

UW 403(b) Supplemental Retirement Program Advisory Committee

Friday, May 1, 2026 – 10:00 am to 1:45 pm
780 Regent St Room 126 A&B and Zoom
Madison WI

- 10:00 am 1. Welcome and Introductions
- 10:05 am 2. Review and Approval of October 24, 2025, SRPAC Meeting Minutes +*
- 10:10 am 3. Resolution of Commendation+*
- 10:15 am 4. Report on the March 18, 2026, Investment Subcommittee Meeting* – Will Maas, SRPAC
- 10:25 am 5. 1Q26 Capital Markets and Performance Review+ – Dan Pawlisch, Aon Investments USA Inc.
Aaron Wiemann, Aon Investments USA Inc.
- 10:55 am 6. Recordkeeper Fee Review+* – Chance Runde, Universities of Wisconsin
Dan Pawlisch, Aon Investments USA Inc.
- 11:10 am 7. Report on the April 28, 2026, SRPAC Communication Subcommittee – Shawna Kuether, SRPAC
- 11:15 am 8. Cybersecurity Update:
TIAA: Ray Vinson – Director, Senior Information Security Consultant
Fidelity: David Schneier – Director Cyber Assurance and Support
Universities of Wisconsin: Edward Murphy – Chief Information Security Officer
- 12:00 pm Lunch
- 12:45 pm 9. UW 403(b) Supplemental Retirement Program Updates
a. Plan Administration and Operational Updates+
b. Financial Report+
- 1:00 pm 10. 2025 UW 403(b) SRP Annual Report+ – Highlights
- 1:15 pm 11. Summary of Recordkeeper Activities+:
a. Fidelity: David Bruce
b. TIAA: Julie Buresh
- 1:40 pm 12. Next Meeting Potential Dates: Friday, October 23, 30 or November 6, or ?
Have your calendars handy.
- 1:45 pm 13. Adjourn*

+Attachment(s) *Action item

Times shown are estimates only. Unless otherwise noted, the presenters are UW 403(b) SRP staff.

For information, contact Rose Stephenson, rose.stephenson@wisconsin.edu, 608-262-5564