

HSA Individuals (HSA Individual Transfer)

To: HSA Individual Members
From: TASC
From Email: etf-service@tasconline.com
Subject: **Save the Date 12/29/2025!! Health Savings Account (HSA) Transfer Information**



Hello,

December 29, 2025, is when you can begin submitting your HSA transfer forms to Optum Financial (Optum).

IMPORTANT: Transfer forms should not be submitted before December 29, 2025, to ensure members have received all their employer HSA contributions for the year.

A formal letter with instructions will be mailed to you at the end of November on how to transfer your Optum HSA assets, and the TASC microsite (www.etf-tasc.com) will be updated to reflect this information.

Visit the TASC microsite for additional resources and materials or contact TASC Customer Care with account questions by:

Phone: 1-888-276-3147

Email: etf-service@tasconline.com