

I. All Regents

Item 13.

Thursday, August 20, 2020

**APPROVAL OF THE 2021-23 UNIVERSITY OF WISCONSIN BIENNIAL
OPERATING BUDGET AND FINANCIAL AID REQUEST**

REQUESTED ACTION

Adoption of Resolution 13. Approval of the 2021-23 Biennial Budget and Financial Aid Request

Resolution 13. That, upon the recommendation of the President of the University of Wisconsin System, the Board of Regents approves the submission of:

- (1) the Board's 2021-23 Biennial Operating Budget request, totaling \$95,700,000 biennially in GPR for key initiatives;
- (2) the Wisconsin Grant-UW request to the Higher Educational Aids Board for inclusion in its 2021-23 biennial budget request totaling \$4,550,800 biennially;
- (3) a technical request that adjusts the general program operations appropriation and FTE to the UW System's 2020-21 annual operating budget level for academic student fees;
- (4) recommended statutory language changes related to capital bonding, operational bonding, reduced reporting, and Minnesota reciprocity; and
- (5) statutorily-required performance measures for 2021-23.

In addition, the Board of Regents delegates authority to the UW System President to approve and submit a 0% and 5% biennial budget reduction plan, as required by 2015 WI Act 201 and standard budget adjustments for items such fringe benefits should it be determined they are necessary.

SUMMARY

The UW System Board of Regents is required to submit a budget request to the Department of Administration (DOA) by September 15 of each even numbered year. The UW System President provides the Regents, for their consideration, a recommended submission at the August meeting in the same even numbered year.

The UW System's 2021-23 biennial budget request includes a 3.5% General Purpose Revenue (GPR) increase in each year totaling \$95.7 million biennially to support general program operations as well as new programming for:

1. Tuition Promise excluding UW-Madison;
2. Freshwater Collaborative of Wisconsin;
3. Advancing Wisconsin's Teachers and School Leaders;
4. Expanding and Enhancing Online Educational Opportunities;
5. Expanding the Necessary Support for Students' Mental and Behavioral Health;
6. Expanding Educational Opportunity into Wisconsin's Prisons; and
7. Extending Additional Support to Wisconsin's Agricultural Sector.

The budget also includes forwarding a request to the State's Higher Educational Aids Board (HEAB) to increase funding for the Wisconsin Grant-UW by \$4.5 million biennially to fully fund the program at 2019-20 academic year application levels.

Additionally, the budget includes a technical request to increase the general program operations appropriation to the UW System's 2020-21 budgeted levels for academic student fees, request for statutory language changes, state required performance measures and budget reduction exercise.

Presenter

- Sean P. Nelson, Vice President for Finance

Related Policies

- Chapter 16.42, Wis. Stats.
- Chapter 36.112, Wis. Stats.

ATTACHMENTS

- A) The University of Wisconsin System, "2021-23 UW System Biennial Operating Budget Request, August 2020"



2021-23
Biennial
Operating Budget
Request

University of Wisconsin
System
August 2020

**2021-23 BIENNIAL OPERATING AND FINANCIAL AID BUDGET REQUEST
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SUMMARY AND BACKGROUND

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The budget also includes forwarding a request to the State's Higher Educational Aids Board (HEAB) to increase funding for the Wisconsin Grant-UW by \$4.5 million biennially to fully fund the program at 2019-20 academic year application levels.

Additionally, the budget includes a technical request to increase the general program operations appropriation to the UW System's 2020-21 budgeted levels for academic student fees, request for statutory language changes, and state required performance measures.

The UW System will be requesting \$31.85 million annually, \$95.7 million biennially.

2019-21 Biennial Budget Summary

The 2019-21 biennial budget for the UW System provided an ongoing GPR increase, excluding debt service, of \$33.3 million made up of:

- \$22.5 million for Outcomes-Based Funding;
- \$7.8 million for Dairy Innovation which was provided to UW-Madison, UW-Platteville and UW-River Falls; and
- \$3.0 million for standard budget adjustments

The total GPR increase over the 2019-21 biennium excluding debt service was \$58.6 million.

Additionally, while not included in agencies budgets, the Joint Committee on Employee Relations (JCOER) approved a 2% pay plan for all State employees, including the UW System, effective January 1, 2020 and an additional 2% to be effective on January 1, 2021. The ongoing GPR costs associated with these pay plan increases is \$40.7 million ongoing and have been built into the 2021-23 biennial base budget.

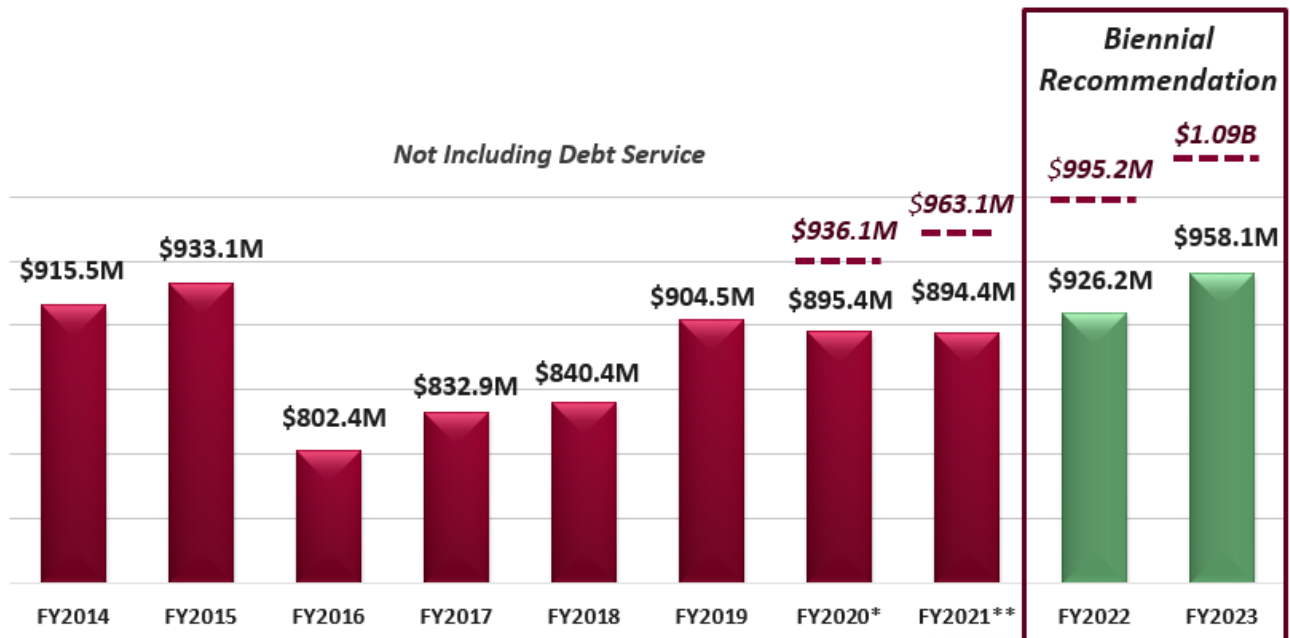
2019-21 Biennial Budget Adjustments Due to COVID-19

The COVID-19 pandemic required adjustments to the State budget. In May of 2020 the UW System was informed that a \$41 million lapse of GPR funding would be required prior to the end of the fiscal year which ended June 30, 2020 along with absorbing \$10 million for the GPR share of the JCOER-approved pay plan which took effect on January 1, 2020.

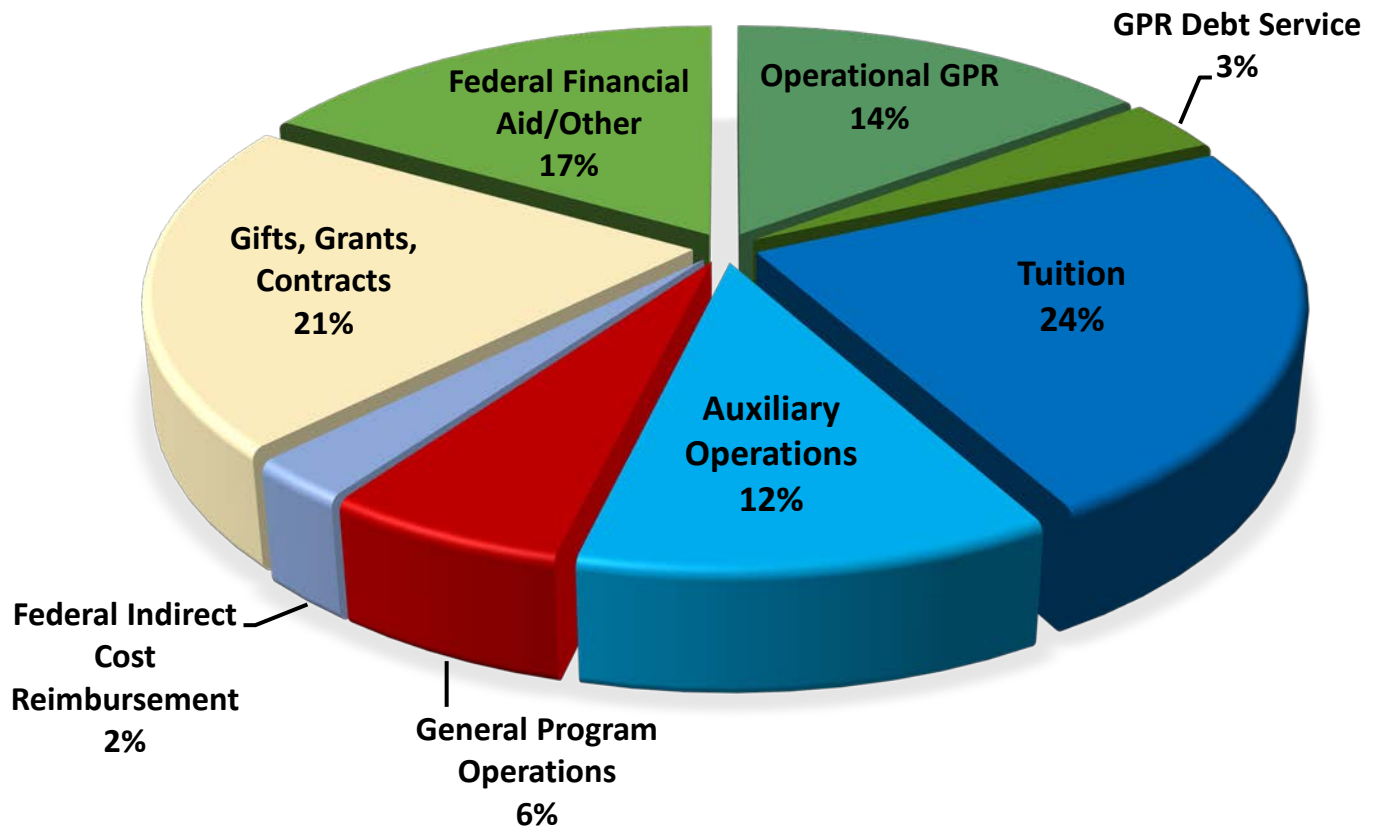
A budget lapse will also be required in the current 2020-21 fiscal year. At this time, the University of Wisconsin System’s share of the announced \$250 million lapse for the state is approximately \$69 million.

The table below summarizes general purpose revenue amounts for the past eight years including the lapses amounts for fiscal years 2020 and 2021 along with the proposed biennial budget recommendation. The dotted lines represent what the budget amounts would be **excluding** the lapses.

2014-2021 GPR Funding Including Lapses



The 2020-21 all funds annual budget totaled \$6.44 billion as summarized by revenue source and expressed as a percent of the total budget below (includes FY21 GPR lapse).



UNIVERSITY OF WISCONSIN SYSTEM
 2020-21 Ongoing Annual Base Budget
 (Including Estimated Lapse)

Total Budget: \$6.44 Billion

Less Federal Funds: (\$1.61 Billion) →

Federal Funds include: Pell Grants, Student Loans, Federal Indirect Reimbursement

Less Gifts, Grants & Contracts: (\$.74 Billion) →

Gifts, Grants, and Contracts include: Restricted Gifts, Research Contracts, Grants to Entities

Less Auxiliaries, Other Receipts: (\$1.44 Billion) →

Auxiliaries and Other Receipts include: Housing, Food Service, Parking, Athletics, and Program Revenue Debt Service.

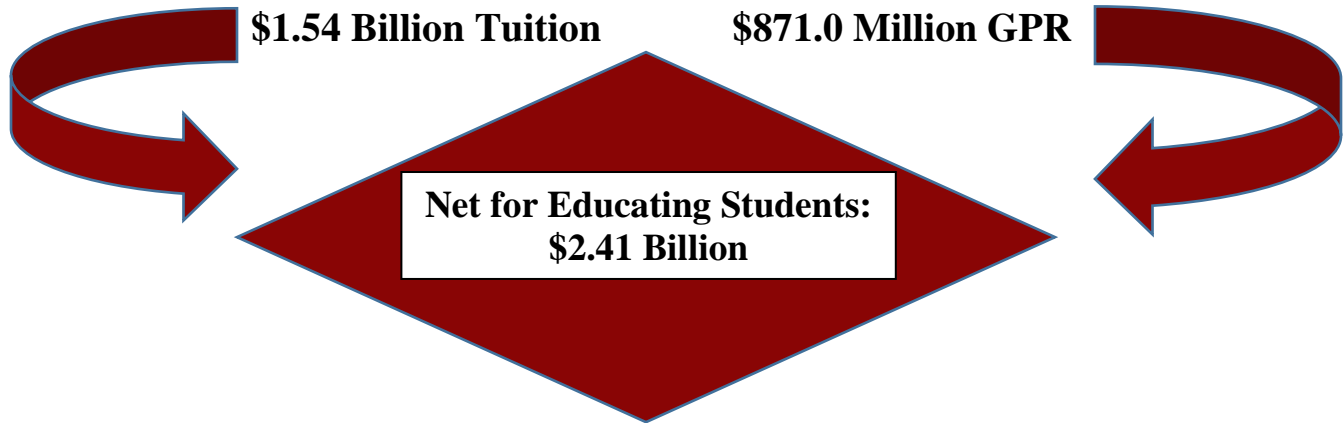
GPR/Tuition Total: \$2.65 Billion

Tuition: \$1.54 Billion

GPR: \$1.11 Billion

Less Restricted GPR (\$.24 Billion) →
 \$.87 Billion

Restricted GPR such as Debt Service, State Lab of Hygiene and Vet Diagnostic Lab



2021-23 Operating Budget Funding Request

Fiscal Year	Percent Increase	2021-22	2022-23	Biennial Increase
FY2022	3.5%	\$31.9M	\$31.9M	\$63.8M
FY2023	3.5%	-	\$31.9M	\$31.9M

GPR Increase over Biennium = \$95.7M

The UW System is requesting \$95.7 million biennially to implement the following 8 initiatives:

Tuition Promise:

The Tuition Promise would expand UW-Madison’s Bucky’s Promise initiative to all campuses in the UW System. The program – eligible to both freshman and transfer students -- would provide free tuition and segregated fees for those with an adjusted household gross income (AGI) of \$60,000 or less. This is a “last dollar” aid program so it would be applied after all other scholarships and grants have been exhausted. Freshman would be eligible for 4 years and transfer students would be eligible for 2 years.

Freshwater Collaborative:

This initiative would create a systemwide program in freshwater studies, a one-of-a-kind initiative that would focus on local and global water issues while providing employment in one of the world’s fastest growing economic sectors. Coordinated by the UW-Milwaukee School of Freshwater Sciences, the Freshwater Collaborative of Wisconsin will offer students a diverse curriculum that builds on the broad expertise, world-class facilities, and research strengths already in place across all 13 UW System campuses.

Advancing Wisconsin’s Teachers and School Leaders:

This initiative would increase funding for existing student loan forgiveness programs; expand eligibility for existing loan forgiveness programs, reduce overly restrictive requirements for students to qualify for funding, require retention in Wisconsin to qualify for loan forgiveness, and target high need fields and school districts, such as special

education, bilingual education, STEM fields, and rural school districts. It would also support educational innovation at UW System Schools and Colleges of Education.

Expanding and Enhancing Online Educational Opportunities:

This initiative would expand capacity for all of the UW System to deliver online education to the 815,000 Wisconsin adults and professionals with some college but no degree who desire to continue and/or complete their education. This online education would include competency-based and collaborative programs. The development phase of new programs would be shortened, partnerships with large businesses would be created, programs would be aggressively scaled, and other changes would be implemented to expand the breadth and reach of online education.

Expanding the Necessary Support for Students' Mental and Behavioral Health:

This initiative would provide staffing, training, operations, prevention, and evaluation/assessment to better address student mental and behavioral health issues. It would establish a UW System Administration liaison to coordinate systemwide efforts and support adequate staffing levels with counseling and health centers to meet behavioral health service demand and increase psychiatry services using hybrid approach of psychiatric practitioners and telepsychiatry services. It would also support an additional case manager per institution to help with clinical triage, referrals to external treatment services, and support for students facing non-clinical crises.

Expanding Educational Opportunity into Wisconsin's Prisons:

This initiative would create a partnership between the UW System, the State of Wisconsin Department of Corrections, and the Wisconsin Technical College System to provide college access for incarcerated adults with the goal of reducing recidivism rates and increasing the number of prisoners eligible for gainful employment after serving their sentences.

Extending Additional Support to Wisconsin's Agricultural Sector:

This initiative would support 20 county-based agriculture positions in the Division of Extension of UW-Madison. The positions would be for local experts in agriculture who provide free research and technical assistance to Wisconsin farmers on agricultural practices and business management and planning.

General Operational Funding:

Additional funding would be provided to all campuses throughout the UW System to support the outcomes-based goals established by the legislature under s. 36.112, Wis. Stats which include:

- Growing and ensuring student access;
- Improving and excelling at student progress and completion;
- Expanding contributions to the workforce; and
- Enhancing operational efficiency and effectiveness.

2021-23 Wisconsin Grant Request

Fiscal Year	Percent Increase	2021-22	2022-23	Biennial Increase
FY2022	3.7%	\$2.28M	\$2.28M	\$4.55M
FY2023	0.0%	-	-	-

The Wisconsin Grant-UW program is the state’s largest financial aid program for students attending UW System institutions. The program is administered by the State’s Higher Educational Aids Board (HEAB). In even-numbered years, a budget request for the Wisconsin Grant-UW is approved by the Board of Regents and then forwarded to HEAB for inclusion in that agency’s biennial budget submission to the Department of Administration (DOA). Wisconsin Grant requests from the various educational sectors are reviewed and approved by HEAB in the summer and due to DOA in September.

Total state funding for the Wisconsin Grant-UW program is \$61,894,100 annually. In the 2019-21 biennial budget, state funding for the Wisconsin Grant-UW program remained flat at the 2018-19 level. Since 2009-10 the number of students eligible for Wisconsin Grant-UW has increased from 25,624 in 2009-10 to 29,725 in 2018-19, an increase of 16 percent. To provide financial aid through the Wisconsin Grant to the growing population of eligible students, the UW System has been unable to increase award amounts to individual recipients.

In addition to the inability to increase award amounts, waitlists on campuses have also increased. In academic year 2019-20, the UW System was short \$2,275,400. To fill this gap and provide funding for all eligible students, the UW System requests \$2,275,400 ongoing funding in 2021-22, for a biennial increase of \$4,550,800.

2021-23 Authorities, Accountabilities and Statutory Change Requests

Program Revenue Bonding for Capital Projects:

This would create a new statutory section to provide that UW System program revenue supported capital projects may be funded with the proceeds of UW revenue bonds authorized by the Board of Regents and, further, to pledge program revenues to be received for capital projects in a separate and discrete fund to secure against the repayment of UW revenue bonds.

Operational Bonding:

The UW has separately requested the ability to access credit markets and/or other borrowing capacity to enable the UW System to borrow between \$500M and \$1B in 2020-21 to augment liquidity and mitigate sharp revenue losses that may irreparably harm the campuses due to the current pandemic. This short-term funding would only be deployed as a last resort to help bridge campuses to a more stable operational environment post-COVID-19.

Reduction in Reporting Requirements:

Governor Evers' June 2020 memorandum regarding the 2020-23 biennial budget encourages State agencies to find efficiencies within their operating budgets. The UW System has approximately 45 state-mandated reports – totaling more than 1,000 pages. This request would ask for approximately 15 reports to be repealed as they require significant administrative effort at the campus level to compile and are rarely reviewed or employed for a public policy objective.

Designate UW System to Address Reciprocity Issues:

Designate UW System to renegotiate the continuation of the Tuition Reciprocity agreement with Minnesota. This request would allow the UW System campuses that are educating Minnesota students to retain more of the revenue generated between their resident tuition rate and their peer Minnesota institution.

2021-23 Standard Budget Adjustments and Technical Requests

Standard Budget Adjustments are changes in funding related to the current biennium which allow for continued base level services into the upcoming biennium and are determined in consultation with the Department of Administration (DOA).

- The UW will not have a request for pay plan as the funding to cover the State's share of those costs is built into agencies' base budgets.
- A fringe benefit request may be required but cannot be calculated until the UW Budget Base and fringe benefit rates are established in collaboration with DOA.
- Funding for 2021-23 increases in compensation and fringe benefits will be included in the Compensation Reserve which is established by DOA.
- In years where the state's pay plan is higher than the federal government's, the UW is allowed to request the difference between the two for Smith-Lever funded positions.
- A request for increasing lease rental payments may be necessary but those figures continue to be estimated.
- The 2021-23 biennial budget request will include a technical adjustment that will bring the level of funding for academic student fees in the general program operations appropriation to the 2020-21 annual budgeted level.
- The State Laboratory of Hygiene and Veterinary Diagnostics Lab biennial budget requests are approved by their respective Boards and will be included in the UW System biennial budget request.

The figures for calculating the standard budget adjustments are not currently available, therefore the UW System Board of Regents are asked to delegate the authority to approve these requests to the UW System President.

2021-23 Performance Measures

State budget instructions require all agencies to report on the performance measures identified for previous biennial budgets. The instructions say that the measures should relate to the agency's Chapter 20 programs. The UW System reported on four measures in 2019-21 and will continue to report on those measures this biennium.

The four measures for which the UW System will report are:

1. Undergraduate Degrees (conferred)
2. Participation Rate – the percentage of Wisconsin high school graduates who enroll immediately after graduation
3. Retention Rate – the rate at which new freshmen return to the same institution for the second year of study
4. Graduation Rate – rate at which new freshmen earn a bachelor's degree at the same institution within six years.

The 2019-21 biennial budget indicated the UW System would begin to report on the outcomes-based funding goals in the 2021-23 biennial budget as they also incorporate the above goals. However, due to the ongoing pandemic there has not been sufficient time to fully implement this change. Therefore, the historical goals will be used for the 2021-23 submission.

**DOA Required 2021-23 Biennial Budget Performance Measures for the
University of Wisconsin System**

Measure 1: Undergraduate Degrees

Goal: Meet or exceed current plans to increase undergraduate degrees conferred (Associate and Bachelor's).

Year	Prior Plan*	Current Plan**	Actual
2005-06			24,103
2006-07			25,096
2007-08			25,465
2008-09			25,992
2009-10	26,317		26,297
2010-11	26,910		27,087
2011-12	27,254		28,189
2012-13	27,723		28,789
2013-14	28,041		28,971
2014-15	28,723		29,375
2015-16	29,339	28,976	29,192
2016-17	30,040	28,498	29,140
2017-18	30,636	28,424	29,281
2018-19	31,112	28,093	28,766
2019-20		28,258	
2020-21		28,258	
2021-22		28,258	

Progress: Undergraduate degrees are currently at an all-time high and are expected to decline slightly due to declining freshmen and/or transfer enrollments, changing composition of student body, and difficulty sustaining or improving as a result of budget reductions. Undergraduate degrees is a performance measure identified in accordance with Act 55.

Although this performance measure focuses on undergraduate degrees, graduate education remains an important part of the UW System’s mission.

*The prior plan was the University of Wisconsin System’s More Graduates initiative, which was developed in 2009-10 with the expectation that a combination of new and existing resources would support an increase in the number of undergraduate degrees.

**The current plan reflects projections developed by institutions in spring 2016 and were largely dependent on the impact of existing services on currently enrolled students.

Measure 2: Participation Rate

Goal: Provide access by enrolling at least 32 percent of Wisconsin high school graduates immediately after graduation.

Fall Term After HS Graduation	Plan	Actual
2005	32.0%	32.6%
2006	32.0%	32.5%
2007	32.0%	33.1%
2008	32.0%	32.4%
2009	32.0%	31.9%
2010	32.0%	31.7%
2011	32.0%	31.9%
2012	32.0%	31.5%
2013	32.0%	32.1%
2014	32.0%	31.5%
2015	32.0%	31.7%
2016	32.0%	31.4%
2017	32.0%	31.8%
2018	32.0%	29.3%
2019	32.0%	28.6%
2020	32.0%	
2021	32.0%	

Progress: The University of Wisconsin System is committed to serving the residents of the State of Wisconsin, not only through the enrollment of high school graduates but also through the enrollment of transfer students and nontraditional-aged students.

Measure 3: Retention Rate**Goal: Meet or exceed current plans to increase the rate at which new freshmen return to the same institution for the second year of study.**

Year (Entering Class)	Prior Plan*	Actual
2006-07 (Fall 2005)		79.2%
2007-08 (Fall 2006)		79.2%
2008-09 (Fall 2007)		79.3%
2009-10 (Fall 2008)		80.2%
2010-11 (Fall 2009)	79.5%	80.8%
2011-12 (Fall 2010)	80.4%	79.6%
2012-13 (Fall 2011)	80.5%	80.2%
2013-14 (Fall 2012)	80.9%	80.7%
2014-15 (Fall 2013)	81.3%	82.1%
2015-16 (Fall 2014)	81.8%	81.6%
2016-17 (Fall 2015)	82.0%	81.7%
2017-18 (Fall 2016)	82.2%	81.4%
2018-19 (Fall 2017)	82.5%	81.8%
2019-20 (Fall 2018)	82.7%	82.1%
2020-21 (Fall 2019)	82.7%	
2021-22 (Fall 2020)	82.7%	

Progress: A student's persistence to the second year of study is an important, early indication of accomplishing the long-term graduation objective. The University of Wisconsin System is committed to providing students with the opportunity to successfully persist to the second year and beyond to graduation.

*The prior plan was the University of Wisconsin System's More Graduates initiative, which was developed in 2009-10 with the expectation that a combination of new and existing resources would support an increase in retention rates.

Although the retention rate is not one of the performance measures identified in accordance with Act 55, institutions will continue to seek improvements as a way of increasing graduation rates and the number of undergraduate degrees.

Measure 4: Graduation Rate

Goal: Meet or exceed current plans to increase the rate at which new freshmen earn a bachelor's degree at the same institution within six years.

Year* (Entering Class)	Prior Plan**	Current Plan***	Actual
2006-07 (Fall 2000)			58.0%
2007-08 (Fall 2001)			58.7%
2008-09 (Fall 2002)			59.3%
2009-10 (Fall 2003)			59.7%
2010-11 (Fall 2004)	59.4%		60.4%
2011-12 (Fall 2005)	59.8%		59.3%
2012-13 (Fall 2006)	59.9%		59.6%
2013-14 (Fall 2007)	60.4%		59.3%
2014-15 (Fall 2008)	60.8%		60.7%
2015-16 (Fall 2009)	61.0%		60.7%
2016-17 (Fall 2010)	61.3%	61.2%	60.9%
2017-18 (Fall 2011)	61.7%	61.9%	62.5%
2018-19 (Fall 2012)	62.1%	62.9%	63.6%
2019-20 (Fall 2013)	62.4%	63.4%	65.4%
2020-21 (Fall 2014)		63.6%	
2021-22 (Fall 2015)		63.6%	

*Year denotes the reporting year not the academic year the degree was completed.

Progress: Six-year graduation rates are at an all-time high and are projected to increase. The graduation rate is a performance measure identified in accordance with Act 55.

**The prior plan was the University of Wisconsin System's More Graduates initiative, which was developed in 2009-10.

***The current plan reflects projections developed by institutions in spring 2016 and were largely dependent on the impact of existing services on currently enrolled students.

2021-23 Budget Reduction Plans

Act 201 Reduction Plans

2015 Wisconsin Act 201 requires each agency to submit two biennial budget requests along with their biennial budget submission

- A flat base level budget (no new initiatives) with the exception of standard budget adjustments. There is no special planning required to submit this version.
- A proposal to reduce the agency's state operations budget for each fiscal year by an amount equal to a total of 5% of the base level funding as agreed to by the secretary of the Department of Administration.

Not all the information needed for calculating these reports is currently available. Therefore, the UW System Board of Regents is asked to delegate the authority to approve these items to the UW System President. Examples of these reports are included on the following pages.

ACT 201

Proposal under s. 16.42(4)(b)2.: **0% change in each fiscal year**

FY: **FY20 and FY21**

Agency: **UW - 285**

Exclusions: Federal
Debt Service

Columns A-G were prepopulated for agencies to reflect state operations adjusted base and reductions agreed to by DOA and LFB. See Appendix H for instructions on how to complete these templates.

Proposed \$ and Proposed FTE columns reflect total agency proposed spending and positions for indicated fiscal year. These amounts should include standard budget adjustments (SBAs), any proposed reallocations or reductions to meet the target, and any other requests that the agency would want considered under this proposal.

Appropriations with zero dollars and zero FTEs are not loaded into the template. If you have any questions, contact your SBO analyst.

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE FY20 TO FY20 AND 21.

Agency	Appropriation Alpha	Numeric	Fund Source	Adjusted Base		(See Note 1)	Proposed Budget FY20 and FY21			Change from Adj Base		(See Note 2)		Change from Adjusted Base after Removal of SBAs	
				\$	FTE	0% Change Target	Proposed \$	Proposed FTE	Item Ref.	\$	FTE	Remove SBAs \$	FTE	\$	FTE
285	1a	111	GPR	876,906,900	17604.34	0	879,780,800	17604.34	1,2,3	2,873,900	0.00	(2,873,900)	0.00	0	0.00
285	1am	118	GPR	4,367,000	0	0	4,367,000	0	N/A	0	0.00	0	0.00	0	0.00
285	1b	116	GPR	1,500,000	0	0	1,515,000	0	2	15,000	0.00	(15,000)	0.00	0	0.00
285	1c	119	GPR	250,000	0	0	250,000	0	3	0	0.00	0	0.00	0	0.00
285	1fd	117	GPR	11,369,300	131.25	0	11,373,000	131.25	3	3,700	0.00	(3,700)	0.00	0	0.00
285	1fj	126	GPR	5,168,000	77.9	0	5,168,000	77.9	1,2,3	0	0.00	0	0.00	0	0.00
285	1gb	121	PR	2,505,546,400	8367.09	0	2,505,546,400	8367.09	3,4	0	0.00	0	0.00	0	0.00
285	1ge	153	PR	613,881,000	3932.19	0	613,881,000	3932.19	3	0	0.00	0	0.00	0	0.00
285	1i	130	PR	20,888,100	159.6	0	20,888,100	159.6	3	0	0.00	0	0.00	0	0.00
285	1ia	127	PR-S	1,619,200	18.9	0	1,619,200	18.9	3	0	0.00	0	0.00	0	0.00
285	1je	165	PR	4,445,100	12.6	0	4,445,100	12.6	3,5	0	0.00	0	0.00	0	0.00
285	1k	196	PR-S	37,832,300	48.41	0	37,832,300	48.41	3	0	0.00	0	0.00	0	0.00
285	1q	191	SEG	1,054,800	0	0	1,054,800	0	3	0	0.00	0	0.00	0	0.00
285	1qe	172	SEG	859,200	3.61	0	859,200	3.61	3	0	0.00	0	0.00	0	0.00
285	1u	161	SEG	29,938,100	157.9	0	29,938,100	157.9	3	0	0.00	0	0.00	0	0.00
Totals				4,115,625,400	30,513.79	0	4,118,518,000	30,513.79		2,892,600	0.00	(2,892,600)	0.00	0	0.00

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.

Note 2: Amounts should be SBAs (DINs 3001 - 3011) from agency request multiplied by -1.

Target Reduction = 0

Difference = **0**
Should equal \$0

Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

- 1 Limit the ability to move forward with Capacity Building Initiatives and Outcomes-Based Funding
- 2 Limit the ability to be responsive to the needs of students and staff
- 3 Reallocate to be responsive to changing programming needs
- 4 Limit gift and non-federal grant expenditures
- 5 Limit the amount reimbursed by the hospital authority

ACT 201

Proposal under s. 16.42(4)(b)1.: 5% change in each fiscal year

FY: **FY20 and FY21**

Agency: **UW - 285**

Exclusions: Federal
Debt Service

Columns A-G were prepopulated for agencies to reflect state operations adjusted base and reductions agreed to by DOA and LFB. See Appendix H for instructions on how to complete these templates.

Proposed \$ and Proposed FTE columns reflect total agency proposed spending and positions for indicated fiscal year. These amounts should include standard budget adjustments (SBAs), any proposed reallocations or reductions to meet the target, and any other requests that the agency would want considered under this proposal.

Appropriations with zero dollars and zero FTEs are not loaded into the template. If you have any questions, contact your SBO analyst.

IF YOUR AGENCY PLANS TO TAKE THE SAME CUTS OVER BOTH YEARS, YOU SHOULD ONLY FILL OUT ONE GRID FOR 0% GROWTH AND ONE GRID FOR 5% REDUCTION, THEN CHANGE FY20 TO FY20 AND 21.

Agency	Appropriation Alpha	Numeric	Fund Source	Adjusted Base		(See Note 1)	Proposed Budget FY20 and FY21		Item Ref.	Change from Adj Base		(See Note 2)		Change from Adjusted Base after Removal of SBAs	
				\$	FTE	5% Reduction Target	Proposed \$	Proposed FTE		\$	FTE	Remove SBAs \$	FTE	\$	FTE
285	1a	111	GPR	876,906,900	17604.34	(43,845,300)	835,935,500	17,104.34	1,2,3,4,5,6,8,9,10,11	(40,971,400)	(500.00)	(2,873,900)	0.00	(43,845,300)	(500.00)
285	1am	118	GPR	4,367,000	0	(218,400)	4,148,600	0.00	8	(218,400)	0.00	0	0.00	(218,400)	0.00
285	1b	116	GPR	1,500,000	0	(75,000)	1,440,000	0.00	3	(60,000)	0.00	(15,000)	0.00	(75,000)	0.00
285	1c	119	GPR	250,000	0	(12,500)	237,500	0.00	1	(12,500)	0.00	0	0.00	(12,500)	0.00
285	1fd	117	GPR	11,369,300	131.25	(568,500)	10,804,500	131.25	3,13	(564,800)	0.00	(3,700)	0.00	(568,500)	0.00
285	1fj	126	GPR	5,168,000	77.9	(258,400)	4,909,600	77.90	3,14	(258,400)	0.00	0	0.00	(258,400)	0.00
285	1gb	121	PR	2,505,546,400	8367.09	(125,277,300)	2,380,269,100	7,642.09	1,2,3,4,5,6,7,8,9,10,11	(125,277,300)	(725.00)	0	0.00	(125,277,300)	(725.00)
285	1ge	153	PR	613,881,000	3932.19	(30,694,100)	583,186,900	3,782.19	1,2,3,4,5,6,8,9,15	(30,694,100)	(150.00)	0	0.00	(30,694,100)	(150.00)
285	1i	130	PR	20,888,100	159.6	(1,044,400)	19,843,700	159.60	3,13	(1,044,400)	0.00	0	0.00	(1,044,400)	0.00
285	1ia	127	PR-S	1,619,200	18.9	(81,000)	1,538,200	18.90	3,13	(81,000)	0.00	0	0.00	(81,000)	0.00
285	1je	165	PR	4,445,100	12.6	(222,300)	4,222,800	12.60	3,14	(222,300)	0.00	0	0.00	(222,300)	0.00
285	1k	196	PR-S	37,832,300	48.41	(1,891,600)	35,940,700	48.41	2,3,4,12	(1,891,600)	0.00	0	0.00	(1,891,600)	0.00
285	1q	191	SEG	1,054,800	0	(52,700)	1,002,100	0.00	5,10	(52,700)	0.00	0	0.00	(52,700)	0.00
285	1qe	172	SEG	859,200	3.61	(43,000)	816,200	3.61	3	(43,000)	0.00	0	0.00	(43,000)	0.00
285	1u	161	SEG	29,938,100	157.9	(1,496,900)	28,441,200	157.90	2,3	(1,496,900)	0.00	0	0.00	(1,496,900)	0.00
Totals				4,115,625,400	30,513.79	(205,781,400)	3,912,736,600	29,138.79		(202,888,800)	(1,375.00)	(2,892,600)	0.00	(205,781,400)	(1,375.00)

Note 1: Reduction target must be met within state operations appropriations, but may be allocated across those appropriations and fund sources.

Note 2: Amounts should be SBAs (DINs 3001 - 3011) from agency request multiplied by -1.

Target Reduction = (205,781,400)

Difference = **0**
Should equal \$0

Items - Describe proposed changes (excl. SBAs) to reach target or other priorities of agency

- 1 Reduction to instruction
- 2 Reduction to research
- 3 Reduction to public service
- 4 Reduction to student services
- 5 Reduction to academic support
- 6 Reduction to farm operations programming
- 7 Reduction to auxiliary operations
- 8 Reductions to physical plant operations
- 9 Reduction to institutional support
- 10 Reduction of services to students and staff
- 11 Will result in fewer class sections and could extend time to degree
- 12 Reduction to services provided to hospital authority
- 13 Reduction to public health support
- 14 Reduction to veterinary diagnostic services
- 15 Reduction in gift and non-federal grant expenditures