

## CRAIG R. MCCURLEY

### EDUCATION

2003-2004	<b>KENNEDY SCHOOL OF GOVERNMENT, HARVARD</b> Masters in Public Administration (Mid-Career Program)	Cambridge, MA
1997-1999	<b>COLUMBIA BUSINESS SCHOOL</b> MBA, Finance and International Business Beta Gamma Sigma Honors Society	New York, NY
1988-1992	<b>OXFORD UNIVERSITY</b> BA (Hons) Classics	Oxford, England

### WORK EXPERIENCE

2004-PRESENT	<b>HARVARD UNIVERSITY</b> <i>Director, Office of Treasury Management (promoted from Deputy Director in 2007)</i> <ul style="list-style-type: none"><li>• Direct report to the University CFO, and member of the senior financial leadership team of the University; involved in setting and implementing institutional strategic financial plans</li><li>• Responsible for the debt and cash management activities of the University, including oversight of the \$5.7bn debt portfolio and funding the University's \$4.3bn operating budget</li><li>• Responsible for monitoring and forecasting University cash flow / liquidity and investing the working capital assets of the University; key liaison with Harvard Management Company (endowment manager) for institution-wide financial risk and liquidity planning</li><li>• Responsible for managing the University's overall relationships with rating agencies, investment banks and state regulatory / issuing authorities</li><li>• Frequent presenter and attendee at Board level meetings, including the Harvard Corporation and the University's Finance Committee</li><li>• Additional University responsibilities include:<ul style="list-style-type: none"><li>○ Chair, Project Review Committee – oversight body for enterprise-wide IT projects</li><li>○ Capital Project Review Committee member – oversight body that reviews and makes approval recommendations for major capital projects</li></ul></li></ul>	Cambridge, MA
2001-2003	<b>BEAR STEARNS</b> <i>Vice President, Investment Banking, Financial Institutions Group (promoted from Associate in December 2002)</i> <ul style="list-style-type: none"><li>• Advised a range of financial institutions on mergers and acquisitions and capital-raising activity</li><li>• Acted as Staffer for the Financial Institutions Group (FIG), overseeing the activities of the analysts and associates in FIG</li></ul>	New York, NY
1999-2001	<b>DONALDSON LUFKIN &amp; JENRETTE</b> <i>Associate, Investment Banking, Financial Institutions Group</i> <ul style="list-style-type: none"><li>• Worked with a range of clients across all the financial services sectors, including insurance, banks, asset managers and consumer lending companies</li></ul>	New York, NY
1993-1997	<b>KPMG PEAT MARWICK</b> <i>Assistant Manager, Audit, Financial Business Unit</i> <ul style="list-style-type: none"><li>• Conducted audits of major investment and retail banking groups</li><li>• Passed all required Chartered Accountant examinations at first attempt</li></ul>	London, England

### ADDITIONAL INFORMATION

- US permanent resident
- Program Committee co-Chair for the Treasury Institute of Higher Education, the leading national higher education industry group