11:00 am  1. Welcome

11:05 am  2. Return of Revenue to Participants+*

11:20 am  3. Revisions to the Plan Document+,*
   a. Eliminate minimum contributions
   b. Pre-tax to Roth Conversions
   c. Hardship distributions
   d. Permit distributions of low-dollar value accounts from terminated participants

4. Next meeting: Week of November 29 – December 3

12:00 pm  5. Adjourn*

+Attachment(s)   *Action item

Times shown are estimates only. Unless otherwise noted, the presenters are UW 403(b) SRP staff.
For information, contact Rose Stephenson, rstephenson@uwsa.edu, 608-262-5564