

IPEDS 2023-24 Data Collection System

IPEDS HELP DESK (877) 225-2568 | ipedshelp@rti.org
OMB NO. 1850-0582 v.32 : Approval Expires 8/31/2025
User ID: 55C0011

Finance 2023-24

Institution: University of Wisconsin-Parkside (240374)

User ID: 55C0011

Overview

Overview

The purpose of the IPEDS Finance component is to collect basic financial information from items associated with the institution's General Purpose Financial Statements.

Data Reporting Reminder:

- Report data to accurately reflect the time period corresponding with the IPEDS survey component, even if such reporting is seemingly inconsistent with prior-year reporting.

Changes in reporting

The following changes were implemented for the 2023-24 data collection period:

- Rephrased "remedial education" terminology in survey materials to "developmental education," including Glossary terms
- Rephrased "room and board" terminology in survey materials to "food and housing," including Glossary terms
- Removed reference to "teaching faculty" from the instructions for the Instruction expense category
- Revised instructions for the Academic support expense category for consistency with the definition of the Academic support expense
- Added a note to the instructions that the Spending distribution for current use amount is treated as negative value

Resources:

- To download the survey materials for this component: [Survey Materials](#)
- To access your prior year data submission for this component: [Reported Data](#)

If you have questions about completing this survey, please contact the **IPEDS Help Desk at (877) 225-2568**.

Institution: University of Wisconsin-Parkside (240374)

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Parent Child Allocation Factors - Full Children

Parent Child Allocation Factors - Full Children

The **Finance survey** report submitted under this UnitID is a combined report that includes data for all the locations listed below. Because this is a combined report, you must provide allocation factors that indicate how the data should be distributed to accurately reflect the finances for each included institution. Allocation factors are percents. The allocation factors you provide will be used to allocate the reported data on revenues and expenses to create derived variables for each component location for the IPEDS Data Center and Data Feedback Reports. These derived amounts are frequently used and should accurately represent the financial resources at each institution. You may NOT report a 0% allocation for an institution as this would indicate an institution had 0 financial resources for the fiscal year being reported. Enter allocation factors in the spaces provided; use hundredths of a percent. Percents must add to 100%. You may not leave any cell blank. You will not be able to lock your data if this section is not completed.

Unit ID	Name of Institution	City, State	Allocation factor	2022 - 2023 Allocation factor
240374	University of Wisconsin-Parkside	Kenosha, WI	<input type="text" value="99"/> %	99.00%
491297	University of Wisconsin-Parkside Flex	Kenosha, WI	<input type="text" value="1"/> %	1.00%
		Total:	100%	

If this list of institutions is not complete, or is incorrect in any way, or if you would like to report data for each component institution instead of submitting a combined report, or if you have any questions or concerns, please call the Help Desk at 1-877-225-2568.

You may use the space below to **provide context** for the data you've reported above.

Institution: University of Wisconsin-Parkside (240374)

User ID: 55C0011

Finance - Public Institutions' Reporting Standard

Reporting Standard

Please indicate which reporting standards are used to prepare your financial statements:

- ☒ GASB (Governmental Accounting Standards Board), using standards of GASB 34 & 35
- ☐ FASB (Financial Accounting Standards Board)

Please consult your business officer for the correct response before saving this screen. Your response to this question will determine the forms you will receive for reporting finance data.

Institution: University of Wisconsin-Parkside (240374)

Finance - Public Institutions Using GASB Standards

General Information: GASB-Reporting Institutions (aligned form)

Reporting Reminder:

- To the extent possible, the finance data requested in this report should be provided from your institution's audited General Purpose Financial Statements (GPFS).
- Please refer to the instructions specific to each screen of the survey for details and references.


1. Fiscal Year Calendar

This report covers financial activities for the 12-month fiscal year: (The fiscal year reported should be the most recent fiscal year ending before October 1, 2023.)

Beginning: month/year (MMYYYY)	Month: <input type="text" value="7"/>	Year: <input type="text" value="2022"/>
And ending: month/year (MMYYYY)	Month: <input type="text" value="6"/>	Year: <input type="text" value="2023"/>

2. Audit Opinion

Did your institution receive an unqualified opinion on its General Purpose Financial Statements from your auditor for the fiscal year noted above? (If your institution is audited only in combination with another entity, answer this question based on the audit of that entity.)

- ☒ Unqualified
- ☐  Qualified (Explain in box below)
- ☐ Don't know OR in progress (Explain in box below)

3. Reporting Model

GASB Statement No. 34 offers three alternative reporting models for special-purpose governments like colleges and universities. Which model is used by your institution?

- ☒ Business-type activities
- ☐ Governmental Activities
- ☐ Governmental Activities with Business-Type Activities

4. Intercollegiate Athletics

Does your institution participate in intercollegiate athletics?

- ☐ No
- ☒ Yes - answer part a and b below

a) Are the intercollegiate athletics expenses accounted for as? [check all that apply]

- ☐ Auxiliary enterprises
- ☒ Student services
- ☐ Other (specify in box below)

b) Does your institution have intercollegiate athletics revenue?

- ☐ No
- ☒ Yes - select category(s) where these revenues are included [check all that apply]

- ☐ Sales and services of educational activities
- ☐ Sales and services of auxiliary enterprises
- ☒ Other (specify in box below)

Other Operating Revenue

5. Endowment Assets

Does this institution or any of its foundations or other affiliated organizations own endowment assets?

- ☐ No
- ☒ Yes - (report endowment assets)

6. Pension


Does your institution include defined benefit pension liabilities, expenses, and/or deferrals in its General Purpose Financial Statements?

- ☐ No
- ☒  Yes

7. Postemployment Benefits Other than Pension (OPEB)

Does your institution include postemployment benefits other than pension (OPEB) liabilities, expenses, and/or deferrals in its General Purpose Financial Statements?

- ☐ No
☒ Yes

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Part A - Statement of Net Position Page 1

Fiscal Year: July 1, 2022 - June 30, 2023


If your institution is a parent institution then the amounts reported in Parts A and D should include ALL of your child institutions

Line no.		Current year amount	Prior year amount
Assets			
01	Total <u>current assets</u>	20,377,968	33,067,319
31	Depreciable <u>capital assets</u> , net of depreciation	91,457,192	63,927,098
04	Other noncurrent assets CV=[A05-A31]	13,571,849	57,057,021
05	Total <u>noncurrent assets</u>	105,029,041	120,984,119
06	Total assets CV=(A01+A05)	125,407,009	154,051,438
19	<u>Deferred outflows of resources</u>	36,490,778	31,166,487
Liabilities			
07	<u>Long-term debt, current portion</u>	3,159,815	2,408,811
08	Other current liabilities CV=(A09-A07)	5,804,859	8,116,309
09	Total <u>current liabilities</u>	8,964,674	10,525,120
10	<u>Long-term debt</u>	24,513,050	26,442,353
11	Other noncurrent liabilities CV=(A12-A10)	19,109,409	11,219,232
12	Total <u>noncurrent liabilities</u>	43,622,459	37,661,585
13	Total liabilities CV=(A09+A12)	52,587,133	48,186,705
20	<u>Deferred inflows of resources</u>	25,518,870	40,972,606
Net Position			
14	<u>Invested in capital assets, net of related debt</u>	72,641,813	71,045,658
15	<u>Restricted-expendable</u>	8,327,501	27,898,538
16	<u>Restricted-nonexpendable</u>	998,502	981,387
17	<u>Unrestricted</u> CV=[A18-(A14+A15+A16)]	1,823,968	-3,866,969
18	Net position CV=[(A06+A19)-(A13+A20)]	83,791,784	96,058,614

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Part A - Statement of Net Position Page 2

Fiscal Year: July 1, 2022 - June 30, 2023				
Line No.	Description	Ending balance		Prior year Ending balance
<u>Capital Assets</u>				
21	<u>Land and land improvements</u>		5,020,987	2,715,548
22	<u>Infrastructure</u>		13,251,326	13,251,326
23	<u>Buildings</u>		192,089,949	158,452,004
32	Equipment, including art and <u>library collections</u>		16,312,305	16,516,788
27	<u>Construction in progress</u>		3,836,500	33,254,174
	Total for Plant, Property and Equipment CV = (A21+ .. A27)		230,511,067	224,189,840
28	<u>Accumulated depreciation</u>		130,196,388	124,293,020
33	Intangible assets, net of accumulated amortization		0	0
34	Other capital assets		0	0

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Institution: University of Wisconsin-Parkside (240374)


User ID: 55C0011

Part D - Summary of Changes In Net Position

Fiscal Year: July 1, 2022 - June 30, 2023

If your institution is a parent institution then the amounts reported in Parts A and D should include ALL of your child institutions

Line No.	Description	Current year amount	Prior year amount
01	Total revenues and other additions for this institution AND all of its child institutions	73,934,303	92,913,427
02	Total expenses and deductions for this institution AND all of its child institutions	86,198,979	82,314,898
03	Change in net position during year CV=(D01-D02)	<input checked="" type="checkbox"/> -12,264,676	10,598,529
04	<u>Net position</u> beginning of year for this institution AND all of its child institutions	96,058,614	85,436,909
05	<u>Adjustments to beginning net position</u> and other gains or losses CV=[D06-(D03+D04)]	-2,154	23,176
06	Net position end of year for this institution AND all of its child institutions (from A18)	83,791,784	96,058,614

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Institution: University of Wisconsin-Parkside (240374)


User ID: 55C0011

Part E-1 - Scholarships and Fellowships

Fiscal Year: July 1, 2022 - June 30, 2023

Do not report Federal Direct Student Loans (FDSL) anywhere in this section.

Line No.	Scholarships and Fellowships	Current year amount	Prior year amount
01	<u>Pell grants</u> (federal)	5,882,981	5,698,976
02	<u>Other federal grants</u> (Do NOT include FDSL amounts)	<input checked="" type="checkbox"/> 802,033	6,796,619
03	<u>Grants by state government</u>	2,098,487	2,276,990
04	<u>Grants by local government</u>	0	0
05	<u>Institutional grants from restricted resources</u>	1,190,502	1,118,221
06	<u>Institutional grants from unrestricted resources</u> CV=[E07-(E01+...+E05)]	2,180,659	1,821,029
07	Total revenue that funds scholarships and fellowships	12,154,662	17,711,835
<u>Discounts and Allowances</u>			
08	<u>Discounts and allowances</u> applied to <u>tuition and fees</u>	5,881,682	4,596,238
09	<u>Discounts and allowances</u> applied to sales and services of <u>auxiliary enterprises</u>	821,117	566,648
10	Total discounts and allowances CV=(E08+E09)	6,702,799	5,162,886
11	Net scholarships and fellowships expenses after deducting discounts and allowances CV= (E07-E10) This amount will be carried forward to C10 of the expense section.	5,451,863	12,548,949

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Institution: University of Wisconsin-Parkside (240374)

User ID: 55C0011

Part E-2 - Sources of Discounts and Allowances

Fiscal Year: July 1, 2022 - June 30, 2023								
Line No.	Source of Discounts and Allowances	Amount of Source Applied to:						
		Tuition and fees discounts allowances		Auxiliary enterprises discounts allowances		Total discounts allowances		
		Current year amount	Prior year amount	Current year amount	Prior year amount	Current year amount	Prior year amount	
12	Pell grants (federal)	<input checked="" type="checkbox"/> <input type="text" value="2,558,187"/>	1,215,713	<input checked="" type="checkbox"/> <input type="text" value="357,138"/>	149,879	2,915,325	1,365,592	
13	Other federal grants (Do NOT include FDSL amounts)	<input checked="" type="checkbox"/> <input type="text" value="348,346"/>	1,337,336	<input checked="" type="checkbox"/> <input type="text" value="48,631"/>	164,874	396,977	1,502,210	
14	Grants by state government	<input checked="" type="checkbox"/> <input type="text" value="912,517"/>	485,730	<input checked="" type="checkbox"/> <input type="text" value="127,393"/>	59,884	1,039,910	545,614	
15	Grants by local government	<input type="text" value="0"/>	0	<input type="text" value="0"/>	0	0	0	
16	Endowments and gifts	<input checked="" type="checkbox"/> <input type="text" value="509,756"/>	235,606	<input checked="" type="checkbox"/> <input type="text" value="71,165"/>	29,047	580,921	264,653	
17	Other institutional sources CV=[E18-(E12+E13+ ... +E16)]	1,552,876	1,321,853	216,790	162,964	1,769,666	1,484,817	
18	Total (from Part E1 line 8, 9 and 10)	5,881,682	4,596,238	821,117	566,648	6,702,799	5,162,886	

Institution: University of Wisconsin-Parkside (240374)

User ID: 55C0011

Part B - Revenues and Other Additions, Page 1

Fiscal Year: July 1, 2022 - June 30, 2023			
Line No.	Source of Funds	Current year amount	Prior year amount
<u>Operating Revenues</u>			
01	<u>Tuition and fees</u> , after deducting <u>discounts & allowances</u>	20,730,281	22,588,632
Grants and contracts - operating			
02	Federal operating grants and contracts	3,493,874	1,526,506
03	State operating grants and contracts	32,147	0
04	Local government/private operating grants and contracts	113,516	8,809
04a	Local government operating grants and contracts	4,500	0
04b	Private operating grants and contracts	109,016	8,809
05	Sales and services of <u>auxiliary enterprises</u> , after deducting <u>discounts and allowances</u>	5,595,547	5,496,245
06	<u>Sales and services of hospitals</u> , after deducting <u>patient contractual allowances</u>	0	0
26	<u>Sales and services of educational activities</u>	1,609,135	1,732,509
07	<u>Independent operations</u>	0	0
08	Other sources - operating CV =[B09-(B01++B07)]	4,976,798	4,479,419
09	Total operating revenues	36,551,298	35,832,120

Institution: University of Wisconsin-Parkside (240374)


User ID: 55C0011

Part B - Revenues and Other Additions, Page 2

Fiscal Year: July 1, 2022 - June 30, 2023			
Line No.	Source of funds	Current year amount	Prior year amount
<u>Nonoperating Revenues</u>			
10	Federal <u>appropriations</u>	0	0
11	State <u>appropriations</u>	24,805,721	23,876,983
12	<u>Local appropriations, education district taxes, and similar support</u>	0	0
Grants-nonoperating			
13	Federal nonoperating grants Do NOT include Federal Direct Student Loans	5,882,981	17,549,951
14	State nonoperating grants	0	0
15	Local government nonoperating grants	0	0
16	<u>Gifts, including contributions from affiliated organizations</u>	1,040,663	1,368,635
17	<u>Investment income</u>	622,069	-88,252
18	Other nonoperating revenues CV=[B19-(B10+...+B17)]	1,040,851	2,574,253
19	Total nonoperating revenues	33,392,285	45,281,570
27	Total operating and nonoperating revenues CV=[B19+B09]	69,943,583	81,113,690
28	<u>12-month Student FTE from E12</u>	3,323	3,554
29	Total operating and nonoperating revenues per student FTE CV=[B27/B28]	21,048	22,823

Part B - Revenues and Other Additions, Page 3

Fiscal Year: July 1, 2022 - June 30, 2023			
Line No.	Source of funds	Current year amount	Prior year amount
Other Revenues and Additions			
20	<u>Capital appropriations</u>	3,989,720	11,787,156
21	<u>Capital grants and gifts</u>	0	11,581
22	<u>Additions to permanent endowments</u>	1,000	1,000
23	Other revenues and additions CV=[B24-(B20+...+B22)]	0	0
24	Total other revenues and additions CV=[B25-(B9+B19)]	3,990,720	11,799,737
25	Total all revenues and other additions	73,934,303	92,913,427

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Institution: University of Wisconsin-Parkside (240374)

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Part C-1 - Expenses and Other Deductions by Functional Classification


Fiscal Year: July 1, 2022 - June 30, 2023					
Report Total Operating AND Nonoperating Expenses in this section					
Line No.	Expense: Functional Classifications	Total amount (1)	Prior Year Total Amount	Salaries and wages (2)	Prior Year Salaries and wages
01	<u>Instruction</u>	25,902,132	26,567,730	14,382,355	15,319,018
02	<u>Research</u>	1,360,606	1,446,245	741,947	644,394
03	<u>Public service</u>	2,178,744	1,769,129	882,589	873,337
05	<u>Academic support</u>	11,867,219	10,604,044	5,059,397	4,362,492
06	<u>Student services</u>	<input checked="" type="checkbox"/> 17,469,969	10,103,029	6,089,841	5,708,074
07	<u>Institutional support</u>	<input checked="" type="checkbox"/> 8,749,193	18,075,343	4,254,572	4,099,792
10	<u>Scholarships and fellowships expenses</u> , net of <u>discounts and allowances</u> (from Part E-1, line 11)	5,451,863	12,548,949		
11	<u>Auxiliary enterprises</u>	5,359,027	4,515,092	586,401	582,036
12	<u>Hospital services</u>	0	0	0	0
13	<u>Independent operations</u>	0	0	0	0
14	Other Functional Expenses and deductions CV=[C19-(C01+...+C13)]	7,860,226	-3,314,663	230,263	1,317
19	Total expenses and deductions	86,198,979	82,314,898	32,227,365	31,590,460

Institution: University of Wisconsin-Parkside (240374)

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Part C-2 - Expenses and Other Deductions by Natural Classification

Fiscal Year: July 1, 2022 - June 30, 2023			
Line No.	Expense: Natural Classifications	Total Amount	Prior year amount
19-2	<u>Salaries and Wages</u> (from Part C-1, Column 2 line 19)	32,227,365	31,590,460
19-3	<u>Benefits</u>	<input checked="" type="checkbox"/> 14,689,278	8,430,343
19-4	<u>Operation and Maintenance of Plant</u> (as a natural expense)	4,647,943	8,078,520
19-5	<u>Depreciation</u>	7,203,667	6,233,149
19-6	<u>Interest</u>	<input checked="" type="checkbox"/> 2,042,918	1,037,247
19-7	<u>Other Natural Expenses and Deductions</u> CV=[C19-1 - (C19-2 + ... + C19-6)]	25,387,808	26,945,179
19-1	Total Expenses and Deductions (from Part C-1, Line 19)	86,198,979	82,314,898
20-1	<u>12-month Student FTE</u> (from E12 survey)	3,323	3,554
21-1	Total expenses and deductions per student FTE CV=[C19-1/C20-1]	25,940	23,161

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Part M-1 - Pension Information

Fiscal Year: July 1, 2022 - June 30, 2023			
Line No.	Description	Current year amount	Prior Year amount
01	Pension expense	<input checked="" type="checkbox"/> <input type="text" value="2,639,655"/>	-3,426,561
02	Net Pension liability	<input checked="" type="checkbox"/> <input type="text" value="9,094,104"/>	-14,693,931
03	Deferred inflows related to pension	<input checked="" type="checkbox"/> <input type="text" value="19,036,050"/>	34,595,478
04	Deferred outflows related to pension	<input type="text" value="33,089,368"/>	27,500,415

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Part M-2 - Postemployment Benefits Other than Pension (OPEB) Information

Fiscal Year: July 1, 2022 - June 30, 2023			
Line No.	Description	Current year amount	Prior Year amount
05	OPEB expense	<input checked="" type="checkbox"/> <input type="text" value="265,003"/>	6,022
06	Net OPEB liability	<input type="text" value="6,778,248"/>	6,660,359
07	Deferred inflows related to OPEB	<input type="text" value="4,186,360"/>	3,970,343
08	Deferred outflows related to OPEB	<input type="text" value="3,401,410"/>	3,332,507

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Part H - Details of Endowment Net Assets

Fiscal Year: July 1, 2022 - June 30, 2023			
Include not only endowment net assets held by the institution, but any assets held by private foundations affiliated with the institution.			
Line No.	Value of Endowment Net Assets	Market Value	Prior Year Amounts
01	Value of endowment net assets at the beginning of the fiscal year	16,293,041	14,681,505
02	Value of endowment net assets at the end of the fiscal year	14,128,080	16,293,041
03	Change in value of endowment net assets CV=[H02-H01]	-2,164,961	1,611,536
03a	New gifts and additions	2,238,852	4,552,832
03b	Endowment net investment return	-2,476,247	1,227,567
03c	Spending distribution for current use	-1,606,840	-1,844,462
03d	Other CV=[H03-(H03a+H03b+H03c)]	-320,726	-2,324,401

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Part N - Financial Health

Fiscal Year: July 1, 2022 - June 30, 2023			
Line No.	Description <i>(If your institution is a parent institution then the amounts reported should include ALL of your child institutions. Include amounts for the institution's GASB and FASB component units.)</i>	Current year amount	Prior year amount
01	Operating income (Loss) + net nonoperating revenues (expenses)	<div>-13,307,108</div>	-4,625,452
02	Operating revenues + nonoperating revenues	<div>71,534,363</div>	82,896,616
03	Change in net position	<div><input checked="" type="checkbox"/> -11,144,324</div>	11,299,187
04	Net position	<div>114,633,487</div>	102,852,414
05	Expendable net assets	<div>16,585,644</div>	27,372,151
06	Plant-related debt	<div>27,672,865</div>	28,851,163
07	Total expenses	<div>84,841,469</div>	87,522,068


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Institution: University of Wisconsin-Parkside (240374)

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Part J - Revenue Data for the Census Bureau

Fiscal Year: July 1, 2022 - June 30, 2023						
Source and type		Amount				
		Total for all funds and operations (includes endowment funds, but excludes component units)	Education and general/independent operations	Auxiliary enterprises	Hospitals	Agriculture extension/experiment services
		(1)	(2)	(3)	(4)	(5)
01	Tuition and fees	26,611,963	26,611,963			
02	Sales and services	8,025,799	1,609,135	6,416,664	0	0
03	Federal grants/contracts (excludes Pell Grants)	3,493,874	3,493,874	0	0	0
Revenue from the state government:						
04	State appropriations, current & capital	28,795,441	28,795,441	0	0	0
05	State grants and contracts	32,147	32,147	0	0	0
Revenue from local governments:						
06	Local appropriation, current & capital	0	0	0	0	0
07	Local government grants/contracts	4,500	4,500	0	0	0
08	Receipts from property and non-property taxes	0				
09	Gifts and private grants, NOT including capital grants	1,780,356				
10	Interest earnings	564,022				
11	<u>Dividend earnings</u>	0				
12	<u>Realized capital gains</u>	0				


 You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).

Institution: University of Wisconsin-Parkside (240374)

User ID: 55C0011


Part K - Expenditure Data for the Census Bureau

Fiscal Year: July 1, 2022 - June 30, 2023						
Category		Total for all funds and operations (includes endowment funds, but excludes component units)	Education and general/ independent operations	Auxiliary enterprises	Hospitals	Agriculture extension/ experiment services
		(1)	(2)	(3)	(4)	(5)
02	Employee benefits, total	15,374,710	15,176,516	198,194	0	0
03	Payment to state retirement funds (may be included in line 02 above)	2,404,991	2,345,266	59,725	0	0
04	Current expenditures including salaries	69,095,541	65,154,014	3,941,527	0	0
Capital outlays						
05	Construction	4,719,284	4,691,526	27,758	0	0
06	Equipment purchases	383,947	383,947	0	0	0
07	Land purchases	2,305,438	2,305,438	0	0	0
08	Interest on debt outstanding, all funds and activities	2,042,918				

 You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).


Part L - Debt and Assets for Census Bureau, page 1

Fiscal Year: July 1, 2022 - June 30, 2023			
Debt			
Category			Amount
01	Long-term debt outstanding at beginning of fiscal year		28,833,761
02	Long-term debt issued during fiscal year		12,560,327
03	Long-term debt retired during fiscal year		13,868,955
04	Long-term debt outstanding at end of fiscal year		27,525,133
05	Short-term debt outstanding at beginning of fiscal year		0
06	Short-term debt outstanding at end of fiscal year		0

 You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).

Part L - Debt and Assets for Census Bureau, page 2

Fiscal Year: July 1, 2022 - June 30, 2023			
Assets			
Category			Amount
07	Total cash and security assets held at end of fiscal year in sinking or debt service funds		<input type="text" value="0"/>
08	Total cash and security assets held at end of fiscal year in bond funds		<input type="text" value="0"/>
09	Total cash and security assets held at end of fiscal year in all other funds		<input type="text" value="15,940,739"/>

 You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).

Prepared by

Prepared by

Reporting Reminders:

- The name of the preparer is being collected so that we can follow up with the appropriate person in the event that there are questions concerning the data.
- The Keyholder will be copied on all email correspondence to other preparers.
- The time it took to prepare this component is being collected so that we can continue to improve our estimate of the reporting burden associated with IPEDS.
- Please include in your estimate the time it took for you to review instructions, query and search data sources, complete and review the component, and submit the data through the Data Collection System.
- Thank you for your assistance.

This survey component was prepared by:					
<input type="radio"/>	Keyholder	<input type="radio"/>	SFA Contact	<input type="radio"/>	HR Contact
<input checked="" type="radio"/>	Finance Contact	<input type="radio"/>	Academic Library Contact	<input type="radio"/>	Other
Name:		<input type="text" value="Rodney Dole"/>			
Email:		<input type="text" value="rdole@uwsa.edu"/>			

How many staff from your institution only were involved in the data collection and reporting process of this survey component?	
<input type="text" value="2.00"/>	Number of Staff (including yourself)

How many hours did you and others from your institution only spend on each of the steps below when responding to this survey component? <i>Exclude the hours spent collecting data for state and other reporting purposes.</i>				
Staff member	Collecting Data Needed	Revising Data to Match IPEDS Requirements	Entering Data	Revising and Locking Data
Your office	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours
Other offices	<input type="text"/> hours	<input type="text"/> hours	<input type="text"/> hours	<input type="text"/> hours

Institution: University of Wisconsin-Parkside (240374)

User ID: 55C0011

Summary

Finance Component Summary

The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the [College Navigator](#) website and/or your institution's Data Feedback Report (DFR). In addition, all data reported in IPEDS survey components become publicly available through the [IPEDS Use the Data](#) and appear as aggregated statistics in various Department of Education reports. [College Navigator](#) is updated approximately three months after the data collection period closes and DFRs will be available through the [IPEDS Use the Data](#) and sent to your institution's CEO at the end of 2024.

Please review your data for accuracy. If you have questions about the data displayed below or after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or ipedshelp@rti.org.

Core Revenues			
Revenue Source	Reported values	Percent of total core revenues (%)	Core revenues per FTE enrollment
Tuition and fees	20,730,281	30	6,238
State appropriations	24,805,721	36	7,465
Local appropriations	0	0	0
Government grants and contracts	9,413,502	14	2,833
Private gifts, grants, and contracts	1,149,679	2	346
Investment income	622,069	1	187
Other core revenues	11,617,504	17	3,496
Total core revenues	68,338,756	100	20,565
Total revenues	73,934,303	N/A	22,249
Other core revenues include federal appropriations; sales and services of educational activities; other operating and nonoperating sources; and other revenues and additions (e.g., capital appropriations, capital grants and gifts, etc.). Core revenues exclude revenues from auxiliary enterprises (e.g., bookstores, dormitories), hospitals, and independent operations. For institutions reporting in Full parent/child relationships, core revenues per FTE enrollment amounts will not be allocated to child institutions.			

Core Expense			
Expense function	Reported values	Percent of total core expenses (%)	Core expenses per FTE enrollment
Instruction	25,902,132	32	7,795
Research	1,360,606	2	409
Public service	2,178,744	3	656
Academic support	11,867,219	15	3,571
Institutional support	8,749,193	11	2,633
Student services	17,469,969	22	5,257
Other core expenses	13,312,089	16	4,006
Total core expenses	80,839,952	100	24,327
Total expenses	86,198,979	N/A	25,940
Other core expenses include scholarships and fellowships, net of discounts and allowances, and other expenses. Core expenses exclude expenses from auxiliary enterprises (e.g., bookstores, dormitories), hospitals, and independent operations. For institutions reporting in Full parent/child relationships, core expenses per FTE enrollment amounts will not be allocated to child institutions.			

	Calculated value
FTE enrollment	3,323
The full-time equivalent (FTE) enrollment used in this report is the sum of the institution's FTE undergraduate enrollment and FTE graduate enrollment (as calculated from or reported on the 12-month Enrollment component). FTE is estimated using 12- month instructional activity (credit and/or clock hours). All doctor's degree students are reported as graduate students.	

Edit Report

Finance

Source	Description	Severity	Resolved	Options
Screen: Changes to Net Position				
Screen Entry	The calculated amount of change in net position during the year in Part D (line 03) is expected to be greater than zero. Please confirm that the data reported are correct. (Error #5202)	Confirmation	Yes	
Screen: Scholarships & Fellowships				
Upload File	The amount reported is outside the expected range of between 3,398,310 and 10,194,928 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	No COVID-related student grants to report in the current year vs the prior year.			
Screen: Sources of Discounts and Allowances				
Screen Entry	The amount reported is outside the expected range of between 607,857 and 1,823,569 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Pell grants represented a larger percentage of discountable revenues in the current year.			
Screen Entry	The amount reported is outside the expected range of between 74,940 and 224,818 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Pell grants represented a larger percentage of discountable revenues in the current year.			
Screen Entry	The amount reported is outside the expected range of between 668,668 and 2,006,004 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Other federal awards represented a smaller percentage of discountable revenues in the current year.			
Screen Entry	The amount reported is outside the expected range of between 82,437 and 247,311 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Other federal awards represented a smaller percentage of discountable revenues in the current year.			
Screen Entry	The amount reported is outside the expected range of between 242,865 and 728,595 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	State awards represented a larger percentage of discountable revenues in the current year.			
Screen Entry	The amount reported is outside the expected range of between 29,942 and 89,826 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	State awards represented a larger percentage of discountable revenues in the current year.			
Screen Entry	The amount reported is outside the expected range of between 117,803 and 353,409 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Endowments and gifts represented a larger percentage of discountable revenues in the current year.			
Screen Entry	The amount reported is outside the expected range of between 14,524 and 43,570 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Endowments and gifts represented a larger percentage of discountable revenues in the current year.			
Screen: Expenses Part 1				
Screen Entry	The amount reported is outside the expected range of between 5,051,515 and 15,154,543 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Prior Year Total Amount included COVID federal grant and aid that subsidized Supplies & Services expenditures. Current Year Total Amount did not receive the same level of COVID federal grant and aid support.			
Screen Entry	The amount reported is outside the expected range of between 9,037,672 and 27,113,014 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Prior Year Total Amount included higher expenditures due to COVID related testing and supplies. Current Year Total Amount did not incur the same level of COVID related expenditures.			
Screen: Expenses Part 2				
Upload File	The amount reported is outside the expected range of between 518,624 and 1,555,870 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	

Reason	One-time refinance of debt meant reduced interest payments below the expected range in the prior year.		
Upload File	The amount reported is outside the expected range of between 4,215,172 and 12,645,514 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes
Reason	Due to instability in the financial markets, the pension plan shifted from an asset to a liability. This resulted in a significant increase in the related benefit expenses.		
Screen: Pension Information			
Screen Entry	The amount reported is outside the expected range of between -4,625,857 and -2,227,264 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes
Reason	The pension plan was negatively impacted by instability in the financial markets, which resulted in a shift from a pension asset to a pension liability. As a result, the related expense increased significantly.		
Screen Entry	The amount reported is outside the expected range of between -19,836,806 and -9,551,055 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes
Reason	The pension plan was negatively impacted by instability in the financial markets, which resulted in a shift from a pension asset to a pension liability.		
Screen Entry	The amount reported is outside the expected range of between 22,487,061 and 46,703,895 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes
Reason	Actuarially calculated.		
Screen: OPEB Information			
Screen Entry	The amount reported is outside the expected range of between 3,915 and 8,129 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes
Reason	Due to instability in the financial markets that resulted in a decrease in OPEB assets, along with changes to the calculated rates and assumptions, the related OPEB expenses increased significantly.		
Screen: Financial Health			
Upload File	The amount reported is outside the expected range of between 5,649,594 and 16,948,780 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes
Reason	General increase in operating expenses and reduction in non-operating revenues.		