

Finance 2022-23

Institution: University of Wisconsin-Milwaukee (240453)

User ID: 55C0011

Overview

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The purpose of the IPEDS Finance component is to collect basic financial information from items associated with the institution's General Purpose Financial Statements.

Data Reporting Reminder:

- Report data to accurately reflect the time period corresponding with the IPEDS survey component, even if such reporting is seemingly inconsistent with prior-year reporting.

Changes in reporting

The following changes were implemented for the 2022-23 data collection period:

- Question 4 was reorganized for clarity. [Applicable to degree-granting institutions only]

Resources:

- To download the survey materials for this component: [Survey Materials](#)
- To access your prior year data submission for this component: [Reported Data](#)

If you have questions about completing this survey, please contact the **IPEDS Help Desk at (877) 225-2568**.

Parent Child Allocation Factors - Full Children

Parent Child Allocation Factors - Full Children

The **Finance survey** report submitted under this UnitID is a combined report that includes data for all the locations listed below. Because this is a combined report, you must provide allocation factors that indicate how the data should be distributed to accurately reflect the finances for each included institution. Allocation factors are percents. The allocation factors you provide will be used to allocate the reported data on revenues and expenses to create derived variables for each component location for the IPEDS Data Center and Data Feedback Reports. These derived amounts are frequently used and should accurately represent the financial resources at each institution. You may NOT report a 0% allocation for an institution as this would indicate an institution had 0 financial resources for the fiscal year being reported. Enter allocation factors in the spaces provided; use hundredths of a percent. Percents must add to 100%. You may not leave any cell blank. You will not be able to lock your data if this section is not completed.

Unit ID	Name of Institution	City, State	Allocation factor	2021 - 2022 Allocation factor
240453	University of Wisconsin-Milwaukee	Milwaukee, WI	<input type="text" value="99"/> %	99.00%
491288	University of Wisconsin-Milwaukee Flex	Milwaukee, WI	<input type="text" value="1"/> %	1.00%
		Total:	100%	

If this list of institutions is not complete, or is incorrect in any way, or if you would like to report data for each component institution instead of submitting a combined report, or if you have any questions or concerns, please call the Help Desk at **1-877-225-2568**.

You may use the space below to **provide context** for the data you've reported above.

Finance - Public Institutions' Reporting Standard

Reporting Standard

Please indicate which reporting standards are used to prepare your financial statements:

- GASB (Governmental Accounting Standards Board), using standards of GASB 34 & 35
- FASB (Financial Accounting Standards Board)

Please consult your business officer for the correct response before saving this screen. Your response to this question will determine the forms you will receive for reporting finance data.

Finance - Public Institutions Using GASB Standards

General Information: GASB-Reporting Institutions (aligned form)

Reporting Reminder:

- To the extent possible, the finance data requested in this report should be provided from your institution's audited General Purpose Financial Statements (GPFS).
- Please refer to the instructions specific to each screen of the survey for details and references.

1. Fiscal Year Calendar

This report covers financial activities for the 12-month fiscal year: (The fiscal year reported should be the most recent fiscal year ending before October 1, 2022.)

Beginning: month/year (MMYYYY)	Month: <input type="text" value="7"/>	Year: <input type="text" value="2021"/>
And ending: month/year (MMYYYY)	Month: <input type="text" value="6"/>	Year: <input type="text" value="2022"/>

2. Audit Opinion

Did your institution receive an unqualified opinion on its General Purpose Financial Statements from your auditor for the fiscal year noted above? (If your institution is audited only in combination with another entity, answer this question based on the audit of that entity.)

- Unqualified
 i Qualified (Explain in box below)
 Don't know OR in progress (Explain in box below)

3. Reporting Model

GASB Statement No. 34 offers three alternative reporting models for special-purpose governments like colleges and universities. Which model is used by your institution?

- Business-type activities
 Governmental Activities
 Governmental Activities with Business-Type Activities

4. Intercollegiate Athletics

Does your institution participate in intercollegiate athletics?

- No
 Yes - answer part a and b below
- a) Are the intercollegiate athletics expenses accounted for as? [check all that apply]
- Auxiliary enterprises
 Student services
 Other (specify in box below)

b) Does your institution have intercollegiate athletics revenue?

- No
 Yes - select category(s) where these revenues are included [check all that apply]
- Sales and services of educational activities
 Sales and services of auxiliary enterprises
 Other (specify in box below)

Other Operating Revenues

5. Endowment Assets

Does this institution or any of its foundations or other affiliated organizations own endowment assets?

- No
 Yes - (report endowment assets)

6. Pension


Does your institution include defined benefit pension liabilities, expenses, and/or deferrals in its General Purpose Financial Statements?

- No
- Yes**

7. Postemployment Benefits Other than Pension (OPEB)

Does your institution include postemployment benefits other than pension (OPEB) liabilities, expenses, and/or deferrals in its General Purpose Financial Statements?

- No
- Yes


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Part A - Statement of Net Position Page 1

Fiscal Year: July 1, 2021 - June 30, 2022

If your institution is a parent institution then the amounts reported in Parts A and D should include ALL of your child institutions


Line no.		Current year amount	Prior year amount
Assets			
01	Total <u>current assets</u>	267,490,929	227,023,618
31	Depreciable <u>capital assets</u> , net of depreciation	501,312,073	341,347,800
04	Other noncurrent assets CV=[A05-A31]	218,908,106	125,435,805
05	Total <u>noncurrent assets</u>	720,220,179	466,783,605
06	Total assets CV=(A01+A05)	987,711,108	693,807,223
19	Deferred outflows of resources	222,552,144	123,276,156
Liabilities			
07	<u>Long-term debt, current portion</u>	15,966,573	7,832,755
08	Other current liabilities CV=(A09-A07)	61,121,581	43,298,324
09	Total <u>current liabilities</u>	77,088,154	51,131,079
10	<u>Long-term debt</u>	253,366,277	104,782,526
11	Other noncurrent liabilities CV=(A12-A10)	88,806,570	90,610,099
12	Total <u>noncurrent liabilities</u>	342,172,847	195,392,625
13	Total liabilities CV=(A09+A12)	<input checked="" type="checkbox"/> 419,261,001	246,523,704
20	Deferred inflows of resources	273,221,049	132,647,682
Net Position			
14	<u>Invested in capital assets, net of related debt</u>	311,665,739	281,947,086
15	<u>Restricted-expendable</u>	199,687,159	125,250,818
16	<u>Restricted-nonexpendable</u>	8,774,040	10,038,966
17	<u>Unrestricted</u> CV=[A18-(A14+A15+A16)]	<input checked="" type="checkbox"/> -2,345,736	20,675,123
18	Net position CV=[(A06+A19)-(A13+A20)]	517,781,202	437,911,993

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Part A - Statement of Net Position Page 2

Fiscal Year: July 1, 2021 - June 30, 2022			
Line No.	Description	Ending balance	Prior year Ending balance
Capital Assets			
21	<u>Land and land improvements</u>	14,669,743	14,248,117
22	<u>Infrastructure</u>	32,396,054	32,370,015
23	<u>Buildings</u>	827,012,948	632,568,664
32	Equipment, including art and <u>library collections</u>	315,038,405	307,697,308
27	<u>Construction in progress</u>	65,311,240	38,966,450
	Total for Plant, Property and Equipment CV = (A21+ .. A27)	1,254,428,390	1,025,850,554
28	<u>Accumulated depreciation</u>	673,429,800	631,288,187
33	Intangible assets, net of accumulated amortization	0	0
34	Other capital assets	0	0


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Part D - Summary of Changes In Net Position

Fiscal Year: July 1, 2021 - June 30, 2022


If your institution is a parent institution then the amounts reported in Parts A and D should include ALL of your child institutions

Line No.	Description	Current year amount	Prior year amount
01	Total revenues and other additions for this institution AND all of its child institutions	610,008,106	537,241,564
02	Total expenses and deductions for this institution AND all of its child institutions	528,528,513	497,374,123
03	Change in net position during year CV=(D01-D02)	81,479,593	39,867,441
04	<u>Net position</u> beginning of year for this institution AND all of its child institutions	437,911,993	398,044,552
05	<u>Adjustments to beginning net position</u> and other gains or losses CV=[D06-(D03+D04)]	-1,610,384	0
06	Net position end of year for this institution AND all of its child institutions (from A18)	517,781,202	437,911,993

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Part E-1 - Scholarships and Fellowships

Fiscal Year: July 1, 2021 - June 30, 2022			
Do not report Federal Direct Student Loans (FDSL) anywhere in this section.			
Line No.	Scholarships and Fellowships	Current year amount	Prior year amount
01	<u>Pell grants</u> (federal)	28,660,731	29,186,427
02	<u>Other federal grants</u> (Do NOT include FDSL amounts).	<input checked="" type="checkbox"/> 30,626,812	13,715,453
03	<u>Grants by state government</u>	13,967,994	11,231,903
04	<u>Grants by local government</u>	0	0
05	<u>Institutional grants from restricted resources</u>	6,770,979	2,223,415
06	<u>Institutional grants from unrestricted resources</u> CV=[E07-(E01+...+E05)]	9,391,984	12,004,379
07	Total revenue that funds scholarships and fellowships	89,418,500	68,361,577
Discounts and Allowances			
08	<u>Discounts and allowances</u> applied to <u>tuition and fees</u>	44,386,650	37,812,067
09	<u>Discounts and allowances</u> applied to sales and services of <u>auxiliary enterprises</u>	3,951,839	1,494,109
10	Total discounts and allowances CV=(E08+E09)	48,338,489	39,306,176
11	Net scholarships and fellowships expenses after deducting discounts and allowances CV= (E07-E10) This amount will be carried forward to C10 of the expense section.	41,080,011	29,055,401

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Part E-2 - Sources of Discounts and Allowances

Fiscal Year: July 1, 2021 - June 30, 2022							
Line No.	Source of Discounts and Allowances	Amount of Source Applied to:					
		Tuition and fees discounts allowances		Auxiliary enterprises discounts allowances		Total discounts allowances	
		Current year amount	Prior year amount	Current year amount	Prior year amount	Current year amount	Prior year amount
12	Pell grants (federal)	<input type="text" value="19,490,525"/>	15,352,394	<input checked="" type="checkbox"/> <input type="text" value="1,735,284"/>	639,684	21,225,809	15,992,078
13	Other federal grants (Do NOT include FDSL amounts)	<input type="text" value="3,688,370"/>	7,219,903	<input type="text" value="328,383"/>	300,829	4,016,753	7,520,732
14	Grants by state government	<input checked="" type="checkbox"/> <input type="text" value="9,491,583"/>	5,912,545	<input checked="" type="checkbox"/> <input type="text" value="845,056"/>	246,356	10,336,639	6,158,901
15	Grants by local government	<input type="text" value="0"/>	0	<input type="text" value="0"/>	0	0	0
16	Endowments and gifts	<input checked="" type="checkbox"/> <input type="text" value="4,591,334"/>	1,165,051	<input checked="" type="checkbox"/> <input type="text" value="408,776"/>	48,544	5,000,110	1,213,595
17	Other institutional sources CV=[E18-(E12+E13+ ... +E16)]	7,124,838	8,162,174	634,340	258,696	7,759,178	8,420,870
18	Total (from Part E1 line 8, 9 and 10)	44,386,650	37,812,067	3,951,839	1,494,109	48,338,489	39,306,176

Part B - Revenues and Other Additions, Page 1


Fiscal Year: July 1, 2021 - June 30, 2022			
Line No.	Source of Funds	Current year amount	Prior year amount
<u>Operating Revenues</u>			
01	<u>Tuition and fees</u> , after deducting <u>discounts & allowances</u>	162,316,262	178,267,872
Grants and contracts - operating			
02	Federal operating grants and contracts	29,968,102	33,160,152
03	State operating grants and contracts	7,081,225	3,908,222
04	Local government/private operating grants and contracts	21,771,133	1,789,525
04a	Local government operating grants and contracts	1,226,152	1,789,525
04b	Private operating grants and contracts	20,544,981	0
05	Sales and services of <u>auxiliary enterprises</u> , after deducting <u>discounts and allowances</u>	40,725,103	21,715,239
06	<u>Sales and services of hospitals</u> , after deducting <u>patient contractual allowances</u>	0	0
26	<u>Sales and services of educational activities</u>	16,149,251	12,916,936
07	<u>Independent operations</u>	0	0
08	Other sources - operating CV=[B09-(B01++B07)]	40,814,039	33,553,717
09	Total operating revenues	318,825,115	285,311,663

Part B - Revenues and Other Additions, Page 2

Fiscal Year: July 1, 2021 - June 30, 2022			
Line No.	Source of funds	Current year amount	Prior year amount
<u>Nonoperating Revenues</u>			
10	Federal <u>appropriations</u>	0	0
11	State <u>appropriations</u>	138,443,622	129,338,269
12	<u>Local appropriations, education district taxes, and similar support</u>	0	0
Grants-nonoperating			
13	Federal nonoperating grants Do NOT include Federal Direct Student Loans	77,876,532	61,436,714
14	State nonoperating grants	0	0
15	Local government nonoperating grants	0	0
16	<u>Gifts, including contributions from affiliated organizations</u>	17,926,655	16,237,636
17	<u>Investment income</u>	-995,778	4,311,384
18	Other nonoperating revenues CV=[B19-(B10+...+B17)]	1,514,007	6,130,118
19	Total nonoperating revenues	234,765,038	217,454,121
27	Total operating and nonoperating revenues CV=[B19+B09]	553,590,153	502,765,784
28	<u>12-month Student FTE from E12</u>	20,902	21,863
29	Total operating and nonoperating revenues per student FTE CV=[B27/B28]	26,485	22,996

Part B - Revenues and Other Additions, Page 3

Fiscal Year: July 1, 2021 - June 30, 2022			
Line No.	Source of funds	Current year amount	Prior year amount
Other Revenues and Additions			
20	<u>Capital appropriations</u>	55,854,787	34,173,525
21	<u>Capital grants and gifts</u>	563,166	39,187
22	<u>Additions to permanent endowments</u>	<input checked="" type="checkbox"/> 0	263,068
23	Other revenues and additions CV=[B24-(B20+...+B22)]	0	0
24	Total other revenues and additions CV=[B25-(B9+B19)]	56,417,953	34,475,780
25	Total all revenues and other additions	610,008,106	537,241,564

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Part C-1 - Expenses and Other Deductions by Functional Classification


Fiscal Year: July 1, 2021 - June 30, 2022

Report Total Operating AND Nonoperating Expenses in this section

Line No.	Expense: Functional Classifications	Total amount	Prior Year Total Amount	Salaries and wages	Prior Year Salaries and wages
		(1)		(2)	
01	<u>Instruction</u>	199,385,892	193,008,640	114,933,232	113,193,231
02	<u>Research</u>	56,847,735	54,840,864	29,089,350	28,598,712
03	<u>Public service</u>	25,769,782	23,740,074	11,482,545	11,214,587
05	<u>Academic support</u>	62,673,408	56,690,460	32,981,251	31,645,525
06	<u>Student services</u>	94,456,012	69,140,121	30,793,465	28,175,777
07	<u>Institutional support</u>	41,547,348	40,322,068	21,280,237	19,741,683
10	<u>Scholarships and fellowships expenses, net of discounts and allowances</u> (from Part E-1, line 11)	41,080,011	29,055,401		
11	<u>Auxiliary enterprises</u>	25,696,362	27,749,761	8,009,390	6,818,860
12	<u>Hospital services</u>	0	0	0	0
13	<u>Independent operations</u>	0	0	0	0
14	Other Functional Expenses and deductions CV=[C19-(C01+...+C13)]	✘ -18,928,037	2,826,734	✘ 201,982	33,410
19	Total expenses and deductions	528,528,513	497,374,123	248,771,452	239,421,785


Part C-2 - Expenses and Other Deductions by Natural Classification

Fiscal Year: July 1, 2021 - June 30, 2022			
Line No.	Expense: Natural Classifications	Total Amount	Prior year amount
19-2	<u>Salaries and Wages</u> (from Part C-1,Column 2 line 19)	248,771,452	239,421,785
19-3	<u>Benefits</u>	<input type="text" value="67,993,227"/>	91,323,527
19-4	<u>Operation and Maintenance of Plant (as a natural expense)</u>	<input type="text" value="32,765,126"/>	29,395,789
19-5	<u>Depreciation</u>	<input type="text" value="34,376,468"/>	24,675,312
19-6	<u>Interest</u>	<input checked="" type="checkbox"/> <input type="text" value="12,724,677"/>	4,618,375
19-7	<u>Other Natural Expenses and Deductions</u> CV=[C19-1 - (C19-2 + ... + C19-6)]	131,897,563	107,939,335
19-1	Total Expenses and Deductions (from Part C-1, Line 19)	528,528,513	497,374,123
20-1	<u>12-month Student FTE (from E12 survey)</u>	20,902	21,863
21-1	Total expenses and deductions per student FTE CV=[C19-1/C20-1]	25,286	22,750

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Part M-1 - Pension Information

Fiscal Year: July 1, 2021 - June 30, 2022			
Line No.	Description	Current year amount	Prior Year amount
01	Pension expense	<input checked="" type="checkbox"/> -32,545,714	-12,780,575
02	Net Pension liability	<input checked="" type="checkbox"/> -103,512,796	-35,356,415
03	Deferred inflows related to pension	<input checked="" type="checkbox"/> 243,711,136	107,184,664
04	Deferred outflows related to pension	<input checked="" type="checkbox"/> 193,853,967	92,938,163

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Part M-2 - Postemployment Benefits Other than Pension (OPEB) Information

Fiscal Year: July 1, 2021 - June 30, 2022				
Line No.	Description	Current year amount		Prior Year amount
05	OPEB expense	<input checked="" type="checkbox"/>	710,678	2,003,453
06	Net OPEB liability		62,115,721	58,995,358
07	Deferred inflows related to OPEB		28,430,734	25,462,726
08	Deferred outflows related to OPEB		26,487,826	21,110,133

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Part H - Details of Endowment Net Assets

Fiscal Year: July 1, 2021 - June 30, 2022			
Include not only endowment net assets held by the institution, but any assets held by private foundations affiliated with the institution.			
Line No.	Value of Endowment Net Assets	Market Value	Prior Year Amounts
01	Value of endowment net assets at the beginning of the fiscal year	232,585,078	189,345,318
02	Value of endowment net assets at the end of the fiscal year	222,731,278	232,585,078
03	Change in value of endowment net assets CV=[H02-H01]	-9,853,800	43,239,760
03a	New gifts and additions	35,037,028	19,367,462
03b	Endowment net investment return	-29,186,618	44,326,196
03c	Spending distribution for current use	-38,505,863	32,275,242
03d	Other CV=[H03-(H03a+H03b+H03c)]	22,801,653	-52,729,140

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Part N - Financial Health

Fiscal Year: July 1, 2021 - June 30, 2022			
Line No.	Description <i>(If your institution is a parent institution then the amounts reported should include ALL of your child institutions. Include amounts for the institution's GASB and FASB component units.)</i>	Current year amount	Prior year amount
01	Operating income (Loss) + net nonoperating revenues (expenses)	<input type="text" value="-18,471,413"/>	-1,056,020
02	Operating revenues + nonoperating revenues	<input type="text" value="579,491,738"/>	538,055,012
03	Change in net position	<input checked="" type="checkbox"/> <input type="text" value="24,747,103"/>	65,753,503
04	Net position	<input type="text" value="703,200,475"/>	639,057,358
05	Expendable net assets	<input type="text" value="402,503,278"/>	397,402,070
06	Plant-related debt	<input checked="" type="checkbox"/> <input type="text" value="329,252,243"/>	190,378,589
07	Total expenses	<input type="text" value="597,963,151"/>	539,111,034

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Part J - Revenue Data for the Census Bureau

Fiscal Year: July 1, 2021 - June 30, 2022						
Source and type		Amount				
		Total for all funds and operations (includes endowment funds, but excludes component units)	Education and general/independent operations	Auxiliary enterprises	Hospitals	Agriculture extension/experiment services
		(1)	(2)	(3)	(4)	(5)
01	Tuition and fees	206,702,912	206,702,912			
02	Sales and services	60,826,193	<input type="text" value="16,149,251"/>	44,676,942	0	<input type="text" value="0"/>
03	Federal grants/contracts (excludes Pell Grants)	29,968,102	<input type="text" value="29,968,102"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
Revenue from the state government:						
04	State appropriations, current & capital	194,298,409	<input type="text" value="194,298,409"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
05	State grants and contracts	7,081,225	<input type="text" value="7,081,225"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
Revenue from local governments:						
06	Local appropriation, current & capital	0	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
07	Local government grants/contracts	1,226,152	<input type="text" value="1,226,152"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
08	Receipts from property and non-property taxes	<input type="text" value="0"/>				
09	Gifts and private grants, NOT including capital grants	<input type="text" value="38,471,636"/>				
10	Interest earnings	<input type="text" value="958,292"/>				
11	<u>Dividend earnings</u>	<input type="text" value="0"/>				
12	<u>Realized capital gains</u>	<input type="text" value="61,900"/>				

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Part K - Expenditure Data for the Census Bureau

Fiscal Year: July 1, 2021 - June 30, 2022						
Category		Total for all funds and operations (includes endowment funds, but excludes component units)	Education and general/ independent operations	Auxiliary enterprises	Hospitals	Agriculture extension/ experiment services
		(1)	(2)	(3)	(4)	(5)
02	Employee benefits, total	72,342,497	70,150,120	2,192,377	0	0
03	Payment to state retirement funds (may be included in line 02 above)	17,756,884	17,122,912	633,972	0	0
04	Current expenditures including salaries	422,590,473	403,137,695	19,452,778	0	0
Capital outlays						
05	Construction	62,197,536	54,886,426	7,311,110	0	0
06	Equipment purchases	4,934,993	4,934,993	0	0	0
07	Land purchases	127,159	127,159	0	0	0
08	Interest on debt outstanding, all funds and activities	10,042,030				

 You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).


Part L - Debt and Assets for Census Bureau, page 1

Fiscal Year: July 1, 2021 - June 30, 2022		
Debt		
	Category	Amount
01	Long-term debt outstanding at beginning of fiscal year	112,391,774
02	Long-term debt issued during fiscal year	27,124,918
03	Long-term debt retired during fiscal year	11,189,423
04	Long-term debt outstanding at end of fiscal year	128,327,269
05	Short-term debt outstanding at beginning of fiscal year	0
06	Short-term debt outstanding at end of fiscal year	0

 You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).

Part L - Debt and Assets for Census Bureau, page 2

Fiscal Year: July 1, 2021 - June 30, 2022		
Assets		
	Category	Amount
07	Total cash and security assets held at end of fiscal year in sinking or debt service funds	13,888,418
08	Total cash and security assets held at end of fiscal year in bond funds	0
09	Total cash and security assets held at end of fiscal year in all other funds	206,293,887

 You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).

Prepared by

Prepared by

Reporting Reminders:

- The name of the preparer is being collected so that we can follow up with the appropriate person in the event that there are questions concerning the data.
- The Keyholder will be copied on all email correspondence to other preparers.
- The time it took to prepare this component is being collected so that we can continue to improve our estimate of the reporting burden associated with IPEDS.
- Please include in your estimate the time it took for you to review instructions, query and search data sources, complete and review the component, and submit the data through the Data Collection System.
- Thank you for your assistance.

This survey component was prepared by:

<input type="radio"/>	Keyholder	<input type="radio"/>	SFA Contact	<input type="radio"/>	HR Contact
<input checked="" type="radio"/>	Finance Contact	<input type="radio"/>	Academic Library Contact	<input type="radio"/>	Other

Name:

Email:

How many staff from your institution only were involved in the data collection and reporting process of this survey component?

Number of Staff (including yourself)

How many hours did you and others from your institution only spend on each of the steps below when responding to this survey component?
Exclude the hours spent collecting data for state and other reporting purposes.

Staff member	Collecting Data Needed	Revising Data to Match IPEDS Requirements	Entering Data	Revising and Locking Data
Your office	<input type="text"/> hours	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours
Other offices	<input type="text"/> hours	<input type="text"/> hours	<input type="text"/> hours	<input type="text"/> hours

Summary

Finance Survey Summary

IPEDS collects important information regarding your institution. All data reported in IPEDS survey components become available in the IPEDS Data Center and appear as aggregated data in various Department of Education reports. Additionally, some of the reported data appears specifically for your institution through the College Navigator website and is included in your institution's Data Feedback Report (DFR). The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the College Navigator website and/or your DFR. College Navigator is updated approximately three months after the data collection period closes and Data Feedback Reports will be available through the [Data Center](#) and sent to your institution's CEO in November 2023.

Please review your data for accuracy. If you have questions about the data displayed below after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or ipedshelp@rti.org.

Core Revenues			
Revenue Source	Reported values	Percent of total core revenues	Core revenues per FTE enrollment
Tuition and fees	\$162,316,262	29%	\$7,766
State appropriations	\$138,443,622	24%	\$6,623
Local appropriations	\$0	0%	\$0
Government grants and contracts	\$116,152,011	20%	\$5,557
Private gifts, grants, and contracts	\$38,471,636	7%	\$1,841
Investment income	-\$995,778	0%	-\$48
Other core revenues	\$114,895,250	20%	\$5,497
Total core revenues	\$569,283,003	100%	\$27,236
Total revenues	\$610,008,106	N/A	\$29,184

Other core revenues include federal appropriations; sales and services of educational activities; other operating and nonoperating sources; and other revenues and additions (e.g., capital appropriations, capital grants and gifts, etc.). Core revenues exclude revenues from auxiliary enterprises (e.g., bookstores, dormitories), hospitals, and independent operations. For institutions reporting in Full parent/child relationships, core revenues per FTE enrollment amounts will not be allocated to child institutions.

Core Expenses			
Expense function	Reported values	Percent of total core expenses	Core expenses per FTE enrollment
Instruction	\$199,385,892	40%	\$9,539
Research	\$56,847,735	11%	\$2,720
Public service	\$25,769,782	5%	\$1,233
Academic support	\$62,673,408	12%	\$2,998
Institutional support	\$41,547,348	8%	\$1,988
Student services	\$94,456,012	19%	\$4,519
Other core expenses	\$22,151,974	4%	\$1,060
Total core expenses	\$502,832,151	100%	\$24,057
Total expenses	\$528,528,513	N/A	\$25,286

Other core expenses include scholarships and fellowships, net of discounts and allowances, and other expenses. Core expenses exclude expenses from auxiliary enterprises (e.g., bookstores, dormitories), hospitals, and independent operations. For institutions reporting in Full parent/child relationships, core expenses per FTE enrollment amounts will not be allocated to child institutions.

Calculated value	
	Calculated value
FTE enrollment	20,902

The full-time equivalent (FTE) enrollment used in this report is the sum of the institution's FTE undergraduate enrollment and FTE graduate enrollment (as calculated from or reported on the 12-month Enrollment component). FTE is estimated using 12-month instructional activity (credit and/or clock hours). All doctor's degree students are reported as graduate students.

Edit Report

Finance

Source	Description	Severity	Resolved	Options
Screen: Statement of net position (1)				
Upload File	The amount reported is outside the expected range of between 123,261,852 and 369,785,556 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Lease liabilities under GASB87 guidance increased the liability total significantly.			
Upload File	The value of this field is expected to be greater than zero. Please correct your data or explain. (Error #5148)	Explanation	Yes	
Reason	Restricted net position exceeds available net position.			
Screen: Scholarships & Fellowships				
Upload File	The amount reported is outside the expected range of between 6,857,277 and 20,573,179 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	COVID-related student grants revenue recognized in current year put total outside of expected range.			
Screen: Sources of Discounts and Allowances				
Upload File	The amount reported is outside the expected range of between 319,842 and 959,526 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Increased discount along with change in proportion			
Upload File	The amount reported is outside the expected range of between 2,956,273 and 8,868,817 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Increased discount along with change in proportion			
Upload File	The amount reported is outside the expected range of between 123,178 and 369,534 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Increased discount along with change in proportion			
Upload File	The amount reported is outside the expected range of between 582,526 and 1,747,576 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Increased discount along with change in proportion			
Upload File	The amount reported is outside the expected range of between 24,272 and 72,816 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Increased discount along with change in proportion			
Screen: Revenues Part 3				
Upload File	The amount of additions to permanent endowments reported in Part B (line 22) should not be zero or blank. Please confirm that the data reported are correct. (Error #5231)	Confirmation	Yes	
Related Screens	Revenues Part 3			
Screen: Expenses Part 1				
Upload File	This field cannot have a negative value. This occurs when the total amount reported is less than the sum of the detail amounts. Please correct your data. (Error #5146)	Fatal	Yes	
Reason	Overridden by administrator. Negative as a result of GAB 68 & 74 expenses being a credit for the current fiscal year. TMB			
Related Screens	Expenses Part 1			

Upload File	The value entered in this field cannot be greater than the total amount reported for this expense category in column 1. Please correct your data or contact the IPEDS Help Desk for assistance. (Error #5120)	Fatal	Yes	
Reason	Overridden by administrator. Negative as a result of GAB 68 & 74 expenses being a credit for the current fiscal year. TMB			
Related Screens	Expenses Part 1			
Screen: Expenses Part 2				
Upload File	The amount reported is outside the expected range of between 2,309,188 and 6,927,562 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Lease liabilities under GASB87 guidance increased recognized interest expense			
Screen: Pension Information				
Upload File	The amount reported is outside the expected range of between -17,253,776 and -8,307,373 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Market performance reduced pension expense more than range expected			
Upload File	The amount reported is outside the expected range of between -47,731,160 and -22,981,669 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Market performance increased pension asset more than range expected			
Upload File	The amount reported is outside the expected range of between 69,670,032 and 144,699,296 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Actuarially calculated			
Upload File	The amount reported is outside the expected range of between 60,409,806 and 125,466,520 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Actuarially calculated			
Screen: OPEB Information				
Upload File	The amount reported is outside the expected range of between 1,302,245 and 2,704,661 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Market performance and change in proportion			
Screen: Financial Health				
Upload File	The amount reported is outside the expected range of between 32,876,752 and 98,630,254 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Recognition of lease liabilities under GASB87 guidance resulted in increased interest expense			
Upload File	The amount reported is outside the expected range of between 95,189,295 and 285,567,883 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Lease liabilities recognized under GASB87 guidance			