

UW 403(b) Supplemental Retirement Program Investment Subcommittee

Wednesday, September 30, 2025 – 1:00 pm to 2:00 pm

Via Zoom

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|---------|--|---|
| 1:00 pm | 1. Welcome/Establish Quorum | |
| 1:05 pm | 2. 2Q26 Capital Markets & Performance Review+ | Dan Pawlisch, Aon Investments
Aaron Wiemann, Aon Investments |
| 1:20 pm | 3. Other Business | Dan Pawlisch, Aon Investments |
| | a. Lowest Cost Share Class Analysis+ | Aaron Wiemann, Aon Investments |
| | b. Self-Directed Window Review+* | |
| | c. Investment Policy Statement Review+* | |
| | d. T. Rowe Price Growth Fund Competitive Review+ | |
| | e. Target Date Fund Competitive Review+* | |
| 1:50 pm | 4. Investment Subcommittee Business – | Chance Runde, Universities of Wisconsin |
| | a. Subcommittee Charter Review+* | |
| | b. Committee Chair Election* | |
| 2:00 pm | 5. Adjourn* | |

Next meetings: UW 403(b) SRP Advisory Committee Meeting: October 30, 2026

+Attachment(s) *Action item

Times shown are estimates only.

For information, contact Chance Runde, chance.runde@wisconsin.edu, 608-265-8901