

Finance 2025-26

Institution: University of Wisconsin-Oshkosh (240365)

User ID: 55C0011

Overview

Overview

The purpose of the IPEDS Finance component is to collect basic financial information from items associated with the institution's General Purpose Financial Statements.

Data Reporting Reminder:

- Report data to accurately reflect the time period corresponding with the IPEDS survey component, even if such reporting is seemingly inconsistent with prior-year reporting.

Changes to reporting:

- No changes for the 2025-26 data collection period.

Resources:

- To download the survey materials for this component: [Survey Materials](#)
- To access your prior year data submission for this component: [Reported Data](#)

If you have questions about completing this survey, please contact the **IPEDS Help Desk at (877) 225-2568**.

Finance - Public Institutions' Reporting Standard

Reporting Standard

Please indicate which reporting standards are used to prepare your financial statements:

- GASB (Governmental Accounting Standards Board), using standards of GASB 34 & 35
- FASB (Financial Accounting Standards Board)

Please consult your business officer for the correct response before saving this screen. Your response to this question will determine the forms you will receive for reporting finance data.

Finance - Public Institutions Using GASB Standards

General Information: GASB-Reporting Institutions (aligned form)

Reporting Reminder:

- To the extent possible, the finance data requested in this report should be provided from your institution's audited General Purpose Financial Statements (GPFS).
- Please refer to the instructions specific to each screen of the survey for details and references.

1. Fiscal Year Calendar

This report covers financial activities for the 12-month fiscal year: (The fiscal year reported should be the most recent fiscal year ending before October 1, 2025.)

Beginning: month/year (MMYYYY)	Month: <input type="text" value="7"/>	Year: <input type="text" value="2024"/>
And ending: month/year (MMYYYY)	Month: <input type="text" value="6"/>	Year: <input type="text" value="2025"/>

2. Audit Opinion

Did your institution receive an unqualified opinion on its General Purpose Financial Statements from your auditor for the fiscal year noted above? (If your institution is audited only in combination with another entity, answer this question based on the audit of that entity.)

- Unqualified
- Qualified (Explain in box below)
- Don't know OR in progress (Explain in box below)

3. Reporting Model

GASB Statement No. 34 offers three alternative reporting models for special-purpose governments like colleges and universities. Which model is used by your institution?

- Business-type activities
- Governmental Activities
- Governmental Activities with Business-Type Activities

4. Intercollegiate Athletics

Does your institution participate in intercollegiate athletics?

- No
- Yes - answer part a and b below

a) Are the intercollegiate athletics expenses accounted for as? [check all that apply]

- Auxiliary enterprises
- Student services
- Other (specify in box below)

b) Does your institution have intercollegiate athletics revenue?

- No
- Yes - select category(s) where these revenues are included [check all that apply]

- Sales and services of educational activities
- Sales and services of auxiliary enterprises
- Other (specify in box below)

Other Operating Revenues

5. Endowment Assets

Does this institution or any of its foundations or other affiliated organizations own endowment assets?

- No
- Yes - (report details of endowment net assets)

6. Pension

Does your institution include defined benefit pension liabilities, expenses, and/or deferrals in its General Purpose Financial Statements?

- No
- Yes

7. Postemployment Benefits Other than Pension (OPEB)

Does your institution include postemployment benefits other than pension (OPEB) liabilities, expenses, and/or deferrals in its General Purpose Financial Statements?

- No
- Yes

You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).




Fiscal Year: July 1, 2024 - June 30, 2025

If your institution is a parent institution then the amounts reported in Parts A and D should include ALL of your child institutions

Line no.		Current year amount	Prior year amount
Assets			
01	Total <u>current assets</u>	23,425,098	24,555,021
31	Depreciable <u>capital assets</u> , net of depreciation	199,955,047	211,197,711
04	Other noncurrent assets CV=[A05-A31]	22,717,589	21,641,030
05	Total <u>noncurrent assets</u>	222,672,636	232,838,741
06	Total assets CV=(A01+A05)	246,097,734	257,393,762
19	Deferred outflows of resources	42,242,705	61,052,672
Liabilities			
07	<u>Long-term debt, current portion</u>	7,191,982	6,106,485
08	Other current liabilities CV=(A09-A07)	17,854,574	12,428,669
09	Total <u>current liabilities</u>	25,046,556	18,535,154
10	<u>Long-term debt</u>	62,685,825	69,277,263
11	Other noncurrent liabilities CV=(A12-A10)	26,952,230	32,622,046
12	Total <u>noncurrent liabilities</u>	89,638,055	101,899,309
13	Total liabilities CV=(A09+A12)	114,684,611	120,434,463
20	Deferred inflows of resources	36,325,045	43,042,485
Net Position			
14	<u>Invested in capital assets, net of related debt</u>	148,404,454	151,831,262
15	<u>Restricted-expendable</u>	2,826,305	12,359,356
16	<u>Restricted-nonexpendable</u>	388,933	368,901
17	<u>Unrestricted</u> CV=[A18-(A14+A15+A16)]	<input checked="" type="checkbox"/> -14,288,909	-9,590,033
18	Net position CV=[(A06+A19)-(A13+A20)]	137,330,783	154,969,486


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Fiscal Year: July 1, 2024 - June 30, 2025			
Line No.	Description	Ending balance	Prior year Ending balance
Capital Assets			
21	<u>Land and land improvements</u>	15,086,206	15,086,206
22	<u>Infrastructure</u>	20,907,035	20,907,035
23	<u>Buildings</u>	397,473,013	397,474,621
32	Equipment, including art and <u>library collections</u>	72,619,212	73,940,417
27	<u>Construction in progress</u>	3,358,087	1,048,171
	Total for Plant, Property and Equipment CV = (A21+ .. A27)	509,443,553	508,456,450
28	<u>Accumulated depreciation</u>	291,161,291	281,241,440
33	Intangible assets, net of accumulated amortization	0	0
34	Other capital assets	0	0

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Part D - Summary of Changes In Net Position

Fiscal Year: July 1, 2024 - June 30, 2025			
If your institution is a parent institution then the amounts reported in Parts A and D should include ALL of your child institutions			
Line No.	Description	Current year amount	Prior year amount
01	Total revenues and other additions for this institution AND all of its child institutions	182,979,633	194,600,261
02	Total expenses and deductions for this institution AND all of its child institutions	200,618,336	197,693,948
03	Change in net position during year CV=(D01-D02)	<input checked="" type="checkbox"/> -17,638,703	-3,093,687
04	<u>Net position</u> beginning of year for this institution AND all of its child institutions	154,969,486	161,619,073
05	<u>Adjustments to beginning net position</u> and other gains or losses CV=[D06-(D03+D04)]	0	-3,555,900
06	Net position end of year for this institution AND all of its child institutions (from A18)	137,330,783	154,969,486

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Part E-1 - Scholarships and Fellowships

Fiscal Year: July 1, 2024 - June 30, 2025			
Do not report Federal Direct Student Loans (FDSL) anywhere in this section.			
Line No.	Scholarships and Fellowships	Current year amount	Prior year amount
01	<u>Pell grants</u> (federal)	12,167,247	10,264,054
02	<u>Other federal grants</u> (Do NOT include FDSL amounts)	759,241	672,764
03	<u>Grants by state government</u>	3,268,840	2,847,663
04	<u>Grants by local government</u>	0	0
05	<u>Institutional grants from restricted resources</u>	1,385,328	1,238,047
06	<u>Institutional grants from unrestricted resources</u> CV=[E07-(E01+...+E05)]	7,566,428	4,528,011
07	Total revenue that funds scholarships and fellowships	25,147,084	19,550,539
Discounts and Allowances			
08	<u>Discounts and allowances</u> applied to <u>tuition and fees</u>	13,433,213	11,368,937
09	<u>Discounts and allowances</u> applied to sales and services of <u>auxiliary enterprises</u>	3,128,357	2,870,769
10	Total discounts and allowances CV=(E08+E09)	16,561,570	14,239,706
11	Net scholarships and fellowships expenses after deducting discounts and allowances CV= (E07-E10) This amount will be carried forward to C10 of the expense section.	8,585,514	5,310,833

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Part E-2 - Sources of Discounts and Allowances

Fiscal Year: July 1, 2024 - June 30, 2025							
Line No.	Source of Discounts and Allowances	Amount of Source Applied to:					
		Tuition and fees discounts allowances		Auxiliary enterprises discounts allowances		Total discounts allowances	
		Current year amount	Prior year amount	Current year amount	Prior year amount	Current year amount	Prior year amount
12	Pell grants (federal)	7,191,166	5,923,201	1,674,696	1,495,667	8,865,862	7,418,868
13	Other federal grants (Do NOT include FDSL amounts)	449,261	388,516	104,624	98,104	553,885	486,620
14	Grants by state government	1,934,249	1,644,504	450,453	415,253	2,384,702	2,059,757
15	Grants by local government	0	0	0	0	0	0
16	Endowments and gifts	805,692	679,818	187,631	171,661	993,323	851,479
17	Other institutional sources CV=[E18-(E12+E13+ ... +E16)]	3,052,845	2,732,898	710,953	690,084	3,763,798	3,422,982
18	Total (from Part E1 line 8, 9 and 10)	13,433,213	11,368,937	3,128,357	2,870,769	16,561,570	14,239,706

Part B - Revenues and Other Additions, Page 1


Fiscal Year: July 1, 2024 - June 30, 2025			
Line No.	Source of Funds	Current year amount	Prior year amount
<u>Operating Revenues</u>			
01	<u>Tuition and fees, after deducting discounts & allowances</u>	50,270,451	54,203,169
Grants and contracts - operating			
02	Federal operating grants and contracts	8,855,923	15,258,743
03	State operating grants and contracts	947,275	773,689
04	Local government/private operating grants and contracts	1,473,687	2,522,384
04a	Local government operating grants and contracts	71,000	65,275
04b	Private operating grants and contracts	1,402,687	2,457,109
05	Sales and services of <u>auxiliary enterprises</u> , after deducting <u>discounts and allowances</u>	22,173,204	23,696,956
06	<u>Sales and services of hospitals</u> , after deducting <u>patient contractual allowances</u>	0	0
26	<u>Sales and services of educational activities</u>	9,337,945	10,315,003
07	<u>Independent operations</u>	0	0
08	Other sources - operating CV=[B09-(B01++B07)]	21,191,825	17,436,146
09	Total operating revenues	114,250,310	124,206,090

Part B - Revenues and Other Additions, Page 2

Fiscal Year: July 1, 2024 - June 30, 2025			
Line No.	Source of funds	Current year amount	Prior year amount
<u>Nonoperating Revenues</u>			
10	Federal <u>appropriations</u>	0	0
11	State <u>appropriations</u>	46,677,824	48,357,440
12	<u>Local appropriations, education district taxes, and similar support</u>	0	0
Grants-nonoperating			
13	Federal nonoperating grants Do NOT include Federal Direct Student Loans	12,167,247	11,268,684
14	State nonoperating grants	0	0
15	Local government nonoperating grants	0	0
16	<u>Gifts, including contributions from affiliated organizations</u>	2,522,497	2,081,252
17	<u>Investment income</u>	1,064,232	1,613,067
18	Other nonoperating revenues CV=[B19-(B10+...+B17)]	1,943,294	1,207,348
19	Total nonoperating revenues	64,375,094	64,527,791
27	Total operating and nonoperating revenues CV=[B19+B09]	178,625,404	188,733,881
28	<u>12-month Student FTE from E12</u>	7,917	8,498
29	Total operating and nonoperating revenues per student FTE CV=[B27/B28]	22,562	22,209

Part B - Revenues and Other Additions, Page 3

Fiscal Year: July 1, 2024 - June 30, 2025			
Line No.	Source of funds	Current year amount	Prior year amount
Other Revenues and Additions			
20	<u>Capital appropriations</u>	4,354,229	5,865,098
21	<u>Capital grants and gifts</u>	0	1,282
22	<u>Additions to permanent endowments</u>	<input checked="" type="checkbox"/> 0	0
23	Other revenues and additions CV=[B24-(B20+...+B22)]	0	0
24	Total other revenues and additions CV=[B25-(B9+B19)]	4,354,229	5,866,380
25	Total all revenues and other additions	182,979,633	194,600,261

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Part C-1 - Expenses and Other Deductions by Functional Classification

Fiscal Year: July 1, 2024 - June 30, 2025					
Report Total Operating AND Nonoperating Expenses in this section					
Line No.	Expense: Functional Classifications	Total amount	Prior Year Total Amount	Salaries and wages	Prior Year Salaries and wages
		(1)		(2)	
01	<u>Instruction</u>	82,493,451	89,812,210	43,363,421	46,515,421
02	<u>Research</u>	4,283,845	4,515,333	1,768,162	1,972,827
03	<u>Public service</u>	4,567,186	6,081,520	1,969,272	2,472,228
05	<u>Academic support</u>	18,235,984	20,038,416	8,135,810	9,118,889
06	<u>Student services</u>	28,465,039	28,988,727	10,658,195	11,148,234
07	<u>Institutional support</u>	15,974,592	12,819,608	6,375,554	8,089,165
10	<u>Scholarships and fellowships expenses,</u> net of discounts and allowances (from Part E-1, line 11)	8,585,514	5,310,833		
11	<u>Auxiliary enterprises</u>	29,371,263	29,061,892	2,649,558	3,058,968
12	<u>Hospital services</u>	0	0	0	0
13	<u>Independent operations</u>	0	0	0	0
14	Other Functional Expenses and deductions CV=[C19-(C01+...+C13)]	8,641,462	1,065,409	106,003	70,374
19	Total expenses and deductions	200,618,336	197,693,948	75,025,975	82,446,106


Part C-2 - Expenses and Other Deductions by Natural Classification

Fiscal Year: July 1, 2024 - June 30, 2025			
Line No.	Expense: Natural Classifications	Total Amount	Prior year amount
19-2	Salaries and Wages (from Part C-1, Column 2 line 19)	75,025,975	82,446,106
19-3	Benefits	37,834,995	33,559,883
19-4	Operation and Maintenance of Plant (as a natural expense)	18,784,665	17,532,156
19-5	Depreciation	13,985,353	14,128,643
19-6	Interest	2,452,438	2,532,928
19-7	Other Natural Expenses and Deductions CV=[C19-1 - (C19-2 + ... + C19-6)]	52,534,910	47,494,232
19-1	Total Expenses and Deductions (from Part C-1, Line 19)	200,618,336	197,693,948
20-1	12-month Student FTE (from E12 survey)	7,917	8,498
21-1	Total expenses and deductions per student FTE CV=[C19-1/C20-1]	25,340	23,264

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Part M-1 - Pension Information

Fiscal Year: July 1, 2024 - June 30, 2025			
Line No.	Description	Current year amount	Prior Year amount
01	Pension expense	<input checked="" type="checkbox"/> 4,781,685	403,373
02	Net Pension liability	6,052,246	5,814,598
03	Deferred inflows related to pension	<input checked="" type="checkbox"/> 17,696,023	31,108,737
04	Deferred outflows related to pension	<input checked="" type="checkbox"/> 31,944,854	49,901,605

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Part M-2 - Postemployment Benefits Other than Pension (OPEB) Information

Fiscal Year: July 1, 2024 - June 30, 2025				
Line No.	Description		Current year amount	Prior Year amount
05	OPEB expense	<input checked="" type="checkbox"/>	3,168,639	495,761
06	Net OPEB liability	<input checked="" type="checkbox"/>	19,479,933	22,589,135
07	Deferred inflows related to OPEB	<input checked="" type="checkbox"/>	15,554,275	9,629,221
08	Deferred outflows related to OPEB		10,101,936	10,454,724

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Part H - Details of Endowment Net Assets

Fiscal Year: July 1, 2024 - June 30, 2025			
Include not only endowment net assets held by the institution, but any assets held by private foundations affiliated with the institution.			
Line No.	Value of Endowment Net Assets	Market Value	Prior Year Amounts
01	Value of endowment net assets at the beginning of the fiscal year	44,493,460	40,147,200
02	Value of endowment net assets at the end of the fiscal year	49,042,412	44,493,460
03	Change in value of endowment net assets CV=[H02-H01]	4,548,952	4,346,260
03a	New gifts and additions	2,711,762	4,533,056
03b	Endowment net investment return	4,142,729	4,731,396
03c	Spending distribution for current use	-4,577,716	-3,654,760
03d	Other CV=[H03-(H03a+H03b+H03c)]	2,272,177	-1,263,432

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Part N - Financial Health

Fiscal Year: July 1, 2024 - June 30, 2025			
Line No.	Description <i>(If your institution is a parent institution then the amounts reported should include ALL of your child institutions. Include amounts for the institution's GASB and FASB component units.)</i>	Current year amount	Prior year amount
01	Operating income (Loss) + net nonoperating revenues (expenses)	-12,360,473	-7,032,413
02	Operating revenues + nonoperating revenues	184,833,392	193,256,242
03	Change in net position	<input checked="" type="checkbox"/> -6,973,517	4,206,779
04	Net position	212,670,709	207,022,122
05	Expendable net assets	26,939,392	29,825,284
06	Plant-related debt	69,877,807	75,383,748
07	Total expenses	197,193,864	200,288,655

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Part J - Revenue Data for the Census Bureau

Fiscal Year: July 1, 2024 - June 30, 2025						
Source and type		Amount				
		Total for all funds and operations (includes endowment funds, but excludes component units)	Education and general/independent operations	Auxiliary enterprises	Hospitals	Agriculture extension/experiment services
		(1)	(2)	(3)	(4)	(5)
01	Tuition and fees	63,703,664	63,703,664			
02	Sales and services	34,639,506	<input type="text" value="9,337,945"/>	25,301,561	0	<input type="text" value="0"/>
03	Federal grants/contracts (excludes Pell Grants)	8,855,923	<input type="text" value="8,855,923"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
Revenue from the state government:						
04	State appropriations, current & capital	51,032,053	<input type="text" value="51,032,053"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
05	State grants and contracts	947,275	<input type="text" value="947,275"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
Revenue from local governments:						
06	Local appropriation, current & capital	0	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
07	Local government grants/contracts	71,000	<input type="text" value="71,000"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
08	Receipts from property and non-property taxes	<input type="text" value="0"/>				
09	Gifts and private grants, NOT including capital grants	<input type="text" value="3,925,184"/>				
10	Interest earnings	<input type="text" value="960,694"/>				
11	<u>Dividend earnings</u>	<input type="text" value="0"/>				
12	<u>Realized capital gains</u>	<input type="text" value="0"/>				

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Part K - Expenditure Data for the Census Bureau

Fiscal Year: July 1, 2024 - June 30, 2025						
Category		Total for all funds and operations (includes endowment funds, but excludes component units)	Education and general/independent operations	Auxiliary enterprises	Hospitals	Agriculture extension/experiment services
		(1)	(2)	(3)	(4)	(5)
02	Employee benefits, total	40,534,331	39,683,261	851,070	0	0
03	Payment to state retirement funds (may be included in line 02 above)	5,721,574	5,552,049	169,525	0	0
04	Current expenditures including salaries	169,873,459	146,654,993	23,218,466	0	0
Capital outlays						
05	Construction	2,647,251	2,647,251	0	0	0
06	Equipment purchases	741,645	741,645	0	0	0
07	Land purchases	0	0	0	0	0
08	Interest on debt outstanding, all funds and activities	2,397,444				

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Part L - Debt and Assets for Census Bureau, page 1

Fiscal Year: July 1, 2024 - June 30, 2025		
Debt		
	Category	Amount
01	Long-term debt outstanding at beginning of fiscal year	73,589,896
02	Long-term debt issued during fiscal year	16,018,867
03	Long-term debt retired during fiscal year	21,653,989
04	Long-term debt outstanding at end of fiscal year	67,954,774
05	Short-term debt outstanding at beginning of fiscal year	0
06	Short-term debt outstanding at end of fiscal year	0

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Part L - Debt and Assets for Census Bureau, page 2

Fiscal Year: July 1, 2024 - June 30, 2025		
Assets		
	Category	Amount
07	Total cash and security assets held at end of fiscal year in sinking or debt service funds	<input type="text" value="0"/>
08	Total cash and security assets held at end of fiscal year in bond funds	<input type="text" value="0"/>
09	Total cash and security assets held at end of fiscal year in all other funds	<input type="text" value="12,781,018"/>

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Prepared by

Prepared by

Reporting Reminders:

- The name of the preparer is being collected so that we can follow up with the appropriate person in the event that there are questions concerning the data.
- The Keyholder will be copied on all email correspondence to other preparers.
- The time it took to prepare this component is being collected so that we can continue to improve our estimate of the reporting burden associated with IPEDS.
- Please include in your estimate the time it took for you to review instructions, query and search data sources, complete and review the component, and submit the data through the Data Collection System.
- Thank you for your assistance.

This survey component was prepared by:			
<input type="radio"/>	Keyholder	<input type="radio"/>	SFA Contact
<input checked="" type="radio"/>	Finance Contact	<input type="radio"/>	Other
	Name: <input type="text" value="Rod Dole"/>		
	Email: <input type="text" value="rodney.dole@wisconsin.edu"/>		

How many staff from your institution only were involved in the data collection and reporting process of this survey component?
<input type="text" value="2.00"/> Number of Staff (including yourself)

How many hours did you and others from your institution only spend on each of the steps below when responding to this survey component? <i>Exclude the hours spent collecting data for state and other reporting purposes.</i>				
Staff member	Collecting Data Needed	Revising Data to Match IPEDS Requirements	Entering Data	Revising and Locking Data
Your office	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours
Other offices	<input type="text"/> hours	<input type="text"/> hours	<input type="text"/> hours	<input type="text"/> hours

Summary

Finance Component Summary

The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the [College Navigator](#) website and/or your institution's Data Feedback Report (DFR). In addition, all data reported in IPEDS survey components become publicly available through the [IPEDS Use the Data](#) and appear as aggregated statistics in various Department of Education reports. [College Navigator](#) is updated approximately three months after the data collection period closes and DFRs will be available through the [IPEDS Use the Data](#).

Please review your data for accuracy. If you have questions about the data displayed below or after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or ipedshelp@tti.org.

Core Revenues			
Revenue Source	Reported values	Percent of total core revenues (%)	Core revenues per FTE enrollment
Tuition and fees	50,270,451	31	6,350
State appropriations	46,677,824	29	5,896
Local appropriations	0	0	0
Government grants and contracts	22,041,445	14	2,784
Private gifts, grants, and contracts	3,925,184	2	496
Investment income	1,064,232	1	134
Other core revenues	36,827,293	23	4,652
Total core revenues	160,806,429	100	20,312
Total revenues	182,979,633	N/A	23,112

Other core revenues include federal appropriations; sales and services of educational activities; other operating and nonoperating sources; and other revenues and additions (e.g., capital appropriations, capital grants and gifts, etc.). Core revenues exclude revenues from auxiliary enterprises (e.g., bookstores, dormitories), hospitals, and independent operations. For institutions reporting in Full parent/child relationships, core revenues per FTE enrollment amounts will not be allocated to child institutions.

Core Expense			
Expense function	Reported values	Percent of total core expenses (%)	Core expenses per FTE enrollment
Instruction	82,493,451	48	10,420
Research	4,283,845	3	541
Public service	4,567,186	3	577
Academic support	18,235,984	11	2,303
Institutional support	15,974,592	9	2,018
Student services	28,465,039	17	3,595
Other core expenses	17,226,976	10	2,176
Total core expenses	171,247,073	100	21,630
Total expenses	200,618,336	N/A	25,340

Other core expenses include scholarships and fellowships, net of discounts and allowances, and other expenses. Core expenses exclude expenses from auxiliary enterprises (e.g., bookstores, dormitories), hospitals, and independent operations. For institutions reporting in Full parent/child relationships, core expenses per FTE enrollment amounts will not be allocated to child institutions.

	Calculated value
FTE enrollment	7,917

The full-time equivalent (FTE) enrollment used in this report is the sum of the institution's FTE undergraduate enrollment and FTE graduate enrollment (as calculated from or reported on the 12-month Enrollment component). FTE is estimated using 12-month instructional activity (credit and/or clock hours). All doctor's degree students are reported as graduate students.

Edit Report

Finance

Source	Description	Severity	Resolved	Options
Screen: Part A - Statement of Net Position Page 1				
Upload File	The value of this field is expected to be greater than zero. Please correct your data or explain. (Error #5148)	Explanation	Yes	
Reason	Restricted net position exceeds total net assets.			
Screen: Part D - Summary of Changes In Net Position				
Screen Entry	The calculated amount of change in net position during the year in Part D (line 03) is expected to be greater than zero. Please confirm that the data reported are correct. (Error #5202)	Confirmation	Yes	
Screen: Part B - Revenues and Other Additions, Page 3				
Upload File	The amount of additions to permanent endowments reported in Part B (line 22) should not be zero or blank. Please confirm that the data reported are correct. (Error #5231)	Confirmation	Yes	
Related Screens	Revenues Part 3			
Screen: Part M-1 - Pension Information				
Upload File	The amount reported is outside the expected range of between 262,193 and 544,553 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Actuarially calculated.			
Upload File	The amount reported is outside the expected range of between 20,220,680 and 41,996,794 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Actuarially calculated.			
Upload File	The amount reported is outside the expected range of between 32,436,044 and 67,367,166 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Actuarially calculated.			
Screen: Part M-2 - Postemployment Benefits Other than Pension (OPEB) Information				
Upload File	The amount reported is outside the expected range of between 322,245 and 669,277 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Market performance along with changes in rates and assumptions resulted in an increase in OPEB expenses.			
Upload File	The amount reported is outside the expected range of between 6,258,994 and 12,999,448 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Market performance led to a greater increase in deferred inflows for the current period.			
Perform Edits	The amount reported for Net OPEB liability (Part M-2 - line 06) is not expected to be greater than the amount of Net Pension liability (Part M-1 - line 02). Please explain or contact the IPEDS Help Desk for assistance. (Error #5820)	Explanation	Yes	
Reason	The OPEB liability is built incrementally, so not on the same allocation percentage as the Pension liability, which is rebuilt each year due to the fluctuation between liability and asset.			
Screen: Part N - Financial Health				
Upload File	The amount reported is outside the expected range of between 2,103,390 and 6,310,168 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	A decrease in revenue and a greater loss in operating income resulted in a greater change in net position.			