



Investing
in Your
Financial
Future

UW 403(b) Supplemental Retirement Program Investment Subcommittee

Wednesday, March 18, 2025 – 8:00 am to 9:00 am

Via Zoom

- | | | | |
|---------|----|--|---|
| 8:00 am | 1. | Welcome/Introductions: Consultants, Committee Members, and staff including Chance Runde, UW 403(b) SRP Administrator | |
| 8:10 am | 2. | 4Q25 Capital Markets and Performance Review+ – Dan Pawlisch, Aon Investments USA Inc.
Aaron Wiemann, Aon Investments USA Inc. | |
| 8:40 am | 3. | Defined Contribution Plan Cost Analysis+ | Dan Pawlisch, Aon Investments USA Inc.
Aaron Wiemann, Aon Investments USA Inc. |
| 9:00 am | 4. | Adjourn* | |

Next meetings: UW 403(b) SRP Advisory Committee Meeting: May 1, 2026
Investment Subcommittee Meeting: Third Quarter 2026

+Attachment(s) *Action item

Times shown are estimates only.

For information, contact Rose Stephenson, rose.stephenson@wisconsin.edu, 608-262-5564