10:00 am  1. Welcome and Introductions

2. Review and Approval of November 4, 2022 SRPAC Meeting Minutes +*  


10:20 am  4. 1Q23 Capital Markets and Performance Review+ – Dan Pawlisch, Aon Investments USA Inc.

10:50 am  5. UW 403(b) Supplemental Retirement Program Updates  
   a. Plan Administration and Operational Updates+  
   b. Financial Report+  
   c. Implementation Update of Mandatory SECURE 2.0 Provisions

11:10 am  6. Provider Summary of Plan Activity+:  
   a. TIAA – Catina Hampton  
   b. Fidelity – David Bruce

11:30 am  Lunch – 1920 Van Hise Hall

12:30 pm  7. 2022 UW 403(b) SRP Annual Report+ – Highlights

12:55 pm  8. Next Meeting Potential Dates: Friday, October 20 or 27, November 3, or ? Have your calendars handy.

1:00 pm  9. Adjourn* 

+Attachment(s)   *Action item

Times shown are estimates only. Unless otherwise noted, the presenters are UW 403(b) SRP staff.

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