



CAPITAL BUDGET REQUEST AND CAPITAL PLAN

2027-29 Biennial Capital Budget Request
2027-33 Six-Year Capital Plan

August 20, 2026

Presentation Overview



Biennial Capital Budget & Planning Process Overview



Capital Plan Dashboard (2027-33)



Capital Plan Trends and Targets (2027-33)



Capital Budget Request Items (2027-29)

Introduction and Overview

- June 2025 – January 2026
- February 2026 – August 2026
- September 2026 – March 2027

Capital Plan Dashboard Content Overview

- Data Sources: Requests Received & Proposed Plan
- Summary Charts and University Maps
- 2027-29 Capital Budget Request Items

Capital Plan Trends and Targets

- General Fund Supported Borrowing (2001-2027)
- Program Revenue Supported Borrowing (2001-27)
- BOR Request and UW Enumeration History

Capital Budget Request Item Overview

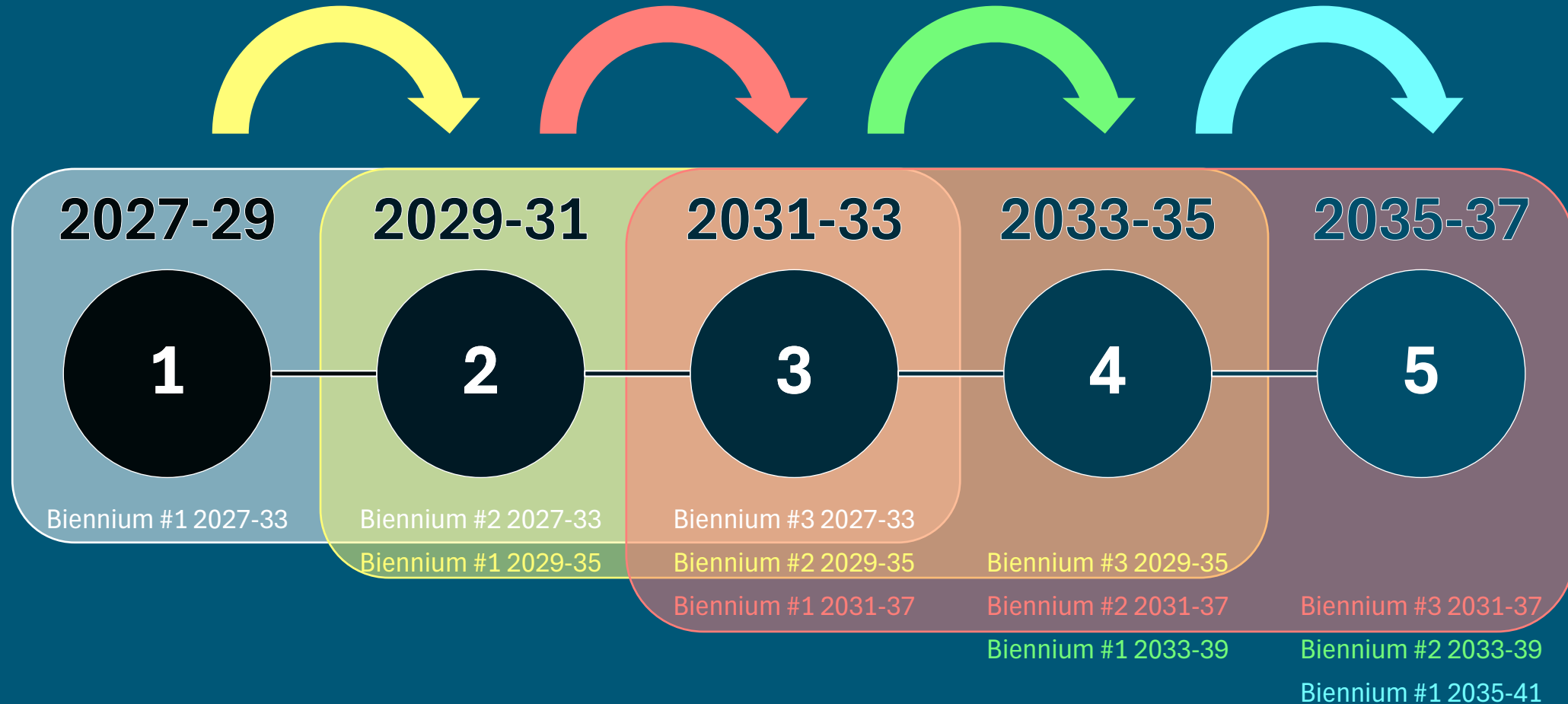
- Introduction and Summary
 - Presented in Priority Order
 - Imagery, Graphics, and Plans



BIENNIAL CAPITAL BUDGET & PLANNING PROCESS OVERVIEW

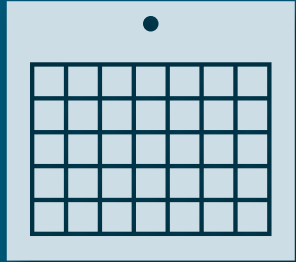
Brief summary of significant milestones during the current capital budget and planning process.

Six-Year Capital Plan – Biennial Requirement



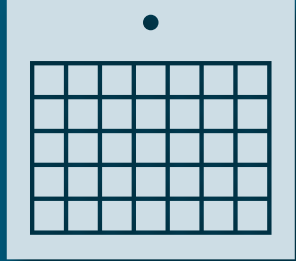
Every two years, we are required to develop a six-year capital plan.

2027-33 Capital Budget Planning Cycle



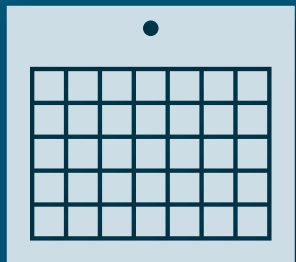
June – August 2025

Capital Budget Instructions (Site Visit #1)



September – November 2025

Capital Plan Presentations (Site Visit #2)



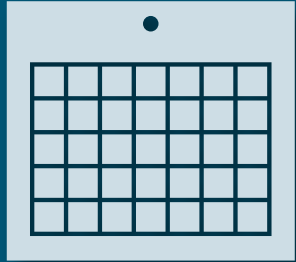
December 2025 – January 2026

Capital Plan Development & Submittal

Virtual Office
Hours
Consultation

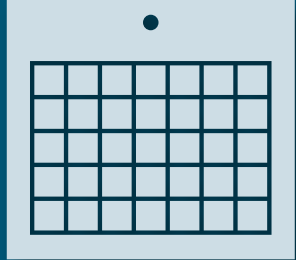
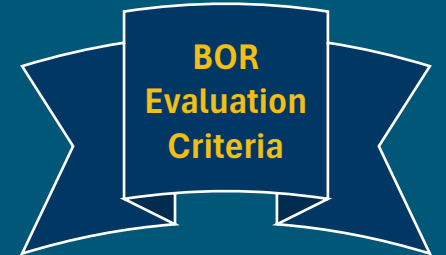


2027-33 Capital Budget Planning Cycle



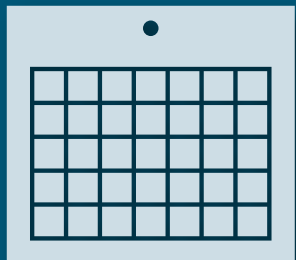
February – April 2026

Capital Plan Evaluation & Review



May – June 2026

Capital Plan Proposal & Presentation



July – August 2026

Capital Plan Requests & Recommendation

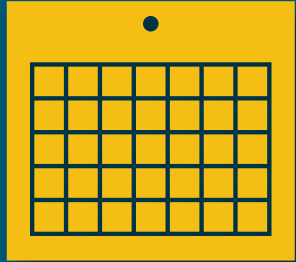


Evaluation Criteria for Major Project Requests



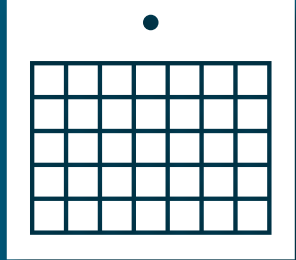
Criteria Category	Criteria Item	Criteria Item
Prerequisites	• Net New Square Footage • Evidence of Planning • University Readiness • Infrastructure Impact	• Financial Capacity and Plan • Design and Construction Progress • Executing Past Enumerations • Degree and Program Support
Capital Plan Considerations	• University Priority	• Capital Budget Request Deferral
Physical Development Impacts	• Codes, Standards, Health & Safety • Capital Renewal • Facility Reuse	• Capital Maintenance Elimination of Deferral
Programmatic Impacts	• Operations and Operating Budget Impact • Space Utilization	• Space Quality, Performance, and Suitability • Space Quantity, Availability, and Capacity

2027-33 Capital Budget Planning Cycle



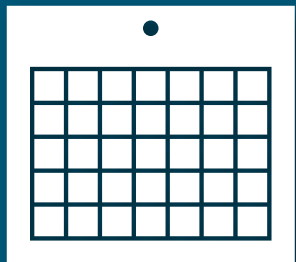
August - September 2026

Capital Plan Recommendation Submittal



October – December 2026

Post-Mortem Planning Cycle Review



January – March 2027

Major Project Evaluation Criteria Update(s)

**2029-35
Planning
Cycle Setup**

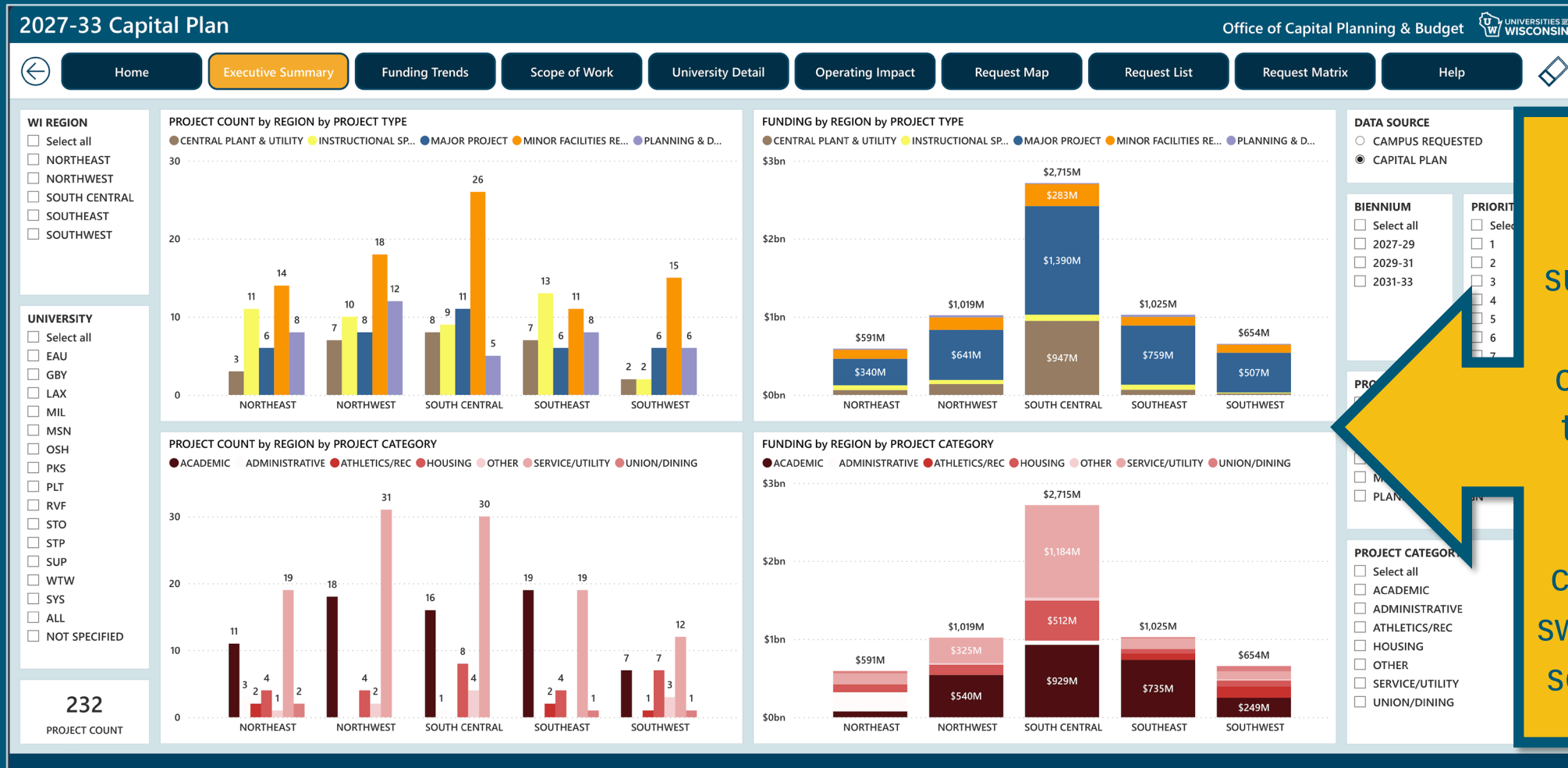




2027-33 CAPITAL PLAN DASHBOARD

Brief introduction of online dashboard for content and navigation.

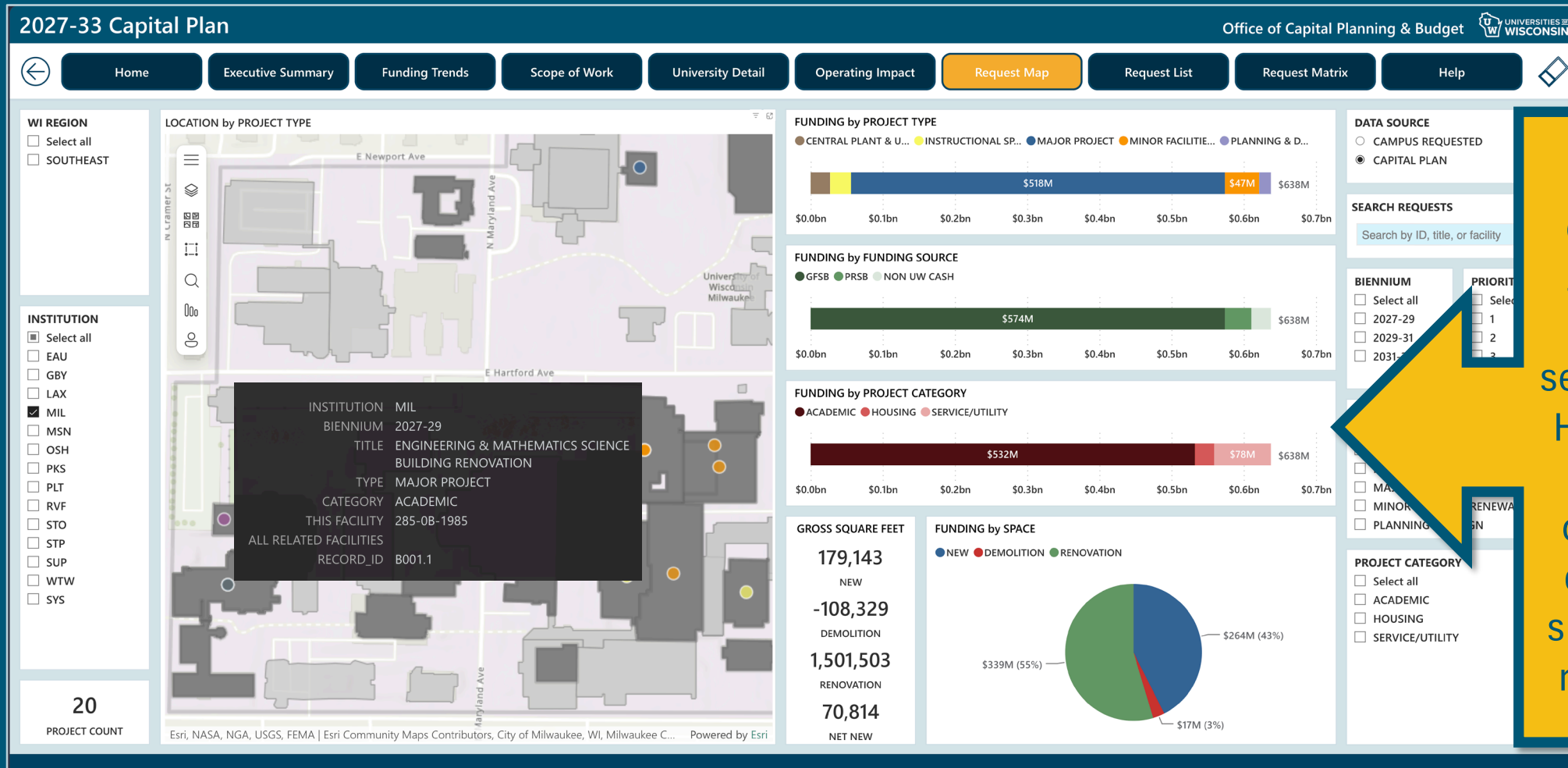
2027-33 Proposed Capital Plan Dashboard



Interactive dashboard summarizes both the proposed capital plan and the universities requests submitted for consideration by switching the data source displayed

<https://www.wisconsin.edu/capital-planning/capital-budget/>

2027-33 Proposed Capital Plan Dashboard



Interactive dashboard will zoom in on the map to the selected campus. Hovering over or clicking on the colored project dots will reveal summary project request details.

<https://www.wisconsin.edu/capital-planning/capital-budget/>

2027-33 Proposed Capital Plan Dashboard



2027-33 Capital Plan														Office of Capital Planning & Budget 	
	Home	Executive Summary	Funding Trends	Scope of Work	University Detail	Operating Impact	Request Map	Request List	Request Matrix	Help					
Summary PDF	PRIORITY	INST	RECORD_ID	PROJECT TYPE	BIENNIUM	PROJECT TITLE	PDF	FACILITY	GFSB	PRSB	UW CASH	NON UW CASH	FUNDING TOTAL	SEARCH CAPITAL PLAN	
WI REGION ☐ Select all ☐ SOUTHEAST	1.04	MIL	B008.1	INSTRUCTIONAL SPACE	2027-29	LUBAR HALL ACTIVE LEARNING CLASSROOM RENOVATIONS							\$5,164,000	SEARCH CAPITAL PLAN Search by ID, title, or facility BIENNIUM ☐ Select all ☐ 2027-29 ☐ 2029-31 ☐ 2031-33 PRIORITY ☐ Select all ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ 10 ☐ 16 ☐ 19 PROJECT CATEGORY ☐ Select all ☐ ACADEMIC ☐ HOUSING ☐ SERVICE/UTILITY	
	1.14	MIL	B009.1	INSTRUCTIONAL SPACE	2027-29	LAPHAM HALL BIOLOGICAL SCIENCES INSTRUCTIONAL LABORATORY RENOVATION							\$4,920,000		
	2.03	MIL	B007.1	MINOR FACILITIES RENEWAL	2027-29	MULTI-BUILDING FIRE ALARM & SMOKE DETECTION SYSTEM REPLACEMENTS - PHASE II							\$14,949,000		
	2.16	MIL	B003.1	MINOR FACILITIES RENEWAL	2027-29	MITCHELL HALL NORTH WING BUILDING SYSTEMS RENOVATION & REPLACEMENT							\$14,684,000		
	3.14	MIL	B071.1	MINOR FACILITIES RENEWAL	2027-29	CAMPUS DATA CENTERS INFRASTRUCTURE REPLACEMENT							\$9,691,000		
	4.05	MIL	B004.1	CENTRAL PLANT & UTILITY	2027-29	LAKEWATER PUMPHOUSE MECHANICAL & ELECTRICAL SYSTEMS REPLACEMENTS							\$8,532,000		
	4.07	MIL	B006.1	CENTRAL PLANT & UTILITY	2027-29	EAST ELECTRICAL SUBSTATION TRANSFORMER REPLACEMENT							\$10,011,000		
	10.00	MIL	B002.1	MAJOR PROJECT	2027-29	SANDBURG HALL EAST TOWER BATHROOM & KITCHEN RENOVATIONS							\$26,739,000		
	16.00	MIL	B001.1	MAJOR PROJECT	2027-29	ENGINEERING & MATHEMATICS SCIENCE BUILDING RENOVATION							\$197,559,000		
									\$574,009,780	\$36,477,220		\$27,029,000	\$637,516,000		
20 PROJECT COUNT															

In the Request List and Request Matrix tabs, the 2027-29 Capital Budget Request Item documents are available by clicking on the URL link in the tables.

<https://www.wisconsin.edu/capital-planning/capital-budget/>

2027-33 Proposed Capital Plan Dashboard



2027-33 Capital Plan

Office of Capital Planning & Budget

Home

Executive Summary

Funding Trends

Scope of Work

University Detail

Operating Impact

Request Map

Request List

Request Matrix

Help

Summary PDF

WI REGION

☐ Select all

☐ SOUTHEAST

INSTITUTION

☐ Select all

☐ EAU

☐ GBY

☐ LAX

☒ MIL

☐ MSN

☐ OSH

☐ PKS

☐ PLT

☐ RVF

☐ STO

☐ STP

☐ SUP

☐ WTW

☐ SYS

20

PROJECT COUNT

PRIORITY	INST	RECORD_ID	PROJECT TYPE	BIENNIUM	PROJECT TITLE	PDF	FACILITY	GFSB	PRSB	UW CASH	NON UW CASH	FUNDING TOTAL
1.04	MIL	B008.1	INSTRUCTIONAL SPACE									
1.14	MIL	B009.1	INSTRUCTIONAL SPACE									
2.03	MIL	B007.1	MINOR FACILITIES RENEWAL									
2.16	MIL	B003.1	MINOR FACILITIES RENEWAL									
3.14	MIL	B071.1	MINOR FACILITIES RENEWAL									
4.05	MIL	B004.1	CENTRAL PLANT & UTILITY									
4.07	MIL	B006.1	CENTRAL PLANT & UTILITY									
10.00	MIL	B002.1	MAJOR PROJECT									
16.00	MIL	B001.1	MAJOR PROJECT									
								\$574,009,780	\$36,477,220		\$27,029,000	\$637,516,000

SEARCH CAPITAL PLAN

Search by ID, title, or facility

BIENNIUM

☐ Select all

☐ 2027-29

☐ 2029-31

☐ 2031-33

PRIORITY

☐ Select all

☐ 1

☐ 2

☐ 3

☐ 4

☐ 10

☐ 16

☐ 19

PROJECT CATEGORY

☐ Select all

☐ ACADEMIC

☐ HOUSING

☐ SERVICE/UTILITY

In the Request List and Request Matrix tabs, the proposed 2027-33 Capital Plan Priorities - Biennial Tables document is available by clicking on the red Summary PDF button.

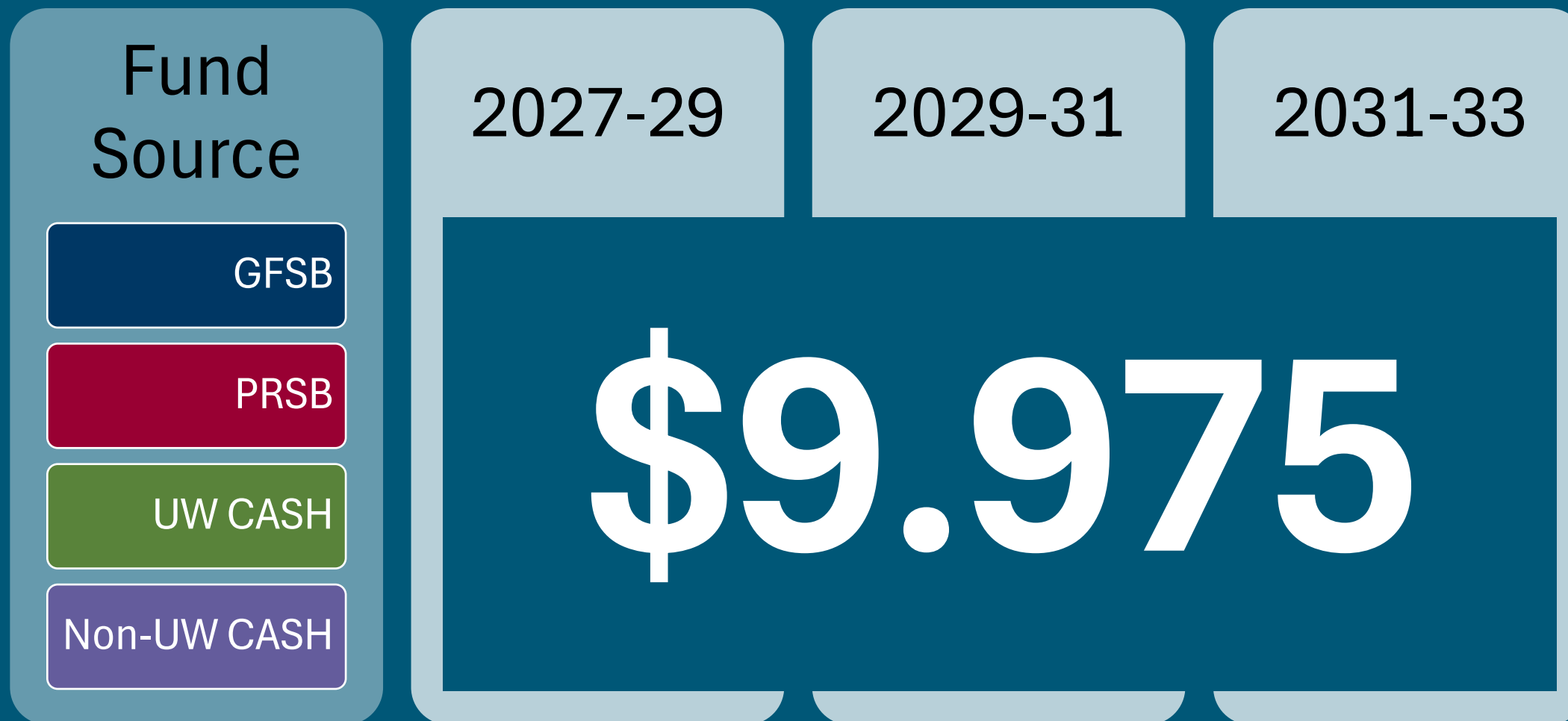
<https://www.wisconsin.edu/capital-planning/capital-budget/>



2027-33 CAPITAL PLAN SUMMARY

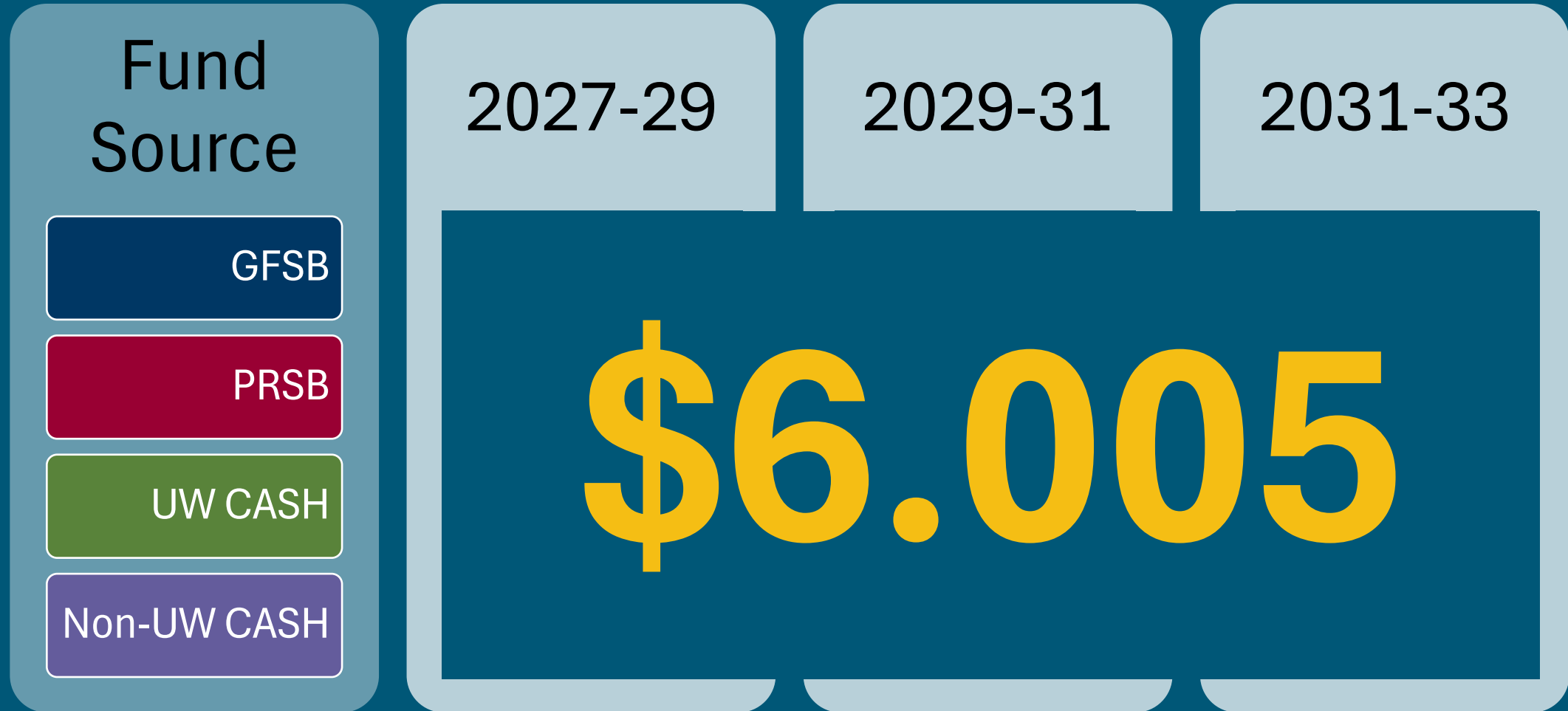
Facts and figures for the proposed
2027-29, 2029-31, and 2031-33 biennia.

2027-33 Capital Plan Requests by Fund Source



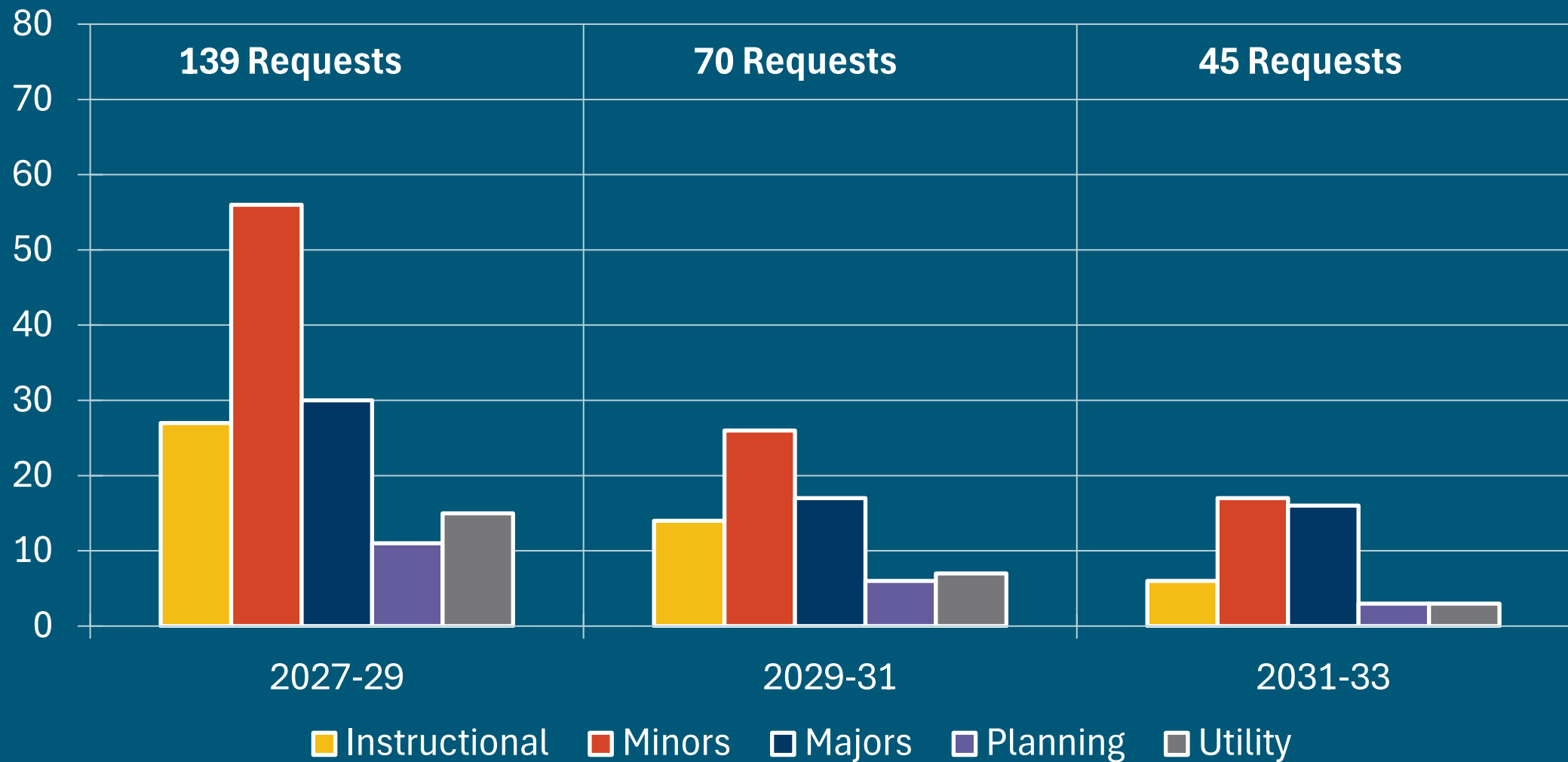
All figures show in billions

2027-33 Proposed Capital Plan by Fund Source



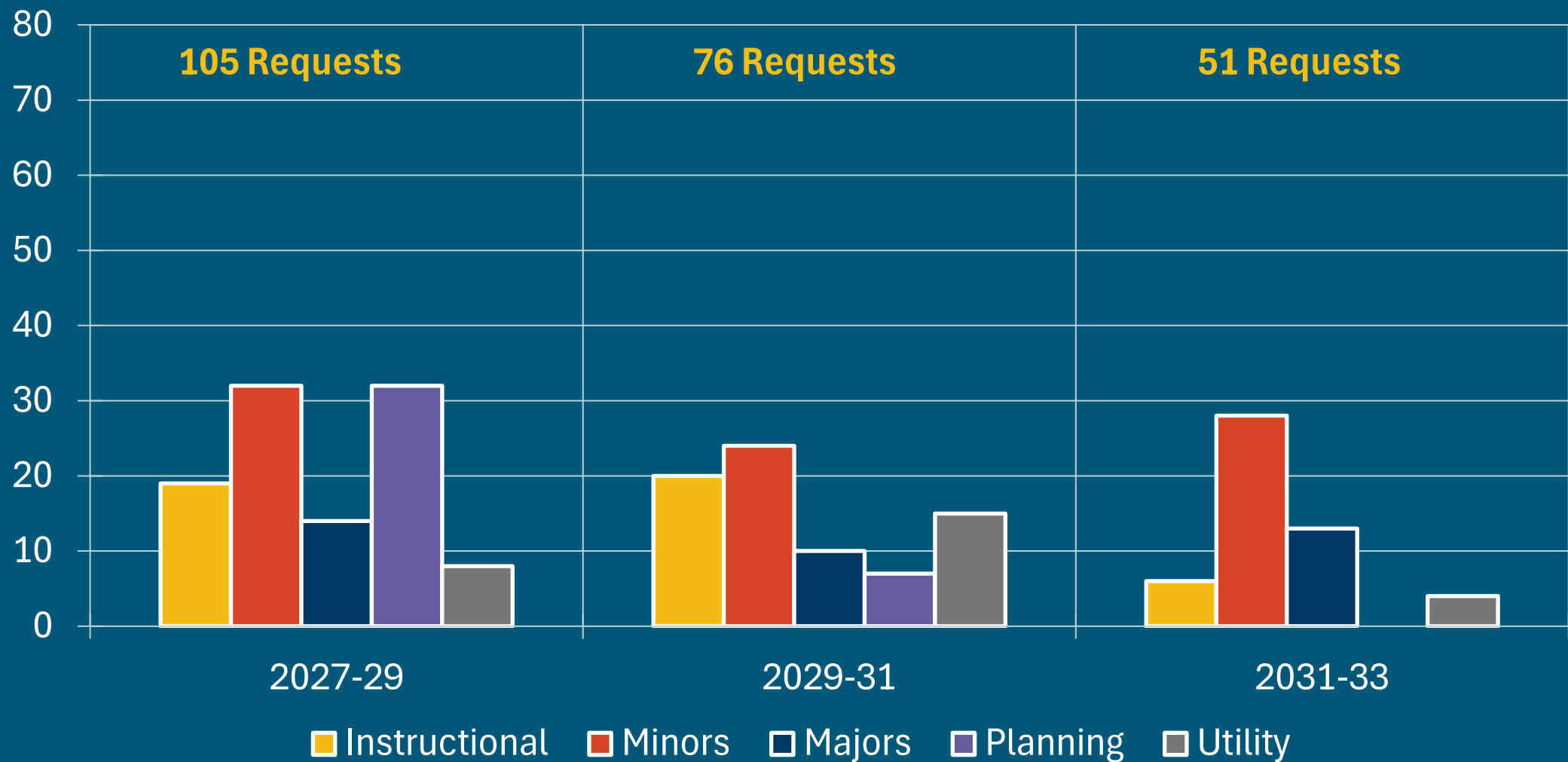
All figures show in billions

2027-33 Capital Plan Requests by Project Type



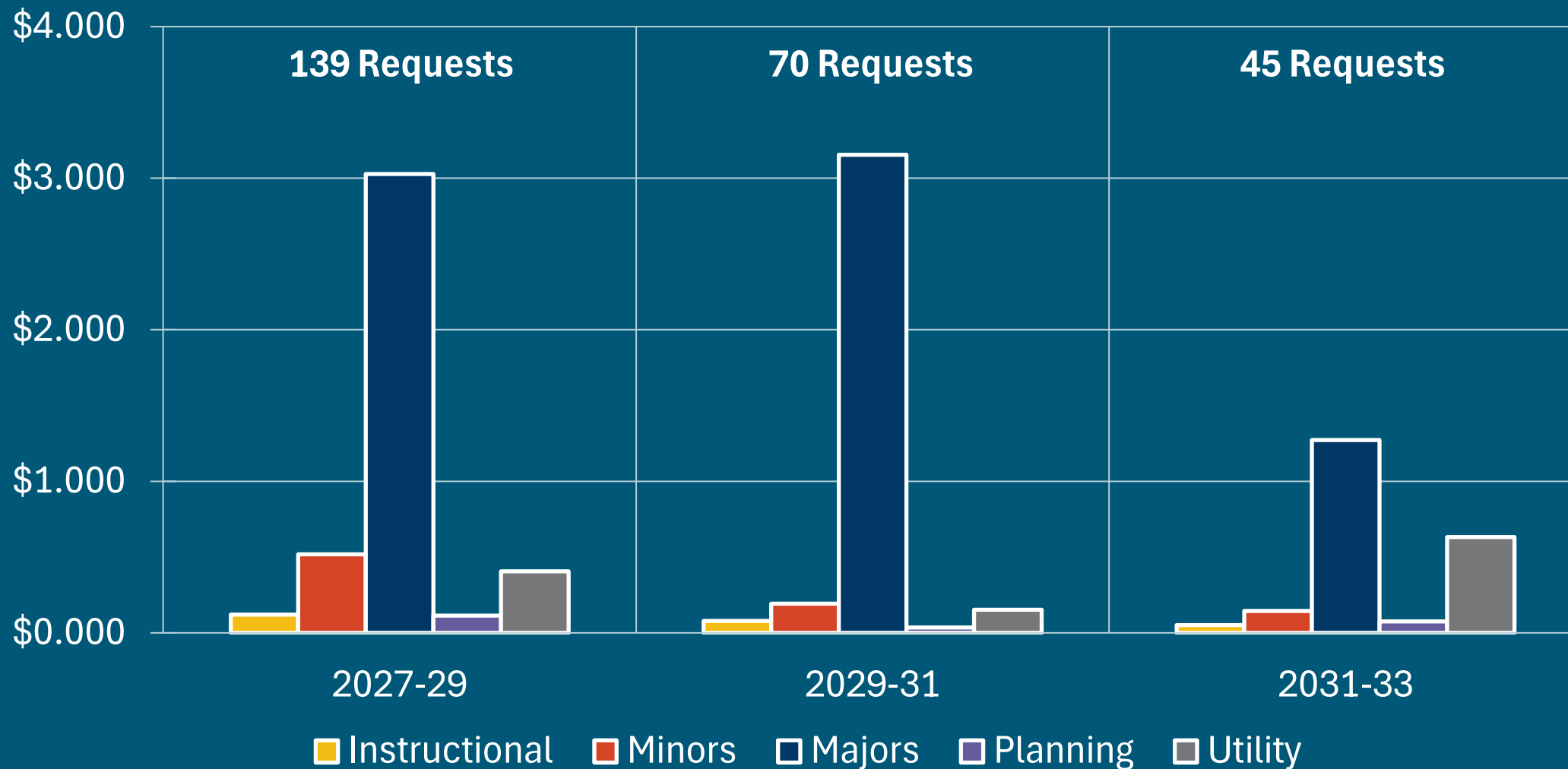
Count of capital project requests received

2027-33 Proposed Capital Plan by Project Type



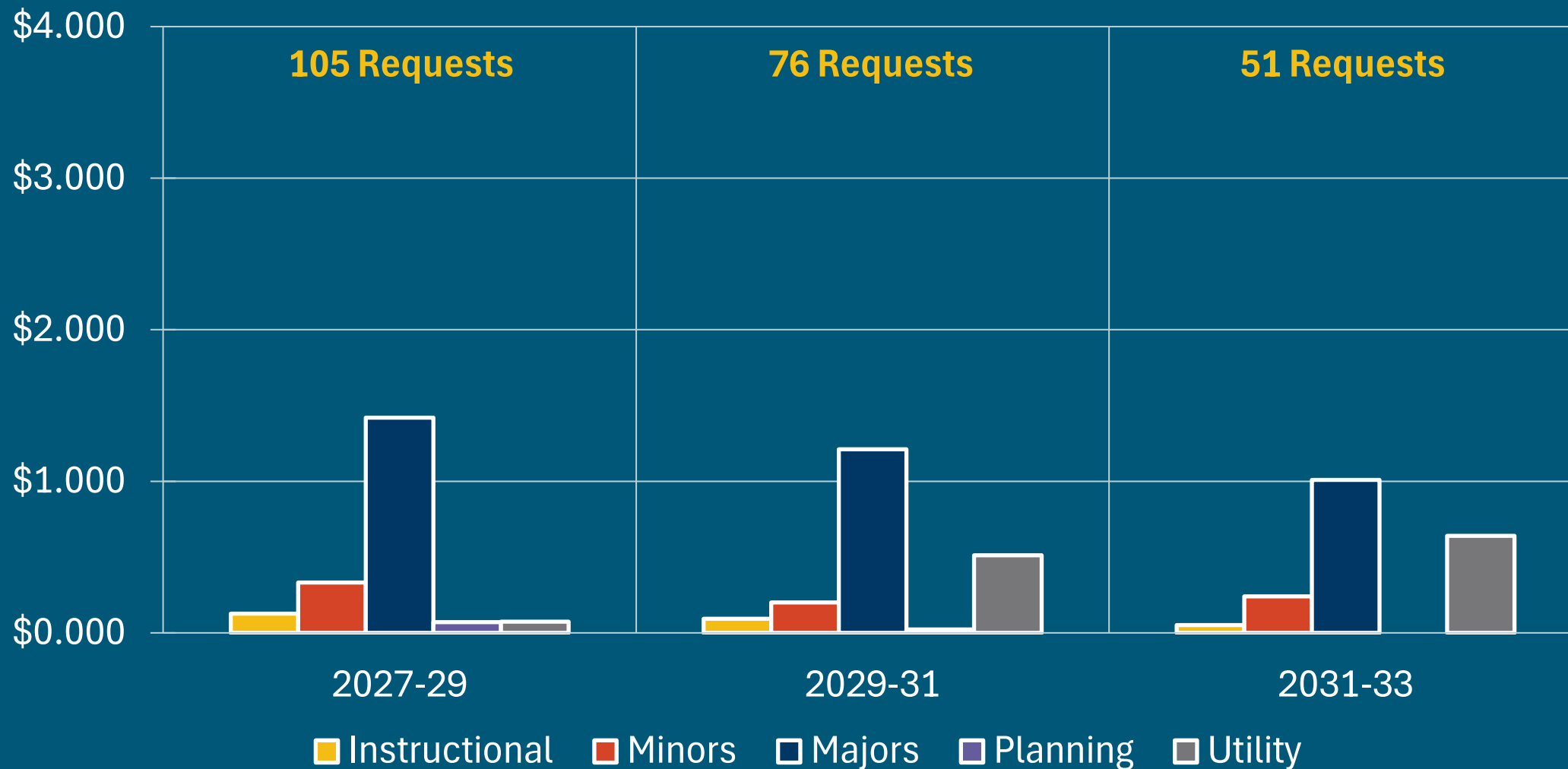
Count of capital project requests received

2027-33 Capital Plan Requests by Project Type



All figures show in billions

2027-33 Proposed Capital Plan by Project Type



All figures show in billions

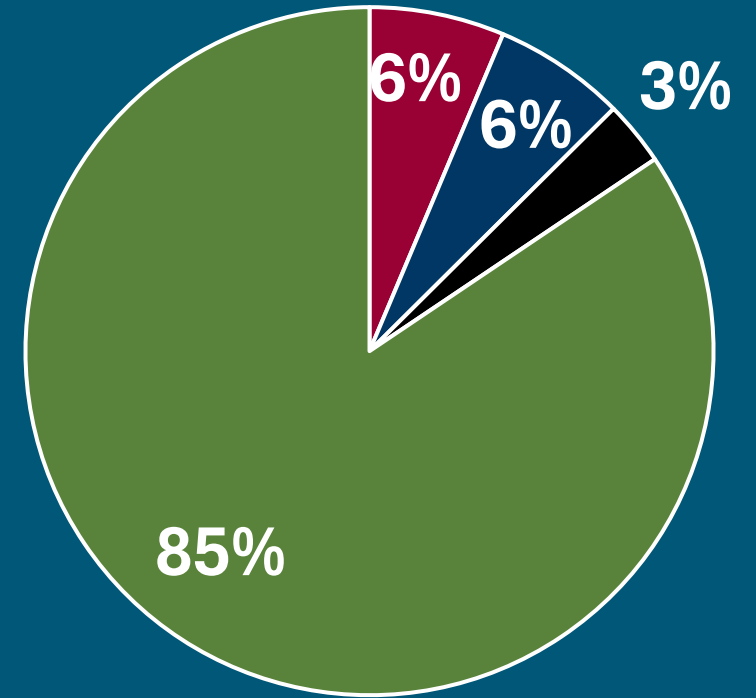
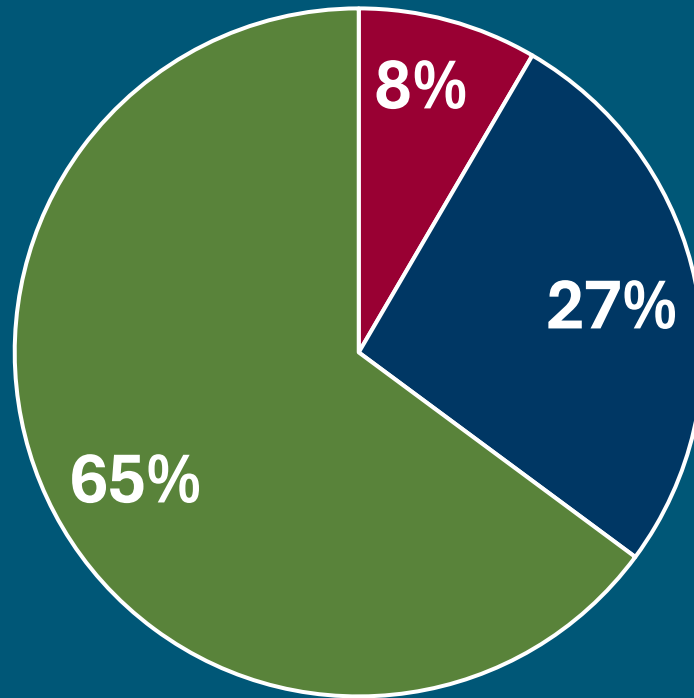
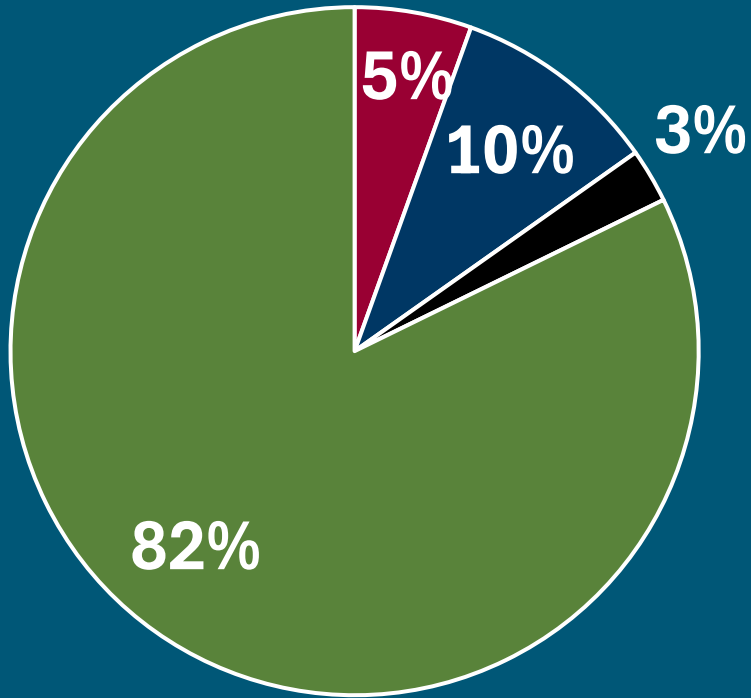
2027-33 Capital Plan Requests by Scope of Work



2027-29

2029-31

2031-33



17,682,359 GSF

6,863,768 GSF

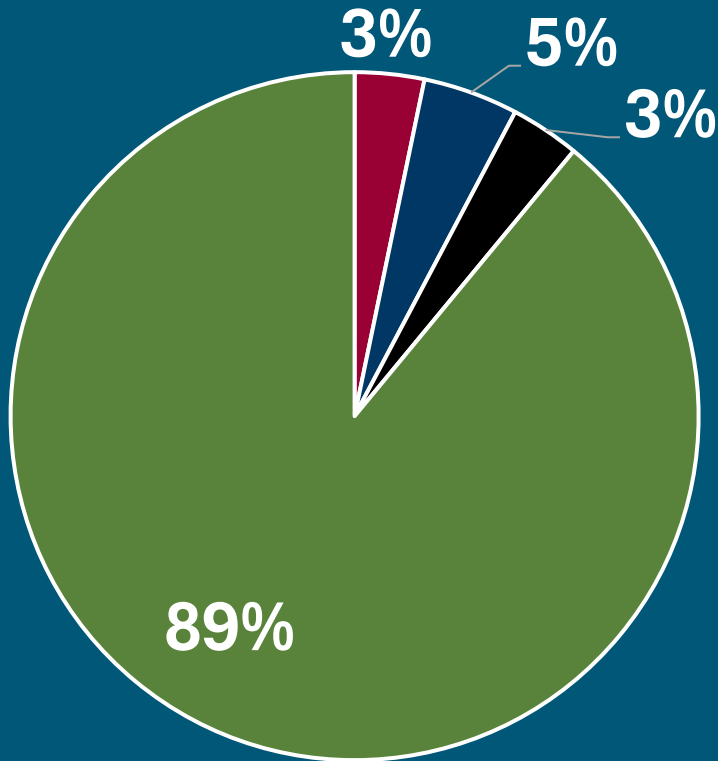
3,804,525 GSF

■ Demolition ■ New Construction ■ Planning & Design ■ Replacement ■ Renovation

2027-33 Proposed Capital Plan by Scope of Work

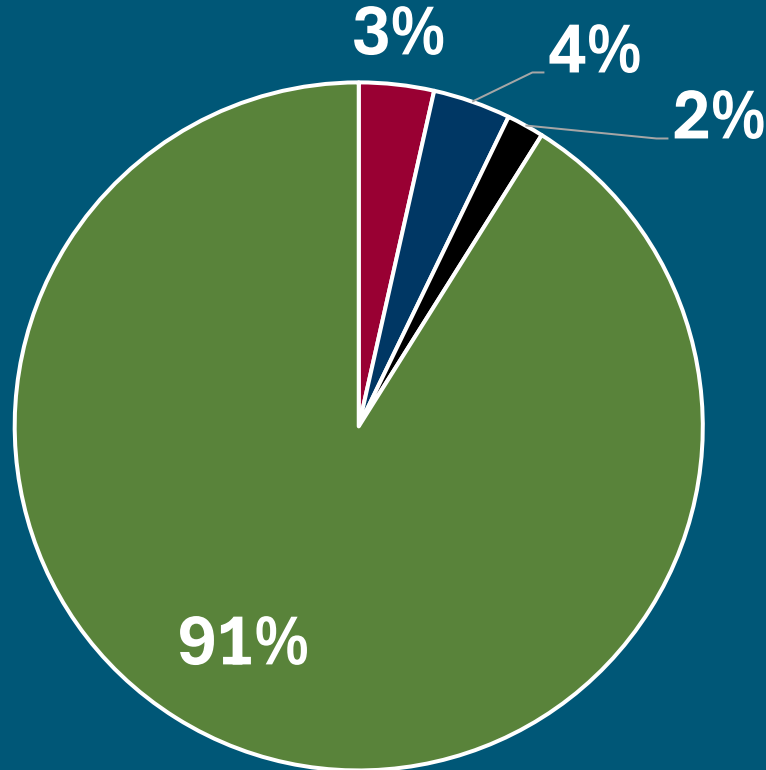


2027-29



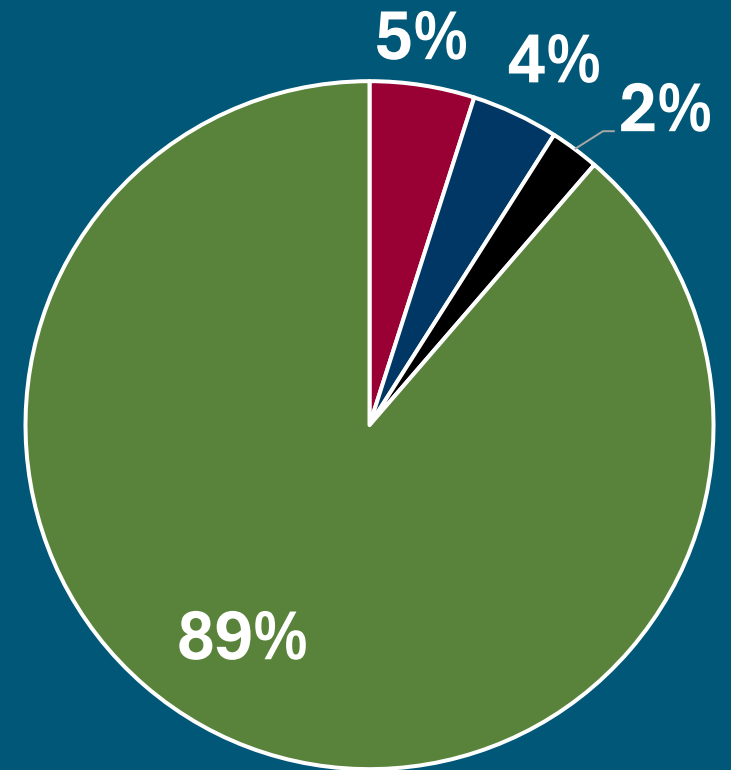
11,116,174 GSF

2029-31



7,762,614 GSF

2031-33



4,954,900 GSF

■ Demolition ■ New Construction ■ Planning & Design ■ Replacement ■ Renovation

2027-33 Proposed Capital Plan New Construction



2027-29

5%

2029-31

4%

2031-33

4%



Kohl Center

497,298 GSF



Memorial Union

283,643 GSF

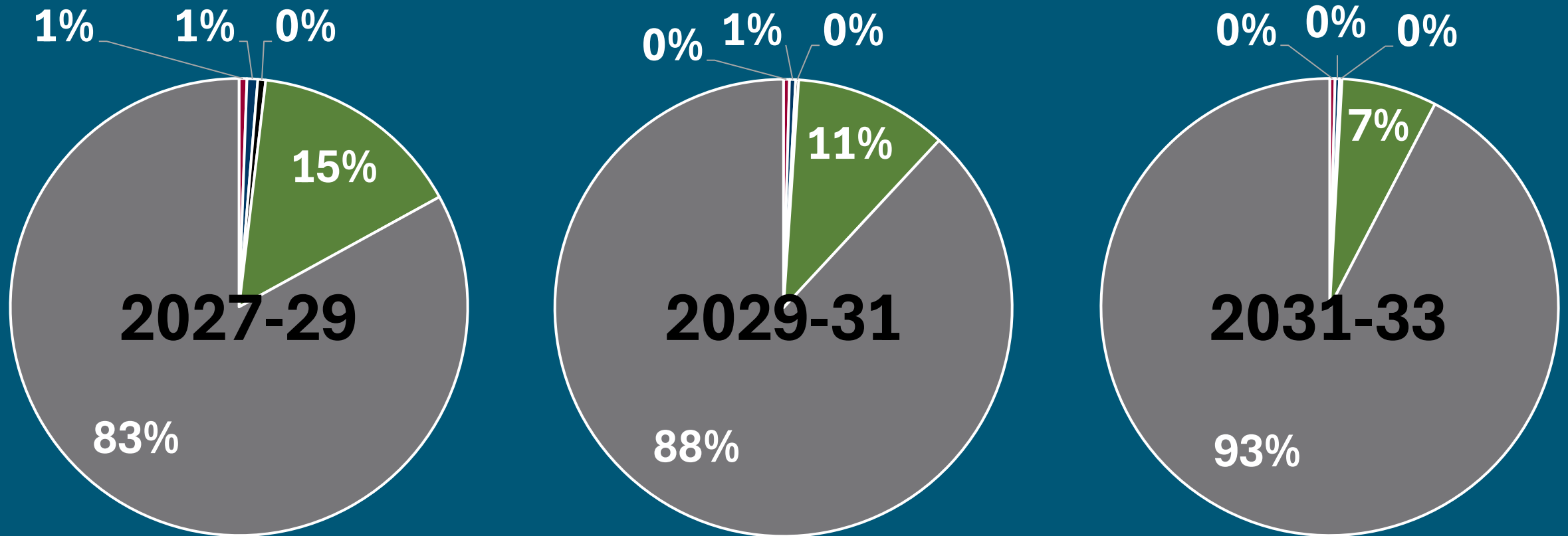


Biochemistry

202,650 GSF

■ Demolition ■ New Construction ■ Planning & Design ■ Replacement ■ Renovation

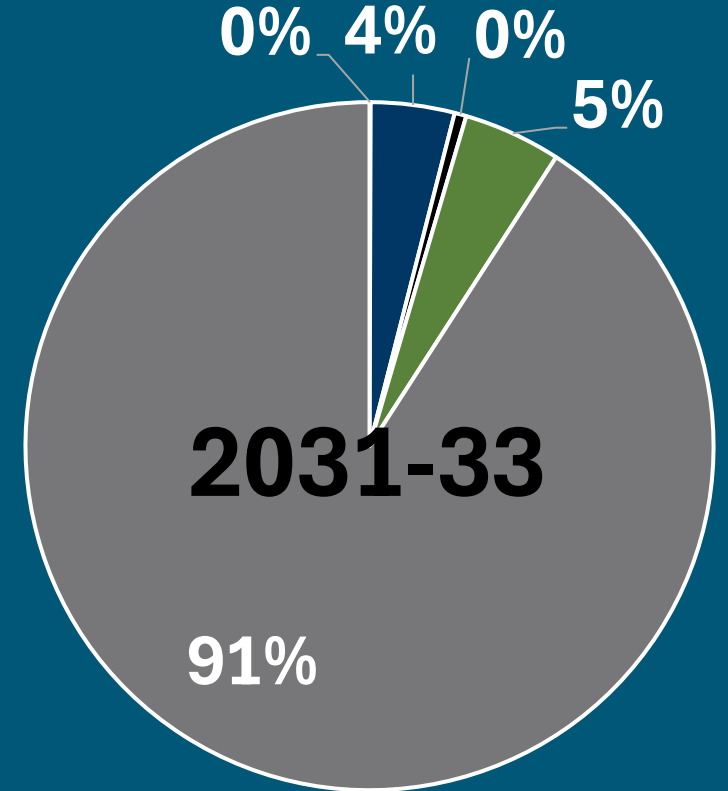
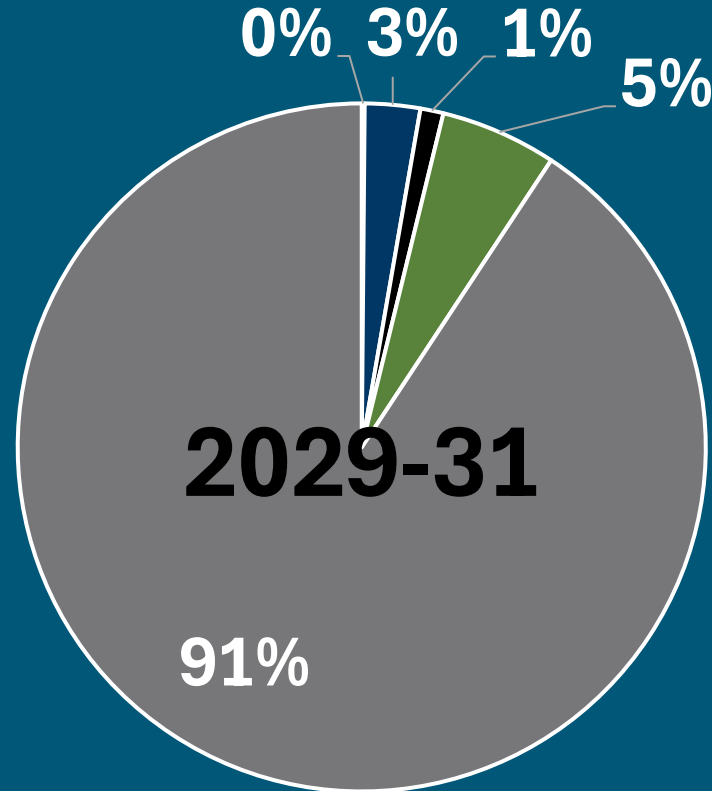
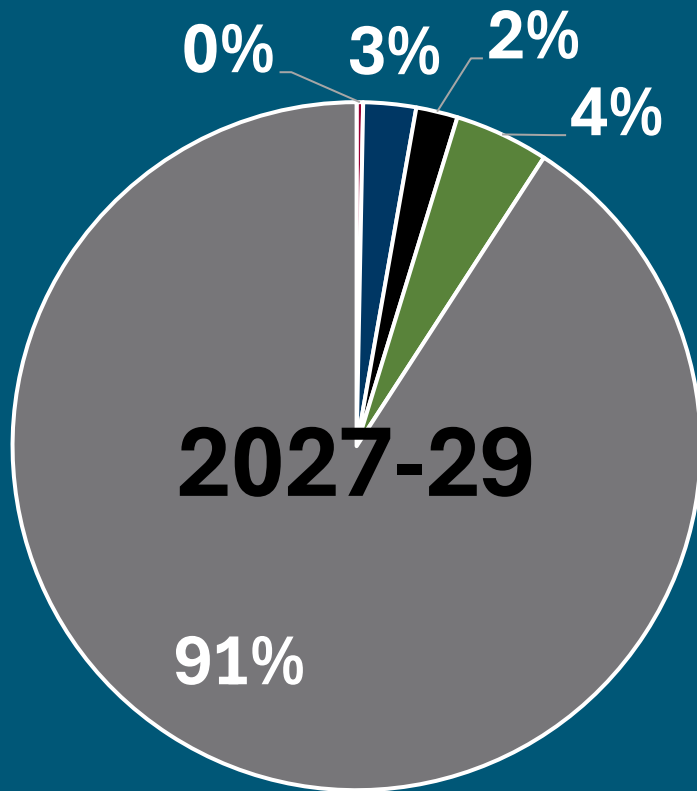
2027-33 Proposed Capital Plan by Scope of Work



Proposed Scope of Work in comparison to existing 64,874,843 GSF

■ Demolition ■ New Construction ■ Planning & Design ■ Replacement ■ Renovation

2027-33 Proposed Capital Plan by Cost Estimate



Proposed Scope of Work in comparison to current \$21.3B portfolio valuation

■ Demolition ■ New Construction ■ Planning & Design ■ Replacement ■ Renovation

2023-25 Multi-Building Demolition Program



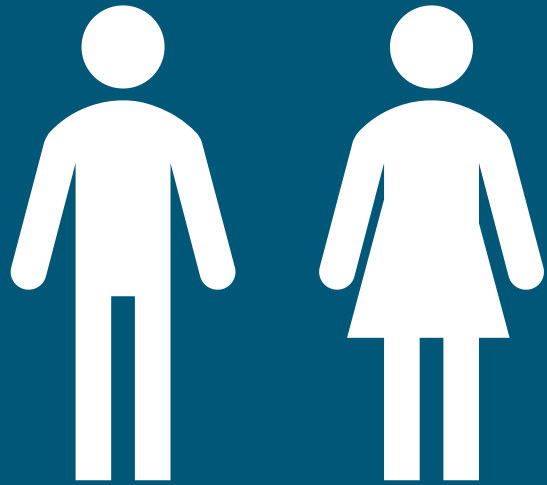
UW	Project	Building(s)	Budget	Authorized	
MSN	24H1G	Biotron, Meat Science	\$9,665,800	Aug 2025	
WTW	24F9Q	White Hall	\$1,835,000	Apr 2026	
OSH	24F9Z	Donner Hall, Radford Hall, Webster Hall	\$5,370,500	Aug 2025	
PLT	24F8I	Brigham Hall, Warner Hall	\$7,868,000	Aug 2025	Feb 2026
EAU	24D2M	Brewer Hall, Campus School, Kjer Theater, Zorn Arena	\$4,354,800	Feb 2025	Apr 2025
PKS	24J2T	Child Care Center, RSDC	\$358,200	Aug 2025	Dec 2025
MSN	24L1U	1800 University Ave.	\$416,200	Feb 2026	May 2026
MSN	24L3B	Extension Building	\$2,775,900	Oct 2026	Dec 2026
MIL	24L1H	Chemistry Building	\$12,755,500	Feb 2025	May 2025
		Total Program	\$45,399,900		

**\$100
Balance**

2027-29 Proposed Capital Plan Operating Impact



FTE Staffing



34.1 FTE

Energy Bills



**\$548
thousand**

Supplies



**\$547
thousand**

2027-29 Proposed Capital Plan Operating Impact



PR Debt Service



\$56.341
million

One-Time Costs



\$11.818
million

Reimbursable

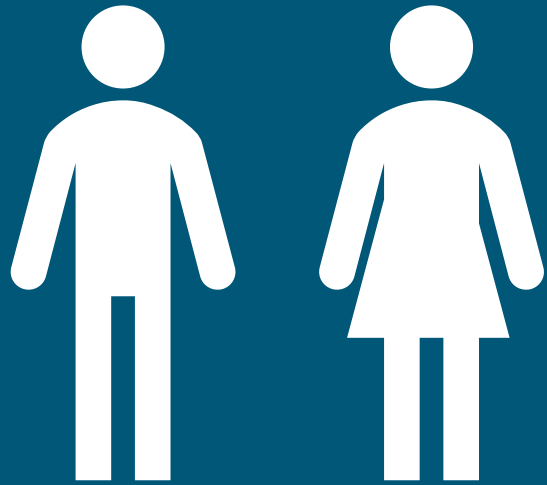


\$134.454
million

2027-33 Proposed Capital Plan Operating Impact



FTE Staffing



56.1 FTE

Energy Bills



**\$2.020
million**

Supplies



**\$1.410
million**

2027-33 Proposed Capital Plan Operating Impact



PR Debt Service



\$121.355
million

One-Time Costs



\$43.597
million

Reimbursable



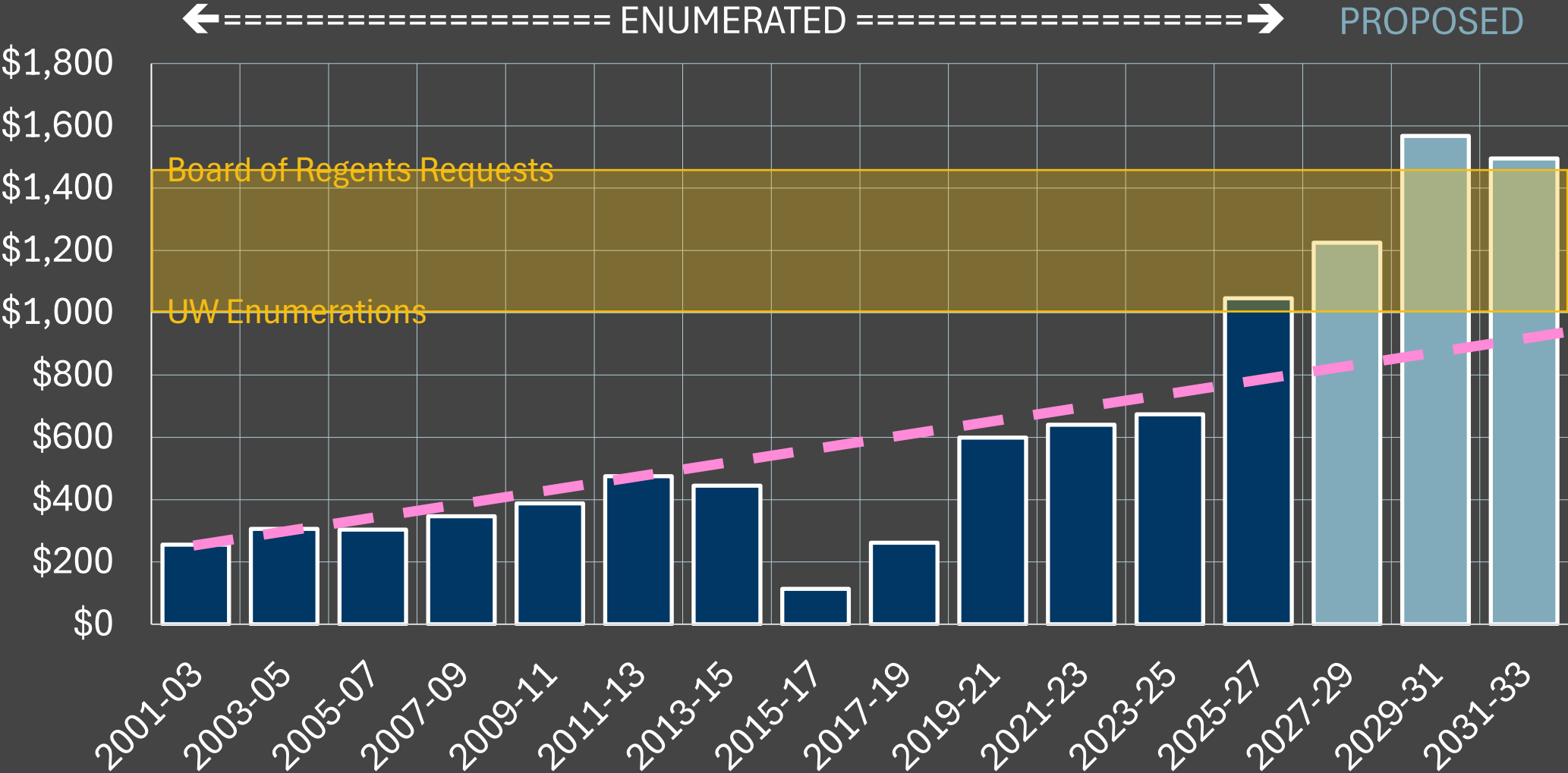
\$313.669
million



2027-33 CAPITAL PLAN TRENDS & TARGETS

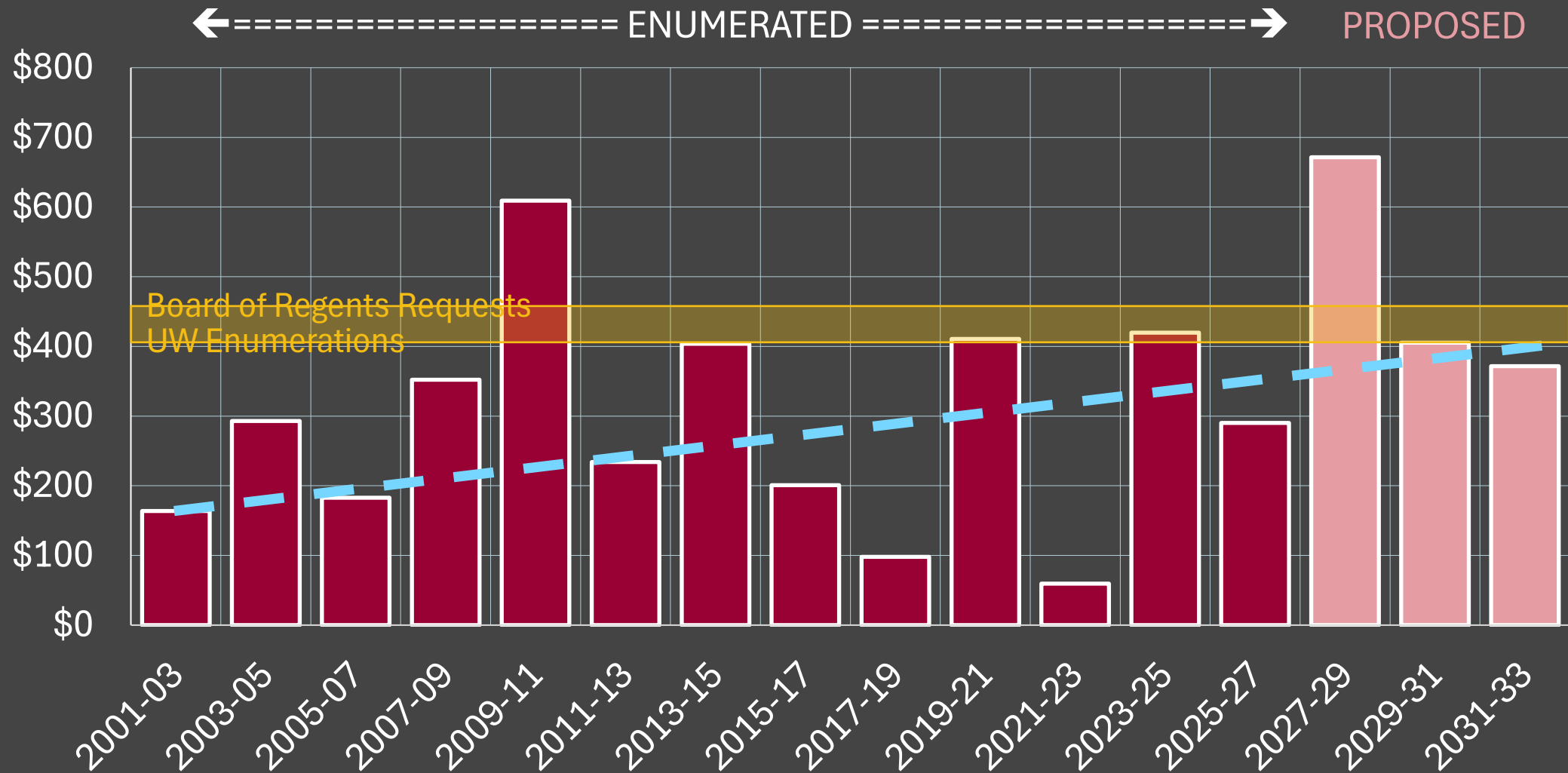
Historical bonded funding trends and funding enumerated for the Universities of Wisconsin.

General Fund Supported Borrowing Trend



All figures show in millions

Program Revenue Supported Borrowing Trend



All figures show in millions

A white outline of the state of Wisconsin is positioned on the left side of the slide. Inside the outline, there is a network diagram consisting of 12 white circular nodes connected by white dotted lines. The nodes are distributed across the state, with a higher concentration in the central and southern regions. The background of the slide is a dark blue gradient with a diagonal dashed white line.

2027-29 CAPITAL PROJECT REQUEST ITEMS

Informational Item
All Agency Projects Program

All Agency Projects Program – GFSB Demand & Targets



REQUESTS		TOTAL		GFSB		PRSB		UW CASH		NON-UW CASH	
2027-29	253	\$	692,566,200	\$	407,926,830	\$	157,359,970	\$	104,394,630	\$	34,339,270
2025-27	248	\$	610,320,000	\$	392,579,300	\$	186,679,900	\$	27,599,800	\$	3,461,000
2023-25	322	\$	770,660,635	\$	452,251,290	\$	243,589,070	\$	72,749,275	\$	2,071,000
2021-23	286	\$	557,196,200	\$	305,135,000	\$	205,637,900	\$	41,206,300	\$	5,217,000
TARGETS		TOTAL		GFSB		PRSB		UW CASH		NON-UW CASH	
2027-29		\$	TBD	\$	TBD	\$	TBD	\$	TBD	\$	TBD
2025-27		\$	338,402,200	\$	100,000,000	\$	203,559,400	\$	34,342,800	\$	500,000
2023-25		\$	207,148,900	\$	89,500,000	\$	60,000,000	\$	54,848,900	\$	2,800,000
2021-23		\$	189,655,400	\$	100,083,000	\$	50,000,000	\$	31,637,400	\$	7,935,000
2019-21		\$	219,140,500	\$	168,596,300	\$	50,544,200	\$	0	\$	0

INFORMATIONAL
ITEM ONLY

All Agency Projects Program – GFSB Demand & Targets



REQUESTS		TOTAL		GFSB		PRSB		UW CASH		NON-UW CASH	
2027-29	253	\$	692,566,200	\$	407,926,830	\$	157,359,970	\$	104,394,630	\$	34,339,270
2025-27	248	\$	610,320,000	2019-27 GFSB Demand \$1,450,919,190			186,679,900	\$	27,599,800	\$	3,461,000
2023-25	322	\$	770,660,635				243,589,070	\$	72,749,275	\$	2,071,000
2021-23	286	\$	557,196,200				285,627,000				217,000
TARGETS		TOTAL		GFSB							
2027-29		\$	TBD	\$	TBD	\$					TBD
2025-27		\$	338,402,200	2019-27 GFSB Targets \$458,179,300			0				500,000
2023-25		\$	207,148,900				60,000,000	\$	54,848,900	\$	2,800,000
2021-23		\$	189,655,400				50,000,000	\$	31,637,400	\$	7,935,000
2019-21		\$	219,140,500				50,544,200	\$	0	\$	0

**2019-27
(68.4%)**

INFORMATIONAL
ITEM ONLY

0.0 SYS All Agency Projects Program – Informational Item

INFORMATIONAL
ITEM ONLY

A white outline of the state of Wisconsin is positioned on the left side of the slide. Inside the outline, there is a network diagram consisting of 12 white circular nodes connected by white dotted lines. The nodes are arranged in a way that suggests a network or a map of locations within the state.

2027-29 CAPITAL PROJECT REQUEST ITEMS

Requests for Enumerated Construction Funding
Priorities 1 through 18

1.0 SYS Instructional Space Projects Program

2.0 – 3.0 SYS Minor Facilities Renewal Projects Program

4.0 SYS Central Plants & Utility Distribution Projects Program

5.0 PKS Wyllie Hall Renovation Completion (Levels L1/L2/L3)

6.0 MSN Humanities Relocations & Demolition

7.0 STO Hansen-Keith-Milnes-Chinnock Residence Halls Renovation

8.0 MSN American Family Children's Hospital Parking Garage Expansion

9.0 MSN Environmental Health & Safety Waste Management Facility

10.0 MIL Sandburg Hall East Tower Bathroom & Kitchen Renovations

11.0 PLT Construction Management Workshop

12.0 OSH Halsey Science Center Instructional Laboratory & Safety Renovations

13.0 GBY University Union Kitchen/Dining/Serving Renovation

14.0 LAX Drake Residence Hall Addition & Renovation

15.0 RVF Plant Science Discovery Center

16.0 MIL Engineering & Mathematical Sciences Building Renovation

17.0 MSN New Residence Hall

18.0 MSN Music Hall Addition & Renovation – Phase II

A white outline of the state of Wisconsin is positioned on the left side of the slide. Inside the outline, there is a network diagram consisting of 12 white circular nodes connected by white dotted lines. The nodes are arranged in a way that suggests a complex network or infrastructure.

2027-29 CAPITAL PROJECT REQUEST ITEMS

Requests for Enumerated Planning & Design Funding
Priorities 19 through 30

19.0 SYS Old Mains Repairs, Renovations, & Historic Restorations – Planning & Design

20.0 SYS Central Plants & Utilities Distribution Systems Plans

21.0 MSN Linden Drive Utility Tunnel Replacement – Planning & Design



22.0 PLT Ottensman Hall Renovation – Planning & Design

23.0 PKS Greenquist Hall Electrical Distribution System Renovation – Planning & Design

24.0 Slichter Residence Hall/Ag Dean's Residence Renovation – Planning & Design

25.0 LAX Mitchell Hall Renovation – Planning & Design

26.0 OSH Kolf Physical Education Renovation/Replacement – Planning & Design

27.0 RVF Agricultural Science Complex Building Renewal/Replacement – Planning & Design

28.0 STO Library Learning Center Polytechnic Knowledge & Innovation Center – Planning & Design

29.0 STP Allen Center Renovation – Planning & Design

30.0 MIL Neuroscience Building & Physics Building Demolition – Planning & Design

A white outline of the state of Wisconsin is positioned on the left side of the slide. Inside the outline, there is a network diagram consisting of 12 white circular nodes connected by white dotted lines. The nodes are arranged in a way that suggests a network or a map of locations within the state.

**THANK YOU
QUESTIONS OR CONCERNS?**

Deej Lundgren

Associate Vice President for Capital Planning & Budget



2027-33 Capital Plan Submittals by Biennium



BIENNIUM	REQUESTS	TOTAL	GFSB	PRSB	UW CASH	Non-UW CASH
2027-29	139	\$4.186	\$2.743	\$0.934	\$0.052	\$0.457
2029-31	70	\$3.614	\$2.358	\$0.537	\$0.043	\$0.675
2031-33	45	\$2.175	\$1.380	\$0.627	\$0.003	\$0.166
Grand Total	254	\$9.975	\$6.480	\$2.099	\$0.098	\$1.299

These figures exclude All Agency and Small Project requests, since the funding for those projects are categorically enumerated statewide and are not specific to the Universities of Wisconsin Agency, nor specific to proposed project requests.

All figures show in billions

2027-33 Proposed Capital Plan by Biennium

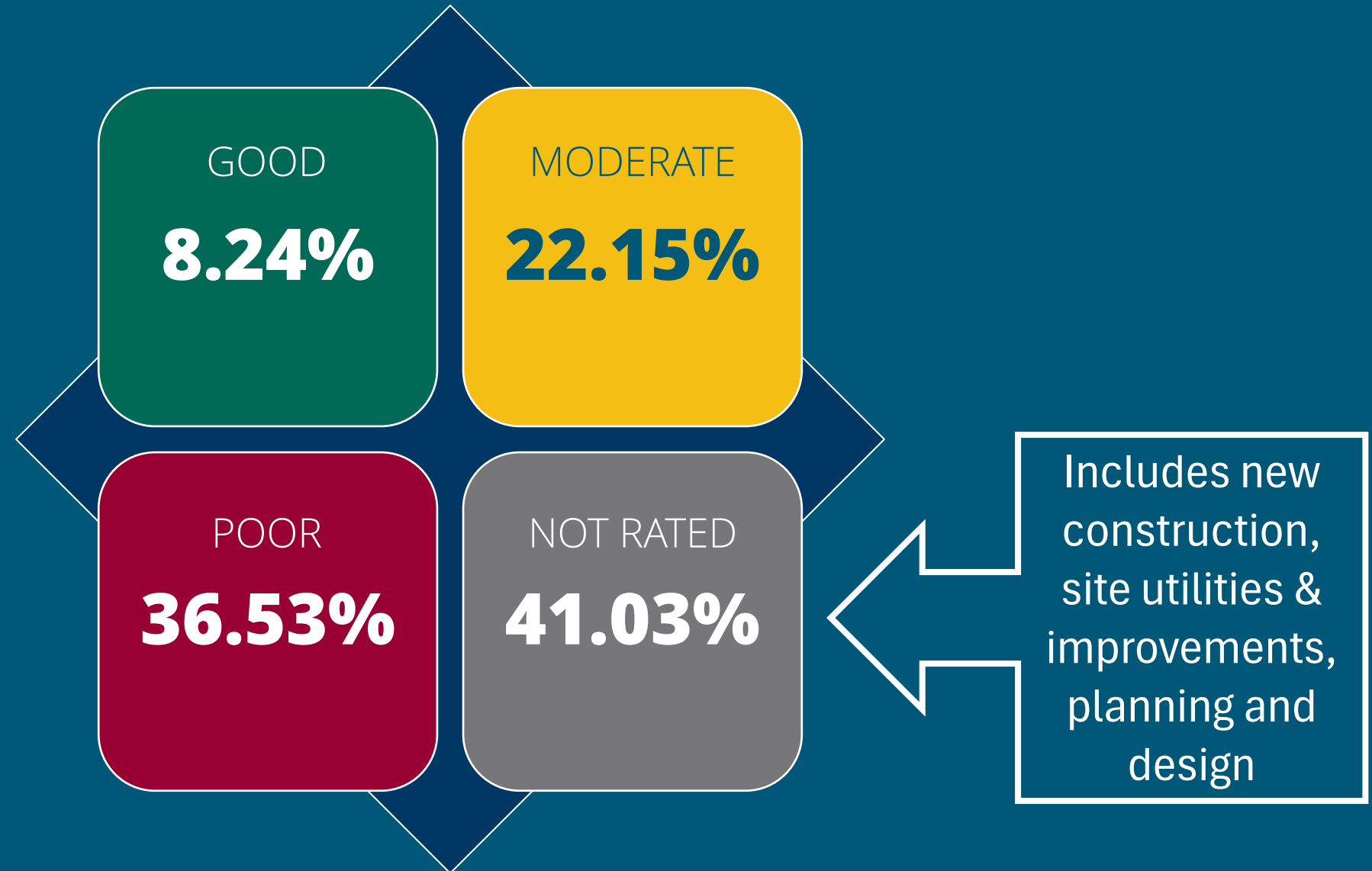


BIENNIUM	REQUESTS	TOTAL	GFSB	PRSB	UW CASH	Non-UW CASH
2027-29	105	\$2.024	\$1.225	\$0.673	\$0.011	\$0.115
2029-31	76	\$2.039	\$1.568	\$0.405	\$0.030	\$0.036
2031-33	51	\$1.942	\$1.495	\$0.372	\$0.005	\$0.070
Grand Total	232	\$6.005	\$4.288	\$1.450	\$0.046	\$0.222

These figures exclude All Agency and Small Project requests, since the funding for those projects are categorically enumerated statewide and are not specific to the Universities of Wisconsin Agency, nor specific to proposed project requests.

All figures show in billions

2027-29 Capital Budget to Facility Condition



2027-33 Capital Plan to Facility Condition

