

UW BUSINESS INTELLIGENCE

UWBI 2019 Winter Summit

Meeting Called by	UWBI Team (Robert Flum and Celia Braker)	Date	02.20.2019
Invitees/Participants	UWBI Coordinators, Trainers, Developers, Support, Executive Sponsors and Interested Parties https://www.wisconsin.edu/bi/uwbi-governance/	Start Time	09:00AM
Meeting Place	The Pyle Center- Rm. 335, Madison, WI http://conferencing.uwex.edu/about/pyle-center/	End Time	4:00PM
Phone Bridge	Skype for remote pre-registered attendees-email being sent with information	Facilitator(s)	Robert, Celia, and Institutional Representatives
Purpose of Meeting	UWBI 2019 Winter Summit	Note taker	Celia and Institutional Volunteer

Justification: The UWBI 2019 Winter Summit is designed to gather the UWBI institutional communities together to learn, share, and educate on the status of technical requirements, implementation strategy, continuous operations, communications, training and institutional support teams. It is an open summit forum where statewide UWBI professionals can get resources, tools, and strategies through panel discussions, demonstrations, hands on, face-to-face, and group work opportunities with UWBI peers. Attendees will be from various institutions representing all systems-encouraging all institutions to attend.

Agenda Items	
8:30AM Coffee and Conversations Networking (Coffee, Fruit, and Pastries)	
1.	Welcome, Introductions, and Explanation of Purpose
2.	UWBI Current Status, Progress, and Future
3.	Central UWBI Team Updates and Discussion
4.	Accomplishments, Successes and Challenges *****During this portion of the presentation we are setting some time aside to touch base for each institution to highlight their activities. If you could please come prepared to provide an institutional update that includes: <ul style="list-style-type: none"> o Your institutions status o Accomplishments, goals, strategy, best practices, future success plans o How are other campuses planning to use OBIEE? Ad-hoc? Dashboards? How does this fit into your campus BI portfolio? o Current resources o Fit gap/needs- Existing UWS roles and gaps in how you want to use OBIEE o Success/highlight/positive o Challenges/struggles/needs o Strategy- What's next for your institution to move forward
AM Break	
5.	Group Discussion and Collaboration <ul style="list-style-type: none"> o In depth discussion on requested topics, issues, concerns, and feedback o Answering previously asked questions o Follow-up, demo, collaborations, and resources
6.	UWBI 2019 Winter Summit Developers Forum Overview/Summary
12:00PM Lunch Team Networking (Boxed Lunches based on your RSVP Dietary Restrictions)	
7.	Steven Hopper and Ben Passmore Presentation
8.	Tips, Tricks, and Best Practices <ul style="list-style-type: none"> o Sharing experiences
9.	Training Overview and Future Strategies/Plans (Centrally and Institution-wide)
2:00PM Break (Coffee, Soda, Tea, and Water)	
10.	Communications and Support
11.	Data Governance Discussion <ul style="list-style-type: none"> o Campus current status and future plans
12.	Next Steps, Q&A, and Closing Remarks
4:00PM Summit Adjourned	

Your Notes		
Action Items	Responsible	Due Date
1.		
2.		
3.		
4.		
5.		

Minutes / Comments / Notes

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