



UW System Tax-Sheltered Annuity Review Committee

Friday, February 26, 2021 – 3:00 pm to 4:00 pm

Via WebEx Conference

- 3:00 pm 1. Welcome
- 3:05 pm 2. Enter into closed session as permitted by Wis. Stat. § 19.85(1)(e)[#] to recommend Plan Level Defaults, Fixed Annuity Products, Mapping of Investment Options, and Timeline+* – Dan Pawlisch, Aon Investments USA Inc., TSARC Investment Subcommittee
- 3:45 pm 3. Discuss and Recommend Participant Fees+* – Cynthia Zaleta, Teresa Kruse, Aon Investments USA Inc., TSARC Recordkeeping Review Subcommittee
- 4:00 pm 4. Adjourn*

+Attachment(s) *Action item

Wis. Stats. § 19.85(1)(e) Deliberating or negotiating the purchasing of public properties, the investing of public funds, or conducting other specified public business, whenever competitive or bargaining reasons require a closed session.

Times shown are estimates only. Unless otherwise noted, the presenters are TSA Program staff.

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