

**The University of Wisconsin System**  
**UPS OPERATIONAL POLICY: GEN 17**



**SUBJECT:** Inter-Institutional Financial  
Transactions

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**Original Issuance Date:** July 1, 2015

**Last Revision Date:**

**1. POLICY PURPOSE:**

The purpose of this policy is to reference [UW System Administrative Policy 324, Inter-Institutional Financial Transactions](#).

**2. POLICY BACKGROUND:**

As stated in [UW System Administrative Policy 324, Inter-Institutional Financial Transactions](#), budget authority should be transferred from one institution to another when the major responsibility for program delivery has moved either permanently or on a one-time basis. The various contractual responsibilities should also transfer with the budget authority

**3. POLICY DEFINITIONS:**

Please see UPS Operational Policy [GEN 0: General Terms and Definitions](#) for a list of general terms and definitions.

**4. POLICY:**

[UW System Administrative Policy 324: Inter-Institutional Financial Transactions](#) establishes policies and defines procedures to be used to account for inter-institutional financial transactions and/or when making payments for personal services involving an individual who holds a concurrent appointment at another UW institution.

**5. RELATED DOCUMENTS:**

[UW System Administrative Policy 324, Inter-Institutional Financial Transactions](#)  
[UW System Administrative Policy 235, Personal Services Payments](#)

**6. POLICY HISTORY:**