

Approval of 2002-03 Rates for
Academic Tuition, the Academic
Tuition Refund Policy and Schedule and
the Operating Budget Academic Tuition
Increases

BOARD OF REGENTS

Resolution:

That, upon the recommendation of the President of the University of Wisconsin System, the 2002-03 Academic Tuition Schedules shown in Schedules B-1 through B-4 and the tuition refund policy and schedule shown in Attachment C be approved. The 2002-03 operating budget approval also includes an increase of \$59,766,304 in academic tuition.

That the President of the System is authorized to approve changes resulting from final enactment of the 2002-03 state budget adjustment bill and make final detailed allocations to reflect final legislative and gubernatorial action.

Academic tuition for Minnesota Reciprocity students will be incorporated into the 2002-03 Academic Fees/Tuition Schedule upon receipt of final Minnesota tuition information.

UW SYSTEM 2002-03 ANNUAL OPERATING BUDGET

EXECUTIVE SUMMARY

INTRODUCTION

The Board of Regents approved the 2002-03 annual operating budget for GPR and other program revenue at the June 6th Board meeting. Due to the uncertainty surrounding the Budget Adjustment process, the Board decided to wait to set academic tuition rates and approve an increased funding level until a later date. The budget adjustment bill has not yet been finalized, however, it is incumbent on the Board to provide students and their families with timely information on tuition rates for the upcoming fall.

This document includes recommendations for 2002-03 Academic Tuition rates and the Academic Tuition Refund Policy and Schedule.

Tuition Increases for 2002-03

- Resident undergraduate tuition will increase by \$286 at UW-Madison, \$276 at UW-Milwaukee, \$224 at the Comprehensive campuses and \$278 at UW-Colleges. UW-Whitewater has instituted a differential tuition initiative that was approved by the Board of Regents in December of 2001 that adds an additional \$105 to its tuition. UW Colleges' tuition reflects a 1995 Board initiative to maintain College's tuition at \$300 below the tuition of the Comprehensive institutions.
- These increases compare to tuition increases ranging from \$378 to \$1,416 at UW-Madison's peers.
- Non-resident undergraduate tuition will increase \$2,054 at UW-Madison, \$1,898 at UW-Milwaukee, \$1,502 at the Comprehensive institutions and \$1,312 at UW-Colleges due to a tuition surcharge of 5% required in 2001 Wisconsin Act 16.
- Graduate tuition at all institutions will increase 8%.

**B. ACADEMIC TUITION AND
REFUND POLICY AND SCHEDULE**

2002-03 TUITION RATES

Resident undergraduate tuition for the 2002-03 academic year will increase by \$286 (\$143 per semester) at UW-Madison, \$276 (\$138 per semester) at UW-Milwaukee, \$224 (\$112 per semester) at the Comprehensives and \$278 (\$139 per semester) at the Colleges. In 1995, the Board of Regents approved an initiative that would maintain tuition at the Colleges at a level of \$300 below the tuition of Comprehensive institutions. This is the first year of an undergraduate differential tuition initiative of 3.5% at UW-Whitewater (\$105 per student), approved by the Board in December, 2001. It is also the first year of UW-Stout's implementation of a laptop program for freshman students, which includes per credit tuition for all freshmen and an additional per credit laptop fee.

Nonresident undergraduate tuition for the 2002-03 academic year will increase by \$2,054 (\$1,027 per semester) at UW-Madison, \$1,898 (\$949 per semester) at UW-Milwaukee, \$1,502 (\$751 per semester) at the Comprehensives and \$1,312 (\$656 per semester) at the Colleges. This includes the mandatory 5% surcharge for nonresident undergraduate students included in 2001 Wisconsin Act 16.

The following tables summarize the distance to the peer median for UW-Madison in 2001-02 and the 2002-03 academic year tuition for UW-Madison in relation to the mid-point of its peer group.

2002-03 UW-MADISON BIG TEN PEER GROUP TUITION COMPARISONS			
	TUITION AND SEGREGATED FEES	PEER GROUP MID-POINT	DISTANCE FROM MID- POINT
Resident Undergraduate	\$4,423	\$5,547	(\$1,124)
Non-resident Undergraduate	\$18,423	\$15,341	\$3,082
Resident Graduate	\$6,877	\$6,572	\$305
Non-resident Graduate	\$22,147	\$14,804	\$7,343

2001-02 MADISON BIG TEN PEER GROUP TUITION COMPARISONS			
	TUITION AND SEGREGATED FEES	PEER GROUP MID-POINT	DISTANCE FROM MID- POINT
Resident Undergraduate	\$4,086	\$5,021	(\$935)
Non-resident Undergraduate	\$15,972	\$14,043	\$1,929
Resident Graduate	\$6,358	\$6,124	\$234
Non-resident Graduate	\$20,496	\$13,450	\$7,046

UW-MADISON 2002-03 RESIDENT UNDERGRADUATE TUITION COMPARISONS

	ESTIMATED TUITION INCREASE	ESTIMATED TUITION
Illinois (2)	\$391	\$4,301
Illinois New Freshmen (2)	\$441	\$4,851
Indiana (3)	\$378	\$4,573
Iowa	\$576	\$3,692
Michigan	\$405	\$7,155
Michigan State (3)	\$447	\$5,704
Minnesota	\$568	\$5,420
Ohio State	\$420	\$4,830
Ohio State New Freshmen	\$894	\$5,304
Purdue (1)	\$416	\$4,580
Purdue (1) New Freshmen	\$1,416	\$5,580
UW-Madison	\$286	\$3,854
UW-Milwaukee	\$276	\$3,738
UW Comprehensive Universities	\$224	\$3,000
Average Excl. Madison		
Incl. IL, OS, PUR	\$450	\$5,032
	Returning Students	
Incl. IL, OS, PUR	\$641	\$5,285
	New Freshmen	

(1) Tuition and Segregated Fees.

(2) Does not include a \$1,000 surcharge paid by students entering after Fall 2001.

(3) Tuition rates have been approved by the Board of Regents.

TABLE B-1

**UNIVERSITY OF WISCONSIN SYSTEM
PROPOSED 2002-03
TUITION SCHEDULE
FOR FULL ACADEMIC YEAR**

	2001-02 TUITION	2002-03 TUITION			
		ANNUAL TUITION	SPRING SEMESTER TUITION	DOLLAR INCREASE (Academic Year)	SEMESTER INCREASE
UW-MADISON					
<u>Resident</u>					
Undergraduate	\$3,568	\$3,854	\$1,927	\$286	\$143
Graduate	\$5,840	\$6,308	\$3,154	\$468	\$234
Business Masters	\$7,188	\$7,764	\$3,882	\$576	\$288
Law School	\$7,658	\$8,272	\$4,136	\$614	\$307
Medical School	\$19,584	\$21,152	\$10,576	\$1,568	\$784
Veterinary School	\$14,138	\$15,270	\$7,635	\$1,132	\$566
<u>Nonresident</u>					
Undergraduate	\$15,800	\$17,854	\$8,927	\$2,054	\$1,027
Graduate	\$19,978	\$21,578	\$10,789	\$1,600	\$800
Business Masters	\$21,482	\$23,202	\$11,601	\$1,720	\$860
Law School	\$21,962	\$23,720	\$11,860	\$1,758	\$879
Medical School	\$29,884	\$32,276	\$16,138	\$2,392	\$1,196
Veterinary School	\$21,576	\$23,304	\$11,652	\$1,728	\$864
UW-MILWAUKEE					
<u>Resident</u>					
Undergraduate	\$3,462	\$3,738	\$1,869	\$276	\$138
Graduate	\$5,586	\$6,034	\$3,017	\$448	\$224
Business Masters	\$6,876	\$7,428	\$3,714	\$552	\$276
<u>Nonresident</u>					
Undergraduate	\$14,592	\$16,490	\$8,245	\$1,898	\$949
Graduate	\$18,888	\$20,400	\$10,200	\$1,512	\$756
Business Masters	\$20,244	\$21,864	\$10,932	\$1,620	\$810
UW COMPREHENSIVE UNIVERSITIES					
<u>Resident</u>					
Undergraduate	\$2,776	\$3,000	\$1,500	\$224	\$112
Graduate	\$4,020	\$4,342	\$2,171	\$322	\$161
Business Masters	\$4,532	\$4,896	\$2,448	\$364	\$182
<u>Nonresident</u>					
Undergraduate	\$11,544	\$13,046	\$6,523	\$1,502	\$751
Graduate	\$13,844	\$14,952	\$7,476	\$1,108	\$554
Business Masters	\$14,380	\$15,532	\$7,766	\$1,152	\$576
UW COLLEGES					
<u>Resident</u>					
	\$2,422	\$2,700	\$1,350	\$278	\$139
<u>Nonresident</u>					
	\$10,088	\$11,400	\$5,700	\$1,312	\$656

Wisconsin Act 16 (2001-03 budget bill) mandated that nonresident undergraduate tuition be increased by an additional 5% to offset a \$4 million GPR base reduction.

Refer to Table B-2 for tuition rates of the differential tuition programs previously approved by the Board of Regents.

Tuition rates shown in this table have been rounded to the dollar. Campus fee schedules and student billing statements will include actual rates that will be within a dollar of these rates.

TABLE B-2

**UNIVERSITY OF WISCONSIN SYSTEM
PROPOSED 2002-03
DIFFERENTIAL TUITION SCHEDULE
(for semester rate, divide academic year by 2)**

	2002-03		2002 SUMMER SESSION
	ACADEMIC YEAR	SEMESTER	
	TUITION	TUITION	TUITION (a)
UW-MADISON			
<u>Resident</u>			
Evening MBA	\$13,024	\$6,512	\$3,256
Pharmacy	\$8,846	\$4,423	\$2,214
<u>Nonresident</u>			
Evening MBA	\$23,202	\$11,601	\$5,800
Pharmacy	\$21,096	\$10,548	\$5,274
UW-MILWAUKEE			
<u>Resident</u>			
Communication Science & Disorders	\$7,222	\$3,611	\$1,804
Occupational/Physical Therapy	\$7,222	\$3,611	\$1,804
<u>Nonresident</u>			
Communication Science & Disorders	\$24,386	\$12,193	\$6,096
Occupational/Physical Therapy	\$24,386	\$12,193	\$6,096
UW-EAU CLAIRE			
<u>Resident</u>			
Undergraduate	\$3,100	\$1,550	\$774
<u>Nonresident</u>			
Undergraduate	\$13,146	\$6,573	\$3,288
UW-LA CROSSE			
<u>Resident</u>			
Occupational Therapy/Physician Assistant	\$3,592	\$1,796	\$900
Physical Therapy	\$5,196	\$2,598	\$1,445
<u>Nonresident</u>			
Occupational Therapy/Physician Assistant	\$15,588	\$7,794	\$3,900
Physical Therapy	\$17,878	\$8,939	\$4,965
UW-STOUT			
<u>Resident</u>			
New Freshman (Per Credit Tuition)*	\$111.35	\$111.35	\$111.35
Undergraduate	\$3,150	\$1,575	\$786
Graduate	\$4,560	\$2,280	\$1,265
<u>Nonresident</u>			
New Freshman (Per Credit Tuition)*	\$456.55	\$456.55	\$456.55
Undergraduate	\$13,196	\$6,598	\$3,300
Graduate	\$15,170	\$7,585	\$4,215
UW-WHITEWATER			
<u>Resident</u>			
Undergraduate	\$3,105	\$1,553	\$774
<u>Nonresident</u>			
Undergraduate	\$13,151	\$6,576	\$3,288
UW COLLEGES			
<u>Resident</u>			
	\$2,700	\$1,350	\$678
<u>Nonresident</u>			
	\$11,400	\$5,700	\$2,850

*The Board of Regents approved a phased per credit tuition model for UW-Stout to accompany its mandatory laptop computer initiative. For 2002-03, tuition for incoming undergraduate students will be assessed on a per credit basis and returning undergraduate and graduate students will continue under the previous plateau model.

See Appendix a-2 for explanation of differential tuition rates listed above.

Tuition rates shown in this table have been rounded to the dollar. Campus fee schedules and student billing statements will include actual rates that will be within a dollar of these rates .

TABLE B-3

**UNIVERSITY OF WISCONSIN SYSTEM
RECOMMENDED 2002 SUMMER SESSION
TUITION SCHEDULE (a)**

	<u>2001 Tuition</u>	<u>Proposed 2002 Tuition</u>
UW-MADISON (b)		
<u>Resident</u>		
Undergraduate	\$894	\$966
Graduate	\$1,460	\$1,576
Business Masters	\$1,796	\$1,940
Law School	\$1,914	\$2,070
<u>Nonresident</u>		
Undergraduate	\$3,948	\$4,464
Graduate	\$4,996	\$5,396
Business Masters	\$5,372	\$5,800
Law School	\$5,490	\$5,928
UW-MILWAUKEE (b)		
<u>Resident</u>		
Undergraduate	\$864	\$936
Graduate	\$1,396	\$1,508
Business Masters	\$1,720	\$1,856
<u>Nonresident</u>		
Undergraduate	\$3,648	\$4,122
Graduate	\$4,724	\$5,100
Business Masters	\$5,060	\$5,468
UW COMPREHENSIVE UNIVERSITIES GENERAL RATES (b)		
<u>Resident</u>		
Undergraduate	\$696	\$750
Graduate (c)	\$1,115	\$1,205
Business Masters	\$1,260	\$1,360
<u>Nonresident</u>		
Undergraduate	\$2,886	\$3,264
Graduate (c)	\$3,845	\$4,155
Business Masters	\$3,995	\$4,315
UW COLLEGES		
<u>Resident</u>	\$606	\$678
<u>Nonresident</u>	\$2,520	\$2,850

- (a) The rates shown represent the tuition paid by a "full-time" summer session student. Full-time is defined as one-half of the full-time semester load for the academic year.
- (b) Refer to Table B-2 for summer session tuition rates of differential tuition programs approved by the Board of Regents.
- (c) Graduate students at UW-Eau Claire, UW-Oshkosh, UW-Platteville, UW-River Falls, & UW-Superior are paying per credit tuition and will continue to do so in 2002.

Tuition rates shown in this table have been rounded to the dollar. Campus fee schedules and student billing statements will include actual rates that will be within a dollar of these rates.

TABLE B-4

UNIVERSITY OF WISCONSIN SYSTEM
CONSOLIDATED SCHEDULE OF TUITION AND SEGREGATED FEES
2002-03 ACADEMIC YEAR
(Some Segregated Fees Rounded To The Nearest Dollar)

	ACADEMIC TUITION			SEGREGATED FEES PAID BY ALL STUDENTS (a)	TOTAL TUITION AND FEES		
	Residents	Nonresidents	Minnesota Reciprocity		Residents	Nonresidents	Minnesota Reciprocity
<u>DOCTORAL UNIVERSITIES (b)</u>							
<u>Undergraduate</u>							
Madison	\$3,854	\$17,854	NA	\$569	\$4,423	\$18,423	NA
Milwaukee	\$3,738	\$16,490	NA	\$615	\$4,353	\$17,105	NA
<u>Graduate</u>							
Madison	\$6,308	\$21,578	NA	\$569	\$6,877	\$22,147	NA
Milwaukee	\$6,034	\$20,400	NA	\$615	\$6,649	\$21,015	NA
Law	\$8,272	\$23,720	NA	\$569	\$8,841	\$24,289	NA
Medicine	\$21,152	\$32,276	NA	\$569	\$21,721	\$32,845	NA
Veterinary Medicine	\$15,270	\$23,304	NA	\$569	\$15,839	\$23,873	NA
<u>COMPREHENSIVE UNIVERSITIES GENERAL RATES (b)</u>							
<u>Undergraduate</u>							
EAU CLAIRE	\$3,100	\$13,146	NA	\$480	\$3,580	\$13,626	NA
GREEN BAY	\$3,000	\$13,046	NA	\$1,023	\$4,023	\$14,069	NA
LA CROSSE	\$3,000	\$13,046	NA	\$670	\$3,670	\$13,716	NA
OSHKOSH	\$3,000	\$13,046	NA	\$460	\$3,460	\$13,506	NA
PARKSIDE	\$3,000	\$13,046	NA	\$532	\$3,532	\$13,578	NA
PLATTEVILLE	\$3,000	\$13,046	NA	\$584	\$3,584	\$13,630	NA
RIVER FALLS	\$3,000	\$13,046	NA	\$552	\$3,552	\$13,598	NA
STEVENS POINT	\$3,000	\$13,046	NA	\$510	\$3,510	\$13,556	NA
STOUT	\$3,150	\$13,196	NA	\$491	\$3,641	\$13,687	NA
SUPERIOR	\$3,000	\$13,046	NA	\$461	\$3,461	\$13,507	NA
WHITEWATER	\$3,105	\$13,151	NA	\$528	\$3,633	\$13,679	NA
<u>Graduate</u>							
EAU CLAIRE	\$4,342	\$14,952	NA	\$480	\$4,822	\$15,432	NA
GREEN BAY	\$4,342	\$14,952	NA	\$1,023	\$5,365	\$15,975	NA
LA CROSSE	\$4,342	\$14,952	NA	\$670	\$5,012	\$15,622	NA
OSHKOSH	\$4,342	\$14,952	NA	\$460	\$4,802	\$15,412	NA
PARKSIDE	\$4,342	\$14,952	NA	\$532	\$4,874	\$15,484	NA
PLATTEVILLE	\$4,342	\$14,952	NA	\$584	\$4,926	\$15,536	NA
RIVER FALLS	\$4,342	\$14,952	NA	\$552	\$4,894	\$15,504	NA
STEVENS POINT	\$4,342	\$14,952	NA	\$510	\$4,852	\$15,462	NA
STOUT	\$4,560	\$15,170	NA	\$491	\$5,051	\$15,661	NA
SUPERIOR	\$4,342	\$14,952	NA	\$461	\$4,803	\$15,413	NA
WHITEWATER	\$4,342	\$14,952	NA	\$528	\$4,870	\$15,480	NA
<u>UW COLLEGES</u>							
BARABOO/SAUK	\$2,700	\$11,400	NA	\$217	\$2,917	\$11,617	NA
BARRON	\$2,700	\$11,400	NA	\$200	\$2,900	\$11,600	NA
FOND DU LAC	\$2,700	\$11,400	NA	\$229	\$2,929	\$11,629	NA
FOX VALLEY	\$2,700	\$11,400	NA	\$206	\$2,906	\$11,606	NA
MANITOWOC	\$2,700	\$11,400	NA	\$163	\$2,863	\$11,563	NA
MARATHON	\$2,700	\$11,400	NA	\$204	\$2,904	\$11,604	NA
MARINETTE	\$2,700	\$11,400	NA	\$154	\$2,854	\$11,554	NA
MARSHFIELD/WOOD	\$2,700	\$11,400	NA	\$214	\$2,914	\$11,614	NA
RICHLAND	\$2,700	\$11,400	NA	\$232	\$2,932	\$11,632	NA
ROCK	\$2,700	\$11,400	NA	\$193	\$2,893	\$11,593	NA
SHEBOYGAN	\$2,700	\$11,400	NA	\$223	\$2,923	\$11,623	NA
WASHINGTON	\$2,700	\$11,400	NA	\$228	\$2,928	\$11,628	NA
WAUKESHA	\$2,700	\$11,400	NA	\$163	\$2,863	\$11,563	NA

(a) Excludes United Council of UW Student Government's Fee Assessment of \$2.70 (\$1.35 per semester).

(b) Plus the Board of Regents approved differential tuition rates found on Table B-2 plus the institutional segregated fee.

N/A = data not available at this time.

Tuition rates shown in this table have been rounded to the dollar. Campus fee schedules and student billing statements will include actual rates that will be within a dollar of these rates.

UW System Tuition Refund Policy and Schedule

Refunds shall be made in accordance with Section Q. Refunds/Withdrawals/Drops and Attachment C of the Financial Policy and Procedure Paper #44.

Q. Refunds/Withdrawals/Drops

UW System institutions are responsible for complying with federal regulations governing participation in the student financial assistance programs authorized under Title IV of the Higher Education Act of 1965, as amended. To the extent that these regulations require a larger refund to federal funding sources than the amount specified by the refund policy stipulated below, the student will be responsible for the difference.

For refund, withdrawal, drop/adds and late payment purposes, the first session week is defined to end as of the close of regular business on Friday of the first full calendar week or, at the institution's option, after five class days.

Up to the end of the second session week (as institutionally defined) or the end of the 10th day of class, refunds for any credit reduction shall be at 100% (less the optional withdrawal fee). During the third and fourth session week, the refund shall be reduced to 50% and after the fourth session week, there shall be no refunds of tuition. At the institution's option, a flat add/drop fee as approved by the Vice President for Business and Finance may be assessed after the 100% refund period to cover administrative costs. The fee shall be deposited to Fund 128.

The burden of proof in determining the date of withdrawal/drop shall be on the student. The same refund schedule shall apply to both withdrawals and class drops. During the 100% refund period, a student who adds and drops credits of concurrently offered classes within the same session week shall be assessed additional fees or receive a refund based on the net result of those adds and drops. After the 100% refund period, students will be assessed for all adds and drops. If a part-time student only adds credits during the session week, the credits should be assessed at the full per-credit rate disregarding any previous refunds. Undergraduate students who take 12 through 18 credits and graduate students should not pay more than full-time student fees. Undergraduates who take more than 18 credits shall have the refund schedule applied to those credits which exceed the 18 credit plateau. Exceptions to this provision must have the prior approval of the Vice President for Business and Finance or designee.

In those instances in which a student can document nonattendance at the institution after having enrolled in one or more courses, the student shall be assessed fees equal to 20% of the original fees due, reduced to resident rates, plus the late payment fee.

The refund policy may be adjusted for differences in starting dates and session lengths. Exceptions may be made, at the institution's option, for changing sections within a course.

At the institution's option, a withdrawal fee not to exceed \$50.00 may be assessed during the first session week and up to \$100 during the second session week. The withdrawal fee shall be deposited to Fund 128 and used to support the fee collection operations and defray the cost of processing withdrawals.

ATTACHMENT C

REFUND AND PAYMENT SCHEDULES FOR WITHDRAWALS OR DROPS

SESSION LENGTH	REFUND SCHEDULE FOR WITHDRAWALS OR DROPS					PAYMENT SCHEDULE FOR WITHDRAWAL, CANCELLATION OF REGISTRATION OR DROPS WITHOUT PAYMENT OF FEES (Assessment for administrative costs is in addition to percents noted.)				
	Week of Session					Week of Session				
	Week 1	Week 2	Week 3	Week 4	Thereafter	Week 1	Week 2	Week 3	Week 4	Thereafter
12 weeks and over	100%	100%	50%	50%	None	None	None	50%	50%	100%
8 weeks thru 11 weeks	100%	50%	25%	None	None	None	50%	75%	100%	
5 weeks thru 7 weeks	100%	50%	None	None		None	50%	100%	100%	
3 weeks thru 4 weeks	100%	25%	None	None		None	75%	100%	100%	
2 weeks	100%	None				None	100%			

NOTE: For sessions of shorter duration, campuses should extend schedules appropriately.

Source: Financial Policy and Procedure Paper #44.

UNIVERSITY OF WISCONSIN – SUPERIOR PROPOSAL TO TRANSFER AUXILIARY FUND BALANCE

Auxiliary Transfer Policy

The 21st Century Study advocated allowing transfers out of auxiliaries as well as exercising the existing authority to make transfers within auxiliaries. The Board passed Resolution 7555 in October 1997 which "provides institutions with the flexibility to transfer surplus funding from one auxiliary activity to another. Transfer requests would be made to System Administration and would be considered at the time of the Board of Regents' deliberations on the annual operating budget." The 1997-99 biennial budget authorized the UW System to transfer surplus moneys from auxiliary enterprises for the purpose of funding the one-time, fixed duration costs of any student related activity.

An auxiliary transfer working group was formed to recommend a policy for implementing this new authority which provided a) appropriate student consultation; b) a clear definition of the terms in the statutory language; and c) a clear approval process with sound review of the request.

The policy recommendations are as follows:

- ➔ Transfers will occur within the same institution
- ➔ Transfers will be discretionary (as opposed to automatic whenever a one time surplus occurs)
- ➔ Transfers will occur only if initiated by the institution where the transfer is to occur.

Auxiliary enterprises refer to Fund 128 operations, including both student fee funded (student unions, student activities, etc.) and non-student fee funded (performing arts centers, golf courses, etc.). One time, fixed duration costs are costs occurring within a specific time frame.

The sources of surplus moneys for transfer are expected to be unanticipated current revenues, unanticipated expenditure savings and/or project cancellations for which funding provisions had been initiated.

The policy required that in making a request to transfer these moneys from one auxiliary to another or to one-time fixed duration, student related costs, an institution must provide assurance that:

- ➔ Appropriate reserve benchmarks are being met as defined in the revised FPP 43
- ➔ The purpose for which the transfer is requested is a higher institutional priority for these funds than other possible uses and
- ➔ The transfer will not increase rates or segregated fees beyond planned levels of increase.

Request Guideline #1: Clearly identify the source and application of funds

UW-Superior will be transferring \$200,000 of accumulated cash reserves from the Bookstore operation and using those funds for a parking lot construction project on the north campus to be completed during the summer of 2002. Funds from the Bookstore are available due to increased sales revenue. The total cost of the parking lot project will be \$733,000 utilizing the financing package outlined below:

✓ Parking Services Cash Reserve	\$100,000
✓ Bookstore Cash Reserve transfer to Parking	\$200,000
✓ 5-yr note: Internal Loan - Rothwell Student Center	\$300,000
✓ 20-yr note: State of WI PR Borrowing	<u>\$133,000</u>
○ Total	\$733,000

Request Guideline #2: Demonstrate that the transfer is a priority in strategic and other campus plans

The campus master plan presented to the Board of Regents in 1999 established a target of 1800 stalls for the campus, including the north campus parking lot expansion. Currently 990 stalls are available leaving a deficit of 900. The need for parking improvements was recently validated in a UW-System "satisfaction survey" administered to UW-Superior sophomore and junior students. The students are especially dissatisfied with parking on campus, suggesting parking as a student retention issue.

Request Guideline #3: Provide a three-year plan projecting the effects of the transfer, including the effects on rates and reserve levels. The plan should demonstrate that the transfer will not adversely affect rates.

Reserve levels are well within allowable limits.

Request Guideline #4: Provide an explanation of the process for consulting with students on student fee funded operations, and the appropriate consultation process for non-student fee funded operations.

The parking lot expansion project was reviewed with students at a regular student senate meeting on December 3, 2002. Four campus-wide review meetings were held on February 4 and February 7, 2002. The parking lot project financing plan was reviewed with Student Senate President Stephanie Hilton and two student senate representatives on March 13, 2002. The financing plan was then presented to the full student senate body at their regular meeting on March 25, 2002, and was approved with overwhelming support.

APPENDIX a-2

Differential Tuition

Existing Differential Tuitions

UW-Madison

- a) Evening Masters of Business Administration, began Fall 1998, is designed to serve individuals who work full-time;
- b) Doctor of Pharmacy Program, implemented Fall 1997, is a six year professional program, with first two years pre-Pharmacy.

UW-Milwaukee

Allied Health Graduate Programs raised general tuition by 20% (10% in 1998-99 and another 10% in 1999-00) to help defray the costs of these expensive health science programs.

UW-Eau Claire

Undergraduate Baccalaureate Program began Fall 1997, with a rate of \$50 per semester, which funds opportunities such as; faculty/student collaborative research, service-learning programs, internships, and freshman seminars/capstone course.

UW-La Crosse

Allied Health Programs, implemented Fall 1997, raised tuition by 20% (10% in 1997-98 and another 10% in 1998-99) to help defray costs for operating the undergraduate Occupational Therapy and Physician Assistant programs and the graduate Physical Therapy program.

UW-Stout

Undergraduate and Graduate student initiated five percent differential tuition approved beginning Fall 1999. Both residents and non-residents will pay the same differential tuition dollar amount.

UW-Colleges

First phase completed in 1999-00, the fourth year of a previously approved phased differential tuition to raise tuition to 87% of the Comprehensive rate. The second phase includes automatic increases each year in order to reduce the gap between the Comprehensive rate and the Colleges rate to less than \$300.

New Differential Tuitions

UW-Whitewater

Undergraduate student initiated 3.5 percent differential tuition approved beginning Fall 2002. Both residents and non-residents will pay the same differential tuition dollar amount of \$105.