10:00 am 1. Welcome and Introductions

2. Review and Approval of October 1, 2021, November 05, 2021, and December 03, 2021 TSARC/SRPAC Meeting Minutes +*


10:40 am 4. Report on UW 403(b) SRP Transition
   a. The Recordkeeper’s Perspective, Catina Strong, TIAA, David Bruce, Fidelity
   b. The Plan Sponsor’s Perspective

11:10 am 5. UW 403(b) Supplemental Retirement Program Updates
   a. Implementation of In-plan Roth Rollover Option
   b. Plan Administration and Operational Updates+
   c. Financial Report+

11:30 pm Lunch

12:30 pm 6. 2021 UW 403(b) SRP Annual Report+ – Highlights

12:55 pm 7. Other

8. Next Meeting Potential Dates: Friday, October 28, November 4, or? Have your calendars handy

1:00 pm 9. Adjourn*

+Attachment(s)   *Action item

Times shown are estimates only. Unless otherwise noted, the presenters are UW 403(b) SRP staff.

For information, contact Rose Stephenson, rstephenson@uwsa.edu, 608-262-5564