

Approval of the 2017-18 Operating Budget,
including Expenditures and Fund Balances,
Adjusted Tuition Rates, Rates for Segregated
Fees, Room and Board, and Textbook
Rental; and Annual Distribution
Adjustments

BOARD OF REGENTS

Resolution 6.

That, upon the recommendation of the UW System President, and based upon the Joint Committee on Finance 2017-19 biennial budget recommendations, the 2017-18 operating budget be approved, including estimated expenditures and fund balances; adjusted tuition rates, rates for segregated fees, room and board, and textbook rental; and annual distribution adjustments as attached in the document, “2017-18 Operating Budget and Fee Schedules, July, 2017.”

The Board also authorizes the UW System President to make adjustments as necessary to implement the final state budget. Should a significant change be required, the Executive Committee of the Board of Regents will be consulted. The 2017-18 operating budget amounts are:

GPR/TUITION FUNDS			
Estimated Beginning Balance (Tuition only)		\$	274,150,667
Operational GPR	\$ 840,608,200		
GPR Debt Service	220,932,100		
Sub-Total GPR	1,061,540,300		
Tuition Revenue	1,453,699,618		
Total GPR/Tuition	2,515,239,918		
Planned Expenditures	(2,571,581,463)		
Planned Use of Balances			(56,341,545)
Estimated Ending Balance (Tuition only)		\$	217,809,122
AUXILIARY			
Estimated Beginning Balance		\$	275,458,181
Revenues	\$ 728,798,100		
Planned Expenditures	(777,179,963)		
Planned Use of Balances			(48,381,863)
Estimated Ending Balance		\$	227,076,318
GENERAL PROGRAM OPERATIONS			
Estimated Beginning Balance		\$	84,188,242
Revenues	\$ 285,753,288		
Planned Expenditures	(293,369,814)		
Planned Use of Balances			(7,616,526)
Estimated Ending Balance			76,571,716
FEDERAL INDIRECT COST REIMBURSEMENT			
Estimated Beginning Balance		\$	162,714,729
Revenues	\$ 153,126,185		
Planned Expenditures	(153,990,431)		
Planned Use of Balances		\$	(864,246)
Estimated Ending Balance		\$	161,850,483
GIFTS, GRANTS AND CONTRACTS			
Revenues	\$ 1,212,675,026		
Planned Expenditures	(1,212,675,026)		
OTHER			
Revenues	\$ 1,212,449,657		
Planned Expenditures	(1,212,449,657)		
SUMMARY TOTAL - ALL FUNDS			
Revenues	\$ 6,108,042,174		
Planned Expenditures	(6,221,246,354)		
Planned Use of Balances			(113,204,180)



2017-18 Operating Budget and Fee Schedules

University of
Wisconsin System
July 2017

2017-18 OPERATING BUDGET AND FEE SCHEDULES

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2017-18 OPERATING BUDGET AND FEE SCHEDULES

EXECUTIVE SUMMARY

BACKGROUND

The Annual Operating Budget for the University of Wisconsin (UW) System is based upon the state's 2017-19 biennial budget, Wisconsin Assembly Bill (AB) 64. At the time of the July 2017 Board of Regents meeting, the biennial budget was still in progress. Therefore, the Annual Operating Budget is based upon changes the legislative Joint Committee on Finance made to the Governor's budget on May 25, 2017.

Any changes made by the state Senate, Assembly, or Governor will be incorporated into the UW System's budget and subsequently reported to the Board of Regents. In order to expedite the completion of a final 2017-18 Annual Operating Budget, the Board is asked to delegate approval of modifications required by the biennial budget to President Cross. Should a significant change be required, the Executive Committee of the Board of Regents will be consulted.

Highlights

Primary highlights of the UW System's 2017-18 Annual Budget include:

- Resident undergraduate tuition is frozen for the fifth consecutive year.
- State GPR funding increased \$37.8 million (3.7%) with the return of \$25 million lapsed back to the state in 2016-17.
- Segregated fee increases are limited in alignment with the Joint Committee on Finance omnibus motion.
- Program Revenue balances are projected to further decline. The budget estimates a decrease of \$113.2 million in unrestricted fund balances in 2017-18.
- The Joint Committee on Finance passed a motion approving a \$5.7 million increase in Wisconsin Grant funding. If enacted, this would be the first increase since 2010-2011. These funds are administered through the Wisconsin Higher Educational Aids Board (HEAB).

OVERVIEW

In October 2016, the Board approved a plan that froze tuition in the first year of the biennium and would have allowed for an increase of no more than the cost of living in year two. The state budget approved by the Joint Committee on Finance requires continuing the freeze of resident undergraduate tuition at the 2012-13 levels for the upcoming 2017-18 fiscal year, as well as fiscal year 2018-19.

Prior to 2015-16, the UW System's General Purpose Revenue (GPR)/Tuition budget had only reflected ongoing (base) resources. In 2015-16, the UW System began to budget one-time use of tuition revenue into their budget in order to more transparently reflect the operating resources institutions plan to utilize.

The fund groupings included in the annual budget are defined below:

- **GPR/Tuition Funds:** state resources and funding from tuition and extension credit fees.
- **Auxiliary Operations:** self-supporting programs whose primary purpose is to provide services to students, staff, and occasionally the public such as residence halls, food service, unions, parking etc.
- **General Program Operations:** other self-supporting operations such as print and copy shops, dairy sales, camps and clinics, etc.
- **Federal Indirect Cost Reimbursement:** reimbursements received from the federal government for various costs incurred in administering federal grant programs. (Funding examples include faculty and student research, facility and maintenance costs for research buildings, capital investments, etc.).
- **Gift/Grants and Contracts:** restricted funds from private or organizational gifts, federal and nonfederal grants, and contracts that are provided for specific purposes.
- **Other:** includes a variety of funds and sources (such as Federal student aid and debt service payments for non-academic buildings).

The tables below provide information on the total 2017-18 UW System budget, as well as information by source of funds, including the dollar and percent change.

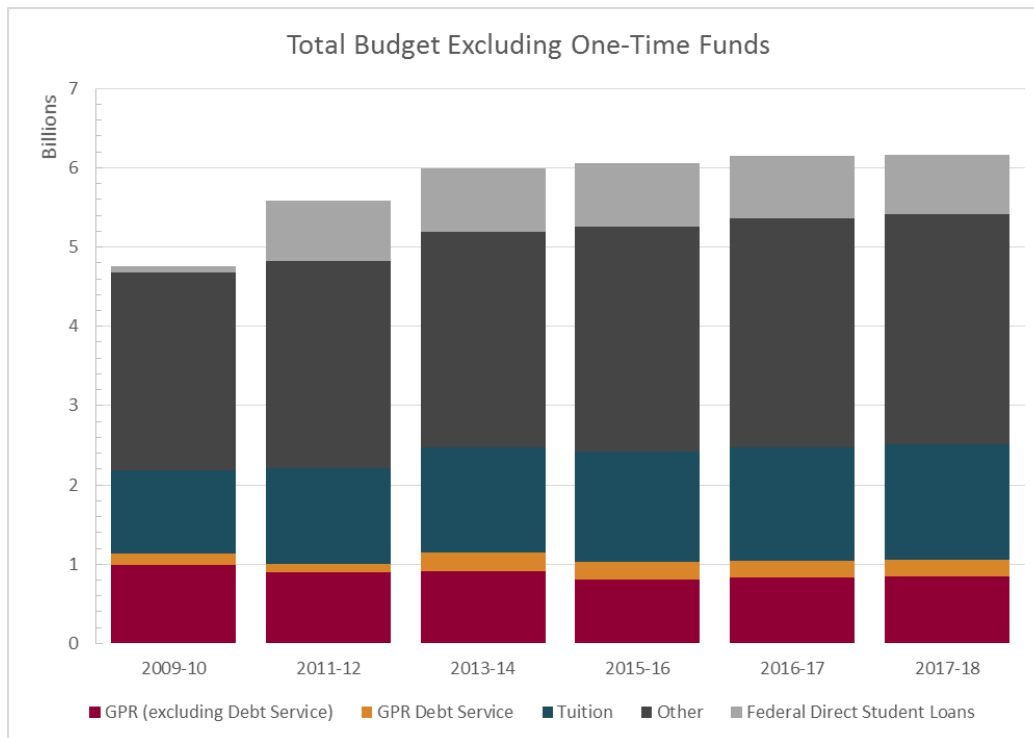
SUMMARY TOTAL - ALL FUNDS		
Revenues	\$ 6,108,042,174	
Planned Expenditures	(6,221,246,354)	
Planned Use of Balances		(113,204,180)

Fund Source Category	2016-17 Budget	2017-18 Budget	Percent of Ongoing Base	Dollar Change	Percent Change
Operational GPR (Ongoing)	832,930,600	840,608,200	13.64%	7,677,600	0.92%
GPR Debt Service	215,774,700	220,932,100	3.58%	5,157,400	2.39%
GPR Lapse	-25,000,000		0.00%	25,000,000	
GPR Total	1,023,705,300	1,061,540,300	17.22%	37,835,000	3.70%
Tuition	1,429,473,458	1,453,699,618	23.58%	24,226,160	1.69%
Auxiliary Operations	747,359,461	777,179,963	12.61%	29,820,502	3.99%
General Program Operations	288,270,314	293,369,814	4.76%	5,099,500	1.77%
Federal Indirect Cost Reimbursement	154,134,451	153,990,431	2.50%	-144,020	-0.09%
Gifts, Grants, and Contracts	1,218,790,433	1,212,675,026	19.67%	-6,115,407	-0.50%
Other	1,262,231,986	1,212,449,657	19.67%	-49,782,329	-3.94%
Total Ongoing Base Budget	6,123,965,403	6,164,904,809	100.00%	40,939,406	0.67%
One Time Use of Tuition Balances	107,585,782	56,341,545		-51,244,237	-47.63%
Total Operating Budget	6,231,551,185	6,221,246,354		-10,304,831	-0.17%

Funding for the UW System

The UW System's total budget increased from \$4.8 billion in 2009-10 to \$6.2 billion in 2017-18. Federal Direct Student Lending represents \$674 million of that increase. Direct student lending provides resources to students to cover educational expenditures and does not increase the UW System's funding for instruction of students. Instructional funding comes primarily from tuition paid by students and families, and state resources (GPR).

The graph below shows UW System funding over time for GPR excluding debt service, GPR Debt Service, Tuition, all other funds (excluding Direct Student Loans), and Direct Students Loans.



Note that funding for Direct Student Loans was added to many institutional budgets, as required, in 2010-11. As a result, 2010-11 total system funding increased by more than \$680 million.

Section A of this document provides summary budget and balance information by fund type, including GPR/Tuition, Auxiliary Operations, General Program Operations, and Federal Indirect Cost Reimbursement, Gifts, Grants, and Contracts, and Other funds.

2017-18 GPR/Tuition Changes

The UW System expects to incur expenditures of nearly \$2.6 billion in 2017-18. The sources of revenue to address these expenditures include:

- Operational GPR of \$840.6 million
- GPR funds for debt service of \$220.9 million
- Tuition revenue of \$1.5 billion
- \$56.3 million from tuition balances

GPR/TUITION FUNDS		
Estimated Beginning Balance (Tuition only)		\$ 274,150,667
Operational GPR	\$ 840,608,200	
GPR Debt Service	220,932,100	
Sub-Total GPR	1,061,540,300	
Tuition Revenue	1,453,699,618	
Total GPR/Tuition	2,515,239,918	
Planned Expenditures	(2,571,581,463)	
Planned Use of Balances		(56,341,545)
Estimated Ending Balance (Tuition only)		\$ 217,809,122

The 2017-18 budget reflects an increase of 3.7 percent in state support, including the return of \$25.0 million in GPR funding that was lapsed back in 2016-17, nearly \$7.7 million in additional funding to support new initiatives, and \$5.2 million in debt service. A summary of GPR funding from 2007-08 through 2017-18 is provided below.

GPR Funding in millions including and excluding Debt (2007-08 to Present)

	<u>2007-08</u>	<u>2009-10</u>	<u>2011-12</u>	<u>2013-14</u>	<u>2015-16</u>	<u>2016-17</u>	<u>2017-18</u>
Operating GPR	994.0	988.4	903.1	915.5	802.4	832.9	840.6
Debt Service	134.4	151.5	98.4	235.9	227.2	215.8	220.9
Total GPR	1,128.4	1,139.8	1,001.5	1,151.4	1,029.7	1,048.7	1,061.5

Section B of this document provides information on the changes in GPR and Tuition funding for the UW System from 2016-17 to 2017-18 by institution.

Changes in GPR/Tuition funding for 2017-18 include:

- The return of \$25.0 million GPR that was lapsed in 2016-17.
- \$24.2 million to increase academic fee (tuition) authority from increases in graduate and non-resident undergraduate tuition rates, enrollment growth, and self-supporting programs.
- An increase of \$5.2 million for GPR debt service.
- \$5.0 million for an Innovation fund to serve all institutions through a competitive process.
- \$1.5 million for the creation of the Thompson Center on Public Leadership at UW-Madison.
- An increase of \$490,000 for the Carbone Cancer Center at UW-Madison.
- An increase of \$271,100 for financial aid for the Flexible Degree Program at UW-Extension.
- An increase of \$130,000 for grants to meet emergency financial need at UW Colleges.
- An increase of \$126,500 for fringe benefits.
- An increase of \$100,000 for Rural Physician Residency Assistance at UW-Madison.
- An increase of \$50,000 for Alzheimer's disease research at UW-Madison.
- \$10,000 for Academic Freedom.

2017-18 Annual Tuition Rates

Tuition rates, for the fifth consecutive year, will remain frozen at 2012-13 levels for resident undergraduate students within the UW System. Last October, the Board approved a plan that freezes tuition in the first year of the biennium, and would have allowed for an increase of no more than the cost of living in year two. The State budget approved by the Joint Committee on Finance requires continuing the freeze of resident undergraduate tuition at the 2012-13 levels for the upcoming 2017-18 fiscal year as well as for the 2018-19 fiscal year.

The Board of Regents approved nonresident and graduate tuition proposals at the December 8, 2016 meeting for UW-Madison, UW-Eau Claire, UW-Green Bay, UW-La Crosse, UW-Milwaukee, UW-Stout, and UW Colleges. No additional tuition increases are included in this 2017-18 budget.

Section C includes information on tuition rates and changes for each UW institution.

Auxiliary Operations

The 2017-18 auxiliary operation budgets are anticipated to increase by 4.0%, or \$29.8 million. Revenues are estimated to be \$728.8 million and expenditures are estimated at \$777.2 million. As a result, balances will decrease \$48.4 million. Of the \$227.1 million estimated ending balance, about \$97 million (43%) is for future facilities and other capital projects.

AUXILIARY			
Estimated Beginning Balance		\$	275,458,181
Revenues	\$	728,798,100	
Planned Expenditures		<u>(777,179,963)</u>	
Planned Use of Balances			<u>(48,381,863)</u>
Estimated Ending Balance		\$	227,076,318

Auxiliary Operations: self-supporting programs whose primary purposes is to provide services to students, staff, and occasionally the public such as residence halls, food service, unions, parking etc.

The Joint Committee on Finance on May 25, 2017 passed an omnibus motion that included a provision requiring the “Board of Regents to revise its policies regarding student segregated fees to ensure that the classification of those fees as allocable or non-allocable is consistent across institutions.” This motion requires that the Board submit the policy to the Joint Committee on Finance for a 14-day passive review process. Consistent with the Joint Committee on Finance’s intent, the UW System has not recommended increases in allocable segregated fees, except for situations where the increases were due to the use of balances in 2016-17, and institutions returned to their 2015-16 rates.

Program Revenue Operations

The 2017-18 General Program Operations budgets are anticipated to increase by 1.8% (see **Table A-6**). General Program Operations revenues are estimated to be \$285.8 million. Expenditures are estimated at \$293.4 million. As a result, program revenue balances are projected to decrease \$7.6 million.

GENERAL PROGRAM OPERATIONS			
Estimated Beginning Balance		\$	84,188,242
Revenues	\$	285,753,288	
Planned Expenditures		<u>(293,369,814)</u>	
Planned Use of Balances			<u>(7,616,526)</u>
Estimated Ending Balance			76,571,716

General Program Operations: other self-supporting operations such as print and copy shops, dairy sales, camps and clinics, etc.

Federal Indirect Cost Reimbursement budgets are anticipated to decrease by 0.1% (see **Table A-7**). Revenues are estimated at \$153.1 million. Expenditures are estimated at \$154.0 million. As a result, program revenue balances are projected to decrease \$0.9 million.

FEDERAL INDIRECT COST REIMBURSEMENT			
Estimated Beginning Balance		\$	162,714,729
Revenues	\$	153,126,185	
Planned Expenditures	\$	(153,990,431)	
Planned Use of Balances		\$	(864,246)
Estimated Ending Balance		\$	161,850,483

Federal Indirect Cost Reimbursement: reimbursements received from the federal government for various costs incurred in administering federal grant programs. (Funding examples include faculty and student research, facility and maintenance costs for research buildings, capital investments, etc.)

Restricted Funds

Some program revenue sources are considered restricted, which means that the revenue can be used only for certain purposes. For example, Gifts, Grants and Contracts typically can be used only for the purposes specified by the donor or grantor, and Other funding is primarily financial aid, debt service for non-academic buildings, and non-credit Extension programs. The UW System's Program Revenue Balance reports, which were audited by the Legislative Audit Bureau in 2013, 2014, and 2015, designate these year-end amounts as restricted balances.

GIFTS, GRANTS AND CONTRACTS			
Revenues	\$	1,212,675,026	
Planned Expenditures		(1,212,675,026)	
OTHER			
Revenues	\$	1,212,449,657	
Planned Expenditures		(1,212,449,657)	

Restricted Funds: revenue that can be used only for certain purposes. For example, gifts typically can be used only for the purposes specified by the donor or grantor.

A. BUDGET AND BALANCE SUMMARIES

The budget and balance summary tables provide information on institutional budget plans for the 2017-18 fiscal year. The tables contain estimated beginning and ending balances by fund sources for unrestricted fund categories and generally compare funding from 2016-17 to 2017-18. Information regarding each table can be found below.

These tables show that UW System institutions anticipate decreasing unrestricted program revenue balances (excluding Gifts, Grants, and Contracts and Other funds) by \$113.2 million, with the most significant declines in GPR/Tuition.

Table A-1 provides a comparison of the budget from all funding sources for the Universities, Colleges and UW-Extension. The base (or ongoing) budget will increase \$40.9 million from 2016-17 to 2017-18. Institutions also plan to use \$56.3 million of tuition balances. The Total Budget for 2017-18, including use of tuition balances, is \$6,221,246,354.

Table A-2 provides information about the actual 2016-17 beginning balances, and estimated 2017-18 beginning balances, and ending balances. Balance estimates are provided for GPR/Tuition, Auxiliary Operations, General Program Operations and Federal Indirect Cost Reimbursement. The UW System plans to decrease these fund balances by \$113.2 million, from \$796.5 million in 2016-17 to \$683.3 million in 2017-18. The greatest change is expected in Tuition balances, which is estimated to decrease 20.6%. By Board policy, balance information is not provided for restricted funds (Gifts, Grants, and Contracts and Other).

Table A-3 breaks down **Table A-1** and provides information on the 2017-18 Total Funds budget by institution and fund type. This table shows the base budget (ongoing funding) of \$6,164,904,809 and the total budget of \$6,221,246,354 after the use of one time tuition balances (\$56.3 million).

Table A-4 GPR/Tuition Budget: GPR/Tuition funds include state resources and funding from tuition and extension credit fees. This budget category will increase 2.5% in the 2017-18 fiscal year. Balances are estimated to decrease from \$274.2 million to \$217.8 million (a decrease of \$56.3 million). Below the table is a graph showing historic tuition fund balances from 2013 until 2016 with estimates for 2017 and 2018.

Table A-5 Auxiliary Operations: Auxiliary Operations are self-supporting programs whose primary purposes is to provide services to students, staff, and occasionally the public. Residence halls, food service, unions, parking etc., are examples of auxiliary operations. This budget category will increase by \$29.8 million (4.0%) from 2016-17. With expenditures exceeding revenue by \$48.4 million, institutions plan to utilize that amount of balances during the year. The estimated ending balance is \$227.1 million. It should be noted that \$97 million of this amount is designated for future projects. Below the table is a graph showing Auxiliary Operations fund balances from 2013 until 2016 with estimates for 2017 and 2018.

Table A-6 General Program Operations: General Program Operations include other self-supporting operations like print and copy shops, dairy sales, camps and clinics, etc. This budget category will increase \$5.1 million (1.8%). Institutions plan to utilize \$7.6 million in balances during the year. Below the table is a graph showing General Program Operations fund balances from 2013 until 2016 with estimates for 2017 and 2018.

Table A-7 Federal Indirect Cost Reimbursement: will decrease \$144,020 (0.1%) with institutions planning to utilize \$0.9 million in balances. Below the table is a graph showing Federal Indirect Cost Reimbursement fund balances from 2013 until 2016 with estimates for 2017 and 2018.

Tables A-8 and A-9 show the change in institutional budgets for restricted funds (Gift/Grants and Contracts, and Other). Gifts, Grants and Contracts will decrease \$6.1 million (0.5%) and Other Funds will decrease \$49.8 million (3.9%). Decreases in the Other Funds budgets are largely due to Federal Aid–Pell Grants (\$15.3 million) and Federal Aid–Federal Direct Student Loans (\$36.0 million). Other funds also includes an increase of \$2.6 million in Program Revenue Debt Service. The decrease to Gifts, Grants, and Contracts is largely due to reductions in Federal Aid–Smith Lever-Extension (\$1.8 million), and Federal Aid–Special Projects (\$5.2 million). There were small increases (<\$1 million) in Gifts, and Endowment Trust Fund Income.

TABLE A-1
University of Wisconsin System
2017-18 Annual Operating Budget - All Funds

	2016-17 Operating Base Budget	2017-18 Operating Base Budget	\$ Change in Operating Base	% Change in Operating Base	2017-18 Use of Tuition Balances**	2017-18 Operating Budget
Madison	2,768,202,048	2,837,863,692	69,661,644	2.52%	9,393,600	2,847,257,292
Milwaukee	592,020,685	581,432,372	(10,588,313)	-1.79%	0	581,432,372
Eau Claire	197,693,235	203,884,307	6,191,072	3.13%	7,050,515	210,934,822
Green Bay	111,691,057	111,804,820	113,763	0.10%	3,107,220	114,912,040
La Crosse	196,909,275	196,798,540	(110,735)	-0.06%	1,374,090	198,172,630
Oshkosh	235,719,836	236,055,841	336,005	0.14%	2,664,920	238,720,761
Parkside	86,637,014	87,137,530	500,516	0.58%	2,124,867	89,262,397
Platteville	171,622,621	172,536,517	913,896	0.53%	1,537,575	174,074,092
River Falls	116,993,324	115,661,510	(1,331,814)	-1.14%	4,017,366	119,678,876
Stevens Point	196,242,420	184,203,452	(12,038,968)	-6.13%	3,046,297	187,249,749
Stout	186,037,660	184,007,883	(2,029,777)	-1.09%	0	184,007,883
Superior	61,627,466	59,318,093	(2,309,373)	-3.75%	1,439,260	60,757,353
Whitewater	232,039,791	236,485,558	4,445,767	1.92%	2,194,692	238,680,250
Colleges	118,989,630	100,263,915	(18,725,715)	-15.74%	1,235,148	101,499,063
Extension	199,371,940	194,860,671	(4,511,269)	-2.26%	1,405,810	196,266,481
System Admin	11,257,492	11,621,348	363,856	3.23%	0	11,621,348
Systemwide*	98,356,886	110,083,697	11,726,811	11.92%	15,750,185	125,833,882
GPR/Tuition Fringe Benefits	542,553,023	540,885,063	(1,667,960)	-0.31%		540,885,063
Total	6,123,965,403	6,164,904,809	40,939,406	0.67%	56,341,545	6,221,246,354

* \$25 million GPR lapsed in 2016-17 is not included in the 2016-17 Operating Base.

** Total planned use of balances for all fund reporting categories is \$113,204,180. This column only reflects the use of tuition balances. The remaining \$56.9 million is built into the operating base budget.

TABLE A-2
University of Wisconsin System
2017-18 Estimated Expenditure Plan

	2016-17		2017-18 ESTIMATIONS			
Fund Source Category	July 1, 2016 Actual Beginning Balance	2016-17 Estimated Change in Balances	July 1, 2017 Estimated Beginning Balance	2017-18 Estimated Change in Balances	June 30, 2018 Estimated Ending Balance	Change
GPR/Tuition	295,604,099	(21,453,432)	274,150,667	(56,341,545)	217,809,122	-20.6%
Auxiliary Operations	253,571,871	21,886,310	275,458,181	(48,381,863)	227,076,318	-17.6%
General Program Operations	108,548,644	(24,360,402)	84,188,242	(7,616,526)	76,571,716	-9.0%
Subtotal	657,724,614	(23,927,524)	633,797,090	(112,339,934)	521,457,156	-17.7%
Federal Indirect Cost Reimbursement	154,371,947	8,342,782	162,714,729	(864,246)	161,850,483	-0.5%
Gifts, Grants and Contracts	*		*		-	
Other **	71,172,874		***		-	
Total	883,269,435	(15,584,742)	796,511,819	(113,204,180)	683,307,639	-14.2%

* Gifts, Grants and Contracts Beginning Balances are not included as they are externally restricted, and must be used according to the intent of the source.

** July 1, 2016 Other Funds Beginning Balance does not include other restricted funds.

*** Institutions are not able to provide 2018 estimates for Other due to the unpredictable nature of the funding sources.

TABLE A-3
University of Wisconsin System
2017-18 Annual Operating Budget - All Funds

	GPR/Tuition Base	Auxiliary Operations	General Program Operations	Federal Indirect Cost Reimbursement	Gifts, Grants, and Contracts	Other Funds	Total Base	One-Time Use of Tuition Balances *	Total Including Use of Tuition Balances
Madison	842,619,691	319,570,008	148,085,817	135,000,000	1,038,235,900	354,352,276	2,837,863,692	9,393,600	2,847,257,292
Milwaukee	230,865,173	96,566,909	11,596,475	8,838,007	58,223,421	175,342,387	581,432,372	0	581,432,372
Eau Claire	79,616,385	49,688,761	7,607,879	289,885	5,455,163	61,226,234	203,884,307	7,050,515	210,934,822
Green Bay	43,667,723	21,564,614	4,305,824	541,413	4,873,974	36,851,272	111,804,820	3,107,220	114,912,040
La Crosse	83,244,134	36,625,141	3,370,616	447,524	9,432,681	63,678,444	196,798,540	1,374,090	198,172,630
Oshkosh	81,387,754	43,900,255	11,611,901	375,616	13,024,896	85,755,419	236,055,841	2,664,920	238,720,761
Parkside	38,691,086	9,316,020	1,282,605	98,600	1,833,002	35,916,217	87,137,530	2,124,867	89,262,397
Platteville	65,755,403	33,612,600	9,693,050	95,000	4,553,854	58,826,610	172,536,517	1,537,575	174,074,092
River Falls	43,805,512	29,110,330	3,427,072	240,631	1,899,698	37,178,267	115,661,510	4,017,366	119,678,876
Stevens Point	61,098,145	42,436,441	10,070,519	568,037	7,907,048	62,123,262	184,203,452	3,046,297	187,249,749
Stout	70,499,480	35,220,127	14,881,777	629,531	3,295,453	59,481,515	184,007,883	0	184,007,883
Superior	28,938,519	6,767,281	1,410,526	376,677	2,735,344	19,089,746	59,318,093	1,439,260	60,757,353
Whitewater	91,925,922	41,955,471	10,052,917	407,865	5,490,374	86,653,009	236,485,558	2,194,692	238,680,250
Colleges	53,250,974	5,740,304	4,455,622	72,819	2,829,188	33,915,008	100,263,915	1,235,148	101,499,063
Extension	89,466,498	3,785,615	8,260,175	2,716,024	49,627,168	41,005,191	194,860,671	1,405,810	196,266,481
System Admin.	5,586,109	317,426	225,592	3,200,000	2,292,221	0	11,621,348	0	11,621,348
Systemwide	63,936,347	1,002,660	43,031,447	92,802	965,641	1,054,800	110,083,697	15,750,185	125,833,882
GPR/Tuition Fringe Benefits	540,885,063						540,885,063		540,885,063
Total	2,515,239,918	777,179,963	293,369,814	153,990,431	1,212,675,026	1,212,449,657	6,164,904,809	56,341,545	6,221,246,354
Percent of Total	40.8%	12.6%	4.8%	2.5%	19.7%	19.7%	100.0%		

GPR/Tuition Operating Budget Summary		% of GPR/Tuition Total	% of Total UW System Budget
Operational GPR	840,608,200	32.7%	13.5%
GPR Debt Service	220,932,100	8.6%	3.6%
Tuition	1,453,699,618	56.5%	23.4%
Tuition Balances	56,341,545	2.2%	0.9%
Total	2,571,581,463	100.0%	41.3%

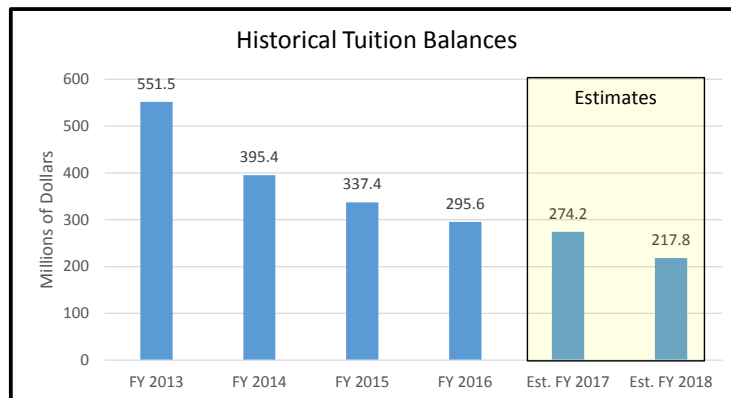
* Total planned use of balances for all fund reporting categories is \$113,204,180. This column only reflects the use of tuition balances. The remaining \$56.9 million is built into the operating base budget.

TABLE A-4
University of Wisconsin System
2017-18 Annual Operating Budget - GPR/Tuition

	GPR/Tuition Budget					2016-17		2017-18 ESTIMATIONS		
	2016-17 Operating Base	2017-18 Operating Base	Change	2017-18 Use of Balances	2017-18 Total Budget	July 1, 2016 Actual Beginning Fund Balance	Estimated Change in Balances	July 1, 2017 Estimated Beginning Fund Balance	Estimated Change in Balances	June 30, 2018 Estimated Ending Fund Balance
Madison	797,235,933	842,619,691	5.7%	9,393,600	852,013,291	65,355,371	4,644,629	70,000,000	(9,393,600)	60,606,400
Milwaukee	229,628,266	230,865,173	0.5%	0	230,865,173	39,919,323	3,657,877	43,577,200	0	43,577,200
Eau Claire	79,084,635	79,616,385	0.7%	7,050,515	86,666,900	10,742,222	1,123,231	11,865,453	(7,050,515)	4,814,938
Green Bay	43,218,771	43,667,723	1.0%	3,107,220	46,774,943	10,139,905	(3,325,052)	6,814,853	(3,107,220)	3,707,633
La Crosse	82,365,876	83,244,134	1.1%	1,374,090	84,618,224	11,982,572	(562,703)	11,419,869	(1,374,090)	10,045,779
Oshkosh	78,050,298	81,387,754	4.3%	2,664,920	84,052,674	8,648,196	(611,018)	8,037,178	(2,664,920)	5,372,258
Parkside	37,460,109	38,691,086	3.3%	2,124,867	40,815,953	12,871,536	(1,604,536)	11,267,000	(2,124,867)	9,142,133
Platteville	64,772,721	65,755,403	1.5%	1,537,575	67,292,978	14,783,940	(4,971,976)	9,811,964	(1,537,575)	8,274,389
River Falls	42,499,311	43,805,512	3.1%	4,017,366	47,822,878	10,656,001	(83,603)	10,572,398	(4,017,366)	6,555,032
Stevens Point	59,858,837	61,098,145	2.1%	3,046,297	64,144,442	11,253,237	(5,370,674)	5,882,563	(3,046,297)	2,836,266
Stout	68,350,088	70,499,480	3.1%	0	70,499,480	6,125,302	250,998	6,376,300	0	6,376,300
Superior	28,572,586	28,938,519	1.3%	1,439,260	30,377,779	5,849,562	(590,760)	5,258,802	(1,439,260)	3,819,542
Whitewater	88,167,834	91,925,922	4.3%	2,194,692	94,120,614	25,435,299	(2,240,607)	23,194,692	(2,194,692)	21,000,000
Colleges	51,709,434	53,250,974	3.0%	1,235,148	54,486,122	17,428,984	(6,062,962)	11,366,022	(1,235,148)	10,130,874
Extension*	95,578,580	89,466,498	-6.4%	1,405,810	90,872,308	6,396,304	(1,006,117)	5,390,187	(1,405,810)	3,984,377
System Admin.	5,473,609	5,586,109	2.1%	0	5,586,109	0	0	0	0	0
Systemwide**	58,598,847	63,936,347	9.1%	15,750,185	79,686,532	38,016,345	(4,700,159)	33,316,186	(15,750,185)	17,566,001
					0					
GPR/Tuition Fringe Benefits	542,553,023	540,885,063	-0.3%		540,885,063					
Total	2,453,178,758	2,515,239,918	2.5%	56,341,545	2,571,581,463	295,604,099	(21,453,432)	274,150,667	(56,341,545)	217,809,122

* Credit Extension is budgeted at UW-Extension, while the fund balances are held at the individual institutions.

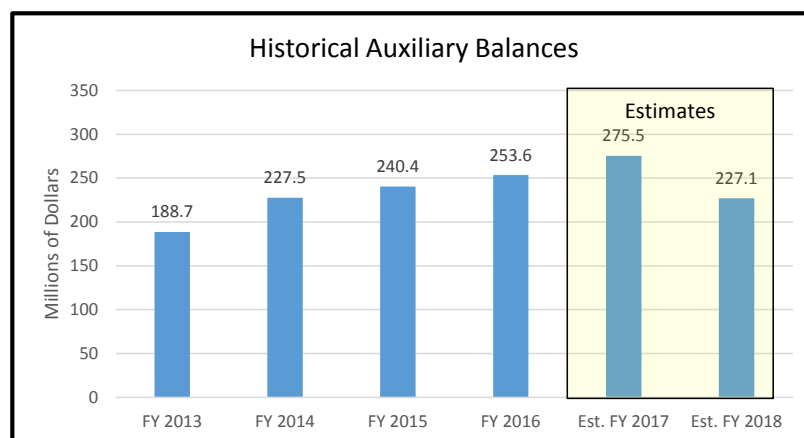
** \$25 million GPR lapsed in 2016-17, held at UW-Systemwide, is not included in the 2016-17 Operating Base.



- From July 1, 2013 to July 1, 2016 Tuition balances decreased by \$255.9 million
- Tuition balances are projected to have decreased \$21.5 million in 2016-17, and another \$56.3 million in 2017-18

TABLE A-5
University of Wisconsin System
2017-18 Annual Operating Budget - Auxiliary Operations

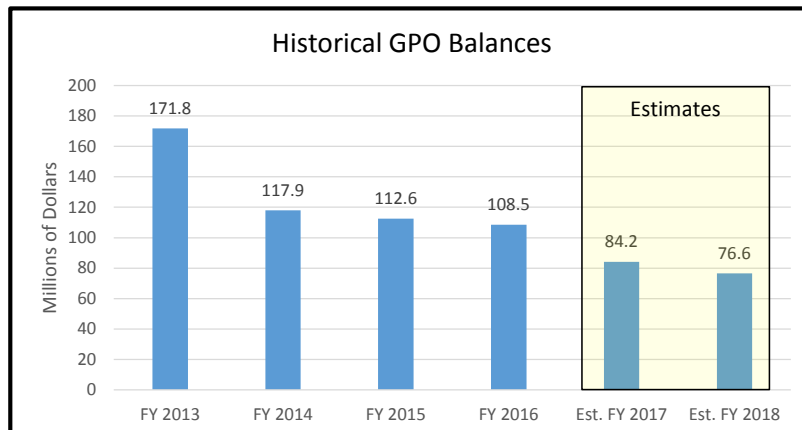
	BUDGET			2016-17		2017-18 ESTIMATIONS		
	2016-17 Auxiliary Operations	2017-18 Auxiliary Operations	Change	July 1, 2016 Actual Beginning Fund Balance	Estimated Change in Balances	July 1, 2017 Estimated Beginning Fund Balance	Estimated Change in Balances	June 30, 2018 Estimated Ending Fund Balance
Madison	297,925,720	319,570,008	7.3%	115,819,093	(5,719,311)	110,099,782	(26,893,236)	83,206,546
Milwaukee	91,963,378	96,566,909	5.0%	26,480,468	6,144,532	32,625,000	(7,017,539)	25,607,461
Eau Claire	45,346,255	49,688,761	9.6%	26,615,618	4,651,160	31,266,778	(3,141,897)	28,124,881
Green Bay	21,192,796	21,564,614	1.8%	6,208,356	1,229,866	7,438,222	(615,135)	6,823,087
La Crosse	37,422,243	36,625,141	-2.1%	8,409,522	5,370,108	13,779,630	(1,981,450)	11,798,180
Oshkosh	44,636,097	43,900,255	-1.6%	19,076,428	1,468,894	20,545,322	(3,846,714)	16,698,608
Parkside	9,209,410	9,316,020	1.2%	(305,455)	279,455	(26,000)	(118,000)	(144,000)
Platteville	33,351,815	33,612,600	0.8%	9,282,735	699,853	9,982,588	(941,452)	9,041,136
River Falls	28,511,119	29,110,330	2.1%	3,651,286	2,501,714	6,153,000	(1,574,731)	4,578,269
Stevens Point	44,236,158	42,436,441	-4.1%	14,022,136	(3,823,499)	10,198,637	(807,749)	9,390,888
Stout	33,696,319	35,220,127	4.5%	5,451,484	2,467,104	7,918,588	11,007	7,929,595
Superior	6,919,673	6,767,281	-2.2%	(297,635)	1,697,635	1,400,000	(150,000)	1,250,000
Whitewater	40,738,097	41,955,471	3.0%	11,777,247	5,000,000	16,777,247	0	16,777,247
Colleges	6,427,022	5,740,304	-10.7%	3,436,826	(47,661)	3,389,165	(815,783)	2,573,382
Extension	4,371,822	3,785,615	-13.4%	3,141,961	(72,379)	3,069,582	(355,818)	2,713,764
System Admin.	315,592	317,426	0.6%	167,680	112,182	279,862	7,574	287,436
Systemwide	1,095,945	1,002,660	-8.5%	634,121	(73,343)	560,778	(140,940)	419,838
Total	747,359,461	777,179,963	4.0%	253,571,871	21,886,310	275,458,181	(48,381,863)	227,076,318



- From July 1, 2013 to July 1, 2016 Auxiliary balances increased by \$64.9 million
- Auxiliary balances are projected to have increased \$21.9 million in 2016-17, and to decrease by \$48.4 million in 2017-18
- Of the \$227.1 million estimated 2017-18 balance, \$97 million is attributable to future facility and capital projects

TABLE A-6
University of Wisconsin System
2017-18 Annual Operating Budget - General Program Operations (GPO)

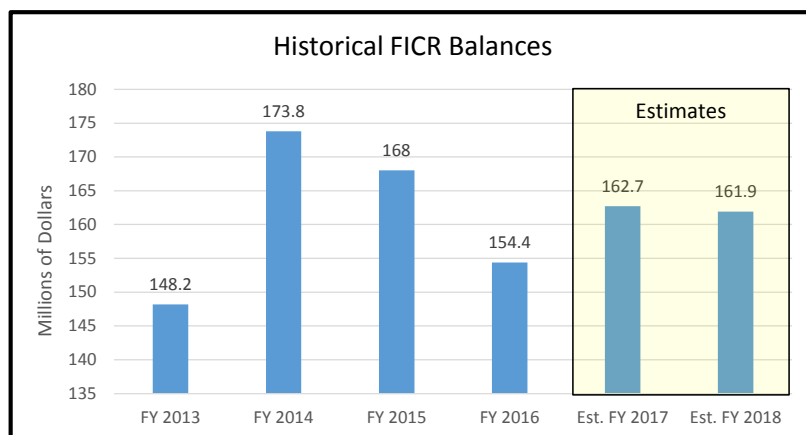
	BUDGET			2016-17		2017-18 ESTIMATIONS		
	2016-17 General Program Operations	2017-18 General Program Operations	Change	July 1, 2016 Actual Beginning Fund Balance	Estimated Change in Balances	July 1, 2017 Estimated Beginning Fund Balance	Estimated Change in Balances	June 30, 2018 Estimated Ending Fund Balance
Madison	146,083,740	148,085,817	1.4%	19,471,818	(3,616,837)	15,854,981	(354,981)	15,500,000
Milwaukee	12,954,505	11,596,475	-10.5%	12,204,074	(4,218,474)	7,985,600	0	7,985,600
Eau Claire	7,850,666	7,607,879	-3.1%	5,042,071	(3,994,905)	1,047,166	1,801,714	2,848,880
Green Bay	4,337,161	4,305,824	-0.7%	2,454,460	267,210	2,721,670	(804,558)	1,917,112
La Crosse	3,253,750	3,370,616	3.6%	9,439,592	(3,945,703)	5,493,889	(1,981,450)	3,512,439
Oshkosh	11,054,184	11,611,901	5.0%	9,956,494	(2,283,388)	7,673,106	2,048,615	9,721,721
Parkside	1,269,227	1,282,605	1.1%	1,735,889	324,111	2,060,000	26,000	2,086,000
Platteville	10,601,800	9,693,050	-8.6%	772,603	94,516	867,119	320,464	1,187,583
River Falls	3,311,243	3,427,072	3.5%	318,785	(146,785)	172,000	3,000	175,000
Stevens Point	12,577,485	10,070,519	-19.9%	6,587,807	(1,667,474)	4,920,333	351,779	5,272,112
Stout	14,996,811	14,881,777	-0.8%	8,035,644	(1,666,112)	6,369,532	(519,532)	5,850,000
Superior	1,361,708	1,410,526	3.6%	697,348	160,088	857,436	(157,436)	700,000
Whitewater	10,386,422	10,052,917	-3.2%	4,335,962	0	4,335,962	0	4,335,962
Colleges	5,239,625	4,455,622	-15.0%	4,400,851	307,658	4,708,509	(488,394)	4,220,115
Extension	7,020,023	8,260,175	17.7%	1,635,955	(616,713)	1,019,242	(248,811)	770,431
System Admin.	213,782	225,592	5.5%	570,197	71,111	641,308	24,408	665,716
Systemwide	35,758,182	43,031,447	20.3%	20,889,094	(3,428,705)	17,460,389	(7,637,344)	9,823,045
Total	288,270,314	293,369,814	1.8%	108,548,644	(24,360,402)	84,188,242	(7,616,526)	76,571,716



- From July 1, 2013 to July 1, 2016 GPO balances decreased by \$63.3 million
- GPO balances are projected to have decreased by \$24.4 million in 2016-17, and another \$7.6 million in 2017-18

TABLE A-7
University of Wisconsin System
2017-18 Annual Operating Budget - Federal Indirect Cost Reimbursement (FICR)

	BUDGET			2016-17		2017-18 ESTIMATIONS		
	2016-17 Federal Indirect Cost Reimbursement	2017-18 Federal Indirect Cost Reimbursement	Change	July 1, 2016 Actual Beginning Fund Balance	Estimated Change in Balances	July 1, 2017 Estimated Beginning Fund Balance	Estimated Change in Balances	June 30, 2018 Estimated Ending Fund Balance
Madison	135,000,000	135,000,000	0.0%	126,243,723	10,756,277	137,000,000	0	137,000,000
Milwaukee	8,378,719	8,838,007	5.5%	3,056,151	990,749	4,046,900	0	4,046,900
Eau Claire	633,342	289,885	-54.2%	680,141	(41,617)	638,524	(105,206)	533,318
Green Bay	559,408	541,413	-3.2%	1,327,723	(117,988)	1,209,735	(303,285)	906,450
La Crosse	365,565	447,524	22.4%	699,524	(147,087)	552,437	(40,000)	512,437
Oshkosh	550,928	375,616	-31.8%	876,100	(107,637)	768,463	896,858	1,665,321
Parkside	98,600	98,600	0.0%	150,542	29,458	180,000	0	180,000
Platteville	170,200	95,000	-44.2%	358,004	(68,004)	290,000	(59,000)	231,000
River Falls	257,179	240,631	-6.4%	231,274	(76,274)	155,000	(30,000)	125,000
Stevens Point	560,628	568,037	1.3%	1,268,225	(403,141)	865,084	(91,351)	773,733
Stout	851,735	629,531	-26.1%	525,841	(61,841)	464,000	(59,000)	405,000
Superior	341,134	376,677	10.4%	1,543,313	(321,240)	1,222,073	377,927	1,600,000
Whitewater	427,864	407,865	-4.7%	855,539	(25,000)	830,539	(25,000)	805,539
Colleges	70,152	72,819	3.8%	253,469	(10,547)	242,922	(75,518)	167,404
Extension	2,775,651	2,716,024	-2.1%	6,870,853	(2,112,670)	4,758,183	(1,150,671)	3,607,512
System Admin.	3,000,000	3,200,000	6.7%	9,365,013	125,856	9,490,869	(200,000)	9,290,869
Systemwide	93,346	92,802	-0.6%	66,512	(66,512)	0	0	0
Total	154,134,451	153,990,431	-0.1%	154,371,947	8,342,782	162,714,729	(864,246)	161,850,483



- From July 1, 2013 to July 1, 2016 FICR balances increased by \$6.2 million
- As there was a large increase in 2013-14, from July 1, 2014 to July 1, 2016 FICR balances decreased by \$19.4 million
- FICR balances are projected to have increased \$8.3 million in 2016-17, and to decrease \$0.9 million in 2017-18

TABLE A-8
University of Wisconsin System
2017-18 Annual Operating Budget - Gifts, Grants, and Contracts

	Gifts, Grants and Contracts		
	2016-17 Budget	2017-18 Budget	Change
Madison	1,038,235,900	1,038,235,900	0.0%
Milwaukee	58,189,531	58,223,421	0.1%
Eau Claire	7,027,852	5,455,163	-22.4%
Green Bay	5,249,227	4,873,974	-7.1%
La Crosse	9,481,302	9,432,681	-0.5%
Oshkosh	12,781,745	13,024,896	1.9%
Parkside	2,514,367	1,833,002	-27.1%
Platteville	4,236,775	4,553,854	7.5%
River Falls	1,993,433	1,899,698	-4.7%
Stevens Point	8,326,236	7,907,048	-5.0%
Stout	6,514,283	3,295,453	-49.4%
Superior	3,033,185	2,735,344	-9.8%
Whitewater	5,175,260	5,490,374	6.1%
Colleges	2,528,389	2,829,188	11.9%
Extension	49,492,673	49,627,168	0.3%
System Admin.	2,254,509	2,292,221	1.7%
Systemwide	1,755,766	965,641	-45.0%
Total	1,218,790,433	1,212,675,026	-0.5%

TABLE A-9
University of Wisconsin System
2017-18 Annual Operating Budget - Other Funds

	Other Funds*		
	2016-17 Budget	2017-18 Budget	Change
Madison	353,720,755	354,352,276	0.2%
Milwaukee	190,906,286	175,342,387	-8.2%
Eau Claire	57,750,485	61,226,234	6.0%
Green Bay	37,133,694	36,851,272	-0.8%
La Crosse	64,020,539	63,678,444	-0.5%
Oshkosh	88,646,584	85,755,419	-3.3%
Parkside	36,085,301	35,916,217	-0.5%
Platteville	58,489,310	58,826,610	0.6%
River Falls	40,421,039	37,178,267	-8.0%
Stevens Point	70,683,076	62,123,262	-12.1%
Stout	61,628,424	59,481,515	-3.5%
Superior	21,399,180	19,089,746	-10.8%
Whitewater	87,144,314	86,653,009	-0.6%
Colleges	53,015,008	33,915,008	-36.0%
Extension	40,133,191	41,005,191	2.2%
System Admin.	0	0	0.0%
Systemwide	1,054,800	1,054,800	0.0%
Total	1,262,231,986	1,212,449,657	-3.9%

* Includes Federal Direct Student Loans, Federal Financial Aid Grants,
Program Revenue Debt Service, and Segregated State funds.

B. CHANGES IN GPR/TUITION FUNDING AND STUDENT FEES

2017-18 GPR/Tuition Changes

Tuition rates will remain frozen for the fifth year at the 2012-13 level for most resident undergraduate students within the UW-System.

Changes in GPR/Tuition funding for 2017-18 include:

- The return of \$25 million GPR that was lapsed in 2016-17
- \$24,226,160 to increase academic fee (tuition) authority for existing differentials, self-supported programs and credit outreach
- An increase of \$5.2 million for GPR debt service
- \$5 million for an Innovation fund to serve all institutions through a competitive process
- \$1.5 million for the creation of the Thompson Center on Public Leadership
- An increase of \$490,000 for UW-Madison's Carbone Cancer Center
- An increase of \$271,100 for financial aid for the flex degree program
- An increase of \$130,000 for UW Colleges grants to meet emergency financial need
- An increase of \$126,500 for fringe benefits
- An increase of \$100,000 for Rural Physician Residency Assistance
- \$50,000 for Alzheimer's disease research
- \$10,000 for Academic Freedom

Table B-1
GPR/Tuition Budget Changes from 2016-17 to 2017-18

	Operational GPR	Tuition (Fees)	Operational Total	Debt Service	Grand Total
2016-17 Operating Budget	807,930,600	1,429,473,458	2,237,404,058	215,774,700	2,453,178,758
Return of \$25 million lapsed in 2016-17	25,000,000		25,000,000		25,000,000
Legislative Budget Changes	7,677,600		7,677,600	5,157,400	12,835,000
Academic Tuition Funding Changes, including Credit Outreach		24,226,160	24,226,160		24,226,160
Net 2017-18 Changes	32,677,600	24,226,160	56,903,760	5,157,400	62,061,160
2017-18 GPR/Tuition Base Budget	840,608,200	1,453,699,618	2,294,307,818	220,932,100	2,515,239,918
One-Time Use of Tuition Balances		56,341,545	56,341,545		56,341,545
2017-18 Total Budget	840,608,200	1,510,041,163	2,350,649,363	220,932,100	2,571,581,463

Estimated tuition revenue will increase by \$24.2 million (1.69%). The increase in tuition revenues is due to increases in graduate and non-resident undergraduate rates, enrollment growth, and self-supporting programs. UW institutions plan to use \$56.3 million in one-time tuition balances (funding carried over from the prior year) during the fiscal year.

Table B-2 provides the detailed allocation of changes in GPR/Tuition funding by institution from 2016-17 to 2017-18.

The Annual Distribution Adjustments document begins on **Page 22** and provides information regarding how changes in GPR/Tuition funds were allocated to the institutions.

TABLE B-2
University of Wisconsin System
GPR/Tuition Changes By Institution

	2016-17 GPR/Tuition Ongoing Budget	2016-17 Use of Tuition Balances	2016-17 GPR/Tuition Operating Base Plus Use of Tuition Balances	Tuition Targets and Differential Tuition	Return of \$25 Million Lapsed in 2016-17	Funding for New Initiatives (1)	Other (2)	2017-18 GPR/Tuition Ongoing Budget	Total Change of GPR/Tuition Ongoing Budget	2017-18 Use of Tuition Balances	2017-18 GPR/Tuition Ongoing Budget Plus Use of Tuition Balances	Total Change of Ongoing Budget Plus Use of Tuition Balances
Madison	797,235,933	15,511,050	812,746,983	37,587,321	2,915,000	2,140,000	2,741,437	842,619,691	45,383,758	9,393,600	852,013,291	39,266,308
Milwaukee	229,628,266	21,297,500	250,925,766	(5,877,954)	5,159,200		1,955,661	230,865,173	1,236,907	0	230,865,173	(20,060,593)
Eau Claire	79,084,635	6,018,799	85,103,434	(566,572)	1,606,500		(508,178)	79,616,385	531,750	7,050,515	86,666,900	1,563,466
Green Bay	43,218,771	4,437,766	47,656,537	(942,249)	1,047,000		344,201	43,667,723	448,952	3,107,220	46,774,943	(881,594)
La Crosse	82,365,876	3,733,186	86,099,062	(608,843)	1,297,800		189,301	83,244,134	878,258	1,374,090	84,618,224	(1,480,838)
Oshkosh	78,050,298	4,264,100	82,314,398	756,633	1,584,500		996,323	81,387,754	3,337,456	2,664,920	84,052,674	1,738,276
Parkside	37,460,109	2,953,150	40,413,259	255,204	824,500		151,273	38,691,086	1,230,977	2,124,867	40,815,953	402,694
Platteville	64,772,721	3,032,566	67,805,287	(229,738)	1,091,100		121,320	65,755,403	982,682	1,537,575	67,292,978	(512,309)
River Falls	42,499,311	2,941,000	45,440,311	0	1,082,000		224,201	43,805,512	1,306,201	4,017,366	47,822,878	2,382,567
Stevens Point	59,858,837	10,619,304	70,478,141	0	1,341,900		(102,592)	61,098,145	1,239,308	3,046,297	64,144,442	(6,333,699)
Stout	68,350,088	4,144,270	72,494,358	0	1,219,100		930,292	70,499,480	2,149,392	0	70,499,480	(1,994,878)
Superior	28,572,586	2,999,942	31,572,528	18,926	610,300		(263,293)	28,938,519	365,933	1,439,260	30,377,779	(1,194,749)
Whitewater	88,167,834	8,083,325	96,251,159	1,105,119	2,101,400		551,569	91,925,922	3,758,088	2,194,692	94,120,614	(2,130,545)
Colleges	51,709,434	7,601,662	59,311,096	0	1,265,300		276,240	53,250,974	1,541,540	1,235,148	54,486,122	(4,824,974)
Extension	95,578,580	1,193,262	96,771,842	(8,050,620)	1,414,400	271,100	253,038	89,466,498	(6,112,082)	1,405,810	90,872,308	(5,899,534)
System Admin./Systemwide	64,072,456	8,754,900	72,827,356	0	440,000	5,010,000	0	69,522,456	5,450,000	15,750,185	85,272,641	12,445,285
System Total Excl FB	1,910,625,735	107,585,782	2,018,211,517	23,447,227	25,000,000	7,421,100	7,860,793	1,974,354,855	63,729,120	56,341,545	2,030,696,400	12,484,883
Fringe Benefits	542,553,023		542,553,023	778,933			(2,446,893)	540,885,063	(1,667,960)		540,885,063	(1,667,960)
System Total	2,453,178,758	107,585,782	2,560,764,540	24,226,160	25,000,000	7,421,100	5,413,900	2,515,239,918	62,061,160	56,341,545	2,571,581,463	10,816,923

1 - "Funding for New Initiatives" includes Legislative Initiatives for UW-Madison (Thompson Center on Public Leadership, Carbone Cancer Center, WI Rural Physician Residency Assistance, and Alzheimers Disease Research), as well as Innovation Fund, Financial Aid for Flex Degree Option, and Funding for Academic Freedom.

2 - "Other" Includes: Financial Aid Reallocations, Debt Service, GPR salary line shifts, UW Colleges Grants to Meet Emergency Financial Need, and Fringe Benefit Increases.

ANNUAL DISTRIBUTION ADJUSTMENTS FOR CHANGES IN GPR/TUITION FUNDING

1. DISTRIBUTION OF \$25 MILLION LAPSED IN 2016-17

The 2015-17 Legislative Budget awarded the University of Wisconsin System \$25 million ongoing GPR funding in fiscal year 2016-17. This funding was lapsed back to the state in 2016-17.

The 2017-18 Annual Budget distributes that funding to the institutions recognizing the unique missions and alternative revenue generating capabilities of institutions. The distribution took into account the following:

- GPR only for instructional and support services, and all GPR/tuition funding
- Funding per FTE
- Cost per weighted student credit hour
- Funding based on headcount

The table below shows the distribution.

	GPR/Fee Traditional Distribution	Reallocation	Total Allocation
Madison	9,415,000	-6,500,000	2,915,000
Milwaukee	3,420,000	1,739,200	5,159,200
Eau Claire	1,275,000	331,500	1,606,500
Green Bay	632,500	414,500	1,047,000
La Crosse	1,030,000	267,800	1,297,800
Oshkosh	1,257,500	327,000	1,584,500
Parkside	575,000	249,500	824,500
Platteville	667,500	423,600	1,091,100
River Falls	700,000	382,000	1,082,000
Stevens Point	1,065,000	276,900	1,341,900
Stout	967,500	251,600	1,219,100
Superior	405,000	205,300	610,300
Whitewater	1,072,500	1,028,900	2,101,400
Colleges	955,000	310,300	1,265,300
Extension	1,122,500	291,900	1,414,400
System Admin.	112,500		112,500
Systemwide	327,500		327,500
System Total	25,000,000	0	25,000,000

2. INNOVATION FUND

The Innovation Fund provides \$5,000,000 GPR funding in 2017-18 to increase enrollments in high demand programs. The Board of Regents will distribute these funds through a competitive request for proposal process. Funds are currently being held in UW-Systemwide.

3. LAWTON UNDERGRADUATE MINORITY RETENTION GRANT/ADVANCED OPPORTUNITY PROGRAM (AOP)

The budget flat funds the Lawton Undergraduate Minority Retention Grant and the Advanced Opportunity Program in 2017-18. Funding for the AOP will be based on each institution's proportion of a three-year rolling average headcount of the statutorily-designated eligible population of minority/disadvantaged graduate students.

The Lawton Grant allocation will reflect the third year when the allocation methodology will mirror program eligibility (three-year rolling average of Wisconsin resident undergraduates from eligible populations who are registered full-time).

4. TUITION ASSISTANCE GRANT (TAG)

Tuition Assistance Grant funds are available to institutions to provide need-based aid to resident undergraduate students. These funds are allocated annually to institutions from the System-wide fund based on the most recent proportion of Pell Grants (dollars) for Wisconsin resident undergraduate students with EFCs below \$4,501 at each UW institution.

5. DEBT SERVICE

The budget is increased by \$5,157,400 to \$220,932,100 in 2017-18 for debt service. The allocation of debt service is prorated by institution based upon 2015-16 actual expenditures.

6. UTILITIES

The 2017-19 Legislative Budget calls for transferring \$4,367,000 from the UW System's primary GPR appropriation to a new GPR appropriation specifically for the additional costs associated with purchasing renewable energy in order to increase transparency for these expenditures. These funds will be distributed based upon each institution's projected 2017 Green Energy allocation, and will be transferred from the institution's primary GPR utilities appropriation. The net effect in the 2017-18 budget will be no change to combined utilities distributions to the institutions from 2016-17.

C. TUITION RATES

In October 2016, the Board passed a plan that freezes tuition in the first year of the biennium, and allows for an increase of no more than the cost of living in year two. The omnibus motion approved by the Joint Committee on Finance requires continuing the freeze of resident undergraduate tuition at the 2012-13 levels for the upcoming 2017-18 fiscal year. There is no additional funding provided to cover the freeze.

The Joint Committee on Finance also requires the “Board of Regents to revise its policies regarding student segregated fees to ensure that the classification of those fees as allocable or non-allocable is consistent across institutions.” Until the new policies are put in place, the UW System President has frozen allocable segregated fees, except for situations where the increases were due to the use of balances in 2016-17 and institutions returned to their 2015-16 rates.

The Board retains tuition authority for nonresident, graduate, and professional students. At its December meeting, the Board approved nonresident and graduate tuition proposals from UW-Madison, UW-Eau Claire, UW-Green Bay, UW-La Crosse, UW-Milwaukee, UW-Stout, and UW Colleges.

There is a slight correction for the rates at UW-La Crosse that were approved in December. The correction is due to an error in calculating UW-La Crosse’s 1% increase. The original calculation included differentials as well as base tuition in the 1% increase. Subsequently UW-La Crosse corrected the calculation by only including base tuition in the 1% increase. In each case the rate was lower than the rate approved by the Board of Regents in December. Nonresident rates will decrease by \$13, graduate rates will decrease by \$1 and graduate non-resident rates are decrease by \$2 from what was approved in December.

The rates approved by the Board of Regents in December are:

UW-Madison	2016-17	Increase	2017-18
Undergraduate			
Resident	\$9,273	\$0	\$9,273
Nonresident	\$31,523	\$2,000	\$33,523
International	\$32,523	\$2,000	\$34,523
Business Masters			
Resident	\$15,894	\$1,558	\$17,452
Nonresident	\$32,164	\$3,152	\$35,316
Doctor of Pharmacy			
Resident	\$18,008	\$1,765	\$19,773
Nonresident	\$32,809	\$3,215	\$36,024
Doctor of Medicine			
Resident	\$28,650	\$2,779	\$31,429
Nonresident	\$38,546	\$3,739	\$42,285
Doctor of Veterinary Medicine			
Resident	\$21,626	\$4,000	\$25,626
Nonresident	\$34,769	\$6,500	\$41,269

UW-Madison	2016-17	Increase	2017-18
Doctor of Nursing			
Resident	\$13,048	\$1,279	\$14,327
Nonresident	\$27,254	\$2,671	\$29,925
Law School			
Resident	\$20,235	\$1,000	\$21,235
Nonresident	\$38,932	\$1,000	\$39,932
UW-Milwaukee			
Undergraduate			
Resident	\$8,091	\$0	\$8,091
Nonresident	\$18,449	\$922	\$19,371
Business Masters			
Resident	\$12,740	\$318	\$13,058
Nonresident	\$26,294	\$657	\$26,951
UW-Eau Claire			
Undergraduate			
Resident	\$7,361	\$0	\$7,361
Nonresident	\$14,934	\$347	\$15,281
Undergraduate Material Science and Engineering			
Resident	\$8,761	\$0	\$8,761
Nonresident	\$16,334	\$382	\$16,716
Graduate			
Resident	\$7,640	\$191	\$7,831
Nonresident	\$16,771	\$419	\$17,191
UW-Green Bay			
Undergraduate			
Resident	\$6,298	\$0	\$6,298
Nonresident	\$13,871	\$277	\$14,148
Graduate			
Resident	\$7,640	\$153	\$7,793
Nonresident	\$16,771	\$335	\$17,106
UW-La Crosse*			
Undergraduate			
Resident	\$7,585	\$0	\$7,585
Nonresident	\$16,106	\$148	\$16,254
Graduate			
Resident	\$8,483	\$84	\$8,567
Nonresident	\$18,454	\$183	\$18,637
UW-Stout			
Undergraduate			
Resident	\$7,020	\$0	\$7,020
Nonresident	\$14,670	\$311	\$14,981
Undergraduate Mechanical Engineering			Under
Resident	\$8760	\$0	\$8760
Nonresident	16,510	\$248	\$16,758

UW-Stout	2016-17	Increase	2017-18
Graduate			
Resident	\$8,406	\$126	\$8,532
Nonresident	\$17,812	\$267	\$18,079
UW Colleges			
Undergraduate			
Resident	\$4,750	\$0	\$4,750
Nonresident	\$11,734	\$587	\$12,321

*The UW-La Crosse rates reflect the corrected rates.

These rates are included in the tuition schedules shown in Tables C-1 and C-2.

The Board has previously delegated tuition-setting authority to institutions for distance education and service-based pricing programs that primarily serve nontraditional student populations. UW institutions may increase nonresident and graduate tuition rates for these programs in 2017-18 as appropriate. Tuition rates for resident undergraduate students in these programs may not increase this year.

Table C-3 consolidates tuition, segregated fees, and room and board rates by institution for resident undergraduate students. This schedule is designed to show the mandatory cost of education for students along with the additional costs for a typical freshman who lives in a dormitory and participates in the meal plan. This table also includes the number of students at each institution that are expected to participate in the meal plan and contract for rooms. In most cases, these students represent about one-third of the total headcount population at an institution. For students at a four-year institution, the average increase for 2017-18 is 0.4% for tuition and segregated fees and 3.3% for room and board.

DIFFERENTIAL TUITION

Since 1997, the Board has had the ability to implement differential tuition programs. Differential tuition is an amount charged on top of base tuition, and separately approved by the Board, to support additional services and programming for students. Differential tuition can be charged to all students enrolled at an institution; to a particular category of students, such as all undergraduates; or to students enrolled in certain programs. The list of the current differential tuition programs is attached as **Appendix A**.

The 2015-17 biennial budget included a provision that allowed the Board of Regents to adopt a UW-Stevens Point differential if approved by the students (Wis. Act 55 Section 9148(4d)). The new differential, called the Pointer Partnership, was approved by the Board in December 2015. The Pointer Partnership has a three-year implementation process. Seniors pay less than their freshmen, sophomore, and junior peers. This has been reflected in UW-Stevens Point's section of the tuition schedule shown in **Table C-1** and under **Appendix A**.

In 2009, the Board delegated tuition authority to UW-Platteville for Tri-State Initiative differential pricing. Currently, UW-Platteville charges qualifying undergraduate students from Illinois and Iowa \$4,600 more than resident tuition. For the Board's information, UW-Platteville will charge Tri-State students \$4,700 more than resident tuition in 2017-18.

NEW PROGRAM TUITION

The tuition schedule does not include programs approved through the Education Committee. The programs that are not listed include, but are not limited to, distance education programs and collaborative programs. A full listing of program rates and fees will be available with the annual tuition and fee report in October, 2017.

PEER COMPARISONS

The following tables compare tuition and required fees at UW Institutions to their peers for 2015-16 and 2016-17. Generally, tuition and fees increased by more at peer institutions than they did at UW institutions. UW-Madison and the comprehensives saw the largest increase in the gap between the peer midpoint and their respective resident undergraduate tuition. The peer comparison illustrates that the University of Wisconsin as a system continues to offer tuition at a very reasonable rate compared to institutional peers.

University of Wisconsin-Madison 2016-17 Tuition and Fee Peers

	Resident Undergraduate		Nonresident Undergraduate		Resident Graduate		Nonresident Graduate	
	2015-16	2016-17	2015-16	2016-17	2015-16	2016-17	2015-16	2016-17
University of Wisconsin-Madison	\$10,415	\$10,488	\$29,665	\$32,738	\$11,870	\$11,943	\$25,196	\$25,269
Peer Average excluding UW-Madison	\$12,426	\$12,696	\$30,896	\$31,883	\$14,311	\$14,708	\$30,215	\$31,142
Peer Midpoint excluding UW-Madison	\$12,089	\$12,265	\$30,075	\$30,598	\$14,274	\$14,595	\$30,018	\$30,625
UW-Madison Distance from Midpoint	(\$1,674)	(\$1,777)	(\$410)	\$2,141	(\$2,404)	(\$2,652)	(\$4,822)	(\$5,356)
UW-Madison's Peer Rank	6/11	6/11	6/11	5/11	7/11	7/11	10/11	10/11

University of Wisconsin-Milwaukee 2016-17 Tuition and Fee Peers

	Resident Undergraduate		Nonresident Undergraduate		Resident Graduate		Nonresident Graduate	
	2015-16	2016-17	2015-16	2016-17	2015-16	2016-17	2015-16	2016-17
University of Wisconsin-Milwaukee	\$9,429	\$9,493	\$19,603	\$19,851	\$11,725	\$11,789	\$24,762	\$24,826
Peer Average excluding UW-Milwaukee	\$11,067	\$11,271	\$23,621	\$24,239	\$12,578	\$12,795	\$23,400	\$23,750
Peer Midpoint excluding UW-Milwaukee	\$10,627	\$10,635	\$24,756	\$25,674	\$12,553	\$12,895	\$24,489	\$24,595
UW-Milwaukee Distance from Midpoint	(\$1,198)	(\$1,142)	(\$5,153)	(\$5,823)	(\$828)	(\$1,106)	\$273	\$232
UW-Milwaukee's Peer Rank	12/15	13/15	12/15	12/15	10/15	10/15	6/15	7/15

University of Wisconsin Comprehensive Institutions 2016-17 Tuition and Fee Peers

	Resident Undergraduate		Nonresident Undergraduate		Resident Graduate		Nonresident Graduate	
	2015-16	2016-17	2015-16	2016-17	2015-16	2016-17	2015-16	2016-17
University of Wisconsin Comprehensive Average	\$8,029	\$8,155	\$15,915	\$16,264	\$8,697	\$8,923	\$17,734	\$18,159
Average excluding UW Comprehensive Average	\$9,432	\$9,662	\$17,948	\$18,329	\$9,606	\$9,949	\$16,456	\$16,756
Midpoint excluding UW Comprehensive Average	\$8,900	\$9,279	\$17,231	\$17,761	\$8,977	\$8,925	\$15,798	\$16,256
UW Comprehensive Distance from Midpoint	(\$745)	(\$1,123)	(\$967)	(\$1,497)	(\$280)	(\$2)	\$1,936	\$1,903
UW Comprehensive Average Peer Rank	23/35	25/35	22/35	24/35	20/35	18/35	15/35	13/35

NOTE: Data used is preliminary 2016-17 tuition and fees from IPEDS.

TABLE C-1
University of Wisconsin System
2017-18 Tuition Schedule

	Annual Tuition	Semester Tuition	Summer Tuition¹
<u>UW-Madison</u>			
Resident			
Undergraduate	\$9,273	\$4,637	\$2,318
Bachelor's of Business Administration	\$10,273	\$5,137	\$2,568
Certificate in Business	\$9,573	\$4,787	\$2,393
Engineering	\$10,673	\$5,337	\$2,668
Graduate	\$10,728	\$5,364	\$2,682
Business Masters ²	\$17,452	\$8,726	\$4,363
Law School	\$21,235	\$10,618	\$5,309
Medical School	\$31,429	\$15,714	N/A
Veterinary School	\$25,626	\$12,813	\$6,407
Pharmacy	\$19,773	\$9,886	\$4,943
Doctor of Nursing Practice	\$14,327	\$7,163	\$3,582
Nonresident			
Undergraduate	\$33,523	\$16,761	\$8,381
Undergraduate - International	\$34,523	\$17,262	\$8,631
Bachelor's of Business Administration	\$34,523	\$17,262	\$8,631
Bachelor's of Business Administration - International	\$35,523	\$17,762	\$8,881
Certificate in Business	\$33,823	\$16,911	\$8,456
Certificate in Business - International	\$34,823	\$17,412	\$8,706
Engineering	\$34,923	\$17,461	\$8,731
Engineering - International	\$35,923	\$17,961	\$8,981
Graduate	\$24,054	\$12,027	\$6,014
Business Masters ^{2,8}	\$35,316	\$17,658	\$8,829
Law School	\$39,932	\$19,966	\$9,983
Medical School	\$42,285	\$21,142	N/A
Veterinary School	\$41,269	\$20,635	\$10,317
Pharmacy	\$36,024	\$18,012	\$9,006
Doctor of Nursing Practice	\$29,925	\$14,963	\$7,481
<u>UW-Milwaukee</u>			
Resident			
Undergraduate	\$8,091	\$4,046	\$2,023
Graduate	\$10,387	\$5,193	\$2,597
Communication Science and Disorders	\$12,464	\$6,232	\$3,116
Occupational Therapy	\$12,464	\$6,232	\$3,116
Business Masters	\$13,058	\$6,529	\$3,264
Nonresident			
Undergraduate	\$19,371	\$9,685	\$4,843
MSEP - Undergraduate	\$12,137	\$6,068	\$3,034
Graduate	\$23,424	\$11,712	\$5,856
MSEP - Graduate ¹⁰	\$15,580	\$7,790	\$3,895
Communication Science and Disorders	\$28,245	\$14,123	\$7,061
Occupational Therapy	\$28,245	\$14,123	\$7,061
Business Masters	\$26,951	\$13,476	\$6,738

TABLE C-1 (Continued)
University of Wisconsin System
2017-18 Tuition Schedule

	Annual Tuition	Semester Tuition	Summer Tuition¹
<u>UW-Milwaukee (Continued)</u>			
Resident and Nonresident Students³			
Sheldon B. Lubar School of Business Administration		\$21	\$21
College of Engineering and Applied Science		\$22	\$22
College of Nursing		\$32	\$32
Peck School of the Arts		\$22	\$22
School of Architecture 100 Level Courses		\$12	\$12
School of Architecture 200-800 Level Courses		\$43	\$43
<u>UW-Eau Claire</u>			
Resident			
Undergraduate	\$7,361	\$3,681	\$1,840
Material Science and Engineering	\$8,761	\$4,381	\$2,190
Graduate ⁴	\$7,831	\$3,916	\$2,175
Business Masters	\$8,195	\$4,097	\$2,276
Nonresident			
Undergraduate	\$15,281	\$7,641	\$3,820
Return to Wisconsin - Undergraduate	\$11,727	\$5,863	\$2,932
MSEP - Undergraduate	\$10,511	\$5,255	\$2,628
Material Science and Engineering	\$16,716	\$8,358	\$4,179
Return to Wisconsin - Material Science and Engineering	\$12,803	\$6,401	\$3,201
MSEP - Material Science and Engineering	\$12,610	\$6,305	\$3,153
Graduate ⁴	\$17,191	\$8,595	\$4,775
MSEP - Graduate	\$11,747	\$5,874	\$3,263
Business Masters	\$17,351	\$8,676	\$4,820
MSEP - Business Masters	\$12,015	\$6,007	\$3,337
<u>UW-Green Bay</u>			
Resident			
Undergraduate	\$6,298	\$3,149	\$1,575
Engineering Technology	\$7,698	\$3,849	\$2,245
Graduate ⁴	\$7,793	\$3,897	\$2,165
Nonresident			
Undergraduate	\$14,148	\$7,074	\$3,537
Return to Wisconsin - Undergraduate	\$10,611	\$5,306	\$2,653
MSEP - Undergraduate	\$9,448	\$4,724	\$2,362
Engineering Technology	\$15,548	\$7,774	\$3,887
Return to Wisconsin - Engineering Technology	\$11,661	\$5,831	\$3,003
MSEP - Engineering Technology	\$11,547	\$5,774	\$2,712
Graduate ⁴	\$17,106	\$8,553	\$4,752
MSEP - Graduate	\$11,690	\$5,845	\$3,247

TABLE C-1 (Continued)
University of Wisconsin System
2017-18 Tuition Schedule

	Annual Tuition	Semester Tuition	Summer Tuition ¹
<u>UW-La Crosse</u>			
Resident			
Undergraduate	\$7,585	\$3,792	\$1,896
Graduate	\$8,567	\$4,283	\$2,380
Occupational Therapy	\$10,252	\$5,126	\$2,848
Business Masters	\$9,121	\$4,560	\$2,534
Physical Therapy/Physician Assistant	\$10,252	\$5,126	\$3,316
Physical Therapy - Doctoral Program	\$11,441	\$5,721	\$3,316
Nonresident			
Undergraduate	\$16,254	\$8,127	\$4,064
Return to Wisconsin	\$12,512	\$6,256	\$3,128
MSEP - Undergraduate	\$10,734	\$5,367	\$2,684
Graduate	\$18,637	\$9,319	\$5,177
Occupational Therapy	\$22,337	\$11,168	\$6,205
Business Masters	\$19,217	\$9,609	\$5,338
Physical Therapy/Physician Assistant	\$22,337	\$11,168	\$7,232
Physical Therapy - Doctoral Program	\$25,190	\$12,595	\$6,297
<u>UW-Oshkosh</u>			
Resident			
Undergraduate	\$6,422	\$3,211	\$1,606
Engineering Technology	\$7,822	\$3,911	\$1,956
Graduate ⁴	\$7,640	\$3,820	\$2,122
Business Masters	\$8,195	\$4,097	\$2,276
Nonresident			
Undergraduate	\$13,995	\$6,998	\$3,499
Return to Wisconsin Program	\$10,527	\$5,264	\$2,632
MSEP - Undergraduate	\$9,571	\$4,786	\$2,393
Engineering Technology	\$15,395	\$7,698	\$3,849
Return to Wisconsin - Engineering Technology	\$11,577	\$5,789	\$2,894
MSEP - Engineering Technology	\$11,671	\$5,836	\$2,918
Graduate ⁴	\$16,771	\$8,386	\$4,659
MSEP - Graduate	\$11,461	\$5,730	\$3,184
Business Masters	\$17,351	\$8,676	\$4,820
MSEP - Business Masters	\$12,015	\$6,007	\$3,337
<u>UW-Parkside</u>			
Resident			
Undergraduate	\$6,298	\$3,149	\$1,575
Graduate	\$7,870	\$3,935	\$2,186
Business Masters	\$8,195	\$4,097	\$2,276
Nonresident			
Undergraduate	\$14,287	\$7,144	\$3,572
Return to Wisconsin	\$10,716	\$5,358	\$2,679
MSEP - Undergraduate	\$9,448	\$4,724	\$2,362
Graduate	\$17,274	\$8,637	\$4,798
MSEP - Graduate	\$11,804	\$5,902	\$3,279
Business Masters	\$17,351	\$8,676	\$4,820
MSEP - Business Masters	\$12,129	\$6,065	\$3,369

TABLE C-1 (Continued)
University of Wisconsin System
2017-18 Tuition Schedule

	Annual Tuition	Semester Tuition	Summer Tuition¹
<u>UW-Platteville</u>			
Resident			
Undergraduate	\$6,418	\$3,209	\$1,605
Graduate ⁴	\$7,640	\$3,820	\$2,122
Master of Science in Computer Science	\$9,000	\$4,500	\$2,500
School of Education ⁵		\$510	\$510
Nonresident			
Undergraduate	\$14,268	\$7,134	\$3,567
Undergraduate Tri-State Initiative	\$11,118	\$5,559	\$2,780
Undergraduate-International	\$15,269	\$7,634	\$3,817
MSEP - Undergraduate ⁹	\$9,567	\$4,784	\$2,392
Graduate ⁴	\$16,771	\$8,386	\$4,659
Master of Science in Computer Science	\$18,000	\$9,000	\$5,000
School of Education ⁵		\$510	\$510
<u>UW-River Falls</u>			
Resident			
Undergraduate	\$6,428	\$3,214	\$1,607
Graduate ⁴	\$7,640	\$3,820	\$2,122
Master of Science in Communicative Disorders ⁵		\$424	\$424
Master of Science in Computer Science ⁵		\$692	\$692
Master of Clinical Exercise Physiology ⁵		\$500	\$500
Master of Business Administration ⁵		\$692	\$692
School of Psychology ⁵		\$450	\$450
Nonresident			
Undergraduate	\$14,001	\$7,001	\$3,500
Return to Wisconsin Program	\$10,534	\$5,267	\$2,633
MSEP - Undergraduate	\$9,578	\$4,789	\$2,394
Graduate ⁴	\$16,771	\$8,386	\$4,659
Master of Science in Communicative Disorders ⁵		\$932	\$932
Master of Science in Computer Science ⁵		\$692	\$692
Master of Clinical Exercise Physiology ⁵		\$500	\$500
Master of Business Administration ⁵		\$692	\$692
School of Psychology ⁵		\$450	\$450
<u>UW-Stevens Point</u>			
Resident			
Undergraduate (freshmen, sophomores, and juniors)	\$6,698	\$3,349	\$1,675
Undergraduate (seniors)	\$6,498	\$3,249	\$1,625
Graduate	\$7,870	\$3,935	\$2,186
Collaborative Audiology	\$10,728	\$5,364	\$2,682
Nonresident			
Undergraduate (freshmen, sophomores, and juniors)	\$15,165	\$7,482	\$3,741
Undergraduate (seniors)	\$14,765	\$7,382	\$3,691
Return to Wisconsin (freshmen, sophomores, and juniors)	\$11,324	\$5,662	\$2,831
Return to Wisconsin (seniors)	\$10,924	\$5,562	\$2,781

TABLE C-1 (Continued)
University of Wisconsin System
2017-18 Tuition Schedule

	Annual Tuition	Semester Tuition	Summer Tuition¹
<u>UW-Stevens Point (Continued)</u>			
Nonresident			
MSEP - Undergraduate (freshmen, sophomores, and juniors)	\$9,847	\$4,924	\$2,462
MSEP - Undergraduate (seniors)	\$9,648	\$4,824	\$2,412
Graduate ⁴	\$17,274	\$8,637	\$4,798
MSEP - Graduate	\$11,804	\$5,902	\$3,279
Collaborative Audiology	\$24,054	\$12,027	\$6,014
<u>UW-Stout⁶</u>			
Resident			
Undergraduate		\$234	\$234
Mechanical Engineering		\$292	\$292
Graduate		\$388	\$388
Nonresident			
Undergraduate		\$499	\$499
Return to Wisconsin		\$377	\$377
MSEP - Undergraduate		\$345	\$345
Mechanical Engineering		\$558	\$558
Return to Wisconsin - Mechanical Engineering		\$436	\$436
MSEP - Mechanical Engineering		\$403	\$403
Graduate		\$822	\$822
MSEP - Graduate		\$573	\$573
<u>UW-Superior</u>			
Resident			
Undergraduate	\$6,535	\$3,268	\$1,634
Graduate ⁴	\$7,640	\$3,820	\$2,122
Nonresident			
Undergraduate	\$14,108	\$7,054	\$3,527
MSEP - Undergraduate	\$9,685	\$4,842	\$2,421
Graduate ⁴	\$16,771	\$8,386	\$4,659
MSEP - Graduate	\$11,461	\$5,730	\$3,184
Resident and Nonresident Students³			
Natural Sciences Department		\$12	\$12

TABLE C-1 (Continued)
University of Wisconsin System
2017-18 Tuition Schedule

	Annual Tuition	Semester Tuition	Summer Tuition¹
<u>UW-Whitewater</u>			
Resident			
Undergraduate	\$6,519	\$3,259	\$1,630
Graduate	\$7,949	\$3,975	\$2,208
Business Masters	\$8,526	\$4,263	\$2,368
Master of Computer Science	\$9,314	\$4,657	
Doctorate of Business Administration ⁵		\$1,400	\$1,400
Nonresident			
Undergraduate	\$15,092	\$7,546	\$3,773
Return to Wisconsin Program	\$11,374	\$5,687	\$2,843
MSEP - Undergraduate	\$9,668	\$4,834	\$2,417
Graduate	\$17,448	\$8,724	\$4,847
MSEP - Graduate	\$11,924	\$5,962	\$3,312
Business Masters	\$18,052	\$9,026	\$5,014
MSEP - Business Masters	\$12,501	\$6,250	\$3,472
Master of Computer Science	\$18,654	\$9,327	
Doctorate of Business Administration ⁵		\$1,400	\$1,400
<u>UW Colleges</u>			
Resident			
Undergraduate	\$4,750	\$2,375	\$1,188
Bachelor of Applied Arts and Sciences (BAAS) ⁷		\$262	\$262
Nonresident			
Undergraduate	\$12,321	\$6,161	\$3,080
Bachelor of Applied Arts and Sciences (BAAS) ⁷		\$578	\$578
MSEP - Undergraduate	\$7,126	\$3,563	\$1,781

¹Represents tuition for a "full-time" summer session student, which is defined as half of the full-time academic year semester load.

²Includes the full-time MBA, Masters of Accountancy, Global Real Estate Master, and the MS in Applied Security Analysis.

³These per-credit amounts are in addition to the regular tuition for students taking courses in these disciplines.

⁴Graduate students at UW-Eau Claire, UW-Green Bay, UW-Oshkosh, UW-Platteville, UW-River Falls, and UW-Superior pay summer tuition on a per-credit basis.

⁵These programs charge per-credit tuition and are exempt from the board-approved tuition plateau.

⁶UW-Stout charges a per-credit tuition rate.

⁷The Bachelor of Applied Arts and Sciences (BAAS) is a degree completion program that charges a per-credit rate. The total tuition charge will not exceed the plateau rate at the partner institution. The BAAS program offered in partnership with UW-Stout will not exceed the tuition charged by UW-Stout.

⁸UW-Madison Master of Accountancy Minnesota reciprocity students are charged the lesser of the Minnesota MBA rate or Wisconsin resident business masters rate.

⁹UW-Platteville is no longer accepting MSEP students. The current rate will remain until existing students have completed their degree.

¹⁰This is the rate for MSEP UWM students in select programs.

TABLE C-2
University of Wisconsin System
2017-18 Consolidated Schedule of Tuition and Segregated Fees

Doctoral Universities	Tuition		Segregated Fees ¹	Total Tuition and Fees	
	Resident	Nonresident		Resident	Nonresident
Undergraduate					
UW-Madison	\$9,273	\$33,523	\$1,260	\$10,533	\$34,783
UW-Milwaukee	\$8,091	\$19,371	\$1,474	\$9,565	\$20,845
Graduate					
UW-Madison	\$10,728	\$24,054	\$1,260	\$11,988	\$25,314
UW-Milwaukee	\$10,387	\$23,424	\$1,474	\$11,861	\$24,898
Law	\$21,235	\$39,932	\$1,260	\$22,495	\$41,192
Medicine	\$31,429	\$42,285	\$1,260	\$32,689	\$43,545
Veterinary Medicine	\$25,626	\$41,269	\$1,260	\$26,886	\$42,529
Comprehensive Universities					
Undergraduate					
UW-Eau Claire	\$7,361	\$15,281	\$1,290	\$8,651	\$16,571
UW-Green Bay	\$6,298	\$14,148	\$1,580	\$7,878	\$15,728
UW-La Crosse	\$7,585	\$16,254	\$1,337	\$8,922	\$17,591
UW-Oshkosh	\$6,422	\$13,995	\$1,165	\$7,588	\$15,161
UW-Parkside	\$6,298	\$14,287	\$1,091	\$7,389	\$15,378
UW-Platteville	\$6,418	\$14,268	\$963	\$7,381	\$15,231
UW-River Falls	\$6,428	\$14,001	\$1,424	\$7,852	\$15,425
UW-Stevens Point ²	\$6,698	\$15,165	\$1,341	\$8,039	\$16,506
UW-Superior	\$6,535	\$14,108	\$1,574	\$8,109	\$15,682
UW-Whitewater	\$6,519	\$15,092	\$978	\$7,497	\$16,070
UW-Stout ³	\$234	\$499	\$37	\$271	\$537
Graduate					
UW-Eau Claire	\$7,831	\$17,191	\$1,290	\$9,121	\$18,481
UW-Green Bay	\$7,793	\$17,106	\$1,580	\$9,373	\$18,686
UW-La Crosse	\$8,567	\$18,637	\$1,337	\$9,904	\$19,974
UW-Oshkosh	\$7,640	\$16,771	\$1,165	\$8,806	\$17,937
UW-Parkside	\$7,870	\$17,274	\$1,091	\$8,961	\$18,365
UW-Platteville	\$7,640	\$16,771	\$963	\$8,603	\$17,734
UW-River Falls	\$7,640	\$16,771	\$1,424	\$9,064	\$18,195
UW-Stevens Point	\$7,870	\$17,274	\$1,341	\$9,211	\$18,615
UW-Superior	\$7,640	\$16,771	\$1,574	\$9,214	\$18,345
UW-Whitewater	\$7,949	\$17,448	\$978	\$8,927	\$18,426
UW-Stout ³	\$388	\$822	\$51	\$439	\$873
UW Colleges					
UW-Baraboo/Sauk	\$4,750	\$12,321	\$487	\$5,237	\$12,808
UW-Barron	\$4,750	\$12,321	\$472	\$5,222	\$12,793
UW-Fond Du Lac	\$4,750	\$12,321	\$484	\$5,234	\$12,805
UW-Fox Valley	\$4,750	\$12,321	\$310	\$5,060	\$12,631
UW-Manitowoc	\$4,750	\$12,321	\$406	\$5,156	\$12,727
UW-Marathon	\$4,750	\$12,321	\$424	\$5,175	\$12,745
UW-Marinette	\$4,750	\$12,321	\$386	\$5,136	\$12,707
UW-Marshfield/Wood	\$4,750	\$12,321	\$386	\$5,137	\$12,707
UW-Richland	\$4,750	\$12,321	\$597	\$5,347	\$12,918
UW-Rock County	\$4,750	\$12,321	\$382	\$5,132	\$12,703
UW-Sheboygan	\$4,750	\$12,321	\$382	\$5,132	\$12,703
UW-Washington	\$4,750	\$12,321	\$368	\$5,118	\$12,689
UW-Waukesha	\$4,750	\$12,321	\$398	\$5,148	\$12,719

¹Excludes textbook rental fees.

²UW-Stevens Point is phasing in a differential over three years. The rate shown is with the full differential for Freshmen, Sophomores, and Juniors.

³UW-Stout charges per-credit tuition and segregated fees. The E-Stout fee is not included.

Tuition and segregated fee rates shown in this table have been rounded to the dollar. Campus fee schedules and student billing statements will include actual rates that will be within a dollar of these rates.

TABLE C-3
University of Wisconsin System
2017-18 CONSOLIDATED SCHEDULE OF TUITION, SEGREGATED FEES, AND ROOM AND BOARD
Reflecting the Typical Costs of a Resident Freshman Living on Campus
Doctoral and Comprehensive Universities

Campus	FY17 Tuition	FY18 Tuition	Change	FY17 Seg Fee	FY18 Seg Fee	Change	FY17 Room Rate	FY18 Room Rate	Change	FY17 Meal Plan	FY18 Meal Plan	Change	FY17 Total	FY18 Total	Total Increase	Total % Increase	# of Room Contracts	# of Meal Plans	Fall Headcount
Madison	9,273	9,273	0	1,215	1,260	45	5,999	6,225	226	3,075	3,125	50	19,562	19,883	321	1.6%	7,532	7,532	43,389
Milwaukee	8,091	8,091	0	1,402	1,474	72	5,320	5,480	160	4,006	4,126	120	18,819	19,171	352	1.9%	3,131	3,207	25,375
Eau Claire	7,361	7,361	0	1,272	1,290	18	4,185	4,436	251	2,800	3,070	270	15,618	16,157	539	3.5%	4,044	2,986	9,894
Green Bay	6,298	6,298	0	1,580	1,580	0	4,120	4,240	120	2,790	2,790	0	14,788	14,908	120	0.8%	493	825	6,758
La Crosse	7,585	7,585	0	1,332	1,337	6	3,605	3,750	145	2,420	2,456	36	14,942	15,128	187	1.2%	3,379	3,295	10,408
Oshkosh	6,422	6,422	0	1,122	1,165	43	4,220	4,388	168	2,810	2,894	84	14,574	14,869	295	2.0%	2,785	3,418	14,000
Parkside	6,298	6,298	0	1,069	1,091	21	4,406	4,494	88	2,532	2,620	88	14,305	14,503	197	1.4%	741	1,411	4,399
Platteville	6,418	6,418	0	911	963	52	3,970	3,970	0	3,160	3,160	0	14,459	14,511	52	0.4%	3,516	3,620	6,839
River Falls	6,428	6,428	0	1,396	1,424	28	4,136	4,136	0	2,389	2,390	1	14,349	14,378	29	0.2%	2,220	2,603	5,958
Stevens Point(2)	6,698	6,698	0	1,282	1,341	58	4,260	4,422	162	2,829	2,871	42	15,069	15,332	262	1.7%	3,128	3,000	8,626
Stout (1)	7,020	7,020	0	1,077	1,117	40	4,040	4,140	100	2,584	2,604	20	14,721	14,881	160	1.1%	3,051	3,101	9,523
Superior	6,535	6,535	0	1,552	1,574	22	3,695	3,800	105	2,570	2,650	80	14,352	14,559	207	1.4%	815	715	2,300
Whitewater	6,519	6,519	0	966	978	12	3,876	3,992	116	2,450	2,450	0	13,811	13,939	128	0.9%	4,061	4,306	11,218
Average	6,996	6,996	0	1,244	1,276	32	4,295	4,421	126	2,801	2,862	61	15,336	15,555	219	1.4%	38,896	40,019	158,687

(1) UW-Stout is the only UW institution to charge a per-credit tuition rate. The full-time tuition rate shown is the per-credit rate multiplied by 15 credits per semester. The actual tuition increase paid by a student will vary based on the number of credits taken.

(2) The UW-Stevens Point rate reflects the tuition that will be paid by freshman and sophomore students beginning in 2017-18. Seniors will pay \$200 less and tuition for juniors, sophomores, and freshmen will remain at 2016-17 levels.

TABLE C-3
University of Wisconsin System
2017-18 CONSOLIDATED SCHEDULE OF TUITION, SEGREGATED FEES, AND ROOM AND BOARD
Reflecting the Typical Costs of a Resident Freshman Living on Campus
UW Colleges

Campus	FY17 Tuition	FY18 Tuition	Change	FY17 Seg Fee	FY18 Seg Fee	Change	FY17 Room Rate	FY18 Room Rate	Change	FY17 Meal Plan	FY17 Meal Plan	Change	FY17 Total	FY18 Total	Total Increase	Total % Increase	# of Room Contracts	# of Meal Plans	Fall Headcount
Baraboo	4,750	4,750	0	482	487	5							5,232	5,237	5	0.1%			
Barron	4,750	4,750	0	464	472	8							5,214	5,222	8	0.2%			
Fond du Lac	4,750	4,750	0	458	484	26							5,208	5,234	26	0.5%			
Fox Valley	4,750	4,750	0	284	310	26							5,034	5,060	26	0.5%			
Manitowoc	4,750	4,750	0	372	406	34							5,122	5,156	34	0.7%			
Marathon	4,750	4,750	0	412	424	12	3,008	3,068	60	2,006	2,095	89	10,176	10,337	161	1.6%	117	117	900
Marinette	4,750	4,750	0	355	386	31	3,900	4,016	116				9,005	9,152	147	1.6%	60		283
Marshfield	4,750	4,750	0	407	386	(21)							5,157	5,136	(21)	-0.4%			
Richland	4,750	4,750	0	569	597	28							5,319	5,347	28	0.5%			
Rock Cty	4,750	4,750	0	387	382	(5)							5,137	5,132	(5)	-0.1%			
Sheboygan	4,750	4,750	0	386	382	(4)							5,136	5,132	(4)	-0.1%			
Washington	4,750	4,750	0	350	368	18							5,100	5,118	18	0.3%			
Waukesha	4,750	4,750	0	395	398	3							5,145	5,148	3	0.1%			
Average	4,750	4,750	0	409	422	12	3,454	3,542	88	2,006	2,095	89	5,845	5,878	33	0.6%	177	117	1,183

D. AUXILIARY RATES

Auxiliary operations are self-supporting programs whose primary purpose is to provide services to students (e.g., residence halls, student centers/unions, student health clinics, bookstores) and whose secondary purpose is to provide services to staff (e.g., parking, clinics, conferences, printing and duplicating services), and occasionally the general public. User fees, segregated fees, merchandise sales, and interest earnings generate revenues for auxiliary operations, and the operations are allowed to maintain reserves with funds used for new facilities, remodeling/additions, deferred maintenance, high cost equipment, debt service obligations, and to ensure adequate funding for current operations. Students participate in the programming and budgeting process through institutional Segregated University Fee Allocations Committees (SUFACs).

Based on direction from the Business, Finance, and Audit Committee at the December 9, 2010 Board of Regents meeting, increases in major auxiliary rates are subject to a reporting threshold equal to the three-year rolling average change in Wisconsin Disposable Income Per Capita or 3.0%, whichever is greater (3.0% for 2017-18). However, in an effort to provide transparency, institutions with any rate increase have been asked to provide detailed reporting on their rate increases. The threshold applies separately to the following major auxiliary categories: Segregated Fees (in total), Room and Board rates, and Textbook Rental rates.

As with the previous two years, President Cross requested that all segregated fee increases include explanations in the budget document. The document reflects that change, along with a more stringent review of all other rates.

The Joint Committee on Finance on May 25, 2017 passed an omnibus motion that included a stipulation that required the “Board of Regents to revise its policies regarding student segregated fees to ensure that the classification of those fees as allocable or non-allocable is consistent across institutions.” This motion requires that the Board submit the policy to the Joint Committee on Finance for a 14-day passive review process. The UW System President has not recommended any increases in allocable segregated fees except for situations where the increases were due to the use of balances in 2016-17 and institutions returned to their 2015-16 rates.

The UW System will be convening a committee to review and revise the existing policy in order to address consistency of classifying both allocable and nonallocable segregated fees. It is anticipated that this process will be completed by fall of 2017 in order to present it to the Board of Regents.

SEGREGATED FEES

The average segregated fee increase (excluding UW Colleges) is \$32 (2.6%). Institutional rates range from \$963 to \$1,580 with changes ranging from \$0 to \$72 (0.0% to 5.2%). The majority of the increases are for debt service and student initiatives such as increasing mental health services.

Segregated fees will increase \$45 at UW-Madison. The second year of Student-initiated programming and staffing for University Health will increase segregated fees by \$31 and the first of three years of increases in recreational sport to purchase equipment, furniture and student staff in the new SERF results in a \$10 increase to segregated fees.

UW Colleges average segregated fee increase is \$12 (3.0%). Institutional rates range from \$310 to \$597 with changes ranging from decreases of \$21 to increases of \$34 (decrease of 5.1% to an increase of 9.0%). UW-Colleges increases are due to student initiated programming and maintaining programming due to enrollment declines.

Table D-1 shows the 2017-18 total segregated fee, percent increase, and dollar change for each of the four-year institutions.

Table D-2 provides an explanation of all segregated fee increases for four year and UW Colleges institutions. Table D-2 also identifies the portion of the rates that are associated with major projects.

Table D-3 shows three years of segregated fees broken into allocable and non-allocable fees. Due to Joint Committee on Finance actions regarding freezing allocable segregated fees, the proposed rates only include allocable increases when the institution had utilized reserve (one-time) funding in the 2016-17 budget to cover ongoing costs.

Factors influencing the segregated fee increases include funding major projects, the need to maintain services during changing enrollments, and student initiated programming.

ROOM AND BOARD

The average increase for most popular room and board rates (excluding UW Colleges) is \$187 (2.6%). Institutional rates range from \$6,206 to \$9,606 with changes ranging from \$0 to \$521 (0.0% to 7.4%).

Table D-4 lists the most popular room and board rates for all institutions, including the two UW Colleges that offer housing. UW-Eau Claire's room rate increased by 6.0% due to renovations and the addition of a new residence hall.

Table D-5 lists the meal plans for all institutions that offer room and board.

Table D-6 summarizes the 2017-18 textbook rental rates and provides an explanation for the rate that is increasing more than the 3.0% threshold. UW-Stout is continuing the implementation of an e-text book program which has increased costs. To offset the 2017-18 increase in textbook rental fees, UW-Stout has decreased their laptop fee by \$5 per credit.

Appendix B shows the 2017-18 most popular room and board rates, percent increase, and dollar change for each of the four-year institutions.

TABLE D-1
University of Wisconsin System
2017-18 Doctoral & Comprehensive Academic Year Segregated Fees

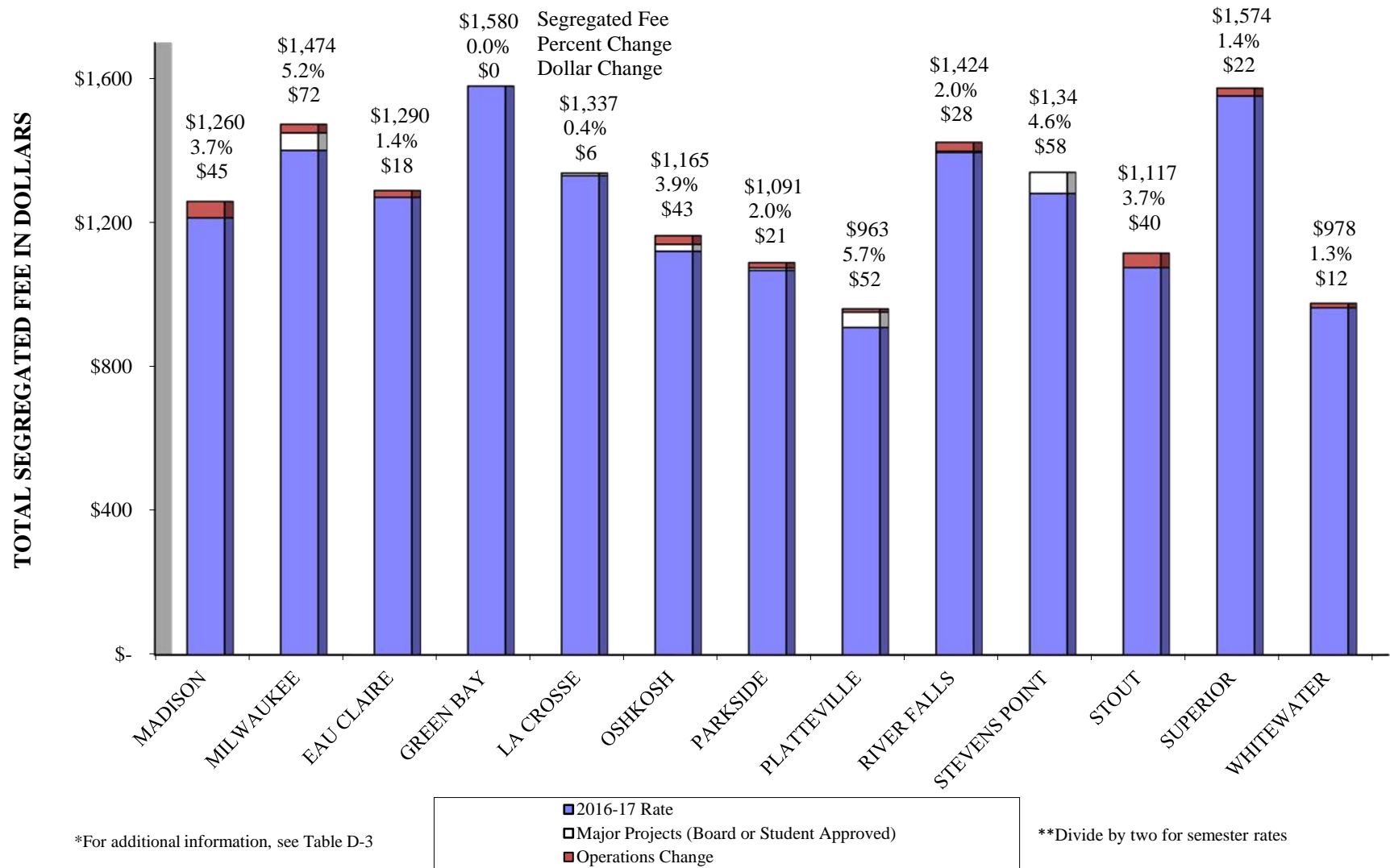


TABLE D-2
University of Wisconsin System
2017-18 Doctoral & Comprehensive Academic Year Segregated Fees Detail

<u>Institution</u>	<u>2016-17</u>	<u>2017-18</u>	<u>Change</u>	<u>% Change</u>	<u>Narrative</u>
Madison	\$1,214.86	\$1,260.21	\$45.35	3.7%	
- Operations	\$960.78	\$1,006.13	\$45.35	4.7%	
			\$31.49	University Health	Second year of student initiated mental health services expansion
			\$10.00	Rec Sports	Fitness equipment, furniture and staffing for new SERF; Year 1 of 3
			\$3.72	Union	Compensation increases
			\$0.14	Miscellaneous	
- Major Projects	\$254.08	\$254.08	\$0.00	0.0%	
Milwaukee	\$1,401.80	\$1,474.20	\$72.40	5.2%	
- Operations	\$1,241.40	\$1,265.12	\$23.72	1.9%	
			\$83.95	Enrollment Decrease	Projected enrollment decreases relative to prior year estimates
			\$41.36	Maintenance	Maintenance of the current Student Union
			\$10.95	Revenue Decrease	Lower other revenue generation in Athletics, Rec Center and University Health
			\$6.78	Child Care	Compensation increases and additional programing.
			\$5.32	University Health	Nursing/medical assistant staff retention; increased counselor/psychologist staffing
			\$2.04	Athletics	Increased student scholarships
			\$1.93	Organized Activities	Student green initiatives; increased cost for contracted University Legal Clinic
			\$1.20	Rec Center	Realignment of projected fringe expenses with actual experience
			-\$3.00	Parking	Ongoing shift to user fees
			-\$8.40	Student Union	Increased space rental fees and other revenues
			-\$48.64	Expense Reductions	In Athletics, Transit/Bus, Student Life, University Health, Rec Center and Rec Sports
			-\$69.77	Use of Balances	In Student Union, Child Care, Rec Center, Organized Activities, Student Life and University Health
- Major Projects	\$160.40	\$209.08	\$48.68	30.3%	
			\$50.00	Student Union	Student approved increase to be used for existing maintenance or a new Union if one is approved
			\$0.88	Rec Center	Increase in debt service payment
			-\$2.20	Parking	Ongoing conversion of NWQ and Pavilion parking to partially user fee funded
Eau Claire	\$1,271.70	\$1,289.69	\$17.99	1.4%	
- Operations	\$927.04	\$945.87	\$18.83	2.0%	
			\$10.00	Union/Center	End cross subsidies between operations over several years
			\$8.39	Athletics	Increased staff for Athletics programming
			\$4.82	Counseling	Increased staff for mental health services
			\$0.65	Child Care	Alignment of revenues with expenditures
			-\$2.00	Organized Activities	Reduced fee based on revenue estimates
			-\$3.03	Miscellaneous	
- Major Projects	\$344.66	\$343.82	-\$0.84	-0.2%	
			-\$0.84	Miscellaneous	

TABLE D-2
University of Wisconsin System
2017-18 Doctoral & Comprehensive Academic Year Segregated Fees Detail

<u>Institution</u>	<u>2016-17</u>	<u>2017-18</u>	<u>Change</u>	<u>% Change</u>	<u>Narrative</u>
Green Bay	\$1,580.00	\$1,580.00	\$0.00	0.0%	
- Operations	\$1,340.22	\$1,402.32	\$62.10	4.6%	
			\$93.28	Org. Activities	Increase fund balance to mitigate future rate increases
			\$12.16	Pep Band (Music Dept)	Band for men's and women's basketball home games and tournaments
			\$10.78	Athletics	Increases for athletic training, student-athlete insurance, and travel
			\$3.98	University Health	Health Educator position (50%) for sexual violence prevention
			-\$58.10	Enrollment Changes	Seg Fees charged to Distance Ed students starting in FY 17
- Major Projects	\$239.78	\$177.68	-\$62.10	-25.9%	
			-\$2.22	Soccer/Softball Complex	Seg Fees charged to Distance Ed students starting in FY 17
			-\$59.88	Kress Center	Fluctuation in debt service payments
La Crosse	\$1,331.79	\$1,337.37	\$5.58	0.4%	
- Operations	\$884.21	\$882.79	-\$1.42	-0.2%	
			\$24.85	Recreational Center	Operational budget for Addition
			\$5.36	Counseling Center	Enrollment changes, chargeback increases, compensation and fringe increases
			\$1.64	Recreational Sports	Enrollment changes, chargeback increases, compensation and fringe increases
			\$1.03	Intercollegiate Athletics	Enrollment changes, chargeback increases, compensation and fringe increases
			\$0.90	Organized Activities	Enrollment changes and student approved increases
			-\$1.42	Allocable Freeze	Joint Finance Omnibus freezes allocable segregated fees until a new policy is approved
			-\$1.42	Env. Sustainability	Student approved decreases in provided level of funding
			-\$1.66	Miscellaneous	
			-\$2.91	Health Center	Staff realignment that resulted in cost saving
			-\$27.79	University Centers	Base expense reductions, debt service savings
- Major Projects	\$447.58	\$454.58	\$7.00	1.6%	
			\$7.00	REC Center	Constructuion will start in FY18
Oshkosh	\$1,122.00	\$1,165.41	\$43.41	3.9%	
- Operations	\$853.80	\$877.88	\$24.08	2.8%	
			\$23.70	Organized Activity	Depleted reserves
			\$6.61	Enrollment Changes	
			\$5.50	Health Center	Mental Health Nurse Practitioner due to increased demand for Mental Health Services
			\$5.28	Childcare Center	Increase in Student Help and operational costs due to increased number of children
			\$5.06	Intercollegiate Athletics	Assistant Men's & Women's Indoor/Outdoor Track & Field Coach
			\$2.93	Organized Activities & Intramurals	Student programming related to student orgs, clubs and intramurals
			-\$0.81	Intercollegiate Athletics	Decrease in Supply and Expense costs
			-\$3.09	Childcare Center	Decrease due to increase in rates for non-students.
			-\$7.59	Allocable Freeze	Joint Finance Omnibus freezes allocable segregated fees until a new policy is approved
			-\$13.51	Recreational Center	Decrease due to increased revenue generation for rental of new Rec Plex facility
- Major Projects	\$268.20	\$287.53	\$19.33	7.2%	
			\$14.70	Recreational Center	Debt service for new Rec Plex facility
			\$4.63	Reeve Union	Debt service due to Reeve entrance renovation

TABLE D-2
University of Wisconsin System
2017-18 Doctoral & Comprehensive Academic Year Segregated Fees Detail

<u>Institution</u>	<u>2016-17</u>	<u>2017-18</u>	<u>Change</u>	<u>% Change</u>	<u>Narrative</u>
Parkside	\$1,069.20	\$1,090.56	\$21.36	2.0%	
- Operations	\$580.58	\$595.03	\$14.45	2.5%	
			\$10.84	Student Health	Spent down reserve balances in 2016-17
			\$6.85	Enrollment Changes	
			\$0.11	Change in Reserves	Spent down reserve balances in 2016-17
			-\$3.35	Organized Activities	Base expense reductions
- Major Projects	\$488.62	\$495.53	\$6.91	1.4%	
			\$6.91	Enrollment Changes	
Platteville	\$911.00	\$962.50	\$51.50	5.7%	
- Operations	\$725.00	\$734.00	\$9.00	1.2%	
			\$9.00	University Health	Student approved increase for additional staffing
- Major Projects	\$186.00	\$228.50	\$42.50	22.8%	
			\$42.50	Rec. Center	Enumerated Williams Fieldhouse Expansion. (FY19 increase will be \$128.50 for a total of \$171)
River Falls	\$1,396.07	\$1,424.08	\$28.01	2.0%	
- Operations	\$1,047.07	\$1,072.08	\$25.01	2.4%	
			\$19.76	Health Services	Mental health counselor; student-initiated 50% Violence Prevention Coordinator
			\$3.25	Athletics	Women's programs in response to internal Title IX review
			\$2.00	Child Care	Maintaining accreditation and a reduction in reserves
			\$1.14	Organized Activities	Two positions in Student Governance, and sexual assault prevention programming
			-\$1.14	Allocable Freeze	Joint Finance Omnibus freezes allocable segregated fees until a new policy is approved
- Major Projects	\$349.00	\$352.00	\$3.00	0.9%	
			\$3.00	Child Care	Increasing debt service payments
Stevens Point	\$1,282.42	\$1,340.86	\$58.44	4.6%	
- Operations	\$918.50	\$918.50	\$0.00	0.0%	
- Major Projects	\$363.92	\$422.36	\$58.44	16.1%	
			\$50.04	Rec. Center	Health and Wellness facility
			\$8.40	Union/Center	Enrollment declines

TABLE D-2
University of Wisconsin System
2017-18 Doctoral & Comprehensive Academic Year Segregated Fees Detail

<u>Institution</u>	<u>2016-17</u>	<u>2017-18</u>	<u>Change</u>	<u>% Change</u>	<u>Narrative</u>
Stout	\$1,077.00	\$1,116.90	\$39.90	3.7%	
- Operations	\$895.03	\$934.93	\$39.90	4.5%	
			\$20.10	Health Services	Student-approved addition of a Counselor; shifting a counseling position; increasing medical costs
			\$12.90	Athletics	Last of three year plan to address elimination of PE requirement
			\$3.30	Organized Activities	Increased usage of the Organized Activities areas by students including student internships
			\$1.80	Intramurals	Replacement/repair of capital equipment
			\$1.80	Recreation Complex	Stadium and field maintenance no longer able to be deferred
- Major Projects	\$181.97	\$181.97	\$0.00	0.0%	
Superior	\$1,552.49	\$1,574.06	\$21.57	1.4%	
- Operations	\$1,004.49	\$1,026.06	\$21.57	2.1%	
			\$13.45	Health & Counseling Service	Programming and student help needs
			\$4.13	Union	Equipment maintenance and possible replacement
			\$3.00	Miscellaneous	Operating costs and deficit reduction, enrollment changes
			\$1.96	Intercollegiate Ath.	Increasing costs for travel, officials, recruiting, and equipment
			\$1.15	Rec. Center/Arena	Maintenance and repair of the facility
			\$0.88	Arena	Maintenance and repair of the facility
			\$0.71	Intramurals	Programming costs and equipment
			\$0.22	Organized Activities	Student initiated programming and activities
			-\$3.93	Allocable Freeze	Joint Finance Omnibus freezes allocable segregated fees until a new policy is approved
- Major Projects	\$548.00	\$548.00	\$0.00	0.0%	
Whitewater	\$965.60	\$977.73	\$12.13	1.3%	
- Operations	\$757.14	\$769.27	\$12.13	1.6%	
			\$9.48	Health Center	Psychiatrist and an additional doctor.
			\$2.62	Organized Activities	Increased compensation, FB, supplies, and additional student organizations
			\$1.33	Union	Career and Leadership Development Unit compensation increases
			\$1.00	Intercollegiate Ath.	Supply needs and maintenance expense on equipment
			\$1.00	Stadium	Maintenance costs on outdoor fields and turf
			\$0.29	Rec Sports	Increased number of club sports and increased number of students participating
			-\$3.59	Allocable Freeze	Joint Finance Omnibus freezes allocable segregated fees until a new policy is approved
- Major Projects	\$208.46	\$208.46	\$0.00	0.0%	

TABLE D-2
University of Wisconsin System
2017-18 UW Colleges Academic Year Segregated Fees Detail

<u>Institution</u>	<u>2016-17</u>	<u>2017-18</u>	<u>Change</u>	<u>% Change</u>	<u>Narrative</u>
Baraboo/Sauk	\$482.26	\$487.02	\$4.76	1.0%	
			\$50.76	Athletics	Maintaining services previously supported through fund balances
			\$50.76	Academic Skills	Maintaining services previously supported through fund balances
			\$50.76	Organized Activities	Maintaining services previously supported through fund balances
			\$3.26	Athletics	Offset to adjust for actual enrollments
			\$2.32	Organized Activities	Offset to adjust for actual enrollments
			\$1.24	University Health	Offset to adjust for actual enrollments
			\$1.14	University Health	Maintaining services previously supported through fund balances
			-\$3.24	Municipal Services	Reduced base expenses
			-\$17.08	Allocable Freeze	Joint Finance Omnibus freezes allocable segregated fees until a new policy is approved
			-\$26.50	Academic Skills	Reduced base expenses
			-\$31.18	Athletics	Reduced base expenses
			-\$77.48	Organized Activities	Reduced base expenses
Barron	\$463.90	\$472.08	\$8.18	1.8%	
			\$32.60	Athletics	Offset to adjust for actual enrollments
			\$30.38	Organized Activities	Offset to adjust for actual enrollments
			\$16.66	University Health	Offset to adjust for actual enrollments
			\$4.62	Municipal Services	Offset to adjust for actual enrollments
			\$3.86	Academic Skills	Offset to adjust for actual enrollments
			-\$5.00	Child Care	Utilizing fund balances to offset program costs
			-\$7.16	University Health	Utilizing fund balances to offset program costs
			-\$7.72	Organized Activities	Reduced base expenses
			-\$9.68	Municipal Services	Reduced base expenses
			-\$22.50	Student Center	Reduced base expenses
			-\$27.88	Allocable Freeze	Joint Finance Omnibus freezes allocable segregated fees until a new policy is approved
Fond du Lac	\$458.06	\$483.88	\$25.82	5.6%	
			\$14.52	Organized Activities	Compensation increases for reclassified student life coordinator
			\$12.70	Athletics	Offset to adjust for actual enrollments
			\$12.34	Organized Activities	Offset to adjust for actual enrollments
			\$3.60	University Health	Offset to adjust for actual enrollments
			\$3.32	Organized Activities	Student-initiated increases for drama technicians
			\$1.12	Academic Skills	Offset to adjust for actual enrollments
			-\$0.06	Student Center	Reduced base expenses
			-\$4.12	Organized Activities	Utilizing fund balances to offset program costs
			-\$4.58	Municipal Services	Reduced base expenses
			-\$13.02	Allocable Freeze	Joint Finance Omnibus freezes allocable segregated fees until a new policy is approved

TABLE D-2
University of Wisconsin System
2017-18 UW Colleges Academic Year Segregated Fees Detail

<u>Institution</u>	<u>2016-17</u>	<u>2017-18</u>	<u>Change</u>	<u>% Change</u>	<u>Narrative</u>
Fox Valley	\$284.00	\$309.56	\$25.56	9.0%	
			\$18.16	Organized Activities	Offset to adjust for actual enrollments
			\$10.08	Organized Activities	Increase in non-allocable assessments
			\$9.28	University Health	Offset to adjust for actual enrollments
			\$7.10	Athletics	Student-initiated programming
			\$6.36	Athletics	Offset to adjust for actual enrollments
			\$4.90	Organized Activities	Student-initiated programming
			\$4.38	Municipal Services	Increase in non-allocable assessment expense
			\$2.04	Athletics	Non-allocable athletic director salary
			\$1.34	Municipal Services	Offset to adjust for actual enrollments
			-\$0.56	Athletics	Utilizing fund balances to offset program costs
			-\$2.46	University Health	Reduced base expenses
			-\$35.06	Organized Activities	Utilizing fund balances to offset program costs
Manitowoc	\$372.08	\$405.56	\$33.48	9.0%	
			\$49.34	Organized Activities	Offset to adjust for actual enrollments
			\$14.18	University Health	Increase in non-allocable counseling services
			\$7.10	University Health	Maintaining services previously supported through fund balances
			\$5.98	Academic Skills	Offset to adjust for actual enrollments
			\$5.54	Municipal Services	Offset to adjust for actual enrollments
			\$1.64	University Health	Offset to adjust for actual enrollments
			\$1.46	Organized Activities	Student-initiated programming
			-\$7.28	Municipal Services	Reduced base expenses
			-\$44.48	Organized Activities	Utilizing fund balances to offset program costs
Marathon	\$411.74	\$424.36	\$12.62	3.1%	
			\$23.66	Athletics	Offset to adjust for actual enrollments
			\$12.04	University Health	Offset to adjust for actual enrollments
			\$6.14	Academic Skills	Offset to adjust for actual enrollments
			\$0.98	Municipal Services	Offset to adjust for actual enrollments
			-\$1.84	Organized Activities	Utilizing fund balances to offset program costs
			-\$4.70	University Health	Reduced base expenses
			-\$5.90	Academic Skills	Reduced base expenses
			-\$17.76	Allocable Freeze	Joint Finance Omnibus freezes allocable segregated fees until a new policy is approved

TABLE D-2
University of Wisconsin System
2017-18 UW Colleges Academic Year Segregated Fees Detail

<u>Institution</u>	<u>2016-17</u>	<u>2017-18</u>	<u>Change</u>	<u>% Change</u>	<u>Narrative</u>
Marinette	\$355.06	\$385.90	\$30.84	8.7%	
			\$97.74	Athletics	Offset to adjust for actual enrollments
			\$58.88	Organized Activities	Offset to adjust for actual enrollments
			\$23.98	Academic Skills	Offset to adjust for actual enrollments
			\$13.26	Student Center	Offset to adjust for actual enrollments
			-\$0.22	University Health	Utilizing fund balances to offset program costs
			-\$2.62	Municipal Services	Reduced base expenses
			-\$12.12	Athletics	Reduced base expenses
			-\$25.06	Student Center	Reduced base expenses
			-\$123.00	Organized Activities	Utilizing fund balances to offset program costs
Marshfield	\$407.42	\$386.20	-\$21.22	-5.2%	
			\$73.08	Organized Activities	Maintaining services previously supported through fund balances
			\$45.56	Athletics	Offset to adjust for actual enrollments
			\$20.80	Organized Activities	Offset to adjust for actual enrollments
			\$18.14	University Health	Maintaining services previously supported through fund balances
			\$13.42	University Health	Offset to adjust for actual enrollments
			\$8.70	Academic Skills	Offset to adjust for actual enrollments
			\$2.60	Municipal Services	Offset to adjust for actual enrollments
			\$1.34	Child Care	Offset to adjust for actual enrollments
			-\$5.24	Municipal Services	Reduced base expenses
			-\$7.26	Child Care	Utilizing fund balances to offset program costs
			-\$10.86	Academic Skills	Reduced base expenses via fewer hours in tutoring center
			-\$14.16	University Health	Reduced base expenses
			-\$35.44	Athletics	Reduced base expenses
			-\$39.30	Athletics	Utilizing fund balances to offset program costs
			-\$43.26	Organized Activities	Reduced base expenses
			-\$49.34	Allocable Freeze	Joint Finance Omnibus freezes allocable segregated fees until a new policy is approved
Richland	\$568.74	\$597.16	\$28.42	5.0%	
			\$64.44	Organized Activities	Offset to adjust for actual enrollments
			\$23.50	Academic Skills	Offset to adjust for actual enrollments
			\$7.06	Student Center	Offset to adjust for actual enrollments
			\$4.22	Student Center	Maintaining services previously supported through fund balances
			-\$5.26	Municipal Services	Using existing fund balances to offset program costs
			-\$8.58	Municipal Services	Reduced base expenses
			-\$8.78	University Health	Utilizing fund balances to offset program costs
			-\$10.14	Athletics	Reduced base expenses
			-\$15.30	University Health	Reduced base expenses
			-\$22.74	Organized Activities	Utilizing fund balances to offset program costs

TABLE D-2
University of Wisconsin System
2017-18 UW Colleges Academic Year Segregated Fees Detail

<u>Institution</u>	<u>2016-17</u>	<u>2017-18</u>	<u>Change</u>	<u>% Change</u>	<u>Narrative</u>
Rock	\$386.84	\$381.65	-\$5.19	-1.3%	
			\$38.00	Athletics	Student-initiated increased expenses for athletics
			\$17.12	Organized Activities	Offset to adjust for actual enrollments
			\$8.00	Athletics	Offset to adjust for actual enrollments
			\$5.50	Academic Skills	Offset to adjust for actual enrollments
			\$2.64	University Health	Offset to adjust for actual enrollments
			\$1.46	University Health	Maintaining services despite anticipated reduction in summer revenue
			-\$4.06	Municipal Services	Reduced base expenses
			-\$9.94	Organized Activities	Utilizing fund balances to offset program costs
			-\$12.17	Allocable Freeze	Joint Finance Omnibus freezes allocable segregated fees until a new policy is approved
			-\$15.02	Academic Skills	Reduced base expenses
			-\$36.72	Organized Activities	Reduced base expenses
Sheboygan	\$386.28	\$382.04	-\$4.24	-1.1%	
			\$40.48	Organized Activities	Maintaining services previously supported through fund balances
			\$38.48	University Health	Maintaining services previously supported through fund balances
			\$31.14	Organized Activities	Offset to adjust for actual enrollments
			\$24.42	Athletics	Offset to adjust for actual enrollments
			\$20.22	University Health	Offset to adjust for actual enrollments
			\$3.20	Municipal Services	Offset to adjust for actual enrollments
			-\$3.56	Athletics	Increased additional sales revenue
			-\$3.96	Organized Activities	Increased additional sales revenue
			-\$7.20	Municipal Services	Reduced base expenses
			-\$10.06	Athletics	Reduced base expenses
			-\$17.22	University Health	Reduced base expenses
			-\$23.56	Allocable Freeze	Joint Finance Omnibus freezes allocable segregated fees until a new policy is approved
			-\$24.82	Organized Activities	Reduced base expenses
			-\$71.80	Athletics	Utilizing fund balances to offset program costs

TABLE D-2
University of Wisconsin System
2017-18 UW Colleges Academic Year Segregated Fees Detail

<u>Institution</u>	<u>2016-17</u>	<u>2017-18</u>	<u>Change</u>	<u>% Change</u>	<u>Narrative</u>
Washington	\$350.04	\$367.54	\$17.50	5.0%	
			\$59.66	Organized Activities	Maintaining services previously supported by fund balances
			\$19.62	Athletics	Offset to adjust for actual enrollments
			\$18.44	Organized Activities	Offset to adjust for actual enrollments
			\$10.30	University Health	Offset to adjust for actual enrollments
			\$6.58	University Health	Maintaining services previously supported by fund balances
			\$1.38	Municipal Services	Offset to adjust for actual enrollments
			\$1.14	Academic Skills	Offset to adjust for actual enrollments
			\$0.74	Academic Skills	Maintaining services previously supported by fund balances
			-\$0.32	Athletics	Reduced base expenses
			-\$1.48	University Health	Reduced base expenses
			-\$3.18	Municipal Services	Reduced base expenses
			-\$7.76	Organized Activities	Increase in anticipated lecture/fine arts sales
			-\$9.72	Academic Skills	Reduced base expenses
			-\$36.28	Organized Activities	Reduced base expenses
			-\$41.62	Athletics	Utilizing fund balances to offset program costs
Waukesha	\$394.84	\$397.66	\$2.82	0.7%	
			\$28.22	Organized Activities	Offset to adjust for actual enrollments
			\$13.96	Athletics	Maintaining services despite anticipated loss in summer revenue
			\$9.10	Athletics	Offset to adjust for actual enrollments
			\$5.68	University Health	Offset to adjust for actual enrollments
			\$2.10	University Health	Loss of prior summer seg fee revenue
			\$1.96	University Health	Increase in compensation
			\$1.94	Academic Skills	Offset to adjust for actual enrollments
			\$1.36	Academic Skills	Increase in student-initiated programming
			\$1.30	Municipal Services	Offset to adjust for actual enrollments
			-\$0.54	Organized Activities	Utilizing fund balances to offset program costs
			-\$1.32	Organized Activities	Additional anticipated sales/charges in drama and music
			-\$4.14	Athletics	Reduced base expenses
			-\$4.28	University Health	Utilizing fund balances to offset program costs
			-\$5.10	Municipal Services	Reduced base expenses
			-\$16.92	Allocable Freeze	Joint Finance Omnibus freezes allocable segregated fees until a new policy is approved
			-\$30.50	Organized Activities	Reduced base expenses

TABLE D-3
University of Wisconsin System
Four Year Institutions Allocable vs. Non-Allocable Segregated Fees

	2015-16	2016-17	2017-18	1-Year Change	1-Year % Change
Madison	1,142	1,215	1,260	45	3.7%
Allocable	178	178	178	-	0.0%
Non-Allocable	964	1,037	1,082	45	4.4%
Milwaukee	1,338	1,402	1,474	72	5.2%
Allocable	483	459	75	(385)	-83.8%
Non-Allocable	855	943	1,400	457	48.5%
Eau Claire	1,261	1,272	1,290	18	1.4%
Allocable	256	198	184	(14)	-7.0%
Non-Allocable	1,005	1,074	1,106	32	3.0%
Green Bay*	1,526	1,580	1,580	-	0.0%
Allocable	118	15	103	87	564.7%
Non-Allocable	1,408	1,565	1,477	(87)	-5.6%
La Crosse	1,073	1,332	1,337	6	0.4%
Allocable	94	97	97	-	0.0%
Non-Allocable	979	1,235	1,241	6	0.5%
Oshkosh*	1,065	1,122	1,165	43	3.9%
Allocable	130	114	130	16	13.7%
Non-Allocable	935	1,008	1,035	28	2.8%
Parkside	1,043	1,069	1,091	21	2.0%
Allocable	109	96	87	(9)	-9.1%
Non-Allocable	934	973	1,003	30	3.1%
Platteville	915	911	963	52	5.7%
Allocable	100	100	100	-	0.0%
Non-Allocable	815	811	863	52	6.4%
River Falls	1,357	1,396	1,424	28	2.0%
Allocable	76	79	79	-	0.0%
Non-Allocable	1,281	1,318	1,346	28	2.1%
Stevens Point	1,193	1,282	1,341	58	4.6%
Allocable	378	381	243	(138)	-36.2%
Non-Allocable	815	901	1,098	197	21.8%
Stout	1,038	1,077	1,117	40	3.7%
Allocable	64	64	64	-	0.0%
Non-Allocable	974	1,013	1,053	40	3.9%
Superior	1,501	1,552	1,574	22	1.4%
Allocable	110	115	115	-	0.0%
Non-Allocable	1,392	1,437	1,459	22	1.5%
Whitewater	956	966	978	12	1.3%
Allocable	122	125	125	-	0.0%
Non-Allocable	834	841	853	12	1.4%

* Institutions that used reserves to reduce allocable fees in FY17 were permitted to increase their allocable fees up to FY16 levels.

TABLE D-3
University of Wisconsin System
Four Year Institutions Allocable vs. Non-Allocable Segregated Fees

	2015-16	2016-17	2017-18	1-Year Change	1-Year % Change
Baraboo/Sauk*	452	482	487	5	1.0%
Allocable	206	187	206	19	10.0%
Non-Allocable	246	295	281	(14)	-4.7%
Barron	434	464	472	8	1.8%
Allocable	274	242	242	-	0.0%
Non-Allocable	160	222	230	8	3.7%
Fond du Lac	459	458	484	26	5.6%
Allocable	268	241	241	-	0.0%
Non-Allocable	192	217	243	26	11.9%
Fox Valley	279	284	310	26	9.0%
Allocable	98	111	101	(10)	-8.8%
Non-Allocable	181	173	208	35	20.4%
Manitowoc	358	372	406	33	9.0%
Allocable	224	202	164	(38)	-18.8%
Non-Allocable	134	170	241	71	42.1%
Marathon	382	412	424	13	3.1%
Allocable	208	213	213	-	0.0%
Non-Allocable	173	198	211	13	6.4%
Marinette	355	355	386	31	8.7%
Allocable	221	128	92	(36)	-28.2%
Non-Allocable	135	227	294	67	29.4%
Marshfield/Wood*	392	407	386	(21)	-5.2%
Allocable	237	230	237	6	2.8%
Non-Allocable	156	177	149	(28)	-15.6%
Richland	580	569	597	28	5.0%
Allocable	278	275	227	(48)	-17.4%
Non-Allocable	301	294	370	76	26.0%
Rock	379	387	382	(5)	-1.3%
Allocable	199	233	233	-	0.0%
Non-Allocable	180	154	149	(5)	-3.4%
Sheboygan	386	386	382	(4)	-1.1%
Allocable	7	87	87	-	0.0%
Non-Allocable	380	299	295	(4)	-1.4%
Washington*	350	350	368	17	5.0%
Allocable	180	105	131	25	24.1%
Non-Allocable	170	245	237	(8)	-3.2%
Waukesha*	362	395	398	3	0.7%
Allocable	187	185	187	2	0.9%
Non-Allocable	176	210	211	1	0.6%

* Institutions that used reserves to reduce allocable fees in FY17 were permitted to increase their allocable fees up to FY16 levels.

TABLE D-4
University of Wisconsin System
2017-18 Academic Year Room and Board Rates - Most Popular

<u>Institution</u>	<u>2016-17</u>	<u>2017-18</u>	<u>Increase</u>	<u>% Change</u>
Madison	\$9,074	\$9,350	\$276	3.0%
- Residence Halls	\$5,999	\$6,225	\$226	3.8%
\$140 of the increase is due to enumerated debt for Witte Hall. \$82 for resident hall door and lock replacements.				
- Meal Plans	\$3,075	\$3,125	\$50	1.6%
Milwaukee	\$9,326	\$9,606	\$280	3.0%
- Residence Halls	\$5,320	\$5,480	\$160	3.0%
\$104 of the increase is due to enumerated projects for the Towers, and other items such as a fire alarm system. \$56 is due to the wireless contract cost increasing for the Halls.				
- Meal Plans	\$4,006	\$4,126	\$120	3.0%
\$85 is for changes due to the Affordable Care Act. Fewer student are choosing to work on campus which requires more permanent staff. \$35 is for kitchen equipment repair and maintenance.				
Eau Claire	\$6,985	\$7,506	\$521	7.5%
- Residence Halls	\$4,185	\$4,436	\$251	6.0%
\$142 is due to enumerated projects for a new dorm and Towers renovation. \$77 is the result of displaced students living off campus so revenue is reduced. \$32 is for the anticipated Governors renovation project.				
- Meal Plans	\$2,800	\$3,070	\$270	9.6%
\$186 is due to fewer students taking meal plans as a result of the Towers renovation and the contractual guarantee of revenue. \$84 is for a 3% increase in contract costs.				
Green Bay	\$6,910	\$7,030	\$120	1.7%
- Residence Halls	\$4,120	\$4,240	\$120	2.9%
\$65 is due to maintenance such as concrete repair, thermostatic controls, bathroom remodels. \$21 is for a new software package and interface to track student concerns and \$34 is for an additional maintenance position, overtime and funding a portion of the Vice Chancellor for Student Affairs.				
- Meal Plans	\$2,790	\$2,790	\$0	0.0%
UW-Green Bay had a new meal plan contract in 2016-17 which expanded options from a la carte only (\$2,200 in 2015-16) to multiple options in 2016-17. The most popular plan in 2016-17 under the new contract was \$2,790. There is no change in the most popular plan from 2016-17 to 2017-18.				
La Crosse	\$6,025	\$6,206	\$181	3.0%
- Residence Halls	\$3,605	\$3,750	\$145	4.0%
\$108 is due to anticipated future all-agency work for life/safety and mechanical/plumbing upgrades. \$37 is due to decreases in occupancy.				
- Meal Plans	\$2,420	\$2,456	\$36	1.5%
Oshkosh	\$7,030	\$7,282	\$252	3.6%
- Residence Halls	\$4,220	\$4,388	\$168	4.0%
\$75 is due to numerous enumerated projects, primarily Fletcher Hall. \$69 is due to Fletcher furniture replacement and \$24 is due to maintenance of roofs, elevators, water heaters etc.				
- Meal Plans	\$2,810	\$2,894	\$84	3.0%
\$45 is due to maintenance including dining hall renovations, elevator and facilities maintenance. \$39 is due to a contractual cost increase from dining contractor.				

TABLE D-4
University of Wisconsin System
2017-18 Academic Year Room and Board Rates - Most Popular

<u>Institution</u>	<u>2016-17</u>	<u>2017-18</u>	<u>Increase</u>	<u>% Change</u>
Parkside	\$6,938	\$7,114	\$176	2.5%
- Residence Halls	\$4,406	\$4,494	\$88	2.0%
- Meal Plans	\$2,532	\$2,620	\$88	3.5%
\$88 per inflationary increase due to food service contract.				

Platteville	\$7,130	\$7,130	\$0	0.0%
- Residence Halls	\$3,970	\$3,970	\$0	0.0%
- Meal Plans	\$3,160	\$3,160	\$0	0.0%

River Falls	\$6,525	\$6,526	\$1	0.0%
- Residence Halls	\$4,136	\$4,136	\$0	0.0%
- Meal Plans	\$2,389	\$2,390	\$1	0.0%

Stevens Point	\$7,089	\$7,293	\$204	2.9%
- Residence Halls	\$4,260	\$4,422	\$162	3.8%
\$162 increase is due to numerous enumerated projects.				
- Meal Plans	\$2,829	\$2,871	\$42	1.5%

Stout	\$6,624	\$6,744	\$120	1.9%
- Residence Halls	\$4,040	\$4,140	\$100	2.5%
\$100 increase for the anticipated North Hall renovation				
- Meal Plans	\$2,584	\$2,604	\$20	0.8%

Superior	\$6,265	\$6,450	\$185	3.0%
- Residence Halls	\$3,695	\$3,800	\$105	2.8%
\$71 due to already enumerated debt for Ross/Hawkes renovation. \$29 for carpet/fixtures at Curran and McNeill and \$5 for increased custodial services.				
- Meal Plans	\$2,570	\$2,650	\$80	3.1%
\$72 for contract agreement and \$8 for replacement of the dishwasher system.				

Whitewater	\$6,326	\$6,442	\$116	1.8%
- Residence Halls	\$3,876	\$3,992	\$116	3.0%
\$67 for Wells Hall window project, \$43 for Wells's Hall carpet replacement, and \$7 for general plumbing.				
- Meal Plans	\$2,450	\$2,450	\$0	0.0%

UW Colleges

Marathon	\$5,014	\$5,163	\$149	3.0%
- Residence Halls	\$3,008	\$3,068	\$60	2.0%
- Meal Plans	\$2,006	\$2,095	\$89	4.4%
\$89 increase is due to contractual inflationary rate increases.				

Marinette	\$3,900	\$4,016	\$116	3.0%
- Residence Halls	\$3,900	\$4,016	\$116	3.0%
\$116 increase contractually required by Landlord.				

TABLE D-5
University of Wisconsin System
2017-18 Academic Year Meal Plan Rates

<u>Institution</u>	<u>Meal Plans</u>	<u>2016-17</u>	<u>2017-18</u>	<u>\$ Change</u>	<u>% Change</u>
Madison	Membership Fee + Average A'la Carte Spending	\$3,075	\$3,125	\$50	1.6%
Milwaukee	Premium	\$4,706	\$4,848	\$142	3.0%
	Standard	\$4,006	\$4,126	\$120	3.0%
	Value	\$3,304	\$3,404	\$100	3.0%
	Commons Fee - East Tower	\$1,652	\$1,702	\$50	3.0%
Eau Claire	Platinum (formerly Bugold Ultimate)	\$2,800	\$3,070	\$270	9.6%
	Upper Campus (formerly All Access Plan)	\$2,490	\$2,770	\$280	11.2%
	Lower Campus (formerly Block Meal Plan)	\$2,750	\$2,840	\$90	3.3%
	Declining Balance	\$2,800	\$2,800	\$0	0.0%
Green Bay	Phoenix/All Access + \$150 Dining Points	\$2,790	\$2,790	\$0	0.0%
	Green 19 Meals/Week + \$150 Dining Points	\$2,690	\$2,690	\$0	0.0%
	UWGB 14 Meals/Week + \$125 Dining Points	\$2,590	\$2,590	\$0	0.0%
	Varsity 10 Meal Plan + \$125 Dining Points	\$2,490	\$2,490	\$0	0.0%
	Bay Block Combo Plan + \$300 Dining Points	\$2,450	\$2,450	\$0	0.0%
	Apartment Block Plan 1 + \$50 Dining Points	\$900	\$900	\$0	0.0%
	Apartment Block Plan 2 + \$50 Dining Points	\$680	\$680	\$0	0.0%
	Apartment Block Plan 3 + \$50 Dining Points	\$410	\$410	\$0	0.0%
La Crosse	14-Meal	\$2,390	\$2,426	\$36	1.5%
	All Access + \$50 Dining Dollars + 10 blocks	\$2,420	\$2,456	\$36	1.5%
	All Access + \$350 Dining Dollars	\$2,930	\$2,974	\$44	1.5%
	All Access + 50 Blocks	\$2,740	\$2,782	\$42	1.5%
	On-Campus Block Plan	\$816	\$828	\$12	1.5%
	Off-Campus Block Plan	\$816	\$828	\$12	1.5%
Oshkosh	Commuter Bronze (25 Block Meals + \$170 TitanDollars)	\$802	\$826	\$24	3.0%
	Basic A (15 meals + \$80 TitanDollars)	\$2,810	\$2,894	\$84	3.0%
	Deluxe A (21 meals + \$80 TitanDollars)	\$3,036	\$3,128	\$92	3.0%
	Exclusive (50 block meals + \$335 TitanDollars)	\$1,578	\$1,626	\$48	3.0%
	Silver (75 block meals + \$505 TitanDollars)	\$2,350	\$2,420	\$70	3.0%
	Gold (100 block meals + \$670 TitanDollars)	\$3,100	\$3,194	\$94	3.0%
	Platinum (150 block meals + \$400 TitanDollars)	\$3,200	\$3,296	\$96	3.0%
Parkside	Plan 4-Parkside Plus Plan	\$3,330	\$3,430	\$100	3.0%
	Plan 3-Green & Black Plan	\$3,044	\$3,134	\$90	3.0%
	Plan 2-Ranger Plan	\$2,806	\$2,890	\$84	3.0%
	Plan 1-Parkside Plan	\$2,532	\$2,620	\$88	3.5%
	Commuter/Staff Plan 3	\$768	\$790	\$22	2.9%
	Commuter/Staff Plan 2	\$554	\$570	\$16	2.9%
	Commuter/Staff Plan 1	\$342	\$352	\$10	2.9%

TABLE D-5
University of Wisconsin System
2017-18 Academic Year Meal Plan Rates

<u>Institution</u>	<u>Meal Plans</u>	<u>2016-17</u>	<u>2017-18</u>	<u>\$ Change</u>	<u>% Change</u>
Platteville	200 meals/sem + \$100/sem	\$3,380	\$3,380	\$0	0.0%
	19 meals/week	\$3,190	\$3,190	\$0	0.0%
	175 meals/sem + \$100/sem	\$3,160	\$3,160	\$0	0.0%
	14 meals/week + \$50/sem	\$3,100	\$3,100	\$0	0.0%
	150 meals/sem + \$ 100/sem	\$2,940	\$2,940	\$0	0.0%
	110 meals/sem + \$125/sem	\$2,070	\$2,070	\$0	0.0%
	90 meals/sem + \$100/sem	\$1,750	\$1,750	\$0	0.0%
	75 meals/sem + \$100/sem	\$1,390	\$1,390	\$0	0.0%
	50 meals/sem + \$75/sem	\$970	\$970	\$0	0.0%
River Falls	120 Block	\$2,476	\$2,476	\$0	0.0%
	19 Meal Plan	\$2,438	\$2,440	\$2	0.1%
	14 Meal Plan	\$2,389	\$2,390	\$1	0.0%
	60+ Block	\$855	\$855	\$0	0.0%
	All-Access Plan	\$2,750	\$2,750	\$0	0.0%
Stevens Point	250 Block Plan	\$3,252	\$3,288	\$36	1.1%
	200 Block Plan	\$2,829	\$2,871	\$42	1.5%
	150 Block Plan	\$2,466	\$2,490	\$24	1.0%
Stout	Plan 4	\$2,724	\$2,744	\$20	0.7%
	Plan 3	\$2,584	\$2,604	\$20	0.8%
	Plan 2	\$2,444	\$2,464	\$20	0.8%
	Plan 1	\$2,304	\$2,324	\$20	0.9%
Superior	Superior Plan	\$3,030	\$3,130	\$100	3.3%
	Black & Gold Plan	\$2,570	\$2,650	\$80	3.1%
Whitewater	Mega Point	\$3,910	\$3,910	\$0	0.0%
	Redemption Value 1	\$2,950	\$2,950	\$0	0.0%
	Full Point	\$2,680	\$2,680	\$0	0.0%
	24 Meal	\$2,560	\$2,560	\$0	0.0%
	19 Meal	\$2,500	\$2,500	\$0	0.0%
	14 Meal	\$2,450	\$2,450	\$0	0.0%
	10 Meal	\$2,410	\$2,410	\$0	0.0%
	Redemption Value 2	\$1,870	\$1,870	\$0	0.0%
	Off Campus Block	\$940	\$940	\$0	0.0%
Colleges	NTC-19	\$2,050	\$2,141	\$91	4.4%
	UW-19	\$2,006	\$2,095	\$89	4.4%
	NTC-14	\$1,980	\$2,068	\$88	4.4%
	UW-14	\$1,938	\$2,024	\$86	4.4%
	NTC-10	\$1,887	\$1,956	\$69	3.7%
	UW-10	\$1,847	\$1,914	\$67	3.6%

TABLE D-6
University of Wisconsin System
2017-18 Academic Year Textbook Rental Rates

<u>Institution</u>	<u>2016-17</u>	<u>2017-18</u>	<u>Change</u>	<u>% Change</u>
Eau Claire	\$180.00	\$165.00	-\$15.00	-8.3%
La Crosse	\$173.92	\$173.92	\$0.00	0.0%
Platteville	\$155.00	\$155.00	\$0.00	0.0%
River Falls	\$156.58	\$161.28	\$4.70	3.0%
Stevens Point	\$178.80	\$170.40	-\$8.40	-4.7%
Stout (based on 30 credits)	\$343.50	\$515.40	\$171.90	50.0%
Whitewater	\$165.12	\$165.12	\$0.00	0.0%

Increases above the 3.0% Threshold

UW-Stout is moving from a textbook rental program to an e-Text program which increases the price to students. The cost of e-text is still approximately one-third the cost of purchasing books. To offset this increase UW-Stout is decreasing their Estout (laptop) fee by \$5 per credit (\$150). With this offset the increase is \$22 or 6.4%. This change was approved by students and this is the last significant increase anticipated due to conversion to the e-Text program.

<p style="text-align: center;">APPENDIX A</p> <p style="text-align: center;">University of Wisconsin System</p> <p style="text-align: center;">June 2017 UW System Differential Tuition</p>
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Institution	Tuition Program	Description	Pricing	Annual Increase
UW-Madison	School of Business - Undergraduate	Implemented Fall 2007. The differential rate applies to all undergraduate students enrolled in the Bachelor of Business Administration (BBA) major and Certificate in Business (CIB) program. The differential will be reviewed by the campus and students after the 2011-12 academic year.	BBA tuition increased by \$500 per semester (\$1,000 per year). CIB tuition increased by \$150 per semester (\$300 per year).	None
	School of Engineering – Undergraduate Differential Tuition	The differential applies to all undergraduate students enrolled in the Engineering major beginning in Fall 2008. The differential increases the number of faculty, expands student services, and funds new programs. The College of Engineering committed to raising funds for need-based financial aid.	The differential is \$700 per semester (\$1,400 per year).	None
	The Madison Initiative for Undergraduates	Approved in May 2009. The differential applies to all undergraduate students. The differential will improve quality by increasing student access to key courses and majors; introducing curricular and pedagogical change; improving vital student services; and enhancing access and affordability. The Initiative will add faculty and instructional support while increasing need-based financial aid. Students from families with an adjusted gross income of \$80,000 or less and with unmet financial need will be held harmless from the differential increase.	The differential is \$1,000 for residents and \$3,000 for nonresidents.	None

Differential Tuition (continued)

Institution	Tuition Program	Description	Pricing	Annual Increase
UW-Milwaukee	Peck School of the Arts - Undergraduate	Implemented Fall 2004. Differential rate applies to all undergraduate courses provided by the Peck School of the Arts, with the exception of eight 100-level General Education Requirement courses.	The differential is \$21.80 per credit in 2017-18.	None
	College of Engineering and Applied Science – Undergraduate and Graduate	Implemented Fall 2004. Applies to all undergraduate and graduate courses provided by the college.	The differential is \$21.63 per credit in 2017-18.	None
	Sheldon B. Lubar School of Business Administration – Undergraduate	Implemented Fall 2004. Differential rate applies to all 200- to 600-level courses provided by the School.	The differential is \$21.22 per credit in 2017-18.	None
	College of Nursing – Undergraduate	Implemented Fall 2004. Applies to all undergraduates enrolled in clinical major courses within the College.	The differential is \$31.52 per credit in 2017-18.	None
	School of Architecture and Urban Planning (SARUP) – Undergraduate and Graduate	Implemented Fall 2006. Supports a desktop computer workstation program with enhanced support services for architecture students.	\$11.55 per credit for all Department of Architecture courses and an additional \$31.45 per credit (\$43 per credit total) for all courses at the 200 through 800 levels.	May increase by 5% annually
UW-Eau Claire	The Blugold Commitment - Undergraduate	In 2010, UW-Eau Claire expanded their existing differential in support of the Blugold Commitment – a commitment to extraordinary learning, affordable education, and globally prepared graduates from Wisconsin. The differential supports high-impact practices, additional faculty, and financial aid.	For full-time resident and nonresident undergraduate students, the differential is \$1,063 per year in 2017-18. The Board-approved increase to \$1,363 per year in Fall 2013 was prevented by the tuition freeze.	None

Differential Tuition (continued)

Institution	Tuition Program	Description	Pricing	Annual Increase
UW-La Crosse	Academic Excellence Initiatives – Undergraduate and Graduate	Implemented Fall 2003 and reviewed in 2010. The differential provides financial support for academic advising, diversity initiatives, undergraduate research, and international education. The differential must be merged with the Growth, Quality, and Access differential in 2013.	The rate is \$69.96 per semester in Fall 2016. The Board-approved increase to \$74.16 per semester in Fall 2013 was prevented by the tuition freeze.	None
	Growth, Quality, and Access - Undergraduate	Approved by the Board of Regents in 2007. The differential does not apply to students enrolled before Fall 2008. The differential is used to hire additional faculty and staff and to purchase instructional supplies and equipment.	The differential is \$573.24 per semester (\$1,146.48 per year) in 2017-18.	Increase will be sufficient to cover salary and fringe increases and is not expected to be larger than the percent increase in resident undergraduate tuition.
UW-Oshkosh	Oshkosh Personal Development Compact – Undergraduate	Implemented Fall 2003 to enhance assessment, advising, co-curricular involvement, and emotional wellness. Emphasis is placed on student retention, reduced time to graduation, and increased graduation rates.	The undergraduate tuition differential is \$61.92 per semester (\$123.84 per year) in 2017-18.	None
UW-Platteville	Regional Enrollment Plan – Undergraduate	Implemented Fall 2005. Offers a differential tuition rate to nonresident, undergraduate students from Illinois and Iowa who enroll in fields that address the workforce needs of both new and established Wisconsin businesses.	Eligible students will be charged the resident tuition rate plus a premium of \$4,700 per year.	After Fall 2010, the premium may increase up to the resident undergraduate tuition rate.
	Academic and Support Services – Undergraduate	Approved in April 2008. The differential expands student services (e.g., Writing Center and Tutoring Center), supports additional mental health staff, funds career services staff, and provides financial support to students completing their senior capstone project.	Differential tuition will be 1.9% of the resident undergraduate tuition rate for all undergraduates. In 2017-18, this is \$59.88 per semester (\$119.76 per year).	As a percent of tuition, the differential increases with tuition

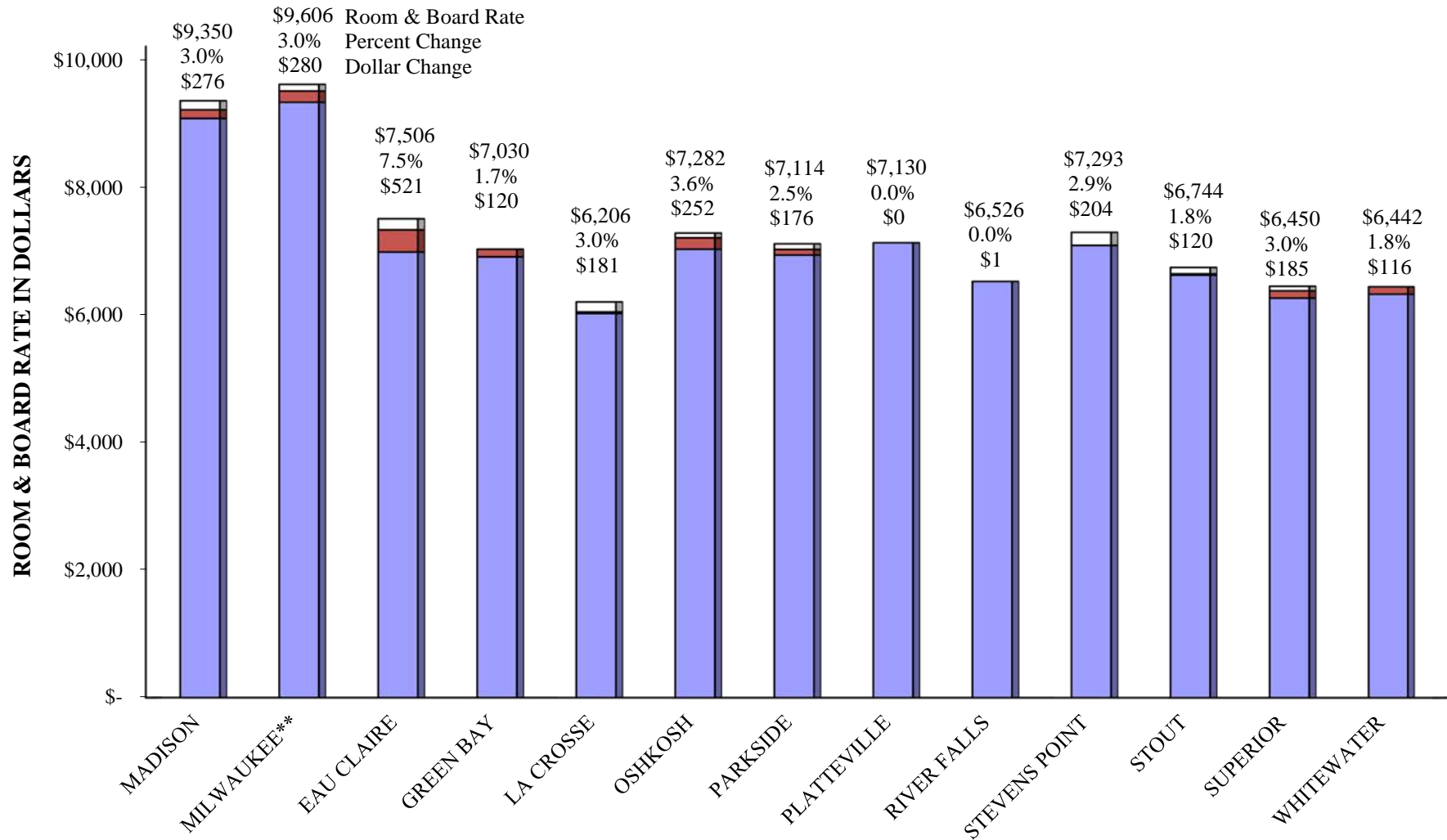
Differential Tuition (continued)

Institution	Tuition Program	Description	Pricing	Annual Increase																									
UW-River Falls	The Falcon Promise - Undergraduate	This institution-wide differential was initially implemented in Fall 2007 and was reviewed in 2011. The Falcon Promise supports enhanced library services, a testing center, tutoring services, undergraduate research and engagement opportunities, learning space upgrades, and the Falcon Scholars financial aid program.	The differential is \$65 per semester (\$130 per year). The Board-approved increase to \$160 per year in Fall 2013 was prevented by the tuition freeze.	None																									
UW-Stevens Point	Pointer Partnership - Undergraduate	This institution-wide differential targets reducing bottleneck courses, providing consistent advising, and limiting the impact on needy students through financial aid. The differential will be phased in over three years beginning in Fall 2016. The 2015-16 biennial budget included a provision that allowed the Board to adopt this differential.	<table border="1"> <thead> <tr> <th colspan="5">Table 3 -Implementation of the Pointer Partnership</th></tr> <tr> <th></th><th>Freshman</th><th>Sophomores</th><th>Juniors</th><th>Seniors</th></tr> </thead> <tbody> <tr> <td>2016-17</td><td>\$200</td><td>\$200</td><td>\$100</td><td>\$0</td></tr> <tr> <td>2017-18</td><td>\$200</td><td>\$200</td><td>\$200</td><td>\$100</td></tr> <tr> <td>2018-19</td><td>\$200</td><td>\$200</td><td>\$200</td><td>\$200</td></tr> </tbody> </table> <p>Note: amounts are charged per semester.</p>	Table 3 -Implementation of the Pointer Partnership						Freshman	Sophomores	Juniors	Seniors	2016-17	\$200	\$200	\$100	\$0	2017-18	\$200	\$200	\$200	\$100	2018-19	\$200	\$200	\$200	\$200	Three year implementation. After phase-in, no annual increases.
Table 3 -Implementation of the Pointer Partnership																													
	Freshman	Sophomores	Juniors	Seniors																									
2016-17	\$200	\$200	\$100	\$0																									
2017-18	\$200	\$200	\$200	\$100																									
2018-19	\$200	\$200	\$200	\$200																									

Differential Tuition (continued)

Institution	Tuition Program	Description	Pricing	Annual Increase
UW-Stout	Customized Instruction	Implemented Fall 1999. Provides tuition flexibility to determine and charge market rates for customized programs, certificates, and courses to meet the needs of business and industry. Courses will be typically provided in alternative time frames (i.e., summer, evenings, and/or weekends.)	Market tuition rates will vary by program.	Variable based on market rates
	Access to Learning – Undergraduate and Graduate	Implemented Fall 1999. The differential tuition provides access to active learning programs that promote critical and creative thinking abilities in students. The differential provides expanded access to campus laboratories, cooperative education programs, field trips, and instructional materials.	Both residents and nonresidents pay the same differential tuition amount, which equals 5% of undergraduate and graduate tuition. In 2017-18, this is \$11.13 per credit for undergraduates and \$17.50 per credit for graduates.	As a percent of tuition, the differential increases with tuition
UW-Superior	The Superior Experience - Undergraduate	First approved in 2003. The Superior Experience supports technology for Swenson Hall, Jim Dan Hill Library acquisitions, and Career Services.	All undergraduate students are assessed an additional \$119 per semester (\$237 per year). The differential fee is prorated for part-time students.	None
	Natural Science Per-Credit Differential – Undergraduate	Implemented in Fall 2011. The per-credit differential on Department of Natural Sciences courses will support laboratory equipment, field trips, student assistants, and capstone research projects. The differential will replace all special course fees in the Department of Natural Sciences.	Undergraduate tuition increased by \$12.00 per credit on courses offered in the Department of Natural Sciences.	None
UW-Whitewater	Advising and Integrated Freshman Experience Program – Undergraduate	Implemented Fall 2002 to promote continual student success through a multilevel advising model and an integrated freshman experience program.	Undergraduate tuition increases by an amount equal to 3.5% of the resident undergraduate tuition rate. In 2017-18, this is \$110.28 per semester (\$220.56 per year).	As a percent of tuition, the differential increases with tuition

APPENDIX B
UW SYSTEM AUXILIARY OPERATIONS
DOCTORAL & COMPREHENSIVE MOST POPULAR ROOM AND BOARD RATES
2017-18 ACADEMIC YEAR



*For additional information, see Table D-2

■ 2016-17 Rate ■ Operations ■ Major Projects

**Includes \$40/year Sandburg Hall Admin. Council Fee