

2013-14 Operating Budget
including Rates for Academic Tuition,
Segregated Fees, Textbook Rental,
and Room and Board; Academic
Tuition Refund Policy and Schedule;
and Annual Distribution Adjustments

BOARD OF REGENTS

Resolution 5.

That, upon the recommendation of the President of the University of Wisconsin System, the 2013-14 operating budget be approved, including rates for academic tuition, segregated fees, textbook rental, and room and board; the tuition refund policy and schedule; and annual distribution adjustments as attached in the document, “2013-14 Operating Budget and Fee Schedules, July, 2013.” Differential tuition reviews will be suspended for the 2013-14 fiscal year. The 2013-14 operating budget amounts are:

GPR	\$1,151,402,700	19.2%
<u>Academic Tuition</u>	<u>\$1,318,901,215</u>	<u>22.0%</u>
Total GPR/Fees	\$2,470,303,915	41.2%
<u>Other</u>	<u>\$3,526,772,337</u>	<u>58.8%</u>
Total	\$5,997,076,252	100.0%



2013-14 Operating Budget and Fee Schedules

The University of
Wisconsin System
July, 2013

2013-14 OPERATING BUDGET AND FEE SCHEDULES
TABLE OF CONTENTS
(revised 7-11-13)

	<u>Page</u>
EXECUTIVE SUMMARY AND INTRODUCTION	i
A. CHANGES IN FUNDING AND RATES	
Table A-1 UW System FY 2013-14 Annual Budget Changes by Institution	A-1
Table A-2 Resident Tuition and Segregated Fees	A-2
Table A-3 Room and Board Fees	A-3
B. ACADEMIC TUITION AND REFUND POLICY AND SCHEDULE	
2013-14 Tuition Rates	B-1
Table B-1 UW System Proposed 2013-14 Tuition Schedule	B-3
Table B-2 UW System Consolidated Schedule of Tuition and Segregated Fees	B-8
UW System Tuition Refund Policy and Schedule	B-9
C. UW AUXILIARY OPERATIONS	
Program Summary	C-1
Table C-1 2013-14 Academic Year Segregated Fees	C-3
Table C-2 2013-14 Academic Year Room and Board Rates	C-4
Table C-3 2013-14 Academic Year Segregated Fee Explanations	C-5
Table C-4 2013-14 Academic Year Textbook Rental Fees	C-10
Table C-5 2013-14 Academic Year Room and Board Explanations	C-11
Table C-6 Auxiliary Operations Budget Summary (Funds 123, 128, 129, 528, and 530)	C-13
D. ANNUAL DISTRIBUTION ADJUSTMENTS	D-1
APPENDIX A: SUMMARY OF DIFFERENTIAL TUITION PROGRAMS	App A-1

2013-14 OPERATING BUDGET AND FEE SCHEDULES

EXECUTIVE SUMMARY (Revised July 11, 2013)

BACKGROUND

Wisconsin Act 20, the state's 2013-15 biennial budget, is the base upon which the University of Wisconsin System builds its 2013-14 and 2014-15 Annual Operating Budgets. The biennial budget has been passed by the Legislature and signed into law by the Governor.

The Governor introduced a budget in February that recommended increased management authority for the Board of Regents to determine pay increases for staff, and provided \$89.4 million of block grant funding to manage increases in compensation costs (pay plan and fringe benefits) during the biennium. The Executive Budget also included:

- \$28.7 million of standard budget adjustments, including funding for Discretionary Merit Compensation (DMC), fringe benefit funding for the 2011-12 increases and funding for the increased cost of lease payments
- \$42.4 million for GPR debt service
- \$20 million for incentive grants
- \$6.75 million for UW-Madison medical school initiatives
- \$1.95 million to implement the UW-Flexible Option program

Between the release of the Governor's budget in February and the beginning of Joint Finance Committee deliberations, the University System was asked to respond to concerns about program revenue fund balances from the 2011-12 fiscal year. The Legislature and the Governor expressed concerns about the appropriateness of the size of these balances and whether the University should have considered implementing smaller tuition increases in prior years.

There are many reasons for the balances in accounts throughout the System, including:

1. Setting aside funding for addressing high-priority strategic directions such as the Growth Agenda, which includes initiatives targeted at increasing the number of graduates from the System to meet the state's needs, creating more jobs, addressing the state's workforce needs, and building stronger communities.
2. Setting aside funding at multiple layers within the System to manage budget cuts and lapses which have been imposed in every biennium for more than a decade.
3. Funding major equipment purchases, furnishing new facilities, and investing in technology.
4. Addressing uncertainty about the state's ability to fully fund the UW System in future years.
5. Covering the growing salary disparity between UW System faculty and staff and their peers across the country, which cannot be remedied through state funding alone.
6. Responding to the national discourse about the need for higher educational institutions to develop and maintain revenue streams outside of traditional state funding and tuition for resident undergraduates, through the adoption of more entrepreneurial activities within the System aimed at building sustainable resources for high-quality educational endeavors.

The Governor and the Legislature then revised their budget recommendations to:

1. Eliminate the recommended authority for the Board to establish pay plan increases for its faculty and staff.
2. Transfer \$89.4 million of block grant funding to the state's compensation reserve to supplement the University for salary and fringe benefit cost increases during the biennium.
3. Add a requirement that the University fund the Governor's initiatives through program revenue balances, including:
 - a. \$6.75 million for the UW-Madison medical school initiatives
 - b. \$1.3 million for the UW-Flexible Option program
 - c. \$22.5 million for Incentive Grant programs. The Legislature increased the Governor's recommendation from \$20 million to \$22.5 million.
4. Delay the ability to implement separate personnel systems for UW-Madison and the balance of the System. Implementation is delayed for two years until July 1, 2015, and will require Joint Committee on Employment Relations (JCOER) approval to become effective.

The Governor also recommended, and the Legislature adopted, a \$32,844,300 annual ongoing base cut for the UW System (\$65.7 million over the next two years). In addition, the biennial budget requires the University of Wisconsin System to transfer \$58,345,400 from its program revenue balances to the Higher Educational Aids Board (HEAB) in 2013-14 in order to replace GPR resources that fund Wisconsin Higher Education Grants for UW students (WHEG-UW). In 2014-15, the GPR funding will be restored. However, there will be no funding increases for state financial aid to UW students this biennium.

The budget required a freeze of resident undergraduate tuition at the 2012-13 levels, including differential tuition. The tuition freeze leaves the University with over \$40 million in costs that were expected to be funded from new tuition revenues, and does not provide a method for generating dollars to cover those costs in the future.

The Legislature's budget imposed a freeze on allocable segregated fee rates at the 2012-13 levels. However, the Governor vetoed that provision.

The combination of cuts, transfers, mandated funding of new programs and expected compensation increases results in over \$200 million of increased unfunded spending requirements during the next two years, \$127,717,000 of which will need to be expended in the upcoming 2013-14 fiscal year. These changes are expected to result in a structural shortfall of \$61,985,200 in the 2015-17 biennium.

This Executive Summary is divided into the following sections:

- Funding One-Time Needs in 2013-14
- 2013-14 GPR/Fee Changes
- 2013-14 Recommended Annual Tuition Rates
- Auxiliary Operations and Other Funds
- Program Revenue Balances

Funding One-Time Needs in 2013-14

The University of Wisconsin System is expected to have approximately \$128 million of new expenses that are not funded through additional state GPR or tuition increases during the year. \$76 million in expenditures will be one-time in nature and \$52 million will require ongoing base reallocations and reductions.

The one-time funding requirements are shown in the table below (by year):

One-Time Funding Requirements	2013-14	2014-15	Biennial
Incentive Grants	\$11,250,000	\$11,250,000	\$22,500,000
Carbone Center Matching Funds	\$3,750,000	\$0	\$3,750,000
WARM/Triumph	\$1,500,000	\$1,500,000	\$3,000,000
UW Flexible Option Program ¹	\$650,000	\$0	\$650,000
Transfer to HEAB for WHEG-UW	\$58,345,400	\$0	\$58,345,400
State Lab of Hygiene Program Needs	\$136,400	\$136,400	\$272,800
Total	\$75,631,800	\$12,886,400	\$88,518,200

¹The cost of the UW Flexible Option Program will be treated as one-time in the 2013-14 year. The ongoing amount of \$1.3 million will be managed as ongoing in the 2014-15 fiscal year.

The one-time cost of the Incentive Grants, the Carbone Center Matching Funds, Wisconsin Academy for Rural Medicine (WARM) and Training in Urban Medicine and Public Health (Triumph), the UW-Flexible Option Program, and the transfer to HEAB to support the WHEG-UW program (\$75,495,400 in total) will be taken from fund balances held in UW Systemwide accounts for the benefit of the UW Colleges, Universities, and Extension. Using these dollars will leave sufficient funds to cover ongoing commitments and one-time requirements in the 2014-15 year. The \$136,400 required annually by the State Laboratory of Hygiene (SLH) will come from the SLH (Fund 130) program revenue balance from 2011-12.

2013-15 GPR/Fee Changes

The 2013-15 biennial budget removes \$32,844,300 of base GPR funds from the UW System in 2013-14. In addition, during the 2013-14 fiscal year, the UW System is expected to reallocate resources to fund the share of compensation costs and cost to continue that would have been paid through tuition increases. The unfunded compensation amounts are estimates from Legislative Fiscal Bureau Paper #675, "PR [Program Revenue] Appropriation Balances (UW System)," and include the cost of a 1% pay plan increase for UW System staff as approved by the Joint Committee on Employment Relations (JCOER) in June, 2013. The tuition freeze will not allow the UW System to generate those dollars, and the unfunded amounts will result in a base budget reduction reallocation for UW institutions. The ongoing costs, which will need to be allocated as base reductions, are shown in the following table:

Ongoing Reductions and Unfunded Costs	2013-14	2014-15	Biennial
Base Budget Reduction	\$32,844,300	\$32,844,300	\$65,688,600
Compensation Plans	\$15,300,000	\$23,900,000	\$39,200,000
Unfunded Cost to Continue	\$3,940,900	\$3,940,900	\$7,881,800
Ongoing Support for Flex Options Program	\$0	\$1,300,000	\$1,300,000
Estimated Ongoing Reductions	\$52,085,200	\$61,985,200	\$114,070,400

The Annual Distribution Adjustments document (Section D) describes the allocation of base reductions and new GPR/Fee resources for the 2013-14 fiscal year as provided in the state's 2013-15 biennial budget. The document also includes anticipated unfunded costs shown on the previous page. New GPR resources are not provided as flexible funding, they will instead be used to help the institutions pay debt service, previously committed salary adjustments and the expected costs of health insurance increases. Changes in funding for 2013-14 include increases for:

- \$10,375,700 in GPR for continuing salary and fringe benefit costs from the 2011-12 fiscal year along with increasing lease costs.
- \$31,138,200 in GPR debt service (including \$14,558,800 of funding that was part of a base reconciliation process).
- \$26,752,918 for projected increases in compensation and fringe benefit cost increases for the 2012-13 and 2013-14 fiscal years.
- \$41,506,141 to re-estimate increases in academic fee (tuition) authority for existing differentials, self-supported programs and credit outreach.

Decreases in funding include:

- \$32,844,300 GPR base budget reduction; and,
- \$19,240,900 in unfunded compensation and cost to continue expenses that would need to be funded through reallocations.

GPR/Fee Budget Changes from 2012-13 to 2013-14

	GPR	Fees	Total
2012-13 Operating Budget Document	\$1,135,221,084	\$1,277,395,072	\$2,412,616,156
Legislative and Base Changes	(\$16,206,884)	(\$6,479,376)	(\$22,686,260)
Adjusted Statutory Budget	\$1,119,014,200	1,270,915,696	2,389,929,896
Estimated Net Compensation and Fringe Benefits Changes	\$32,388,500	\$6,479,378	\$38,867,878
Academic Fee Funding Changes, including Credit Outreach		\$41,506,141	\$41,506,141
Subtotal Other Changes	\$32,388,500	47,985,519	80,374,019
Net 2013-14 Changes	\$16,181,616	\$41,506,143	\$57,687,759
2013-14 Budget	\$1,151,402,700	\$1,318,901,215	\$2,470,303,915

The 2013-15 biennial budget includes a reduction in base funding of \$32,844,300 in the 2013-14 fiscal year (\$65.7 million over the biennium). The 2013-14 annual budget includes the distribution of the base reduction to the Colleges, Universities and UW-Extension. These reductions are distributed proportionally based on each institution's share of an adjusted GPR/Fee base (See Section D for additional detail).

After adjustments for estimated compensation and health insurance increases, GPR will increase by \$16.2 million (1.4%), and estimated budgeted tuition revenue will increase by \$41.5 million (3.2%). Many of these tuition dollars are already being generated by institutions and will now be

reflected in the institutional budgets. Table A-1 provides a detailed allocation of changes in GPR/Fee funding by institution from 2012-13 to 2013-14.

2013-14 Recommended Annual Tuition Rates

Tuition rates will be frozen at the 2012-13 level for most students within the UW-System. The 2013-14 budget includes a freeze on resident undergraduate tuition. Due to the Governor's veto, previously approved differential tuition at UW-Eau Claire, UW-La Crosse, and UW-River Falls will not be permitted to increase.

Increases are not recommended for most other student groups (e.g. nonresident undergraduates and resident and non-resident graduate students). This recommendation reflects a desire to be price competitive and grow revenues from nonresident and international student enrollments.

The differential tuition review process includes an evaluation of the current program, which is time intensive for the institutions and may result in a higher differential rate being recommended to the Board for approval. In April 2012, the Board passed a resolution that suspended review of current differential tuition programs until February 2013. The suspension reflected the tuition cap that was imposed for the biennium and prevented increases (beyond those already approved) to differentials. With the freeze on differentials, there was a concern that the Board would be asked to review a differential tuition program in one year and then be asked to consider an increase to that same differential a year or two later. With a freeze on tuition for the next two years, differential programs have not been brought forward for review for the same reason.

The UW-Madison Engineering differential, however, is in the unique position of having been approved with a re-authorization provision that requires action at this time. Approving a continuation of the differential will not result in an increase above the Fall 2012 tuition rates, and is needed to maintain the funding for the current programs offered through the differential. The Board is asked to continue the UW-Madison Engineering differential, which is scheduled for re-authorization in Fall 2013, at its current level. The Board is again being asked to suspend differential tuition reviews because of the tuition freeze until the review of tuition setting this Fall.

Auxiliary Operations and Other Funds

Recommended segregated fee rate increases for four-year institutions average 3.4% for 2013-14, due to major projects, student-approved facility enhancements, student initiated programming, and increases in compensation costs.

Recommended segregated fee increases at the UW Colleges average 5.5%, largely due to the need to maintain programming during projected decreases in enrollment. Other cost drivers include student initiated programs and compensation costs.

Recommended room and board rates at the four-year institutions would increase an average 3.0%. Increases are primarily attributed to new and renovated residence halls, facility maintenance projects, and rising food costs.

Table A-2 consolidates tuition and segregated fees for resident undergraduate students. Table A-3 combines most popular room and board rates. These schedules are designed to show the mandatory cost of education for students along with the additional cost of education for a typical freshman who lives in a dormitory and participates in the meal plan. Table A-3 also includes the number of students at each institution who are expected to participate in the meal plan and contract for rooms. In most cases, these students represent less than 1/3 of the total headcount population at an institution. For students at a four-year institution, the average increase for 2013-14 is 0.4% for tuition and segregated fees and 3% for room and board.

The 2013-14 auxiliary operation budgets grew by a smaller percentage (2.1%) than they did in 2012-13, when the growth was 3.3%. The changes for the current year are due primarily to changes in sales credits. Fringe benefit costs will increase for retirement and health insurance after a period of decreased costs due to required employee contributions. Compensation costs will also increase due to a 1% pay plan increase approved by JCOER. Many institutions are recommending smaller increases in their auxiliary rates than they have in the past in order to draw down some balances that are available.

Total Other Funds, which include auxiliaries, federal and private gifts, grants, and contracts, other operating receipts, noncredit instruction, and trust funds, will increase \$38.0 million. This is a 1.1% change from 2012-13, and will support 58.8% of the total budget. GPR (19.2%) and Fees (21.7%) make up the remainder.

Program Revenue Balances

The biennial budget requires the UW System to develop a methodology for the calculation of program revenue balances and reserves for the UW System as a whole and for individual UW institutions and UW-Extension. The Board of Regents is required to submit its proposed methodology to the Joint Legislative Audit Committee by September 1, 2013, for approval, modification, or disapproval.

In addition, the Board of Regents is required to submit to the Joint Committee on Finance: (1) proposed limits on program revenue account balances for the UW System as a whole and for each individual UW institution and the UW-Extension and proposed reports related to those limits; (2) proposed policies regarding the annual distribution of tuition and fee revenue and state general purpose revenue to each institution and the UW-Extension; and (3) proposed policies regarding the expenditure of tuition and fee revenues and state general purpose revenue by each institution and the UW-Extension.

The University of Wisconsin System ended the 2011-12 fiscal year (the most recent audited figures) with the following balances available in areas where fees will be established for the 2013-14 fiscal year:

Fund #	Fund Name	2011-12 Balance
128	Auxiliary Operations – includes segregated fees, room, board, textbook rental, etc.	\$184,003,940
131	Academic Tuition	\$414,141,007
189	Extension Student Fees	\$45,367,550

The cost of auxiliary operations is expected to grow to reflect increased retirement costs (a 1% increase in employer contributions as a percentage of salaries in calendar 2013 and a .35% increase in calendar 2014 for most employees). In addition, auxiliary operations will need to fund the cost of a 1% increase in pay plan, as approved by JCOER.

The UW System is subject to a statutory reporting requirement for the auxiliary operations balances that are student fee funded. This report is submitted annually to the Joint Committee on Finance.

The balances for Funds 131 (Academic Tuition) and 189 (Extension Student Fees) are combined as part of the funding categorized as “Fees” in the GPR/Fee totals in this document. Credit Extension activities are self-supporting operations and tuition rates are approved by each institution. By Board policy, tuition rates must be at least the resident undergraduate rate for the prior year but may be considerably higher to reflect programming costs and the market.

During the 2013-14 fiscal year, Systemwide program revenue balances will be used to pay for the one-time costs of mandated economic development programs and the required transfer to the WHEG program in HEAB. Institutional balances will be used to help cover the transition to a long-term plan for managing new ongoing budget reductions and reallocations.

A. CHANGES IN FUNDING AND RATES

TABLE A-1
University of Wisconsin System
FY 2013-14 Annual Budget
Changes By Institution

	2012-13 GPR/Fees	Compensation Adjustments	Budget Reduction	Estimated 1.00% Pay Plan	Estimated Unfunded Compensation	Financial Aid	Utilities/ Debt Service	Tuition Target and Professional Program Adjustments	Other	2013-14 GPR/Fees	Total Change
Madison	752,991,470	277,639	(12,625,892)	4,615,950	(7,396,519)	(83,566)	12,531,495	10,807,210	485,493	761,603,280	8,611,810
Milwaukee	241,528,401	166,278	(4,368,018)	1,494,504	(2,558,879)	34,293	(2,770,252)	494,000	(26,205)	233,994,122	(7,534,279)
Eau Claire	83,547,842	98,067	(1,663,562)	502,303	(974,551)	(12,022)	413,702	86,775	3,359	82,001,913	(1,545,929)
Green Bay	40,825,754	19,900	(801,436)	241,638	(469,498)	(8,934)	1,064,496	1,536,500	1,618	42,410,038	1,584,284
La Crosse	75,454,806	15,679	(1,339,918)	398,931	(784,953)	13,638	2,492,789	5,082,636	2,705	81,336,313	5,881,507
Oshkosh	81,411,350	86,116	(1,608,635)	510,596	(942,374)	4,263	1,962,698	284,115	3,248	81,711,377	300,027
Parkside	38,658,392	16,355	(751,930)	225,246	(440,497)	(34,616)	893,829	(3,000)	1,518	38,565,297	(93,095)
Platteville	62,314,594	67,704	(922,921)	266,967	(540,667)	21,403	1,046,703	2,259,276	(28,321)	64,484,738	2,170,144
River Falls	45,763,144	8,930	(919,220)	281,965	(538,499)	(12,640)	967,622	92,513	1,856	45,645,671	(117,473)
Stevens Point	66,006,842	88,065	(1,370,891)	413,469	(803,098)	32,415	736,761	0	2,768	65,106,331	(900,511)
Stout	66,575,265	53,475	(1,262,274)	367,401	(739,467)	(6,579)	2,533,180	775,000	2,549	68,298,550	1,723,285
Superior	28,957,409	13,629	(510,961)	153,777	(299,332)	(4,832)	1,705,549	0	251,032	30,266,271	1,308,862
Whitewater	79,456,973	32,734	(1,404,706)	448,150	(822,907)	59,838	4,151,728	7,946,831	2,836	89,871,477	10,414,504
Colleges	55,439,318	28,377	(1,234,699)	382,265	(723,314)	(2,661)	594,342	0	83,346	54,566,974	(872,344)
Extension	97,364,188	59,200	(1,510,868)	475,770	(885,099)	0	706,853	6,748,418	102,551	103,061,013	5,696,825
System Admin./Systemwide	<u>79,056,955</u>	<u>0</u>	<u>(548,369)</u>	<u>98,953</u>	<u>(321,246)</u>	<u>0</u>	<u>2,106,705</u>	<u>0</u>	<u>(131,348)</u>	<u>80,261,650</u>	<u>1,204,695</u>
System Total-Excl. Fringe Benefits	1,895,352,703	1,032,148	(32,844,300)	10,877,885	(19,240,900)	0	31,138,200	36,110,274	759,005	1,923,185,015	27,832,312
Fringe Benefits	517,263,453	22,751,164	0	1,645,619	0	0	0	5,395,867	62,797	547,118,900	29,855,447
System Total	2,412,616,156	23,783,312	(32,844,300)	12,523,504	(19,240,900)	0	31,138,200	41,506,141	821,802	2,470,303,915	57,687,759

TABLE A-2

UNIVERSITY OF WISCONSIN SYSTEM
2013-14 SCHEDULE OF TUITION AND SEGREGATED FEES
 Reflecting the Typical Costs of a Resident Freshman
 Doctoral and Comprehensive Universities

Campus	FY13 Tuition	FY14 Tuition	Change	FY13 Seg Fee	FY14 Seg Fee	Change	FY13 Tuition & Seg Fee	FY14 Tuition & Seg Fee	Total Change	Total % Change
Madison	9,273	9,273	0	1,105	1,130	25	10,378	10,403	25	0.2%
Milwaukee	8,091	8,091	0	1,090	1,209	119	9,181	9,300	119	1.3%
Eau Claire	7,361	7,361	0	1,128	1,146	18	8,489	8,507	18	0.2%
Green Bay	6,298	6,298	0	1,350	1,378	28	7,648	7,676	28	0.4%
La Crosse (1)	7,585	7,585	0	981	1,010	29	8,566	8,595	29	0.3%
Oshkosh	6,422	6,422	0	929	979	50	7,351	7,401	50	0.7%
Parkside	6,298	6,298	0	989	1,018	29	7,287	7,316	29	0.4%
Platteville	6,418	6,418	0	897	901	4	7,315	7,319	4	0.1%
River Falls	6,428	6,428	0	1,129	1,149	20	7,557	7,577	20	0.3%
Stevens Point	6,298	6,298	0	1,071	1,109	38	7,369	7,407	38	0.5%
Stout (2)	6,687	6,687	0	944	962	18	7,631	7,649	18	0.2%
Superior	6,535	6,535	0	1,363	1,411	48	7,898	7,946	48	0.6%
Whitewater	6,519	6,519	0	859	906	47	7,378	7,425	47	0.6%
Average	6,939	6,939	0	1,064	1,101	36	8,004	8,040	36	0.5%

(1) The UW-La Crosse tuition rate is for students starting at UW-La Crosse in Fall 2008 or later. Students starting Fall 2008 or later pay a higher rate as part of the Growth, Quality, and Access differential tuition program.

(2) UW-Stout is the only UW institution to charge a per-credit tuition rate. The full-time tuition rate shown is the per-credit rate multiplied by the average full-time, resident, undergraduate credit load in Fall 2011 (14.3 credits per semester). The actual tuition increase paid by a student will vary based on the number of credits taken.

UNIVERSITY OF WISCONSIN SYSTEM
2013-14 CONSOLIDATED SCHEDULE OF TUITION AND SEGREGATED FEES
 Reflecting the Typical Costs of a Resident Freshman
 UW Colleges

Campus	FY13 Tuition	FY14 Tuition	Change	FY13 Seg Fee	FY14 Seg Fee	Change	FY13 Tuition & Seg Fee	FY14 Tuition & Seg Fee	Total Change	Total % Change
Baraboo	4,750	4,750	0	402	409	7	5,152	5,159	7	0.1%
Barron	4,750	4,750	0	396	411	15	5,146	5,161	15	0.3%
Fond du Lac	4,750	4,750	0	383	423	40	5,133	5,173	40	0.8%
Fox Valley	4,750	4,750	0	267	275	8	5,017	5,025	8	0.2%
Manitowoc	4,750	4,750	0	315	324	9	5,065	5,074	9	0.2%
Marathon	4,750	4,750	0	346	365	19	5,096	5,115	19	0.4%
Marinette	4,750	4,750	0	346	345	(1)	5,096	5,095	(1)	0.0%
Marshfield	4,750	4,750	0	356	374	18	5,106	5,124	18	0.3%
Richland	4,750	4,750	0	372	429	57	5,122	5,179	57	1.1%
Rock Cty	4,750	4,750	0	348	358	10	5,098	5,108	10	0.2%
Sheboygan	4,750	4,750	0	311	346	35	5,061	5,096	35	0.7%
Washington	4,750	4,750	0	327	344	17	5,077	5,094	17	0.3%
Waukesha	4,750	4,750	0	332	342	10	5,082	5,092	10	0.2%
Average	4,750	4,750	0	346	365	19	5,096	5,115	19	0.4%

TABLE A-3

UNIVERSITY OF WISCONSIN SYSTEM
2013-14 SCHEDULE OF ROOM AND BOARD FEES
 Reflecting the Typical Costs of a Resident Freshman Living on Campus
 Doctoral and Comprehensive Universities

Campus	FY13 Room Rate	FY14 Room Rate	Change	FY13 Meal Plan	FY14 Meal Plan	Change	FY13 Room & Meal Total	FY14 Room & Meal Total	Total Increase	Total % Increase	# of Room Contracts	# of Meal Plans	Fall 2012 Undergrad Headcount
Madison	5,172	5,384	212	2,852	2,903	51	8,024	8,287	263	3.3%	7,290	7,290	30,507
Milwaukee	5,023	5,170	147	3,571	3,666	95	8,594	8,836	242	2.8%	2,371	3,336	24,175
Eau Claire	3,192	3,415	223	2,990	3,050	60	6,182	6,465	283	4.6%	3,565	3,718	10,500
Green Bay	3,900	4,000	100	2,050	2,200	150	5,950	6,200	250	4.2%	493	784	6,611
La Crosse	3,500	3,500	0	2,500	2,450	(50)	6,000	5,950	(50)	-0.8%	3,279	3,066	9,515
Oshkosh	3,752	3,864	112	2,496	2,596	100	6,248	6,460	212	3.4%	3,101	3,959	12,384
Parkside	4,152	4,276	124	2,230	2,296	66	6,382	6,572	190	3.0%	775	1,066	4,601
Platteville	3,520	3,700	180	2,920	3,070	150	6,440	6,770	330	5.1%	3,601	3,855	7,840
River Falls	3,748	3,879	131	2,209	2,319	110	5,957	6,198	241	4.0%	2,261	2,778	6,046
Stevens Point	3,588	3,588	0	2,570	2,650	80	6,158	6,238	80	1.3%	3,326	3,158	9,296
Stout	3,600	3,750	150	2,454	2,484	30	6,054	6,234	180	3.0%	2,886	2,973	8,270
Superior	3,260	3,360	100	2,350	2,420	70	5,610	5,780	170	3.0%	733	818	2,550
Whitewater	3,456	3,600	144	2,330	2,300	(30)	5,786	5,900	114	2.0%	3,979	4,150	10,752
Average	3,836	3,960	125	2,579	2,646	68	6,414	6,607	193	3.0%	37,660	40,951	143,047

UNIVERSITY OF WISCONSIN SYSTEM
2013-14 CONSOLIDATED SCHEDULE OF ROOM AND BOARD FEES
 Reflecting the Typical Costs of a Resident Freshman Living on Campus
 UW Colleges

Campus	FY13 Room Rate	FY14 Room Rate	Change	FY13 Meal Plan	FY14 Meal Plan	Change	FY13 Room & Meal Total	FY14 Room & Meal Total	Total Increase	Total % Increase	# of Room Contracts	# of Meal Plans	Fall Headcount
Baraboo													
Barron													
Fond du Lac													
Fox Valley													
Manitowoc													
Marathon	2,863	2,949	86	1,574	1,717	143	4,437	4,666	229	5.2%	140		1,275
Marinette		3,550	3,550					3,550	3,550		31		464
Marshfield													
Richland													
Rock Cty													
Sheboygan													
Washington													
Waukesha													
Average	2,863	3,250	1,818	1,574	1,717	143	4,437	4,108	1,890	5.2%	171		1,739

**B. ACADEMIC TUITION AND
REFUND POLICY AND SCHEDULE**

2013-14 TUITION RATES ***(revised 7-11-2013)***

Tuition rates will be frozen at the 2012-13 level for most students within the UW System. The 2013-14 budget includes a freeze on resident undergraduate tuition. Previously approved differential tuition increases of \$300 at UW-Eau Claire to implement the final phase of the BluGold Commitment; \$8.40 at UW-La Crosse for the Academic Excellence Initiative (Undergraduate and Graduate); and \$30 at UW-River Falls to implement the final phase of the Falcon Promise will not be enacted due to the tuition freeze. UW System institutions retain the ability to increase tuition for self-supporting programs that serve graduate students. These self-supporting programs operate without state funding, and the tuition rates are based on the market and must be sufficient to cover the full-costs of offering the programs.

Increases are not recommended for other student groups (e.g. nonresident undergraduates and resident and non-resident graduate students). This recommendation reflects a desire to be price competitive and grow revenues from nonresident and international student enrollments.

Freezing nonresident graduate tuition at 2007-08 rates is recommended. Freezing nonresident graduate tuition reduces the cost of providing remissions, and helps support the research mission of UW System institutions. Nonresident graduate students provide critical support to research activities and provide classroom instruction as teaching assistants at UW System institutions, particularly at UW-Madison and UW-Milwaukee. Providing nonresident tuition remissions is a necessity in order to compete for the best and brightest graduate students. These remissions place a significant financial burden on academic departments.

The freeze on nonresident tuition will provide an opportunity for UW System institutions to actively recruit students from other states by advertising the frozen rates. The number of high school graduates in Wisconsin is expected to continue to decline for the next three years and recruiting nonresident students will provide a stabilizing effect on UW System enrollments and provide additional funds to support quality initiatives at the Colleges and universities.

The UW System has differentiated tuition levels for UW-Madison, UW-Milwaukee, the comprehensive universities (differential tuition programs result in some differentiation between the tuition at comprehensive institutions) and the UW Colleges to increase opportunities for affordable access for citizens at the various institutions. The significantly lower tuition at the UW Colleges allows the System to maintain a lower-cost entry point for students at 13 campuses across the state, and maintain tuition rates that are comparable to the rate for liberal arts programs at Wisconsin Technical College System institutions.

The differential tuition review process includes an evaluation of the current program, which is time intensive for the institutions and may result in a higher differential rate being recommended to the Board for approval. In April 2012, the Board passed a resolution that suspended review of current differential tuition programs until February 2013. The suspension reflected the tuition cap that was imposed for the biennium and prevented increases (beyond those already approved) to differentials. With the freeze on differentials, there was a concern that the Board would be asked to review a differential tuition program in one year and then be asked to consider an increase to that same differential a year or two later. With a freeze on tuition for the next two years, differential programs have not been brought forward for review for the same reason.

The UW-Madison Engineering differential, however, is in the unique position of having been approved with a re-authorization provision that requires action at this time. Approving a continuation of the differential will not result in an increase above the Fall 2012 tuition rates, and is needed to maintain the funding for the current programs offered through the differential. The Board is asked to continue the UW-Madison Engineering differential, which is scheduled for re-authorization in Fall 2013, at its current level. The Board is again being asked to suspend differential tuition reviews because of the tuition freeze until the review of tuition setting this Fall.

Tuition Tables: The recommended 2013-14 tuition schedule, including all UW System differential tuition programs/rates and summer session rates, is shown in Table B-1. Table B-2 shows the consolidated schedule of tuition and segregated fees for 2013-14. The UW System tuition refund policy and schedule follows on page B-9.

Table B-1 (revised 7-11-2013)

**University of Wisconsin System
2013-14
Tuition Schedule**

	Annual Tuition	Semester Tuition	Summer Tuition ¹
<u>UW-Madison</u>			
Resident			
Undergraduate	\$9,273	\$4,637	\$2,318
Bachelor's of Business Administration	\$10,273	\$5,137	\$2,568
Certificate in Business	\$9,573	\$4,787	\$2,393
Engineering	\$10,673	\$5,337	\$2,668
Graduate	\$10,728	\$5,364	\$2,682
Business Masters ²	\$13,184	\$6,592	\$3,296
Law School	\$20,235	\$10,118	\$5,059
Medical School	\$23,807	\$11,904	N/A
Veterinary School	\$17,925	\$8,963	\$4,481
Pharmacy	\$15,157	\$7,578	\$3,789
Nonresident			
Undergraduate	\$25,523	\$12,762	\$6,381
Bachelor's of Business Administration	\$26,523	\$13,262	\$6,631
Certificate in Business	\$25,823	\$12,912	\$6,456
Engineering	\$26,923	\$13,461	\$6,731
Graduate	\$24,054	\$12,027	\$6,014
Business Masters ²	\$26,678	\$13,339	\$6,670
Law School	\$38,932	\$19,466	\$9,733
Medical School	\$33,704	\$16,852	N/A
Veterinary School	\$24,769	\$12,385	\$6,192
Pharmacy	\$27,614	\$13,807	\$6,904
<u>UW-Milwaukee</u>			
Resident			
Undergraduate	\$8,091	\$4,046	\$2,023
Graduate	\$10,387	\$5,193	\$2,597
Communication Science & Disorders	\$12,464	\$6,232	\$3,116
Occupational Therapy	\$12,464	\$6,232	\$3,116
Business Masters	\$11,781	\$5,890	\$2,945
Nonresident			
Undergraduate	\$17,820	\$8,910	\$4,455
Midwest Student Exchange - Undergraduate	\$12,137	\$6,068	\$3,034
Graduate	\$22,852	\$11,426	\$5,713
Midwest Student Exchange - Graduate	\$15,580	\$7,790	\$3,895
Communication Science & Disorders	\$27,423	\$13,711	\$6,856
Occupational Therapy	\$27,423	\$13,711	\$6,856
Business Masters	\$24,316	\$12,158	\$6,079
Midwest Student Exchange - Business Masters	\$15,580	\$7,790	\$3,895
Resident and Nonresident Students³			
Sheldon B. Lubar School of Business Administration		\$21	\$21
College of Engineering and Applied Science		\$22	\$22
College of Nursing		\$32	\$32
Peck School of the Arts		\$22	\$22
School of Architecture 100 Level Courses		\$12	\$12
School of Architecture 200-800 Level Courses		\$43	\$43

Table B-1 (Continued)

**University of Wisconsin System
2013-14
Tuition Schedule**

	Annual Tuition	Semester Tuition	Summer Tuition ¹
<u>UW-Eau Claire</u>			
Resident			
Undergraduate	\$7,361	\$3,681	\$1,840
Graduate ⁴	\$7,640	\$3,820	\$2,122
Business Masters	\$8,195	\$4,097	\$2,276
Nonresident			
Undergraduate	\$14,934	\$7,467	\$3,734
Return to Wisconsin Program	\$11,466	\$5,733	\$2,867
Midwest Student Exchange - Undergraduate	\$10,511	\$5,255	\$2,628
Graduate	\$16,771	\$8,386	\$4,659
Midwest Student Exchange - Graduate	\$11,461	\$5,730	\$3,184
Business Masters	\$17,351	\$8,676	\$4,820
Midwest Student Exchange - Business Masters	\$12,015	\$6,007	\$3,337
<u>UW-Green Bay</u>			
Resident			
Undergraduate	\$6,298	\$3,149	\$1,575
Graduate	\$7,640	\$3,820	\$2,122
Nonresident			
Undergraduate	\$13,871	\$6,936	\$3,468
Return to Wisconsin	\$10,404	\$5,202	\$2,601
Midwest Student Exchange - Undergraduate	\$9,448	\$4,724	\$2,362
Graduate	\$16,771	\$8,386	\$4,659
Midwest Student Exchange - Graduate	\$11,461	\$5,730	\$3,184
<u>UW-La Crosse</u>			
Resident			
Undergraduate (Enrolled Prior to Fall 2008)	\$6,438	\$3,219	\$1,610
Undergraduate (Enrolled After Fall 2008)	\$7,585	\$3,792	\$1,896
Graduate	\$7,780	\$3,890	\$2,161
Occupational Therapy	\$9,309	\$4,654	\$2,586
Business Masters	\$8,334	\$4,167	\$2,315
Physical Therapy/Physician Assistant	\$9,309	\$4,654	\$2,586
Physical Therapy - Doctoral Program	\$10,387	\$5,193	\$2,597
Nonresident			
Undergraduate (Enrolled Prior to Fall 2008)	\$14,011	\$7,006	\$3,503
Undergraduate (Enrolled After Fall 2008)	\$15,158	\$7,579	\$3,789
Return to Wisconsin (Enrolled Prior to Fall 2008)	\$10,543	\$5,272	\$2,636
Return to Wisconsin (Enrolled After Fall 2008)	\$11,690	\$5,845	\$2,922
Midwest Student Exchange - UG (Prior to Fall 2008)	\$9,588	\$4,794	\$2,397
Midwest Student Exchange - UG (After Fall 2008)	\$10,734	\$5,367	\$2,684
Graduate	\$16,911	\$8,456	\$4,698
Midwest Student Exchange - Graduate	\$11,601	\$5,800	\$3,222
Occupational Therapy	\$20,265	\$10,133	\$5,629
Business Masters	\$17,491	\$8,746	\$4,859
Midwest Student Exchange - Bus Masters	\$12,155	\$6,077	\$3,376
Physical Therapy/Physician Assistant	\$20,265	\$10,133	\$5,629
Physical Therapy - Doctoral Program	\$22,852	\$11,426	\$5,713

Table B-1 (Continued)

**University of Wisconsin System
2013-14
Tuition Schedule**

	Annual Tuition	Semester Tuition	Summer Tuition ¹
<u>UW-Oshkosh</u>			
Resident			
Undergraduate	\$6,422	\$3,211	\$1,606
Graduate	\$7,640	\$3,820	\$2,122
Business Masters	\$8,195	\$4,097	\$2,276
Nonresident			
Undergraduate	\$13,995	\$6,998	\$3,499
Return to Wisconsin Program	\$10,527	\$5,264	\$2,632
Midwest Student Exchange - Undergraduate	\$9,571	\$4,786	\$2,393
Graduate	\$16,771	\$8,386	\$4,659
Midwest Student Exchange - Graduate	\$11,461	\$5,730	\$3,184
Business Masters	\$17,351	\$8,676	\$4,820
Midwest Student Exchange - Business Masters	\$12,015	\$6,007	\$3,337
<u>UW-Parkside</u>			
Resident			
Undergraduate	\$6,298	\$3,149	\$1,575
Graduate	\$7,640	\$3,820	\$2,122
Business Masters	\$8,195	\$4,097	\$2,276
Nonresident			
Undergraduate	\$13,871	\$6,936	\$3,468
Return to Wisconsin	\$10,404	\$5,202	\$2,601
Midwest Student Exchange - Undergraduate	\$9,448	\$4,724	\$2,362
Graduate	\$16,771	\$8,386	\$4,659
Midwest Student Exchange - Graduate	\$11,461	\$5,730	\$3,184
Business Masters	\$17,351	\$8,676	\$4,820
Midwest Student Exchange - Business Masters	\$12,015	\$6,007	\$3,337
<u>UW-Platteville</u>			
Resident			
Undergraduate	\$6,418	\$3,209	\$1,605
Graduate	\$7,640	\$3,820	\$2,122
Nonresident			
Undergraduate	\$13,991	\$6,996	\$3,498
Undergraduate Tri-State Initiative	\$10,418	\$5,209	\$2,605
Midwest Student Exchange Program Undergraduate	\$9,567	\$4,784	\$2,392
Graduate	\$16,771	\$8,386	\$4,659

Table B-1 (Continued)

**University of Wisconsin System
2013-14
Tuition Schedule**

	Annual Tuition	Semester Tuition	Summer Tuition ¹
<u>UW-River Falls</u>			
Resident			
Undergraduate	\$6,428	\$3,214	\$1,607
Graduate	\$7,640	\$3,820	\$2,122
Business Masters	\$8,195	\$4,097	\$2,276
Master of Clinical Exercise Physiology	\$9,000	\$4,500	\$2,500
Nonresident			
Undergraduate	\$14,001	\$7,001	\$3,500
Return to Wisconsin Program	\$10,534	\$5,267	\$2,633
Midwest Student Exchange Program Undergraduate	\$9,578	\$4,789	\$2,394
Graduate	\$16,771	\$8,386	\$4,659
Business Masters	\$17,351	\$8,676	\$4,820
Master of Clinical Exercise Physiology	\$9,000	\$4,500	\$2,500
<u>UW-Stevens Point</u>			
Resident			
Undergraduate	\$6,298	\$3,149	\$1,575
Graduate	\$7,640	\$3,820	\$2,122
Collaborative Audiology	\$10,728	\$5,364	\$2,682
Nonresident			
Undergraduate	\$13,871	\$6,936	\$3,468
Return to Wisconsin	\$10,404	\$5,202	\$2,601
Midwest Student Exchange - Undergraduate	\$9,448	\$4,724	\$2,362
Graduate	\$16,771	\$8,386	\$4,659
Midwest Student Exchange - Graduate	\$11,461	\$5,730	\$3,184
Collaborative Audiology	\$24,054	\$12,027	\$6,014
<u>UW-Stout⁵</u>			
Resident			
Undergraduate		\$234	\$234
Graduate		\$367	\$367
Nonresident			
Undergraduate		\$492	\$492
Return to Wisconsin		\$372	\$372
Midwest Student Exchange - Undergraduate		\$345	\$345
Graduate		\$778	\$778
Midwest Student Exchange		\$542	\$542

Table B-1 (Continued)

**University of Wisconsin System
2013-14
Tuition Schedule**

	Annual Tuition	Semester Tuition	Summer Tuition ¹
<u>UW-Superior</u>			
Resident			
Undergraduate	\$6,535	\$3,268	\$1,634
Graduate	\$7,640	\$3,820	\$2,122
Nonresident			
Undergraduate	\$14,108	\$7,054	\$3,527
Midwest Student Exchange - Undergraduate	\$9,685	\$4,842	\$2,421
Graduate	\$16,771	\$8,386	\$4,659
Midwest Student Exchange - Graduate	\$11,461	\$5,730	\$3,184
Resident and Nonresident Students³			
Natural Sciences Department		\$12	\$12
<u>UW-Whitewater</u>			
Resident			
Undergraduate	\$6,519	\$3,259	\$1,630
Graduate	\$7,640	\$3,820	\$2,122
Business Masters	\$8,195	\$4,097	\$2,276
Nonresident			
Undergraduate	\$14,092	\$7,046	\$3,523
Return to Wisconsin Program	\$10,624	\$5,312	\$2,656
Midwest Student Exchange - Undergraduate	\$9,668	\$4,834	\$2,417
Graduate	\$16,771	\$8,386	\$4,659
Midwest Student Exchange - Graduate	\$11,461	\$5,730	\$3,184
Business Masters	\$17,351	\$8,676	\$4,820
Midwest Student Exchange - Business Masters	\$12,015	\$6,007	\$3,337
<u>UW Colleges</u>			
Resident			
Undergraduate	\$4,750	\$2,375	\$1,188
Bachelor of Applied Arts and Sciences (BAAS) ⁶		\$262	\$262
Nonresident			
Undergraduate	\$11,734	\$5,867	\$2,934
Bachelor of Applied Arts and Sciences (BAAS) ⁶		\$578	\$578
Midwest Student Exchange	\$7,126	\$3,563	\$1,781

¹Represents tuition for a "full-time" summer session student, which is defined as half of the full-time academic year semester load.

²Includes the full-time MBA, Masters of Accountancy, Global Real Estate Master, and the MS in Applied Security Analysis.

³These per-credit amounts are in addition to the regular tuition for students taking courses in these disciplines.

⁴Graduate students at UW-Eau Claire, UW-Green Bay, UW-Oshkosh, UW-Platteville, UW-River Falls, and UW-Superior pay tuition on a per-credit basis.

⁵UW-Stout charges a per-credit tuition rate.

⁶The Bachelor of Applied Arts and Sciences (BAAS) is a degree completion program that charges a per-credit rate. The total tuition charge will not to exceed the plateau rate at the partner institution. The BAAS program offered in partnership with UW-Stout will not exceed the tuition charged by UW-Stout.

Table B-2 (revised 7-11-2013)

**University of Wisconsin System
2013-14
Consolidated Schedule of Tuition and Segregated Fees**

	Tuition		Segregated Fees ¹	Total Tuition and Fees	
	Resident	Nonresident		Resident	Nonresident
Doctoral Universities					
Undergraduate					
UW-Madison	\$9,273	\$25,523	\$1,130	\$10,403	\$26,653
UW-Milwaukee	\$8,091	\$17,820	\$1,209	\$9,300	\$19,029
Graduate					
UW-Madison	\$10,728	\$24,054	\$1,130	\$11,858	\$25,184
UW-Milwaukee	\$10,387	\$22,852	\$1,209	\$11,596	\$24,061
Law	\$20,235	\$38,932	\$1,130	\$21,365	\$40,062
Medicine	\$23,807	\$33,704	\$1,130	\$24,937	\$34,834
Veterinary Medicine	\$17,925	\$24,769	\$1,130	\$19,055	\$25,899
Comprehensive Universities					
Undergraduate					
UW-Eau Claire	\$7,361	\$14,934	\$1,146	\$8,507	\$16,080
UW-Green Bay	\$6,298	\$13,871	\$1,378	\$7,676	\$15,249
UW-La Crosse	\$7,585	\$15,158	\$1,010	\$8,595	\$16,168
UW-Oshkosh	\$6,422	\$13,995	\$979	\$7,401	\$14,974
UW-Parkside	\$6,298	\$13,871	\$1,018	\$7,316	\$14,889
UW-Platteville	\$6,418	\$13,991	\$901	\$7,319	\$14,892
UW-River Falls	\$6,428	\$14,001	\$1,149	\$7,578	\$15,151
UW-Stevens Point	\$6,298	\$13,871	\$1,109	\$7,408	\$14,980
UW-Superior	\$6,535	\$14,108	\$1,411	\$7,946	\$15,519
UW-Whitewater	\$6,519	\$14,092	\$906	\$7,425	\$14,998
UW-Stout ²	\$234	\$492	\$32	\$266	\$524
Graduate					
UW-Eau Claire	\$7,640	\$16,771	\$1,146	\$8,786	\$17,917
UW-Green Bay	\$7,640	\$16,771	\$1,378	\$9,018	\$18,149
UW-La Crosse	\$7,780	\$16,911	\$1,010	\$8,791	\$17,922
UW-Oshkosh	\$7,640	\$16,771	\$979	\$8,619	\$17,750
UW-Parkside	\$7,640	\$16,771	\$1,018	\$8,658	\$17,789
UW-Platteville	\$7,640	\$16,771	\$901	\$8,541	\$17,672
UW-River Falls	\$7,640	\$16,771	\$1,149	\$8,790	\$17,921
UW-Stevens Point	\$7,640	\$16,771	\$1,109	\$8,750	\$17,881
UW-Superior	\$7,640	\$16,771	\$1,411	\$9,051	\$18,182
UW-Whitewater	\$7,640	\$16,771	\$906	\$8,547	\$17,678
UW-Stout ²	\$367	\$778	\$44	\$411	\$822
UW Colleges					
UW-Baraboo/Sauk	\$4,750	\$11,734	\$409	\$5,159	\$12,143
UW-Barron	\$4,750	\$11,734	\$411	\$5,161	\$12,145
UW-Fond Du Lac	\$4,750	\$11,734	\$423	\$5,173	\$12,157
UW-Fox Valley	\$4,750	\$11,734	\$275	\$5,025	\$12,009
UW-Manitowoc	\$4,750	\$11,734	\$324	\$5,074	\$12,058
UW-Marathon	\$4,750	\$11,734	\$365	\$5,115	\$12,099
UW-Marinette	\$4,750	\$11,734	\$345	\$5,095	\$12,079
UW-Marshfield/Wood	\$4,750	\$11,734	\$374	\$5,124	\$12,108
UW-Richland	\$4,750	\$11,734	\$429	\$5,179	\$12,163
UW-Rock	\$4,750	\$11,734	\$358	\$5,108	\$12,092
UW-Sheboygan	\$4,750	\$11,734	\$346	\$5,096	\$12,080
UW-Washington	\$4,750	\$11,734	\$344	\$5,094	\$12,078
UW-Waukesha	\$4,750	\$11,734	\$342	\$5,092	\$12,076

¹ Excludes United Council of UW Student Government's Fee Assessment and textbook rental fees.

² UW-Stout charges per-credit tuition and segregated fees. The UW-Stout laptop fee is not included.

Tuition and segregated fee rates shown in this table have been rounded to the dollar. Campus fee schedules and student billing statements will include actual rates that will be within a dollar of these rates.

UW System Tuition Refund Policy and Schedule

Refunds shall be made in accordance with Section Q. Refunds/Withdrawals/Drops and Attachment C of the Financial and Administrative Policy F44.

Q. Refunds/Withdrawals/Drops

UW System institutions are responsible for complying with federal regulations governing participation in the student financial assistance programs authorized under Title IV of the Higher Education Act of 1965, as amended. To the extent that these regulations require a larger refund to federal funding sources than the amount specified by the refund policy stipulated below, the student will be responsible for the difference.

For refund, withdrawal, drop/adds and late payment purposes, the first session week is defined to end as of the close of regular business on Friday of the first full calendar week or, at the institution's option, after five class days.

Up to the end of the second session week (as institutionally defined) or the end of the 10th day of class, refunds for any credit reduction shall be at 100 percent (less the optional withdrawal fee). During the third and fourth session week, the refund shall be reduced to 50 percent and after the fourth session week, there shall be no refunds of tuition. At the institution's option, a flat add/drop fee as approved by the Vice President for Business and Finance may be assessed after the 100 percent refund period to cover administrative costs. The fee shall be deposited to Fund 128.

The burden of proof in determining the date of withdrawal/drop shall be on the student. The same refund schedule shall apply to both withdrawals and class drops. During the 100 percent refund period, a student who adds and drops credits of concurrently offered classes within the same session week shall be assessed additional fees or receive a refund based on the net result of those adds and drops. After the 100 percent refund period, students will be assessed for all adds and drops. If a part-time student only adds credits during the session week, the credits should be assessed at the full per-credit rate disregarding any previous refunds. Undergraduate students who take 12 through 18 credits and graduate students should not pay more than full-time student fees. Undergraduates who take more than 18 credits shall have the refund schedule applied to those credits which exceed the 18 credit plateau. Exceptions to this provision must have the prior approval of the Vice President for Business and Finance or designee.

In those instances in which a student can document nonattendance at the institution after having enrolled in one or more courses, the student shall be assessed fees equal to 20 percent of the original fees due, reduced to resident rates, plus the late payment fee.

The refund policy may be adjusted for differences in starting dates and session lengths. Exceptions may be made, at the institution's option, for changing sections within a course.

At the institution's option, a withdrawal fee not to exceed \$50 may be assessed during the first session week and up to \$100 during the second session week. The withdrawal fee shall be deposited to Fund 128 and used to support the fee collection operations and defray the cost of processing withdrawals.

C. UW AUXILIARY OPERATIONS

As recommended by the Board of Regents in December of 2010, explanations of auxiliary rate increases will focus on those above the 3-year rolling average increase in Wisconsin Disposable Income Per Capita or 3.0 percent, whichever is greater (3.0 percent for 2013-14). General increases across the System include the following:

- Segregated fee rate increases at the four-year institutions average \$36 or 3.4 percent. Excluding major projects, segregated fee increases average \$32 or 3.9 percent.
- Segregated fee increases at the UW Colleges average \$19 or 5.5 percent.
- Room and board rate increases average \$193 or 3.0 percent.

PROGRAM SUMMARY

Auxiliary operations are self-supporting programs whose primary purpose is to provide services to the students (e.g., residence halls, student centers/unions, student health clinics, bookstores) and whose secondary purpose is to provide services to staff (e.g., parking, clinics, conferences, printing and duplicating services), and occasionally the general public. User fees, segregated fees, merchandise sales, and interest earnings generate revenues for auxiliary operations, and the operations are allowed to maintain reserves with funds used for new facilities, remodeling/additions, deferred maintenance, high cost equipment, debt service obligations, and to ensure adequate funding for current operations. Students participate in the programming and budgeting process through institutional Segregated University Fee Allocations Committees (SUFACs).

Based on direction from the Business, Finance, and Audit Committee at the December 9, 2010 Board of Regents meeting, increases in major auxiliary rates are subject to a reporting threshold equal to the 3-year rolling average change in Wisconsin Disposable Income Per Capita or 3.0 percent, whichever is greater (3.0 percent for 2013-14). Institutions with rate increases below that threshold have reduced annual budget paperwork and those above must continue to provide detailed reporting on their rate increases. The threshold applies separately to the following major auxiliary categories: Segregated Fees (in total), Room and Board rates, and Textbook Rental rates. Table C-3 provides narrative for the top five institutions above the threshold on segregated fees, while Table C-5 provides narrative for the top five institutions above the reporting threshold on room and board. Table C-4 provides narrative for all institutions above the threshold on textbook rental rates.

OPERATIONS HIGHLIGHTS

The 2013-14 auxiliary operations budget includes adjustments covering increased supplies and expenses, increased compensation costs, new services, new buildings, and facility maintenance projects.

- Expenditures will increase 2.1 percent in 2013-14 to \$784 million.
- Revenues from segregated fee and room and board charges will increase by \$9.5 million or 2.2 percent. Auxiliary rates are determined by the institutions in cooperation with the students.

SEGREGATED FEES

The average segregated fee (excluding UW Colleges) is \$1,101, with an average increase of \$36 (3.4 percent); institution rate changes range from \$4 to \$120 (.5 percent to 11.0 percent).

The average segregated fee increase for four-year institutions, excluding major projects is \$32 (3.9 percent). Table C-1 shows the 2013-14 percent increase and total segregated fees by institution. Table C-3 explains the increases for those institutions above the 3.0 percent threshold and which portion of the increase can be attributed to major projects.

Five of the thirteen four-year institutions exceed the 3.0 percent reporting threshold for the following reasons:

- UW-Milwaukee and UW-Oshkosh exceeded the 3.0 percent reporting threshold partially due to major projects and student-approved facility enhancements.
- Other costs influencing segregated fee increases include student initiated programming, adding student organizations, maintenance and reconstruction projects, increases for health services, purchases of equipment and supplies, additional programming and services, and increases for compensation costs. The breakdown of 2013-14 Operations vs. Major Projects (Table C-3) provides a more detailed explanation of the top three segregated fee increases beyond the 3.0 percent reporting threshold.

The UW Colleges average segregated fee is \$365, with an average increase of \$19 (5.5 percent); institution rate changes range from -\$1 to \$57 (-.3 percent to 15.4 percent). Seven of the thirteen Colleges exceed the 3.0 percent reporting threshold due to projected decreases in enrollments, student initiated increases for new student organizations and programming, and compensation increases.

ROOM AND BOARD

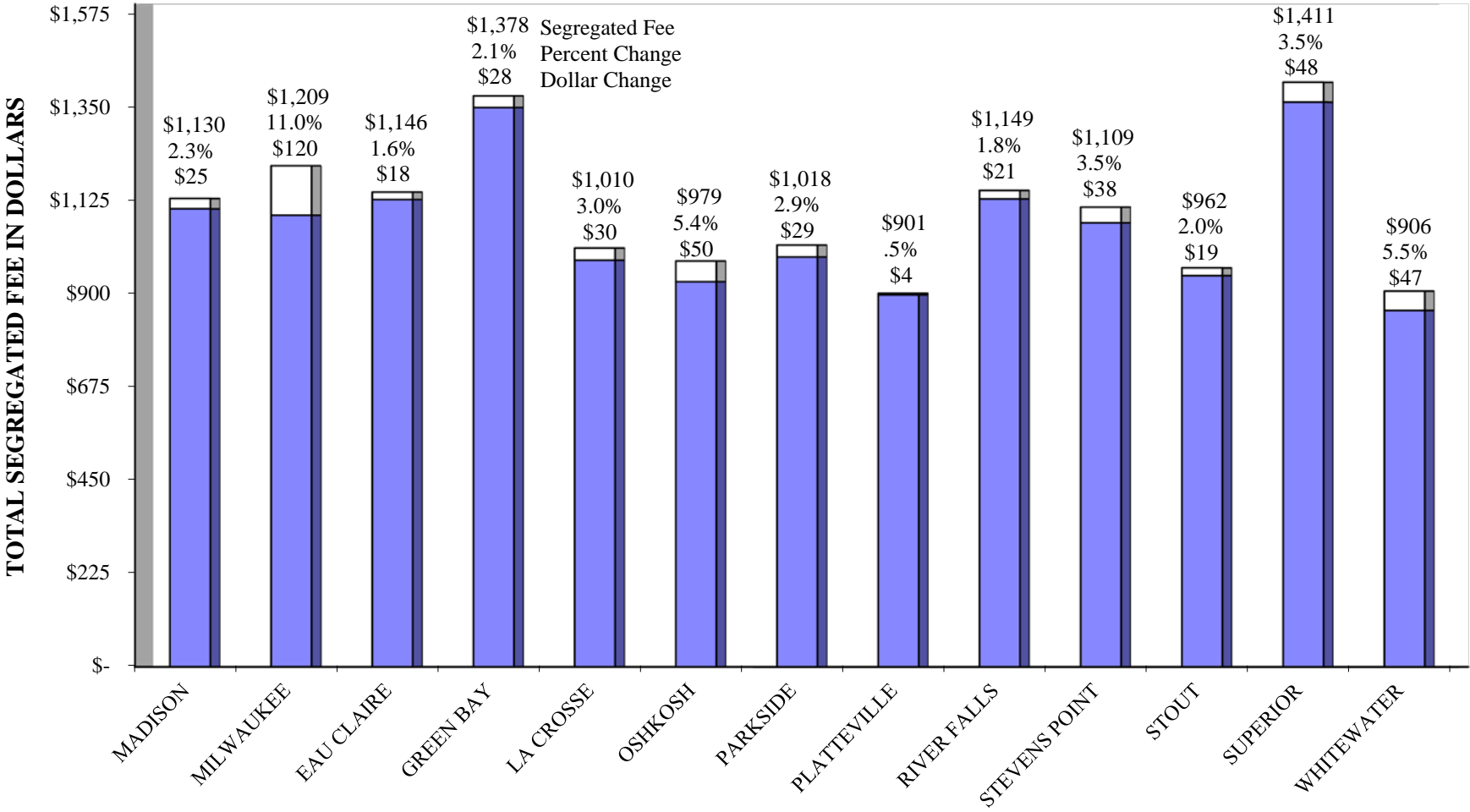
The average room and board rate is \$6,607, with an average increase of \$193 (3.0 percent); institution rate changes range from -\$50 to \$330 (-.8 percent to 5.1 percent). For additional information see Table C-5.

Six of the thirteen institutions exceed the 3.0 percent reporting threshold for room and board for the following reasons:

- New and renovated residence halls at UW-Madison, UW-Eau Claire, UW-Oshkosh, UW-Platteville and UW-River Falls.
- Facility maintenance and remodeling projects at UW-Madison, UW-Eau Claire, UW-Green Bay, UW-Oshkosh, and UW-River Falls.
- A rise in food costs at UW-Madison, UW-Eau Claire, and UW-Green Bay.
- Other costs influencing room and board increases include higher compensation, debt service, and supplies and expenses. Table C-5 provides a more detailed explanation of the top five room and board fee increases beyond the 3.0 percent reporting threshold.

See Table C-4 Textbook Rental Rates.

**TABLE C-1
UW SYSTEM AUXILIARY OPERATIONS
DOCTORAL & COMPREHENSIVE SEG FEES
2013-14 ACADEMIC YEAR**

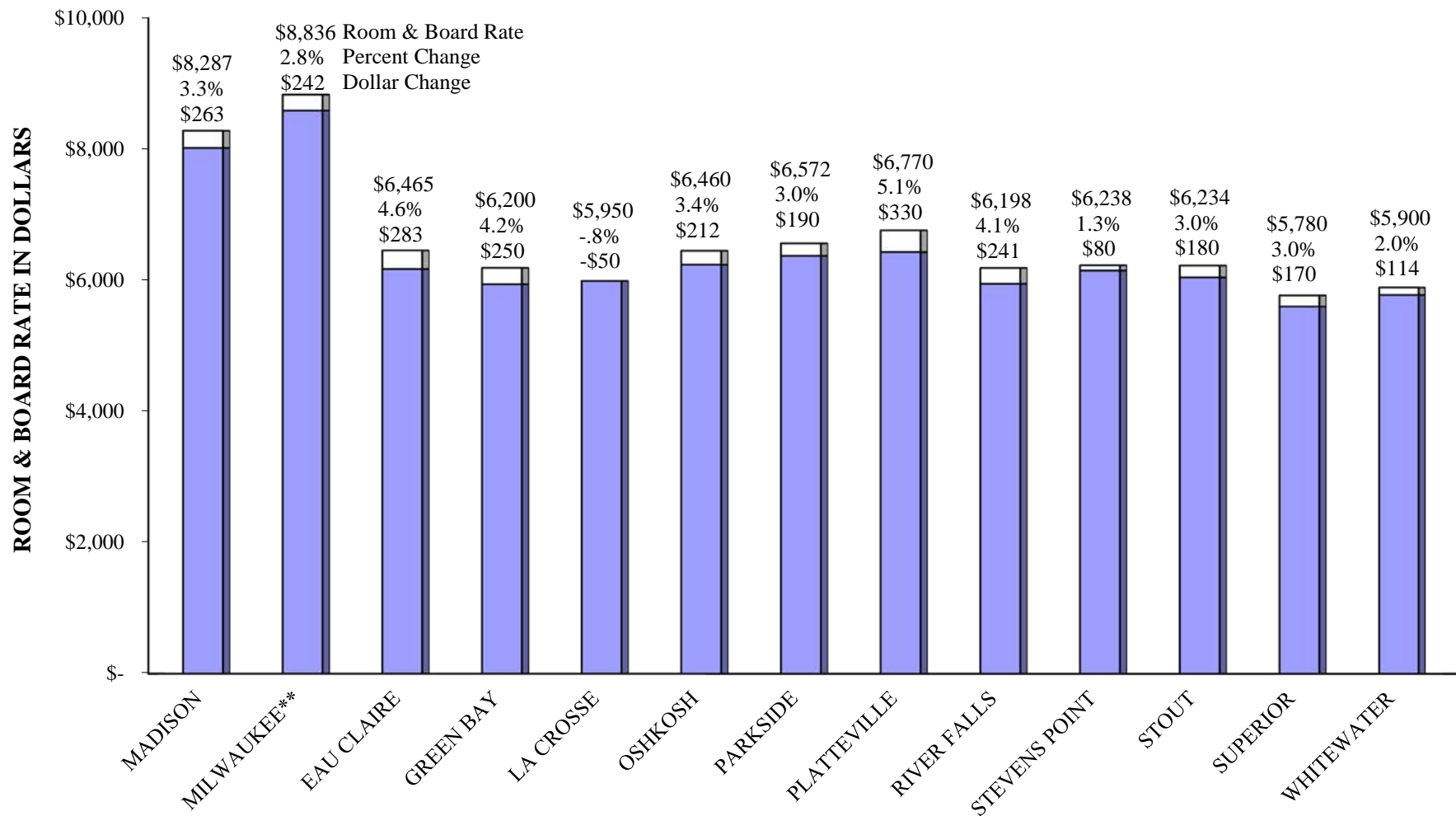


*For additional information, see Table C-3



**Divide by two for semester rates

TABLE C-2
UW SYSTEM AUXILIARY OPERATIONS
DOCTORAL & COMPREHENSIVE ROOM AND BOARD RATES
2013-14 ACADEMIC YEAR



*For additional information, see Table C-5



**Includes \$40/year Sandburg Hall Admin. Council Fee

TABLE C-3
DOCTORAL & COMPREHENSIVE SEGREGATED FEES
2013-14 ACADEMIC YEAR
TOP FIVE FOUR-YEAR INSTITUTIONS OVER THE THRESHOLD

<u>Institution</u>	<u>2012-13 Rate</u>	<u>2013-14 Rate</u>	<u>Increase</u>	<u>% Change</u>	<u>Narrative</u>
1. Milwaukee	\$1,089.60	\$1,209.10	\$119.50	11.0%	<p>The \$55 increase in Operations includes \$28 which will provide a position to manage the Outdoor Pursuits program. It will also provide an athletic trainer and more supervision at practices and competitions and the expansion of the Sport Club programs. \$13 will be used to support the Children's Learning Center's new location at the Northwest Quadrant and increases the number of children the Center will be able to serve. \$11 will support University Health Services due to increasing demand and transitioning to an electronic medical record system. \$10 will be used to address staffing needs associated with the reconstruction of the Student Union and anticipated decreases of revenue from tenants during the construction process. \$14 is being reallocated from Operations to Major Projects to cover the debt service for the Northwest Quadrant parking structure.</p> <p>The \$64 increase in major projects includes \$50 to support Athletics Capital Projects. That fee was suspended for one year in 2012-13 but would be resumed in 2013-14. The additional \$14 is reallocated from Operations to cover the debt service for the Northwest Qudrant parking structure.</p>
- Operations	\$1,057.57	\$1,112.80	\$55.23	5.2%	
- Major Projects	\$32.03	\$96.30	\$64.27	200.7%	
2. Whitewater	\$859.37	\$906.32	\$46.95	5.5%	<p>The \$47 increase in Operations includes \$21 at the Union for anticipated maintance, a new air handler and increasing campus utility assessments. \$10 is due to student initiated programming in Organized Activities and Iintercollegiate Athletics, \$6 will support remodeling the University Health Center, \$3 will be used for additional leadership development programs and \$7 is for increasing compensation costs.</p>
- Operations	\$650.93	\$697.88	\$46.95	7.2%	
- Major Projects	\$208.44	\$208.44	\$0.00	0.0%	

3. Oshkosh	\$929.00	\$979.00	\$50.00	5.4%	The \$27 increase in Operations includes \$13 for the Union, which will include elevator maintenance, carpet and furniture replacement. \$3 will be used to purchase exercise equipment for the RecPlex along with building maintenance. An additional \$3 will be used for increasing travel expenses, uniforms, and athletic supplies for Intercollegiate Athletics. \$11 is support for increasing compensation costs. There is also a \$4 decrease in the rate to better align reserve balances with operational needs.
- Operations	\$739.55	\$766.80	\$27.25	3.7%	
- Major Projects	\$189.45	\$212.20	\$22.75	12.0%	
					The \$23 increase in major projects is for debt service, which includes a \$12 increase for the Children's Center in the Lincoln Hall renovation and \$10 to build the RecPlex facility.

4. Stevens Point	\$1,071.20	\$1,109.20	\$38.00	3.5%	The \$38 increase in Operations includes \$48 in student initiated programming. \$25 will support 11 new student organizations, increase the funding for the student newspaper, and support other increases in organized activities. \$12 will be used for green projects on campus and \$11 is for Student Research and Diversity initiatives. A reduction in the fees of \$10 is due to staffing changes in University Health combining two positions into one, thereby saving fringe benefits, and to better align the revenues with the expenditures.
- Operations	\$832.20	\$870.20	\$38.00	4.6%	
- Major Projects	\$239.00	\$239.00	\$0.00	0.0%	

5. Superior	\$1,362.74	\$1,410.82	\$48.08	3.5%	The \$48 increase in Operations includes \$22 for the student center for increasing operation and maintenance costs. Students initiated an increase of \$11 in organized activities to provide more student-centered programming and to support more organizations. The remaining \$15 will be used for maintenance projects, equipment purchases, and increases in supplies and expenses for intercollegiate athletics, the recreation center, arena, and university health services.
- Operations	\$814.74	\$862.82	\$48.08	5.9%	
- Major Projects	\$548.00	\$548.00	\$0.00	0.0%	

**TABLE C-3
UW COLLEGES SEGREGATED FEED
2013-14 ACADEMIC YEAR
TOP FIVE INSTITUTIONS OVER THE THRESHOLD**

<u>Institution</u>	<u>2012-13 Rate</u>	<u>2013-14 Rate</u>	<u>Increase</u>	<u>% Change</u>	<u>Narrative</u>
1. Richland	\$371.58	\$428.92	\$57.34	15.4%	The \$57 increase includes \$22 for compensation increases. A student initiated increase for intercollegiate athletics of \$17 will support increasing transportation costs and implement a uniform purchase rotation schedule. \$13 is due to a projected 5% decrease in enrollments requiring rate increases to maintain current programs. An increase of \$5 will be used to replenish depleted reserves in health services.
2. Sheboygan	\$310.94	\$345.92	\$34.98	11.2%	The \$35 increase is made up of \$23 due to a projected decrease of 7% in enrollments requiring rate increases to maintain current programs. \$15 is to support an additional student life advisor. A reduction of \$3 is also included in the rate due to a decrease in Intercollegiate Athletics and Municipal Services expenses.
3. Fond du Lac	\$383.10	\$423.38	\$40.28	10.5%	The \$40 increase is due to a projected 9% decrease in enrollments resulting in rate increases to maintain current programs.
4. Marathon	\$345.76	\$364.84	\$19.08	5.5%	The \$19 increase is made up \$21 for student initiated programming. \$14 will bring music productions to the campus and \$7 will increase the number of tutors and tutor training. \$14 is due to an increase in costs for mental health counseling, and a decrease of \$16 in intercollegiate athletics will better align reserves with anticipated expenditures.
5. Washington	\$327.12	\$344.34	\$17.22	5.3%	The \$17 increase is made up of \$33 due to a projected 3% decrease in enrollments resulting in rate increases to maintain current programs. \$4 will be used for compensation increases. A decrease of \$20 in the rate will better align reserves with anticipated expenditures.

TABLE C-3
DOCTORAL & COMPREHENSIVE SEGREGATED FEES
2013-14 ACADEMIC YEAR
REMAINING INSTITUTIONS

<u>Institution</u>	<u>2012-13 Rate</u>	<u>2013-14 Rate</u>	<u>Increase</u>	<u>% Change</u>
Madison	\$1,105.20	\$1,130.08	\$24.88	2.3%
- Operations	\$873.12	\$898.00	\$24.88	2.8%
- Major Projects	\$232.08	\$232.08	\$0.00	0.0%
Eau Claire	\$1,127.50	\$1,145.68	\$18.18	1.6%
- Operations	\$784.56	\$802.33	\$17.77	2.3%
- Major Projects	\$342.94	\$343.35	\$0.41	0.1%
Green Bay	\$1,350.00	\$1,378.00	\$28.00	2.1%
- Operations	\$1,118.11	\$1,205.26	\$87.15	7.8%
- Major Projects	\$231.89	\$172.74	-\$59.15	-25.5%
La Crosse	\$980.84	\$1,010.39	\$29.55	3.0%
- Operations	\$863.26	\$872.81	\$9.55	1.1%
- Major Projects	\$117.58	\$137.58	\$20.00	17.0%
Parkside	\$988.80	\$1,017.60	\$28.80	2.9%
- Operations	\$556.41	\$541.77	-\$14.64	-2.6%
- Major Projects	\$432.39	\$475.83	\$43.44	10.0%
Platteville	\$897.00	\$901.00	\$4.00	0.5%
- Operations	\$697.00	\$704.00	\$7.00	1.0%
- Major Projects	\$200.00	\$197.00	-\$3.00	-1.5%
River Falls	\$1,128.75	\$1,149.44	\$20.69	1.8%
- Operations	\$789.75	\$800.44	\$10.69	1.4%
- Major Projects	\$339.00	\$349.00	\$10.00	2.9%
Stout	\$943.50	\$962.40	\$18.90	2.0%
- Operations	\$761.53	\$780.43	\$18.90	2.5%
- Major Projects	\$181.97	\$181.97	\$0.00	0.0%

**TABLE C-3
UW COLLEGES SEGREGATED FEES
2013-14 ACADEMIC YEAR
REMAINING INSTITUTIONS**

<u>Institution</u>	<u>2012-13 Rate</u>	<u>2013-14 Rate</u>	<u>Increase</u>	<u>% Change</u>
Baraboo	\$401.80	\$408.64	\$6.84	1.7%
Barron	\$395.70	\$410.90	\$15.20	3.8%
Fox Valley	\$267.10	\$275.10	\$8.00	3.0%
Manitowoc	\$315.40	\$323.70	\$8.30	2.6%
Marinette	\$345.58	\$345.26	-\$0.32	-0.1%
Marshfield	\$355.96	\$373.74	\$17.78	5.0%
Rock	\$347.96	\$358.32	\$10.36	3.0%
Waukesha	\$331.64	\$341.56	\$9.92	3.0%

**TABLE C-4
UW SYSTEM AUXILIARY OPERATIONS
2013-14 ACADEMIC YEAR
TEXTBOOK RENTAL RATES**

<u>Institution</u>	<u>2012-13</u>	<u>2013-14</u>	<u>Increase</u>	<u>% Change</u>
Eau Claire	\$196.80	\$202.80	\$6.00	3.0%
La Crosse	\$188.92	\$173.92	-\$15.00	-7.9%
Platteville	\$142.00	\$165.00	\$23.00	16.2%
River Falls	\$143.30	\$143.30	\$0.00	0.0%
Stevens Point	\$135.60	\$170.40	\$34.80	25.7%
Stout (based on 30 credits)	\$176.40	\$181.80	\$5.40	3.1%
Whitewater	\$149.64	\$153.12	\$3.48	2.3%
<u>UW Colleges</u>				
Barron	\$158.00	\$200.00	\$42.00	26.6%
Manitowoc	\$240.00	\$240.00	\$0.00	0.0%
Marshfield	\$250.00	\$250.30	\$0.30	0.1%
Richland	\$149.78	\$200.00	\$50.22	33.5%

**EXPLANATION OF TEXT RENTAL INCREASES IN 2013-14
INSTITUTIONS THAT EXCEEDED THE 3.0 PERCENT THRESHOLD**

Platteville: The \$23 increase is due to increasing cost of textbooks and to maintain the program's replacement schedule.

Stevens Point: The increase of \$35 is the result of buying new books more frequently due to the use of adjunct faculty as well as the newly adopted General Education curriculum which requires additional new textbook purchases.

Stout: The increase of \$5.40 is due to shifting from physical texts to an e-text environment which will continue over the next few years.

Barron: The \$42 increase is due to the increasing cost of textbooks, curricular changes requiring additional textbooks and an increase in staffing to manage the program.

Richland: The \$50 increase is due to the increasing cost of textbooks, curricular changes requiring additional textbooks and the depletion of reserves in the program.

**TABLE C-5
ROOM AND BOARD RATES
2013-14 ACADEMIC YEAR
TOP FIVE INSTITUTIONS OVER THE THRESHOLD REPORTED**

<u>Institution</u>	<u>2012-13 Rate</u>	<u>2013-14 Rate</u>	<u>Increase</u>	<u>% Change</u>	<u>Narrative</u>
1. Platteville	\$6,440	\$6,770	\$330	5.1%	<p>The \$180 room rate increase includes \$101 for roof replacement on two residence halls. \$56 is for maintenance of the residence halls and \$23 is for ongoing costs to upgrade information technology in the halls.</p> <p>The \$150 meal plan increase is due to a new dining facility opening in Bridgeway Commons in the fall. \$113 will be used to purchase furniture, fixtures and equipment for the facility, \$25 is for the the utilization of the space, and \$12 will support new staffing for the facility.</p>
- Residence Halls	\$3,520	\$3,700	\$180	5.1%	
- Meal Plans	\$2,920	\$3,070	\$150	5.1%	
2. Eau Claire	\$6,182	\$6,465	\$283	4.6%	<p>The \$223 increase in room rates include \$155 that will contribute toward the facilities master plan for housing expansion. \$45 will be used for the master plan housing dedensification construction and remodeling, and \$23 will be used to address increasing costs in supplies and services.</p> <p>The \$60 increase in the meal plan includes \$25 for an increase in operational costs for the new university center, \$20 for a planned remodel of the Hilltop Center Food operating areas, and \$15 for an increase in the food cost increases.</p>
- Residence Halls	\$3,192	\$3,415	\$223	7.0%	
- Meal Plans	\$2,990	\$3,050	\$60	2.0%	
3. Green Bay	\$5,950	\$6,200	\$250	4.2%	<p>The \$100 room rate increase will fund maintenance and repair projects for the campus apartments and an increase in general operating expenses.</p> <p>The \$150 meal plan increase will support the fourth of a four-year student approved initiative to bring the a la carte meal plan rate up to the average amount currently spent per student per year.</p>
- Residence Halls	\$3,900	\$4,000	\$100	2.6%	
- Meal Plans	\$2,050	\$2,200	\$150	7.3%	
4. River Falls	\$5,957	\$6,198	\$241	4.0%	<p>The \$131 room rate increase includes \$81 to complete wireless installation in the residence halls and upgrade access points for Wi-Fi service. \$31 for updates to state mandated sprinkler safety systems, and \$19 for debt service on a new residence hall (South Fork Suites).</p> <p>The \$110 meal plan increase is for increased costs associated with providing greater flexibility, quality and variety in the dining program.</p>
- Residence Halls	\$3,748	\$3,879	\$131	3.5%	
- Meal Plans	\$2,209	\$2,319	\$110	5.0%	
5. Oshkosh	\$6,248	\$6,460	\$212	3.4%	<p>The \$112 room rate increase includes \$81 for debt service on a new residence hall (Horizon Village and the renovation of Fletcher Hall). \$8 is for the maintenance and repair of current resident halls and an additional \$8 is for increasing compensation costs.</p> <p>The \$100 meal plan increase includes \$72 for building and facility improvements such as a new air handler, new elevator and pipe replacement. \$7 will be used for increasing compensation costs and \$6 is for increased administration costs.</p>
- Residence Halls	\$3,752	\$3,864	\$112	3.0%	
- Meal Plans	\$2,496	\$2,596	\$100	4.0%	

**TABLE C-5
ROOM AND BOARD RATES
2013-14 ACADEMIC YEAR
REMAINING INSTITUTIONS**

<u>Institution</u>	<u>2012-13 Rate</u>	<u>2013-14 Rate</u>	<u>Increase</u>	<u>% Change</u>
Madison	\$8,024	\$8,287	\$263	3.3%
- Residence Halls	\$5,172	\$5,384	\$212	4.1%
- Meal Plans	\$2,852	\$2,903	\$51	1.8%
Milwaukee	\$8,594	\$8,836	\$242	2.8%
- Residence Halls	\$5,023	\$5,170	\$147	2.9%
- Meal Plans	\$3,571	\$3,666	\$95	2.7%
La Crosse	\$6,000	\$5,950	-\$50	-0.8%
- Residence Halls	\$3,500	\$3,500	\$0	0.0%
- Meal Plans	\$2,500	\$2,450	-\$50	-2.0%
Parkside	\$6,382	\$6,572	\$190	3.0%
- Residence Halls	\$4,152	\$4,276	\$124	3.0%
- Meal Plans	\$2,230	\$2,296	\$66	3.0%
Stevens Point	\$6,158	\$6,238	\$80	1.3%
- Residence Halls	\$3,588	\$3,588	\$0	0.0%
- Meal Plans	\$2,570	\$2,650	\$80	3.1%
Stout	\$6,054	\$6,234	\$180	3.0%
- Residence Halls	\$3,600	\$3,750	\$150	4.2%
- Meal Plans	\$2,454	\$2,484	\$30	1.2%
Superior	\$5,610	\$5,780	\$170	3.0%
- Residence Halls	\$3,260	\$3,360	\$100	3.1%
- Meal Plans	\$2,350	\$2,420	\$70	3.0%
Whitewater	\$5,786	\$5,900	\$114	2.0%
- Residence Halls	\$3,456	\$3,600	\$144	4.2%
- Meal Plans	\$2,330	\$2,300	-\$30	-1.3%
Colleges (Marathon)	\$4,437	\$4,666	\$229	5.2%
- Residence Halls	\$2,863	\$2,949	\$86	3.0%
- Meal Plans	\$1,574	\$1,717	\$143	9.1%
Colleges (Marinette)	\$0	\$3,550	\$3,550	NA
- Residence Halls	\$0	\$3,550	\$3,550	NA
- Meal Plans	\$0	\$0	\$0	NA

TABLE C-6
UNIVERSITY OF WISCONSIN SYSTEM
2013-14 AUXILIARY OPERATIONS BUDGET SUMMARY ¹

The Table below shows the change in the source of revenue supporting the 2013-14 auxiliary operations (Source of Funds), and how the revenue will be expended. (Expenditures).

<u>Source of Funds</u>	<u>2012-13</u>	<u>2013-14</u>	<u>Change</u>
Receipts			
Segregated University Fee	\$156,531,450	\$164,422,379	5.0%
Room and Board	\$282,905,069	\$284,548,147	0.6%
Other Receipts	\$302,017,809	\$315,513,517	4.5%
Interest Receipts	<u>\$396,793</u>	<u>\$582,206</u>	<u>46.7%</u>
Total Receipts	\$741,851,121	\$765,066,249	3.1%
Operating Contributions from Reserves ²	<u>\$26,088,558</u>	<u>\$19,002,745</u>	<u>-27.2%</u>
Total	\$767,939,679	\$784,068,994	2.1%
 <u>Expenditures</u>			
Operations			
Salaries and Wages	\$228,568,310	\$240,045,389	5.0%
Fringe Benefits	\$76,090,297	\$77,054,176	1.3%
Supplies & Expenses	\$441,305,239	\$455,770,741	3.3%
Sales Credits	-\$141,196,725	-\$150,650,549	6.7%
Aids to Individuals/Special Purpose	\$24,926,741	\$22,364,183	-10.3%
Capital	<u>\$45,199,600</u>	<u>\$40,935,122</u>	<u>-9.4%</u>
Sub-total	\$674,893,462	\$685,519,062	1.6%
Debt Service	<u>\$93,046,217</u>	<u>\$98,549,932</u>	<u>5.9%</u>
Total	\$767,939,679	\$784,068,994	2.1%

¹ Includes funds previously budgeted as Fund 123 - Debt Service (Auxiliary related only), Fund 128 - Auxiliaries, Fund 129 - Stores, Fund 528 - Athletic Auxiliaries, and Fund 530 - Nonincome Sports.

² Operating Contributions from Reserves shows the difference between Total Expenditures and Other Receipts, drawn from Auxiliary Reserve Balances.

D. ANNUAL DISTRIBUTION ADJUSTMENTS

2013-14 UW SYSTEM ANNUAL DISTRIBUTION ADJUSTMENTS FOR CHANGES IN GPR/FEE FUNDING

EXECUTIVE SUMMARY

BACKGROUND

The State of Wisconsin budgets on a two-year budget cycle. Accordingly, the 2013-15 biennial budget included funding for both the 2013-14 and 2014-15 fiscal years. Funding appropriated may increase or decrease when comparing one fiscal year to the other.

REQUESTED ACTION

This item is for information only.

DISCUSSION

For fiscal year 2013-14, GPR/Fee funding was increased or decreased in the following areas:

1. BASE BUDGET REDUCTIONS AND REALLOCATIONS OF UNFUNDED COSTS

The budget reduces GPR funding in 2013-14 by \$32,844,300. In addition, the UW System must reallocate resources to cover \$19,240,900 of unfunded pay plan costs related to the fee share of estimated compensation and fringe benefits adjustments, and the unfunded fee share of cost to continue that cannot be generated due to a tuition freeze. The reduction will be distributed based on each institution's share of the UW System's 2012-13 GPR/Fee budget excluding debt service, utilities, financial aid, separately budgeted academic tuition, and Extension credit programs. The distribution by institution is shown in the table that follows.

	Base Reduction	Unfunded Costs	Total
Madison	\$12,625,892	\$7,396,519	\$20,022,411
Milwaukee	\$4,368,018	\$2,558,879	\$6,926,897
Eau Claire	\$1,663,562	\$974,551	\$2,638,113
Green Bay	\$801,436	\$469,498	\$1,270,934
La Crosse	\$1,339,918	\$784,953	\$2,124,871
Oshkosh	\$1,608,635	\$942,374	\$2,551,009
Parkside	\$751,930	\$440,497	\$1,192,427
Platteville	\$922,921	\$540,667	\$1,463,588
River Falls	\$919,220	\$538,499	\$1,457,719
Stevens Point	\$1,370,891	\$803,098	\$2,173,989
Stout	\$1,262,274	\$739,467	\$2,001,741
Superior	\$510,961	\$299,332	\$810,293
Whitewater	\$1,404,706	\$822,907	\$2,227,613
Colleges	\$1,234,699	\$723,314	\$1,958,013
Extension	\$1,510,868	\$885,099	\$2,395,967
System Admin/ Systemwide	\$548,369	\$321,246	\$869,615
Total	\$32,844,300	\$19,240,900	\$52,085,200

2. LAWTON UNDERGRADUATE MINORITY RETENTION GRANT/ADVANCED OPPORTUNITY PROGRAM (AOP)

The budget flat funds the Lawton Undergraduate Minority Retention Grant and the Advanced Opportunity Program in 2013-14. Funding for the AOP will be based on each institution's proportion of a three-year rolling average headcount of the statutorily-designated eligible population of minority/disadvantaged graduate students.

The Lawton Grant allocation will reflect the first year of three-year conversion from the previous allocation methodology (three-year rolling average of undergraduates from eligible populations who are registered for at least six credits) to reflect a change in the program eligibility criteria (three-year rolling average of resident undergraduates from eligible populations who are registered full-time). Funding will continue to be based on each institution's proportion of a three-year rolling average headcount of the eligible student population. For 2013-14, the three-year rolling average will include one year of the revised methodology and two years of the previous approach. The transition to the revised Lawton Grant allocation methodology will be completed by 2015-16.

3. TUITION INCREASE GRANT (TIG)

The budget does not increase the GPR funding for the Tuition Increase Grant, providing \$6.4 million in 2013-14. This program provides grants to students from families with income of less than \$60,000, who do not receive a WHEG award from the Higher Educational Aids Board (HEAB), have unmet financial need and have been continuously enrolled since 2010-11. The funding level is expected to be sufficient to provide grants to all eligible students because some students will have graduated, transferred to another institution, or have otherwise become ineligible for the program. Funding in 2013-14 will be allocated based on the 2011-12 portion of Pell Grants (dollars) for Wisconsin undergraduate students with EFCs below \$4,001 at each institution.

4. UTILITIES

The utilities budget does not increase in 2013-14. Institutional budgets will fully fund estimated 2012-13 expenditures increased by amounts required for new space and the cogeneration power plant at UW-Madison as requested in the biennial budget for 2013-14. The remaining funding will be held centrally.

5. INCENTIVE GRANT PROGRAM

The budget requires the Board of Regents to provide \$11,250,000 in 2013-14 to award grants to UW institutions for the following programs:

1. Economic development programs that encourage the establishment and growth of business in Wisconsin including the creation and retention of jobs.
2. Programs that have as their objective the development of an educated and skilled workforce, such as the following:
 - a. Increasing the number of bachelor's, master's, and doctoral degrees awarded in fields for which occupational demand is high or in fields that the Board of Regents and Department of Workforce Development jointly determine to be high-demand fields.
 - b. Increasing the number of opportunities available to students to gain work experience in their fields through internships or cooperative work experiences.
 - c. Increasing or enhancing research and development.
3. Programs to improve the affordability of postsecondary education for resident undergraduates, including reducing the time required to obtain a degree, increasing the opportunities available for high school pupils to earn credit toward a postsecondary degree, and improving the transfer of credit between institutions of higher education.

Grant funding will be allocated based on a competitive process, which is being developed per the guidelines in the 2013-15 biennial budget by a workgroup comprised of UW System and institution officials. These funds are not intended to be base building. The funding to support the Incentive Grant Program will be transferred from Systemwide cash balances on the tuition appropriation (Fund 131).

6. OTHER INITIATIVES FUNDED THROUGH PROGRAM REVENUE BALANCES

Carbone Cancer Center and Funding for WARM/Triumph

The biennial budget requires the UW System to provide \$3,750,000 in one-time matching funds for translational imaging research and associated activities, and \$1,500,000 in 2013-14 and 2014-15 for the Wisconsin Academy for Rural Medicine and Training in Urban Medicine and Public Health (WARM/Triumph) programs. The funding will be provided to the UW-Madison Medical School and will be transferred from Systemwide cash balances on the tuition appropriation (Fund 131).

Transfer to support the WHEG-UW Program

The biennial budget creates a new program revenue appropriation under the Higher Educational Aids Board (HEAB) for the WHEG-UW program and transfers \$58,345,400 in 2013-14 from the UW System's PR appropriation balances to the new appropriation. It deletes the \$58,345,400 GPR in 2013-14 that would be provided under the bill for the WHEG-UW program, resulting in no net increase in funding for WHEG-UW. The PR appropriation is repealed on June 30, 2015. Funds to support the new PR appropriation in 2013-14 will be transferred from Systemwide cash balances on the tuition appropriation (Fund 131).

Flexible Option

The biennial budget requires the UW System to provide \$650,000 in program revenue funding to develop additional programs and course offerings through the new Flexible Options Program. The funding to support the program will be transferred from Systemwide cash balances on the tuition appropriation (Fund 131).

State Laboratory of Hygiene (SLH)

The biennial budget requires the UW System to provide \$136,400 to the program revenue appropriation for alcohol and drug testing under the state's implied consent laws. The funds to support this increase will be transferred from the SLH (Fund 130) program revenue cash balances.

7. DEBT SERVICE

The budget provides \$31,138,200 (\$16,600,000 in the biennial budget and \$14,558,800 in the base) in 2013-14 for debt service. The allocation of debt service is prorated based upon 2011-12 actual expenditures.

8. PAY PLAN

2013-14 Unclassified Pay Plan

The Joint Committee on Employment Relations (JCOER) authorized a 1% salary increase on June 26, 2013. Allocations will be made based upon the approved October 2012 payroll base.

2013-14 Classified Pay Plan

JCOER authorized a 1% salary increase for non-represented classified staff on June 26, 2013. The 2013-14 allocations for permanent and project classified staff will be made based upon the approved October 2012 payroll base.

**APPENDIX A. SUMMARY OF DIFFERENTIAL
TUITION PROGRAMS**

UW System Differential Tuition by Campus – July 2013

Institution	Tuition Program	Description	Pricing	Annual Increase	Next Board Review
UW-Madison	School of Business - Undergraduate	Implemented Fall 2007. The differential rate applies to all undergraduate students enrolled in the Bachelor of Business Administration (BBA) major and Certificate in Business (CIB) program. The differential will be reviewed by the campus and students after the 2011-12 academic year.	BBA tuition increased by \$500 per semester (\$1,000 per year). CIB tuition increased by \$150 per semester (\$300 per year).	None	2014
	School of Engineering – Undergraduate Differential Tuition	The differential applies to all undergraduate students enrolled in the Engineering major beginning in Fall 2008. The differential increases the number of faculty, expands student services, and funds new programs. The College of Engineering committed to raising funds for need-based financial aid.	The differential is \$700 per semester (\$1,400 per year).	None	2014
	The Madison Initiative for Undergraduates	Approved in May 2009. The differential applies to all undergraduate students. The differential will improve quality by increasing student access to key courses and majors; introducing curricular and pedagogical change; improving vital student services; and enhancing access and affordability. The Initiative will add faculty and instructional support while increasing need-based financial aid. Students from families with an adjusted gross income of \$80,000 or less and with unmet financial need will be held harmless from the differential increase.	The differential is \$1,000 for residents and \$3,000 for nonresidents.	None beyond 2012-13	2014

Differential Tuition (continued)

Institution	Tuition Program	Description	Pricing	Annual Increase	Next Board Review
UW- Milwaukee	Peck School of the Arts - Undergraduate	Implemented Fall 2004. Differential rate applies to all undergraduate courses provided by the Peck School of the Arts, with the exception of eight 100-level General Education Requirement courses.	The differential is \$21.80 per credit in 2013-14.	None	2014
	College of Engineering and Applied Science – Undergraduate and Graduate	Implemented Fall 2004. Applies to all undergraduate and graduate courses provided by the college.	The differential is \$21.63 per credit in 2013-14.	None	2014
	Sheldon B. Lubar School of Business Administration – Undergraduate	Implemented Fall 2004. Differential rate applies to all 200- to 600-level courses provided by the School.	The differential is \$21.22 per credit in 2013-14.	None	2014
	College of Nursing – Undergraduate	Implemented Fall 2004. Applies to all undergraduates enrolled in clinical major courses within the College.	The differential is \$31.52 per credit in 2013-14.	None	2014
	School of Architecture and Urban Planning (SARUP) – Undergraduate and Graduate	Implemented Fall 2006. Supports a desktop computer workstation program with enhanced support services for architecture students.	\$11.55 per credit for all Department of Architecture courses and an additional \$31.45 per credit (\$43 per credit total) for all courses at the 200 through 800 levels.	May increase by 5% annually	2014

Differential Tuition (continued)

Institution	Tuition Program	Description	Pricing	Annual Increase	Next Board Review
UW-Eau Claire	The Blugold Commitment - Undergraduate	In 2010, UW-Eau Claire expanded their existing differential in support of the Blugold Commitment – a commitment to extraordinary learning, affordable education, and globally prepared graduates from Wisconsin. The differential supports high-impact practices, additional faculty, and financial aid.	For full-time resident and nonresident undergraduate students, the differential is \$1,063 per year in 2013-14. The Board-approved increase to \$1,363 per year in Fall 2013 was prevented by the tuition freeze.	None	2015
UW-La Crosse	Academic Excellence Initiatives – Undergraduate and Graduate	Implemented Fall 2003 and reviewed in 2010. The differential provides financial support for academic advising, diversity initiatives, undergraduate research, and international education. The differential must be merged with the Growth, Quality, and Access differential in 2013.	The rate is \$69.96 per semester in Fall 2012. The Board-approved increase to \$74.16 per semester in Fall 2013 was prevented by the tuition freeze.	None	2014
	Growth, Quality, and Access - Undergraduate	Approved by the Board of Regents in 2007. The differential does not apply to students enrolled before Fall 2008. The differential is used to hire additional faculty and staff and to purchase instructional supplies and equipment.	The differential is \$573.24 per semester (\$1,146.48 per year) in 2013-14.	Increase will be sufficient to cover salary and fringe increases and is not expected to be larger than the percent increase in resident undergraduate tuition.	2014
UW-Oshkosh	Oshkosh Personal Development Compact – Undergraduate	Implemented Fall 2003 to enhance assessment, advising, co-curricular involvement, and emotional wellness. Emphasis is placed on student retention, reduced time to graduation, and increased graduation rates.	The undergraduate tuition differential is \$61.92 per semester (\$123.84 per year) in 2013-14.	None	2014

Differential Tuition (continued)

Institution	Tuition Program	Description	Pricing	Annual Increase	Next Board Review
UW-Platteville	Regional Enrollment Plan – Undergraduate	Implemented Fall 2005. Offers a differential tuition rate to nonresident, undergraduate students from Illinois and Iowa who enroll in fields that address the workforce needs of both new and established Wisconsin businesses.	Eligible students will be charged the resident tuition rate plus a premium of \$4,000 per year.	After Fall 2010, the premium may increase up to the resident undergraduate tuition rate.	2014
	Academic and Support Services – Undergraduate	Approved by the Board of Regents in April 2008. The differential expands student services (e.g., Writing Center and Tutoring Center), supports additional mental health staff, funds career services staff, and provides financial support to students completing their senior capstone project.	Differential tuition will be 1.9% of the resident undergraduate tuition rate for all undergraduates. In 2013-14, this is \$59.88 per semester (\$119.76 per year).	As a percent of tuition, the differential increases with tuition	2014
UW-River Falls	The Falcon Promise - Undergraduate	This institution-wide differential was initially implemented in Fall 2007 and was reviewed in 2011. The Falcon Promise supports enhanced library services, a testing center, tutoring services, undergraduate research and engagement opportunities, learning space upgrades, and the Falcon Scholars financial aid program.	The differential is \$65 per semester (\$130 per year). The Board-approved increase to \$160 per year in Fall 2013 was prevented by the tuition freeze.	None	2016
UW-Stout	Customized Instruction	Implemented Fall 1999. Provides tuition flexibility to determine and charge market rates for customized programs, certificates, and courses to meet the needs of business and industry. Courses will be typically provided in alternative time frames (i.e., summer, evenings, and/or weekends.)	Market tuition rates will vary by program.	Variable based on market rates	2015

Differential Tuition (continued)

Institution	Tuition Program	Description	Pricing	Annual Increase	Next Board Review
UW-Stout (continued)	Access to Learning – Undergraduate and Graduate	Implemented Fall 1999. The differential tuition provides access to active learning programs that promote critical and creative thinking abilities in students. The differential provides expanded access to campus laboratories, cooperative education programs, field trips, and instructional materials.	Both residents and nonresidents pay the same differential tuition amount, which equals 5% of undergraduate and graduate tuition. In 2013-14, this was \$11.13 per credit for undergraduates and \$17.50 per credit for graduates.	As a percent of tuition, the differential increases with tuition	2015
UW-Superior	The Superior Experience - Undergraduate	First approved in 2003. The Superior Experience supports technology for Swenson Hall, Jim Dan Hill Library acquisitions, and Career Services.	All undergraduate students are assessed an additional \$119 per semester (\$237 per year). The differential fee is prorated for part-time students.	None	2015
	Natural Science Per-Credit Differential – Undergraduate	Implemented in Fall 2011. The per-credit differential on Department of Natural Sciences courses will support laboratory equipment, field trips, student assistants, and capstone research projects. The differential will replace all special course fees in the Department of Natural Sciences.	Undergraduate tuition increased by \$12.00 per credit on courses offered in the Department of Natural Sciences.	None	2015
UW-Whitewater	Advising and Integrated Freshman Experience Program – Undergraduate	Implemented Fall 2002 to promote continual student success through a multilevel advising model and an integrated freshman experience program.	Undergraduate tuition increases by an amount equal to 3.5% of the resident undergraduate tuition rate. In 2013-14, this is \$110.28 per semester (\$220.56 per year).	As a percent of tuition, the differential increases with tuition	2014