

How to Self Enroll Using the MyUW Portal

Step 1: Log in to the MyUW portal.	
	INA UNIVERSITY OF
Access MyUW portal at my.wisconsin.edu,	WISCONSIN SYSTEM
select your institution, and enter your	This service requires you to authenticate with your local organization
username and password.	Select your organization from the list below.
	Select Organization
	UW Colleges
	UW-Extension
	UW-La Crosse
	UW-Milwaukee UW-Oshkosh
	UW-Parkside UW-Platteville
	UW-River Falls UW-Stevens Point
	UW-Stout UW-Superior
	UW System Administration UW-Whitewater
Stop 2: Co to the Deposite Information tile	
Step 2: Go to the Benefits information the.	
Once logged into MyLIW portal go to the	Benefit Information
Benefit Information tile. Click on "Launch full	
app."	
	Lounsh full onn
Sten 3: Click the Benefits Enrollment link to self	You're looling at the new MyUK
enroll.	Read adout what's changing.
Once the full Benefit Information application is	You have a benefit enrollment opportunity. Please enroll online by clicking the following line Benefits Enrollment & Benefit Enrollment Deadlines worksheet is available in the Statements tab which details your enrollment deadlines
launched, there will be a statement informing	oy pan.
you of any benefit enrollment opportunities.	Summary Statements Dependents
Click the "Benefits Enrollment" link to begin.	Coverage as of the last pay period Benefit Coverage
	Wisconsin Relationent System Elect
If you are eligible for benefits but do not see a	Vew Benefits Summary Detail
"Benefits Enrollment" link, contact your	
institution benefits contact.	

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Step 4: Click 'Select' to begin.	Your Benefit Events							
	Front Description		Event Date	Chart Name	Job Title			
On the Benefits Enrollment screen, click	Lvent Description		Lvent Date	SHOT Mame	JOD THE			4
"Select" to begin enrollment.	Hire Grad	0	11/18/2016	Open	LECTURER		Select	
Sten 5: Choose benefits plans and add	Franklin and Summary							_
dependents	State Group Health				Before Tax	After Tax	Edit	
dependents.	Current: Waive				Donoro Tent			
After diding on the Colort button, the	New: Waive Dental Wisconsin				Before Tax	After Tax	Edit	
After clicking on the select button, the	Current: Waive				Belore lax	And the		
Enroliment Summary screen will show all	New: Waive				Refore Tay	After Tay	Edit	
benefits plans where there is eligibility. To begin	Current:				Delote tax	Alter Tax		
making elections, click the "Edit" button next to	New:				Defee Terr	A A T	Edit	-
the benefit plan(s).	Current: Waive				Belore lax	Aller Tax	Ean	
	New: Waive				Defee Ter	10- T	Edit	
After clicking "Edit," read each plan description	State Group Life - Basic Current: Waive				Betore Tax	After Tax	Edit	
and follow the instructions on the screen.	New: Waive						Edit	
Employees are required to select a coverage	State Group Life-Supplemental Current: Waive				Before Tax	Atter Tax	Euit	J
level and identify which dependents you will be	New: Waive						Edit	
covering on the plan.	State Group Life - Additional				Before Tax	After Tax	Eun	
5 1	New: Waive						Edit	-
	State Group Life - Sp/DP & Dep				Before Tax	After Tax	Eun	
	New: Waive						Edit	
	Ind & Fam Life - Employee				Before Tax	After Tax	Eun	
	New: Waive						Edit	
	Ind & Fam Life - Spouse/DP				Before Tax	After Tax	Eun	
	New: Waive							
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Enrolling Dependents

Once a benefit plan has been selected, additional information to "Enroll Your Dependents" will appear at the bottom of the page. Click the "Add/Review Dependents" button to add dependents. Once dependents have been added, click "Return to Event Selection" to return to the enrollment page and click the "Enroll" checkbox next to the dependent's name to add them to coverage.

Important: For dependents to be covered under a benefit plan, the checkbox next to the dependent's name must be selected. *This needs to be done for the following benefit plans: State Group Health, Supplemental Dental, and Vision Insurance.*

Once selections have been made for the benefit plan, including adding dependents, click "Update and Continue."

In the next screen, review the election made for the benefit plan by checking the benefit plan, coverage level, and covered dependents. If correct, click "Update Elections" to save the election and return to the Enrollment Summary screen.

Continue to make benefit selections by clicking the "Edit" button for each plan.

Enroll Your Dependents

In order to cover your eligible family members, you must enroll your dependents by checking the Enroll box next to the dependent's name. Click the Add/Review Dependents button below to add dependents or to view a full list of your dependents. Upon entering your dependent(s) the list below will display all individuals who are currently eligible to be selected as dependents for this plan.

When adding a dependent complete all fields marked with an asterisk (*). <u>PLEASE ENTER</u> <u>ALL INFORMATION IN CAPITAL LETTERS</u>. If you do not have a Social Security Number (SSN) for a dependent, please remove the "XXX-XX-" from the SSN field and leave the field blank.

If the information for an existing listed dependent needs to be updated, contact your human resources office for assistance. <u>Click here</u> for the list of institutional human resources contacts

For details on dependent eligibility, including dependent child age restrictions, under each type of benefit plan <u>click here</u>. For information on covering a domestic partner and important tax information <u>click here</u>. To review a list of eligible dependent types <u>click here</u>.

Please note that additional documentation may be required to verify dependent eligibility. All statements and answers furnished in this application, to the best of your knowledge, must be complete and true, under penalty of Wis Stat § 943.395.

	eficiary			
Enroll	Name	Relationship		
V	Bucky Badg	ger Spouse		
Add/Review De	pendents			
Jpdate and Continue Discard Changes				
ect the Update an	d Continue button to s	store your choice until you are ready to submit your		
ect the Discard Ct	anges button to ignore	e all entries made on this name and return to the		
oliment Summary.	ranges button to ignore	e an enaites made on ans page diru return to the		
Your Choice				
You have chosen	Benefit Plan Name	Will be Listed Here		
Your Estimated	Monthly Cost			
Tour Estimated wonting Cost				
	Your Cost \$x	x.xx		
Your Covered	Your Cost \$∞ Dependents	x.xx		
Your Covered	Your Cost \$xx Dependents	x.xx		
Your Covered	Your Cost \$XX Dependents	x.xx		
Your Covered	Your Cost \$x0 Dependents formation	x.xx		
Your Covered Dependent Inf Name	Your Cost \$xx Dependents formation	x.xx Relationship		
Your Covered Dependent Inf Name AMY	Your Cost \$ x0 Dependents formation	X.XX Relationship Spouse		
Your Covered	Your Cost \$x0 Dependents formation R-SMITH	x.xx Relationship Spouse Child Tax Dependent		
Your Covered	Your Cost \$x0 Dependents formation R-SMITH	x.xx Relationship Spouse Child Tax Dependent		
Your Covered I Dependent Inf Name AMY BUCKY BADGEI	Your Cost \$ x0 Dependents ormation R-SMITH	X.XX Relationship Spouse Child Tax Dependent		
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Your Covered I Dependent Inf Name AMY BUCKY BADGEI Notes Your election to e December 31) un change coverage	Your Cost \$x0 Dependents ormation R-SMITH nroll or waive coverag less you have an eligit midyear.	x.xx Relationship Spouse Child Tax Dependent		
Your Covered I Dependent Inf Name AMY BUCKY BADGEI Notes Your election to e December 31) un change coverage If you enrolled in the Health Saving	Your Cost \$x0 Dependents ormation R-SMITH nroll or waive coverag iless you have an eligil midyear. a High Deductible Hea Js Account (HSA).	x.xx Relationship Spouse Child Tax Dependent		

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Step 6: Finalize elections and Submit.	Election Summary	
•	Summarized estimates for new Benefit Elections Total Before Tax After Tax Er	nployer
After all elections have been made, review the	Costs 45.50 0.00	535.44
Enrollment Summary page to confirm elections	Your Costs 45.50 0.00	
are correct. The plans enrolled in will be listed	These costs do not include certain choices that are based on variable earnings.	
next to the word "New:" under each benefit	Save and Continue	
plan. If all elections are correct, click "Save and		
Continue" to start the submission process.	Click Save and Continue to start the submission process.	
	Important: Your enrollment will not be complete until you click the Save and Continue button to begin the submission process.	
Next, click on the "Submit" button to finalize the elections and send them to human	WARNING: If you do not submit your benefit elections within your initial enrollment period, you will I	nave
resources.	By enrolling for benefits via Self Service, you are agreeing to the Terms and Conditions that apply tr	2
	each of the plans you have elected. <u>Click here</u> to review the Terms and Conditions.	
A message will appear that all benefit choices	The UW System and the Department of Employee Trust Funds comply with applicable Federal civil	
have been successfully submitted.	rights laws and do not discriminate on the basis of race, color, national origin, age, disability or sex. ATENCIÓN: si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. Li	ame
	al 1-877-533-5020 (TTY: 1-800-833-7813).	
	LUS CEEV: Yog tias koj nais lus Hmoob, cov kev pab txog lus, muaj kev pab dawb rau koj. Hu rau 1 877-533-5020 (TTY: 1-800-947-3529).	-
Note: Click "Cancel" if not ready to submit	Authorize Elections	
choices. This does not remove any data	By clicking Submit I understand that Wis. Stat. §943.395 provides criminal penalties for knowingly	
entered. It will only end the submission process.	making false or fraudulent claims on this election of benefits and hereby certify that, to the best of m knowledge and belief, all information provided is true and correct. I agree to the provisions of the p in which have carreled and bench authorized deduction of the promum(a) from much and the interval of the second s	iy lans
within the 20-day new employee enrollment	understand that additional documentation may be required at any time to verify eligibility. I authoriz the University of Wisconsin to send any necessary personal information to my selected providers tr	e
neriod	initiate and support coverage.	
period.	Submit	
	Click Submit to send your final choices to your human resources office. The day after you complete your enrollment you will receive an email notice and with instructions on how to view your	÷
Step 7: Review benefits.	Commation Statement	
Once any lineart is submitted you is used ations		
through the MullW portal. Follow stors 1 and 2		
above to pavigate to the Benefit Information		
nage. To view new elections, click on "View		
Benefits Summary Detail" at the bottom of the		
page. On the Benefits Summary screen, enter		
the effective date of benefits enrollment in the		
date field and press the "Go" button. (For most		
benefit plans, the effective date will be the first		
of the month on or following the employees'		
eligibility date.) This will show benefits plans		
effective as of the date selected.		
Within 24-48 hours after you have submitted		
your elections you will receive an email with		
instructions on how to review your		
Confirmation Statement. This statement will		
confirm the benefit plans you successfully		
enrolled in. If there are any discrepancies or		



changes are needed, contact <u>institution benefits</u> <u>contact</u> as soon as possible.	
Note: Changes can only be made to elections in the MyUW portal during the 30-day	
enrollment opportunity.	