Statutory Requirements for Long Range Planning

• Legislative requirement for long-range public building programs with funds provided by successive legislatures.

• Requirement for all state agencies to report proposed projects through the State Building Commission by September 15 of even-numbered years.

• Requirement for the Board of Regents to establish a process for approving and submitting building projects to the building commission.
UW System Facilities

- Approximately 58,000,000 GSF
  - 37,700,000 academic  (state supported)
  - 20,300,000 student life  (university auxiliaries)

- Impact of Capital Projects  2011-13
  - 13 major academic projects  2.8% of space
  - 21 major student life projects  5.5% of space
Building Program: Magnitude

State Owned Facilities

- UW: 65%
- Other: 35%
UW Construction Chronology

- pre-1900s
- 1900-1924
- 1925-1949
- 1950-1974
- 1975-1999
- 2000-2024

GPR SUPPORTED GSF
PR SUPPORTED GSF
Capital Budget Funding Sources

Two Categories of Bonding for Capital Projects

• **GFSB** - General Fund Supported Borrowing
  State-issued bonds repaid with state tax GPR

• **PRSB** - Program Revenue Supported Borrowing
  State-issued bonds repaid with UW-PR, including segregated fees

Two Categories of Projects

• **Major Projects** – require specific statutory enumeration; over $760,000

• All Agency Funds – A facilities maintenance fund for all state agencies.
  The UW receives about 60% of the total.
## Comparison of General Fund Supported Borrowing for All State Projects

<table>
<thead>
<tr>
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</thead>
<tbody>
<tr>
<td>UW General Fund Supported Borrowing for Major Projects</td>
<td>$150</td>
<td>$218</td>
<td>$222</td>
<td>$277</td>
<td>$</td>
</tr>
<tr>
<td>All Other State GFSB Major Projects</td>
<td>$50</td>
<td>$50</td>
<td>$85</td>
<td>$53</td>
<td>$</td>
</tr>
<tr>
<td>Statewide GFSB for All Agency (including UW)</td>
<td>$200</td>
<td>$125</td>
<td>$205</td>
<td>$180</td>
<td>$</td>
</tr>
<tr>
<td>Total New GFSB for the Biennium</td>
<td>$400</td>
<td>$423</td>
<td>$512</td>
<td>$510</td>
<td>$535</td>
</tr>
</tbody>
</table>

State of Wisconsin guideline: General Fund Supported Borrowing debt payments should average about 4% of state General Purpose Revenue
2013-15 General Fund Supported Borrowing

Existing Advance Enumerations
$98 M

UW-Milwaukee: Master Plan Initiative - Kenwood IRC
UW-River Falls: Falcon Center
UW-Madison: Nursing

New Enumerations
$

Renovation & Repair Base
$

UW System: Classrooms & IT
UW System: Utilities
UW System: All Agency and Facility Renewal

Total
$400 M

Advance Enumeration
2015-17 GFSB
Building Process: Current Enumeration

**Major Projects**
- > $760,000
- Any Fund Source
- All New Space
- Major Renovations
- Major Repairs

**All Agency Projects: Categorical Enumeration**
- < $3,000,000
- Any Fund Source
- Facility Repair and Renovation
- Utility Repair and Renovation
- Health Safety and Environment
- Preventative Maintenance
- Programmatic Remodeling
- Land Purchase/Acquisition
- Capital Equipment
Building Program: Alternative

**Major Projects**
- > $1,000,000
- Any Fund Source
- New Buildings & Additions

**Facility Maintenance, Repair, & Renovation**
- All Existing Space
- Any Fund Source
- Individual projects would be approved by the Board of Regents and the State Building Commission
UW Institutions’ Requests for General Fund Projects – 2013-15

• 22 Academic Projects
  $822 million ($737 M GFSB + $112 M PR/Gifts)

• 19 Student Life & Auxiliary Projects
  $530 million ($466 M program revenue + $25 M Gifts)
General Fund Major Project Priority Criteria

Physical Development Needs 40%
- Codes and health/safety
- Infrastructure and maintenance
- Facility reuse

Institutional Planning 20%
- Number 1 institutional priority for 2013-15
- Priority rank in prior biennia
- Project development and sequence

Programming 40%
- Functionality
- Space need and space utilization,
- Operational impact

Increasing need of funding for academic facilities

Limited funding available
Benchmark: $3/GSF would require approximately $230 million per biennium to maintain existing facilities.
Recently Completed Projects
Classroom/IT Program

Active Learning Classroom

Lecture Hall - Before

Lecture Hall – After
Recently Completed Projects
All Agency Program

Chilling Plant - Exterior

Chilling Plant - Interior
Recently Completed Projects
Facilities Renewal Program

Carlson Hall - After

Carlson Hall - Before

Carlson Hall - After

Carlson Hall - After
Recently Completed Projects

Major Project - New & Renovation

School of Human Ecology - Before

School of Human Ecology - After
Recently Completed Projects

Major Project - New & Renovation

Great Lakes Research Facility (GLRF) - Before

School of Freshwater Science - After