GET $50
WHEN YOU OPEN A NEW EDVEST ACCOUNT BETWEEN 5/24 AND 5/31¹

GET A JUMP ON THEIR COLLEGE SAVINGS WITH A $50 BONUS.

In celebration of 529 Day, get a $50 head start on your college savings. It couldn’t be easier:

1. Open a new account between 5/24 and 5/31
2. Make an initial deposit of $50
3. Set up Recurring Contributions of $25 or more per month for 6 consecutive months
4. Get your $50 bonus!

BENEFITS OF AN EDVEST COLLEGE SAVINGS PLAN:

- A unique state income tax deduction
- 100% tax free growth for qualified withdrawals can mean more money for college
- Use at any accredited school in the US or abroad
- Flexible investment choices

529 Day Webinar & $50 Bonus Promotion

Monday, May 23
11:30am-12:30pm (WebEx)

CLICK HERE TO REGISTER
or contact jessica.wetzel@dfi.wisconsin.gov

¹When you open a new Edvest account with a $50 contribution (and sign up for recurring contributions of $25 or more per month for a minimum of 6 months) between May 24, 2022, at 12:01 a.m. (CT) and May 31, 2022 at 10:59 p.m. (CT), Edvest will match $50 on or before January 31, 2023. Visit www.Edvest.com/529Day for terms and conditions. Void where prohibited or restricted by law. Promotion ends 5/31/22. Sponsored by Wisconsin’s Edvest College Savings Plan.

¹To learn more about the Wisconsin's Edvest College Savings Plan, its investment objectives, tax benefits, risks and costs, please see the Plan Description at Edvest.com. Read it carefully. Wisconsin taxpayers can qualify for a state tax deduction up to $3,560 per beneficiary from contributions made into a Wisconsin 529 college savings plan. Investments in the Plan are neither insured nor guaranteed and there is the risk of investment loss. Consult your legal or tax professional for tax advice. If the funds aren’t used for qualified higher education expenses, a 10% penalty tax on earnings (as well as federal and state income taxes) may apply. TIAA-CREF Individual & Institutional Services, LLC, Member FINRA, distributor and underwriter for the Wisconsin’s Edvest College Savings Plan.

Open at Edvest.com/529day 888.338.3789 Schedule an Appointment