

Gregory Berlin

Greg is a requested speaker because of his ability to speak on various topics & subjects. In addition to financial seminars he has delivered seminars on parenting & caregiving issues, general business topics, and personal wellness. He also represents work life providers and EAP's at health fairs and visibility events educating employees on their benefit plans.

Greg is an experienced Certified Financial Planner™ serving individuals, families and businesses throughout Northwest Pennsylvania and Northeast Ohio in all aspects of financial planning, retirement planning, and investing.



He is a graduate of Indiana University; Greg earned both a BM in violin performance and BSOF in Business. He has a Master of Business Administration degree from the Weatherhead School of Management at Case Western Reserve University. He has also earned an Accredited Asset Management Specialist (AAMS) designation from the College for Financial Planning.

Greg volunteers his time to Junior Achievement & SOFA (Society for Financial Awareness) with its mission to eradicate financial illiteracy.

He currently serves on the boards of the Broadway School of Music (BSMA) and he is also active with (BNI) Business Network International.

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