

UW 403(b) Supplemental Retirement Program

Investing in Your Financial Future

Program Changes Timeline

Updated 10/4/2021

Effective Date(s)	Event
September 27 – October 22, 2021	Open Enrollment (Annual Benefits Enrollment)
Early October	Fidelity will send Transition Guides to current participants.
October 26, 2021	Town Hall – 2:00pm CST Topics: Investment Line-up and How to Choose Your Investments
November 1, 2021	Investment Options Window Opens for Fidelity and TIAA participants
November 15, 2021	Town Hall – 11:00am CST Topic: Reminders of Upcoming Dates and Deadlines
Mid-November	TIAA will send Transition Guides to current participants
December 10, 2021	Final Day for T. Rowe Price participants who are currently contributing to submit Salary Reduction Agreement or EZ Enrollment to Fidelity to have their contributions and assets automatically moved to Fidelity. Final Day for T. Rowe Price participants who are not contributing to notify Fidelity to move your asset balance to Fidelity. See the T. Rowe Price Action to Take page for more details. Participants who do not take action by December 10, 2021 will be defaulted to TIAA.
December 31, 2021 at 3pm CST ending the week of January 16, 2022	Blackout period for T. Rowe Price participants moving to Fidelity. Mutual fund account balances will transfer to new investments in the Fidelity recordkeeping platform. Be advised: you will not be able to initiate a transaction on your account until after the blackout period has completed.
January 7, 2022 at 3pm CST, ending the week of January 24, 2022	Blackout period for T. Rowe Price participants moving to TIAA. Mutual fund account balances will transfer to new investments in the TIAA recordkeeping platform. Be advised: you will not be able to initiate a transaction on your account until after the blackout period has completed.
Week of January 10, 2022	TIAA mutual fund balances will transfer to new investment selections.
January 13, 2022	First paycheck of 2022