

To EZ enroll in the UW TSA 403(b) Program with Fidelity, T. Rowe Price, and/or TIAA, complete the information below and return this form to your [human resources office](#). If you would like to enroll with Ameriprise/Riversource or Lincoln Financial, visit the [UW TSA 403\(b\) Program website](#) for information.

Part 1	Provide your personal information.
	Name: _____ Employee ID: _____
	Address: _____ City: _____ State: _____ Zip Code: _____
	Email Address: _____ Phone Number: _____

Part 2	Choose your provider(s), election type(s), and amount(s).												
	Select a percentage of pay or a flat dollar amount for pre-tax and/or Roth after-tax for the provider(s) ¹ you want to enroll with ² . The funds you contribute ³ will be invested in the provider's Target Retirement Date Fund ⁴ based on your date of birth. You can change or stop your contribution at any time by submitting a Salary Reduction Agreement to your human resources office. You can change your investment choices by logging into your account(s) or contacting your provider(s) ⁵ .												
	<table border="0" style="width: 100%;"> <tr> <td style="width: 33%; text-align: center;"> Fidelity Plan # 82828 </td> <td style="width: 33%; text-align: center;"> T. Rowe Price Plan # 200629 </td> <td style="width: 33%; text-align: center;"> TIAA Plan # 100988 </td> <td style="width: 10%; vertical-align: top;"> Note: Percentages elected must be in whole numbers between 1% and 100%. </td> </tr> <tr> <td> Pre-tax Election: Please begin my pre-tax contributions at: <input type="checkbox"/> _____% Please begin my pre-tax contributions at: <input type="checkbox"/> \$ _____ </td> <td> Pre-tax Election: Please begin my pre-tax contributions at: <input type="checkbox"/> _____% Please begin my pre-tax contributions at: <input type="checkbox"/> \$ _____ </td> <td> Pre-tax Election: Please begin my pre-tax contributions at: <input type="checkbox"/> _____% Please begin my pre-tax contributions at: <input type="checkbox"/> \$ _____ </td> <td rowspan="2" style="vertical-align: top;"> If you choose 100%, ALL of your salary will be deducted after federal and state deductions. You will have \$0.00 take-home pay. </td> </tr> <tr> <td> Roth (After-tax) Election: Please begin my Roth contributions at: <input type="checkbox"/> _____% Please begin my Roth contributions at: <input type="checkbox"/> \$ _____ </td> <td> Roth (After-tax) Election: Please begin my Roth contributions at: <input type="checkbox"/> _____% Please begin my Roth contributions at: <input type="checkbox"/> \$ _____ </td> <td> Roth (After-tax) Election: Please begin my Roth contributions at: <input type="checkbox"/> _____% Please begin my Roth contributions at: <input type="checkbox"/> \$ _____ </td> <td rowspan="2" style="vertical-align: top;"> Note: Flat dollar amounts selected must be a minimum of \$20 per monthly pay period or \$8 per biweekly pay period. </td> </tr> </table>	Fidelity Plan # 82828	T. Rowe Price Plan # 200629	TIAA Plan # 100988	Note: Percentages elected must be in whole numbers between 1% and 100%.	Pre-tax Election: Please begin my pre-tax contributions at: <input type="checkbox"/> _____% Please begin my pre-tax contributions at: <input type="checkbox"/> \$ _____	Pre-tax Election: Please begin my pre-tax contributions at: <input type="checkbox"/> _____% Please begin my pre-tax contributions at: <input type="checkbox"/> \$ _____	Pre-tax Election: Please begin my pre-tax contributions at: <input type="checkbox"/> _____% Please begin my pre-tax contributions at: <input type="checkbox"/> \$ _____	If you choose 100%, ALL of your salary will be deducted after federal and state deductions. You will have \$0.00 take-home pay.	Roth (After-tax) Election: Please begin my Roth contributions at: <input type="checkbox"/> _____% Please begin my Roth contributions at: <input type="checkbox"/> \$ _____	Roth (After-tax) Election: Please begin my Roth contributions at: <input type="checkbox"/> _____% Please begin my Roth contributions at: <input type="checkbox"/> \$ _____	Roth (After-tax) Election: Please begin my Roth contributions at: <input type="checkbox"/> _____% Please begin my Roth contributions at: <input type="checkbox"/> \$ _____	Note: Flat dollar amounts selected must be a minimum of \$20 per monthly pay period or \$8 per biweekly pay period.
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<p>¹ If you elect multiple providers, you will receive separate statements for each provider. ² A percentage of pay and flat dollar amount cannot be chosen for the same election type under one provider. ³ All contribution amounts are subject to IRS annual contribution limits. ⁴ For more information on Target Retirement Date Funds and to review other investment information, visit the provider's websites via the UW TSA 403(b) Program website. ⁵ Visit the UW TSA 403(b) Program website for provider contact information.</p>													

Part 3	Provide your signature and date.
	<i>I understand that it is my responsibility to select and monitor my investments to make sure they continue to reflect my financial situation, risk tolerance, and time horizon.¹ I understand I can change my investment election(s) at any time.</i>
	<i>I understand that I can change my contribution amount(s) at any time by submitting a new Salary Reduction Agreement to my human resources office.</i>
	<i>I understand that an account will be set up for me and there may be additional steps I need to take to finish setting up the account².</i>
	Signature: _____ Date: _____
	<p>¹You should reexamine your strategy at least annually or whenever your financial situation changes. You may also wish to consult a financial advisor. ²After your first contribution is posted, you should designate a beneficiary by providing the information online or calling the provider for a form. You will need the social security number, date of birth, and address for each beneficiary.</p>

Return this form to your human resources office. Deductions from your paycheck will be processed as soon as administratively possible. For questions, [contact your human resources office](#).

Please note: You may receive follow up communication from UW System about your enrollment.

FOR OFFICE USE ONLY	
Employee ID: _____	Pay Period Effective: _____
Date Received: ____/____/____	Input by: _____ Date Entered: ____/____/____

Disclosure: Fidelity Investments, T. Rowe Price, and TIAA are independent entities and are not legally affiliated.