

## Finance 2020-21

Institution: University of Wisconsin-La Crosse (240329)

User ID: 55C0011

### Overview

#### Overview

The purpose of the IPEDS Finance component is to collect basic financial information from items associated with the institution's General Purpose Financial Statements.

#### Data Reporting Reminder:

- Report data to accurately reflect the time period corresponding with the IPEDS survey component, even if such reporting is seemingly inconsistent with prior-year reporting. For example, if a summer term began later than usual due to Coronavirus Pandemic postponements, continue to report using the timeframes as defined in the IPEDS instructions. NCES expects that some data reported during the 2020-21 data collection year will vary from established prior trends due to the impacts of Coronavirus Pandemic. If an error edit is triggered even when submitting accurate data, please indicate in the corresponding context box or verbally to the Help Desk that the seemingly inconsistent data are accurate and reflect the effects of Coronavirus Pandemic.

#### Changes to reporting for 2020-21:

##### Using GASB Reporting Standards:

- Screening question on pension and Postemployment Benefits Other than Pension (OPEB) has been split into two questions in General Information.
- Part E has been relabeled to become Part E-1 and new screen Part E-2 on Sources of Discounts and Allowances has been added.
- New data elements have been added to Part H to collect more detail on the change in endowments and all instances of "endowment assets" have been revised to "endowment net assets." (degree-granting public institutions only)
- New data elements for Postemployment Benefits Other than Pension (OPEB) have been added to Part M-2.
- New screen and data elements have been added to collect numerator and denominator for financial health ratios calculations in Part N. (degree-granting public institutions only)

##### Using FASB Reporting Standards:

- New screening question on athletics revenues has been added to General Information. (degree-granting private, not-for-profit institutions only)
- Part C has been relabeled to become Part C1 and new screen Part C2 on Sources of Discounts and Allowances has been added.
- New data elements have been added to Part H to collect more detail on the change in endowments and all instances of "endowment assets" have been revised to "endowment net assets." (degree-granting private, not-for-profit institutions only)
- New screen and data elements have been added to collect numerator and denominator for financial health ratios calculations in Part I. (degree-granting private, not-for-profit institutions only)

##### For-Profit Institutions:

- Part C has been relabeled to become Part C1 and new screen Part C2 on Sources of Discounts and Allowances has been added.
- New screen and data elements have been added to collect numerator and denominator for financial health ratios calculations in Part G. (degree-granting private, for-profit institutions)

#### Resources:

- To download the survey materials for this component: [Survey Materials](#)
- To access your prior year data submission for this component: [Reported Data](#)

If you have questions about completing this survey, please contact the **IPEDS Help Desk at (877) 225-2568**.

## Finance - Public Institutions' Reporting Standard

### Reporting Standard

**Please indicate which reporting standards are used to prepare your financial statements:**

- ☒ GASB (Governmental Accounting Standards Board), using standards of GASB 34 & 35
- ☐ FASB (Financial Accounting Standards Board)

Please consult your business officer for the correct response before saving this screen. Your response to this question will determine the forms you will receive for reporting finance data.

## Finance - Public Institutions Using GASB Standards

**General Information: GASB-Reporting Institutions (aligned form)**

## Reporting Reminder:

- To the extent possible, the finance data requested in this report should be provided from your institution's audited General Purpose Financial Statements (GPFS).
- Please refer to the instructions specific to each screen of the survey for details and references.


**1. Fiscal Year Calendar**

This report covers financial activities for the 12-month fiscal year: (The fiscal year reported should be the most recent fiscal year ending before October 1, 2020.)

Beginning: month/year (MMYYYY)	Month: <input type="text" value="7"/>	Year: <input type="text" value="2019"/>
And ending: month/year (MMYYYY)	Month: <input type="text" value="6"/>	Year: <input type="text" value="2020"/>

**2. Audit Opinion**

Did your institution receive an unqualified opinion on its General Purpose Financial Statements from your auditor for the fiscal year noted above? (If your institution is audited only in combination with another entity, answer this question based on the audit of that entity.)

- ☒ Unqualified  
☐  Qualified (Explain in box below)  
☐ Don't know OR in progress (Explain in box below)

**3. Reporting Model**

GASB Statement No. 34 offers three alternative reporting models for special-purpose governments like colleges and universities. Which model is used by your institution?

- ☒ Business-type activities  
☐ Governmental Activities  
☐ Governmental Activities with Business-Type Activities

**4. Intercollegiate Athletics**

a) If your institution participates in intercollegiate athletics, are the expenses accounted for as auxiliary enterprises or treated as student services?

- ☐ Auxiliary enterprises  
☒ Student services  
☐ Does not participate in intercollegiate athletics  
☐ Other (specify in box below)

b) If your institution participates in intercollegiate athletics, indicate the category where these revenues are included (check all that apply):

- ☐ Sales and services of educational activities  
☐ Sales and services of auxiliary enterprises  
☐ Does not have intercollegiate athletics revenue  
☒ Other (specify in box below)

**5. Endowment Assets**

Does this institution or any of its foundations or other affiliated organizations own endowment assets ?

- ☐ No  
☒ Yes - (report endowment assets)

**6. Pension**


Does your institution include defined benefit pension liabilities, expenses, and/or deferrals in its General Purpose Financial Statements?

- ☐ No  
☒  Yes

**7. Postemployment Benefits Other than Pension (OPEB)**

Does your institution include postemployment benefits other than pension (OPEB) liabilities, expenses, and/or deferrals in its General Purpose Financial Statements? (No/Yes)

- ☐ No  
☒ Yes

 You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).


Athletics are reported in Other Operating Revenue

## Part A - Statement of Net Position Page 1

Fiscal Year: July 1, 2019 - June 30, 2020

If your institution is a parent institution then the amounts reported in Parts A and D should include ALL of your child institutions


Line no.		Current year amount	Prior year amount
<b>Assets</b>			
01	Total <u>current assets</u>	96,799,626	89,389,554
31	Depreciable <u>capital assets</u> , net of depreciation	208,638,395	214,388,243
04	Other noncurrent assets CV=[A05-A31]	131,813,589	101,443,129
05	Total <u>noncurrent assets</u>	340,451,984	315,831,372
06	<b>Total assets</b> CV=(A01+A05)	437,251,610	405,220,926
19	<b>Deferred outflows of resources</b>	37,700,368	43,519,353
<b>Liabilities</b>			
07	<u>Long-term debt, current portion</u>	4,698,657	5,584,969
08	Other current liabilities CV=(A09-A07)	12,549,767	14,705,095
09	Total <u>current liabilities</u>	17,248,424	20,290,064
10	<u>Long-term debt</u>	103,483,116	87,675,120
11	Other noncurrent liabilities CV=(A12-A10)	28,959,296	38,398,082
12	Total <u>noncurrent liabilities</u>	132,442,412	126,073,202
13	<b>Total liabilities</b> CV=(A09+A12)	149,690,836	146,363,266
20	<b>Deferred inflows of resources</b>	50,929,109	27,837,432
<b>Net Position</b>			
14	<u>Invested in capital assets, net of related debt</u>	209,062,433	215,993,085
15	<u>Restricted-expendable</u>	70,043,817	43,859,638
16	<u>Restricted-nonexpendable</u>	2,147,046	1,460,156
17	<u>Unrestricted</u> CV=[A18-(A14+A15+A16)]	<input checked="" type="checkbox"/> -6,921,263	132,267,02
18	<b>Net position</b> CV=[(A06+A19)-(A13+A20)]	274,332,033	274,539,581

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## Part A - Statement of Net Position Page 2

Fiscal Year: July 1, 2019 - June 30, 2020			
Line No.	Description	Ending balance	Prior year Ending balance
<b><u>Capital Assets</u></b>			
21	<u>Land and land improvements</u>	9,086,202	9,037,525
22	<u>Infrastructure</u>	20,500,960	18,952,952
23	<u>Buildings</u>	312,828,460	309,726,147
32	Equipment, including art and <u>library collections</u>	78,233,196	77,483,538
27	<u>Construction in progress</u>	99,519,610	85,827,407
	<b>Total for Plant, Property and Equipment CV = (A21+ .. A27)</b>	<b>520,168,428</b>	<b>501,027,569</b>
28	<u>Accumulated depreciation</u>	202,924,221	191,774,395
33	Intangible assets, net of accumulated amortization	0	0
34	Other capital assets	0	0

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Fiscal Year: July 1, 2019 - June 30, 2020			
If your institution is a parent institution then the amounts reported in Parts A and D should include ALL of your child institutions			
Line No.	Description	Current year amount	Prior year amount
01	Total revenues and other additions for this institution <b>AND all of its child institutions</b>	170,388,726	176710886
02	Total expenses and deductions for this institution <b>AND all of its child institutions</b>	170,596,272	174324522
03	Change in net position during year <b>CV</b> =(D01-D02)	<input checked="" type="checkbox"/> -207,546	2386364
04	<u>Net position</u> beginning of year for this institution <b>AND all of its child institutions</b>	274,539,581	272153216
05	<u>Adjustments to beginning net position</u> and other gains or losses <b>CV</b> =[D06-(D03+D04)]	-2	1
06	Net position end of year for this institution <b>AND all of its child institutions (from A18)</b>	274332033	274539581

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## Part E-1 - Scholarships and Fellowships

Fiscal Year: July 1, 2019 - June 30, 2020

Do not report Federal Direct Student Loans (FDSL) anywhere in this section.

Line No.	Scholarships and Fellowships	Current year amount	Prior year amount
01	<u>Pell grants</u> (federal)	7,622,162	8,996,701
02	<u>Other federal grants</u> (Do NOT include FDSL amounts)	<input checked="" type="checkbox"/> 4,169,579	849,855
03	<u>Grants by state government</u>	1,245,771	875,287
04	<u>Grants by local government</u>	0	0
05	<u>Institutional grants from restricted resources</u>	1,992,135	1,950,670
06	<u>Institutional grants from unrestricted resources</u> CV=[E07-(E01+...+E05)]	3,248,329	2,996,393
07	Total revenue that funds scholarships and fellowships	18,277,976	15,668,906
<u>Discounts and Allowances</u>			
08	<u>Discounts and allowances</u> applied to <u>tuition and fees</u>	9,768,162	11,067,471
09	<u>Discounts and allowances</u> applied to sales and services of <u>auxiliary enterprises</u>	2,042,319	2,267,773
10	Total discounts and allowances CV=(E08+E09)	11,810,481	13,335,244
11	Net scholarships and fellowships expenses after deducting discounts and allowances CV= (E07-E10) This amount will be carried forward to C10 of the expense section.	6,467,495	2,333,662

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## Part E-2 - Sources of Discounts and Allowances

Fiscal Year: July 1, 2019 - June 30, 2020				
Line No.	Source of Discounts and Allowances	Amount of Source Applied to:		
		Tuition and fees discounts & allowances	Auxiliary enterprises discounts & allowances	Total discounts & allowances
12	Pell grants (federal)	4,963,017	1,037,663	6,000,680
13	Other federal grants (Do NOT include FDSL amounts)	526,101	109,997	636,098
14	Grants by state government	1,737,846	363,347	2,101,193
15	Grants by local government	0	0	0
16	Endowments and gifts	1,295,837	270,932	1,566,769
17	Other institutional sources CV=[E18-(E12+E13+ ... +E16)]	1,245,361	260,380	1,505,741
18	Total (from Part E1 line 8, 9 and 10)	9768162	2042319	11,810,481


## Part B - Revenues by Source (1)

Fiscal Year: July 1, 2019 - June 30, 2020			
Line No.	Source of Funds	Current year amount	Prior year amount
<u>Operating Revenues</u>			
01	<u>Tuition and fees</u> , after deducting <u>discounts &amp; allowances</u>	73,660,758	71,842,917
Grants and contracts - operating			
02	Federal operating grants and contracts	3,124,483	1,974,086
03	State operating grants and contracts	41,862	448,679
04	Local government/private operating grants and contracts	1,118,766	2,349,944
04a	Local government operating grants and contracts	1,135	133,951
04b	Private operating grants and contracts	1,117,631	2,215,993
05	Sales and services of <u>auxiliary enterprises</u> , after deducting <u>discounts and allowances</u>	17,043,147	22,289,372
06	<u>Sales and services of hospitals</u> , after deducting <u>patient contractual allowances</u>	0	0
26	<u>Sales and services of educational activities</u>	7,099,596	8,282,988
07	<u>Independent operations</u>	0	0
08	Other sources - operating <b>CV</b> =[B09-(B01+ ....+B07)]	18,579,593	18,820,895
09	Total operating revenues	120,668,205	126,008,881

## Part B - Revenues by Source (2)

Fiscal Year: July 1, 2019 - June 30, 2020			
Line No.	Source of funds	Current year amount	Prior year amount
<u>Nonoperating Revenues</u>			
10	Federal <u>appropriations</u>	0	0
11	State <u>appropriations</u>	25,737,069	25,824,040
12	<u>Local appropriations, education district taxes, and similar support</u>	0	0
Grants-nonoperating			
13	Federal nonoperating grants <b>Do NOT include Federal Direct Student Loans</b>	13,271,999	8,996,701
14	State nonoperating grants	0	0
15	Local government nonoperating grants	0	0
16	<u>Gifts, including contributions from affiliated organizations</u>	3,346,047	2,944,758
17	<u>Investment income</u>	992,736	1951618
18	Other nonoperating revenues <b>CV=[B19-(B10+...+B17)]</b>	1,156,993	2,043,870
19	Total nonoperating revenues	44,504,844	41,760,987
27	Total operating and nonoperating revenues <b>CV=[B19+B09]</b>	165,173,049	167,769,868
28	<u>12-month Student FTE from E12</u>	10,192	10,258
29	Total operating and nonoperating revenues per student FTE <b>CV=[B27/B28]</b>	16,206	16,355

Fiscal Year: July 1, 2019 - June 30, 2020			
Line No.	Source of funds	Current year amount	Prior year amount
Other Revenues and Additions			
20	Capital appropriations	4,902,733	8,941,018
21	Capital grants and gifts	12,944	0
22	Additions to permanent endowments	300,000	0
23	Other revenues and additions CV=[B24-(B20+...+B22)]	0	0
24	Total other revenues and additions CV=[B25-(B9+B19)]	5,215,677	8941018
25	Total all revenues and other additions	170,388,726	176,710,886

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## Part C-1 - Expenses by Functional Classification


Fiscal Year: July 1, 2019 - June 30, 2020

Report Total Operating AND Nonoperating Expenses in this section

Line No.	Expense: Functional Classifications	Total amount	Prior Year Total Amount	Salaries and wages	Prior Year Salaries and wages
		(1)		(2)	
01	<u>Instruction</u>	76,141,240	74,157,945	41,645,878	40,129,604
02	<u>Research</u>	2,732,938	2,603,577	1,299,447	1,178,884
03	<u>Public service</u>	2,553,015	2,982,923	703,886	793,306
05	<u>Academic support</u>	20,141,218	21,746,445	9,268,064	8,936,589
06	<u>Student services</u>	26,028,686	26,188,015	11,241,561	10,527,430
07	<u>Institutional support</u>	12,622,168	12,959,961	6,612,360	6,345,374
10	<u>Scholarships and fellowships expenses,</u> net of <u>discounts and allowances</u> (from Part E, line 11)	6467495	2,333,662		
11	<u>Auxiliary enterprises</u>	20,055,133	21,841,120	2,472,679	2,465,941
12	<u>Hospital services</u>	0	0	0	0
13	<u>Independent operations</u>	0	0	0	0
14	Other Functional Expenses and deductions <b>CV=[C19-(C01+...+C13)]</b>	3,854,379	9,510,874	1	166
19	<b>Total expenses and deductions</b>	170,596,272	174,324,522	73,243,876	70,377,294


## Part C-2 - Expenses by Natural Classification

Fiscal Year: July 1, 2019 - June 30, 2020			
Line No.	Expense: Natural Classifications	Total Amount	Prior year amount
19-2	<u>Salaries and Wages</u> (from Part C-1,Column 2 line 19)	73243876	70,377,294
19-3	<u>Benefits</u>	28,797,121	32,660,879
19-4	<u>Operation and Maintenance of Plant</u> (as a natural expense)	15,448,597	12,998,888
19-5	<u>Depreciation</u>	12,027,045	11,669,127
19-6	<u>Interest</u>	2,475,692	3,029,323
19-7	<u>Other Natural Expenses and Deductions</u> CV=[C19-1 - (C19-2 + ... + C19-6)]	38,603,941	43,589,011
19-1	<b>Total Expenses and Deductions</b> <b>(from Part C-1, Line 19)</b>	170596272	174,324,522
20-1	<u>12-month Student FTE</u> (from E12 survey)	10,192	10,258
21-1	Total expenses and deductions per student FTE CV=[C19-1/C20-1]	<b>16,738</b>	16,994

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Part M-1 - Pension Information


Fiscal Year: July 1, 2019 - June 30, 2020				
Line No.	Description	Current year amount		Prior Year amount
01	Pension expense	<input checked="" type="checkbox"/>	1,104,529	5,234,467
02	Net Pension liability	<input checked="" type="checkbox"/>	-14,398,375	15,769,482
03	Deferred inflows related to pension	<input checked="" type="checkbox"/>	43,119,089	21,777,701
04	Deferred outflows related to pension		31,476,657	41,407,656

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Part M-2 - Postemployment Benefits Other than Pension (OPEB) Information


Fiscal Year: July 1, 2019 - June 30, 2020				
Line No.	Description	Current year amount		Prior Year amount
05	OPEB expense	<input checked="" type="checkbox"/>	186,775	671,160
06	Net OPEB liability		18,044,178	14,725,850
07	Deferred inflows related to OPEB		7,810,020	6,047,493
08	Deferred outflows related to OPEB	<input checked="" type="checkbox"/>	6,223,711	1,329,629

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Fiscal Year: July 1, 2019 - June 30, 2020			
Include not only endowment net assets held by the institution, but any assets held by private foundations affiliated with the institution.			
Line No.	Value of Endowment Net Assets	Market Value	Prior Year Amounts
01	Value of endowment net assets at the beginning of the fiscal year	26,583,550	27,707,128
02	Value of endowment net assets at the end of the fiscal year	32,889,850	26,583,550
03	Change in value of endowment net assets CV=[H02-H01]	6,306,300	
03a	New gifts and additions	3,845,342	
03b	Endowment net investment return	6,016,206	
03c	Spending distribution for current use	-3,677,777	
03d	Other CV=[H03-(H03a+H03b+H03c)]	122,529	


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Fiscal Year: July 1, 2019 - June 30, 2020		
Line No.	Description <i>(If your institution is a parent institution then the amounts reported should include ALL of your child institutions. Include amounts for the institution's FASB component unit.)</i>	Current year amount
01	Operating income (Loss) + net nonoperating revenues (expenses)	-3,691,209
02	Operating revenues + nonoperating revenues	169,112,273
03	Change in net position	8,015,798
04	Net position	325,766,141
05	Expendable net assets	91,472,044
06	Plant-related debt	108,181,773
07	Total expenses	172,803,482


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## Part J - Revenue Data for the Census Bureau

Fiscal Year: July 1, 2019 - June 30, 2020						
Source and type		Amount				
		Total for all funds and operations (includes endowment funds, but excludes component units)	Education and general/independent operations	Auxiliary enterprises	Hospitals	Agriculture extension/experiment services
		(1)	(2)	(3)	(4)	(5)
01	Tuition and fees	83,428,920	83,428,920			
02	Sales and services	26,185,062	<input type="text" value="7,099,596"/>	19,085,466	<input type="text" value="0"/>	<input type="text" value="0"/>
03	Federal grants/contracts (excludes Pell Grants)	3,124,483	<input type="text" value="3,124,483"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
Revenue from the state government:						
04	State appropriations, current & capital	25,737,069	<input type="text" value="25,737,069"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
05	State grants and contracts	41,862	<input type="text" value="41,862"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
Revenue from local governments:						
06	Local appropriation, current & capital	0	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
07	Local government grants/contracts	1,135	<input type="text" value="1,135"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
08	Receipts from property and non- property taxes	<input type="text" value="0"/>				
09	Gifts and private grants, NOT including capital grants	<input type="text" value="4,463,678"/>				
10	Interest earnings	<input type="text" value="913,297"/>				
11	<u>Dividend earnings</u>	<input type="text" value="0"/>				
12	<u>Realized capital gains</u>	<input type="text" value="0"/>				


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Fiscal Year: July 1, 2019 - June 30, 2020						
Category		Total for all funds and operations (includes endowment funds, but excludes component units)	Education and general/ independent operations	Auxiliary enterprises	Hospitals	Agriculture extension/ experiment services
		(1)	(2)	(3)	(4)	(5)
02	Employee benefits, total	31,533,589	30,498,265	1,035,324	0	0
03	Payment to state retirement funds (may be included in line 02 above)	5,827,616	5,611,464	216,152	0	0
04	Current expenditures <b>including</b> salaries	141,501,810	125,576,587	15,925,223	0	0
Capital outlays						
05	Construction	19,949,536	19,137,440	812,096	0	0
06	Equipment purchases	645,462	494,905	150,557	0	0
07	Land purchases	48,677	48,677	0	0	0
08	Interest on debt outstanding, all funds and activities	2,475,692				

 You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).


Part L - Debt and Assets for Census Bureau, page 1

Fiscal Year: July 1, 2019 - June 30, 2020			
Debt			
Category			Amount
01	Long-term debt outstanding at beginning of fiscal year		93,233,562
02	Long-term debt issued during fiscal year		37,891,323
03	Long-term debt retired during fiscal year		22,962,989
04	Long-term debt outstanding at end of fiscal year		108,161,896
05	Short-term debt outstanding at beginning of fiscal year		0
06	Short-term debt outstanding at end of fiscal year		0

 You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).

Part L - Debt and Assets for Census Bureau, page 2

Fiscal Year: July 1, 2019 - June 30, 2020			
Assets			
Category			Amount
07	Total cash and security assets held at end of fiscal year in sinking or debt service funds		670,330
08	Total cash and security assets held at end of fiscal year in bond funds		0
09	Total cash and security assets held at end of fiscal year in all other funds		88,866,972

 You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).

Prepared by

Prepared by

Reporting Reminders:

- The name of the preparer is being collected so that we can follow up with the appropriate person in the event that there are questions concerning the data.
- The Keyholder will be copied on all email correspondence to other preparers.
- The time it took to prepare this component is being collected so that we can continue to improve our estimate of the reporting burden associated with IPEDS.
- Please include in your estimate the time it took for you to review instructions, query and search data sources, complete and review the component, and submit the data through the Data Collection System.
- Thank you for your assistance.

This survey component was prepared by:					
<input type="radio"/>	Keyholder	<input type="radio"/>	SFA Contact	<input type="radio"/>	HR Contact
<input checked="" type="radio"/>	Finance Contact	<input type="radio"/>	Academic Library Contact	<input type="radio"/>	Other
Name:		<input type="text" value="Rodney Dole"/>			
Email:		<input type="text" value="rdole@uwsa.edu"/>			

How many staff from your institution only were involved in the data collection and reporting process of this survey component?	
<input type="text" value="3.00"/>	Number of Staff (including yourself)

How many hours did you and others from your institution only spend on each of the steps below when responding to this survey component? <i>Exclude the hours spent collecting data for state and other reporting purposes.</i>				
Staff member	Collecting Data Needed	Revising Data to Match IPEDS Requirements	Entering Data	Revising and Locking Data
Your office	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours
Other offices	<input type="text"/> hours	<input type="text"/> hours	<input type="text"/> hours	<input type="text"/> hours



## Summary

### Finance Survey Summary

IPEDS collects important information regarding your institution. All data reported in IPEDS survey components become available in the IPEDS Data Center and appear as aggregated data in various Department of Education reports. Additionally, some of the reported data appears specifically for your institution through the College Navigator website and is included in your institution's Data Feedback Report (DFR). The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the College Navigator website and/or your DFR. College Navigator is updated approximately three months after the data collection period closes and Data Feedback Reports will be available through the [Data Center](#) and sent to your institution's CEO in November 2020.

Please review your data for accuracy. If you have questions about the data displayed below after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or [ipedshelp@rti.org](mailto:ipedshelp@rti.org).

Core Revenues			
Revenue Source	Reported values	Percent of total core revenues	Core revenues per FTE enrollment
Tuition and fees	\$73,660,758	48%	\$7,227
State appropriations	\$25,737,069	17%	\$2,525
Local appropriations	\$0	0%	\$0
Government grants and contracts	\$16,439,479	11%	\$1,613
Private gifts, grants, and contracts	\$4,463,678	3%	\$438
Investment income	\$992,736	1%	\$97
Other core revenues	\$32,051,859	21%	\$3,145
Total core revenues	\$153,345,579	100%	\$15,046
Total revenues	\$170,388,726	N/A	\$16,718
Other core revenues include federal appropriations; sales and services of educational activities; other operating and nonoperating sources; and other revenues and additions (e.g., capital appropriations, capital grants and gifts, etc.). Core revenues exclude revenues from auxiliary enterprises (e.g., bookstores, dormitories), hospitals, and independent operations. For institutions reporting in Full parent/child relationships, core revenues per FTE enrollment amounts will not be allocated to child institutions.			

Core Expenses			
Expense function	Reported values	Percent of total core expenses	Core expenses per FTE enrollment
Instruction	\$76,141,240	51%	\$7,471
Research	\$2,732,938	2%	\$268
Public service	\$2,553,015	2%	\$250
Academic support	\$20,141,218	13%	\$1,976
Institutional support	\$12,622,168	8%	\$1,238
Student services	\$26,028,686	17%	\$2,554
Other core expenses	\$10,321,874	7%	\$1,013
Total core expenses	\$150,541,139	100%	\$14,771
Total expenses	\$170,596,272	N/A	\$16,738
Other core expenses include scholarships and fellowships, net of discounts and allowances, and other expenses. Core expenses exclude expenses from auxiliary enterprises (e.g., bookstores, dormitories), hospitals, and independent operations. For institutions reporting in Full parent/child relationships, core expenses per FTE enrollment amounts will not be allocated to child institutions.			

Calculated value	
	Calculated value
FTE enrollment	10192
The full-time equivalent (FTE) enrollment used in this report is the sum of the institution's FTE undergraduate enrollment and FTE graduate enrollment (as calculated from or reported on the 12-month Enrollment component). FTE is estimated using 12-month instructional activity (credit and/or clock hours). All doctor's degree students are reported as graduate students.	

## Edit Report

## Finance

Source	Description	Severity	Resolved	Options
Screen: Statement of net position (1)				
Upload File	The value of this field is expected to be greater than zero. Please correct your data or explain. (Error #5148)	Explanation	Yes	
Reason	When non-asset Pension/OPEB activity is combined, it creates negative unrestricted net position			
Screen: Changes to Net Position				
Screen Entry	The calculated amount of change in net position during the year in Part D (line 03) is expected to be greater than zero. Please confirm that the data reported are correct. (Error #5202)	Confirmation	Yes	
Screen: Scholarships & Fellowships				
Upload File	The amount reported is outside the expected range of between 424,928 and 1,274,782 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Receipt of CARES Act grants in FY20			
Screen: Pension Information				
Upload File	The amount reported is outside the expected range of between 3,402,404 and 7,066,530 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	The State's calculation has shifted from a liability to an asset. As a result, the related expense decreased significantly.			
Upload File	The amount reported is outside the expected range of between 10,250,164 and 21,288,800 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	The State's calculation has shifted from a liability to an asset.			
Upload File	The amount reported is outside the expected range of between 14,155,506 and 29,399,896 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	The State's calculation has increased the University's share of deferreds			
Screen: OPEB Information				
Upload File	The amount reported is outside the expected range of between 436,254 and 906,066 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	An additional OPEB program was added in FY20 that has an asset balance, thereby reducing the total expense.			
Upload File	The amount reported is outside the expected range of between 864,259 and 1,794,999 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	An additional OPEB program was added in FY20			