

**UW System Tax-Sheltered Annuity (TSA) 403(b) Program
TSA Review Committee Meeting (TSARC)
Investment Subcommittee Meeting**

**Friday, February 28, 2020 – 9:30 am to 12:00 pm
780 Regent St. Room 126 A&B
Madison, WI**

- 9:30 am 1. Call to Order
- 9:35 am 2. Proposed Investment Structure – Dan Pawlisch, Leon Kung, Aon
- 9:40 am 3. Investment Manager Searches+ – Dan Pawlisch, Leon Kung, Aon
- Target Date Retirement Fund (Passive)
 - Index Funds
 - Total U.S. Fixed Income
 - Total International Fixed Income
 - Treasury Inflation Protected Securities
 - Total U.S. Equity
 - S&P 500
 - ESG Index
 - Extended Market Index
 - Total non-U.S. Equity
 - Developed Markets Index
 - Emerging Markets Index
 - U.S. Real Estate (REIT)
 - Money Market
- 11:40 am 4. Fixed Annuity Overview
- 12:00 pm 5. Adjourn

No action is anticipated, but the Committee reserves the right to take action on any of the topics listed for discussion, as necessary.

+Attachment(s)

Times shown are estimates only.

The meeting location is handicap accessible.

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