

## Finance 2025-26

Institution: University of Wisconsin-Whitewater (240189)

User ID: 55C0011

### Overview

#### Overview

The purpose of the IPEDS Finance component is to collect basic financial information from items associated with the institution's General Purpose Financial Statements.

#### Data Reporting Reminder:

- Report data to accurately reflect the time period corresponding with the IPEDS survey component, even if such reporting is seemingly inconsistent with prior-year reporting.

#### Changes to reporting:

- No changes for the 2025-26 data collection period.

#### Resources:

- To download the survey materials for this component: [Survey Materials](#)
- To access your prior year data submission for this component: [Reported Data](#)

If you have questions about completing this survey, please contact the **IPEDS Help Desk at (877) 225-2568**.

## Finance - Public Institutions' Reporting Standard

### Reporting Standard

**Please indicate which reporting standards are used to prepare your financial statements:**

- GASB (Governmental Accounting Standards Board), using standards of GASB 34 & 35
- FASB (Financial Accounting Standards Board)

Please consult your business officer for the correct response before saving this screen. Your response to this question will determine the forms you will receive for reporting finance data.

Finance - Public Institutions Using GASB Standards

General Information: GASB-Reporting Institutions (aligned form)

Reporting Reminder:

- To the extent possible, the finance data requested in this report should be provided from your institution's audited General Purpose Financial Statements (GPFS).
- Please refer to the instructions specific to each screen of the survey for details and references.

1. Fiscal Year Calendar

This report covers financial activities for the 12-month fiscal year: (The fiscal year reported should be the most recent fiscal year ending before October 1, 2025.)

Beginning: month/year (MMYYYY)	Month: <input type="text" value="7"/>	Year: <input type="text" value="2024"/>
And ending: month/year (MMYYYY)	Month: <input type="text" value="6"/>	Year: <input type="text" value="2025"/>

2. Audit Opinion

Did your institution receive an unqualified opinion on its General Purpose Financial Statements from your auditor for the fiscal year noted above? (If your institution is audited only in combination with another entity, answer this question based on the audit of that entity.)

- Unqualified
- Qualified (Explain in box below)
- Don't know OR in progress (Explain in box below)

3. Reporting Model

GASB Statement No. 34 offers three alternative reporting models for special-purpose governments like colleges and universities. Which model is used by your institution?

- Business-type activities
- Governmental Activities
- Governmental Activities with Business-Type Activities

4. Intercollegiate Athletics

Does your institution participate in intercollegiate athletics?

- No
- Yes - answer part a and b below

a) Are the intercollegiate athletics expenses accounted for as? [check all that apply]

- Auxiliary enterprises
- Student services
- Other (specify in box below)

b) Does your institution have intercollegiate athletics revenue?

- No
- Yes - select category(s) where these revenues are included [check all that apply]

- Sales and services of educational activities
- Sales and services of auxiliary enterprises
- Other (specify in box below)

Other Operating Revenues

5. Endowment Assets

Does this institution or any of its foundations or other affiliated organizations own endowment assets?

- No
- Yes - (report details of endowment net assets)

6. Pension

Does your institution include defined benefit pension liabilities, expenses, and/or deferrals in its General Purpose Financial Statements?

- No
- Yes

7. Postemployment Benefits Other than Pension (OPEB)

Does your institution include postemployment benefits other than pension (OPEB) liabilities, expenses, and/or deferrals in its General Purpose Financial Statements?

- No
- Yes

You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).




Part A - Statement of Net Position Page 1

Fiscal Year: July 1, 2024 - June 30, 2025			
If your institution is a parent institution then the amounts reported in Parts A and D should include ALL of your child institutions			
Line no.		Current year amount	Prior year amount
<b>Assets</b>			
01	Total <u>current assets</u>	115,275,850	100,154,741
31	Depreciable <u>capital assets</u> , net of depreciation	202,881,428	208,556,231
04	Other noncurrent assets CV=[A05-A31]	15,360,060	18,918,163
05	Total <u>noncurrent assets</u>	218,241,488	227,474,394
06	<b>Total assets</b> CV=(A01+A05)	333,517,338	327,629,135
19	<b>Deferred outflows of resources</b>	48,941,891	65,742,852
<b>Liabilities</b>			
07	<u>Long-term debt, current portion</u>	9,193,074	7,120,195
08	Other current liabilities CV=(A09-A07)	25,864,385	17,998,474
09	Total <u>current liabilities</u>	35,057,459	25,118,669
10	<u>Long-term debt</u>	75,241,926	81,984,904
11	Other noncurrent liabilities CV=(A12-A10)	34,604,037	36,356,971
12	Total <u>noncurrent liabilities</u>	109,845,963	118,341,875
13	<b>Total liabilities</b> CV=(A09+A12)	144,903,422	143,460,544
20	<b>Deferred inflows of resources</b>	32,596,193	44,848,721
<b>Net Position</b>			
14	<u>Invested in capital assets, net of related debt</u>	131,017,636	133,852,979
15	<u>Restricted-expendable</u>	14,036,955	15,579,758
16	<u>Restricted-nonexpendable</u>	414,352	392,570
17	<u>Unrestricted</u> CV=[A18-(A14+A15+A16)]	59,490,671	55,237,415
18	<b>Net position</b> CV=[(A06+A19)-(A13+A20)]	204,959,614	205,062,722

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Part A - Statement of Net Position Page 2

Fiscal Year: July 1, 2024 - June 30, 2025			
Line No.	Description	Ending balance	Prior year Ending balance
<b>Capital Assets</b>			
21	<u>Land and land improvements</u>	5,126,602	5,126,602
22	<u>Infrastructure</u>	33,366,375	31,680,028
23	<u>Buildings</u>	408,522,421	406,132,530
32	Equipment, including art and <u>library collections</u>	65,703,308	63,553,300
27	<u>Construction in progress</u>	7,533,136	9,363,773
	<b>Total for Plant, Property and Equipment CV = (A21+ .. A27)</b>	<b>520,251,842</b>	<b>515,856,233</b>
28	<u>Accumulated depreciation</u>	304,799,205	292,898,156
33	Intangible assets, net of accumulated amortization	0	0
34	Other capital assets	0	0

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Part D - Summary of Changes In Net Position

Fiscal Year: July 1, 2024 - June 30, 2025			
If your institution is a parent institution then the amounts reported in Parts A and D should include ALL of your child institutions			
Line No.	Description	Current year amount	Prior year amount
01	Total revenues and other additions for this institution <b>AND all of its child institutions</b>	222,319,358	219,095,712
02	Total expenses and deductions for this institution <b>AND all of its child institutions</b>	222,422,466	210,919,701
03	Change in net position during year <b>CV=(D01-D02)</b>	<input checked="" type="checkbox"/> -103,108	8,176,011
04	<u>Net position</u> beginning of year for this institution <b>AND all of its child institutions</b>	205,062,722	196,886,711
05	<u>Adjustments to beginning net position</u> and other gains or losses <b>CV=[D06-(D03+D04)]</b>	0	0
06	Net position end of year for this institution <b>AND all of its child institutions (from A18)</b>	204,959,614	205,062,722

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Part E-1 - Scholarships and Fellowships

Fiscal Year: July 1, 2024 - June 30, 2025			
Do not report Federal Direct Student Loans (FDSL) anywhere in this section.			
Line No.	Scholarships and Fellowships	Current year amount	Prior year amount
01	<u>Pell grants</u> (federal)	17,062,422	13,255,567
02	<u>Other federal grants</u> (Do NOT include FDSL amounts)	1,102,871	1,647,690
03	<u>Grants by state government</u>	4,238,872	3,669,667
04	<u>Grants by local government</u>	0	0
05	<u>Institutional grants from restricted resources</u>	3,344,170	2,747,871
06	<u>Institutional grants from unrestricted resources</u> CV=[E07-(E01+...+E05)]	12,351,171	11,930,579
07	Total revenue that funds scholarships and fellowships	38,099,506	33,251,374
<b>Discounts and Allowances</b>			
08	<u>Discounts and allowances</u> applied to <u>tuition and fees</u>	22,511,801	19,232,797
09	<u>Discounts and allowances</u> applied to sales and services of <u>auxiliary enterprises</u>	6,027,375	5,208,229
10	Total discounts and allowances CV=(E08+E09)	28,539,176	24,441,026
11	Net scholarships and fellowships expenses after deducting discounts and allowances CV= (E07-E10) <b>This amount will be carried forward to C10 of the expense section.</b>	9,560,330	8,810,348

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Part E-2 - Sources of Discounts and Allowances

Fiscal Year: July 1, 2024 - June 30, 2025							
Line No.	Source of Discounts and Allowances	Amount of Source Applied to:					
		Tuition and fees discounts allowances		Auxiliary enterprises discounts allowances		Total discounts allowances	
		Current year amount	Prior year amount	Current year amount	Prior year amount	Current year amount	Prior year amount
12	Pell grants (federal)	9,817,124	7,406,717	2,628,465	2,005,735	12,445,589	9,412,452
13	Other federal grants (Do NOT include FDSL amounts)	634,553	920,668	169,898	249,316	804,451	1,169,984
14	Grants by state government	2,438,899	2,050,474	652,998	555,266	3,091,897	2,605,740
15	Grants by local government	0	0	0	0	0	0
16	Endowments and gifts	1,917,359	1,531,497	513,359	414,728	2,430,718	1,946,225
17	Other institutional sources CV=[E18-(E12+E13+ ... +E16)]	7,703,866	7,323,441	2,062,655	1,983,184	9,766,521	9,306,625
18	Total (from Part E1 line 8, 9 and 10)	22,511,801	19,232,797	6,027,375	5,208,229	28,539,176	24,441,026

Part B - Revenues and Other Additions, Page 1


Fiscal Year: July 1, 2024 - June 30, 2025			
Line No.	Source of Funds	Current year amount	Prior year amount
<u>Operating Revenues</u>			
01	<u>Tuition and fees, after deducting discounts &amp; allowances</u>	78,146,590	82,025,353
Grants and contracts - operating			
02	Federal operating grants and contracts	2,494,112	8,199,738
03	State operating grants and contracts	1,651,735	1,618,795
04	Local government/private operating grants and contracts	9,500	343,922
04a	Local government operating grants and contracts	9,500	0
04b	Private operating grants and contracts	0	343,922
05	Sales and services of <u>auxiliary enterprises</u> , after deducting <u>discounts and allowances</u>	31,845,167	32,164,283
06	<u>Sales and services of hospitals</u> , after deducting <u>patient contractual allowances</u>	0	0
26	<u>Sales and services of educational activities</u>	7,382,481	7,183,234
07	<u>Independent operations</u>	0	0
08	Other sources - operating CV=[B09-(B01+ ....+B07)]	25,779,855	21,964,326
09	Total operating revenues	147,309,440	153,499,651

Part B - Revenues and Other Additions, Page 2

Fiscal Year: July 1, 2024 - June 30, 2025			
Line No.	Source of funds	Current year amount	Prior year amount
<u>Nonoperating Revenues</u>			
10	Federal <u>appropriations</u>	0	0
11	State <u>appropriations</u>	40,767,285	38,267,942
12	<u>Local appropriations, education district taxes, and similar support</u>	0	0
Grants-nonoperating			
13	Federal nonoperating grants <b>Do NOT include Federal Direct Student Loans</b>	17,912,116	14,866,452
14	State nonoperating grants	0	0
15	Local government nonoperating grants	0	0
16	<u>Gifts, including contributions from affiliated organizations</u>	5,355,056	5,074,834
17	<u>Investment income</u>	4,379,009	4,543,224
18	Other nonoperating revenues CV=[B19-(B10+...+B17)]	1,052,354	534,026
19	Total nonoperating revenues	69,465,820	63,286,478
27	Total operating and nonoperating revenues CV=[B19+B09]	216,775,260	216,786,129
28	<u>12-month Student FTE from E12</u>	10,262	10,129
29	Total operating and nonoperating revenues per student FTE CV=[B27/B28]	21,124	21,403

Part B - Revenues and Other Additions, Page 3

Fiscal Year: July 1, 2024 - June 30, 2025			
Line No.	Source of funds	Current year amount	Prior year amount
Other Revenues and Additions			
20	<u>Capital appropriations</u>	5,504,463	2,301,391
21	<u>Capital grants and gifts</u>	39,635	8,192
22	<u>Additions to permanent endowments</u>	<input checked="" type="checkbox"/> 0	0
23	Other revenues and additions CV=[B24-(B20+...+B22)]	0	0
24	Total other revenues and additions CV=[B25-(B9+B19)]	5,544,098	2,309,583
25	Total all revenues and other additions	222,319,358	219,095,712

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Part C-1 - Expenses and Other Deductions by Functional Classification

Fiscal Year: July 1, 2024 - June 30, 2025					
Report Total Operating AND Nonoperating Expenses in this section					
Line No.	Expense: Functional Classifications	Total amount	Prior Year Total Amount	Salaries and wages	Prior Year Salaries and wages
		(1)		(2)	
01	<u>Instruction</u>	85,569,365	81,688,967	48,355,507	46,219,106
02	<u>Research</u>	657,443	748,419	381,360	428,109
03	<u>Public service</u>	8,240,532	14,837,073	2,808,770	3,758,886
05	<u>Academic support</u>	26,142,728	24,428,576	10,642,668	10,298,091
06	<u>Student services</u>	31,726,641	31,017,755	14,104,823	13,861,181
07	<u>Institutional support</u>	20,738,022	18,850,998	9,580,948	9,433,359
10	<u>Scholarships and fellowships expenses,</u> net of discounts and allowances (from Part E-1, line 11)	9,560,330	8,810,348		
11	<u>Auxiliary enterprises</u>	33,617,906	31,519,332	5,458,318	5,524,807
12	<u>Hospital services</u>	0	0	0	0
13	<u>Independent operations</u>	0	0	0	0
14	Other Functional Expenses and deductions CV=[C19-(C01+...+C13)]	6,169,499	-981,767	1	0
19	<b>Total expenses and deductions</b>	222,422,466	210,919,701	91,332,395	89,523,539


Part C-2 - Expenses and Other Deductions by Natural Classification

Fiscal Year: July 1, 2024 - June 30, 2025			
Line No.	Expense: Natural Classifications	Total Amount	Prior year amount
19-2	Salaries and Wages (from Part C-1, Column 2 line 19)	91,332,395	89,523,539
19-3	Benefits	37,646,061	28,834,309
19-4	Operation and Maintenance of Plant (as a natural expense)	16,225,956	12,751,725
19-5	Depreciation	16,504,860	16,820,061
19-6	Interest	3,144,300	2,514,197
19-7	Other Natural Expenses and Deductions CV=[C19-1 - (C19-2 + ... + C19-6)]	57,568,894	60,475,870
19-1	<b>Total Expenses and Deductions (from Part C-1, Line 19)</b>	<b>222,422,466</b>	<b>210,919,701</b>
20-1	12-month Student FTE (from E12 survey)	10,262	10,129
21-1	Total expenses and deductions per student FTE CV=[C19-1/C20-1]	<b>21,674</b>	<b>20,823</b>

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Part M-1 - Pension Information

Fiscal Year: July 1, 2024 - June 30, 2025			
Line No.	Description	Current year amount	Prior Year amount
01	Pension expense	<input checked="" type="checkbox"/> 3,907,519	-1,773,474
02	Net Pension liability	7,185,536	6,309,765
03	Deferred inflows related to pension	<input checked="" type="checkbox"/> 21,009,626	33,757,933
04	Deferred outflows related to pension	38,603,936	54,383,990

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Part M-2 - Postemployment Benefits Other than Pension (OPEB) Information

Fiscal Year: July 1, 2024 - June 30, 2025			
Line No.	Description	Current year amount	Prior Year amount
05	OPEB expense	<input checked="" type="checkbox"/> 1,559,121	551,192
06	Net OPEB liability	<input checked="" type="checkbox"/> 25,225,119	24,379,313
07	Deferred inflows related to OPEB	10,108,152	10,415,744
08	Deferred outflows related to OPEB	10,337,955	11,358,862

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Part H - Details of Endowment Net Assets

Fiscal Year: July 1, 2024 - June 30, 2025			
Include not only endowment net assets held by the institution, but any assets held by private foundations affiliated with the institution.			
Line No.	Value of Endowment Net Assets	Market Value	Prior Year Amounts
01	Value of endowment net assets at the beginning of the fiscal year	44,704,712	38,334,112
02	Value of endowment net assets at the end of the fiscal year	51,191,512	44,704,712
03	Change in value of endowment net assets CV=[H02-H01]	6,486,800	6,370,600
03a	New gifts and additions	5,908,757	5,937,911
03b	Endowment net investment return	6,255,550	4,874,943
03c	Spending distribution for current use	-4,812,753	-4,641,320
03d	Other CV=[H03-(H03a+H03b+H03c)]	-864,754	199,066

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Part N - Financial Health

Fiscal Year: July 1, 2024 - June 30, 2025			
Line No.	Description <i>(If your institution is a parent institution then the amounts reported should include ALL of your child institutions. Include amounts for the institution's GASB and FASB component units.)</i>	Current year amount	Prior year amount
01	Operating income (Loss) + net nonoperating revenues (expenses)	<input checked="" type="checkbox"/> <input type="text" value="28,021"/>	4,866,295
02	Operating revenues + nonoperating revenues	<input type="text" value="221,716,070"/>	221,473,491
03	Change in net position	<input type="text" value="12,901,638"/>	13,092,079
04	Net position	<input type="text" value="265,373,418"/>	252,572,735
05	Expendable net assets	<input type="text" value="106,777,267"/>	94,502,977
06	Plant-related debt	<input type="text" value="75,241,926"/>	81,984,904
07	Total expenses	<input type="text" value="221,688,050"/>	216,607,196

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Part J - Revenue Data for the Census Bureau

Fiscal Year: July 1, 2024 - June 30, 2025						
Source and type		Amount				
		Total for all funds and operations (includes endowment funds, but excludes component units)	Education and general/independent operations	Auxiliary enterprises	Hospitals	Agriculture extension/experiment services
		(1)	(2)	(3)	(4)	(5)
01	Tuition and fees	100,658,391	100,658,391			
02	Sales and services	45,255,023	7,382,481	37,872,542	0	0
03	Federal grants/contracts (excludes Pell Grants)	2,494,112	2,494,112	0	0	0
Revenue from the state government:						
04	State appropriations, current & capital	46,271,748	46,271,748	0	0	0
05	State grants and contracts	1,651,735	1,651,735	0	0	0
Revenue from local governments:						
06	Local appropriation, current & capital	0	0	0	0	0
07	Local government grants/contracts	9,500	9,500	0	0	0
08	Receipts from property and non-property taxes	0				
09	Gifts and private grants, NOT including capital grants	5,355,056				
10	Interest earnings	4,220,753				
11	Dividend earnings	0				
12	Realized capital gains	0				

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Part K - Expenditure Data for the Census Bureau

Fiscal Year: July 1, 2024 - June 30, 2025						
Category		Total for all funds and operations (includes endowment funds, but excludes component units)	Education and general/independent operations	Auxiliary enterprises	Hospitals	Agriculture extension/experiment services
		(1)	(2)	(3)	(4)	(5)
02	Employee benefits, total	40,049,768	38,303,423	1,746,345	0	0
03	Payment to state retirement funds (may be included in line 02 above)	6,702,279	6,348,239	354,040	0	0
04	Current expenditures <b>including</b> salaries	186,510,698	160,212,080	26,298,618	0	0
Capital outlays						
05	Construction	5,591,364	5,271,878	319,486	0	0
06	Equipment purchases	2,081,831	2,081,831	0	0	0
07	Land purchases	0	0	0	0	0
08	Interest on debt outstanding, all funds and activities	3,119,918				

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Part L - Debt and Assets for Census Bureau, page 1

Fiscal Year: July 1, 2024 - June 30, 2025		
Debt		
	Category	Amount
01	Long-term debt outstanding at beginning of fiscal year	87,777,220
02	Long-term debt issued during fiscal year	18,400,078
03	Long-term debt retired during fiscal year	22,691,409
04	Long-term debt outstanding at end of fiscal year	83,485,889
05	Short-term debt outstanding at beginning of fiscal year	0
06	Short-term debt outstanding at end of fiscal year	0

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Part L - Debt and Assets for Census Bureau, page 2

Fiscal Year: July 1, 2024 - June 30, 2025		
Assets		
Category		Amount
07	Total cash and security assets held at end of fiscal year in sinking or debt service funds	10,598,439
08	Total cash and security assets held at end of fiscal year in bond funds	0
09	Total cash and security assets held at end of fiscal year in all other funds	90,280,739

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Prepared by

**Prepared by**

Reporting Reminders:

- The name of the preparer is being collected so that we can follow up with the appropriate person in the event that there are questions concerning the data.
- The Keyholder will be copied on all email correspondence to other preparers.
- The time it took to prepare this component is being collected so that we can continue to improve our estimate of the reporting burden associated with IPEDS.
- Please include in your estimate the time it took for you to review instructions, query and search data sources, complete and review the component, and submit the data through the Data Collection System.
- Thank you for your assistance.

This survey component was prepared by:			
<input type="radio"/>	Keyholder	<input type="radio"/>	SFA Contact
<input checked="" type="radio"/>	Finance Contact	<input type="radio"/>	Other
	Name: <input type="text" value="Rod Dole"/>		
	Email: <input type="text" value="rodney.dole@wisconsin.edu"/>		

How many staff from your institution only were involved in the data collection and reporting process of this survey component?
<input type="text" value="2.00"/> Number of Staff (including yourself)

How many hours did you and others from your institution only spend on each of the steps below when responding to this survey component? <i>Exclude the hours spent collecting data for state and other reporting purposes.</i>				
Staff member	Collecting Data Needed	Revising Data to Match IPEDS Requirements	Entering Data	Revising and Locking Data
Your office	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours
Other offices	<input type="text"/> hours	<input type="text"/> hours	<input type="text"/> hours	<input type="text"/> hours

Summary

Finance Component Summary

The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the [College Navigator](#) website and/or your institution's Data Feedback Report (DFR). In addition, all data reported in IPEDS survey components become publicly available through the [IPEDS Use the Data](#) and appear as aggregated statistics in various Department of Education reports. [College Navigator](#) is updated approximately three months after the data collection period closes and DFRs will be available through the [IPEDS Use the Data](#).

Please review your data for accuracy. If you have questions about the data displayed below or after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or [ipedshelp@tti.org](mailto:ipedshelp@tti.org).

Core Revenues			
Revenue Source	Reported values	Percent of total core revenues (%)	Core revenues per FTE enrollment
Tuition and fees	78,146,590	41	7,615
State appropriations	40,767,285	21	3,973
Local appropriations	0	0	0
Government grants and contracts	22,067,463	12	2,150
Private gifts, grants, and contracts	5,355,056	3	522
Investment income	4,379,009	2	427
Other core revenues	39,758,788	21	3,874
Total core revenues	190,474,191	100	18,561
<b>Total revenues</b>	222,319,358	N/A	21,664

Other core revenues include federal appropriations; sales and services of educational activities; other operating and nonoperating sources; and other revenues and additions (e.g., capital appropriations, capital grants and gifts, etc.). Core revenues exclude revenues from auxiliary enterprises (e.g., bookstores, dormitories), hospitals, and independent operations. For institutions reporting in Full parent/child relationships, core revenues per FTE enrollment amounts will not be allocated to child institutions.

Core Expense			
Expense function	Reported values	Percent of total core expenses (%)	Core expenses per FTE enrollment
Instruction	85,569,365	45	8,338
Research	657,443	0	64
Public service	8,240,532	4	803
Academic support	26,142,728	14	2,548
Institutional support	20,738,022	11	2,021
Student services	31,726,641	17	3,092
Other core expenses	15,729,829	8	1,533
Total core expenses	188,804,560	100	18,398
<b>Total expenses</b>	222,422,466	N/A	21,674

Other core expenses include scholarships and fellowships, net of discounts and allowances, and other expenses. Core expenses exclude expenses from auxiliary enterprises (e.g., bookstores, dormitories), hospitals, and independent operations. For institutions reporting in Full parent/child relationships, core expenses per FTE enrollment amounts will not be allocated to child institutions.

Calculated value	
FTE enrollment	10,262

The full-time equivalent (FTE) enrollment used in this report is the sum of the institution's FTE undergraduate enrollment and FTE graduate enrollment (as calculated from or reported on the 12-month Enrollment component). FTE is estimated using 12-month instructional activity (credit and/or clock hours). All doctor's degree students are reported as graduate students.

Edit Report

Finance

Source	Description	Severity	Resolved	Options
<b>Screen: Part D - Summary of Changes In Net Position</b>				
Upload File	The calculated amount of change in net position during the year in Part D (line 03) is expected to be greater than zero. Please confirm that the data reported are correct. (Error #5202)	Confirmation	Yes	
<b>Screen: Part E-1 - Scholarships and Fellowships</b>				
Perform Edits	The fiscal year for this institution exactly matches the coverage period specified in SFA (July 1 to June 30) therefore, we would expect the grant/scholarship aid awarded in SFA (\$27,987,366) to be similar to the scholarship/fellowship revenue reported in Finance (\$38,099,506). Please review your data and make any necessary corrections, or explain. (Error #5309)	Explanation	Yes	
Reason	The data are verified and correct as entered.			
<b>Screen: Part B - Revenues and Other Additions, Page 3</b>				
Perform Edits	The amount of additions to permanent endowments reported in Part B (line 22) should not be zero or blank. Please confirm that the data reported are correct. (Error #5231)	Confirmation	Yes	
Related Screens	Revenues Part 3			
<b>Screen: Part M-1 - Pension Information</b>				
Upload File	The amount reported is outside the expected range of between -2,394,189 and -1,152,758 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Actuarially calculated.			
Upload File	The amount reported is outside the expected range of between 21,942,657 and 45,573,209 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Actuarially calculated.			
<b>Screen: Part M-2 - Postemployment Benefits Other than Pension (OPEB) Information</b>				
Upload File	The amount reported is outside the expected range of between 358,275 and 744,109 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Market performance along with changes in rates and assumptions resulted in an increase in OPEB expenses.			
Perform Edits	The amount reported for Net OPEB liability (Part M-2 - line 06) is not expected to be greater than the amount of Net Pension liability (Part M-1 - line 02). Please explain or contact the IPEDS Help Desk for assistance. (Error #5820)	Explanation	Yes	
Reason	The OPEB liability is built incrementally, so not on the same allocation percentage as the Pension liability, which is rebuilt each year due to the fluctuation between liability and asset.			
<b>Screen: Part N - Financial Health</b>				
Upload File	The amount reported is outside the expected range of between 2,433,148 and 7,299,442 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	An increase in operating expenses resulted in a greater change in operating income than the change in nonoperating income, which reduced the Operating Income (Loss) plus Net Nonoperating Revenues from the prior year.			