   | \$7,870  | \$17,274    | \$1,069                      | \$8,939                | \$18,343    |
| UW-Platteville                | \$7,640  | \$16,771    | \$911                        | \$8,551                | \$17,682    |
| UW-River Falls                | \$7,640  | \$16,771    | \$1,396                      | \$9,036                | \$18,167    |
| UW-Stevens Point              | \$7,870  | \$17,274    | \$1,282                      | \$9,152                | \$18,556    |
| UW-Superior                   | \$7,640  | \$16,771    | \$1,552                      | \$9,192                | \$18,323    |
| UW-Whitewater                 | \$7,949  | \$17,448    | \$966                        | \$8,915                | \$18,414    |
| UW-Stout <sup>3</sup>         | \$382    | \$810       | \$49                         | \$431                  | \$859       |
| UW Colleges                   |          |             |                              |                        |             |
| UW-Baraboo/Sauk               | \$4,750  | \$11,734    | \$482                        | \$5,232                | \$12,216    |
| UW-Barron                     | \$4,750  | \$11,734    | \$464                        | \$5,214                | \$12,198    |
| UW-Fond Du Lac                | \$4,750  | \$11,734    | \$458                        | \$5,208                | \$12,192    |
| UW-Fox Valley                 | \$4,750  | \$11,734    | \$284                        | \$5,034                | \$12,018    |
| UW-Manitowoc                  | \$4,750  | \$11,734    | \$372                        | \$5,122                | \$12,106    |
| UW-Marathon                   | \$4,750  | \$11,734    | \$412                        | \$5,162                | \$12,146    |
| UW-Marinette                  | \$4,750  | \$11,734    | \$355                        | \$5,105                | \$12,089    |
| UW-Marshfield/Wood            | \$4,750  | \$11,734    | \$407                        | \$5,157                | \$12,141    |
| UW-Richland                   | \$4,750  | \$11,734    | \$569                        | \$5,319                | \$12,303    |
| UW-Rock County                | \$4,750  | \$11,734    | \$387                        | \$5,137                | \$12,121    |
| UW-Sheboygan                  | \$4,750  | \$11,734    | \$386                        | \$5,136                | \$12,120    |
| UW-Washington                 | \$4,750  | \$11,734    | \$350                        | \$5,100                | \$12,084    |
| UW-Waukesha                   | \$4,750  | \$11,734    | \$395                        | \$5,145                | \$12,129    |

<sup>1</sup> Excludes textbook rental fees.

<sup>2</sup> UW-Stevens Point is phasing in a differential over three years. The rate shown is with the full differential for Freshmen and Sophomores.

<sup>3</sup> UW-Stout charges per-credit tuition and segregated fees. The E-Stout fee is not included.

Tuition and segregated fee rates shown in this table have been rounded to the dollar. Campus fee schedules and student billing statements will include actual rates that will be within a dollar of these rates.

## **D. AUXILIARY OPERATIONS**

## 2016-17 AUXILIARY RATES

Auxiliary operations are self-supporting programs whose primary purpose is to provide services to students (e.g., residence halls, student centers/unions, student health clinics, bookstores) and whose secondary purpose is to provide services to staff (e.g., parking, clinics, conferences, printing and duplicating services), and occasionally the general public. User fees, segregated fees, merchandise sales, and interest earnings generate revenues for auxiliary operations, and the operations are allowed to maintain reserves with funds used for new facilities, remodeling/additions, deferred maintenance, high cost equipment, debt service obligations, and to ensure adequate funding for current operations. Students participate in the programming and budgeting process through institutional Segregated University Fee Allocations Committees (SUFACs).

Based on direction from the Business, Finance, and Audit Committee at the December 9, 2010 Board of Regents meeting, increases in major auxiliary rates are subject to a reporting threshold equal to the three-year rolling average change in Wisconsin Disposable Income Per Capita or 3.0 percent, whichever is greater (3.0 percent for 2016-17). Institutions with rate increases below that threshold have reduced annual budget paperwork and those above must provide detailed reporting on their rate increases. The threshold applies separately to the following major auxiliary categories: Segregated Fees (in total), Room and Board rates, and Textbook Rental rates.

Last year, President Cross requested that all segregated fee increases include explanations in the budget document as he awaits a report from the Segregated Fee Working Group with recommended changes to the segregated fee process. The document reflects that change, along with a more stringent review of all other rates. Most institutions have been held to a 3-4% increase in operations while moving forward with major project increases that were previously approved by students (student government or referenda).

### **SEGREGATED FEES**

The average segregated fee increase (excluding UW Colleges) is \$59 (5.0 percent); institutional rates range from \$911 to \$1,580 with changes ranging from -\$4 to \$259 (-0.4 percent to 24.1 percent). The \$259 increase is at UW-La Crosse and includes \$250 in funding for major projects that have been implemented over several years. The last phase of the implementation of a student center project is \$230 and the other \$20 is for the second of four increases for a fieldhouse.

Segregated fees will increase \$72 at UW-Madison. Student-initiated programming and staffing for University Health will increase segregated fees by \$59.

UW Colleges average segregated fee increase is \$12 (3.0 percent); institutional rates range from \$284 to \$569 with changes ranging from -\$11 to \$33 (-1.9 percent to 9.1 percent). UW-Colleges

increases are due to maintaining programming while enrollment declines and student initiated programming.

**Table D-1** shows the 2016-17 total segregated fee, percent increase, and dollar change for each of the four year institutions. Table D-3 provides an explanation of all segregated fee increases for four year and UW Colleges institutions. Table D-3 also identifies the portion of the rates that are associated with major projects.

Factors influencing the segregated fee increases include funding major projects, the need to maintain services during changing enrollments, and student initiated programming.

### **ROOM AND BOARD**

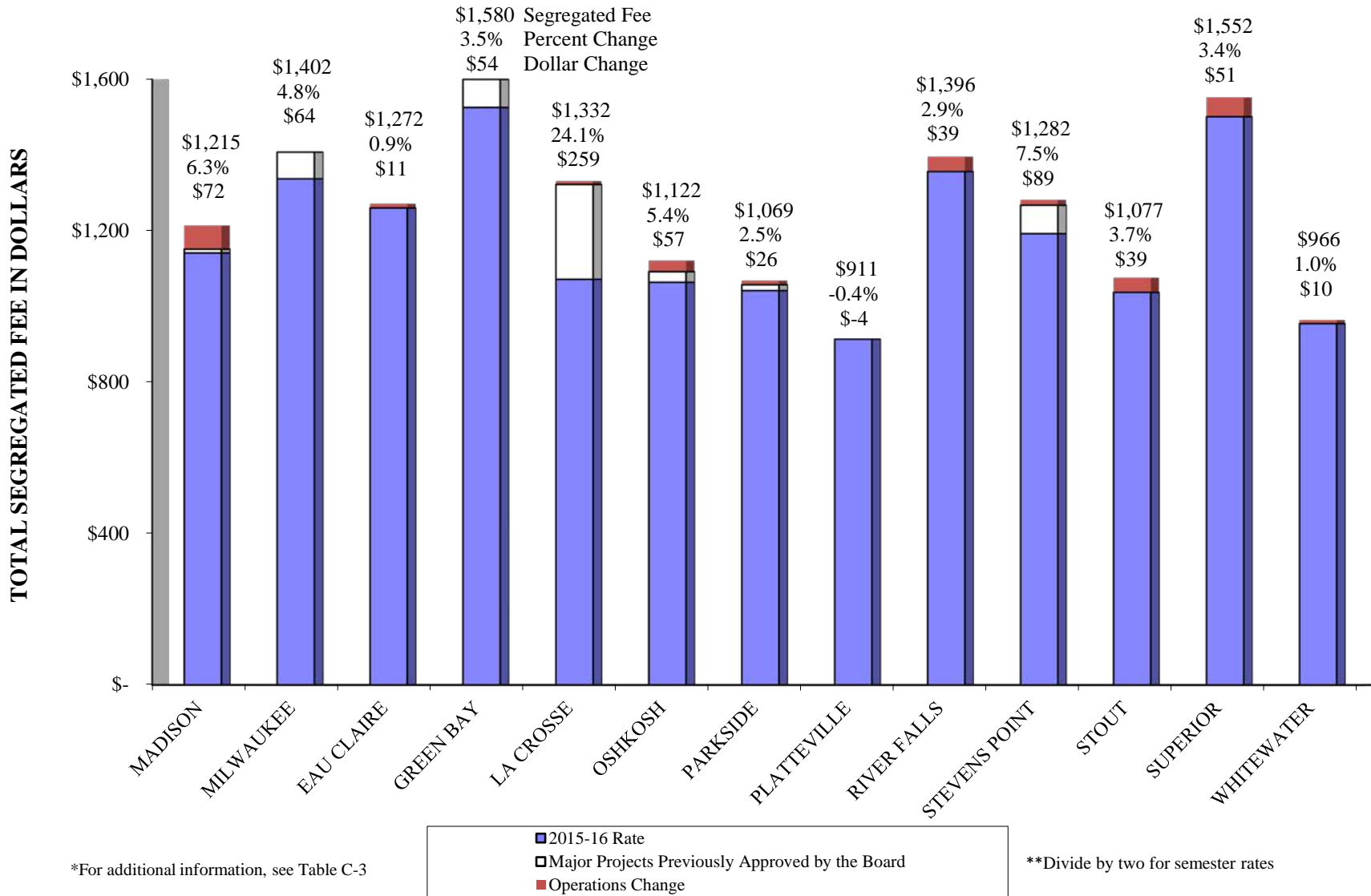
The average increase for most popular room and board rates (excluding UW Colleges) is \$117 (1.7 percent); institutional rates range from \$6,025 to \$9,326 with changes ranging from -\$181 to \$246 (-2.5 percent to 3.0 percent).

**Table D-2** shows the 2016-17 most popular room and board rates, percent increase, and dollar change for each of the four-year institutions. **Table D-4** lists the rates for all institutions. None of the rates exceed the 3% threshold.

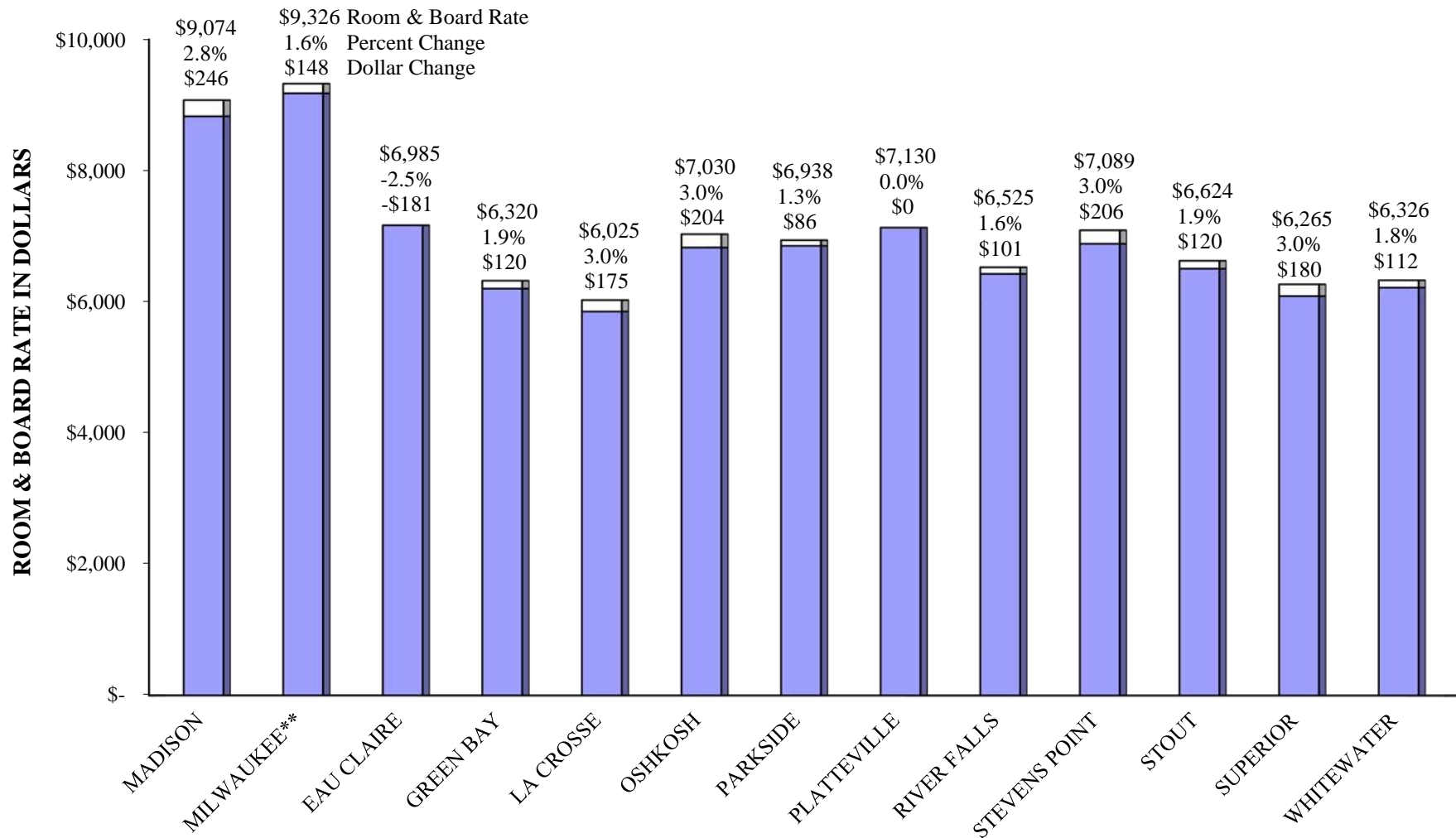
Factors influencing the room and board increases include debt service, and renovation and maintenance projects.

**Table D-5** summarizes the 2016-17 textbook rental rates and provides an explanation for the rate that is increasing more than the 3% threshold. UW-Stout is instituting an e-text book program which will increase costs.

**TABLE D-1**  
**UW SYSTEM AUXILIARY OPERATIONS**  
**DOCTORAL & COMPREHENSIVE SEGREGATED FEES**  
**2016-17 ACADEMIC YEAR**



**TABLE D-2**  
**UW SYSTEM AUXILIARY OPERATIONS**  
**DOCTORAL & COMPREHENSIVE ROOM AND BOARD RATES**  
**2016-17 ACADEMIC YEAR**



\*For additional information, see Table D-5

■ 2015-16 Rate    □ 2016-17 Increase

\*\*Includes \$40/year Sandburg Hall Admin. Council Fee

**TABLE D-3**  
**DOCTORAL & COMPREHENSIVE SEGREGATED FEES**  
**2016-17 ACADEMIC YEAR**

| <u>Institution</u> | <u>2015-16</u>    | <u>2016-17</u>    | <u>Change</u>  | <u>% Change</u>        | <u>Narrative</u>  |
|--------------------|-------------------|-------------------|----------------|------------------------|---|
| <b>Madison</b>     | <b>\$1,142.40</b> | <b>\$1,214.86</b> | <b>\$72.46</b> | <b>6.3%</b>            |   |
| - Operations       | \$898.32          | \$960.78          | \$62.46        | 7.0%                   |   |
|                    |                   |                   | \$58.52        | University Health      | Reverse one year cut, fix the structural deficit and student requests for sexual assault prevention & mental health |
|                    |                   |                   | \$3.70         | Rec. Sports            | Increase for student wages up to \$9 per hour campus minimum wage   |
|                    |                   |                   | \$0.24         | Miscellaneous          |   |
| - Major Projects   | \$244.08          | \$254.08          | \$10.00        | 4.1%                   |   |
|                    |                   |                   | \$16.00        | Rec. Sports            | SERF replacement project approved in 2014 by students and the Board   |
|                    |                   |                   | -\$6.00        | Health/Activity Center | Savings due to refinancing of bonds   |
|                    |                   |                   |                |                        |   |
| <b>Milwaukee</b>   | <b>\$1,338.00</b> | <b>\$1,401.80</b> | <b>\$63.80</b> | <b>4.8%</b>            |   |
| - Operations       | \$1,247.90        | \$1,241.40        | -\$6.50        | -0.5%                  |   |
|                    |                   |                   | \$45.10        | Enrollment Decrease    | Maintaining segregated fee programming with an estimated decrease of more than 1,100 students (4%)                  |
|                    |                   |                   | \$12.38        | Student Union          | Maintenance of the current Student Union  |
|                    |                   |                   | \$7.25         | Student Life           | New positions in the Center for Student Involvement and Military and Veterans Resource Ctr.                         |
|                    |                   |                   | \$6.60         | Transit/Bus            | Maintenance, repairs and new lighting system for UPARK/Prowl Line parking lot                                       |
|                    |                   |                   | \$5.77         | Athletics              | Increased student scholarships  |
|                    |                   |                   | \$4.79         | University Recreation  | Administrative and maintenance positions no longer supported with general purpose revenue                           |
|                    |                   |                   | \$4.35         | Organized Activities   | Realign Senate Appropriation Committee balances with operational needs  |
|                    |                   |                   | \$3.56         | University Health      | Student Health and Wellness programs, space rental fees and lower other revenue generation                          |
|                    |                   |                   | \$1.92         | Child Care             | Increased student staff supporting the programming and classroom enhancements                                       |
|                    |                   |                   | \$0.50         | Municipal Services     |   |
|                    |                   |                   | -\$35.65       | Use of Balances        | In Student Life, Transit, Union, Rec Center and University Health   |
|                    |                   |                   | -\$54.59       | Expense Reductions     | In the Union, Student Life, Athletics, University Health, Organized Activities and Child Care                       |
|                    |                   |                   | -\$8.48        | Parking/Transit/Bus    | Shift to user fees  |
| - Major Projects   | \$90.10           | \$160.40          | \$70.30        | 78.0%                  |   |
|                    |                   |                   | \$74.00        | Student Union          | Student approved increase to be used for existing maintenance or a new Union if one is approved                     |
|                    |                   |                   | -\$3.70        | Parking                | Northwest Quadrant parking converting to partially user fee funded  |

**TABLE D-3**  
**DOCTORAL & COMPREHENSIVE SEGREGATED FEES**  
**2016-17 ACADEMIC YEAR**

| <u>Institution</u> | <u>2015-16</u>    | <u>2016-17</u>    | <u>Change</u>   | <u>% Change</u>           | <u>Narrative</u>  |
|--------------------|-------------------|-------------------|-----------------|---------------------------|---|
| <b>Eau Claire</b>  | <b>\$1,260.95</b> | <b>\$1,271.70</b> | <b>\$10.75</b>  | <b>0.9%</b>               |   |
| - Operations       | \$915.92          | \$927.04          | \$11.12         | 1.2%                      |   |
|                    |                   |                   | \$13.04         | Union/Rec Center          | A break even analysis was undertaken to end cross subsidies between operations over several years   |
|                    |                   |                   | \$3.30          | Other                     | Fee restructuring-previously organized activities for the athletics/recreation facility maintenance |
|                    |                   |                   | \$2.00          | Transit/Bus               | Align revenues with expenditures  |
|                    |                   |                   | \$1.86          | University Health         | Fee restructuring-absorbed an organized activity related to student health                          |
|                    |                   |                   | \$1.06          | Counseling                | Increase for mental health services   |
|                    |                   |                   | \$0.69          | Child Care                | Align revenues with expenditures  |
|                    |                   |                   | -\$7.26         | Organized Activities      | Fee restructuring resulted in a reduction   |
|                    |                   |                   | -\$3.57         | Miscellaneous             |   |
| - Major Projects   | \$345.03          | \$344.66          | -\$0.37         | -0.1%                     |   |
|                    |                   |                   | -\$0.37         | Miscellaneous             |   |
| <b>Green Bay</b>   | <b>\$1,526.00</b> | <b>\$1,580.00</b> | <b>\$54.00</b>  | <b>3.5%</b>               |   |
| - Operations       | \$1,375.16        | \$1,340.22        | -\$34.94        | -2.5%                     |   |
|                    |                   |                   | \$72.37         | Enrollment Decrease       | Maintaining segregated fee programming with an estimated decrease of more than 160 students (4%)    |
|                    |                   |                   | -\$107.31       | Org. Activities           | Utilization of fund balances  |
| - Major Projects   | \$150.84          | \$239.78          | \$88.94         | 59.0%                     |   |
|                    |                   |                   | \$87.42         | Kress Center              | Due to fluctuations in upcoming debt payments this increase will prevent major future swings        |
|                    |                   |                   | \$1.52          | Miscellaneous             |   |
| <b>La Crosse</b>   | <b>\$1,072.90</b> | <b>\$1,331.79</b> | <b>\$258.89</b> | <b>24.1%</b>              |   |
| - Operations       | \$875.32          | \$884.21          | \$8.89          | 1.0%                      |   |
|                    |                   |                   | \$2.97          | Intercollegiate Athletics | Student approved initiatives for increasing travel and officiating costs                            |
|                    |                   |                   | \$1.63          | Other                     | Compensation increases  |
|                    |                   |                   | \$1.29          | Organized Activities      | Student approved increases in expenditures  |
|                    |                   |                   | \$1.14          | Recreational Sports       | Compensation increases  |
|                    |                   |                   | \$1.09          | Municipal Services        | Align revenues with expenditures after depleting balances   |
|                    |                   |                   | \$2.06          | Miscellaneous             | Compensation increases and deferred maintenance for the Sports Complex                              |
|                    |                   |                   | -\$1.29         | Recreational Center       | Base expense reductions   |
| - Major Projects   | \$197.58          | \$447.58          | \$250.00        | 25.4%                     |   |
|                    |                   |                   | \$230.00        | Student Center            | Final increase for the Center which is to go on-line in 2016-17                                     |
|                    |                   |                   | \$20.00         | Field House               | Second of four increases which will total \$132 in 2018-19. The project is awaiting enumeration     |



**TABLE D-3**  
**DOCTORAL & COMPREHENSIVE SEGREGATED FEES**  
**2016-17 ACADEMIC YEAR**

| <u>Institution</u> | <u>2015-16</u>    | <u>2016-17</u>    | <u>Change</u>  | <u>% Change</u>      | <u>Narrative</u>   |
|--------------------|-------------------|-------------------|----------------|----------------------|--|
| <b>Oshkosh</b>     | <b>\$1,065.00</b> | <b>\$1,122.00</b> | <b>\$57.00</b> | <b>5.4%</b>          |  |
| - Operations       | \$824.80          | \$853.80          | \$29.00        | 3.5%                 |  |
|                    |                   |                   | \$14.87        | Recreation Center    | Additional staff to open RecPlex and utilities, maintenance and equipment replacement              |
|                    |                   |                   | \$13.46        | Student Union        | Furniture, fixtures and equipment due to the renovation project; carpet and mini-blind replacement |
|                    |                   |                   | \$8.70         | University Health    | Additional staffing and salary equity increases  |
|                    |                   |                   | \$2.12         | Child Care           | Additional teacher due to expansion and playground equipment                                       |
|                    |                   |                   | -\$8.34        | Change in Balances   | Utilizing balances for organized activities and replenishing depleted balances for Athletics       |
|                    |                   |                   | -\$1.81        | Miscellaneous        |  |
| - Major Projects   | \$240.20          | \$268.20          | \$28.00        | 11.7%                |  |
|                    |                   |                   | \$28.00        | Student Union        | Renovation project approved in 2012  |
| <b>Parkside</b>    | <b>\$1,043.04</b> | <b>\$1,069.20</b> | <b>\$26.16</b> | <b>2.5%</b>          |  |
| - Operations       | \$569.82          | \$580.58          | \$10.76        | 1.9%                 |  |
|                    |                   |                   | \$18.53        | Enrollment Changes   | Maintaining segregated fee programming with an estimated decrease of more than 140 students (4%)   |
|                    |                   |                   | -\$7.77        | Organized Activities | Base expense reductions  |
| - Major Projects   | \$473.22          | \$488.62          | \$15.40        | 3.3%                 |  |
|                    |                   |                   | \$15.40        | Enrollment Changes   |  |
| <b>Platteville</b> | <b>\$915.00</b>   | <b>\$911.00</b>   | <b>-\$4.00</b> | <b>-0.4%</b>         |  |
| - Operations       | \$729.00          | \$725.00          | -\$4.00        | -0.5%                |  |
|                    |                   |                   | \$19.00        | University Health    | Increasing staff for University Health   |
|                    |                   |                   | -\$23.00       |                      | Base expense reductions  |
| - Major Projects   | \$186.00          | \$186.00          | \$0.00         | 0.0%                 |  |
| <b>River Falls</b> | <b>\$1,356.79</b> | <b>\$1,396.07</b> | <b>\$39.28</b> | <b>2.9%</b>          |  |
| - Operations       | \$1,007.79        | \$1,047.07        | \$39.28        | 3.9%                 |  |
|                    |                   |                   | \$25.00        | Rec. Center          | Operations of the new Falcon Center  |
|                    |                   |                   | \$6.20         | Health Services      | Contracted medical services and maintenance of the facility  |
|                    |                   |                   | \$3.15         | Athletics            | Increasing officiating fees, conference dues and travel costs                                      |
|                    |                   |                   | \$2.63         | Student Life         | Maintaining segregated fee programming with an estimated decrease of more than 225 students (4%)   |
|                    |                   |                   | \$2.30         | Organized Activities | Student-initiated safe-ride home and sexual assault prevention programming                         |
| - Major Projects   | \$349.00          | \$349.00          | \$0.00         | 0.0%                 |  |

**TABLE D-3**  
**DOCTORAL & COMPREHENSIVE SEGREGATED FEES**  
**2016-17 ACADEMIC YEAR**

| <u>Institution</u>   | <u>2015-16</u>    | <u>2016-17</u>    | <u>Change</u>  | <u>% Change</u>      | <u>Narrative</u>   |
|----------------------|-------------------|-------------------|----------------|----------------------|--|
| <b>Stevens Point</b> | <b>\$1,193.22</b> | <b>\$1,282.42</b> | <b>\$89.20</b> | <b>7.5%</b>          |  |
| - Operations         | \$904.30          | \$918.50          | \$14.20        | 1.6%                 |  |
|                      |                   |                   | \$7.20         | Union/Center         | Integration of new programs and services due to the Health Enhancement Center acquired in 2016   |
|                      |                   |                   | \$4.00         | University Health    | Increasing mental health services costs  |
|                      |                   |                   | \$3.00         | Organized Activities | Student initiated programming for increased number of student organizations                      |
| - Major Projects     | \$288.92          | \$363.92          | \$75.00        | 26.0%                |  |
|                      |                   |                   | \$75.00        | Rec. Center          | Health and Wellness Facility which will increase by another \$150 next year for a total of \$275 |
| <b>Stout</b>         | <b>\$1,038.30</b> | <b>\$1,077.00</b> | <b>\$38.70</b> | <b>3.7%</b>          |  |
| - Operations         | \$856.33          | \$895.03          | \$38.70        | 4.5%                 |  |
|                      |                   |                   | \$15.00        | Enrollment Changes   | Elimination of Physical Education general education requirement on coaching/teaching FTE         |
|                      |                   |                   | \$12.30        | University Health    | Increased mental health services including a psychiatrist and physician                          |
|                      |                   |                   | \$4.50         | Union/Center         | Increase for custodial supplies and services   |
|                      |                   |                   | \$4.20         | Organized Activities | Funding for the OrgSync program which links students to service opportunities                    |
|                      |                   |                   | \$2.70         | Miscellaneous        | Municipal services and stadium repairs   |
| - Major Projects     | \$181.97          | \$181.97          | \$0.00         | 0.0%                 |  |
| <b>Superior</b>      | <b>\$1,501.42</b> | <b>\$1,552.49</b> | <b>\$51.07</b> | <b>3.4%</b>          |  |
| - Operations         | \$953.42          | \$1,004.49        | \$51.07        | 5.4%                 |  |
|                      |                   |                   | \$18.21        | Intercollegiate Ath. | Equipment costs, increasing officiating fees and travel costs                                    |
|                      |                   |                   | \$7.89         | Union                | Sustain current operations due to enrollment declines and remodeling                             |
|                      |                   |                   | \$7.32         | Enrollment Changes   | Maintaining segregated fee programming with an estimated decrease of 40 students (2%)            |
|                      |                   |                   | \$7.11         | Organized Activities | Student-initiated programming  |
|                      |                   |                   | \$7.28         | Rec. Center          | Staffing, programming needs, maintenance, and equipment replacement                              |
|                      |                   |                   | \$3.26         | Miscellaneous        |  |
| - Major Projects     | \$548.00          | \$548.00          | \$0.00         | 0.0%                 |  |
| <b>Whitewater</b>    | <b>\$955.97</b>   | <b>\$965.60</b>   | <b>\$9.63</b>  | <b>1.0%</b>          |  |
| - Operations         | \$747.51          | \$757.14          | \$9.63         | 1.3%                 |  |
|                      |                   |                   | \$5.59         | University Center    | Maintenance and compensation increases   |
|                      |                   |                   | \$2.62         | Intercollegiate Ath. | Student-initiated programming and increased travel, food and uniform costs                       |
|                      |                   |                   | \$1.42         | Miscellaneous        |  |
| - Major Projects     | \$208.46          | \$208.46          | \$0.00         | 0.0%                 |  |

**TABLE D-3**  
**UW COLLEGES SEGREGATED FEES**  
**2016-17 ACADEMIC YEAR**

| <u>Institution</u>  | <u>2015-16</u>  | <u>2016-17</u>       | <u>Change</u>  | <u>% Change</u> | <u>Narrative</u> |
|---------------------|-----------------|----------------------|--|-----------------|------------------|
| <b>Baraboo/Sauk</b> | <b>\$452.26</b> | <b>\$482.26</b>      | <b>\$30.00</b>   | <b>6.6%</b>     |                  |
|                     | \$52.78         | Athletics            | Creation of woman's basketball and maintaining programs previously supported with balances   |                 |                  |
|                     | \$33.40         | Organized Activities | Increased Student Activities Coordinator Position  |                 |                  |
|                     | \$36.94         | Organized Activities | Maintaining segregated fee programs previously supported with fund balances                  |                 |                  |
|                     | \$1.40          | University Health    | Align revenues with expenditures   |                 |                  |
|                     | -\$43.54        | Academic Skills      | Utilizing fund balances to offset programming costs  |                 |                  |
|                     | -\$2.16         | Municipal Services   | Expenditure reductions with enrollment/revenue adjustments                                   |                 |                  |
|                     | -\$48.82        | Rate Reduction       | Required rate reduction (areas of reduction to be determined in consultation with students). |                 |                  |
| <b>Barron</b>       | <b>\$433.90</b> | <b>\$463.90</b>      | <b>\$30.00</b>   | <b>6.9%</b>     |                  |
|                     | \$42.64         | Enrollment Decrease  | Maintaining segregated fee programming due to an estimated decrease of 81 students (-11%)    |                 |                  |
|                     | \$9.00          | Organized Activities | Increased Student Activities Coordinator Position  |                 |                  |
|                     | \$8.60          | University Health    | Maintaining programs previously supported with fund balances                                 |                 |                  |
|                     | \$4.92          | Athletics            | Maintaining programs previously supported with fund balances                                 |                 |                  |
|                     | \$4.24          | Municipal Services   | Aligning revenues with expenses  |                 |                  |
|                     | -\$13.90        | Student Center       | Reduction in base expenditures   |                 |                  |
|                     | -\$1.50         | Miscellaneous        | Utilizing fund balances to offset programming costs  |                 |                  |
|                     | -\$24.00        | Rate Reduction       | Required rate reduction (areas of reduction to be determined in consultation with students). |                 |                  |
| <b>Fond du Lac</b>  | <b>\$459.46</b> | <b>\$458.06</b>      | <b>-\$1.40</b>   | <b>-0.3%</b>    |                  |
|                     | \$15.24         | Enrollment Decrease  | Maintaining segregated fee programming due to an estimated decrease of 63 students (-7%)     |                 |                  |
|                     | \$0.38          | Miscellaneous        | Drama programming supplies and expenses, and funding for a lighting/sound director           |                 |                  |
|                     | -\$17.02        | Organized Activities | Utilizing fund balances to offset programming costs  |                 |                  |
| <b>Fox Valley</b>   | <b>\$278.96</b> | <b>\$284.00</b>      | <b>\$5.04</b>  | <b>1.8%</b>     |                  |
|                     | \$61.04         | Organized Activities | Maintaining programs previously supported with fund balances                                 |                 |                  |
|                     | \$9.64          | Enrollment Decrease  | Maintaining segregated fee programming due to an estimated decrease of 82 students (-3%)     |                 |                  |
|                     | \$4.22          | Athletics            | Offset for decrease in other program revenue that would support the operations               |                 |                  |
|                     | \$0.54          | Miscellaneous        |  |                 |                  |
|                     | -\$49.80        | Organized Activities | Reduction in base expenditures   |                 |                  |
|                     | -\$12.04        | Intercollegiate Ath. | Utilizing fund balances to offset programming costs  |                 |                  |
|                     | -\$8.56         | Athletics            | Reduction in base expenditures   |                 |                  |
| <b>Manitowoc</b>    | <b>\$357.82</b> | <b>\$372.08</b>      | <b>\$14.26</b>   | <b>4.0%</b>     |                  |
|                     | \$38.18         | Organized Activities | Increased Student Activities Coordinator Position and offset for decreases in other revenue  |                 |                  |
|                     | \$3.78          | Municipal Services   | Aligning revenues with expenditures  |                 |                  |
|                     | -\$14.60        | Enrollment Increase  | Maintaining current programming levels with an enrollment increase                           |                 |                  |
|                     | -\$10.26        | University Health    | Utilizing fund balances to offset programming costs  |                 |                  |
|                     | -\$2.84         | Academic Skills      | Reduction in base expenditures   |                 |                  |

**TABLE D-3  
UW COLLEGES SEGREGATED FEES  
2016-17 ACADEMIC YEAR**

| <b>Institution</b> | <b>2015-16</b>  | <b>2016-17</b>  | <b>Change</b>        | <b>% Change</b> | <b>Narrative</b>  |
|--------------------|-----------------|-----------------|----------------------|-----------------|---|
| <b>Marathon</b>    | <b>\$381.74</b> | <b>\$411.74</b> | <b>\$30.00</b>       | <b>7.9%</b>     |   |
|                    |                 | \$50.30         | Enrollment Decrease  |                 | Maintaining segregated fee programming due to an estimated decrease of 197 students (-12%)        |
|                    |                 | \$13.94         | Organized Activities |                 | Increases for student compensation, student initiated programming, and depletion of fund balances |
|                    |                 | \$2.52          | Academic Skills      |                 | Increases for student compensation  |
|                    |                 | -\$7.20         | Athletics            |                 | Utilizing fund balances to offset programming costs   |
|                    |                 | -\$1.44         | Organized Activities |                 | Utilizing reserves  |
|                    |                 | -\$28.12        | Rate Reduction       |                 | Required rate reduction (areas of reduction to be determined in consultation with students).      |
| <b>Marinette</b>   | <b>\$355.36</b> | <b>\$355.06</b> | <b>-\$0.30</b>       | <b>-0.1%</b>    |   |
|                    |                 | \$49.30         | Organized Activities |                 | Student Events Coordinator Position   |
|                    |                 | -\$31.56        | University Health    |                 | Utilization of fund balances to offset programming costs  |
|                    |                 | -\$12.28        | Enrollment Increases |                 |   |
|                    |                 | -\$5.16         | Student Center       |                 | Utilization of fund balances to offset programming costs  |
|                    |                 | -\$0.60         | Miscellaneous        |                 |   |
| <b>Marshfield</b>  | <b>\$392.40</b> | <b>\$407.42</b> | <b>\$15.02</b>       | <b>3.8%</b>     |   |
|                    |                 | \$34.42         | Enrollment Decreases |                 | Maintaining segregated fee programming due to an estimated decrease of 99 students (-13%)         |
|                    |                 | \$2.96          | Academic Skills      |                 | Student initiated increase for tutoring   |
|                    |                 | \$0.46          | Miscellaneous        |                 |   |
|                    |                 | -\$22.82        | Organized Activities |                 | Utilization of fund balances to offset programming costs  |
| <b>Richland</b>    | <b>\$579.58</b> | <b>\$568.74</b> | <b>-\$10.84</b>      | <b>-1.9%</b>    |   |
|                    |                 | \$20.40         | Student Center       |                 | Student Events Coordinator Position   |
|                    |                 | \$5.56          | University Health    |                 | Maintaining services which had previously been supported utilizing fund balances                  |
|                    |                 | \$2.14          | Municipal Services   |                 | Maintaining services which had previously been supported utilizing fund balances                  |
|                    |                 | -\$27.20        | Enrollment Increases |                 |   |
|                    |                 | -\$7.58         | Organized Activities |                 | Utilization of fund balances to offset programming costs  |
|                    |                 | -\$4.16         | Miscellaneous        |                 | Reduction in base expenditures  |
| <b>Rock</b>        | <b>\$379.24</b> | <b>\$386.84</b> | <b>\$7.60</b>        | <b>2.0%</b>     |   |
|                    |                 | \$47.04         | Organized Activities |                 | Maintaining services which had previously been supported utilizing fund balances                  |
|                    |                 | \$23.56         | Organized Activities |                 | Student initiated new clubs and expanding theatre and arts programming                            |
|                    |                 | \$1.80          | Academic Skills      |                 | Student initiated for academic skills and tutoring center   |
|                    |                 | \$1.64          | Municipal Services   |                 | Align revenues with expenditures  |
|                    |                 | -\$39.66        | Enrollment Increases |                 |   |
|                    |                 | -\$21.90        | Athletics            |                 | Base expense reductions   |
|                    |                 | -\$4.88         | Child Care           |                 | Base expense reductions   |

**TABLE D-3**  
**UW COLLEGES SEGREGATED FEES**  
**2016-17 ACADEMIC YEAR**

| <u>Institution</u> | <u>2015-16</u>  | <u>2016-17</u>  | <u>Change</u>  | <u>% Change</u>      | <u>Narrative</u>   |
|--------------------|-----------------|-----------------|----------------|----------------------|--|
| <b>Sheboygan</b>   | <b>\$386.28</b> | <b>\$386.28</b> | <b>\$0.00</b>  | <b>0.0%</b>          |  |
|                    |                 |                 | \$47.76        | University Health    | Student initiated increase for a mental health counselor and creation of an intern position    |
|                    |                 |                 | \$17.42        | Organized Activities | Student initiated increase for the purchase of a piano and compensation for student government |
|                    |                 |                 | \$15.68        | Municipal Services   | Maintaining services which had previously been supported utilizing fund balances               |
|                    |                 |                 | -\$47.48       | Athletics            | Offset for enrollment increases and utilization of fund balances                               |
|                    |                 |                 | -\$33.38       | University Health    | Offset for enrollment increases and utilization of fund balances                               |
| <b>Washington</b>  | <b>\$350.04</b> | <b>\$350.04</b> | <b>\$0.00</b>  | <b>0.0%</b>          |  |
|                    |                 |                 | \$16.00        | Athletics            | Student initiated new programs, a Recreation Specialist and administrative support             |
|                    |                 |                 | \$10.06        | Enrollment Decreases | Student initiated increase for the purchase of a piano and compensation for student government |
|                    |                 |                 | \$7.28         | University Health    | Maintaining services which had previously been supported utilizing fund balances               |
|                    |                 |                 | -\$21.64       | Organized Activities | Utilization of fund balances to offset programming costs                                       |
|                    |                 |                 | -\$5.74        | University Health    | Utilization of fund balances to offset programming costs                                       |
|                    |                 |                 | -\$5.12        | Municipal Services   | Align revenues with expenditures   |
|                    |                 |                 | -\$0.84        | Academic Skills      | Base expenditure reductions  |
| <b>Waukesha</b>    | <b>\$362.38</b> | <b>\$394.84</b> | <b>\$32.46</b> | <b>9.0%</b>          |  |
|                    |                 |                 | \$31.64        | Enrollment Decreases | Maintaining segregated fee programming due to an estimated decrease of 387 students (-11%)     |
|                    |                 |                 | \$0.82         | Miscellaneous        |  |

**TABLE D-4**  
**University of Wisconsin System**  
**2016-17 Academic Year Room and Board Rates**

| <b><u>Institution</u></b> | <b><u>2015-16</u></b> | <b><u>2016-17</u></b> | <b><u>Increase</u></b> | <b><u>% Change</u></b> |
|---------------------------|-----------------------|-----------------------|------------------------|------------------------|
| <b>Madison</b>            | <b>\$8,828</b>        | <b>\$9,074</b>        | <b>\$246</b>           | <b>2.8%</b>            |
| - Residence Halls         | \$5,796               | \$5,999               | \$203                  | 3.5%                   |
| - Meal Plans              | \$3,032               | \$3,075               | \$43                   | 1.4%                   |
| <b>Milwaukee</b>          | <b>\$9,178</b>        | <b>\$9,326</b>        | <b>\$148</b>           | <b>1.6%</b>            |
| - Residence Halls         | \$5,270               | \$5,320               | \$50                   | 0.9%                   |
| - Meal Plans              | \$3,908               | \$4,006               | \$98                   | 2.5%                   |
| <b>Eau Claire</b>         | <b>\$7,167</b>        | <b>\$6,985</b>        | <b>(\$181)</b>         | <b>-2.5%</b>           |
| - Residence Halls         | \$3,911               | \$4,185               | \$274                  | 7.0%                   |
| - Meal Plans              | \$3,256               | \$2,800               | -\$456                 | -14.0%                 |
| <b>Green Bay</b>          | <b>\$6,200</b>        | <b>\$6,320</b>        | <b>\$120</b>           | <b>1.9%</b>            |
| - Residence Halls         | \$4,000               | \$4,120               | \$120                  | 3.0%                   |
| - Meal Plans              | \$2,200               | \$2,200               | \$0                    | 0.0%                   |
| <b>La Crosse</b>          | <b>\$5,850</b>        | <b>\$6,025</b>        | <b>\$175</b>           | <b>3.0%</b>            |
| - Residence Halls         | \$3,500               | \$3,605               | \$105                  | 3.0%                   |
| - Meal Plans              | \$2,350               | \$2,420               | \$70                   | 3.0%                   |
| <b>Oshkosh</b>            | <b>\$6,826</b>        | <b>\$7,030</b>        | <b>\$204</b>           | <b>3.0%</b>            |
| - Residence Halls         | \$4,096               | \$4,220               | \$124                  | 3.0%                   |
| - Meal Plans              | \$2,730               | \$2,810               | \$80                   | 2.9%                   |
| <b>Parkside</b>           | <b>\$6,852</b>        | <b>\$6,938</b>        | <b>\$86</b>            | <b>1.3%</b>            |
| - Residence Halls         | \$4,406               | \$4,406               | \$0                    | 0.0%                   |
| - Meal Plans              | \$2,446               | \$2,532               | \$86                   | 3.5%                   |
| <b>Platteville</b>        | <b>\$7,130</b>        | <b>\$7,130</b>        | <b>\$0</b>             | <b>0.0%</b>            |
| - Residence Halls         | \$3,970               | \$3,970               | \$0                    | 0.0%                   |
| - Meal Plans              | \$3,160               | \$3,160               | \$0                    | 0.0%                   |
| <b>River Falls</b>        | <b>\$6,424</b>        | <b>\$6,525</b>        | <b>\$101</b>           | <b>1.6%</b>            |
| - Residence Halls         | \$4,035               | \$4,136               | \$101                  | 2.5%                   |
| - Meal Plans              | \$2,389               | \$2,389               | \$0                    | 0.0%                   |
| <b>Stevens Point</b>      | <b>\$6,883</b>        | <b>\$7,089</b>        | <b>\$206</b>           | <b>3.0%</b>            |
| - Residence Halls         | \$4,098               | \$4,260               | \$162                  | 4.0%                   |
| - Meal Plans              | \$2,785               | \$2,829               | \$44                   | 1.6%                   |
| <b>Stout</b>              | <b>\$6,504</b>        | <b>\$6,624</b>        | <b>\$120</b>           | <b>1.9%</b>            |
| - Residence Halls         | \$3,960               | \$4,040               | \$80                   | 2.0%                   |
| - Meal Plans              | \$2,544               | \$2,584               | \$40                   | 1.6%                   |
| <b>Superior</b>           | <b>\$6,085</b>        | <b>\$6,265</b>        | <b>\$180</b>           | <b>3.0%</b>            |
| - Residence Halls         | \$3,595               | \$3,695               | \$100                  | 2.8%                   |
| - Meal Plans              | \$2,490               | \$2,570               | \$80                   | 3.2%                   |
| <b>Whitewater</b>         | <b>\$6,214</b>        | <b>\$6,326</b>        | <b>\$112</b>           | <b>1.8%</b>            |
| - Residence Halls         | \$3,784               | \$3,876               | \$92                   | 2.4%                   |
| - Meal Plans              | \$2,430               | \$2,450               | \$20                   | 0.8%                   |

|   |
|---|
| <p align="center"><b>TABLE D-5</b><br/> <b>University of Wisconsin System</b><br/> <b>2016-17 Academic Year Textbook Rental Rates</b></p> |
|---|

| <u><b>Institution</b></u>   | <u><b>2015-16</b></u> | <u><b>2016-17</b></u> | <u><b>Change</b></u> | <u><b>% Change</b></u> |
|-----------------------------|-----------------------|-----------------------|----------------------|------------------------|
| Eau Claire                  | \$200.00              | \$180.00              | -\$20.00             | -10.0%                 |
| La Crosse                   | \$173.92              | \$173.92              | \$0.00               | 0.0%                   |
| Platteville                 | \$155.00              | \$155.00              | \$0.00               | 0.0%                   |
| River Falls                 | \$152.02              | \$156.58              | \$4.56               | 3.0%                   |
| Stevens Point               | \$181.20              | \$178.80              | -\$2.40              | -1.3%                  |
| Stout (based on 30 credits) | \$190.80              | \$343.50              | \$152.70             | 80.0%                  |
| Whitewater                  | \$162.48              | \$165.12              | \$2.64               | 1.6%                   |

**Increases above the 3% Threshold**

UW-Stout is moving from a textbook rental program to an e-Text program which will increase the price to students. The cost of e-text is still approximately one-third the cost of purchasing books. The text rental price is also expected to increase next year as more courses convert to e-text.

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## **APPENDIX A. SUMMARY OF DIFFERENTIAL TUITION PROGRAMS**

## UW System Differential Tuition by Institution – June 2016

| Institution | Tuition Program  | Description  | Pricing   | Annual Increase |
|-------------|--|--|---|-----------------|
| UW-Madison  | School of Business - Undergraduate                         | Implemented Fall 2007. The differential rate applies to all undergraduate students enrolled in the Bachelor of Business Administration (BBA) major and Certificate in Business (CIB) program. The differential will be reviewed by the campus and students after the 2011-12 academic year.  | BBA tuition increased by \$500 per semester (\$1,000 per year). CIB tuition increased by \$150 per semester (\$300 per year). | None            |
|             | School of Engineering – Undergraduate Differential Tuition | The differential applies to all undergraduate students enrolled in the Engineering major beginning in Fall 2008. The differential increases the number of faculty, expands student services, and funds new programs. The College of Engineering committed to raising funds for need-based financial aid.   | The differential is \$700 per semester (\$1,400 per year).  | None            |
|             | The Madison Initiative for Undergraduates                  | Approved in May 2009. The differential applies to all undergraduate students. The differential will improve quality by increasing student access to key courses and majors; introducing curricular and pedagogical change; improving vital student services; and enhancing access and affordability. The Initiative will add faculty and instructional support while increasing need-based financial aid. Students from families with an adjusted gross income of \$80,000 or less and with unmet financial need will be held harmless from the differential increase. | The differential is \$1,000 for residents and \$3,000 for nonresidents.   | None            |

Differential Tuition (continued)

| Institution   | Tuition Program  | Description  | Pricing   | Annual Increase             |
|---------------|--|--|---|-----------------------------|
| UW-Milwaukee  | Peck School of the Arts - Undergraduate  | Implemented Fall 2004. Differential rate applies to all undergraduate courses provided by the Peck School of the Arts, with the exception of eight 100-level General Education Requirement courses.  | The differential is \$21.80 per credit in 2016-17.  | None                        |
|               | College of Engineering and Applied Science – Undergraduate and Graduate        | Implemented Fall 2004. Applies to all undergraduate and graduate courses provided by the college.  | The differential is \$21.63 per credit in 2016-17.  | None                        |
|               | Sheldon B. Lubar School of Business Administration – Undergraduate             | Implemented Fall 2004. Differential rate applies to all 200- to 600-level courses provided by the School.  | The differential is \$21.22 per credit in 2016-17.  | None                        |
|               | College of Nursing – Undergraduate   | Implemented Fall 2004. Applies to all undergraduates enrolled in clinical major courses within the College.  | The differential is \$31.52 per credit in 2016-17.  | None                        |
|               | School of Architecture and Urban Planning (SARUP) – Undergraduate and Graduate | Implemented Fall 2006. Supports a desktop computer workstation program with enhanced support services for architecture students.   | \$11.55 per credit for all Department of Architecture courses and an additional \$31.45 per credit (\$43 per credit total) for all courses at the 200 through 800 levels.   | May increase by 5% annually |
| UW-Eau Claire | The Blugold Commitment - Undergraduate   | In 2010, UW-Eau Claire expanded their existing differential in support of the Blugold Commitment – a commitment to extraordinary learning, affordable education, and globally prepared graduates from Wisconsin. The differential supports high-impact practices, additional faculty, and financial aid. | For full-time resident and nonresident undergraduate students, the differential is \$1,063 per year in 2016-17. The Board-approved increase to \$1,363 per year in Fall 2013 was prevented by the tuition freeze. | None                        |

Differential Tuition (continued)

| Institution    | Tuition Program  | Description   | Pricing  | Annual Increase  |
|----------------|--|---|--|--|
| UW-La Crosse   | Academic Excellence Initiatives – Undergraduate and Graduate | Implemented Fall 2003 and reviewed in 2010. The differential provides financial support for academic advising, diversity initiatives, undergraduate research, and international education. The differential must be merged with the Growth, Quality, and Access differential in 2013. | The rate is \$69.96 per semester in Fall 2016. The Board-approved increase to \$74.16 per semester in Fall 2013 was prevented by the tuition freeze.               | None   |
|                | Growth, Quality, and Access - Undergraduate                  | Approved by the Board of Regents in 2007. The differential does not apply to students enrolled before Fall 2008. The differential is used to hire additional faculty and staff and to purchase instructional supplies and equipment.  | The differential is \$573.24 per semester (\$1,146.48 per year) in 2016-17.  | Increase will be sufficient to cover salary and fringe increases and is not expected to be larger than the percent increase in resident undergraduate tuition. |
| UW-Oshkosh     | Oshkosh Personal Development Compact – Undergraduate         | Implemented Fall 2003 to enhance assessment, advising, co-curricular involvement, and emotional wellness. Emphasis is placed on student retention, reduced time to graduation, and increased graduation rates.  | The undergraduate tuition differential is \$61.92 per semester (\$123.84 per year) in 2016-17.   | None   |
| UW-Platteville | Regional Enrollment Plan – Undergraduate                     | Implemented Fall 2005. Offers a differential tuition rate to nonresident, undergraduate students from Illinois and Iowa who enroll in fields that address the workforce needs of both new and established Wisconsin businesses.   | Eligible students will be charged the resident tuition rate plus a premium of \$4,700 per year.  | After Fall 2010, the premium may increase up to the resident undergraduate tuition rate.   |
|                | Academic and Support Services – Undergraduate                | Approved in April 2008. The differential expands student services (e.g., Writing Center and Tutoring Center), supports additional mental health staff, funds career services staff, and provides financial support to students completing their senior capstone project.              | Differential tuition will be 1.9% of the resident undergraduate tuition rate for all undergraduates. In 2016-17, this is \$59.88 per semester (\$119.76 per year). | As a percent of tuition, the differential increases with tuition   |

Differential Tuition (continued)

| Institution  | Tuition Program                     | Description   | Pricing   | Annual Increase                                    |  |  |  |  |  |          |            |         |         |         |       |       |       |     |         |       |       |       |       |         |       |       |       |       |   |
|--|-------------------------------------|---|---|--|--|--|--|--|--|----------|------------|---------|---------|---------|-------|-------|-------|-----|---------|-------|-------|-------|-------|---------|-------|-------|-------|-------|---|
| UW-River Falls                                     | The Falcon Promise - Undergraduate  | This institution-wide differential was initially implemented in Fall 2007 and was reviewed in 2011. The Falcon Promise supports enhanced library services, a testing center, tutoring services, undergraduate research and engagement opportunities, learning space upgrades, and the Falcon Scholars financial aid program.                            | The differential is \$65 per semester (\$130 per year). The Board-approved increase to \$160 per year in Fall 2013 was prevented by the tuition freeze.   | None   |  |  |  |  |  |          |            |         |         |         |       |       |       |     |         |       |       |       |       |         |       |       |       |       |   |
| UW-Stevens Point                                   | Pointer Partnership - Undergraduate | This institution-wide differential targets reducing bottleneck courses, providing consistent advising, and limiting the impact on needy students through financial aid. The differential will be phased in over three years beginning in Fall 2016. The 2015-17 biennial budget included a provision that allowed the Board to adopt this differential. | <table border="1"> <thead> <tr> <th colspan="5">Table 3 -Implementation of the Pointer Partnership</th></tr> <tr> <th></th><th>Freshman</th><th>Sophomores</th><th>Juniors</th><th>Seniors</th></tr> </thead> <tbody> <tr> <td>2016-17</td><td>\$200</td><td>\$200</td><td>\$100</td><td>\$0</td></tr> <tr> <td>2017-18</td><td>\$200</td><td>\$200</td><td>\$200</td><td>\$100</td></tr> <tr> <td>2018-19</td><td>\$200</td><td>\$200</td><td>\$200</td><td>\$200</td></tr> </tbody> </table> <p>Note: amounts are charged per semester.</p> | Table 3 -Implementation of the Pointer Partnership |  |  |  |  |  | Freshman | Sophomores | Juniors | Seniors | 2016-17 | \$200 | \$200 | \$100 | \$0 | 2017-18 | \$200 | \$200 | \$200 | \$100 | 2018-19 | \$200 | \$200 | \$200 | \$200 | Three year implementation. After phase-in, no annual increases. |
| Table 3 -Implementation of the Pointer Partnership |                                     |   |   |  |  |  |  |  |  |          |            |         |         |         |       |       |       |     |         |       |       |       |       |         |       |       |       |       |   |
|  | Freshman                            | Sophomores  | Juniors   | Seniors  |  |  |  |  |  |          |            |         |         |         |       |       |       |     |         |       |       |       |       |         |       |       |       |       |   |
| 2016-17  | \$200                               | \$200   | \$100   | \$0  |  |  |  |  |  |          |            |         |         |         |       |       |       |     |         |       |       |       |       |         |       |       |       |       |   |
| 2017-18  | \$200                               | \$200   | \$200   | \$100  |  |  |  |  |  |          |            |         |         |         |       |       |       |     |         |       |       |       |       |         |       |       |       |       |   |
| 2018-19  | \$200                               | \$200   | \$200   | \$200  |  |  |  |  |  |          |            |         |         |         |       |       |       |     |         |       |       |       |       |         |       |       |       |       |   |

Differential Tuition (continued)

| Institution   | Tuition Program   | Description  | Pricing  | Annual Increase  |
|---------------|---|--|--|--|
| UW-Stout      | Customized Instruction  | Implemented Fall 1999. Provides tuition flexibility to determine and charge market rates for customized programs, certificates, and courses to meet the needs of business and industry. Courses will be typically provided in alternative time frames (i.e., summer, evenings, and/or weekends.)           | Market tuition rates will vary by program.   | Variable based on market rates                                   |
|               | Access to Learning – Undergraduate and Graduate                     | Implemented Fall 1999. The differential tuition provides access to active learning programs that promote critical and creative thinking abilities in students. The differential provides expanded access to campus laboratories, cooperative education programs, field trips, and instructional materials. | Both residents and nonresidents pay the same differential tuition amount, which equals 5% of undergraduate and graduate tuition. In 2016-17, this is \$11.13 per credit for undergraduates and \$17.50 per credit for graduates. | As a percent of tuition, the differential increases with tuition |
| UW-Superior   | The Superior Experience - Undergraduate                             | First approved in 2003. The Superior Experience supports technology for Swenson Hall, Jim Dan Hill Library acquisitions, and Career Services.  | All undergraduate students are assessed an additional \$119 per semester (\$237 per year). The differential fee is prorated for part-time students.  | None   |
|               | Natural Science Per-Credit Differential – Undergraduate             | Implemented in Fall 2011. The per-credit differential on Department of Natural Sciences courses will support laboratory equipment, field trips, student assistants, and capstone research projects. The differential will replace all special course fees in the Department of Natural Sciences.           | Undergraduate tuition increased by \$12.00 per credit on courses offered in the Department of Natural Sciences.  | None   |
| UW-Whitewater | Advising and Integrated Freshman Experience Program – Undergraduate | Implemented Fall 2002 to promote continual student success through a multilevel advising model and an integrated freshman experience program.  | Undergraduate tuition increases by an amount equal to 3.5% of the resident undergraduate tuition rate. In 2016-17, this is \$110.28 per semester (\$220.56 per year).  | As a percent of tuition, the differential increases with tuition |

Financial Aid: 2017-19 Wisconsin Grant-UW  
Funding Recommendation

BOARD OF REGENTS

Resolution 7:

That, upon the recommendation of the President of the University of Wisconsin System, the Board of Regents submits the following 2017-19 Wisconsin Grant-UW funding request to the Wisconsin Higher Educational Aids Board (HEAB), for inclusion in HEAB's 2017-19 biennial budget request:

“That the funding for the Wisconsin Grant-UW program increase by \$6,384,100 in 2017-18 and an additional \$6,384,100 in 2018-19 to return the average award to the 2009-10 level of \$2,161, providing a biennial increase of \$19,152,300.”

**RECOMMENDATION ON FINANCIAL AID FOR THE 2017-19 BIENNIUM:  
WISCONSIN GRANT-UNIVERSITY OF WISCONSIN (UW)**

**BACKGROUND**

The Wisconsin Grant-University of Wisconsin (UW) program is the state's largest financial aid program for students attending UW institutions. The program is administered by the State's Higher Educational Aids Board (HEAB). In even-numbered years, a budget request for the Wisconsin Grant-UW is approved by the Board of Regents, and then forwarded to HEAB for inclusion in that agency's biennial budget submission to the Department of Administration.

State funding for the Wisconsin Grant-UW program is \$58.3 million and has not increased since 2010-11. However, since 2008-09 the number of students eligible for Wisconsin Grants-UW has increased from 28,132 in 2008-09 to 34,521 in 2014-15, an increase of 23 percent. In order to provide financial aid through the Wisconsin Grant to this growing population of eligible students, the UW System decreased the award amounts to individual recipients.

**REQUESTED ACTION**

Approval of Resolution 7, the Board of Regents' 2017-19 Wisconsin Grant-UW funding request to the Wisconsin Higher Educational Aids Board (HEAB).

**DISCUSSION**

As shown in Table 1, the number of Wisconsin Grant-UW recipients increased by 28% between 2009-10 and 2014-15, from 25,624 recipients to 32,885 recipients; but the average grant award decreased by 18%, from \$2,161 to \$1,773. To return average grants to the 2009-10 level of \$2,161 would require an increase of \$6,384,100 in 2017-18 and an additional \$6,384,100 in 2018-19, or a biennial increase of \$19,152,300.

**Table 1: Wisconsin Grant Awards to  
UW System Undergraduates  
(Available to Wisconsin Residents Only)**

| <b>Year</b> | <b>Recipients</b> | <b>Avg. Grant</b> |
|-------------|-------------------|-------------------|
| 09-10       | 25,624            | \$2,161           |
| 10-11       | 30,344            | \$1,962           |
| 11-12       | 30,675            | \$1,901           |
| 12-13       | 31,758            | \$1,835           |
| 13-14       | 32,880            | \$1,773           |
| 14-15       | 32,885            | \$1,773           |



During the same time period that the average Wisconsin Grant-UW award decreased by 18%, the UW System average cost of attendance increased by 16%, from \$17,015 in 2009-10 to \$19,702 in 2014-15 as shown in Table 2. The purchasing power of the Wisconsin Grant-UW, or the percentage of the cost of attendance covered by the average Wisconsin Grant-UW, dropped from 12.7% in 2009-10 to 9.0% in 2014-15. At the same time, the median household income for Wisconsin decreased from \$55,163 in 2009 to \$52,622 in 2014.

**Table 2: Reduction in Purchasing Power of Wisconsin Grants**

| <b>Average University of Wisconsin System Cost of Attendance</b> |          | <b>Average Wisconsin Grant</b> | <b>Purchasing Power of Wisconsin Grant</b> |
|--|----------|--------------------------------|--|
| 2009-10  | \$17,015 | \$2,161                        | 12.7%                                      |
| 2010-11  | \$17,480 | \$1,962                        | 11.2%                                      |
| 2011-12  | \$18,369 | \$1,901                        | 10.3%                                      |
| 2012-13  | \$19,239 | \$1,835                        | 9.5%                                       |
| 2013-14  | \$19,260 | \$1,773                        | 9.2%                                       |
| 2014-15  | \$19,702 | \$1,773                        | 9.0%                                       |

The proposal would return the average award to the 2009-10 level of \$2,161.

## **RELATED REGENT POLICIES**

None

## **UW SYSTEM INFORMATION TECHNOLOGY SECURITY**

### **BACKGROUND**

UW System Administration and institutions maintain a program of information technology (IT) security which is overseen by Chief Information Officers to ensure adequate IT controls. Efforts began in 2015 to augment each institution's work by developing a systemwide IT security program. A brief introduction to the IT security program was shared with the Business and Finance Committee at the February 2016 Board of Regents meeting. Subsequently, the Board of Regents adopted Regent Policy Document 25-5, *Information Technology: Information Security*, describing the process through which IT security will be comprehensively managed across the UW System. A presentation to the Board at its June 10<sup>th</sup> meeting will describe ongoing efforts to enhance IT security.

### **REQUESTED ACTION**

For information only.

### **DISCUSSION**

Although a systemwide Technology and Information Security Council (TISC) was formed in 2011, the UW System relied primarily upon institution-level security policies and procedures. Now, several systemwide policies are being developed to support institutions in carrying out their responsibilities. The primary drivers behind this shift include the rise in external threats, a complex regulatory environment, recommendations from Internal Audit and the Legislative Audit Bureau, and associated financial and reputational risks.

In December 2015, the UW System formed the Information Assurance Council to coordinate and direct best practices in information security. The council includes representatives with a variety of backgrounds, such as audit, legal counsel, human resources, and financial services, in addition to chief information security officers and other IT professionals. The council's primary responsibilities include establishing goals, policies, and procedures for the UW System IT security program, facilitating sound practices with stakeholders, and reviewing the performance of the IT security program.

The presentation includes an update on five administrative policies under development to implement the Board of Regents' information technology security policy, adopted in February 2016.

### **RELATED REGENT POLICIES**

Regent Policy Document 25-5, *Information Technology: Information Security*

## **UW SYSTEM PROGRESS REPORT: STRATEGIC PLANNING**

### **BACKGROUND**

UW System has been engaged in strategic planning since the fall 2016. After conducting dozens of listening sessions and convening expert group meetings, a high-level draft plan is now ready for review.

### **REQUESTED ACTION**

For information only.

### **DISCUSSION**

President Ray Cross, Chief of Staff/Interim Vice President for University Relations Jessica Tormey, and Darin Harris from the UW-Madison Office for Quality Improvement will share the main themes heard throughout the strategic planning process and present the main goals and objectives of the plan. Regents will have the opportunity to ask questions and provide feedback. The goal is for the final strategic plan to be approved by the Board of Regents at the August meeting.

### **RELATED REGENT POLICIES**

Not applicable.