

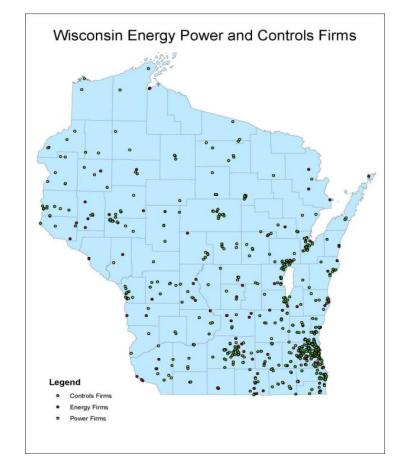
Anticipating Future Needs: Making Wisconsin Globally Competitive

Chancellor Michael R. Lovell *March 6, 2014* Board of Regents Meeting



Example: Energy Power and Controls

- 900 EPC sector companies
- > 100,000+ employees
- \$38 billion in revenue each year





Johnson Controls

Historical Context

Wisconsin is a global leader

KOHLER Rockwell

Foundational sector on which state's economy has been built

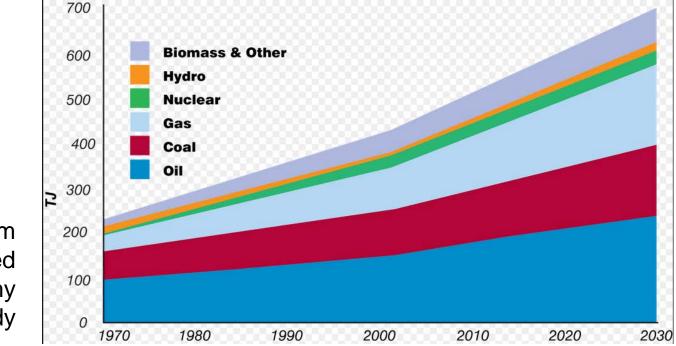
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Historic Opportunity

Global power and energy market to grow \$1.9 trillion over next five years*



*Prediction from 2012 Advanced Energy Economy Institute Study



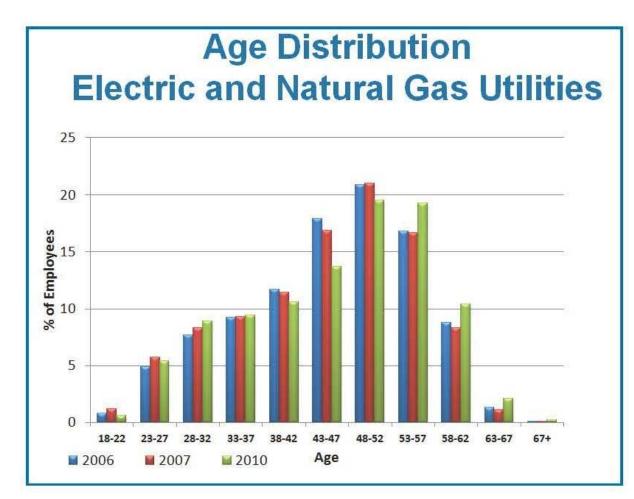
Historic Opportunity

- Political Economy Research Institute study: Wisconsin could attain \$2.8 billion in clean energy investment revenue and create 35,000 new jobs
- Wisconsin ranks 26th among states for venture capital investment into developing clean energy technologies



Challenge

Over next decade, 62% of energy workforce will retire (average age 46.6)*



*Center for Energy Workforce Development



Overcoming the Challenge

Forming new consortium MUC (9 academic institutions and 60+ corporations in 8 states)



Developing new model for university-industry Johnson engagement Controls

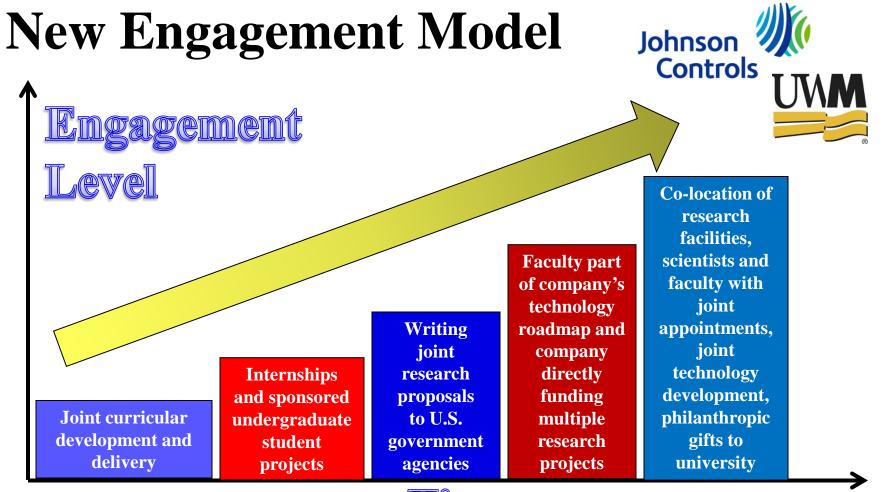


Vision: Make Wisconsin National Leader in



- **Energy Power and Controls**
 - Workforce Development
 - Technology Innovation
 - Market and Industry Expansion
 - Public Policy Support
 - Strategic Collaboration









New Model Benefits



Creating a talent pipeline of future employees

Already attracted 16 world-class scientists to Milwaukee

Intellectual talents of UWM faculty and students used to solve Johnson Controls' technical challenges



New Model Benefits



World-class facilities for faculty and students

Students take unique leading-edge courses, obtain internships, and learn directly from industry mentors

Faculty have scientific partners who make them more competitive nationally for funding

Direct Johnson Controls research funding supports faculty and students

UNIVERSITY of WISCONSIN

A New Engagement Model

New Model Benefits

State becoming renowned nationally – U.S. DOE energy storage hub and Edison Award

➢Over last year, UWM and JCI joint DOE proposals awarded \$35 million of federal funds with 92% success rate

Activities attracting new companies and talent into the region



EPC in WI





Model Being Replicated for Other Wisconsin Identified Clusters

Rockwell Automation

GE Healthcare





