

Finance 2020-21

Institution: University of Wisconsin-Whitewater (240189)

User ID: 55C0011

Overview

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The purpose of the IPEDS Finance component is to collect basic financial information from items associated with the institution's General Purpose Financial Statements.

Data Reporting Reminder:

- Report data to accurately reflect the time period corresponding with the IPEDS survey component, even if such reporting is seemingly inconsistent with prior-year reporting. For example, if a summer term began later than usual due to Coronavirus Pandemic postponements, continue to report using the timeframes as defined in the IPEDS instructions. NCES expects that some data reported during the 2020-21 data collection year will vary from established prior trends due to the impacts of Coronavirus Pandemic. If an error edit is triggered even when submitting accurate data, please indicate in the corresponding context box or verbally to the Help Desk that the seemingly inconsistent data are accurate and reflect the effects of Coronavirus Pandemic.

Changes to reporting for 2020-21:

Using GASB Reporting Standards:

- Screening question on pension and Postemployment Benefits Other than Pension (OPEB) has been split into two questions in General Information.
- Part E has been relabeled to become Part E-1 and new screen Part E-2 on Sources of Discounts and Allowances has been added.
- New data elements have been added to Part H to collect more detail on the change in endowments and all instances of "endowment assets" have been revised to "endowment net assets." (degree-granting public institutions only)
- New data elements for Postemployment Benefits Other than Pension (OPEB) have been added to Part M-2.
- New screen and data elements have been added to collect numerator and denominator for financial health ratios calculations in Part N. (degree-granting public institutions only)

Using FASB Reporting Standards:

- New screening question on athletics revenues has been added to General Information. (degree-granting private, not-for-profit institutions only)
- Part C has been relabeled to become Part C1 and new screen Part C2 on Sources of Discounts and Allowances has been added.
- New data elements have been added to Part H to collect more detail on the change in endowments and all instances of "endowment assets" have been revised to "endowment net assets." (degree-granting private, not-for-profit institutions only)
- New screen and data elements have been added to collect numerator and denominator for financial health ratios calculations in Part I. (degree-granting private, not-for-profit institutions only)

For-Profit Institutions:

- Part C has been relabeled to become Part C1 and new screen Part C2 on Sources of Discounts and Allowances has been added.
- New screen and data elements have been added to collect numerator and denominator for financial health ratios calculations in Part G. (degree-granting private, for-profit institutions)

Resources:

- To download the survey materials for this component: [Survey Materials](#)
- To access your prior year data submission for this component: [Reported Data](#)

If you have questions about completing this survey, please contact the **IPEDS Help Desk at (877) 225-2568**.

Finance - Public Institutions' Reporting Standard

Reporting Standard

Please indicate which reporting standards are used to prepare your financial statements:

- ☒ GASB (Governmental Accounting Standards Board), using standards of GASB 34 & 35
- ☐ FASB (Financial Accounting Standards Board)

Please consult your business officer for the correct response before saving this screen. Your response to this question will determine the forms you will receive for reporting finance data.

Finance - Public Institutions Using GASB Standards

General Information: GASB-Reporting Institutions (aligned form)

Reporting Reminder:

- To the extent possible, the finance data requested in this report should be provided from your institution's audited General Purpose Financial Statements (GPFS).
- Please refer to the instructions specific to each screen of the survey for details and references.


1. Fiscal Year Calendar

This report covers financial activities for the 12-month fiscal year: (The fiscal year reported should be the most recent fiscal year ending before October 1, 2020.)

Beginning: month/year (MMYYYY)	Month: <input type="text" value="7"/>	Year: <input type="text" value="2019"/>
And ending: month/year (MMYYYY)	Month: <input type="text" value="6"/>	Year: <input type="text" value="2020"/>

2. Audit Opinion

Did your institution receive an unqualified opinion on its General Purpose Financial Statements from your auditor for the fiscal year noted above? (If your institution is audited only in combination with another entity, answer this question based on the audit of that entity.)

- ☒ Unqualified
☐  Qualified (Explain in box below)
☐ Don't know OR in progress (Explain in box below)

3. Reporting Model

GASB Statement No. 34 offers three alternative reporting models for special-purpose governments like colleges and universities. Which model is used by your institution?

- ☒ Business-type activities
☐ Governmental Activities
☐ Governmental Activities with Business-Type Activities

4. Intercollegiate Athletics

a) If your institution participates in intercollegiate athletics, are the expenses accounted for as auxiliary enterprises or treated as student services?

- ☐ Auxiliary enterprises
☒ Student services
☐ Does not participate in intercollegiate athletics
☐ Other (specify in box below)

b) If your institution participates in intercollegiate athletics, indicate the category where these revenues are included (check all that apply):

- ☐ Sales and services of educational activities
☐ Sales and services of auxiliary enterprises
☐ Does not have intercollegiate athletics revenue
☒ Other (specify in box below)

5. Endowment Assets

Does this institution or any of its foundations or other affiliated organizations own endowment assets ?

- ☐ No
☒ Yes - (report endowment assets)

6. Pension


Does your institution include defined benefit pension liabilities, expenses, and/or deferrals in its General Purpose Financial Statements?

- ☐ No
☒  Yes

7. Postemployment Benefits Other than Pension (OPEB)

Does your institution include postemployment benefits other than pension (OPEB) liabilities, expenses, and/or deferrals in its General Purpose Financial Statements? (No/Yes)

- ☐ No
☒ Yes

 You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).


Athletics are reported in Other Operating Revenue

Part A - Statement of Net Position Page 1

Fiscal Year: July 1, 2019 - June 30, 2020


If your institution is a parent institution then the amounts reported in Parts A and D should include ALL of your child institutions

Line no.		Current year amount	Prior year amount
Assets			
01	Total <u>current assets</u>	57,552,309	57,019,504
31	Depreciable <u>capital assets</u> , net of depreciation	170,612,967	181,072,114
04	Other noncurrent assets CV=[A05-A31]	97,495,647	66,800,753
05	Total <u>noncurrent assets</u>	268,108,614	247,872,867
06	Total assets CV=(A01+A05)	325,660,923	304,892,371
19	Deferred outflows of resources	42,542,000	50,754,616
Liabilities			
07	<u>Long-term debt, current portion</u>	7,494,173	6,937,988
08	Other current liabilities CV=(A09-A07)	15,724,100	18,355,368
09	Total <u>current liabilities</u>	23,218,273	25,293,356
10	<u>Long-term debt</u>	97,376,117	90,069,543
11	Other noncurrent liabilities CV=(A12-A10)	31,789,774	43,633,208
12	Total <u>noncurrent liabilities</u>	129,165,891	133,702,751
13	Total liabilities CV=(A09+A12)	152,384,164	158,996,107
20	Deferred inflows of resources	57,397,002	31,403,438
Net Position			
14	<u>Invested in capital assets, net of related debt</u>	138,508,207	143,492,012
15	<u>Restricted-expendable</u>	30,845,718	7,241,801
16	<u>Restricted-nonexpendable</u>	333,016	276,606
17	<u>Unrestricted</u> CV=[A18-(A14+A15+A16)]	<input checked="" type="checkbox"/> -11,265,184	142,370,23
18	Net position CV=[(A06+A19)-(A13+A20)]	158,421,757	165,247,442

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Fiscal Year: July 1, 2019 - June 30, 2020			
Line No.	Description	Ending balance	Prior year Ending balance
Capital Assets			
21	Land and land improvements	5,038,073	4,755,389
22	Infrastructure	31,390,023	31,390,023
23	Buildings	315,333,805	315,027,039
32	Equipment, including art and library collections	56,485,744	51,476,538
27	Construction in progress	67,727,458	54,672,040
	Total for Plant, Property and Equipment CV = (A21+ .. A27)	475,975,103	457,321,029
28	Accumulated depreciation	232,596,605	216,821,486
33	Intangible assets, net of accumulated amortization	0	0
34	Other capital assets	0	0


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Part D - Summary of Changes In Net Position

Fiscal Year: July 1, 2019 - June 30, 2020

If your institution is a parent institution then the amounts reported in Parts A and D should include ALL of your child institutions

Line No.	Description	Current year amount	Prior year amount
01	Total revenues and other additions for this institution AND all of its child institutions	189,236,686	193044041
02	Total expenses and deductions for this institution AND all of its child institutions	198,628,755	200392118
03	Change in net position during year CV =(D01-D02)	<input checked="" type="checkbox"/> -9,392,069	-7348077
04	<u>Net position</u> beginning of year for this institution AND all of its child institutions	165,247,442	172595520
05	<u>Adjustments to beginning net position</u> and other gains or losses CV =[D06-(D03+D04)]	2,566,384	-1
06	Net position end of year for this institution AND all of its child institutions (from A18)	158421757	165247442


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Part E-1 - Scholarships and Fellowships

Fiscal Year: July 1, 2019 - June 30, 2020

Do not report Federal Direct Student Loans (FDSL) anywhere in this section.

Line No.	Scholarships and Fellowships	Current year amount	Prior year amount
01	<u>Pell grants</u> (federal)	12,812,617	12,445,847
02	<u>Other federal grants</u> (Do NOT include FDSL amounts)	<input checked="" type="checkbox"/> 3,181,067	760,982
03	<u>Grants by state government</u>	1,859,527	1,718,192
04	<u>Grants by local government</u>	0	0
05	<u>Institutional grants from restricted resources</u>	2,130,461	2,139,228
06	<u>Institutional grants from unrestricted resources</u> CV=[E07-(E01+...+E05)]	12,031,138	10,870,110
07	Total revenue that funds scholarships and fellowships	32,014,810	27,934,359
<u>Discounts and Allowances</u>			
08	<u>Discounts and allowances</u> applied to <u>tuition and fees</u>	18,167,885	17,519,985
09	<u>Discounts and allowances</u> applied to sales and services of <u>auxiliary enterprises</u>	5,478,523	4,596,036
10	Total discounts and allowances CV=(E08+E09)	23,646,408	22,116,021
11	Net scholarships and fellowships expenses after deducting discounts and allowances CV= (E07-E10) This amount will be carried forward to C10 of the expense section.	8,368,402	5,818,338

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Part E-2 - Sources of Discounts and Allowances

Fiscal Year: July 1, 2019 - June 30, 2020				
Line No.	Source of Discounts and Allowances	Amount of Source Applied to:		
		Tuition and fees discounts & allowances	Auxiliary enterprises discounts & allowances	Total discounts & allowances
12	Pell grants (federal)	7,711,222	2,325,318	10,036,540
13	Other federal grants (Do NOT include FDSL amounts)	513,580	154,870	668,450
14	Grants by state government	2,393,142	721,651	3,114,793
15	Grants by local government	0	0	0
16	Endowments and gifts	1,281,006	386,287	1,667,293
17	Other institutional sources CV =[E18-(E12+E13+ ... +E16)]	6,268,935	1,890,397	8,159,332
18	Total (from Part E1 line 8, 9 and 10)	18167885	5478523	23,646,408


Part B - Revenues by Source (1)

Fiscal Year: July 1, 2019 - June 30, 2020			
Line No.	Source of Funds	Current year amount	Prior year amount
<u>Operating Revenues</u>			
01	<u>Tuition and fees</u> , after deducting <u>discounts & allowances</u>	77,235,336	76,835,610
Grants and contracts - operating			
02	Federal operating grants and contracts	3,178,358	2,015,815
03	State operating grants and contracts	1,396,115	1,539,736
04	Local government/private operating grants and contracts	400,621	661,692
04a	Local government operating grants and contracts	0	0
04b	Private operating grants and contracts	400,621	661,692
05	Sales and services of <u>auxiliary enterprises</u> , after deducting <u>discounts and allowances</u>	22,222,593	27,536,028
06	<u>Sales and services of hospitals</u> , after deducting <u>patient contractual allowances</u>	0	0
26	<u>Sales and services of educational activities</u>	6,304,642	7,718,438
07	<u>Independent operations</u>	0	0
08	Other sources - operating CV =[B09-(B01++B07)]	22,359,137	22,945,455
09	Total operating revenues	133,096,802	139,252,774

Part B - Revenues by Source (2)

Fiscal Year: July 1, 2019 - June 30, 2020			
Line No.	Source of funds	Current year amount	Prior year amount
<u>Nonoperating Revenues</u>			
10	Federal <u>appropriations</u>	0	0
11	State <u>appropriations</u>	23,901,554	23,469,482
12	<u>Local appropriations, education district taxes, and similar support</u>	0	0
Grants-nonoperating			
13	Federal nonoperating grants Do NOT include Federal Direct Student Loans	17,569,107	12,445,847
14	State nonoperating grants	0	0
15	Local government nonoperating grants	0	0
16	<u>Gifts, including contributions from affiliated organizations</u>	4,252,891	3,580,368
17	<u>Investment income</u>	1,226,478	2026094
18	Other nonoperating revenues CV=[B19-(B10+...+B17)]	0	1,706,049
19	Total nonoperating revenues	46,950,030	43,227,840
27	Total operating and nonoperating revenues CV=[B19+B09]	180,046,832	182,480,614
28	<u>12-month Student FTE from E12</u>	11,117	11,530
29	Total operating and nonoperating revenues per student FTE CV=[B27/B28]	16,196	15,827

Fiscal Year: July 1, 2019 - June 30, 2020			
Line No.	Source of funds	Current year amount	Prior year amount
Other Revenues and Additions			
20	Capital appropriations	9,112,227	10,025,931
21	Capital grants and gifts	77,627	37,496
22	Additions to permanent endowments	<input checked="" type="checkbox"/> 0	500000
23	Other revenues and additions CV=[B24-(B20+...+B22)]	0	0
24	Total other revenues and additions CV=[B25-(B9+B19)]	9,189,854	10563427
25	Total all revenues and other additions	189,236,686	193,044,041

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Part C-1 - Expenses by Functional Classification


Fiscal Year: July 1, 2019 - June 30, 2020

Report Total Operating AND Nonoperating Expenses in this section

Line No.	Expense: Functional Classifications	Total amount	Prior Year Total Amount	Salaries and wages	Prior Year Salaries and wages
		(1)		(2)	
01	<u>Instruction</u>	74,831,734	76,502,593	46,905,898	44,664,009
02	<u>Research</u>	961,711	1,036,960	545,660	509,113
03	<u>Public service</u>	7,654,779	7,488,845	2,863,901	2,862,809
05	<u>Academic support</u>	27,373,206	24,498,796	11,691,969	10,932,755
06	<u>Student services</u>	31,960,070	27,741,838	12,420,065	12,325,604
07	<u>Institutional support</u>	17,667,434	19,350,289	9,050,325	9,085,484
10	<u>Scholarships and fellowships expenses,</u> net of <u>discounts and allowances</u> (from Part E, line 11)	8368402	5,818,338		
11	<u>Auxiliary enterprises</u>	22,726,592	28,821,125	4,814,194	5,149,048
12	<u>Hospital services</u>	0	0	0	0
13	<u>Independent operations</u>	0	0	0	0
14	Other Functional Expenses and deductions CV=[C19-(C01+...+C13)]	7,084,827	9,133,334	0	0
19	Total expenses and deductions	198,628,755	200,392,118	88,292,012	85,528,822


Part C-2 - Expenses by Natural Classification

Fiscal Year: July 1, 2019 - June 30, 2020			
Line No.	Expense: Natural Classifications	Total Amount	Prior year amount
19-2	<u>Salaries and Wages</u> (from Part C-1,Column 2 line 19)	88292012	85,528,822
19-3	<u>Benefits</u>	30,684,127	34,070,673
19-4	<u>Operation and Maintenance of Plant</u> (as a natural expense)	11,976,700	13,303,073
19-5	<u>Depreciation</u>	12,993,379	13,536,833
19-6	<u>Interest</u>	2,949,709	2,995,865
19-7	<u>Other Natural Expenses and Deductions</u> CV=[C19-1 - (C19-2 + ... + C19-6)]	51,732,828	50,956,852
19-1	Total Expenses and Deductions (from Part C-1, Line 19)	198628755	200,392,118
20-1	<u>12-month Student FTE</u> (from E12 survey)	11,117	11,530
21-1	Total expenses and deductions per student FTE CV=[C19-1/C20-1]	17,867	17,380

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Part M-1 - Pension Information

Fiscal Year: July 1, 2019 - June 30, 2020				
Line No.	Description	Current year amount		Prior Year amount
01	Pension expense	<input checked="" type="checkbox"/>	<input type="text" value="1,385,044"/>	5,852,537
02	Net Pension liability	<input checked="" type="checkbox"/>	<input type="text" value="-16,214,132"/>	17,876,353
03	Deferred inflows related to pension	<input checked="" type="checkbox"/>	<input type="text" value="48,556,769"/>	24,687,296
04	Deferred outflows related to pension		<input type="text" value="35,441,879"/>	46,939,898

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Part M-2 - Postemployment Benefits Other than Pension (OPEB) Information

Fiscal Year: July 1, 2019 - June 30, 2020				
Line No.	Description	Current year amount		Prior Year amount
05	OPEB expense	<input checked="" type="checkbox"/>	215,228	721,848
06	Net OPEB liability		19,066,495	14,762,211
07	Deferred inflows related to OPEB		8,839,766	6,685,728
08	Deferred outflows related to OPEB	<input checked="" type="checkbox"/>	6,939,885	1,377,106

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Part H - Details of Endowment Net Assets

Fiscal Year: July 1, 2019 - June 30, 2020			
Include not only endowment net assets held by the institution, but any assets held by private foundations affiliated with the institution.			
Line No.	Value of Endowment Net Assets	Market Value	Prior Year Amounts
01	Value of endowment net assets at the beginning of the fiscal year	30,874,001	28,985,771
02	Value of endowment net assets at the end of the fiscal year	29,500,671	30,874,001
03	Change in value of endowment net assets CV=[H02-H01]	-1,373,330	
03a	New gifts and additions	2,269,553	
03b	Endowment net investment return	-217,387	
03c	Spending distribution for current use	-3,152,687	
03d	Other CV=[H03-(H03a+H03b+H03c)]	-272,809	

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Part N - Financial Health

Fiscal Year: July 1, 2019 - June 30, 2020		
Line No.	Description <i>(If your institution is a parent institution then the amounts reported should include ALL of your child institutions. Include amounts for the institution's FASB component unit.)</i>	Current year amount
01	Operating income (Loss) + net nonoperating revenues (expenses)	-16,961,311
02	Operating revenues + nonoperating revenues	183,159,880
03	Change in net position	-8,751,440
04	Net position	216,793,502
05	Expendable net assets	45,934,988
06	Plant-related debt	104,870,290
07	Total expenses	200,121,191


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Part J - Revenue Data for the Census Bureau

Fiscal Year: July 1, 2019 - June 30, 2020						
Source and type		Amount				
		Total for all funds and operations (includes endowment funds, but excludes component units)	Education and general/independent operations	Auxiliary enterprises	Hospitals	Agriculture extension/experiment services
		(1)	(2)	(3)	(4)	(5)
01	Tuition and fees	95,403,221	95,403,221			
02	Sales and services	34,005,758	<input type="text" value="6,304,642"/>	27,701,116	<input type="text" value="0"/>	<input type="text" value="0"/>
03	Federal grants/contracts (excludes Pell Grants)	3,178,358	<input type="text" value="3,178,358"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
Revenue from the state government:						
04	State appropriations, current & capital	23,901,554	<input type="text" value="23,901,554"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
05	State grants and contracts	1,396,115	<input type="text" value="1,396,115"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
Revenue from local governments:						
06	Local appropriation, current & capital	0	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
07	Local government grants/contracts	0	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
08	Receipts from property and non- property taxes	<input type="text" value="0"/>				
09	Gifts and private grants, NOT including capital grants	<input type="text" value="4,653,512"/>				
10	Interest earnings	<input type="text" value="1,195,609"/>				
11	<u>Dividend earnings</u>	<input type="text" value="0"/>				
12	<u>Realized capital gains</u>	<input type="text" value="0"/>				


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Fiscal Year: July 1, 2019 - June 30, 2020						
Category		Total for all funds and operations (includes endowment funds, but excludes component units)	Education and general/ independent operations	Auxiliary enterprises	Hospitals	Agriculture extension/ experiment services
		(1)	(2)	(3)	(4)	(5)
02	Employee benefits, total	32,587,331	30,780,811	1,806,520	0	0
03	Payment to state retirement funds (may be included in line 02 above)	6,554,147	6,158,479	395,668	0	0
04	Current expenditures including salaries	162,896,825	144,868,377	18,028,448	0	0
Capital outlays						
05	Construction	16,336,476	15,831,557	504,919	0	0
06	Equipment purchases	1,282,288	803,463	478,825	0	0
07	Land purchases	282,684	282,684	0	0	0
08	Interest on debt outstanding, all funds and activities	2,936,032				

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Part L - Debt and Assets for Census Bureau, page 1

Fiscal Year: July 1, 2019 - June 30, 2020		
Debt		
Category		Amount
01	Long-term debt outstanding at beginning of fiscal year	96,666,603
02	Long-term debt issued during fiscal year	18,513,512
03	Long-term debt retired during fiscal year	10,639,989
04	Long-term debt outstanding at end of fiscal year	104,540,126
05	Short-term debt outstanding at beginning of fiscal year	0
06	Short-term debt outstanding at end of fiscal year	0

 You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).

Part L - Debt and Assets for Census Bureau, page 2

Fiscal Year: July 1, 2019 - June 30, 2020			
Assets			
Category			Amount
07	Total cash and security assets held at end of fiscal year in sinking or debt service funds		5,640,338
08	Total cash and security assets held at end of fiscal year in bond funds		0
09	Total cash and security assets held at end of fiscal year in all other funds		39,010,872

 You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).

Prepared by

Prepared by

Reporting Reminders:

- The name of the preparer is being collected so that we can follow up with the appropriate person in the event that there are questions concerning the data.
- The Keyholder will be copied on all email correspondence to other preparers.
- The time it took to prepare this component is being collected so that we can continue to improve our estimate of the reporting burden associated with IPEDS.
- Please include in your estimate the time it took for you to review instructions, query and search data sources, complete and review the component, and submit the data through the Data Collection System.
- Thank you for your assistance.

This survey component was prepared by:					
<input type="radio"/>	Keyholder	<input type="radio"/>	SFA Contact	<input type="radio"/>	HR Contact
<input checked="" type="radio"/>	Finance Contact	<input type="radio"/>	Academic Library Contact	<input type="radio"/>	Other
Name: <input type="text" value="Rodney Dole"/>					
Email: <input type="text" value="rdole@uwsa.edu"/>					

How many staff from your institution only were involved in the data collection and reporting process of this survey component?	
<input type="text" value="3.00"/>	Number of Staff (including yourself)

How many hours did you and others from your institution only spend on each of the steps below when responding to this survey component? <i>Exclude the hours spent collecting data for state and other reporting purposes.</i>				
Staff member	Collecting Data Needed	Revising Data to Match IPEDS Requirements	Entering Data	Revising and Locking Data
Your office	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours
Other offices	<input type="text"/> hours	<input type="text"/> hours	<input type="text"/> hours	<input type="text"/> hours

Summary

Finance Survey Summary

IPEDS collects important information regarding your institution. All data reported in IPEDS survey components become available in the IPEDS Data Center and appear as aggregated data in various Department of Education reports. Additionally, some of the reported data appears specifically for your institution through the College Navigator website and is included in your institution's Data Feedback Report (DFR). The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the College Navigator website and/or your DFR. College Navigator is updated approximately three months after the data collection period closes and Data Feedback Reports will be available through the [Data Center](#) and sent to your institution's CEO in November 2020.

Please review your data for accuracy. If you have questions about the data displayed below after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or ipedshelp@rti.org.

Core Revenues			
Revenue Source	Reported values	Percent of total core revenues	Core revenues per FTE enrollment
Tuition and fees	\$77,235,336	46%	\$6,947
State appropriations	\$23,901,554	14%	\$2,150
Local appropriations	\$0	0%	\$0
Government grants and contracts	\$22,143,580	13%	\$1,992
Private gifts, grants, and contracts	\$4,653,512	3%	\$419
Investment income	\$1,226,478	1%	\$110
Other core revenues	\$37,853,633	23%	\$3,405
Total core revenues	\$167,014,093	100%	\$15,023
Total revenues	\$189,236,686	N/A	\$17,022

Other core revenues include federal appropriations; sales and services of educational activities; other operating and nonoperating sources; and other revenues and additions (e.g., capital appropriations, capital grants and gifts, etc.). Core revenues exclude revenues from auxiliary enterprises (e.g., bookstores, dormitories), hospitals, and independent operations. For institutions reporting in Full parent/child relationships, core revenues per FTE enrollment amounts will not be allocated to child institutions.

Core Expenses			
Expense function	Reported values	Percent of total core expenses	Core expenses per FTE enrollment
Instruction	\$74,831,734	43%	\$6,731
Research	\$961,711	1%	\$87
Public service	\$7,654,779	4%	\$689
Academic support	\$27,373,206	16%	\$2,462
Institutional support	\$17,667,434	10%	\$1,589
Student services	\$31,960,070	18%	\$2,875
Other core expenses	\$15,453,229	9%	\$1,390
Total core expenses	\$175,902,163	100%	\$15,823
Total expenses	\$198,628,755	N/A	\$17,867

Other core expenses include scholarships and fellowships, net of discounts and allowances, and other expenses. Core expenses exclude expenses from auxiliary enterprises (e.g., bookstores, dormitories), hospitals, and independent operations. For institutions reporting in Full parent/child relationships, core expenses per FTE enrollment amounts will not be allocated to child institutions.

Calculated value	
	Calculated value
FTE enrollment	11117

The full-time equivalent (FTE) enrollment used in this report is the sum of the institution's FTE undergraduate enrollment and FTE graduate enrollment (as calculated from or reported on the 12-month Enrollment component). FTE is estimated using 12-month instructional activity (credit and/or clock hours). All doctor's degree students are reported as graduate students.

Edit Report

Finance

Source	Description	Severity	Resolved	Options
Screen: Statement of net position (1)				
Upload File	The value of this field is expected to be greater than zero. Please correct your data or explain. (Error #5148)	Explanation	Yes	
Reason	When non-asset Pension/OPEB activity is combined, it creates negative unrestricted net position			
Screen: Changes to Net Position				
Upload File	The calculated amount of change in net position during the year in Part D (line 03) is expected to be greater than zero. Please confirm that the data reported are correct. (Error #5202)	Confirmation	Yes	
Screen: Scholarships & Fellowships				
Upload File	The amount reported is outside the expected range of between 380,491 and 1,141,473 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Received CARES Act grants in FY20			
Perform Edits	The fiscal year for this institution exactly matches the coverage period specified in SFA (July 1 to June 30) therefore, we would expect the grant/scholarship aid awarded in SFA (\$26,385,674) to be similar to the scholarship/fellowship revenue reported in Finance (\$32,014,810). Please review your data and make any necessary corrections, or explain. (Error #5309)	Explanation	Yes	
Reason	The finance survey portion comes directly from an audited financial report and may differ from Student Financial Aid.			
Screen: Revenues Part 3				
Upload File	The amount of additions to permanent endowments reported in Part B (line 22) should not be zero or blank. Please confirm that the data reported are correct. (Error #5231)	Confirmation	Yes	
Related Screens	Revenues Part 3			
Screen: Pension Information				
Upload File	The amount reported is outside the expected range of between 3,804,150 and 7,900,924 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	The State's calculation has shifted from a liability to an asset. As a result, the related expense decreased significantly.			
Upload File	The amount reported is outside the expected range of between 11,619,630 and 24,133,076 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	The State's calculation has shifted from a liability to an asset.			
Upload File	The amount reported is outside the expected range of between 16,046,743 and 33,327,849 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	The State's calculation has increased the University's share of deferreds			
Screen: OPEB Information				
Upload File	The amount reported is outside the expected range of between 469,202 and 974,494 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	An additional OPEB program was added in FY20 that has an asset balance, thereby reducing the total expense.			
Upload File	The amount reported is outside the expected range of between 895,119 and 1,859,093 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	An additional OPEB program was added for FY20			