

The University of Wisconsin System
UPS OPERATIONAL POLICY: WE 5



SUBJECT: Employee Relationships with
Educational Loan Lenders

Original Issuance Date: July 1, 2015

Last Revision Date:

1. POLICY PURPOSE:

The purpose of this policy is to reference the Board of Regents policy on institutional and employee relationships with educational loan lenders.

2. POLICY BACKGROUND:

On June 8, 2007, the Board of Regents adopted [Regent Policy Document 13-4, University of Wisconsin System Policy on Institutional and Employee Relationships with Educational Loan Lenders \(RPD 13-4\)](#) in order to assure students, their families, and the public that UW System institutions and employees would serve the students' best interests.

3. POLICY DEFINITIONS:

Please see UPS Operational Policy [GEN 0: General Terms and Definitions](#) for a list of general terms and definitions.

4. POLICY:

[RPD 13-4](#), University of Wisconsin System Policy on Institutional and Employee Relationships with Educational Loan Lenders, outlines obligations of the UW institutions and employees when dealing with educational loan lenders.

5. RELATED DOCUMENTS:

UPS Operational Policy [WE 1: Code of Ethics](#)

6. POLICY HISTORY: