

SFS Changes after Program Release

1. IAA implemented for SFS access

IAA will be used for users to access SFS (web version). The access will be the same as is currently used with WISDM. If a user has People Tools (nVision client) access, this log in will remain unchanged, meaning the user will still need to know her SFS log in ID.

2. Project Numbering

New project numbers will be auto numbered. The format for project numbers will be PRJ##AA where # is a number and A is a letter. Existing project numbers will not be changed.

Campuses that use project numbers should start planning how combination rules will be affected by this auto numbering. Ranges will not work for new project numbers, as there will be no correlation to the fund.

3. Project Lite

The current project set up page (under Design Chartfilelds) will no longer be accessible, and is replaced with new pages. These new pages are called Project Lite. See the Project Lite training manual for more information.

4. Project Costing Business Unit (PC BU)

When a project ID is used in AP, PO, or GL, you must first enter the PC BU. The PC BU will be the same value as the Business Unit field.

The journal upload programs will default the PC BU where needed, so no changes are needed for uploaded files.

If you need to correct any previous transactions with a project number (cancel payment, etc), the PC BU will not populate when the transaction is journal generated. These journals will error out and not post, so send this information to the UWSA problem solvers mail list (uwsaproblemsolvers@maillist.uwsa.edu), and someone will add the PC BU to the journal.

5. WISDM Project changes

In conjunction with the Project changes in SFS, there are corresponding changes in WISDM. New project search pages are available for both the Grants Suite (Milwaukee, Madison, and Extension), as well as Project Lite. This information will be documented in the Help section of WISDM.