



Investing
in Your
Financial
Future

UW 403(b) Supplemental Retirement Program Investment Subcommittee

Friday, March 15, 2024 – 3:00 pm to 4:00 pm

Via Zoom

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|---------|---|---|
| 3:00 pm | 1. Welcome | |
| 3:05 pm | 2. 4Q23 Capital Markets and Performance Review+ – | Dan Pawlisch, Aon Investments USA Inc.
Leon Kung, Aon Investments USA Inc. |
| 3:40 pm | 3. Recordkeeping Cost Benchmarking Analysis+ – | Dan Pawlisch, Aon Investments USA Inc.
Leon Kung, Aon Investments USA Inc. |
| 3:50 pm | 4. Update regarding CITs in 403(b) Plans+ – | Dan Pawlisch, Aon Investments USA Inc.
Leon Kung, Aon Investments USA Inc. |
| 4:00 pm | 5. Adjourn* | |

Next meetings: SRP Advisory Committee Meeting: May 3, 2024
Investment Subcommittee Meeting: Third Quarter 2024

+Attachment(s) *Action item

Times shown are estimates only.

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