

The University of Wisconsin System
UPS OPERATIONAL POLICY: GEN 17



SUBJECT: Inter-Institutional Financial Transactions

Original Issuance Date: July 1, 2015

Last Revision Date:

1. POLICY PURPOSE:

The purpose of this policy is to reference [Financial and Administrative Policy and Procedures F18: Inter-institutional Financial Transactions](#).

2. POLICY BACKGROUND:

As stated in [F18: Inter-institutional Financial Transactions](#), budget authority should be transferred from one institution to another when the major responsibility for program delivery has moved either permanently or on a one-time basis. The various contractual responsibilities should also transfer with the budget authority

3. POLICY DEFINITIONS:

Please see UPS Operational Policy [GEN 0: General Terms and Definitions](#) for a list of general terms and definitions.

4. POLICY:

[F18: Inter-institutional Financial Transactions](#) establishes policies and defines procedures to be used to account for inter-institutional financial transactions and/or when making payments for personal services involving an individual who holds a concurrent appointment at another UW institution.

5. RELATED DOCUMENTS:

[Financial and Administrative Policy and Procedures F18: Inter-institutional Financial Transactions](#)
[Financial and Administrative Policy and Procedures F31: Payment for Personal Services](#)

6. POLICY HISTORY: